



Certificate of Achievement

Ijaz Baber Ahmad

has completed the following course:

PRINCIPLES OF WEALTH MANAGEMENT

HANKEN SCHOOL OF ECONOMICS

This online course explored the basic concepts of finance and wealth management, including diversification, risk and return, and market efficiency. The course also covered an introduction to the history of finance, market crashes, and central banks.

7 weeks, 4 hours per week

Dr Niclas Meyer

Hanken School of Economics

Hanken School of Economics









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PRINCIPLES OF WEALTH MANAGEMENT HANKEN SCHOOL OF ECONOMICS

97% OVERALL SCORE

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STUDY REQUIREMENT

7 weeks, 4 hours per week

LEARNING OUTCOMES

- Identify asset classes and instruments.
- Calculate time value of money and compounding return.
- Reflect on the meaning of market efficiency for financial markets.
- Demonstrate knowledge on fundamentals aspects in finance such as Risk and Return, as well as Diversification.
- Explore the basics principles of Portfolio Theory.
- Assess the concepts of finance as integral parts of the wealth management process

SYLLABUS

The course covers the following subjects:

- Asset Classes
- Time Value of Money
- Market Efficiency
- Risk and Return
- Diversification
- Portfolio Theory
- Market Crashes
- Negative Interest Rates
- The Wealth Management Process

