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SHUBHCHINTAK



Sudden health issues, loss of job can happen to anyone. Very important to be prepared.

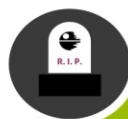
Loss of Job

Available Additional Requirement

Rs. 75,000/- Rs. 75,000/-

Set aside 6 months worth of expenses. Build this corpus - keep them in bank accounts or liquid mutual funds - joint holding with someone who you

Risk Planning



Unfortunate death of an earning member can leave family's future questionable. Financial backing can soften impact and ensure family's safety.

Early Death

Available Additional Requirement

Rs. 50,000/- Rs. 1,50,000/-

Get yourself a term life insurance policy for Rs. 2,00,00,000



Our hurried lifestyle makes us vulnerable to many illnesses. Many families suffer financially due to hospitalization expenses. Insurance can safeguard your wealth and give peace of mind.

Health Setback

Available Additional Requirement

Rs. 4,00,000/- Rs. 1,50,000/-

Get Basic health insurance of Rs. 5,00,000 for each person in the family. Additional Top up health cover of Rs. 10,00,000 for the family (floater)



Disability to an earning member will increase expenses and also affect income. Disability can happen because of critical illnesses or accidents.

Disabilities

Available Additional Requirement

Rs. 50,000/- Rs. 1,50,000/-

Take Critical illness insurance for Rs. 10,00,000 (one year income) and Accidental Disability Insurance for Rs. 20,00,000 (two year income)

Though we wish they don't, Bad things may happen to anyone. It is important to be protected against setbacks like income loss, health loss etc to ensure your wealth is available for your Goals and Dreams.

Protect yourself with

Life Insurance for
Rs. 1,00,000

Health insurance - Basic for each
family member Rs. 5,00,000

Health insurance - Top up - for the
whole family Rs. 10,00,000

Critical illness insurance
Rs. 10,00,000

Accidental Disability insurance
Rs. 20,00,000



Are all your investment jointly held?

YES
☐
NO
☒

What to Do?

Nobody knows where your hard earned money is invested.

Why it is Important ?

Truth is lakhs of crores of money lies unclaimed in insurance companies' and banks' coffers. A man works hard and builds assets and purchases insurance policies to protect his family. But does not inform his wife about it. A widowed mother struggles with her children to make ends meet.



Is your closest family aware of what all your investment you have

YES
☐
NO
☒

What to Do?

Your loved one do not have access to the money you painstakingly accumulated for them.

Why it is Important ?

Imagine a person falling sick and getting admitted in a hospital. The family knows there are investments but has no way to access it. A family member is nominated, but in this circumstance nomination doesn't help.



Have you prepared a will?

YES
☐
NO
☒

What to Do?

You haven't written a will to make it easy for them after your time.

Why it is Important ?

Imagine a widowed woman getting a huge sum from insurance policies. With so much to handle, and so many people around will she be able to make the best of this money to safeguard her / childrens' future? The man's dependent parents are not aware of their rights on their son's wealth.