Technology Stack (Architecture & Stack)

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Project Name: Field Service WorkOrder Optimization

Technical Architecture:

The architecture for "Field Service WorkOrder Optimization" is designed using the Salesforce Platform. It leverages standard and custom Salesforce objects (Technician, WorkOrder, Assignment), Lightning Components, Apex logic, triggers, reports, and dashboards.

Architecture Overview:

- User Interface (UI): Salesforce Lightning UI
- Application Logic: Apex Classes and Triggers (WorkOrderClass, AssigningEmail, CompletionMail, RecordDeletions)
- Storage: Salesforce Cloud Object Storage
- Deployment: Entirely on Salesforce Cloud Platform
- External API (Email Service): Salesforce's internal Messaging service for email notifications
- Automation: Scheduled Apex Jobs for cleanup tasks
- Analytics: Dashboards and Reports for monitoring assignment and status

Table-1: Components & Technologies:

| S.No | Component | Description | Technology |
|------|---------------------|---|----------------------------------|
| 1 | User Interface | Salesforce Lightning Experience UI | Salesforce Lightning UI |
| 2 | Application Logic-1 | WorkOrder assignment automation logic | Apex Classes (WorkOrderClass) |
| 3 | Application Logic-2 | Email notifications to technicians | Apex Classes (AssigningEmail) |
| 4 | Application Logic-3 | Completion mail on status update | Apex Classes (CompletionMail) |
| 5 | Database | Custom Objects (WorkOrder, | Salesforce Object |

| | | Technician, Assignment) | Storage |
|----|---------------------------|---|------------------------------|
| 6 | Cloud Database | Same as above | Salesforce Platform Cloud |
| 7 | File Storage | N/A | N/A |
| 8 | External API-1 | Internal email messaging system | Messaging.sendEmail() API |
| 9 | External API-2 | Not used | N/A |
| 10 | Machine Learning Model | Not applicable | N/A |
| 11 | Infrastructure | Fully cloud-based deployment on Salesforce Platform | Salesforce Platform Cloud |

Table-2: Application Characteristics:

| S.No | Characteristics | Technology |
|------|--------------------------|---------------------------------------|
| 1 | Open-Source Frameworks | N/A |
| 2 | Security Implementations | Salesforce IAM, FLS, Profiles |
| 3 | Scalable Architecture | Salesforce Apex + Triggers |
| 4 | Availability | Salesforce Infrastructure |
| 5 | Performance | Apex Batch Jobs, Efficient Queries |

References:

https://c4model.com/

https://www.ibm.com/cloud/architecture

https://developer.salesforce.com/

https://trailhead.salesforce.com/