

# Model Training Pipeline - Complete Guide for Customers

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## Executive Summary

This document explains the **Model Training Pipeline** in simple, beginner-friendly terms. This GitHub Actions workflow automates the deployment of machine learning models from development through testing to production, ensuring code quality, security, and compliance at every step.

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## Table of Contents

1. [What is this Pipeline?](#)
  2. [When Does the Pipeline Run?](#)
  3. [Job 1: PR Validation \(Quality Gates\)](#)
  4. [Job 2: Deploy to DEV](#)
  5. [Job 3: Deploy to TEST](#)
  6. [Job 4: Deploy to PRODUCTION](#)
  7. [Job 5: Rollback \(Emergency\)](#)
  8. [Key Concepts](#)
  9. [Demo Talking Points](#)
- 

## What is this Pipeline?

This is a **GitHub Actions workflow** - think of it as an automated robot that runs tasks whenever you make code changes. It ensures your machine learning model gets safely deployed from development → testing → production with proper quality checks and approvals.

**File Location:** `.github/workflows/model-training-pipeline.yml`

**Purpose:** Automate the entire deployment lifecycle for ML notebooks and data pipelines

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## When Does the Pipeline Run?

The pipeline can start in **three different ways**:

### 1. Pull Request Trigger (Automatic Testing)

```
pull_request:
  branches: [main]
  paths:
    - 'notebooks/model_training.Notebook/**'
    - 'pipelines/customer_analytics_pipeline.json'
```

**When:** Someone creates a Pull Request to merge their code

**What it checks:** Only runs if you changed files in `notebooks/` or `pipelines/`

**Purpose:** Test the code BEFORE it gets merged

**Analogy:** Quality inspection before accepting a delivery

## 2. Push Trigger (Automatic Deployment)

```
push:
  branches: [main]
  paths:
    - 'notebooks/model_training.Notebook/**'
```

**When:** Code gets merged to the `main` branch

**What happens:** Automatically deploys to DEV environment

**Purpose:** Keep DEV environment always up-to-date

**Analogy:** Auto-publish to staging area after approval

## 3. Manual Trigger (Controlled Deployments)

```
workflow_dispatch:
  inputs:
    environment: [dev, test, prod]
    deployment_reason: string
    change_ticket: string
```

**When:** You manually click "Run workflow" button in GitHub

**What you choose:** Which environment, reason for deployment, change management ticket

**Purpose:** Controlled deployments to TEST and PRODUCTION

**Analogy:** Pushing a button to start a process

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## Job 1: PR Validation (Quality Gates)

**Purpose:** Check if the code is good quality BEFORE merging

**Runs when:** Pull request is created

### Step-by-Step Breakdown

#### Step 1: Get the Code

```
- name: 📄 Checkout code
  uses: actions/checkout@v4
```

**What it does:** Downloads your code from GitHub so the robot can examine it

**Analogy:** Taking a book off the shelf to read it

## Step 2: Install Python

```
- name: 🐍 Set up Python
  uses: actions/setup-python@v5
  with:
    python-version: '3.10'
```

**What it does:** Installs Python 3.10

**Analogy:** Installing an app on your computer before you can use it

## Step 3: Install Dependencies

```
- name: 📦 Install dependencies
  run: |
    pip install -r requirements.txt
    pip install black flake8 nbqa pytest
```

**What it does:** Installs all required Python libraries (pandas, numpy, scikit-learn, etc.)

**Analogy:** Installing plugins or extensions before using software

**Why:** Your code needs these libraries to run

## Step 4: Check Code Formatting

```
- name: 🤖 Validate Python formatting
  run: black --check scripts/
```

**What it does:** Ensures code follows consistent style rules

**Analogy:** Grammar and spell-check for code

**Why:** Consistent code is easier to read and maintain

## Step 5: Validate Notebook Structure

```
- name: 📄 Validate model_training notebook
  run: python scripts/validate_notebooks.py
```

**What it does:** Checks if your Jupyter notebook is properly formatted and not corrupted

**Analogy:** Making sure a document can be opened and read

**Why:** Prevents deploying broken notebooks

## Step 6: Security Scan

```
- name: 🔒 Check for hardcoded secrets
  run: |
    if grep -r 'password|api_key|secret' ...; then
      exit 1
    fi
```

**What it does:** Searches for passwords, API keys, or secrets accidentally left in code

**Analogy:** Checking you didn't write your password on a sticky note attached to your laptop

**Why:** Prevents security breaches from exposed credentials

## Step 7: Run Unit Tests

```
- name: 🧪 Run unit tests
  run: pytest scripts/tests/ -v
```

**What it does:** Runs automated tests to verify code works correctly

**Analogy:** Testing if a light switch turns the light on/off

**Why:** Catches bugs before they reach production

## Step 8: Schema Change Detection

```
- name: 📊 Schema Change Detection
  run: python scripts/detect_schema_changes.py
```

**What it does:** Checks if you changed data columns in a way that would break Power BI reports

**Example:** If you delete a column "customer\_name", any report using that column will break

**What happens if breaking changes found:**

- Pipeline posts a comment on your PR warning you
- Lists which columns changed
- Provides instructions to fix or update reports

**Why:** Prevents breaking production dashboards

## Step 9: Create Summary

```
- name: 📊 PR Validation Summary
  run: echo "## ✅ Model Training Notebook - PR Validation" >>
  $GITHUB_STEP_SUMMARY
```

**What it does:** Creates a nice report card showing ☒ or ✗ for each check

**Analogy:** Getting a grade report after an exam

**Why:** Quick visual feedback on code quality

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## Job 2: Deploy to DEV

**Purpose:** Automatically deploy code to DEV environment after PR is merged

**Runs when:** Code is merged to `main` branch OR you manually select "dev"

### Key Steps

#### Step 1-3: Setup Environment

- Get code from repository
- Install Python 3.10
- Install deployment tools

**Purpose:** Prepare the robot's toolbox

#### Step 4: Login to Azure

```
- name: 🔑 Authenticate to Azure
  uses: azure/login@v2
  with:
    creds: ${ secrets.AZURE_CREDENTIALS }
```

**What it does:** Logs into Azure using credentials stored securely in GitHub secrets

**Analogy:** Entering username/password to access a system

**Why:** Need permission to deploy to Fabric workspaces

#### Step 5: Get Fabric Access Token

```
- name: 🗝️ Get Fabric Access Token
  run: |
    TOKEN=$(az account get-access-token --resource
https://analysis.windows.net/powerbi/api)
    echo "FABRIC_TOKEN=$TOKEN" >> $GITHUB_ENV
```

**What it does:** Gets a temporary security token to talk to Microsoft Fabric

**Analogy:** Getting a backstage pass at a concert

**Technical note:** Token masked with `::add-mask::` to prevent logging

**Why:** Fabric API requires authentication for all operations

#### Step 6: Deploy Notebook to DEV

```
- name: 🚀 Deploy model_training notebook to DEV
  run: |
    DEPLOYMENT_ID="dev-$(date +%Y%m%d-%H%M%S)"
    python scripts/deploy_to_fabric.py \
      --workspace-id "${{ secrets.FABRIC_DEV_WORKSPACE_ID }}" \
      --environment dev \
      --artifact-type notebooks \
      --artifacts-path notebooks/model_training.Notebook
```

**What it does:**

- Creates unique deployment ID (e.g., "dev-20260108-143045")
- Uploads `model_training` notebook to DEV Fabric workspace
- Uses Fabric REST API to create/update notebook

**Analogy:** Copying files to a server

**Why:** Makes your latest code available in DEV environment

**Step 7: Deploy Pipeline**

```
- name: 📦 Deploy customer analytics pipeline
  run: |
    python scripts/deploy_to_fabric.py \
      --artifact-type pipelines \
      --artifacts-path pipelines/customer_analytics_pipeline.json
```

**What it does:** Uploads the data pipeline configuration to DEV workspace

**Purpose:** Data pipelines orchestrate when/how notebooks run

**Why:** Notebook and pipeline need to stay in sync

**Step 8: Trigger Fabric Deployment Pipeline**

```
- name: ⚙️ Trigger Fabric Deployment Pipeline (DEV stage)
  continue-on-error: true
  run: |
    pwsh scripts/trigger-fabric-deployment-pipeline.ps1 \
      -PipelineName "pipeline1" \
      -TargetStage "Test"
```


**What it does:** Tells Fabric's UI-based deployment pipeline to promote changes from Dev → Test

**Analogy:** Pressing a "Copy to next environment" button automatically

**Note:** `continue-on-error: true` means if this fails, deployment continues (it's optional)

**Why:** Optional integration with Fabric's built-in deployment pipelines

**Step 9: Run Smoke Tests**

```
- name:  Run smoke tests  
run: python scripts/run_smoke_tests.py
```

**What it does:** Quick basic tests to ensure deployment didn't break everything


**Analogy:** Turning on a light switch to see if electricity works

**Examples:**

- Can we connect to the workspace?
- Does the notebook exist?
- Can we read data from lakehouse?

**Why:** Immediate feedback if deployment failed

## Step 10: Deployment Summary

```
- name:  DEV Deployment Summary  
run: echo "##  DEV Deployment Complete" >> $GITHUB_STEP_SUMMARY
```

**What it does:** Creates a report showing:

- Deployment ID
- Timestamp
- What was deployed
- Test results
- Next steps (how to promote to TEST)

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## Job 3: Deploy to TEST

**Purpose:** Promote code to TEST environment with additional validation

**Runs when:** You manually click "Run workflow" and select "test"

**Requires:** Manual approval (if GitHub environments configured)

Key Differences from DEV

### Promotion via Fabric Deployment Pipeline

```
- name:  Promote DEV → TEST via Fabric Deployment Pipeline  
run: |  
    python scripts/trigger_fabric_deployment_pipeline.py \  
        --source-stage 0 \  
        --target-stage 1 \  
        --note "${{ github.event.inputs.deployment_reason }}"
```

**What it does:** Uses Fabric's deployment pipeline to copy artifacts from DEV (stage 0) to TEST (stage 1)

**Records:** Why you're deploying (e.g., "Testing bug fix for issue #3")

**Why:** Traceable, controlled promotion between environments

## Data Quality Validation

```
- name: 🔍 Data quality validation  
  run: python check_data_quality.py --environment test
```

**What it does:** Checks if the data looks good:

- No missing values in critical columns
- Correct data types
- Values within expected ranges
- No duplicates

**Analogy:** Food quality inspection

**Why:** Bad data = bad ML models

## Integration Tests

```
- name: 🛠 Run integration tests  
  run: python scripts/run_integration_tests.py
```

**What it does:** Tests if everything works together (not just individual pieces)

**Examples:**

- Can notebook read from lakehouse?
- Can pipeline trigger notebook?
- Does model training complete successfully?
- Are outputs in correct format?

**Analogy:** Testing if all parts of a car work together, not just the engine

**Why:** Individual pieces might work, but fail when combined

## Deployment Validation

```
- name: ✅ Validate deployment  
  run: python scripts/validate_deployment.py
```

**What it does:** Double-checks everything deployed correctly

**Checks:**

- Notebook exists in workspace



- Notebook version matches source
- Pipeline configuration correct
- Dependencies available

**Why:** Catch deployment issues early

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## Job 4: Deploy to PRODUCTION

**Purpose:** Deploy to PRODUCTION with maximum safety controls

**Runs when:** You manually click "Run workflow" and select "prod"

**Requires:**

- Change management ticket
- Manager approval (if GitHub environments configured)
- Successful TEST deployment

### Production-Specific Safety Measures

#### Step 1: Validate Change Ticket

```
- name: 📋 Validate change ticket
  run: |
    if [ -z "${{ github.event.inputs.change_ticket }}" ]; then
      echo "❌ Change ticket is required for PROD deployment"
      exit 1
    fi
```

**What it does:** Ensures you provided a change ticket number (e.g., CHG-12345)

**What happens if missing:** Deployment stops immediately

**Why:**

- Audit trail required for compliance
- Change management board approval
- Incident tracking if something goes wrong

**Analogy:** Need approval from boss before making major changes

#### Step 2: Backup PRODUCTION

```
- name: 📁 Backup current PROD state
  run: |
    BACKUP_ID="backup-$(date +%Y%m%d-%H%M%S)"
    python scripts/backup_workspace.py \
      --workspace-id "${{ secrets.FABRIC_PROD_WORKSPACE_ID }}" \
      --backup-id "$BACKUP_ID"
```

**What it does:**

- Takes snapshot of PRODUCTION workspace before changing anything
- Creates backup ID like "backup-20260108-150000"
- Saves all notebook versions, pipeline configs, data schemas

**Why:** If something goes wrong, you can restore the old version

**Analogy:** Creating a restore point before installing software

**Step 3: Deploy to PRODUCTION Workspace**

```
- name: 🚀 Deploy to PRODUCTION workspace
  run: |
    python scripts/deploy_to_fabric.py \
      --workspace-id "${{ secrets.FABRIC_PROD_WORKSPACE_ID }}" \
      --environment prod \
      --artifact-type notebooks
```

**What it does:**

- Uploads notebooks to PRODUCTION workspace
- Uploads pipelines to PRODUCTION workspace
- Records change ticket, reason, timestamp, and deployer

**Note:** Direct deployment (not via Fabric deployment pipeline) for better control

**Why:** Production stability is critical - we control exact artifacts deployed

**Step 4: Validate PROD Deployment**

```
- name: ✅ Validate PROD deployment
  run: python scripts/validate_deployment.py --environment prod
```

**What it does:** Verifies deployment succeeded

**Checks:**

- Notebooks deployed correctly
- Pipeline configuration matches expected
- No errors in deployment logs

**Step 5: Run Smoke Tests in PROD**

```
- name: 🔍 Run smoke tests in PROD
  run: python scripts/run_smoke_tests.py --environment prod
```

**What it does:** Quick tests in PRODUCTION to ensure basic functionality

**Examples:**

- Can connect to workspace
- Can read from production data
- Basic calculations work

**Why:** Immediate feedback if PROD is broken

## Step 6: Log Deployment to Audit Trail

```
- name: 📝 Log deployment to audit trail
  run: |
    cat >> DEPLOYMENT_LOG.md << EOF
    ## 🚀 Production Deployment - $(date)
    - **Change Ticket**: ${ github.event.inputs.change_ticket }
    - **Deployed By**: @${ github.actor }
    - **Commit**: ${ github.sha }
    EOF
```

**What it does:** Writes deployment details to `DEPLOYMENT_LOG.md` file

**Records:**

- Who deployed
- When
- Why (change ticket)
- What was deployed (commit SHA)
- Deployment ID
- Backup ID

**Why:**

- Compliance requirements
- Troubleshooting history
- Audit trail for security reviews

**Analogy:** Captain's log on a ship

## Step 7: Notify Stakeholders

```
- name: 📧 Notify stakeholders
  run: echo "📧 Sending deployment notifications..."
```

**What it does:** Sends email/Slack/Teams message to team

**Message includes:**

- Deployment completed successfully

- Change ticket number
  - What was deployed
  - Rollback instructions (if needed)
- Why:** Keep everyone informed of production changes

## Job 5: Rollback (Emergency)

**Purpose:** Automatically undo PROD deployment if it fails

**Runs when:** PROD deployment job fails

### How Rollback Works

```
rollback:
  if: failure() && github.event.inputs.environment == 'prod'
  needs: [deploy-prod]
  steps:
    - name:  Execute rollback
      run: python scripts/rollback_deployment.py
```

- What it does:**
1. Detects that PROD deployment failed
  2. Automatically restores PRODUCTION to the backup taken earlier
  3. Notifies team of rollback

**Analogy:** Pressing Ctrl+Z to undo

**Why:** Minimize downtime - get PROD working again immediately

- Rollback Process:**
1. Retrieves backup ID from previous step
  2. Restores notebooks from backup
  3. Restores pipeline configurations
  4. Validates restoration succeeded
  5. Logs rollback event

## Key Concepts

### 1. Environments as Checkpoints

```
DEV (Playground) → TEST (Rehearsal) → PROD (Live Show)
```

Environment	Purpose	Testing Level	Who Uses
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Environment	Purpose	Testing Level	Who Uses
DEV	Rapid iteration	Smoke tests	Developers
TEST	Quality validation	Integration tests	QA Team
PROD	Customer-facing	Smoke tests + monitoring	End Users

**DEV:** Where developers experiment safely - breaking things is OK  
**TEST:** Where QA team validates everything works - must pass all tests  
**PROD:** What customers see - must be perfect and stable

2. Secrets Management

```
${{ secrets.FABRIC_DEV_WORKSPACE_ID }}  
${{ secrets.AZURE_CREDENTIALS }}  
${{ secrets.AZURE_CLIENT_SECRET }}
```

What are secrets?

Sensitive information like:

- Passwords
- API keys
- Workspace IDs
- Access tokens

Where are they stored?

Securely in GitHub repository settings, NOT in code

Why?

- Prevents accidental exposure in version control
- Different values per environment (DEV vs PROD workspace IDs)
- Centralized credential rotation

How to access?

Only in workflow files using `${{ secrets.SECRET_NAME }}` syntax

3. Quality Gates

Each stage has progressively stricter checks:

PR Stage (Before Merge)

- ☒ Code formatting
- ☒ Security scan (no hardcoded secrets)
- ☒ Unit tests
- ☒ Schema validation
- ☒ Notebook structure

DEV Stage (After Merge)

- ☒ Deployment validation
- ☒ Smoke tests
- ☒ Basic connectivity

TEST Stage (Manual Promotion)

- ☒ Data quality validation
- ☒ Integration tests (end-to-end)
- ☒ Performance checks
- ☒ Schema compatibility

PROD Stage (Strict Controls)

- ☒ Change ticket required
- ☒ Backup before deployment
- ☒ Deployment validation
- ☒ Smoke tests
- ☒ Audit logging
- ☒ Automatic rollback on failure

4. Automation vs Manual Control

Action	Trigger	Approval Needed	Environment
PR Validation	Automatic (on PR)	No	N/A
Deploy to DEV	Automatic (on merge)	No	DEV
Deploy to TEST	Manual button press	Recommended	TEST
Deploy to PROD	Manual button press	Required	PROD

Philosophy:

- Automate what's safe (DEV)
- Require approval for what's risky (PROD)
- Always validate before promotion

5. Deployment Artifacts

What gets deployed?

1. **Notebooks** (`model_training.Notebook/`)
  - Python code for ML model training
  - Feature engineering logic
  - Model evaluation metrics
2. **Pipelines** (`pipelines/customer_analytics_pipeline.json`)

- Orchestration configuration
- Scheduling settings
- Dependencies between steps

### 3. **Configuration** (via parameters)

- Environment-specific settings
- Connection strings
- Feature flags

#### **How?**

Via Fabric REST API using Python scripts

## 6. Fabric Deployment Pipeline Integration

### **Two deployment methods:**

#### **Method 1: GitHub Actions Direct Deployment**

- Uses Python scripts with Fabric REST API
- Deploys artifacts directly to workspace
- Full control over what gets deployed
- Used for: DEV and PROD

#### **Method 2: Fabric UI Deployment Pipeline**

- Uses Fabric's built-in deployment pipeline (created in UI)
- Promotes entire workspace: Dev (stage 0) → Test (stage 1) → Prod (stage 2)
- Handles dependencies automatically
- Used for: DEV → TEST promotion

**Best practice:** Combine both for maximum flexibility

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## Demo Talking Points

### 1. "This Pipeline Prevents Bad Code from Reaching Customers"

#### **How?**

- PR validation catches bugs BEFORE merge
- Progressive testing (dev → test → prod)
- Breaking changes detected automatically
- Schema validation prevents dashboard breaks

**Customer benefit:** Fewer production incidents, higher quality

### 2. "Complete Audit Trail for Compliance"

#### **What's tracked?**

- Every deployment logged with:
  - Who deployed
  - When (timestamp)
  - Why (change ticket + reason)
  - What (commit SHA, deployment ID)
  - Result (success/failure)

**Customer benefit:**

- Pass audits easily
- Troubleshoot issues faster
- Meet regulatory requirements (SOX, GDPR, HIPAA)

### 3. "Safety Mechanisms Protect Production"

**Safety layers:**

1. **Backups** before PROD changes
2. **Automatic rollback** on failure
3. **Manual approvals** for critical environments
4. **Change tickets** required for PROD
5. **Schema validation** prevents breaking reports

**Analogy:** Multiple airbags and seatbelts in a car

**Customer benefit:** Sleep better at night knowing PROD is protected

### 4. "Developer Productivity Increases"

**Time savings:**

- **Before:** Manual deployment = 2 hours, error-prone
- **After:** Automatic deployment = 5 minutes, consistent

**How?**

- Automatic DEV deployments (no manual steps)
- Clear instructions for next steps
- Standardized process (no guessing)
- Parallel testing (faster feedback)

**Customer benefit:**

- Developers focus on building features, not deploying
- Faster time-to-market
- Consistent quality

### 5. "Built for Enterprise Scale"

**Enterprise features:**

- Multi-environment strategy (dev/test/prod)



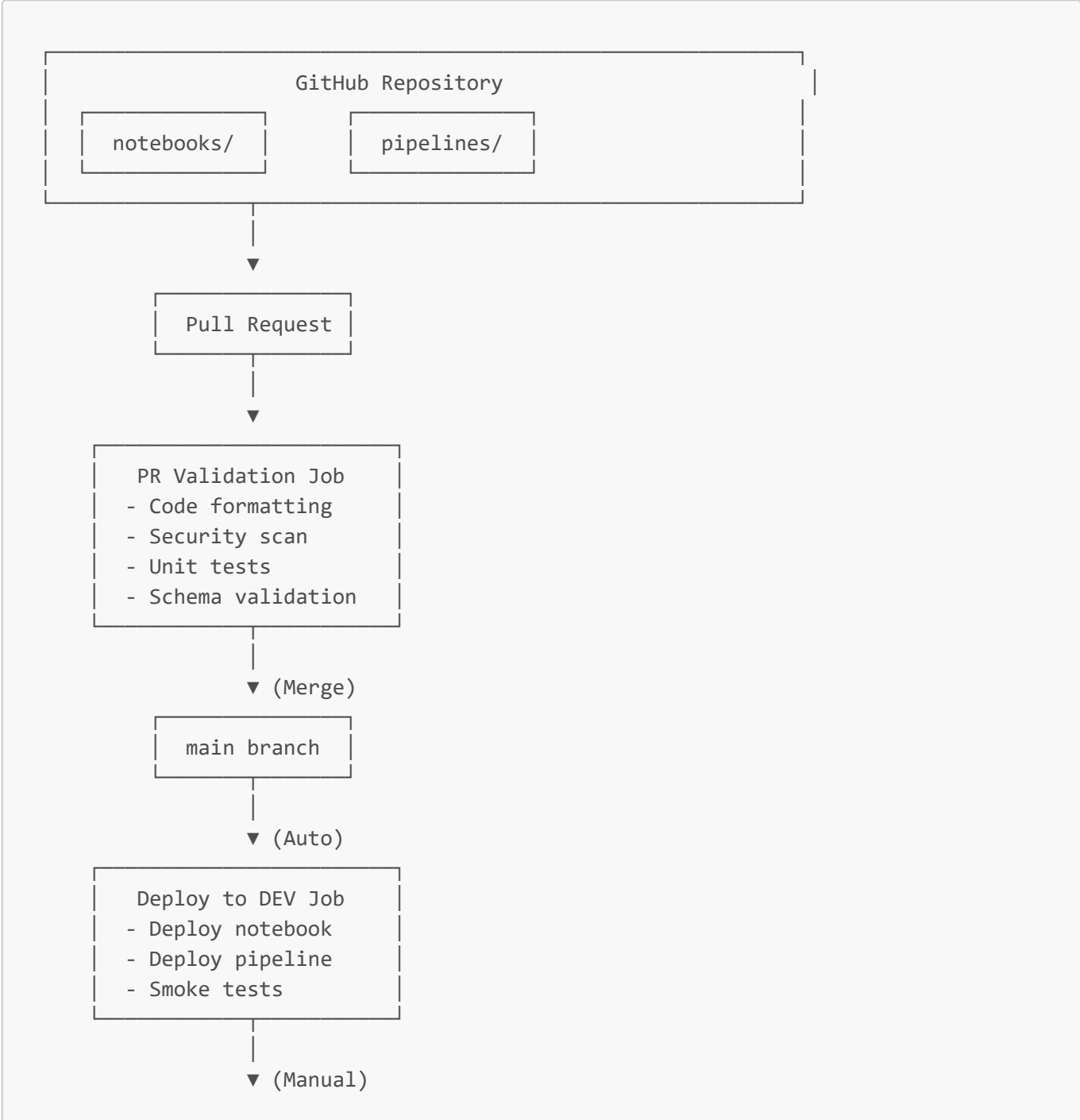
- Integration with change management (tickets)
- Approval workflows (GitHub environments)
- Notification system (stakeholder alerts)
- Rollback capabilities (disaster recovery)
- Audit logging (compliance)

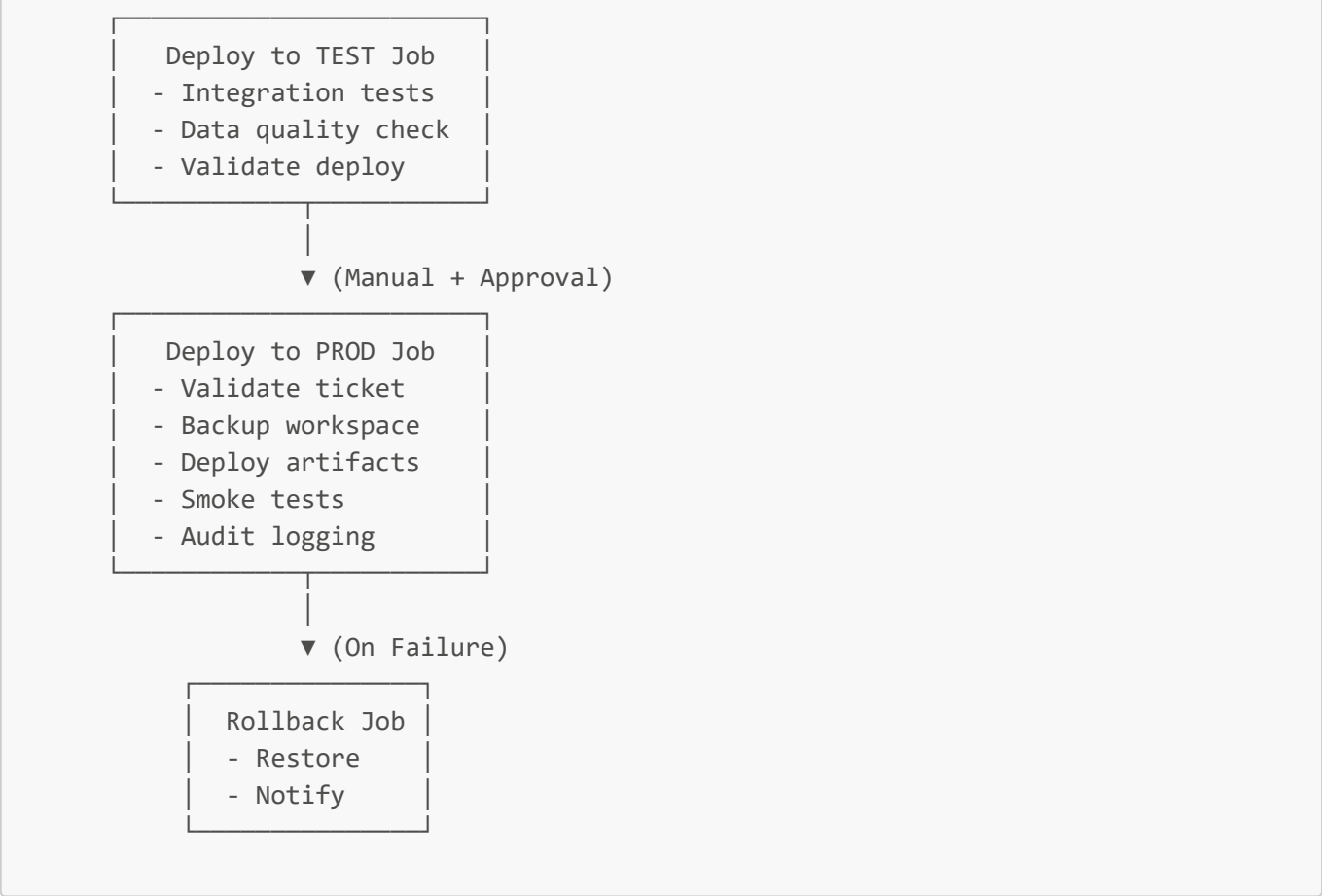
**Scales to:**

- Multiple teams
- Multiple projects
- Multiple regions
- Regulatory requirements

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## Architecture Diagram





# Troubleshooting Guide

## Common Issues

### Issue 1: "Secrets not found"

**Symptom:** Pipeline fails with "FABRIC\_DEV\_WORKSPACE\_ID not found"

**Solution:** Add secrets in GitHub repository settings

**How:** Settings → Secrets and variables → Actions → New repository secret

### Issue 2: "Schema validation fails"

**Symptom:** PR validation fails with breaking schema changes

**Solution:** Either revert changes or update Power BI reports

**Prevention:** Test schema changes in DEV first

### Issue 3: "Deployment to Fabric fails"

**Symptom:** "Authentication failed" or "Workspace not found"

**Solution:**

1. Check Azure credentials are current
2. Verify service principal has permissions
3. Confirm workspace ID is correct

## Issue 4: "Tests timeout"

**Symptom:** Integration tests run forever

**Solution:** Check if Fabric workspace is responsive

**Debug:** Add `continue-on-error: true` temporarily

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## Best Practices

### 1. Always Create PR First

Never push directly to `main` - always create PR for code review

### 2. Write Meaningful Deployment Reasons

Bad: "update"

Good: "Fix division by zero bug in feature engineering (Issue #3)"

### 3. Test in DEV and TEST Before PROD

Never skip environments - always validate in TEST before PROD

### 4. Include Change Tickets for PROD

Required for audit trail and compliance

### 5. Monitor After Deployment

Check logs, metrics, and dashboards after PROD deployment

### 6. Keep Backup IDs

Save backup IDs from PROD deployments for quick rollback

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## Summary

This pipeline provides **enterprise-grade CI/CD for machine learning** with:

- ☑ **Quality:** Automated testing and validation at every stage
- ☑ **Security:** Secret scanning, secure credential management
- ☑ **Compliance:** Complete audit trail, change management integration
- ☑ **Safety:** Backups, rollbacks, approval workflows
- ☑ **Productivity:** Automated deployments, clear next steps
- ☑ **Reliability:** Progressive testing, smoke tests, validation

**Result:** Safer, faster, more reliable ML deployments

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## Additional Resources

- GitHub Actions Documentation: <https://docs.github.com/actions>

- Microsoft Fabric Documentation: <https://learn.microsoft.com/fabric>
  - Repository: <https://github.com/sautalwar/nvrcicddemo1>
  - Pull Request #14: Bug fix example with full pipeline execution
- 

**Document Version:** 1.0

**Last Updated:** January 8, 2026

**Author:** Development Team

**For:** Customer Demo / Training