

# *theStratus*

Sign in

Register



Logo inserted into company profile/setup will automatically appear in right/left corner of all slides  
(include ability to link into and copy/pull from PDF, Excel, Word, Website)

Project No/Name	Cost Estimate	Fee Analysis	Bid Admin	Construction Management	Labor Compliance	Dry Utilities	Reimbursements	Bond Exon
1910.3 – UHD				<div><div></div></div> 55 %				
1910.4 – Barnham Turn Signals				<div><div></div></div> 88 %				
1910.3 – WC Fields Retaining Wall				<div><div></div></div> 67 %				
1910.3 – WC Fields Streets				<div><div></div></div> 87 %				
1910.3 – WC Fields L/S				<div><div></div></div> 14 %				
1952 – Five Knolls Grading				<div><div></div></div> 62 %				
(+)								

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Clicking here takes user to Project Description Page

Statuses Calculated from each individual page and weighted for importance. Clickable fields.

# 100-2061.2 - Edison Street Storm Drain Improvements



Construction Management	theStratus	Open Tasks	Past Due
Project Description	<div><div></div></div>		
Contacts	<div><div></div></div>		
Standards & Specifications	<div><div></div></div>		
Soils Report	<div><div></div></div>		
SWPPP	<div><div></div></div>		
Bid Documents	<div><div></div></div>		
Notice of Award	<div><div></div></div>		
Contract(s)	<div><div></div></div>		
Certificate of Insurance	<div><div></div></div>		
Performance & Payment Bonds	<div><div></div></div>		
Notice to Proceed	<div><div></div></div>		
Preconstruction Meeting	<div><div></div></div>		
Preliminary Notices	<div><div></div></div>		
Submittals	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Requests For Information (RFI)	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Survey	<div><div></div></div>		
Testing	<div><div></div></div>		
Underground Service Alert	<div><div></div></div>		
Daily Construction Management Reports	<div><div></div></div>		
Weekly Statement of Contract Days	<div><div></div></div>		
Pictures / Videos	<div><div></div></div>		
Payment Quantity Verification	<div><div></div></div>		
Payment Application	<div><div></div></div>		<div><div></div></div>
Change Orders / Extras	<div><div></div></div>		
Labor Compliance	<div><div></div></div>		
Punchlist/Final Acceptance/NOC	<div><div></div></div>		

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# PROJECT DESCRIPTION

 50%  
theStratus

PROJECT NUMBER

100-2061.2

Listed public funds will be dependent on State from above "Project Location" field

PROJECT NAME

Edison Street Storm Drain Improvements

PROJECT LOCATION

Address

- OR -

Closes Major Intersection

Type of Improvement

List with Drop Down Menu



We would like to be able to control (create/add to/delete from) the list of options to select on an admin page.

If "Yes" box is checked this will control Change Order form and Change Order Work Flow; "Yes" also activates labor compliance

Will any portion of this improvement be reimbursed with RBBD, TUMF, CFD, or other public funds?

☐ Yes ☐ No

If "Yes" box is checked then system will require user to enter the name of the lead agency, and other related info????

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 ADD ANOTHER IMPROVEMENT

# CONTACTS

OWNER

Type

List with Drop Down Menu

Company

Lennar Homes, Inc.

Address

Street Address

City

State

Zip

Contact

Larry Liebel

Position/Title

Vice President

Email

Larry.liebel@lennar.com

Phone

(951) 817-3526

+ Add Phone



ADD ANOTHER OWNER



Not Applicable

Create Contact

Information Auto populated based on Project Description Sheet

xX%  
theStratus

Print Contacts

Export Contacts

OWNER

Larry Liebel, Vice President  
Lennar Homes  
[Larry.liebel@lennar.com](mailto:Larry.liebel@lennar.com)  
(951) 817-3526

We would like to be able to control (create/add to/delete from) the list of options to select on an admin page. (Eg – Land Developer, Builder, Agency, Municipality)

**\*\*Add required Fields, Add website**

If clicked all above fields will populate allowing users to enter data into fields

If clicked users will be able to label the number type (Eg – home, work, mobile, fax, skype, etc.)

Three things happen once the "Create Contact" button is clicked:

1. Contact is instantly created and visible on right side
2. All contact information is sent to theStratus' Admin Contact Page (more on this later)
3. The ability to add other project contacts is available (designers, contractors, subcontractors, consultants)

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# STANDARDS & SPECIFICATIONS

Agency Name

Standards Name

Standards Date

Weblink to Standards

☐ Not Applicable

Upload Standards

Agency Name

Specification Name

Specification Date

Weblink to Specification

☐ Not Applicable

Upload Specification

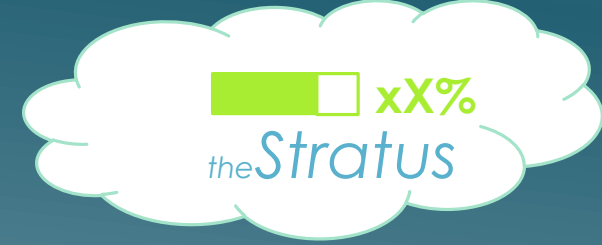


City of Chino Standard Drawings dated 1/01/2007  
<http://www.cityofchino.org/home/showdocument?id=1625>



City of Chino Standard Drawings and Specifications dated 1/01/2007  
<http://www.cityofchino.org/home/showdocument?id=1625>

Once Clicked Users are able to browse for Document to Upload. Once uploaded documents automatically populate on left above.



# PROJECT PLANS

Name of Plans

Date of Plans

Are these plans approved?

☐ Yes

☐ No

Attach &  
Upload Plans



ADD ANOTHER

PDF

Edison Avenue Storm Drain Plans

IF "NO" is clicked then system  
will send reminders to project  
team.

# GEOTECHNICAL REPORTS

Date of Report

Name of Report

Firm that Created Report

☐ Not Applicable

☐ Not Available

Add disclaimer if clicked, and require confirmation / agreement that notice was given (require additional click).  
WARNING regarding proceeding without review of report

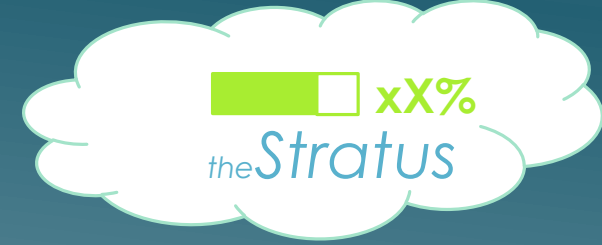
PDF

2015-0415 – Edison St West Geotechnical Investigation by Leighton & Associates, Inc.

If Company Name does not match Geotechnical Engineer from Contacts Page then require the company's address to be entered. Add company information to Strati Contacts Page.

Once Clicked Users are able to browse for Document to Upload. Once uploaded documents automatically populate on left above.

NOTES: Consider adding check box for geotech license validation





# SWPPP / WPCP



Date of Document

Name of Document

Firm that Create Doc.

☐ Not Applicable

☐ Not Available

Add disclaimer if clicked, and require confirmation / agreement that notice was given (require additional click).  
WARNING regarding proceeding without review of report

2015-0809 – Edison Street Storm Drain  
by Fuscoe Engineering, Inc.

If Company Name does not match Geotechnical Engineer from Contacts Page then require the company's address to be entered. Add company information to Strati Contacts Page.

Once Clicked Users are able to browse for Document to Upload. Once uploaded documents automatically populate on left above.

## 100-2061.2 - Edison Street Storm Drain Improvements

## CONTRACT ITEMS

Bid Item	Description	Unit of Measure	QTY	Unit Price	Extended Price
1	Mobilization	LS	1	50,000.00	50,000.00
2	Pothole, Sheet piling Shoring & Bracing, and Traffic Control	LS	1	98,000.00	98,000.00
3	Furnish & Install 18" RCP	LF	170	325.00	22,750.00
4	Furnish & Install 24" RCP	LF	841	330.00	277,530.00
5	Furnish & Install 30" RCP	LF	114	335.00	38,190.00
6	Furnish & Install 36" RCP	LF	79	400.00	31,600.00
7	Furnish & Install 66" RCP	LF	1,456	500.00	728,000.00
8	Furnish & Install 72" RCP	LF	1,131	600.00	678,600.00
9	Break into and Join Existing Manhole	EA	2	3,500.00	7,000.00
10	Construct Junction Structure Type III, per City STD 375 A&B	EA	9	7,000.00	63,000.00
11	Construct Junction Structure (Pipe to Pipe Inlet) per Standard Plans for Public Works Construction STD 331-3	EA	5	7,000.00	35,000.00
12	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 303-1 (W=6.4')	EA	1	8,000.00	8,000.00
13	Construct Catch Basin Grating per STD Plans for Public Works Construction STD 302-3 (W=6.4')	EA	2	8,000.00	16,000.00
14	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 302-3 (W=7')	EA	1	8,000.00	8,000.00
15	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=3.5')	EA	1	7,000.00	7,000.00
16	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=7')	EA	8	8,000.00	64,000.00
17	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=14')	EA	6	9,500.00	57,000.00
18	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=21')	EA	2	12,500.00	25,000.00
19	Install Brick & Mortar Plug per Detail on Sheet 2	EA	2	1,200.00	2,400.00
20	Construct Reinforced Concrete Collar per City STD 360A	EA	6	1,200.00	7,200.00
21	Remove Existing 5 LF of 42" RCP and Riser	LS	1	10,000.00	10,000.00
22	Remove Existing 4 LF of 72" RCP and Join MH	LS	1	10,000.00	10,000.00
23	Remove Existing 150' of 18" CMP	LS	1	20,000.00	20,000.00
24	Remove Existing 120' of 18" RCP	LS	1	20,000.00	20,000.00
25	Remove Existing 148' of 18" RCP (includes 2 MH, 1 Riser, 1 B&M Plug	LS	1	25,000.00	25,000.00

Ask how many bid items before generating bid item numbers.  
User Input fields are:  
Description  
Unit of Measure  
Qty  
Unit Price  
System Generates:  
Extended Price

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# NOTICE OF AWARD

Would you like to create a notice of award or has one already been created?

- ☐ Create Notice of Award
- ☐ Already have Notice of Award

If "Create Notice of Award" is checked following options appear

Contractor's Name

Bid/Contract Amount

Notice of Award Date

Create Notice of Award

If "Already have Notice of Award" is checked following options appear

Upload Notice of Award

Auto populated from Bid Documents "Successful Bidder's Name" Field with ability to override

PDF

Notice of Award of Edison Street Storm Drain Improvements to ABC Construction, Inc. for \$1,253,391.50

- ☐ Review & E-sign by Owner/Owner Rep
- ☐ Review & E-sign /Accept by Contractor

Entry Field or auto populate from added field on Bid Documents slide

Always populate today's date with ability to override

PDF

Notice of Award of Edison Street Storm Drain Improvements to ABC Construction, Inc. for \$1,253,391.50

- ☐ Review & E-sign by Owner/Owner Rep
- ☐ Review & E-sign /Accept by Contractor

System checks when complete



NOTES: Need standard/universal (nationally recognized) Notice of Award language, E-signatures require unique pins & passwords, email notifications,

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# CERTIFICATES OF INSURANCE

Contractor: ABC Construction, Inc.

General Liability Limit

Insert Amount

Expiration Date

Insert Amount

Upload GL

☐ Not Included

Workers Comp Limit

Insert Amount

Expiration Date

Insert Amount

☐ Included in Above Cert.

☐ Not Included

Upload WC

Auto Liability Limit

Insert Amount

Expiration Date

Insert Amount

☐ Included in Above Cert.

☐ Not Included

Upload Auto

Auto populated  
from Notice of  
Award "Contractor's  
Name" Field

PDF

General Liability Insurance Certificate for  
ABC Construction, Inc. expires XX/XX/20XX

☐ xX%  
theStratus

\*\*Add Umbrella, and (+)button for Custom, email autosend if cert is within 3 months of expiring and Show alert symbol on website (yellow within 3 months; red if Expired), require for subs???, add red flags for under limit, Labor code 1861, red flag for insurance disallows CM Daily Input and triggers prompt to not allow contractor to work also Disallows payment processing

"Upload WC" and  
"Upload Auto" button  
only appears if "Not  
Included" box is  
checked

# CONTRACTOR BONDS

Contractor: ABC Construction, Inc.

Are any of the following contractor bonds required?  
(check all that apply)

- ☐ Performance Bond
- ☐ Payment Bond (Labor & Material Bond)
- ☐ Maintenance Bond

The following options will appear for each option checked above

Amount of Performance Bond

Date of Executed Bond

Bond Number

Are all required signature fields signed by authorized representatives and notarized?

☐ Yes ☐ No

Upload Performance Bond

PDF

Performance Bond #XXXXXX dated XXXXXX

Auto populate  
contract amount with  
ability to override

\*\*consider other information to collect here, value of info to Surety (eg. Real time costs to complete/actual risk controlled by CM's Daily Reports)

Must click "yes" in order to upload. If "no" is clicked display prompt for user to contact their supervisor

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# CONTRACT

Would you like to create a contract or has one already been created?

- ☐ Create Contract  
☐ Already have Contract

If "Create Contract" is checked following options appear

Contractor

Bid/Contract Amount

Date of Contract

Create Contract

If "Already have Contract" is checked following options appear

Upload Contract

Auto populated from  
Notice of Award  
"Contractor's Name"  
Field

PDF

Contract with ABC Construction, Inc. dated 9/15/2015 for Edison Street Storm Drain Improvements in the amount of \$1,253,391.50

Auto populated from  
Notice of Award  
"Bid/Contract  
Amount" Field

Always populate  
today's date with  
ability to override

\*\*Add system prompts  
For signatures

PDF

Contract with ABC Construction, Inc. dated 9/15/2015 for Edison Street Storm Drain Improvements in the amount of \$1,253,391.50

 **xxX%**  
theStratus

NOTES: Add owner's name to contract document name (where will it come From/where is it generated/contacts sheet?), What other info fields within contract Will need to be collected here?, consider adding Owner's contract identifying number And feed to pay apps

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# NOTICE TO PROCEED

Contractor: ABC Construction, Inc.

Date of Notice

Start Date

Duration (in days)

☐ Calendar Days

- Or -

☐ Working Days

Liquidated Damages  / Day

Create Notice to Proceed

- Or -

Upload Notice to Proceed

Default to today's date with ability to override

PDF

Notice to Proceed for Edison St Storm Drain Improvements to ABC Contracting, Inc. dated 9/22/2015

☐ Review & E-sign by Owner/Owner Rep

☐ Review & E-sign /Accept by Contractor

System checks when complete, notices to sign automatically generated and sent to appropriate parties (based on contact info in contacts page)

\*\*NTP to include Owner's contract id / reference # if applied  
On contracts page, systems disallows if insurance cert, bonds, And fully executed contract are not in place

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ADD REVISED NOTICE TO PROCEED



# PRECONSTRUCTION MEETING

Contractor: ABC Construction, Inc.

Date of Preconstruction Meeting

9/29/2015 (User Input)

Project Description

User Input

Special Considerations

User Input



Add Another

Create Agenda

Create Sign-In  
Sheet

Upload Meeting  
Minutes

Provide sample  
based on  
construction type

PDF

2015-0929 Preconstruction Meeting Agenda for  
100-2061.2 – Edison Street Storm Drain  
Improvements

PDF

9/29/2015 Preconstruction Meeting Sign-In Sheet  
For 100-2061.2 – Edison Street Storm Drain  
Improvements

PDF

9/29/2015 Preconstruction Meeting Minutes for  
100-2061.2 – Edison Street Storm Drain  
Improvements

Prompt with link sent to project  
admin/CM after meeting is  
complete. "Don't forget to  
complete your Meeting  
Minutes". "DON'T FORGET TO  
INCLUDE SIGN-IN SHEET"

 xX%  
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# 100-2061.2 - Edison Street Storm Drain Improvements

## SUBMITTAL LOG

Contractor: ABC Construction, Inc.

Resubmittals will be designated as new  
submittals R1, "Rs" are automatically  
generated by "rejected" and "revised &  
resubmit" outcomes, if "request  
expedite review" is clicked during  
submittal creation text row will be  
displayed in red



Submittal Number	Description	Date of Submittal	Date Submittal Returned by Reviewer
1	Safety Plan/IIPP	10/15/15	10/17/15
2	Schedule	10/15/15	10/18/15
3	Pipe Fittings	10/15/15	10/17/15
3R1	Pipe Fittings Resubmittal #1	10/17/15	10/18/15
3R2	Pipe Fittings Resubmittal #2	10/20/15	10/20/15
4	8" DIP	10/15/15	10/17/15
5	Asphalt Mix Design	10/15/15	10/17/15
6	PCC Mix Designs	10/15/15	10/17/15
6R1	PCC Mix Designs Resubmittal #1	10/17/15	

Submittals will automatically default to Engineer as responsible reviewing party unless selected otherwise by CM/Admin on this page here with drop down option on the green circle next to each


Submittals will automatically default to Engineer as responsible reviewing party unless selected otherwise by CM/Admin on this page here with drop down option under responsible party column. Drop down will allow "other" option for input

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No Exceptions	Make Corrections Noted	Revise & Resubmit	Rejected
X			
X			
			X
		X	
	X		
X			
		X	

Each Type of Improvement will automatically populate a list of required or

Each Type of Improvement will automatically populate a list of required or suggested submittals with ability for more

Status	Responsible Party
RESUBMITTAL BELOW	ABC Contracting, Inc.
RESUBMITTAL BELOW	ABC Contracting, Inc.
EXPEDITE REQUESTED	Civil Engineering, Inc.
RESUBMITTAL BELOW	ABC Contracting, Inc.
PAST DUE	City of Chino Public Works 

**PAST DUE** City of Chino Public Works 

# SUBMITTALS

Contractor: ABC Construction, Inc.

Is this a new submittal or resubmittal? (check one)

☐ New Submittal

☐ Resubmittal

If "New Submittal" is checked following options appear

System  
Generated

Automatically Add  
today's date. No  
ability to override

Submittal #: 5

Date of Submittal: 10/15/2015

Description of Submittal: Asphalt Mix Design (User Input)

Applicable Spec Section: 200.2.1.a (User Input)

Additional Comments: Base Course Mix (User Input)

Request Expedited Review ☐

Attach Additional Document

Upload Submittal

PDF

2015-1015 Submittal #5 Asphalt Mix Design

Once clicked, submittal form is automatically generated and email is automatically sent to Engineer and copies entire project team. Email tells Engineer that a submittal requires their review and notifies them they must respond within 10 days (CM/Admin will have ability to override # of days) to avoid delays to contractor.

Allows User to  
Browse and Attach  
Document(s)

If Clicked All Text  
associated with submittal  
in log view and review  
view shows red

\*\*This page is controlled by Contractors (consider contractor's workflow to access and use), and will be view only for the Construction Manager. Contractor will be responsible for creating subcontractors submittals as well – consider adding button for contractor to click which will identify if submittal is on behalf of a subcontractor then require it to be linked to a specific subcontractor

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Add Another Submittal

xX%  
theStratus

# RESUBMITTALS

## THIS PAGE IS CONTRACTOR'S VIEW

Contractor: ABC Construction, Inc.

Is this a new submittal or resubmittal? (check one)

☐ New Submittal

☐ Resubmittal

If "New Resubmittal" is checked following options appear

What was the Original Submittal Number? (Select One)

Drop Down Menu ▼

Submittal #: 6R1

Date of Submittal: 10/17/2015

Description of Submittal

Asphalt Mix Design (User Input)

Applicable Spec Section

420.1.1.d (User Input)

Additional Comments

Base Course Mix (User Input)

Attach Additional Document

Upload Submittal

PDF

2015-1017 Submittal #6R1 Asphalt Mix Design

Only available options are submittals that were previously "rejected" or "revise & resubmit"

System Generated

Automatically Add today's date. No ability to override

Once clicked, **submittal form** is automatically generated and email is automatically sent to Engineer and copies entire project team. Email tells Engineer that a submittal requires their review and notifies them they must respond within 10 days (CM/Admin will have ability to override # of days) to avoid delays to contractor.

Allows User to Browse and Attach Document(s)

\*\*This page is controlled by Contractors (consider contractor's workflow to access and use), and will be view only for the Construction Manager. Contractor will be responsible for creating subcontractors submittals as well – consider adding button for contractor to click which will identify if submittal is on behalf of a subcontractor then require it to be linked to a specific subcontractor

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Add Another Preliminary Notice

 xX%  
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# THIS PAGE IS ENGINEER'S VIEW

## SUBMITTALS REVIEW PAGE

Contractor: ABC Construction, Inc.

This will be engineer's/reviewer's review space. Here they can use features to markup document with redlines and clouds, add stamps/seals and e-sign. Once saved Engineer can push submittal back to contractor (with team cc'd) – system prompts.

Allow usual engineer coversheet comment options



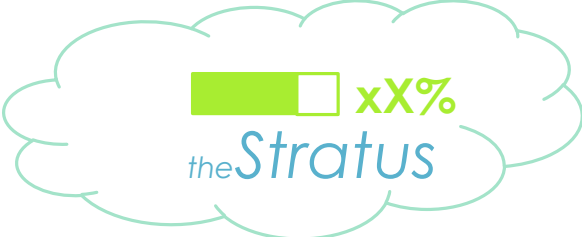
PDF	2015-1015 Submittal #1 Safety Plan/IIPP	No Exceptions
PDF	2015-1015 Submittal #2 Schedule	No Exceptions
PDF	2015-1015 Submittal #3 Pipe Fittings	REJECTED
PDF	2015-1017 Submittal #3R1 Pipe Fittings	REVISE & RESUBMIT
PDF	2015-1020 Submittal #3R2 Pipe Fittings	Make Corrections
PDF	2015-1015 Submittal #4 8" DIP	EXPEDITE REVIEW - PENDING
PDF	2015-1015 Submittal #5 Asphalt Mix Design	No Exceptions
PDF	2015-1015 Submittal #6 PCC Mix Design	REVISE & RESUBMIT
PDF	2015-1017 Submittal #6R1 PCC Mix Design	PENDING

\*\*This page is controlled by Engineers (consider contractor's workflow to access and use, importing Engineer's seal/stamp for use on submittals), and will be view only for the Construction Manager. Engineer will be responsible for reviewing submittals.

100-2061.2 - Edison Street Storm Drain Improvements

# REQUEST FOR INFORMATION (RFI) LOG

Contractor: ABC Construction, Inc.

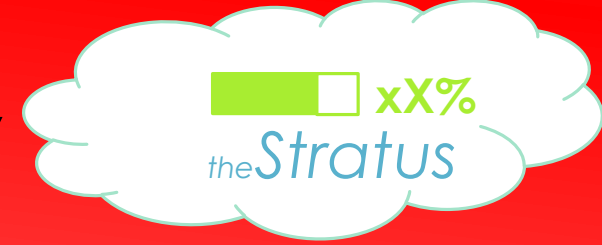


RFI #	Generated By	Description	Approval Authority	Date Submitted	Date Responded	Status
1	ABC Construction, Inc.	Use of alternate compaction method – jetting	Civil Engineering, Inc. ▾	10/1/15		2 Days 3 Hours 46 Minutes Left to Respond
2	ABC Construction, Inc.	Utility Conflicts at STA 0+56	City of Chino Public Works ▾	10/4/15	10/5/15	Change Order Pending
3						
4						
5						

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Defaults to Engineer with drop down menu options. This feature is limited to CM/Admin

# REQUEST FOR INFORMATION (RFI) THIS PAGE IS CONTRACTOR'S VIEW



Contractor: ABC Construction, Inc.

RFI# 1

Date of RFI 10/01/2015

What is your request?

Use of alternate compaction method

What is your proposed solution/suggestion?

ABC Construction, Inc. would like to request use of hydrodensification (jetting) in lieu of mechanical compaction

Will this request result in additional costs?

☐ Yes

\$(User Input)

Estimated Value

☐ No

Will this request result in additional days added to the contract?

☐ Yes

(User Input)

Estimated #

☐ No

Attach Additional Document

Request Information

PDF

2015-1001 RFI #1

Once clicked, RFI form is automatically generated and email is automatically sent to Engineer and copies entire project team. Email tells Engineer that an RFI requires their review and notifies them they must respond within 10 days (CM/Admin will have ability to override # of days) to avoid delays to contractor.

Allows User to Browse and Attach Document(s)

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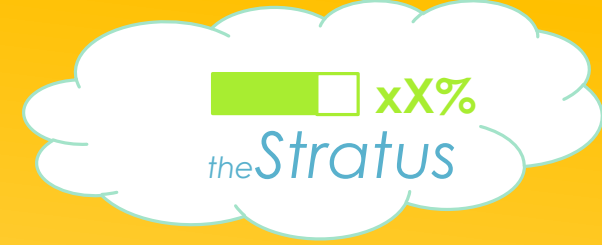


Create Another RFI

# REQUEST FOR INFO REVIEW PAGE

## THIS PAGE IS CM & ENGINEER'S VIEW

Contractor: ABC Construction, Inc.



PDF

2015-1001 RFI #1

RESPONSE PENDING

PDF

2015-1004 RFI #2

This will be engineer's/reviewer's review space. Here they can use features to markup document with redlines and clouds, add stamps/seals and e-sign. Once saved Engineer can push submittal back to contractor (with team cc'd) – system prompts.

Allow usual engineer coversheet comment options

\*\*This page is controlled by Engineers (consider contractor's workflow to access and use, importing Engineer's seal/stamp for use on submittals), and will be view only for the Construction Manager. CM & Engineer will be responsible for reviewing RFI.

\*\*\*Consider adding button for engineer/CM to earmark additional costs and time (similar to on contractor's page).

# SURVEY LOG

The Stratus

[illegible]

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# SURVEY REQUESTS

Contractor: ABC Construction, Inc.

THIS PAGE IS CONTRACTOR'S VIEW

 xX%  
theStratus

Survey Request #: 4

System  
Generated

Date of Request: 10/15/2015

Automatically Add  
today's date. No  
ability to override

Description of Request

Meridian Ave.: 25' OC from STA 10+50 to 13+50;  
6' offset; right side looking upstream

Requested Completion By

(User Input date **from Calendar**)

Request Expedited Review ☐

If Clicked All Text  
associated with submittal  
in log view and review  
view shows red

Request Survey

PDF

2015-1002 Survey Request #1

PDF

2015-1007 Survey Request #2

PDF

2015-1010 Survey Request #3

Once clicked, survey request form is automatically generated and email is automatically sent to surveyor and copies entire project team. Email tells surveyor that a request requires their attention and notifies them they must respond within 2-3 days (CM/Admin will have ability to override # of days) to avoid delays to contractor.

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Add Another Survey Request

# SURVEY CUT SHEETS

## THIS PAGE IS SURVEYOR'S VIEW

Contractor: ABC Construction, Inc.

Who is responsible for Survey

- ☐ Owner
- ☐ Contractor

If "Owner" is checked following options appear AND ACCESS IS GRANTED TO ALLOW CONTRACTORS ACCESS TO MAKE SURVEY REQUESTS

Survey Request #:

Date of Cut Sheet: 10/XX/2015

Predict with ability to override

Attach Cut Sheet

Allows users to browse for document

Upload Cut Sheet

Option to upload is available after attachment is selected



Survey Request #	Description	Status	Hours worked by Survey Crew
1	Main St.: 25' OC from STA 0+50 to 3+50; 6' offset; right side looking upstream	COMPLETE	4
2	Meridian Ave.: 25' OC from STA 5+50 to 8+50; 6' offset; right side looking upstream	COMPLETE	6
3	Meridian Ave.: 25' OC from STA 8+50 to 10+50; 6' offset; right side looking upstream	PENDING	

Fed From Contractor's Survey Requests

Fed From Surveyor's Upload or CM's upload if CM is Responsible to upload Surveyor's Had Copies

Input Field Column for CM / SHOULD DRILL FROM CM DAILY

\*\*Consider layout and where else hours worked should be pushed to for owner's awareness

UNDERGROUND SERVICE ALERT

~~THIS PAGE IS CONTRACTOR'S VIEW~~

Contractor: ABC Construction, Inc.



Date Called In	Date Ticket is Valid	Ticket Number	Location	Expiration Date
10/15/15	10/17/15	A691196958	Merdian.....	11/13/15
10/15/15	10/17/15	A691196959	Merdian.....	11/13/15
10/15/15	10/17/15	A691196960	Merdian.....	11/13/15
10/15/15	10/17/15	A691196961	Merdian.....	11/13/15
10/19/15	10/21/15	A691249643	Merdian.....	11/17/15

Status	Associated Work Complete
	<input type="checkbox"/>
	<input type="checkbox"/>
	<input type="checkbox"/>
	<input type="checkbox"/>
	<input type="checkbox"/>

Contract will enter Ticket Numbers ONLY. All other fields will be filled from USAs page based on ticket number.

Field will show "Expiring Soon" in bold yellow text if within 5 days.  
Field will show "Expired" in bold red text if expired.

Emails and system prompts will be generated to prompt contractor and team members

# DAILY CONSTRUCTION MANAGEMENT REPORT



Contractor: ABC Construction, Inc.

Daily Report #4

Tuesday, October 14, 2015

Weather: 63° F - Mostly Cloudy

+ Add Custom Field

Did the General Contractor perform work this day?

☐ Yes ☐ No

If "Yes" is checked following options appear. If "No" is checked ask "Did Subcontractors perform work this day" – If "Yes" is checked provide drop down menu to chose from. If "No" is selected under subcontractor option ask "Was material delivered to the site this day" CONSIDER FURTHER DATA COLLECTION

What Contract Items were worked on? (Select all that apply)

Full Contract Item list appears here with ability to check applicable items.

How many quantities were completed for each?

All selected above appear and require input. Require location to be provided. Optional comment field for each contract item.

What Resources Were Used for Each Contract Item?

A list of types of labor and equipment is displayed with users ability to select all that apply. Requires users to input # of users for each resource. (Consider adding Start and End times for Labor Resources)

Was any material delivered to the Site?

Allows Users to Select "Yes" or "No". If "Yes" is selected require type, description, quantity and upload of delivery ticket

Were any Schedule Milestones Completed this Day?

Allows Users to Select "Yes" or "No". If "Yes" is selected require description.

Did any of the following occur?

Allow Users to Select all that apply and enter further description.

General Notes Section

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Create Daily Report

System  
Generated

From NOAA at  
12:00 PM local time

Example – Work  
Order/PO #

PDF

2015-1011 Daily Report #1

PDF

2015-1012 Daily Report #2 **INCOMPLETE**

PDF

2015-1013 Daily Report #3

PDF

2015-1014 Daily Report #4

FURTHER CONSIDER  
WORKFLOW FOR SWPPP/BMP  
REQUIREMENTS

\*\*Consider Start/End Times

\*\*Consider weekends/Daily Reports completed out of sequence (add override for ability to adjust report numbers to be in line with calendar sequencing). **Auto populated all days from NTP/start date upto todote.**

Was Any Work Performed by Subcontractors on this Day?

# DAILY CONSTRUCTION MANAGEMENT REPORT

Contractor: ABC Construction, Inc.

theStratus

What Contract Items were worked on by ABC Construction, Inc. directly? (Select all that apply)

Item	Description
1	Mobilization
2	Pothole, Sheeting Shoring & Bracing, and Traffic Control
3	<b>Furnish &amp; Install 18" RCP</b>
4	Furnish & Install 24" RCP
5	Furnish & Install 30" RCP
6	Furnish & Install 36" RCP
7	<b>Furnish &amp; Install 66" RCP</b>
8	Furnish & Install 72" RCP
9	Break into and Join Existing Manhole
10	Construct Junction Structure Type III, per City STD 375 A&B
11	Construct Junction Structure (Pipe to Pipe Inlet) per Standard Plans for Public Works Construction STD 331-3
12	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 303-1 (W=6.4')
13	Construct Catch Basin Grating per STD Plans for Public Works Construction STD 302-3 (W=6.4')
14	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 302-3 (W=7')
15	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=3.5')
16	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=7')
17	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=14')
18	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=21')
19	Install Brick & Mortar Plug per Detail on Sheet 2
20	Construct Reinforced Concrete Collar per City STD 360A
21	Remove Existing 5 LF of 42" RCP and Riser
22	<b>Remove Existing 4 LF of 72" RCP and Join MH</b>
23	Remove Existing 150' of 18" CMP
24	Remove Existing 120' of 18" RCP
25	Remove Existing 148' of 18" RCP (includes 2 MH, 1 Riser, 1 B&M Plug)

Ability to select all fields that apply. Selection represented by different color (blue with bolded text)

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# DAILY CONSTRUCTION MANAGEMENT REPORT

Contractor: ABC Construction, Inc.



## How Many Quantities Were Completed?

Bid Item #	Description	Qty Completed This Day	Location/Additional Information
3	Furnish & Install 18" RCP	24	Line 2B STA 0+00 to 0+24
7	Furnish & Install 66" RCP	80	Line 3 STA 13+56 to 14+36
22	Remove Existing 4 LF of 72" RCP and Join MH	.5	Completed half of removal near Line 3 MH at STA 14+34

Allow & Default to % for Lump Sum (LS) items only

## What Resources Were Used for Each Contract Item This Day? (Select All that Apply)

### 3. Furnish & Install 18" RCP

Operator/Foreman 2 Hours

CAT 420 D Backhoe 2 Hours

Labor & Equip. Drop Down Menu 2 Hours

+ Add Another

### 7. Furnish & Install 66" RCP

Operator/Foreman 4 Hours

Pipe Layer 4 Hours

Laborer 4 Hours

Link-Belt Crane HSP 8060 4 Hours

CAT 450 E Backhoe 4 Hours

### 22. Remove Existing 4 LF of 72" RCP and Join MH

CONFIDENTIAL Operator/Foreman 2 Hours

CAT 450 E Backhoe 4 Hours

User Input Fields

\*\*Consider Start/End Times

# DAILY CONSTRUCTION MANAGEMENT REPORT

Contractor: ABC Construction, Inc.

 xX%  
theStratus

Was any material delivered to the site this day?

☐ Yes ☐ No

If "Yes" is selected following options appear.

What type of material was delivered?

Concrete

How many units?

30

What type of units?

CY ▼

Upload Delivery Ticket

Allows User to  
Browse and Attach  
Document(s)

+ Add Another

Were any MILESTONES completed this day?

☐ Yes ☐ No

If "Yes" is selected following options appear.


Describe

Complete all work associated with Phase 2



# DAILY CONSTRUCTION MANAGEMENT REPORT

Contractor: ABC Construction, Inc.

 **50%**  
theStratus

**Did any of the following events occur this day? (select all that apply and describe in detail below)**

- |                                                                           |                                                      |
|---------------------------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Changes Requested by Engineer                    | <input type="checkbox"/> Accidents                   |
| <input type="checkbox"/> Changes Requested by Owner                       | <input type="checkbox"/> Anticipated Delays          |
| <input type="checkbox"/> Additional Construction Time Requested           | <input type="checkbox"/> Anticipated Extras          |
| <input type="checkbox"/> Plan & Spec. Clarification Requested of Engineer | <input type="checkbox"/> Subcontractor Problems      |
| <input type="checkbox"/> Plan & Spec. Substitution Requested of Engineer  | <input type="checkbox"/> Is Construction On Schedule |
| <input type="checkbox"/> Design Changes                                   | <input type="checkbox"/> Survey Crew On Site         |
| <input type="checkbox"/> Non Conformance of work to Plans and Specs.      | <input type="checkbox"/> Geotechnical On Site        |
| <input type="checkbox"/> Unsafe Conditions                                | <input type="checkbox"/> Requests Made by Contractor |
| <input type="checkbox"/> Archeologist On Site                             | <input type="checkbox"/> County Inspector On Site    |
| <input type="checkbox"/> Paleontologist On Site                           | <input type="checkbox"/> City Inspector On Site      |
| <input type="checkbox"/> Biologist On Site                                | <input type="checkbox"/> Other Inspector On Site     |

Later these will feed system  
workflow prompts and  
notifications

Describe

## General Notes

City Inspector on site tomorrow. Directed ABC Construction, Inc. to make sure all BMPs are in place prior to end of day today.

FURTHER CONSIDER  
WORKFLOW FOR SWPPP/BMP  
REQUIREMENTS



# DAILY CONSTRUCTION MANAGEMENT REPORT

Contractor: ABC Construction, Inc.

Daily Report #4

Tuesday, October 14, 2015

**Were any photos or videos taken this day?**

☐ Yes ☐ No

If "Yes" is selected following options appear.

Photo Description

Existing Pavement Thickness

Upload Photo

+ Add Another

Allows User to  
Browse and Attach  
Document(s)

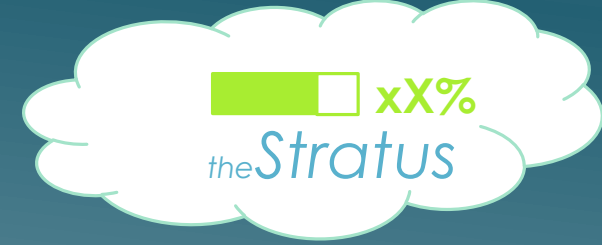
PDF

2015-1014 - Existing Pavement Section

 xX%  
theStratus

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\*\*Consider adding videos and alternate to link to camstruction account



# TEST RESULTS

Contractor: ABC Construction, Inc.

Are any of the following tests required? (check all that apply)

- ☐ Compaction
- ☐ PCC Strength
- ☐ Etc...

The following options will appear for each option checked above

## COMPACTION

Testing Firm

Date of Test

# of Tests

Description/Location

☐ Pass ☐ Fail

PDF

2015-1029 Compaction Test by Geosoils, Inc.

Auto populate from contacts with ability to override. If override is used need to collect contact information

\*\*consider adding ability for CM/user to track Geotech's hours, Add system prompts/workflow for failed tests (retest, deduct from Contractor, prompt to notify contractor of deduct).

# WEEKLY STATEMENT OF CONTRACT DAYS

Contractor: ABC Construction, Inc.

Editable Weekly Statement of Contract Days form appears here. Data needed pulled from CM Daily Report entered during weekly period.

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PDF #1 Week Ending 2015-1004

PDF #2 Week Ending 2015-1011

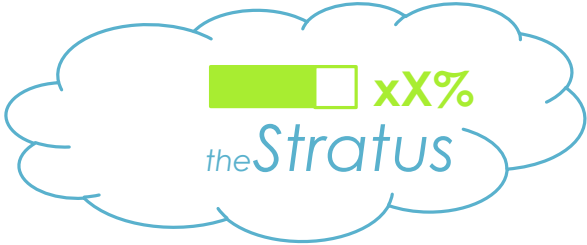
PDF #3 Week Ending 2015-1018

PDF #4 Week Ending 2015-1025

PDF #5 Week Ending 2015-1101

# PRELIMINARY NOTICE & RELEASE LOG

Contractor: ABC Construction, Inc.



## PRELIMINARY NOTICES

CLAIMANT	DATE
ABC CONSTRUCTION, INC.	XX/XX/2015
1 <sup>ST</sup> TIER SUBCONTRACTOR	XX/XX/2015
2 <sup>nd</sup> TIER SUBCONTRACTOR	10/01/2015
MATERIAL SUPPLIER, INC.	XX/XX/2015
DIRECT MATERIAL SUPPLIER, INC.	XX/XX/2015

## RELEASES

# PRELIMINARY NOTICES

Contractor: ABC Construction, Inc.

Preliminary Notice From	<input type="text" value="2&lt;sup&gt;nd&lt;/sup&gt; Tier Sub, Inc."/>
Under Contract with	<input type="text" value="1&lt;sup&gt;st&lt;/sup&gt; Tier Sub, Inc."/>
In the Amount of	<input type="text" value="\$29,650.00"/>
Direct Contractor	<input type="text" value="ABC Construction, Inc."/>
Date of Notice was Signed	<input type="text" value="10/01/2015"/>
Postmarked Date	<input type="text" value="User Input"/>
<input type="button" value="Upload Prelim"/>	

 [Add Another Preliminary Notice](#)

Predict Text feature from Subcontractors listed in contacts page. REQUIRE ADDRESS IF NOT PREVIOUSLY PROVIDED TO SYSTEM

Auto populate GC/Prime with ability to override

PDF

2015-1001 Preliminary Notice from 2<sup>nd</sup> Tier Sub, Inc. under contract with 1<sup>st</sup> Tier Sub, Inc. a subcontractor To ABC Construction, Inc.

 **xx%**  
theStratus

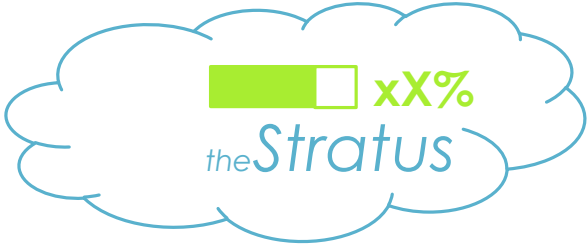
\*\*Listed subcontractors placed in either alphabetical order with Subs/suppliers and subs/suppliers also in alphabetical order  
Tiered type view/breakdown w/ override for nonlisted subs

\*\*This page should be more of a tool for aiding in management of releases prior to payment. ONLY Works if all received prelims are uploaded

100-2061.2 - Edison Street Storm Drain Improvements

CHANGE ORDER REQUEST (COR) LOG

Contractor: ABC Construction, Inc.



Requested Change Orders

COR#	Generated By	Date Sent	Description	Approved by CM	Approved by OWNER	\$	Days	Status
1	ABC Construction, Inc.		Remove Existing Concrete Structure T&M	10/xx/15	10/xx/15	\$5,321.38	2	Pending Owner Review
2	ABC Construction, Inc.		XXXX	11/xx/15	PENDING	\$X	X	
3	ABC Construction, Inc.		XXXXX	11/xx/15	11/xx/15	\$7,898.00	6	

Potential Change Orders

Potential COR#	Generated By	Date Sent	Description	Referenced RFI	\$	Days	Status
1	ABC Construction, Inc.		XXXXXXXXX	RFI #X	\$X	X	XX Days to

# CHANGE ORDER REQUESTS

Contractor: ABC Construction, Inc.

THIS PAGE IS CONTRACTOR'S VIEW



System  
Generated

Change Order Request #: 4

Date of Request: 11/XX/2015

Automatically Add  
today's date. No  
ability to override

Item #1 Description

XXXX

Item #1 Total Requested Costs

\$X

OR

# of Units

at

\$/Unit

Item #1 Total Requested Time

X Days



Add Another Item

Attach Backup  
Documentation

Request Change Order

User Input

PDF

COR#1 10/XX/15 **APPROVED** Change Order #1

PDF

COR#2 10/XX/15 **PENDING** PENDING

PDF

COR#3 11/XX/15 **APPROVED** Change Order #1

## Potential Change Orders

PDF

RFI #2 10/XX/15 \$XXXXXX #Working Days

Once clicked, change order request form is automatically generated and email is automatically sent to CM and copies OWNER. Email tells CM that a Change Order Request requires their attention and notifies them they must respond within XX days (CM/Admin will have ability to override # of days) to avoid delays to contractor.

If Contractor clicks "Yes" to additional costs or time while creating an RFI it will be stored here. This is to serve as a reminder to both the CM/Owner and Contractor.

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Add Another Change Order Request

# CM'S CHANGE ORDER REQUEST REVIEW PAGE

Contractor: ABC Construction, Inc.



This will be the reviewer's VIEW space. Here they can use features to approve, reject, or request additional information. Once approved CM can push change order form to Owner and contractor for signature (e-sign and/or hard copy) with team cc'd – system prompts.

IF project is reimbursed through public funds (only if “Yes” box is checked in the project description screen) than a different change order form will be used (this form will require signature/acceptance of agency)

## REQUESTED CHANGE ORDERS

		CM APPROVAL	OWNER APPROVAL	COST	DAYS	CHANGE ORDER #
PDF	COR#1 Remove Existing Conc...	10/XX/15	10/XX/15	\$5,321.38	2	1
PDF	COR #2 XXXX	11/XX/15	PENDING	\$XX.XX	X	PENDING
PDF	COR #3 XXXX	11/XX/15	11/XX/15	\$7,898.00	6	1

## POTENTIAL CHANGE ORDERS

		COST	DAYS
PDF	Potential COR#1 XXX FROM RFI #X	\$XXXX	XX



100-2061.2 - Edison Street Storm Drain Improvements

# PAYMENT QUANTITY VERIFICATION

Contractor: ABC Construction, Inc.

Adjust Quantities As Necessary (Adjust all quantities that apply)

Previous QTY (+) QTY this Period (adjusts automatically if QTY this period is manually overridden. Red bold font if exceeds Contract QTY

Set from previously APPROVED payment application

Auto adjusts daily as quantities are entered in CM's daily report

Item	Description	Unit	Contract QTY	QTY to Date	Previous QTY	QTY this Period
1	Mobilization	LS	1	0.5	0.5	0
2	Pothole, Sheeting Shoring & Bracing, and Traffic Control	LS	1	0.5	0.5	0
3	Furnish & Install 18" RCP	LF	170	20	20	0
4	Furnish & Install 24" RCP	LF	841	440	200	240
5	Furnish & Install 30" RCP	LF	114	<b>120</b>	114	6
6	Furnish & Install 36" RCP	LF	79	50	42	8
7	Furnish & Install 66" RCP	LF	1,456	80	0	80
8	Furnish & Install 72" RCP	LF	1,131			
9	Break into and Join Existing Manhole	EA	2			
10	Construct Junction Structure Type III, per City STD 375 A&B	EA	9			
11	Construct Junction Structure (Pipe to Pipe Inlet) per Standard Plans for	EA	5			
12	Construct Catch Basin Grating Per STD Plans for Public Works Construction	EA	1			
13	Construct Catch Basin Grating per STD Plans for Public Works Construction	EA	2			
14	Construct Catch Basin Grating Per STD Plans for Public Works Construction	EA	1			
15	Construct Catch Basin Grating Per STD Plans for Public Works Construction	EA	1			
16	Construct Catch Basin Grating Per STD Plans for Public Works Construction	EA	8			
17	Construct Catch Basin Grating Per STD Plans for Public Works Construction	EA	6			
18	Construct Catch Basin Grating Per STD Plans for Public Works Construction	EA	2			
19	Install Brick & Mortar Plug per Detail on Sheet 2	EA	2			
20	Construct Reinforced Concrete Collar per City STD 360A	EA	6			

Print Qty Verification Form

Export Qty Verification Form

Options to export to Google Docs and Sheets as well as MS Word and Excel

\*\*add column with location descriptions per item per day

## 100-2061.2 - Edison Street Storm Drain Improvements

## PAYMENT APPLICATION

Bid Item	Description	Unit	QTY	Unit Price	Extended Price	Previous QTY	Prv Extended	QTY this Inv	Extnd this inv
1	Mobilization	LS	1	50,000.00	50,000.00				
2	Pothole, Sheet piling Shoring & Bracing, and Traffic Control	LS	1	98,000.00	98,000.00				
3	Furnish & Install 18" RCP	LF	170	325.00	22,750.00				
4	Furnish & Install 24" RCP	LF	841	330.00	277,530.00				
5	Furnish & Install 30" RCP	LF	114	335.00	38,190.00				
6	Furnish & Install 36" RCP	LF	79	400.00	31,600.00				
7	Furnish & Install 66" RCP	LF	1,456	500.00	728,000.00				
8	Furnish & Install 72" RCP	LF	1,131	600.00	678,600.00				
9	Break into and Join Existing Manhole	EA	2	3,500.00	7,000.00				
10	Construct Junction Structure Type III, per City STD 375 A&B	EA	9	7,000.00	63,000.00				
11	Construct Junction Structure (Pipe to Pipe Inlet) per Standard Plans for Public Works Construction STD	EA	5	7,000.00	35,000.00				
12	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 303-1 (W=6.4')	EA	1	8,000.00	8,000.00				
13	Construct Catch Basin Grating per STD Plans for Public Works Construction STD 302-3 (W=6.4')	EA	2	8,000.00	16,000.00				
14	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 302-3 (W=7')	EA	1	8,000.00	8,000.00				
15	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=3.5')	EA	1	7,000.00	7,000.00				
16	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=7')	EA	8	8,000.00	64,000.00				
17	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=14')	EA	6	9,500.00	57,000.00				
18	Construct Catch Basin Grating Per STD Plans for Public Works Construction STD 340 & 350 (W=21')	EA	2	12,500.00	25,000.00				
19	Install Brick & Mortar Plug per Detail on Sheet 2	EA	2	1,200.00	2,400.00				
20	Construct Reinforced Concrete Collar per City STD 360A	EA	6	1,200.00	7,200.00				
21	Remove Existing 5 LF of 42" RCP and Riser	LS	1	10,000.00	10,000.00				
22	Remove Existing 4 LF of 72" RCP and Join MH	LS	1	10,000.00	10,000.00				
23	Remove Existing 150' of 18" CMP	LS	1	20,000.00	20,000.00				
24	Remove Existing 120' of 18" RCP	LS	1	20,000.00	20,000.00				
25	Remove Existing 120' of 18" RCP (Install 120' of 18" RCP)	LS	1	20,000.00	20,000.00				
Change Orders / Extras only appear in payment application after they have been approved by the OWNER (Functionality Explained in Change Order Section)									
CONFIDENTIAL									
Change Orders / Extras									
1	Change Order #1 (COR#1 & COR#3)	LS	1	13,219.38	13,219.38				

# LABOR COMPLIANCE SUMMARY

Contractor: ABC Construction, Inc.

Wage Determination: 2015-1

Refer to Bid Documents Section: If project was advertised within 10 days of February 22<sup>nd</sup> then default to "-1" of same year as bid advertisement date. If project was advertised within 10 days of August 22 then default to "-2" of same year as bid advertisement date.



When contractor uploads Fringe Benefit Statement they will be required to save the file names as YYYY-MMDD

Company	140 – PW Contractor Award Info	142 – Request for Dispatch of Apprentice	Fringe Benefit Statement	CAC-2 (not required if Union)	Weekly Certified Payroll Reports (by weekending)	Statement of Compliance	Uploaded to DIR's website
ABC Construction, Inc.	<div>PDF</div>		2015-0901	2015-0930	2015-1011	2015-1011	<input type="checkbox"/>
Subcontractor A	<div>PDF</div>						<input type="checkbox"/>
Subcontractor B	<div>PDF</div>	<div>PDF</div>					<input type="checkbox"/>

ALL 142 forms must be uploaded prior to release of FINAL PAYMENT

If Bold and Green this means current upload of CAC-2 form; considered late if after the 15<sup>th</sup> day of the following month and will be displayed in BOLD RED

Only owner/CM has ability to check box in this screen. This is the only editable function on this screen. **CONSIDER LINK TO DIR FOR VERIFICATION**

THIS PAGE IS CONTRACTOR'S VIEW



# LABOR COMPLIANCE UPLOADS

Contractor: ABC Construction, Inc.

## DOCUMENT UPLOADS

SELECTION OPTIONS: 140, 142, Fringe Benefit Statement, CAC2, or CPR

Document Type

Drop Down Menu ▼

Drag & Drop Documents  
to be Uploaded Here



Week Ending

YYYY-MMDD

"Week Ending" field only appears if CPR is selected above as document type. All other document types will require "Date of Document". User must input "week ending date" / "Date of Document" in YYYY-MMDD format (NO OTHER FORMAT WILL BE AVAILABLE)

Upload  
Documentation

PDF

Contractor Award Info (140)

PDF

Request for Dispatch of Apprentice (142)

PDF

Fringe Benefit Statement

PDF

Training Fund Contribution (CAC2)

## WEEKLY CERTIFIED PAYROLL REPORTS (CPR) by Week Ending

PDF

CPR - 2015-1011

PDF

CPR - 2015-1004

CONFIDENTIAL



Upload Another Document

# 100-2061.2 - Edison Street Storm Drain Improvements

## AS BUILT DRAWINGS SUMMARY

Contractor: ABC Construction, Inc.



Plan Sheet Number	Description	Contractor's Redlines	Engineer's Asbuilt	Changes to Plan?
1	Cover Sheet	PROVIDED	COMPLETE	YES
2	Details	PROVIDED	COMPLETE	NO
3	Line A	PROVIDED	COMPLETE	NO
4	Line A Continued	PROVIDED	COMPLETE	YES
5	Line B	PROVIDED	PENDING	YES
6	Line B Continued	PROVIDED	COMPLETE	YES
7	Line C	PROVIDED	COMPLETE	NO
8	Line D	PROVIDED / REQUIRES MORE INFO	MORE INFO REQUESTED	YES
9	Line E	PROVIDED	COMPLETE	YES
10	Line F	NOT PROVIDED / PAST DUE	AWAITING CONTRACTOR	YES

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THIS PAGE IS CONTRACTOR'S VIEW

CONTRACTOR REDLINES

Contractor: ABC Construction, Inc.



This will be contractor's markup space. Here they will open plans and can use features to markup document with redlines, text, shapes and clouds. Once saved system prompts team.

PDF	1 Cover Sheet	COMPLETE
PDF	2 Details	COMPLETE
PDF	3 Line A	COMPLETE
PDF	4 Line A Continued	COMPLETE
PDF	5 Line B	COMPLETE
PDF	6 Line B Continued	COMPLETE
PDF	7 Line C	COMPLETE
PDF	8 Line D	ADDITIONAL INFO REQUESTED
PDF	9 Line E	COMPLETE
PDF	10 Line F	PAST DUE

USER CAN CLICK TO SEE PDF OF PLAN W/ NOTE ON PLANS WITH ENGINEER'S REQUEST

ADDITIONAL NOTES: add date/time column to right of status. Discuss with programmer best way to have plan sheets made available to this section (Contractor Redlines).

# THIS PAGE IS ENGINEER'S VIEW

## ENGINEER'S AS BUILT

Contractor: ABC Construction, Inc.



This will be engineer's space to review contractor's red lines and markup as official as built. Here they will open plans and can use features to markup document with redlines, text, shapes, clouds, stamp/seal, and request additional information. Once saved system prompts team.

PDF	1 Cover Sheet	COMPLETE
PDF	2 Details	COMPLETE
PDF	3 Line A	COMPLETE
PDF	4 Line A Continued	COMPLETE
PDF	5 Line B	PENDING / PAST DUE
PDF	6 Line B Continued	COMPLETE
PDF	7 Line C	COMPLETE
PDF	8 Line D	REQUESTED ADDITIONAL INFO
PDF	9 Line E	COMPLETE
PDF	10 Line F	NOT PROVIDED

ADDITIONAL NOTES: add date/time column to right of status. Discuss with programmer best way to have plan sheets made available to this section (Contractor Redlines).

# NOTICE OF COMPLETION

Which would you like to do:?

Print Blank NOC FORM

Complete NOC FORM

Upload Recorded NOC

Simply prints blank form

Allow user to browse for file after clicking

PDF

Notice of Completion

If "Complete NOC Form" is clicked then interactive NOC form is opened so that user can fill in all required fields.

If "Print Blank NOC Form" or "Complete NOC Form" is clicked then the following will appear.

Would you like to provide a copy of the NOC to all potential claimants?

☐ Yes ☐ No

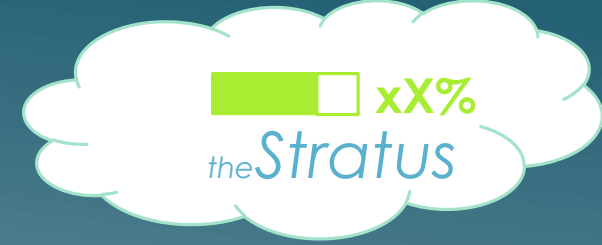
If "Yes" is clicked then system will create a report with the name and address of all companies that have filed preliminary reports and allow user to print the report along with a copy of the Recorded NOC for each company that filed a prelim including the Prime/General Contractor.

\*Consider adding section for users to upload return receipts for copies sent using registered / certified mail

\*Consider adding feature to prevent approval of retention payment until XX days after NOC is recorded



# AGENCY ACCEPTANCE LETTERS



Agency Name

Acceptance Date

XX/XX/2015 (Agency Name) Acceptance

Allow user to browse for file after clicking

# Project Production

[Print Page](#)

## 100-2061.2 - Edison Street Storm Drain Improvements

[Export Production](#)

Date	Bid Item	Description	Location/Additional Info	Unit of Measure	Qty Completed	Completed by	Resources Used
10/11/15							
10/12/15							
10/13/15							
10/13/15							
10/14/15	3	Furnish & Install 18" RCP	Line 2B STA 0+00 to 0+24	LF	24	ABC Contracting, Inc.	Operator/Foreman CAT 420D Backhoe
10/14/15	7	Furnish & Install 66" RCP	Line 3 STA 13+56 to 14+36	LF	80	ABC Contracting, Inc.	Operator/Foreman Pipe Layer Laborer Link-Belt Crane CAT 450E Backhoe
10/14/15	8	Remove Existing 4 LF of 72" RCP and Join MH	Completed half of removal near Line 3 MH at STA 14+34	LS	50%	ABC Contracting, Inc.	Operator/Foreman CAT 450E Backhoe

Ability to filter by date, bid item, completed by, and resources used

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# User's Company Contacts

Add company logo fed from Profile page here

Print Contacts

Export Contacts

Type of Contact	Company	First Name	Last Name	Position/Title	Email	Phone	Other Phone	Website	Full Address
Land Developer	Lennar Homes, Inc.	Larry	Liebel	Vice President	Larry.liebel@lennarhomes.com	9518173526			
Home Builder									
Commercial Builder (Industrial)									
Commercial Builder (Retail)									
Agency									
General Contractor									

Add comments/notes section viewable to users only. Add system rating per contact based on system responsiveness

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All contacts created in individual Projects is stored on this page. All contacts from all projects will be visible to users here

# User's Library of Standards & Specifications

Type	Agency	Name of Document	Date of Document	City	State	Weblink	Attachment
Standards	City of Chino	City of Chino Standard Drawings & Specifications	1/01/2007	Chino	California	<a href="http://www.cityofchino.org/home/showdocument?id=1625">http://www.cityofchino.org/home/showdocument?id=1625</a>	PDF
Specifications	City of Chino	City of Chino Standard Drawings & Specifications	1/01/2007	Chino	California	<a href="http://www.cityofchino.org/home/showdocument?id=1625">http://www.cityofchino.org/home/showdocument?id=1625</a>	PDF

All Standards & Specs created in individual Projects for all projects are stored on this page

Ability to share all or individual rows via email link

# User's Prelims/Releases

Project Stratus ID (Stratus Generated)	Project Name	GC/ Prime Contractor	Date of Notice	Notice from	Under Contract with	Direct Contractor	Amount	Condition al Prog Release Amount & thru Date	Uncond. Prog Release amount & thru date	Conditiona l Final Release Amount & thru Date	Uncond. Final Release amount & thru date
001	100-2061.2 - Edison Street Storm Drain Improvements	ABC Contracting, Inc.	10/01/2015	2 <sup>nd</sup> Tier Subcontractor, Inc.	1 <sup>st</sup> Tier Subcontractor, Inc.	ABC Contracting, Inc.	\$29,650.00	\$5,000.00 10/31/15			
001	100-2061.2 - Edison Street Storm Drain Improvements	ABC Contracting, Inc.	10/05/2015	1 <sup>st</sup> Tier Subcontract or, Inc.	ABC Contracting , Inc.	ABC Contractin g, Inc.	\$220,000.00	\$158,000.00 10/31/15			
001	100-2061.2 - Edison Street Storm Drain Improvements	ABC Contracting, Inc.	10/04/2015	Material Supplier, Inc.	ABC Contracting , Inc.	ABC Contractin g, Inc.	\$56,000.00				

Data fed from Preliminary Notice pages in individual projects. If Date of Notice is 20 days beyond subcontractor showing up in a Construction Manager's daily report then red flag/turn red/system prompt. \*\*\*Consider system generated prompts related to releases and payment processing. Consider number of columns related to releases. \*\*Consider Maker of Check column with prompts for correct joint checks. Need to discuss laws with James Jardin.

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# Strati Prelims/Releases

Project Stratus ID (Stratus Generated)	Project Name	GC/ Prime Contractor	Date of Notice	Notice from	Under Contract with	Direct Contractor	Amount	Condition al Prog Release Amount & thru Date	Uncond. Prog Release amount & thru date	Conditiona l Final Release Amount & thru Date	Uncond. Final Release amount & thru date
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Data fed from Preliminary Notice pages in individual projects. If Date of Notice is 20 days beyond subcontractor showing up in a Construction Manager's daily report then red flag/turn red/system prompt. \*\*\*Consider system generated prompts related to releases and payment processing. Consider number of columns related to releases. \*\*Consider Maker of Check column with prompts for correct joint checks. Need to discuss laws with James Jardin.

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# Strati Contacts

Type of Contact	Company	First Name	Last Name	Position/Title	Email	Phone	Other Phone	Website	Full Address
Land Developer	Lennar Homes, Inc.	Larry	Liebel	Vice President	Larry.liebel@lennarhomes.com	9518173526			
Home Builder									
Commercial Builder (Industrial)									
Commercial Builder (Retail)									
Agency									
General Contractor									

All contacts created in individual Projects is stored on this page

# Strati Standards & Specifications

Type	Agency	Name of Document	Date of Document	City	State
Standards	City of Chino	City of Chino Standard Drawings & Specifications	1/01/2007	Chino	California
Specifications	City of Chino	City of Chino Standard Drawings & Specifications	1/01/2007	Chino	California

All Standards & Specs created in individual Projects are stored on this page



# Strati Bid Results

## Bucket for Review & Averaging

Type of Improvement	Agency	Date of Bid	City	County	State	Results	Complete
Storm Drain	City of Chino	8/15/15	Chino	San Bernardino	California	PDF	X

Whenever results are uploaded notification email is sent to Strati Admin and available on **Admin Notice Page**

# Strati Contractor Insurances

Policy Type	Policy Expiration Date	Company/ Contractor Name	Limit
General Liability	4/25/15	ABC Construction, Inc.	\$1,000,000
Workers Comp	4/25/15	ABC Construction, Inc.	\$1,500,000

**\*\*Talk to broker and find out what other snapshot information would Be beneficial, find out what information we can legally collect and Disseminate**

Whenever certificates are uploaded notification email is sent to Strati Admin and available on ***Admin Notice Page***

# Strati Improvement Types

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# Strati Contact Types

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# Notice of Award Form

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# Contract Form

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# Notice to Proceed Form

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# Preconstruction Meeting Form

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# Preconstruction Meeting Sign-in Sheet Form

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# Submittal Form (Cover Sheet)

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# RFI Form (Cover Sheet)

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# Survey Request Form

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# Daily Construction Management Report Form

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# Weekly Statement of Contract Days Form

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# Payment Quantity Form

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# Notice of Completion (NOC) Form

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