LAUNCHES

SBI Mutual Fund Investment Journey on **YONO Branch Portal**

Benefits of **SBI Mutual Fund** Investment journey on **YONO Branch Portal**

Key Benefits

- 5 Click Process
- Minimum Data Entry
- One Screen Journey
- Any Day SIP
- No Cooling for SIP
- Same Day NAV

SBI MUTUAL FUND
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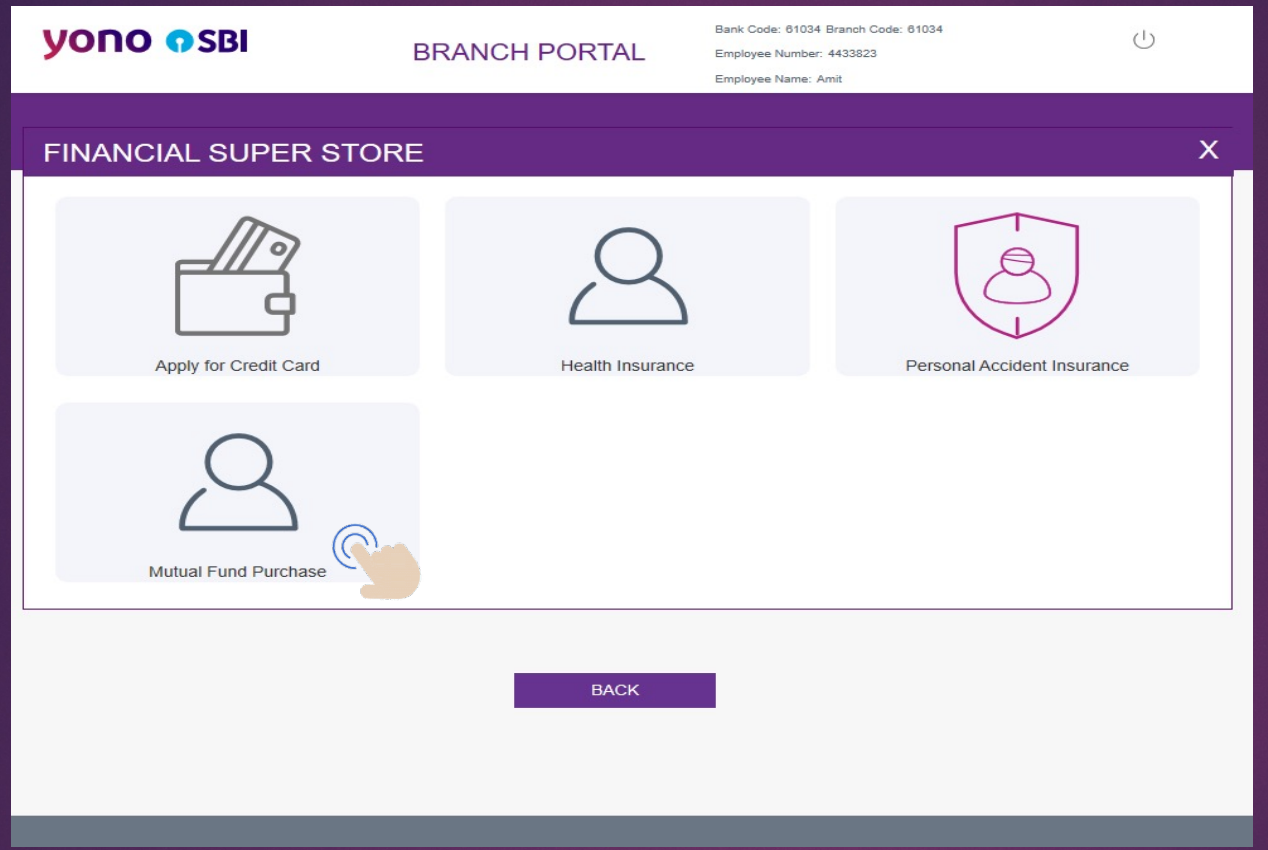
Investor Details

Scheme Details

Select Queue

Approve



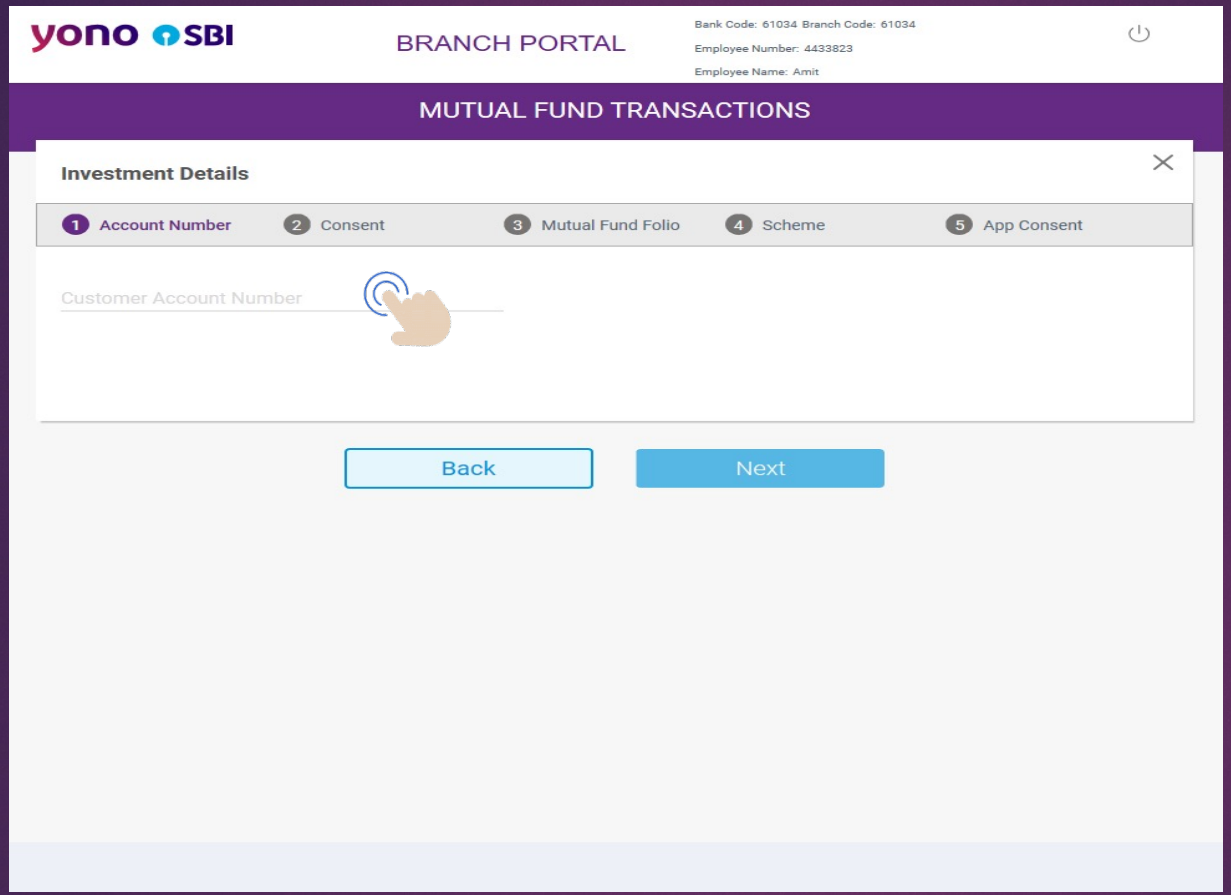
Click Mutual Fund Purchase under Financial Super Store.

Investor Details

Scheme Details

Select Queue

Approve



Click Mutual Fund Purchase under Financial Super Store.

Enter Account Number

SBI MUTUAL FUND
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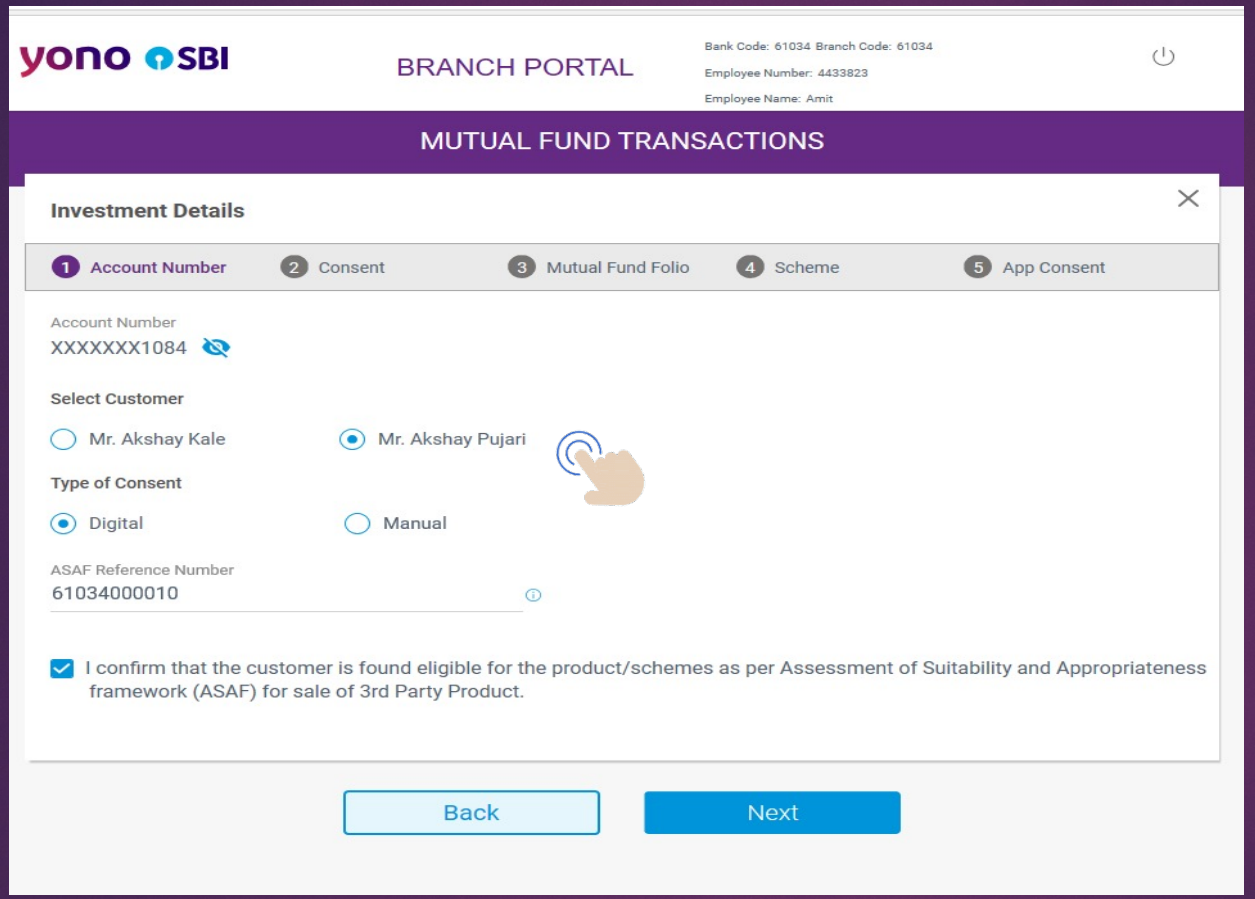
Account Details

Scheme Details

Select Queue

Approve



Click Mutual Fund Purchase under Financial Super Store.

Enter Account Number

Select Customer

SBI MUTUAL FUND
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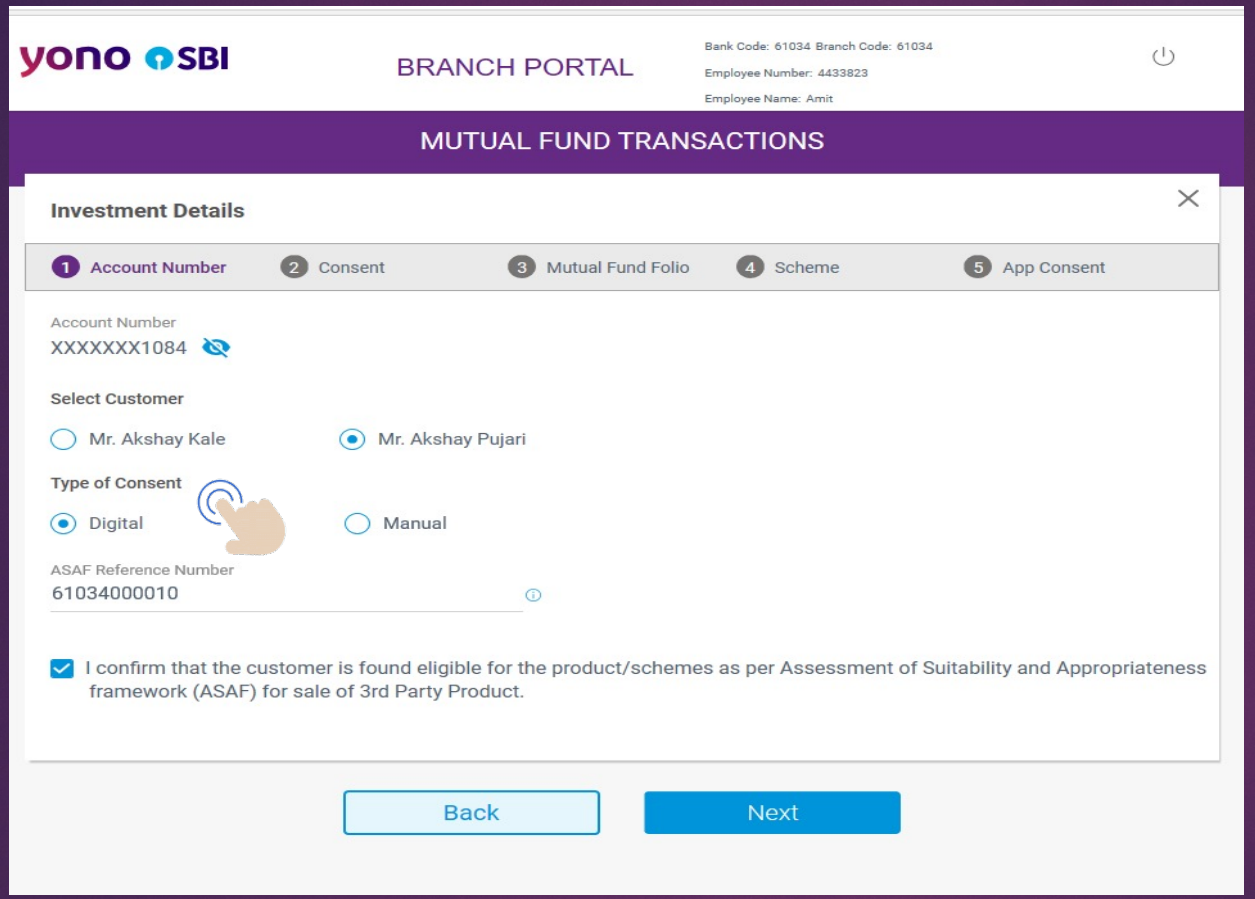
Investor Details

Scheme Details

Select Queue

Approve



Click Mutual Fund Purchase under Financial Super Store.

Enter Account Number

Select Customer

Select Consent Type

SBI MUTUAL FUND
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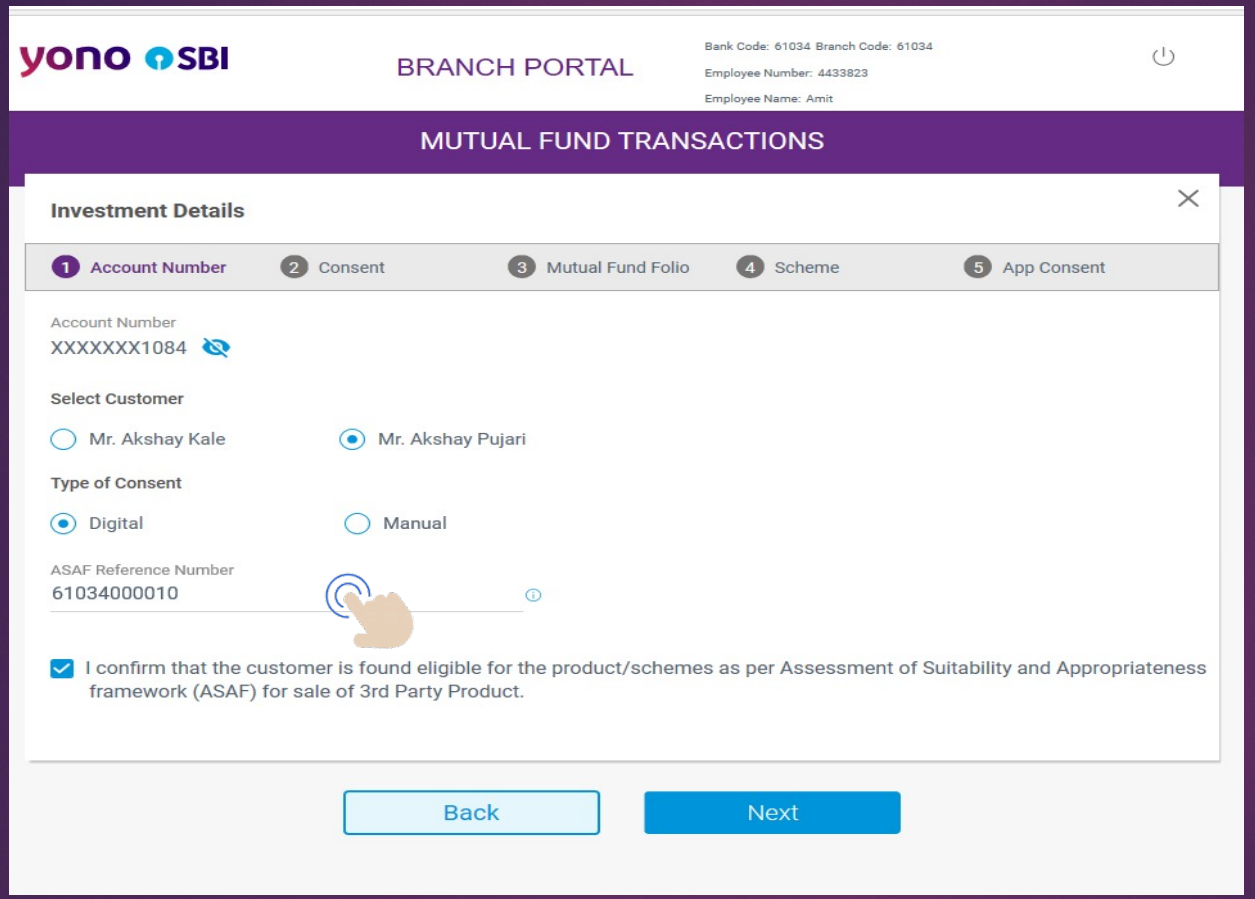
Investor Details

Scheme Details

Select Queue

Approve



Click Mutual Fund Purchase under Financial Super Store.

Enter Account Number

Select Customer

Select Consent Type

Enter ASAF Reference Number

SBI MUTUAL FUND
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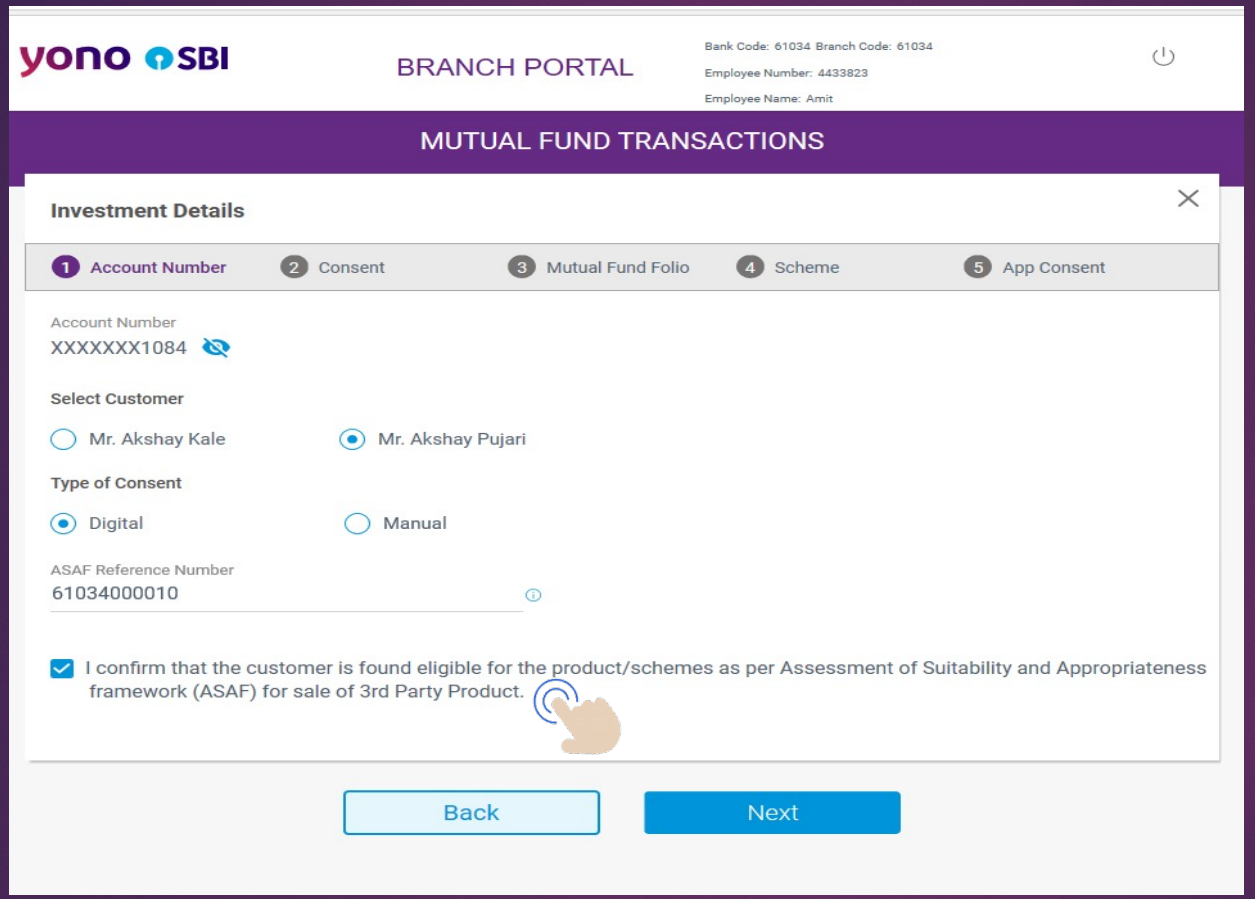
Investor Details

Scheme Details

Select Queue

Approve



Click Mutual Fund Purchase under Financial Super Store.

Enter Account Number

Select Customer

Select Consent Type

Enter ASAF Reference Number

Confirm

SBI MUTUAL FUND
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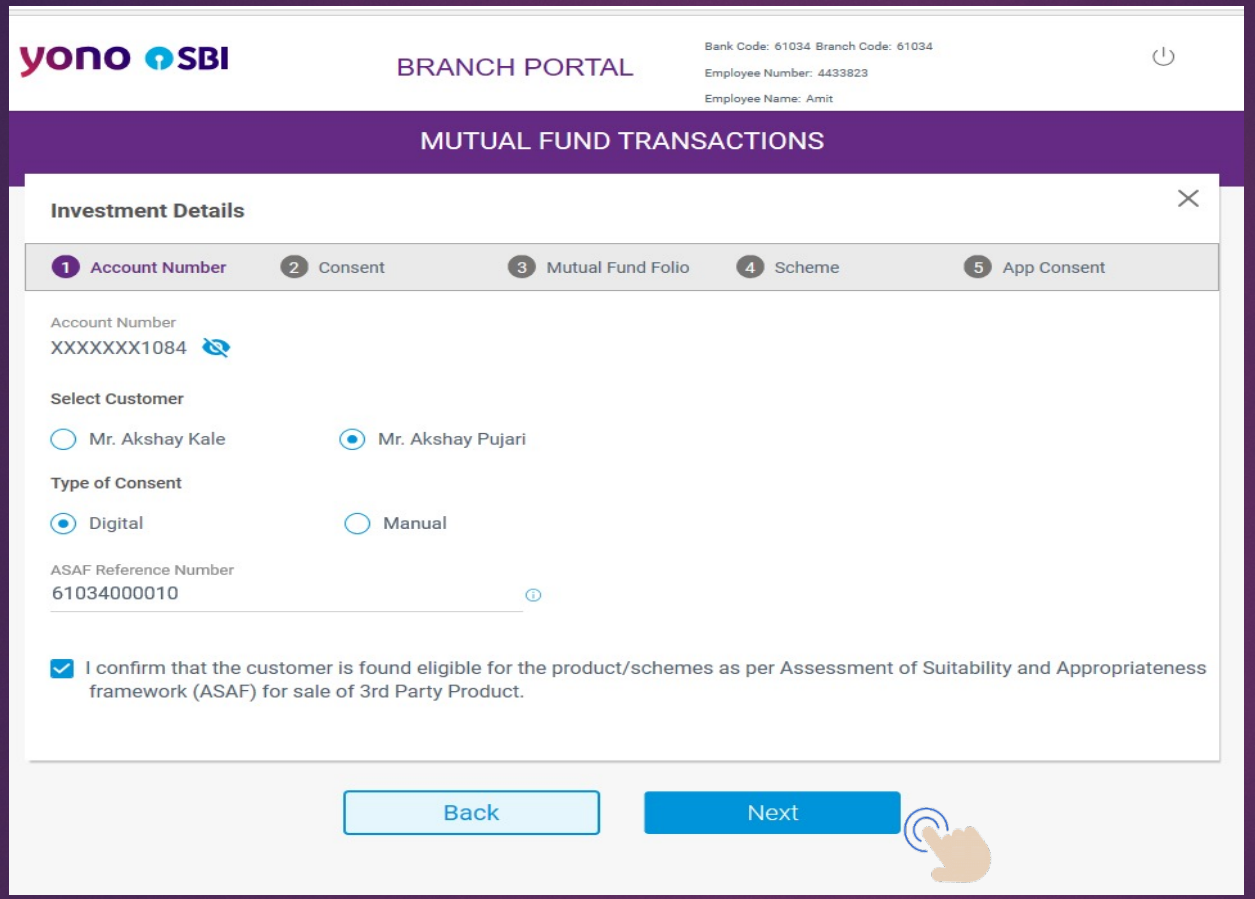
Investor Details

Scheme Details

Select Queue

Approve



Click Mutual Fund Purchase under Financial Super Store.

Enter Account Number

Select Customer

Select Consent Type

Enter ASAF Reference Number

Confirm

Click Next

SBI MUTUAL FUND
A PARTNER FOR LIFE

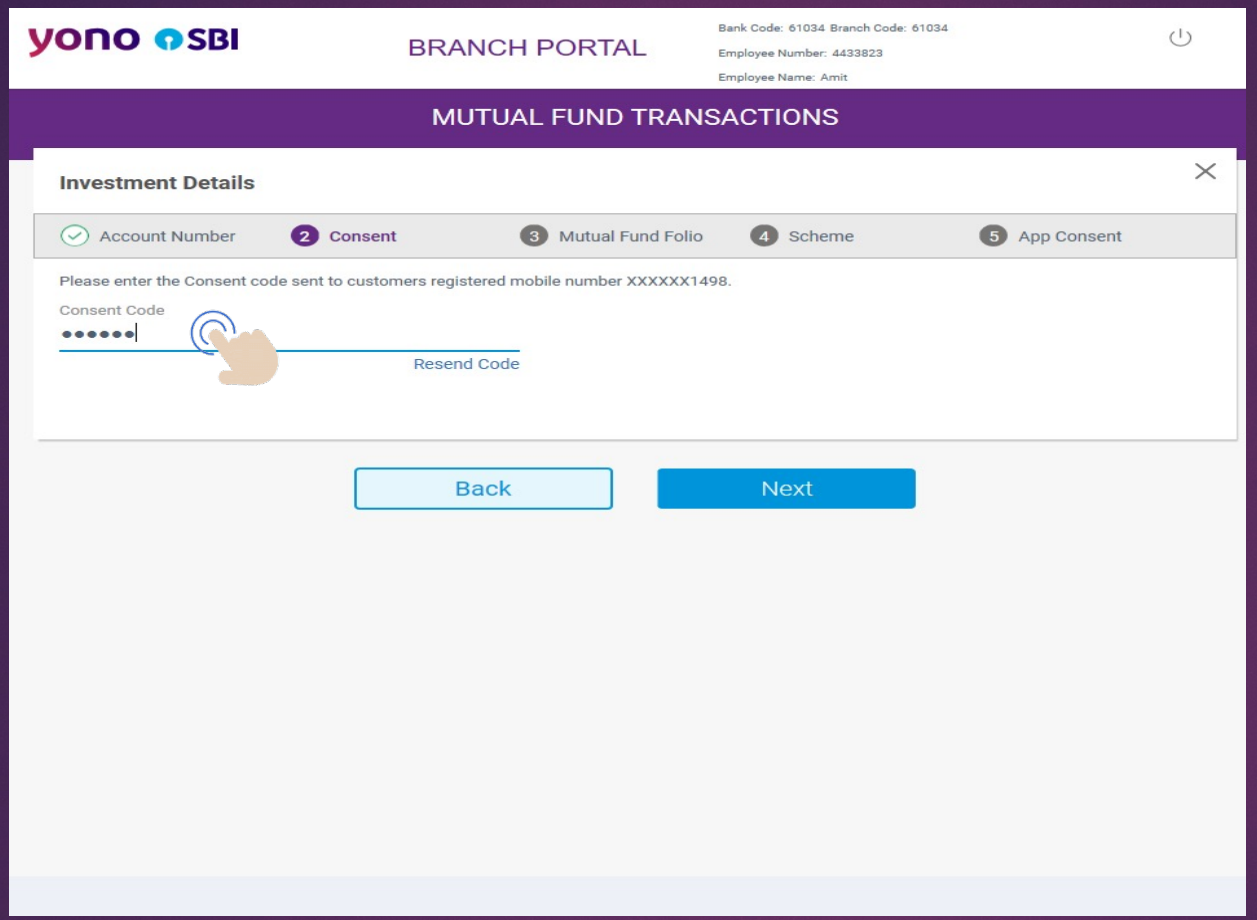
yono SBI

Investor Details

Scheme Details

Select Queue

Approve



Enter Customer Consent Code

SBI MUTUAL FUND
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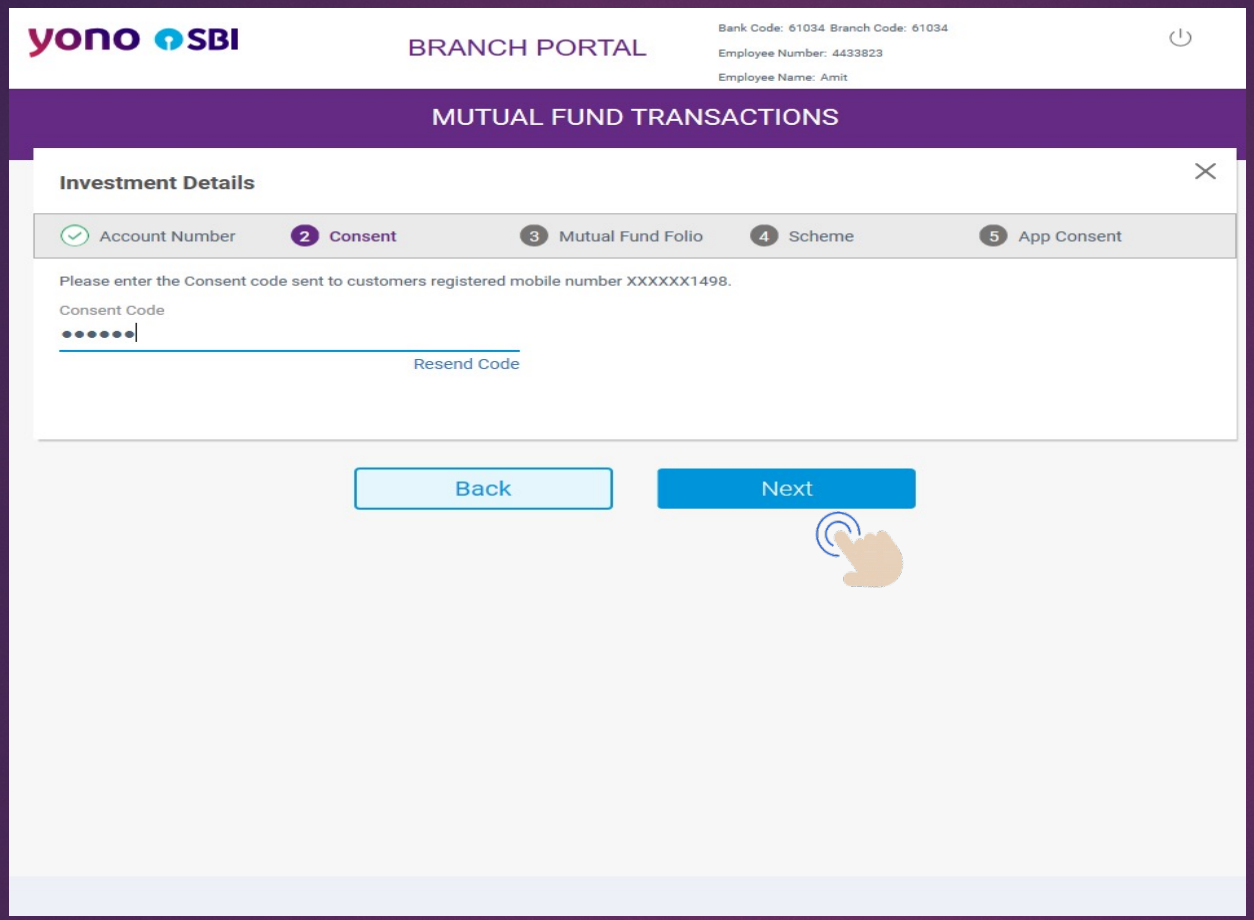
Investor Details

Scheme Details

Select Queue

Approve



Enter Customer Consent Code

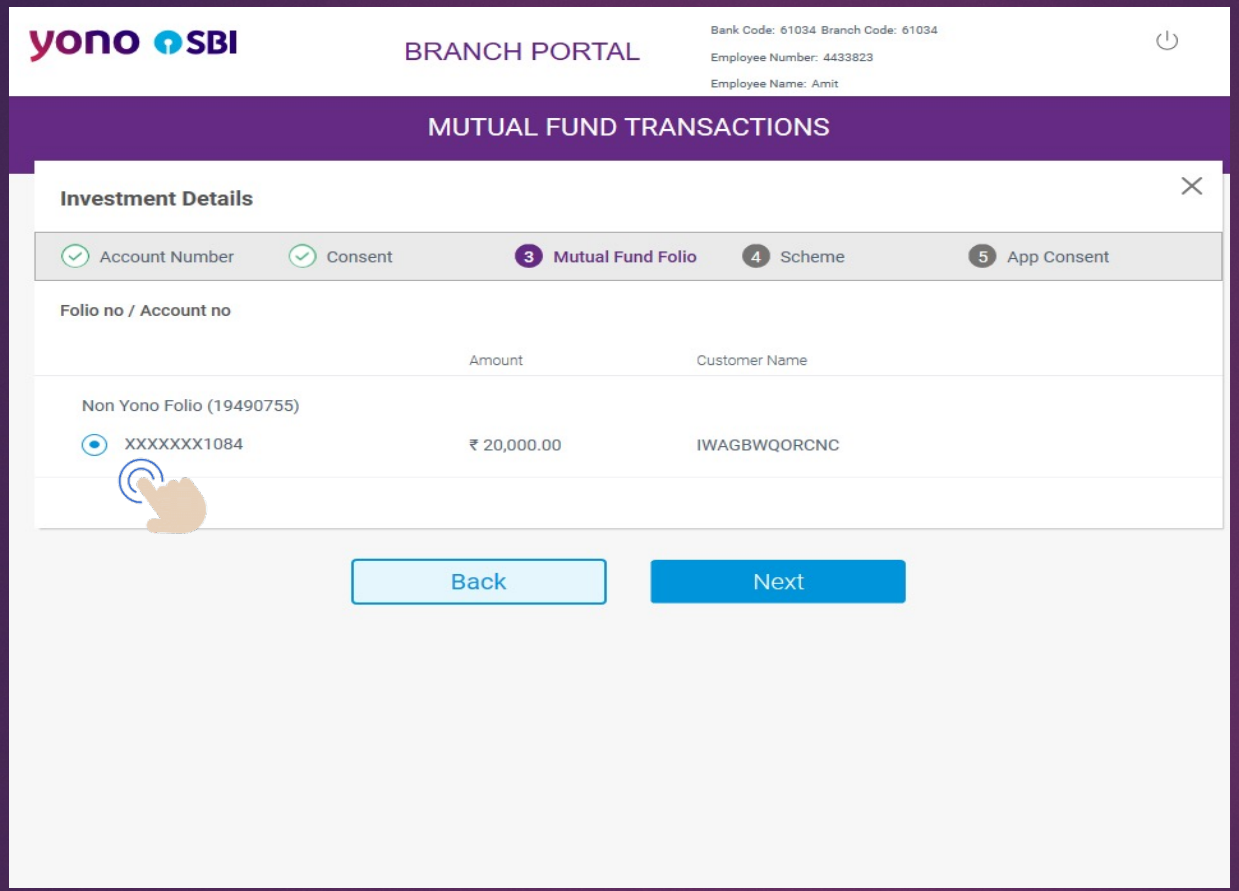
Click Next

Investor Details

Scheme Details

Select Queue

Approve



Enter Customer Consent Code

Click Next

SBI MUTUAL FUND
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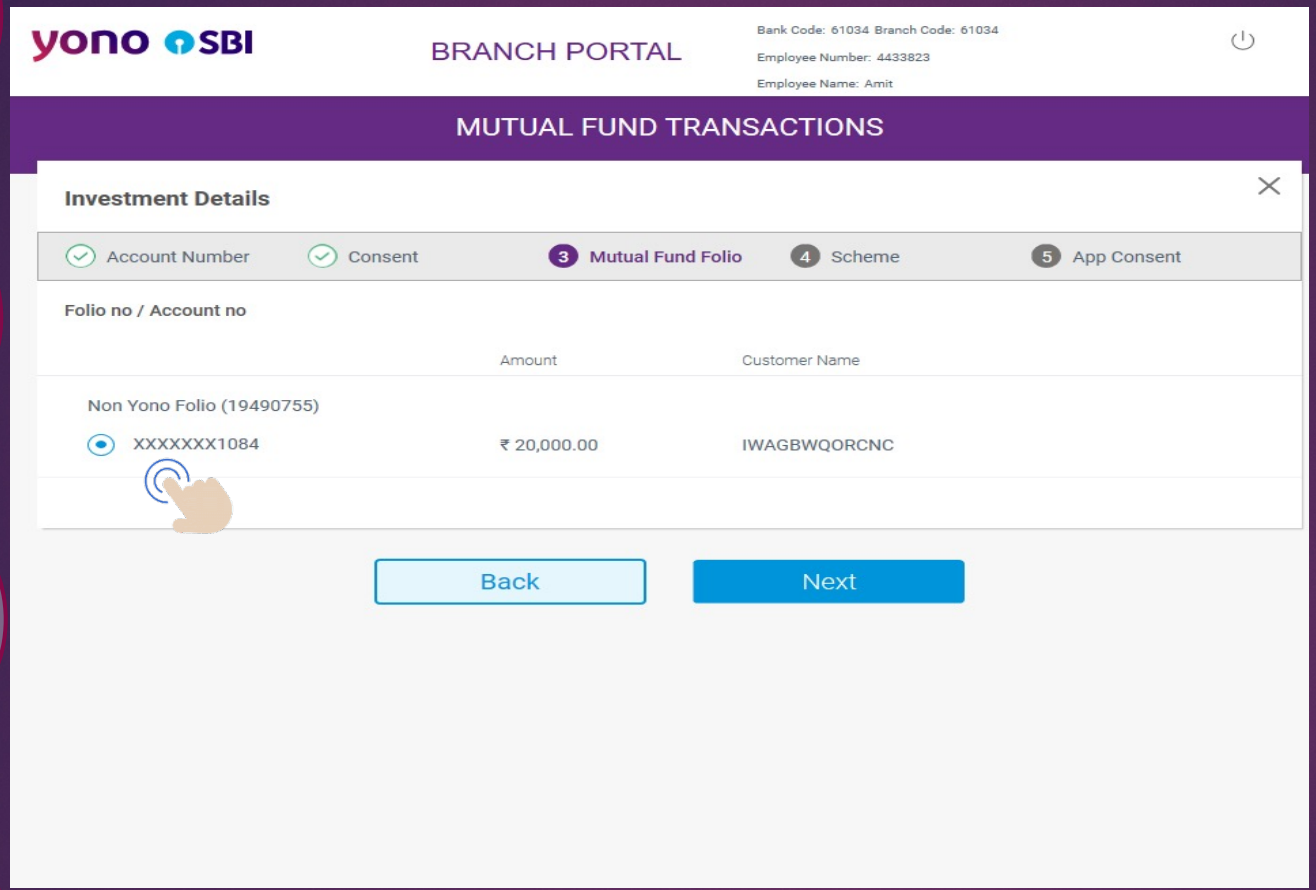
Investor Details

Scheme Details

Select Queue

Approve



Select Folio

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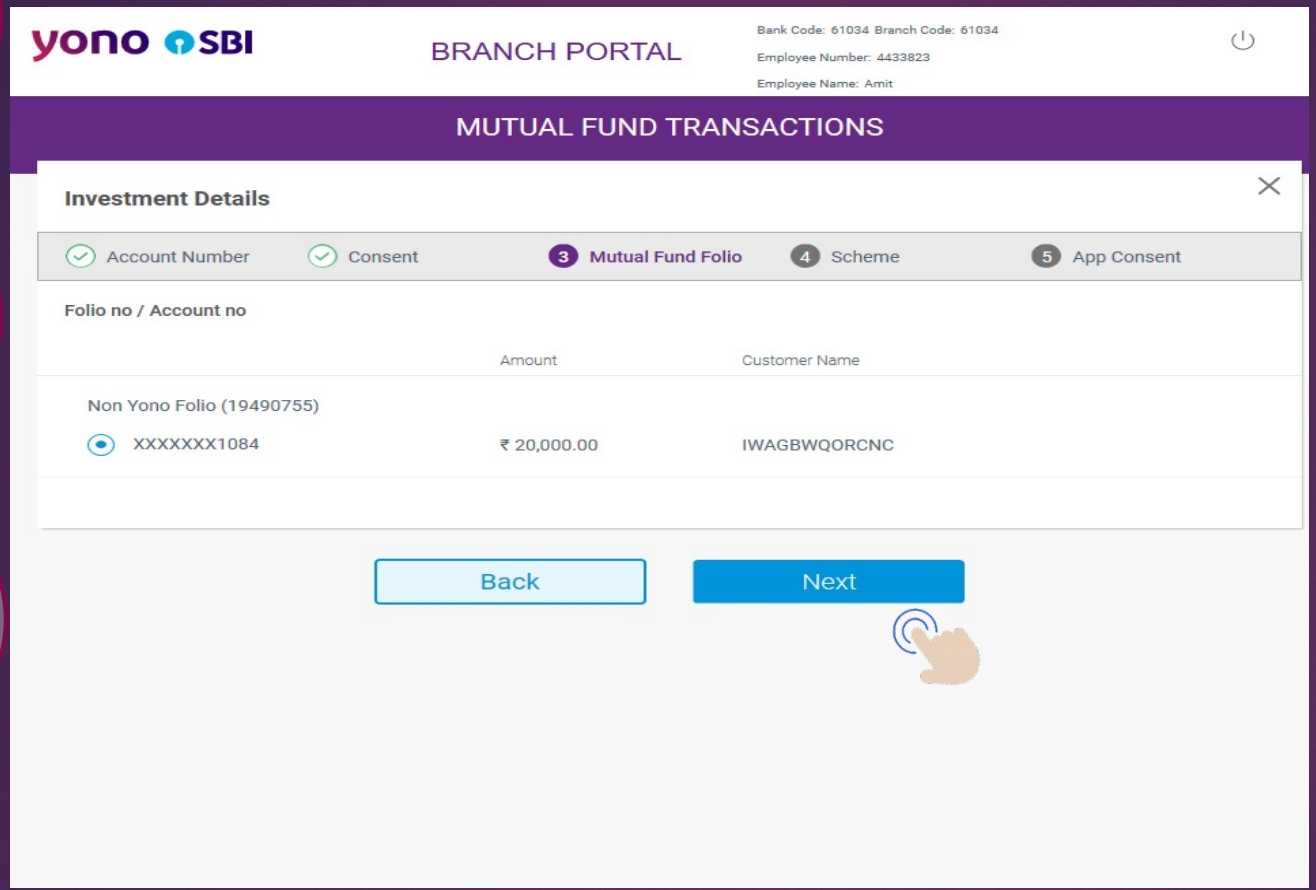
Investor Details

Scheme Details

Select Queue

Approve



Select Folio

Click Next

SBI MUTUAL FUND
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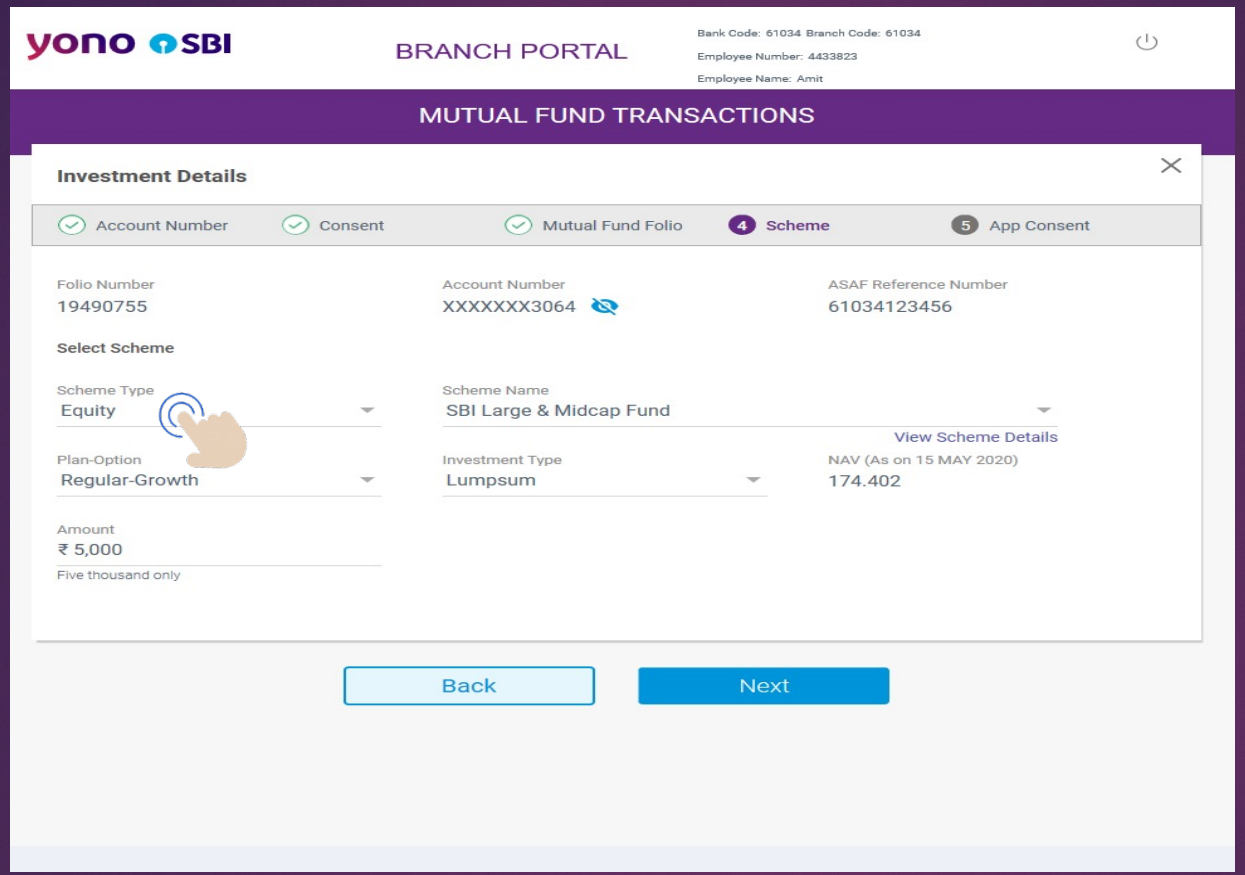
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

SBI MUTUAL FUND
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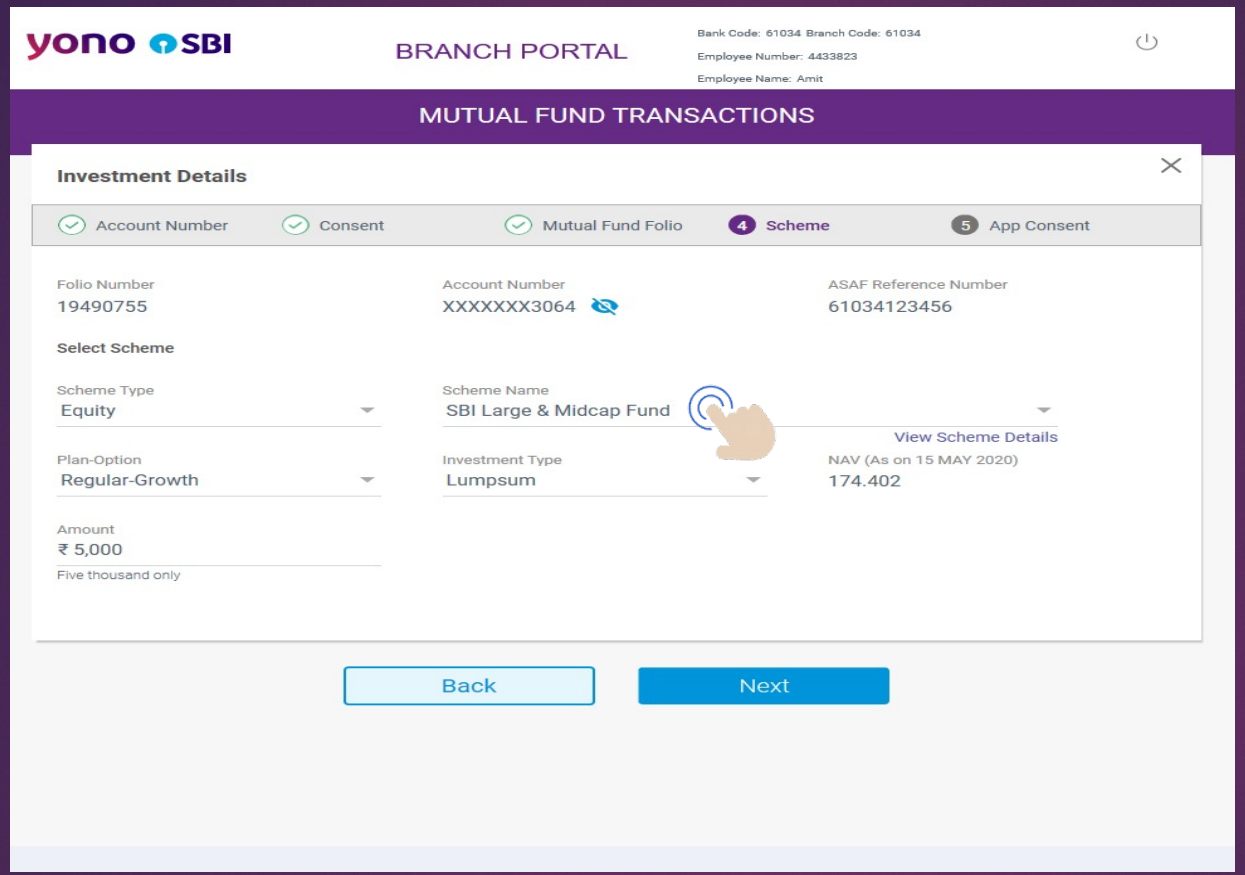
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

SBI MUTUAL FUND
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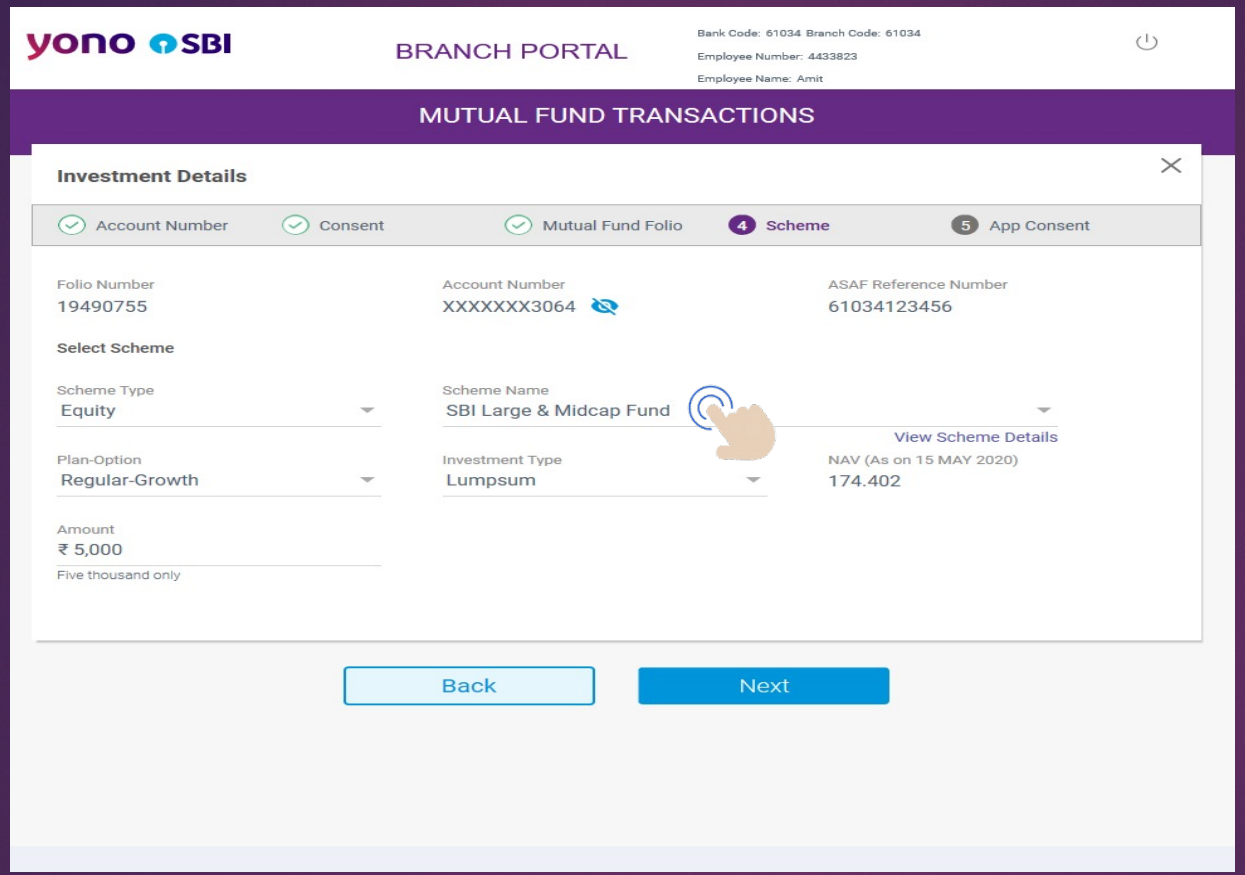
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

SBI MUTUAL FUND
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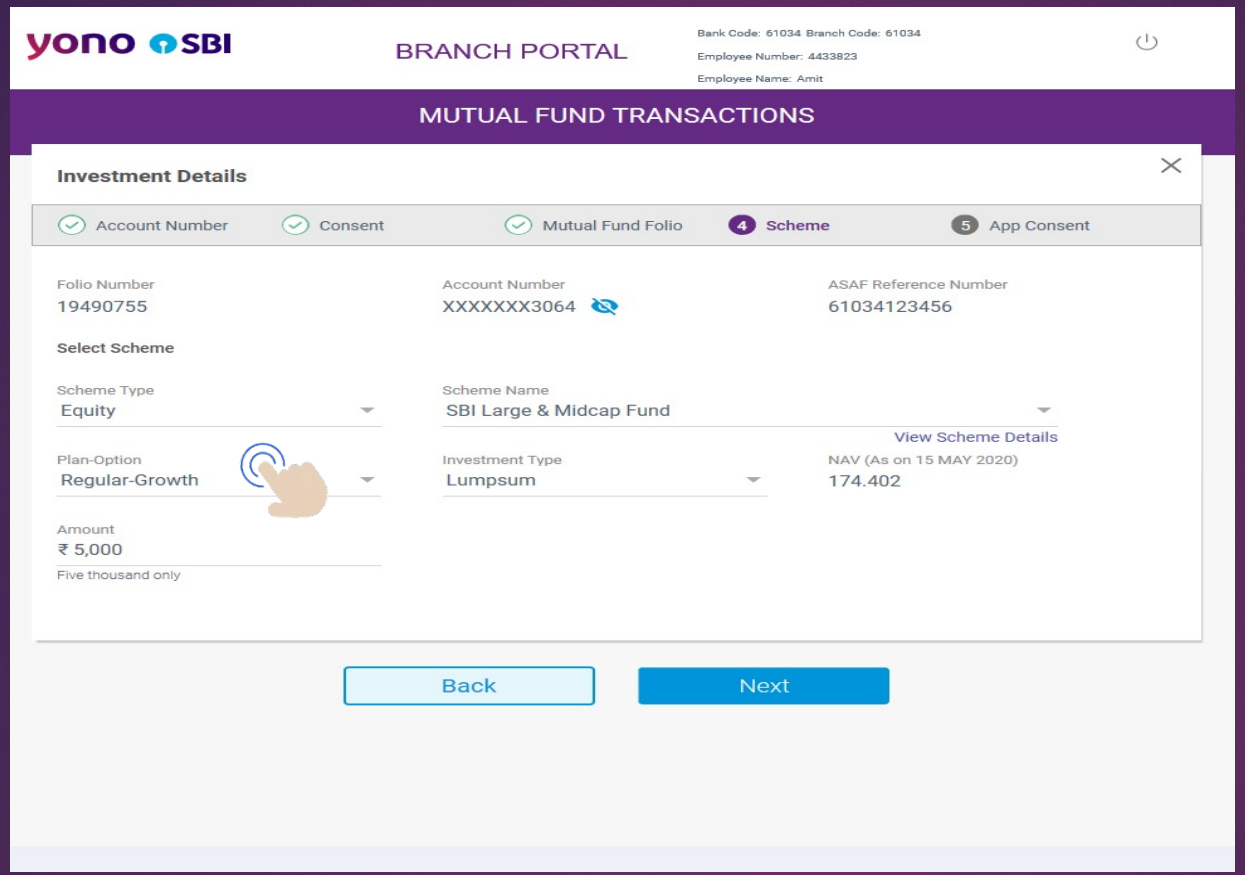
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

SBI MUTUAL FUND
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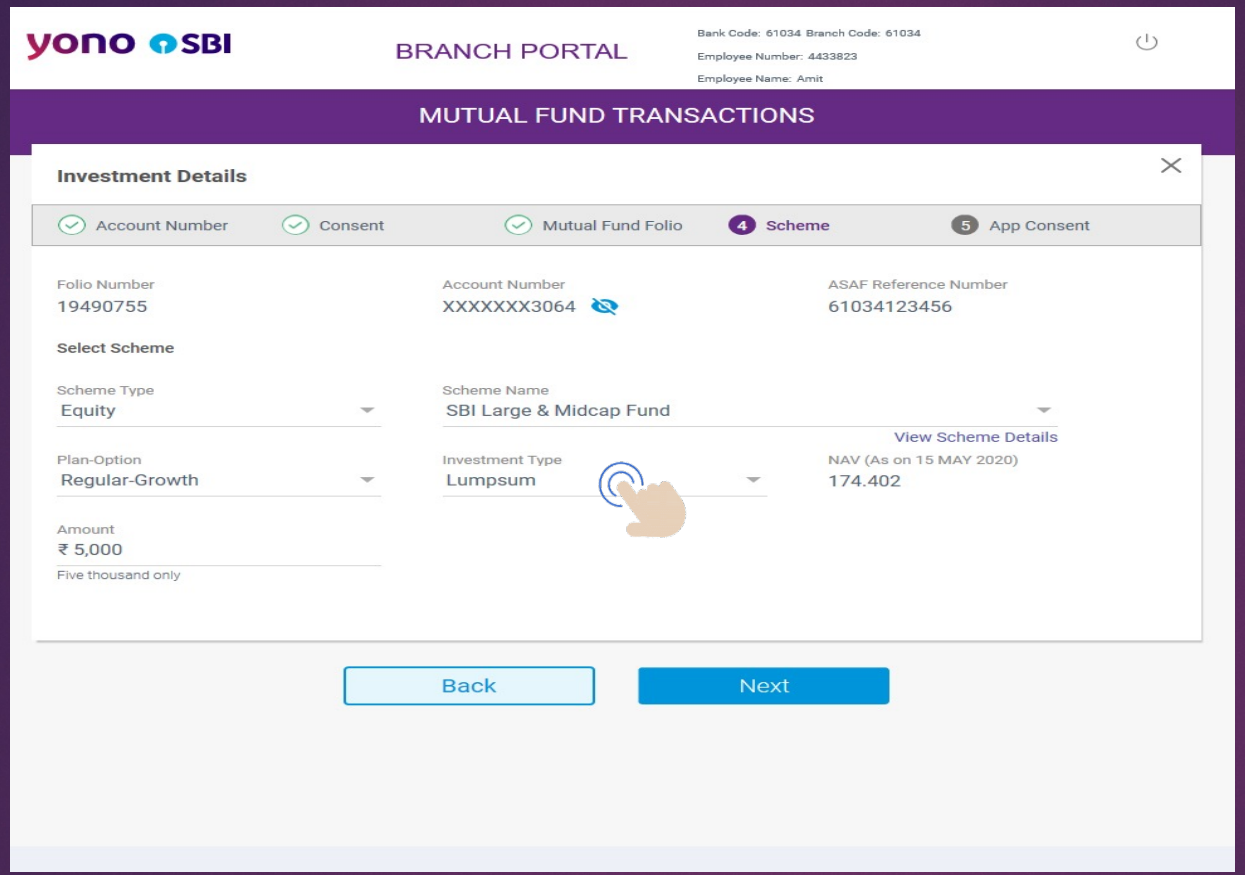
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

Select Lumpsum/ SIP

SBI MUTUAL FUND
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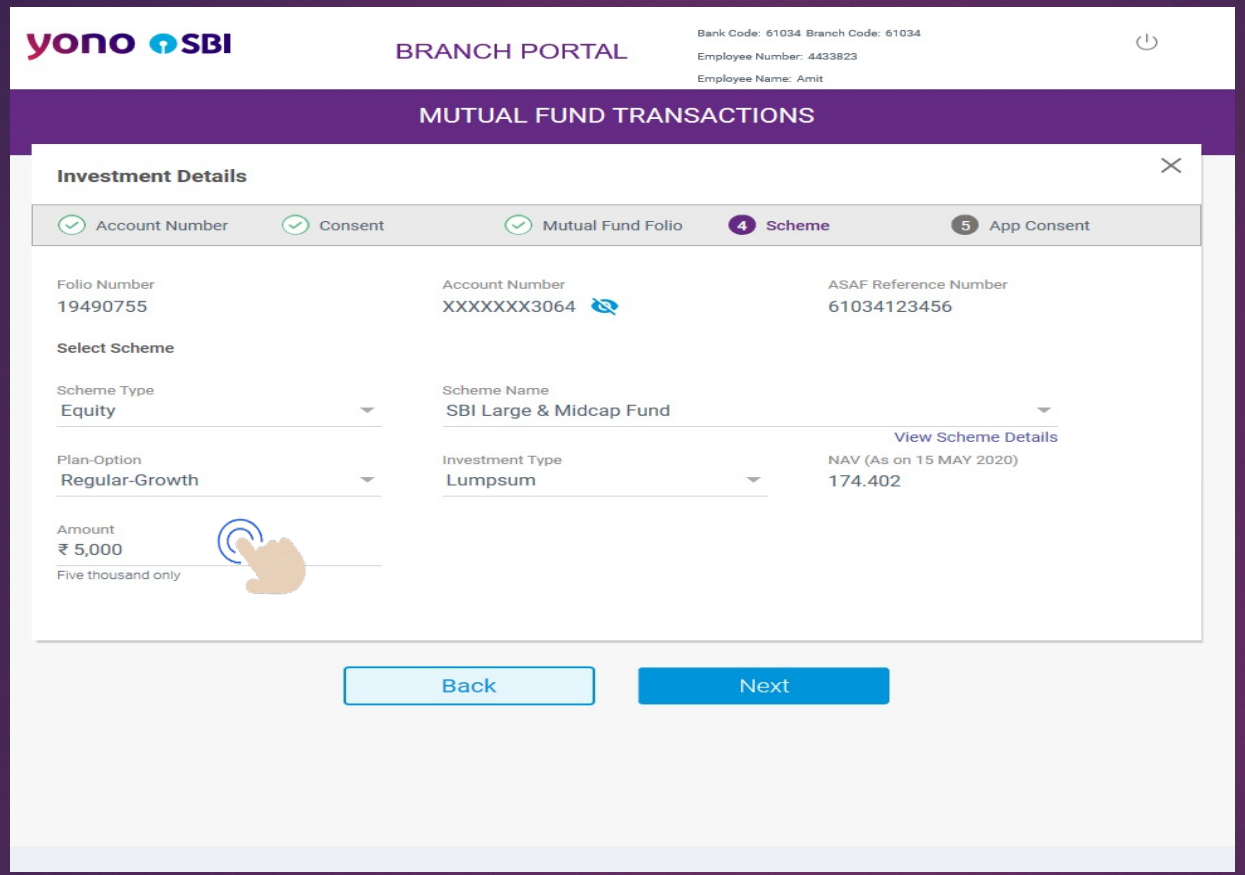
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

Select Lumpsum/ SIP

Enter Amount

SBI MUTUAL FUND
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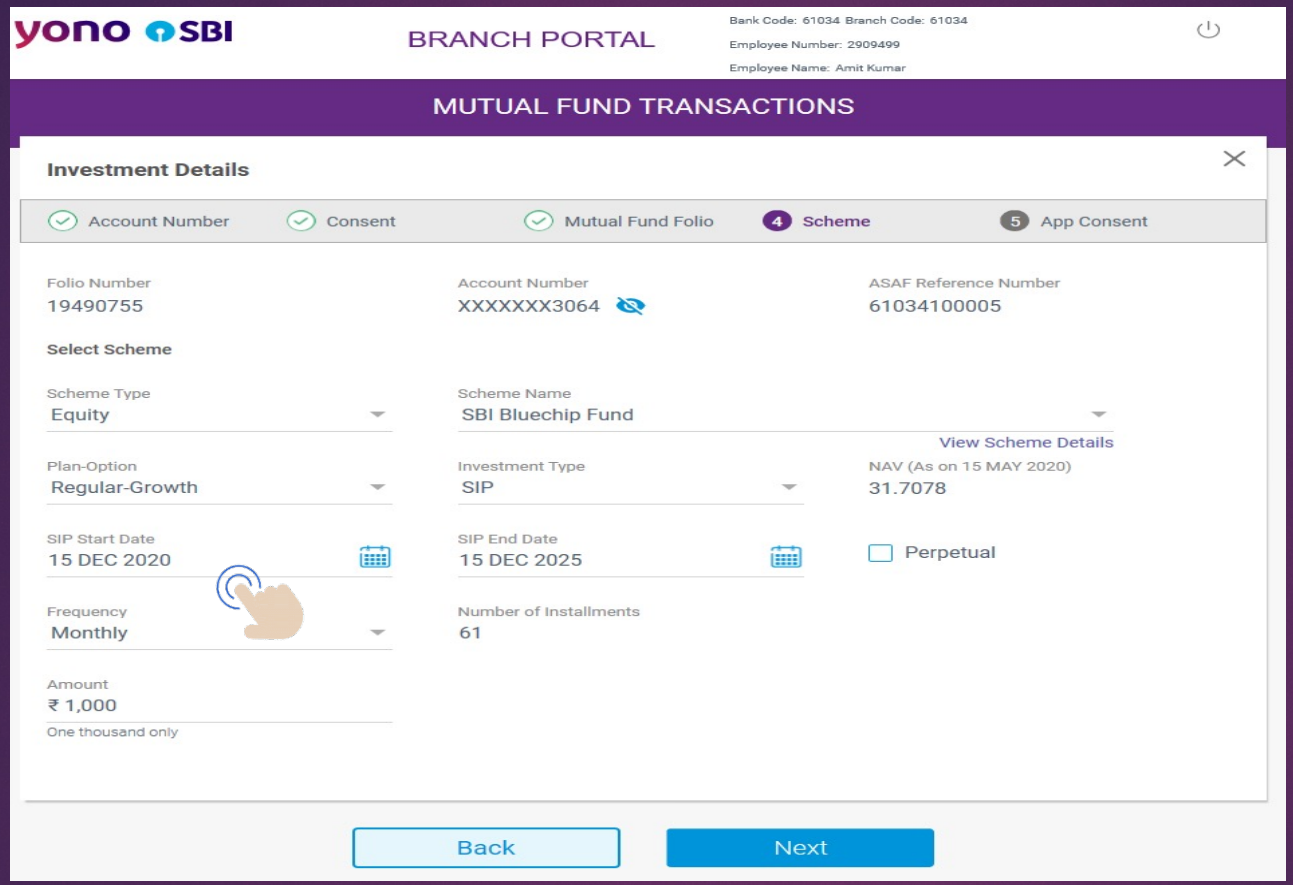
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

Select Lumpsum/ SIP

For SIP select Start Date

SBI MUTUAL FUND
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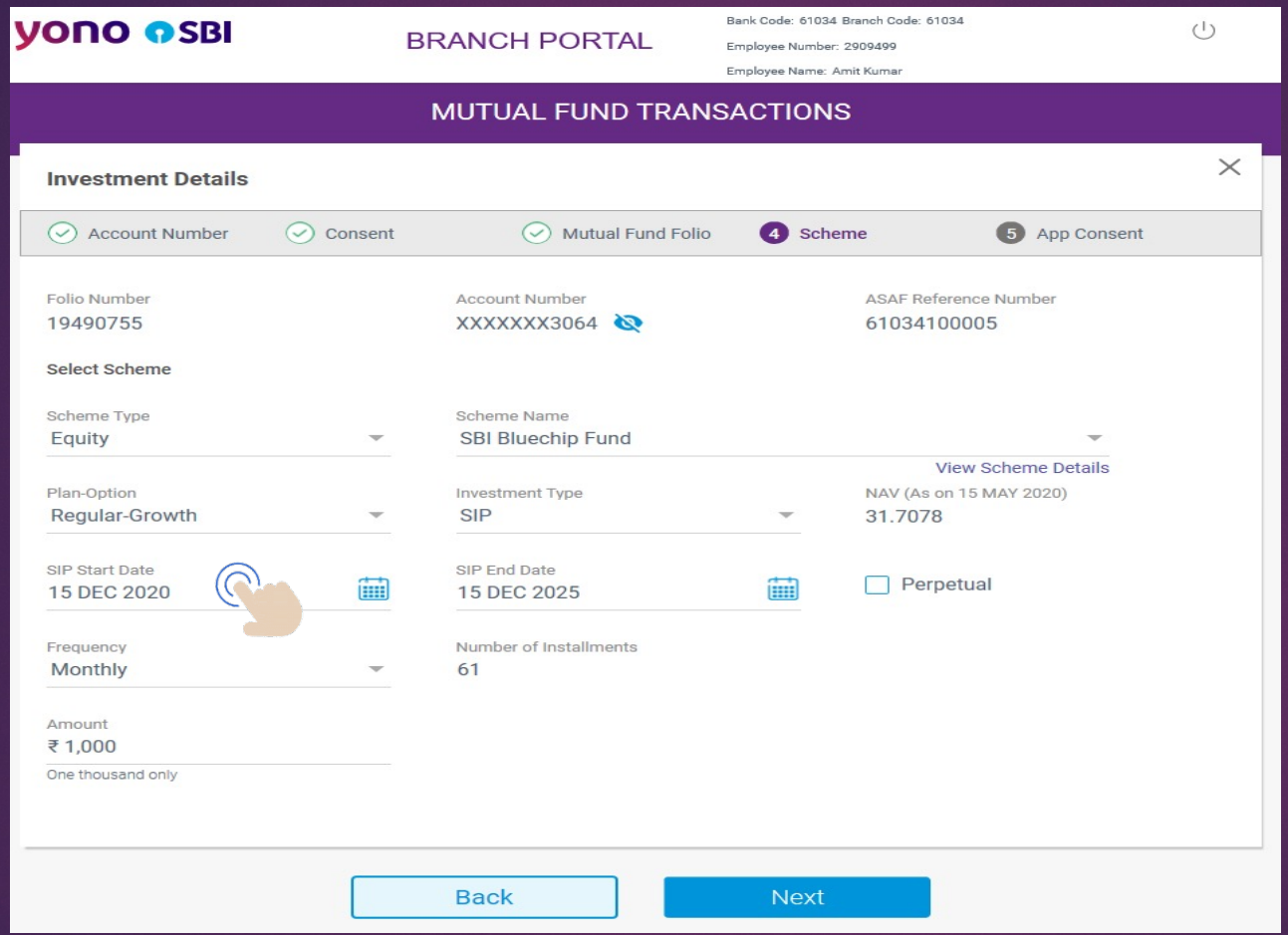
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

Select Lumpsum/ SIP

For SIP select Start Date

Select End Date

SBI MUTUAL FUND
A PARTNER FOR LIFE

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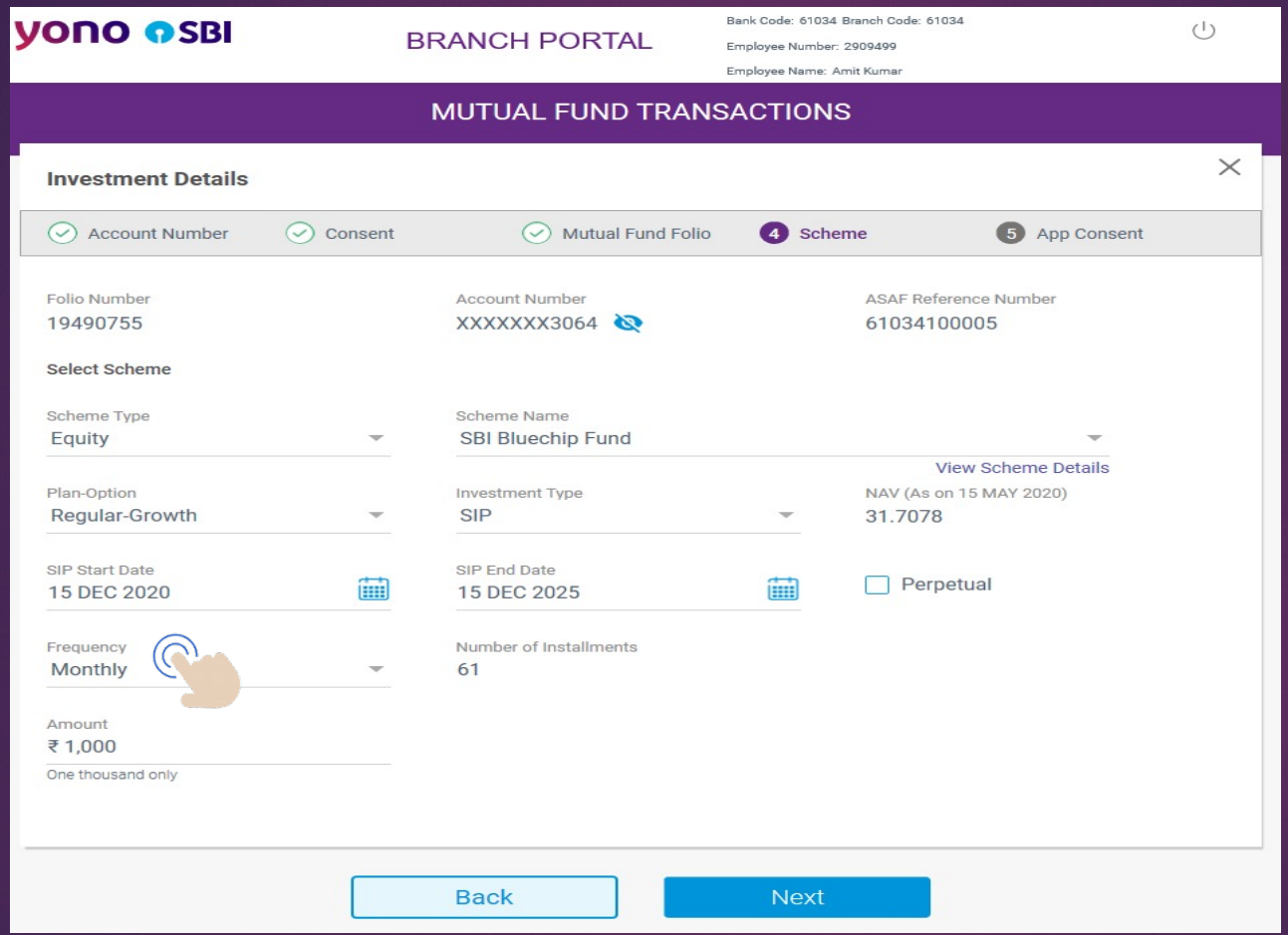
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

Select Lumpsum/ SIP

For SIP select Start Date

Select End Date

Select Frequency

SBI MUTUAL FUND
A PARTNER FOR LIFE

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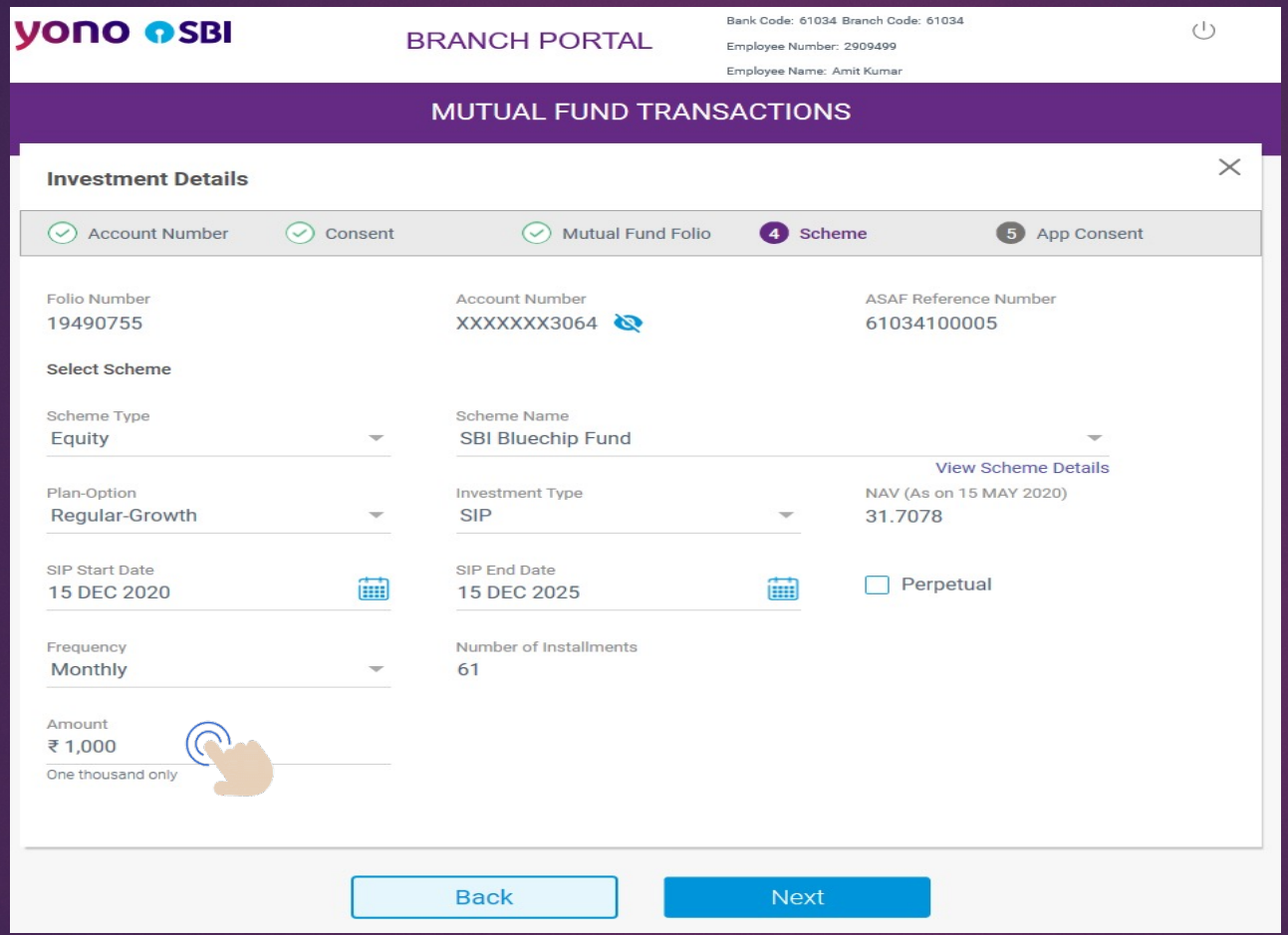
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

Select Lumpsum/ SIP

For SIP select Start Date

Select End Date

Select Frequency

Enter SIP Amount

SBI MUTUAL FUND
A PARTNER FOR LIFE

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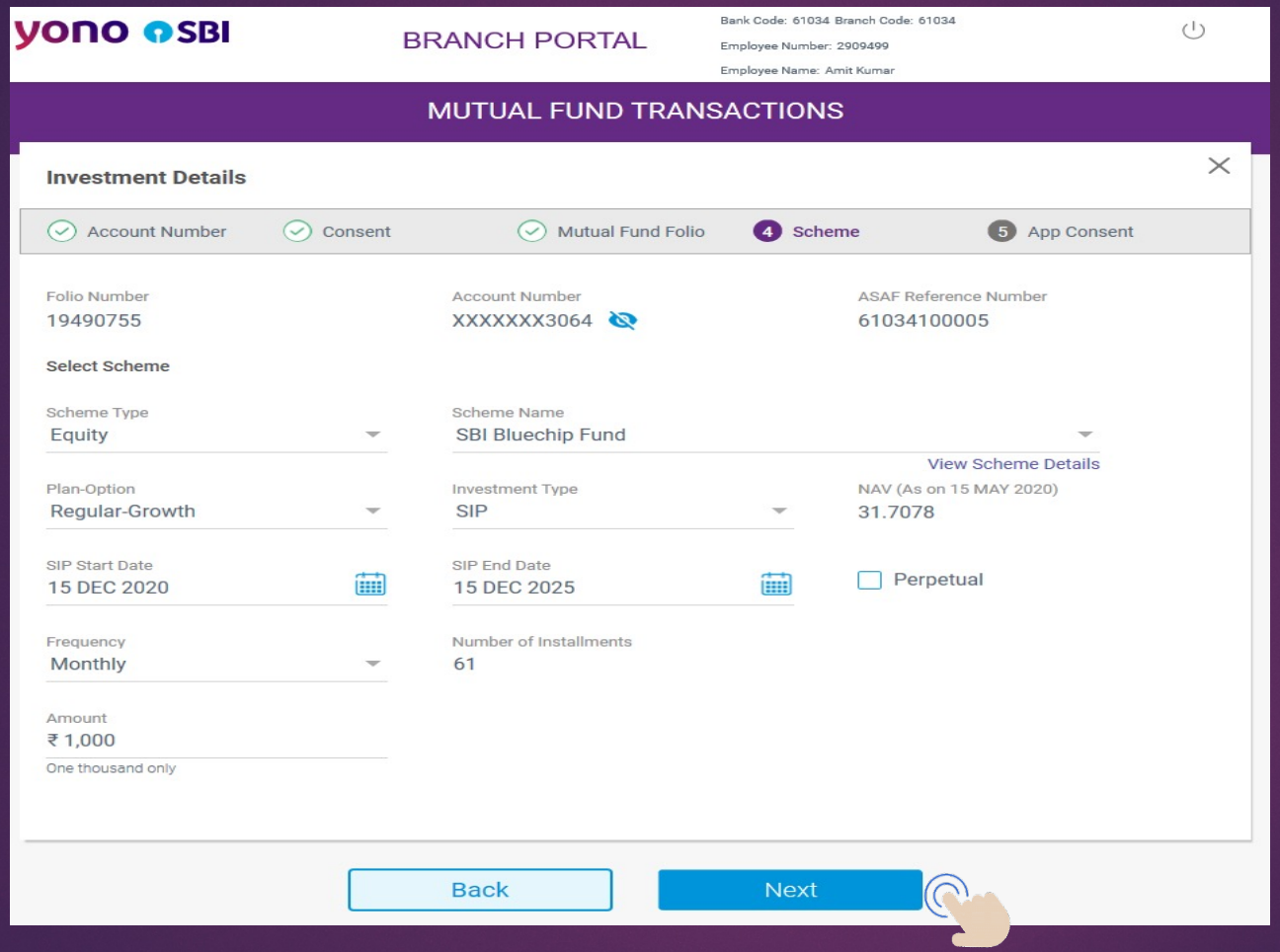
Investor Details

Scheme Details

Select Queue

Approve



Select Scheme Type

Select Scheme Name

Select Scheme Plan

Select Lumpsum/ SIP

For SIP select Start Date

Select End Date

Select Frequency

Enter SIP Amount

Click Next

SBI MUTUAL FUND
A PARTNER FOR LIFE

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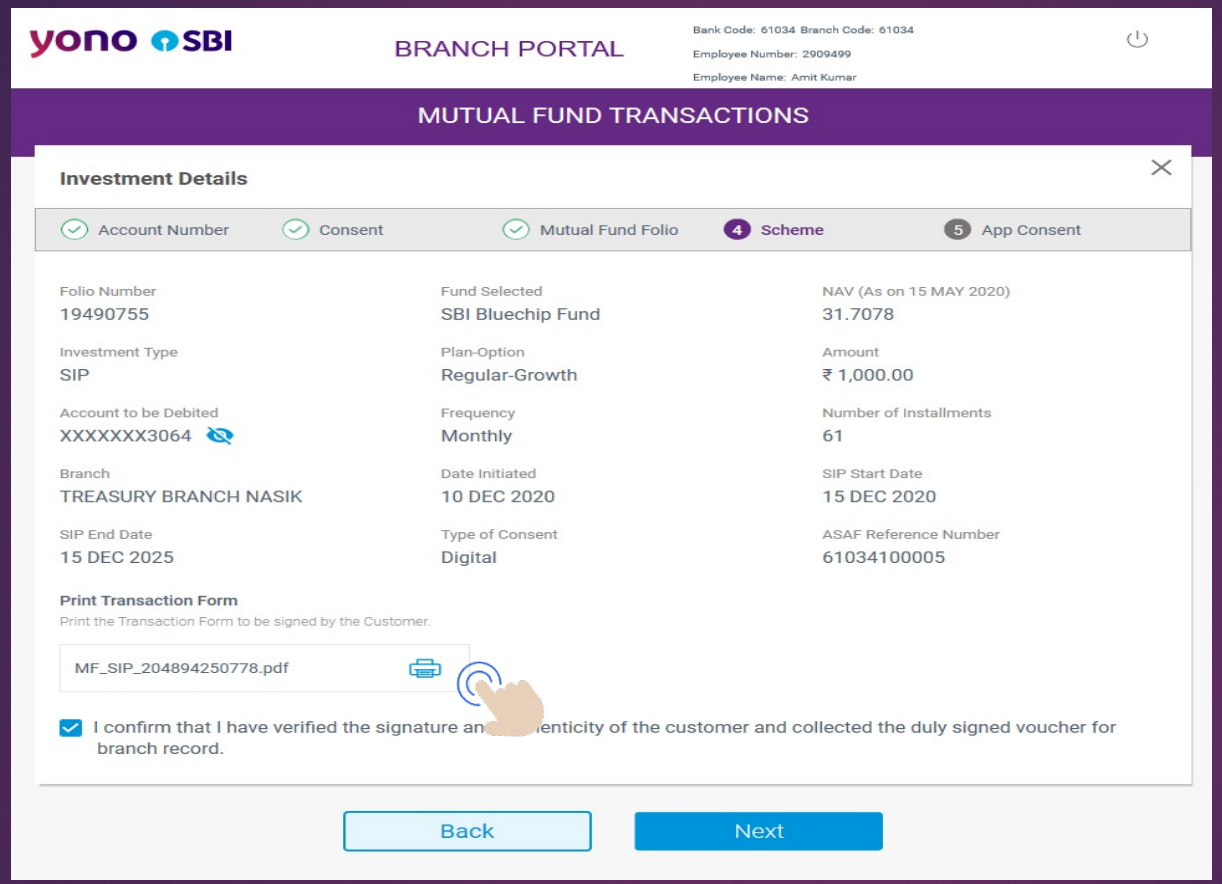
Investor Details

Scheme Details

Select Queue

Approve



Review the transaction and Print the form. Take customer signature on the form and store as voucher.

SBI MUTUAL FUND
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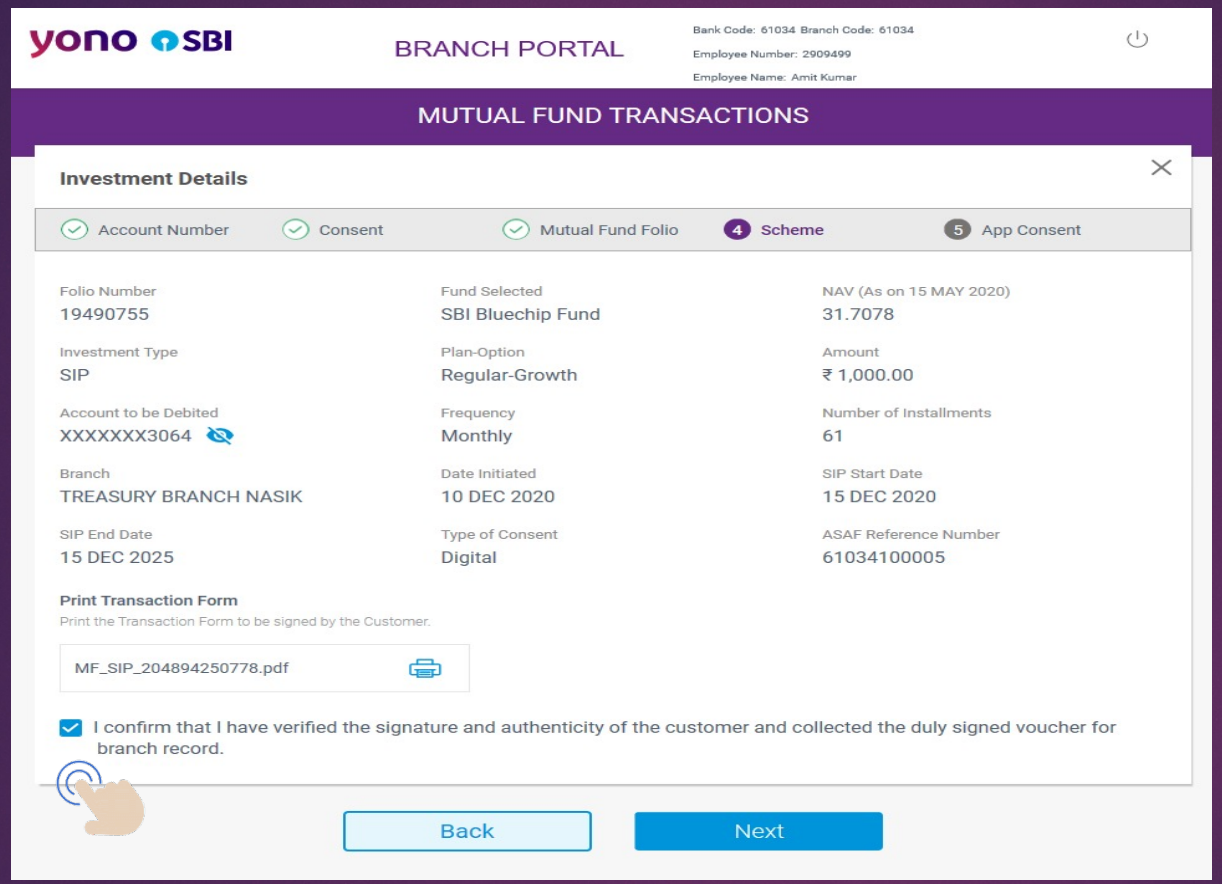
yono SBI

Investor Details

Scheme Details

Select Queue

Approve



Review the transaction and Print the form. Take customer signature on the form and store as voucher.

Confirm the Transaction

SBI MUTUAL FUND
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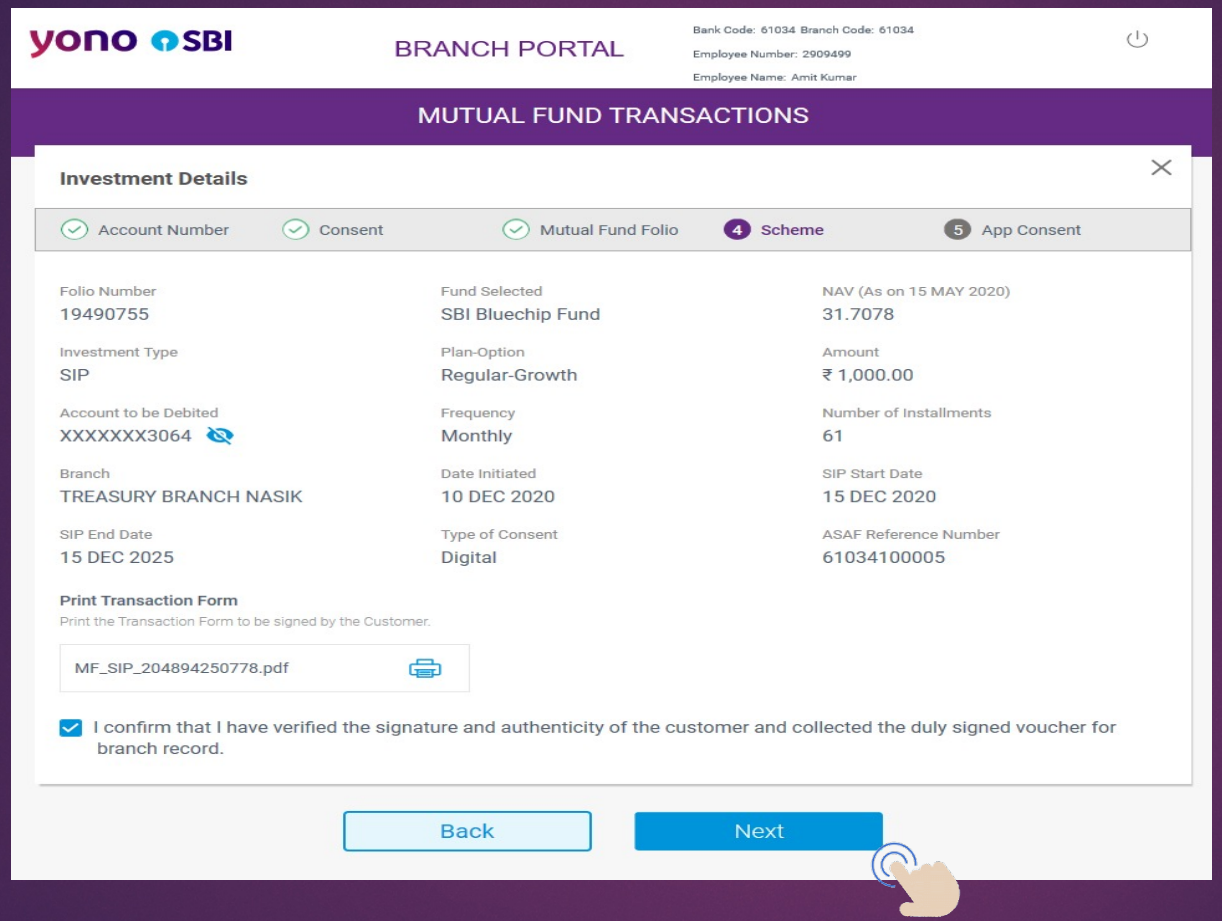
Investor Details

Scheme Details

Select Queue

Approve



Review the transaction and Print the form. Take customer signature on the form and store as voucher.

Confirm the Transaction

Click Next

SBI MUTUAL FUND
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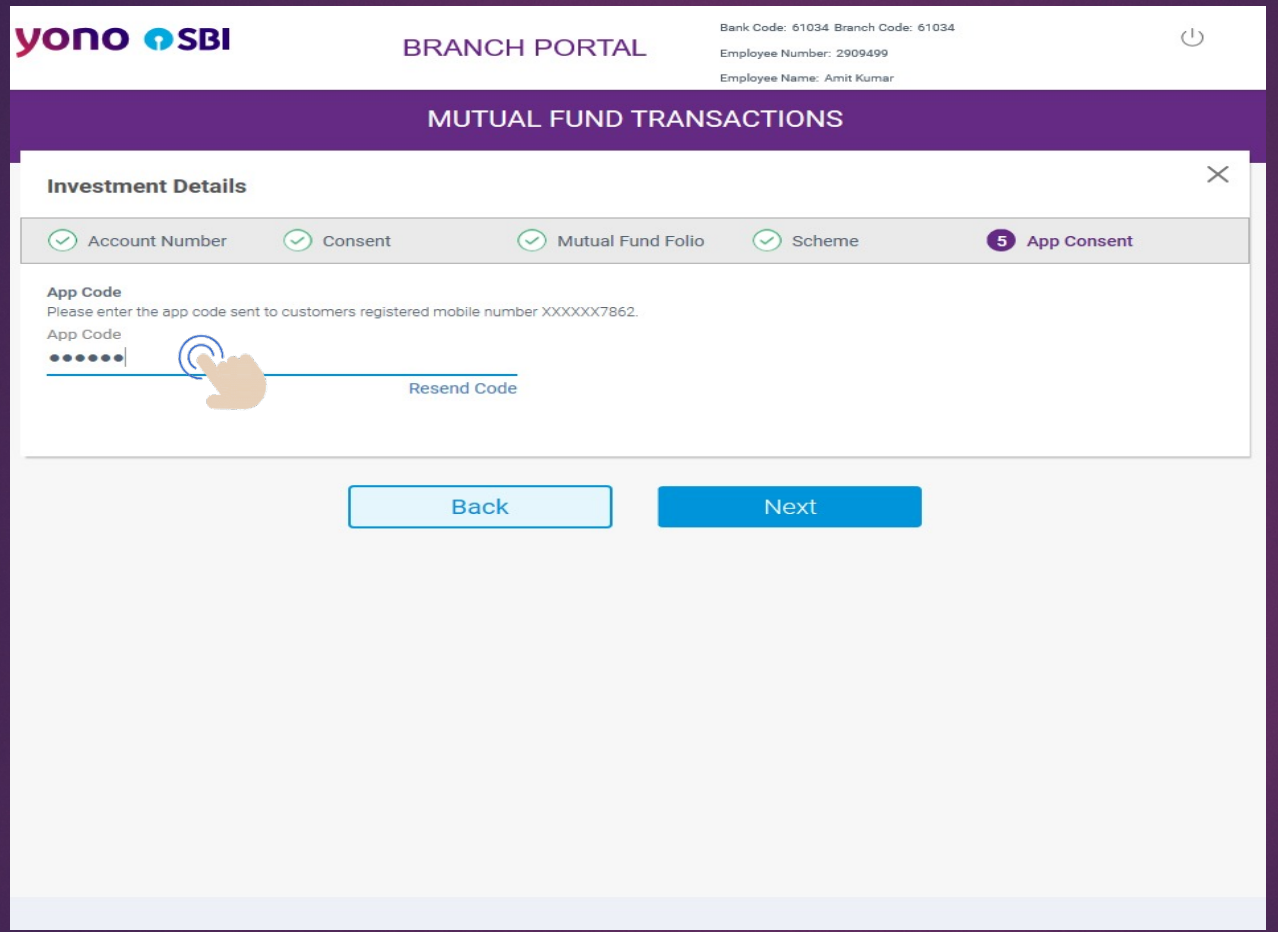
yono SBI

Investor Details

Scheme Details

Select Queue

Approve



Enter the Customer App code

SBI MUTUAL FUND
A PARTNER FOR LIFE

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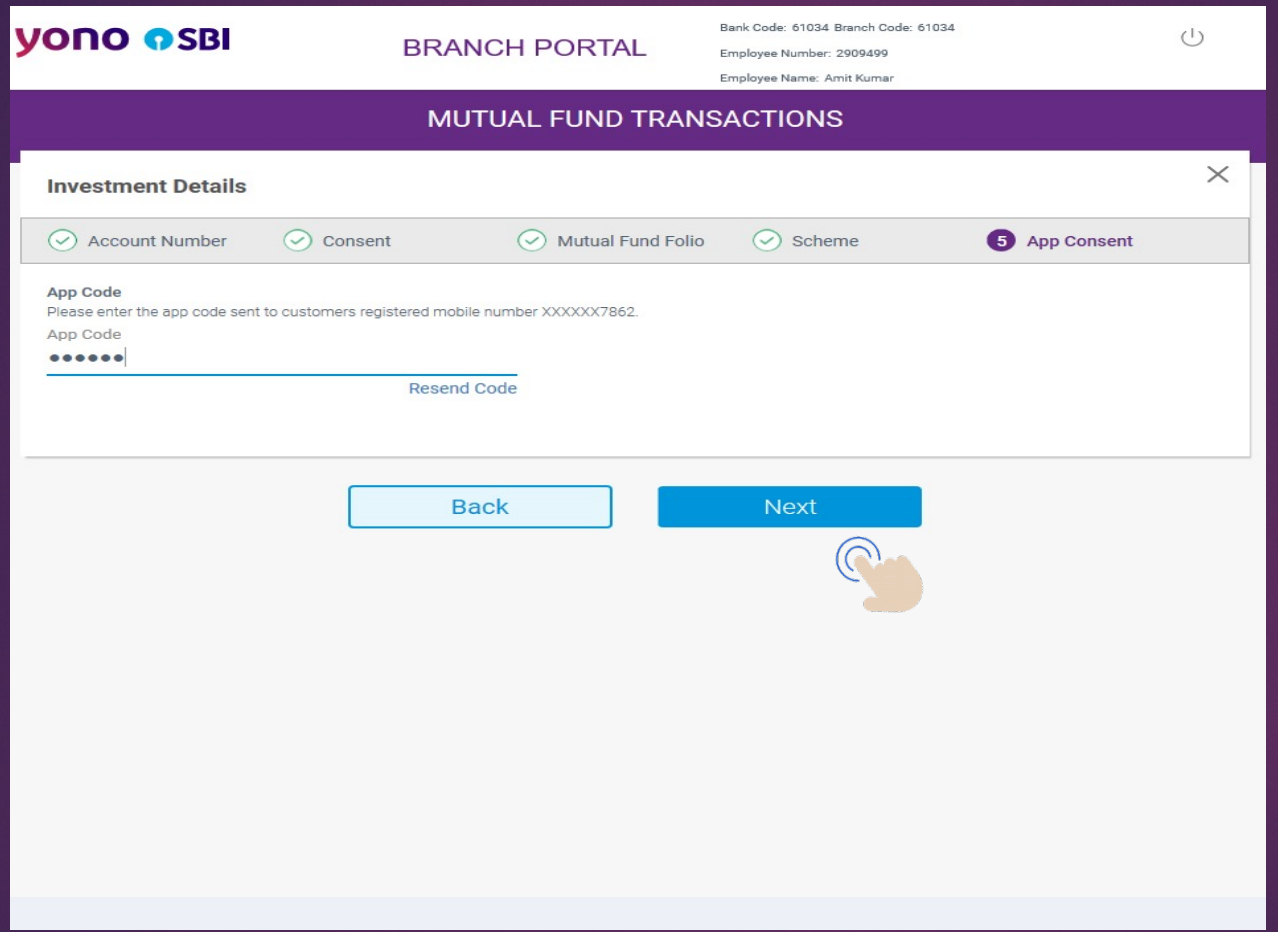
Investor Details

Scheme Details

Select Queue

Approve



Enter the Customer App code

Click Next

SBI MUTUAL FUND
A PARTNER FOR LIFE

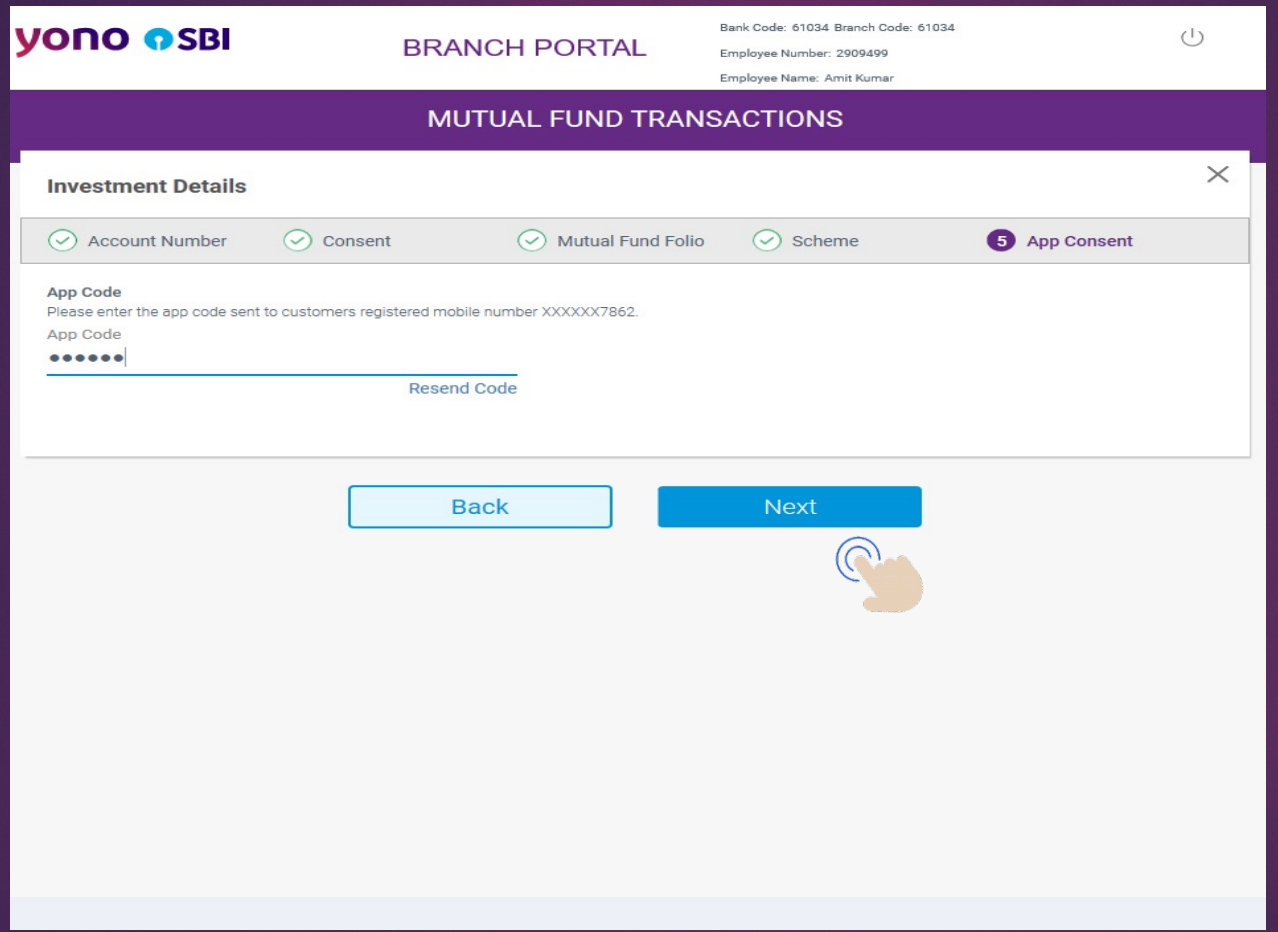
yono SBI

Investor Details

Scheme Details

Select Queue

Approve



Enter the Customer App code

Click Next

SBI MUTUAL FUND
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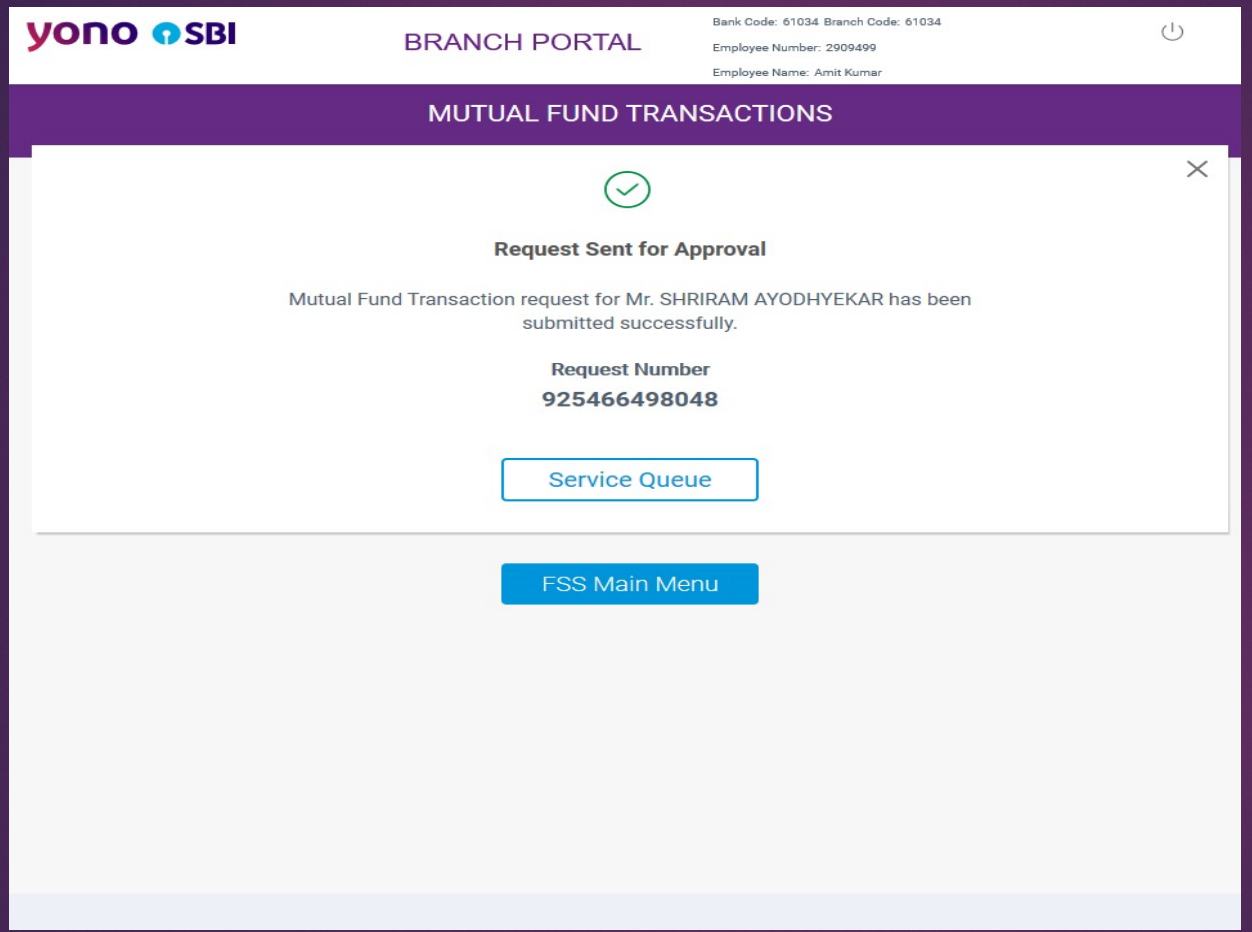
Investor Details

Scheme Details

Select Queue

Approve



Enter the Customer App code

Click Next

Congratulations!!

The transaction has been successfully initiated and sent to checker for approval

SBI MUTUAL FUND
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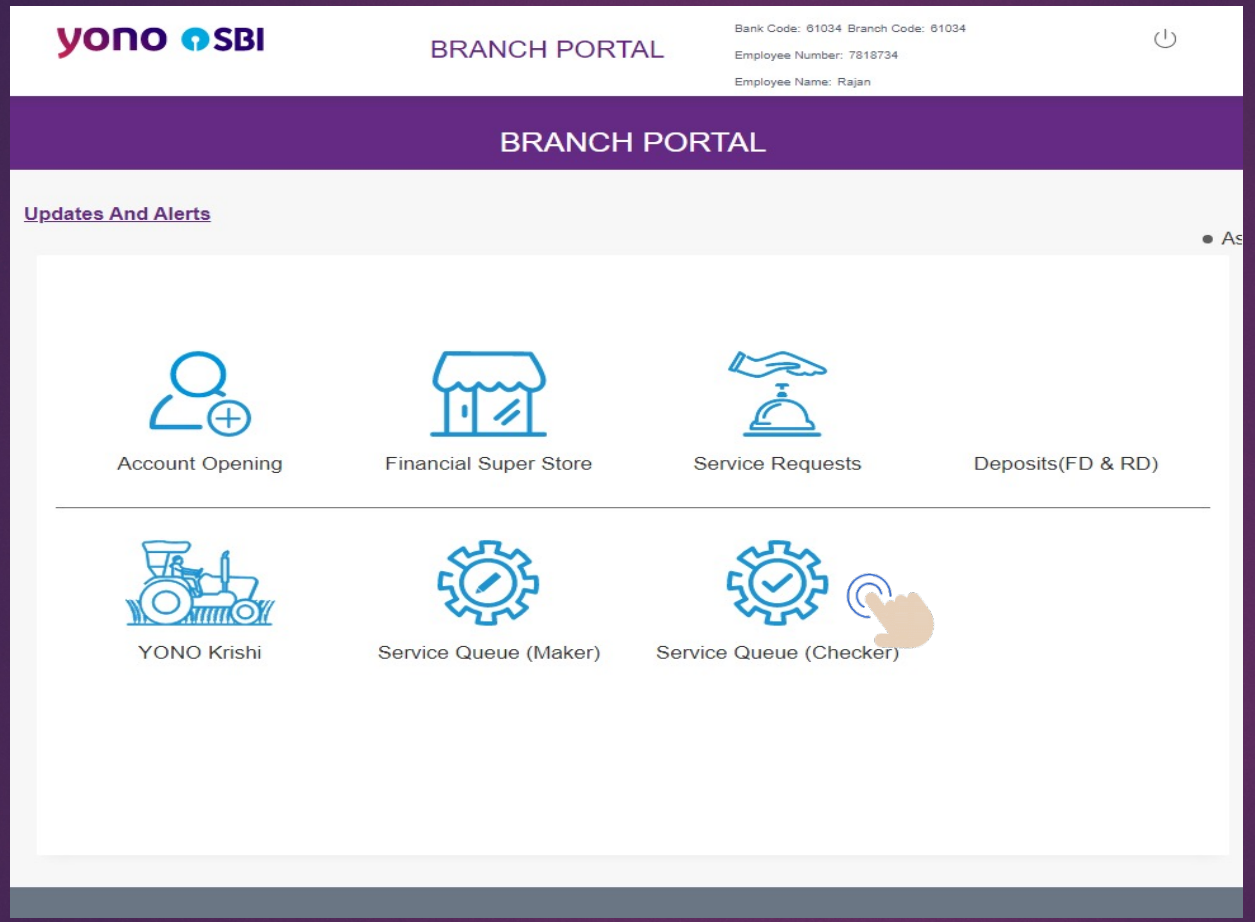
Investor Details

Scheme Details

Select Queue

Approve



Click the Service Queue

SBI MUTUAL FUND
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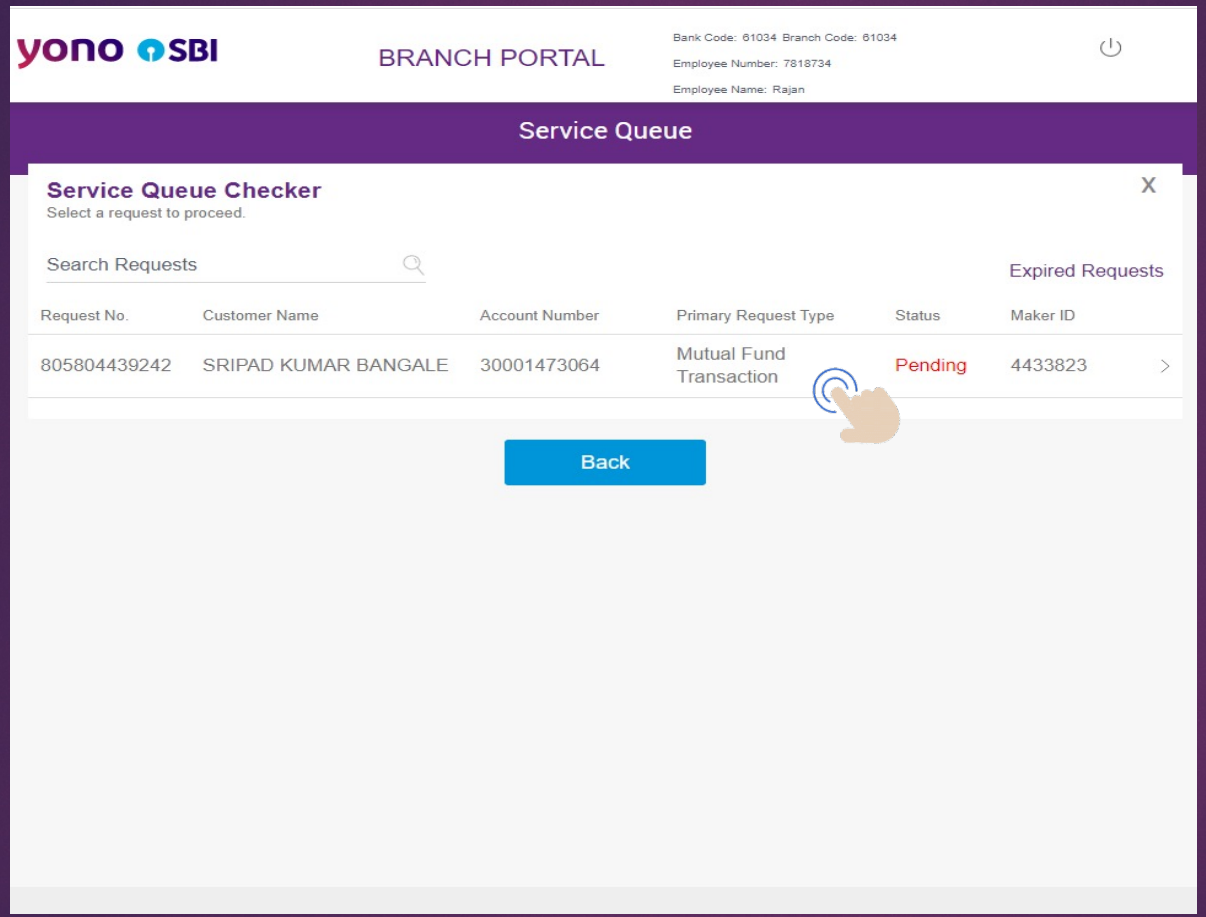
Investor Details

Scheme Details

Select Queue

Approve



Click the Service Queue

Select the Service Queue to be approved

SBI MUTUAL FUND
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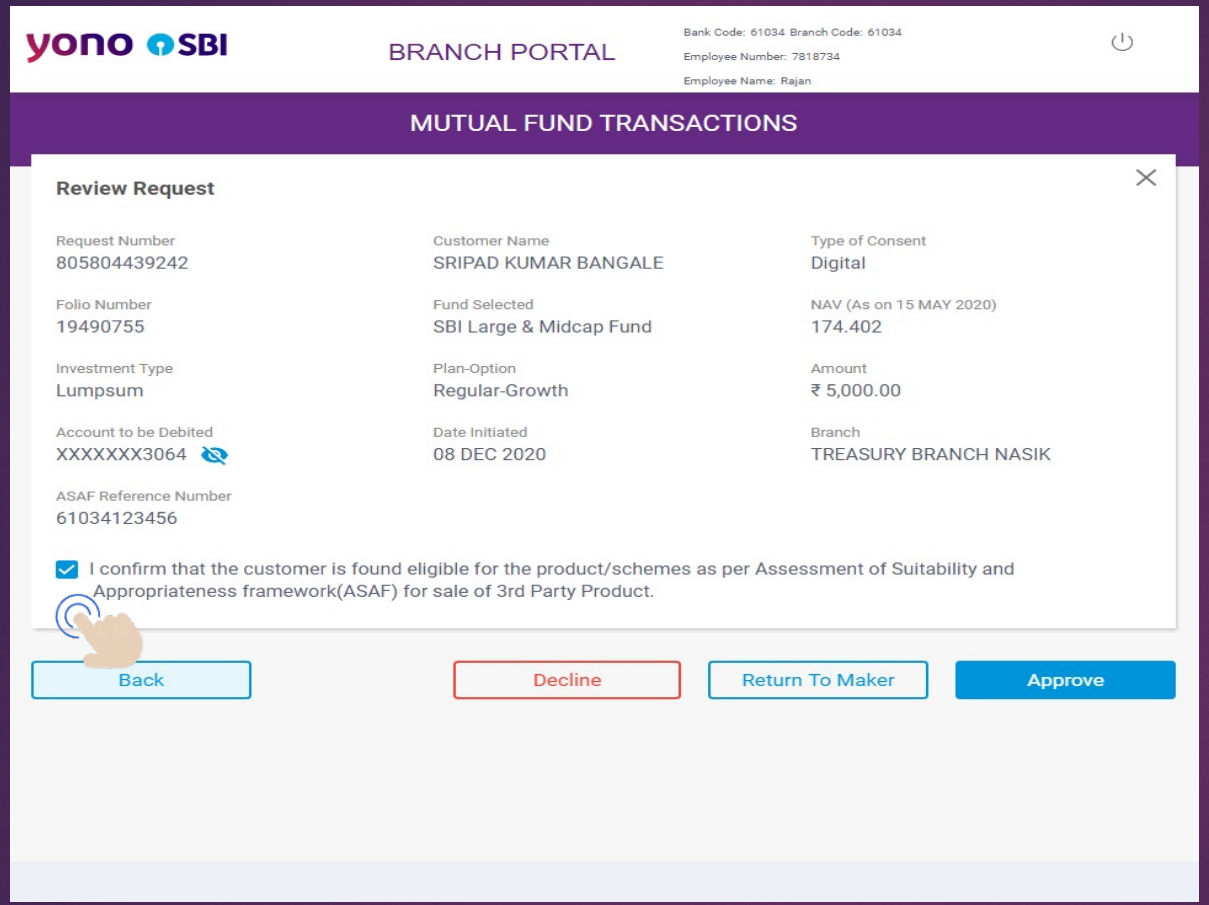
Investor Details

Scheme Details

Select Queue

Approve



Review the transaction and Confirm

SBI MUTUAL FUND
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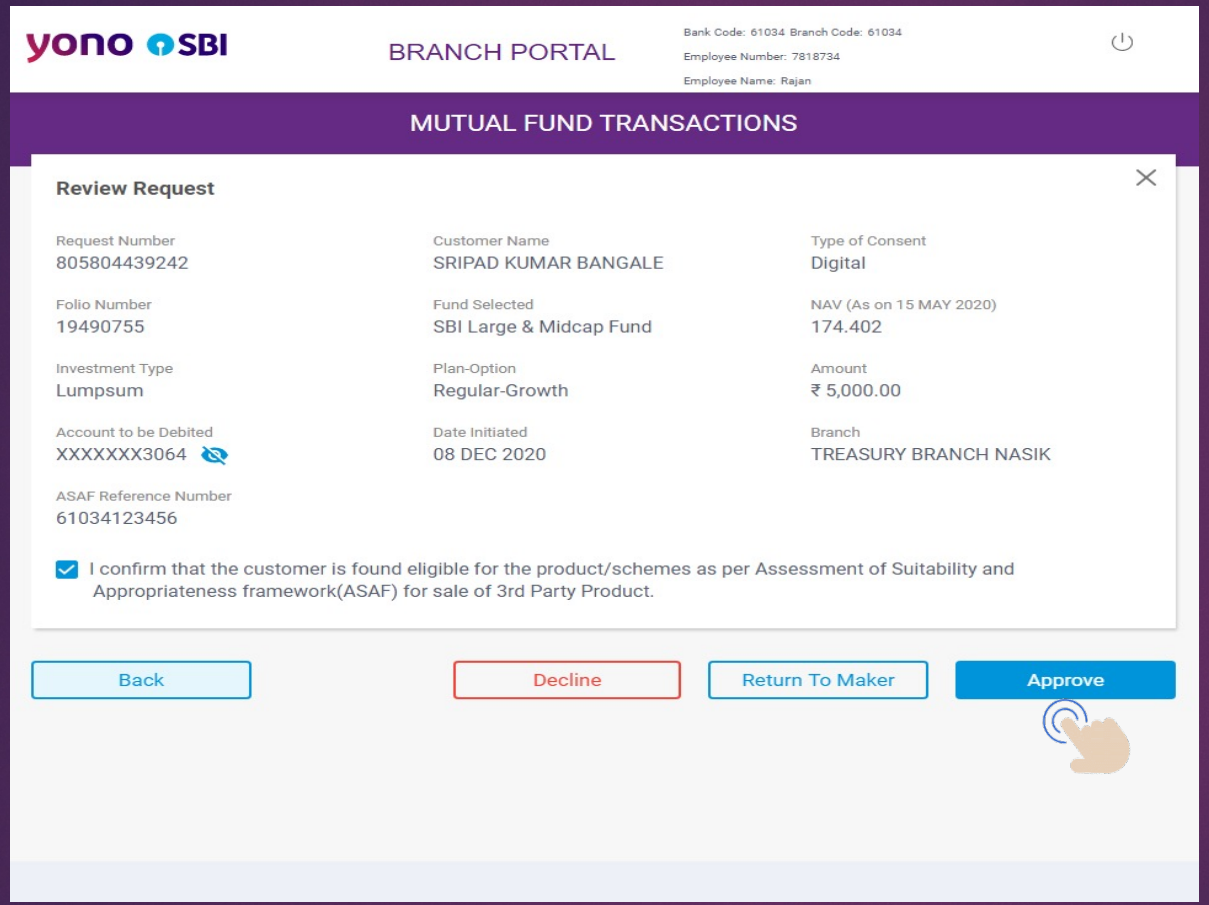
Investor Details

Scheme Details

Select Queue

Approve



Review the transaction and Confirm

Approve

SBI MUTUAL FUND
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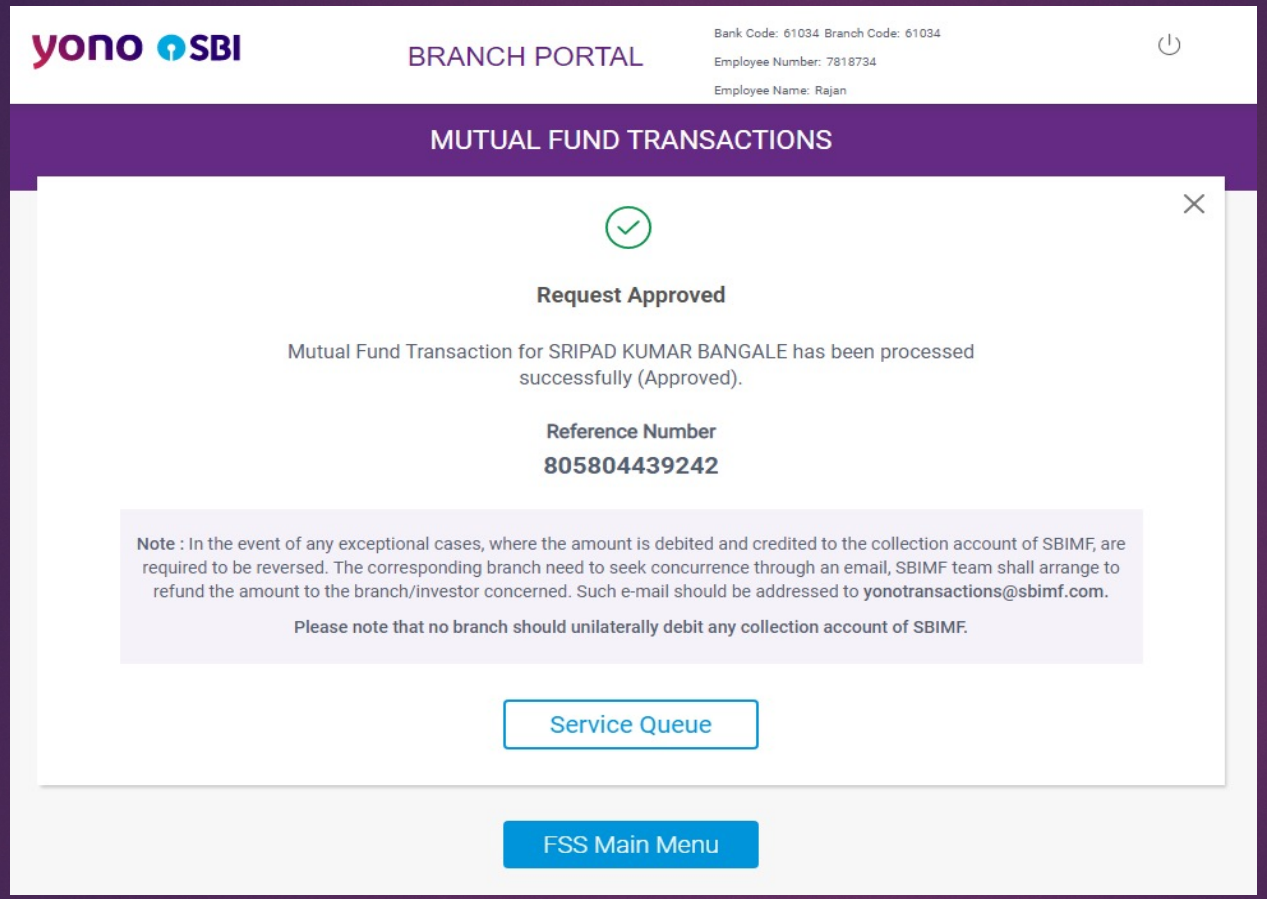
Investor Details

Scheme Details

Select Queue

Approve



Review the transaction and Confirm

Approve

Congratulations!!

SBI MUTUAL FUND
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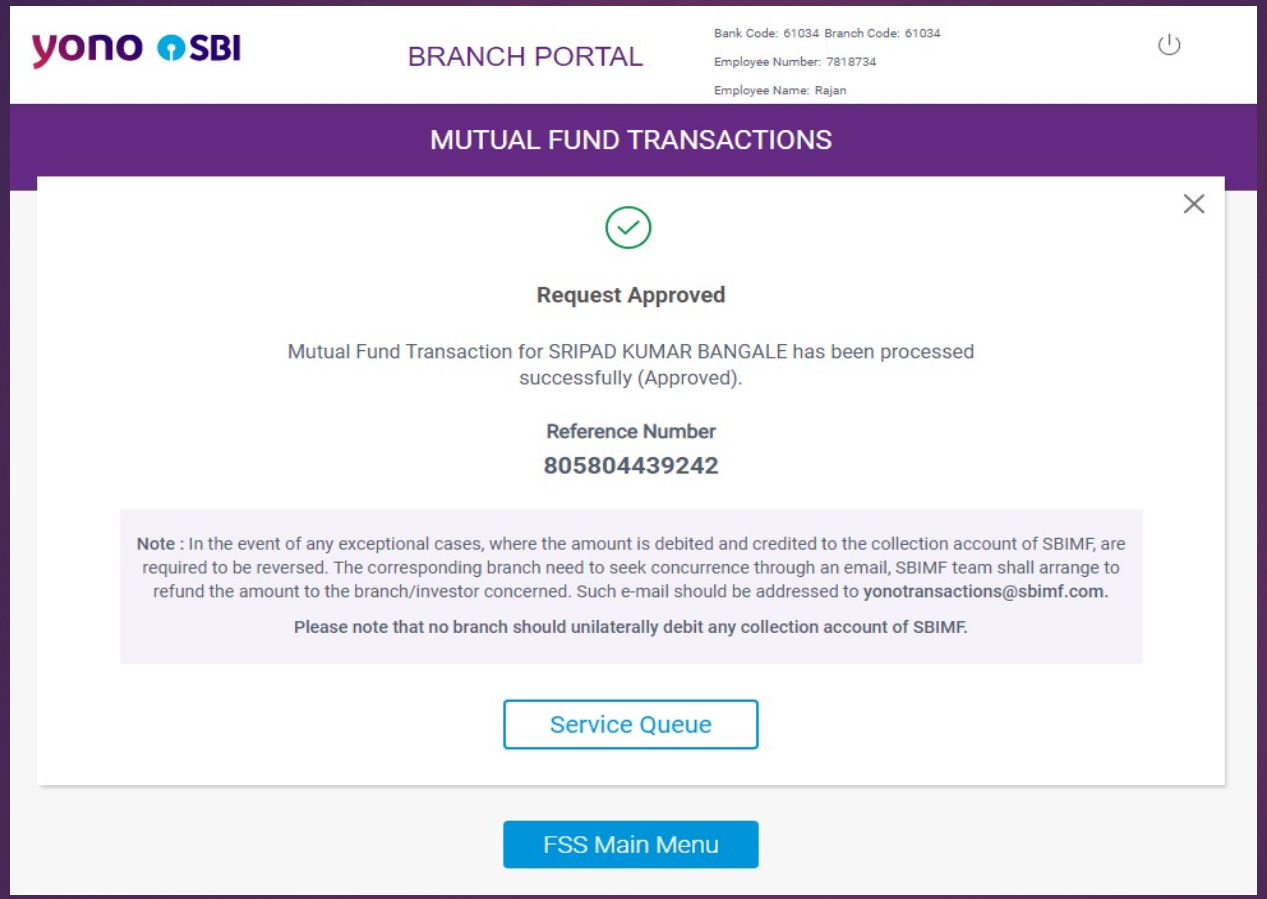
Scheme Details

Select Queue

Approve



Review the transaction and Confirm

Approve

Congratulations!!

Transaction successfully submitted to **SBIMF**

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