



USER MANUAL

ON

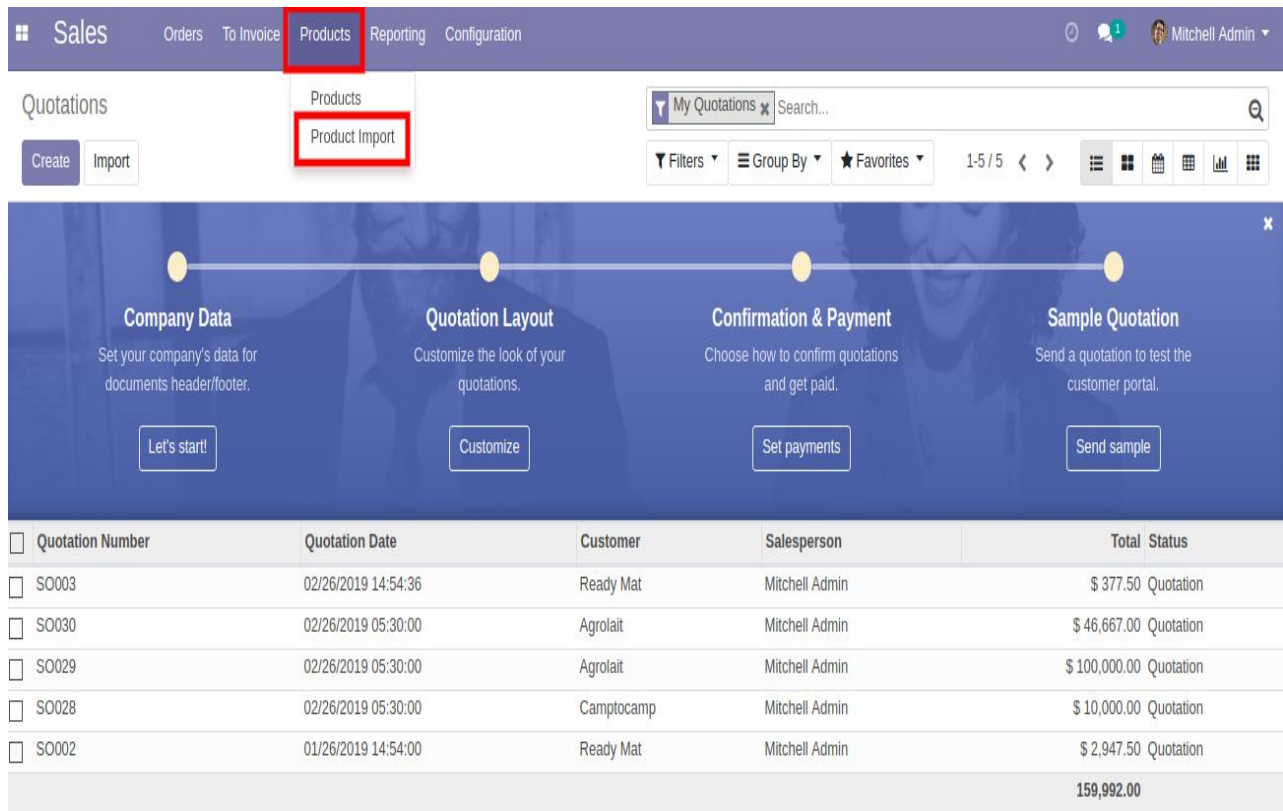
Import Product Data

At Pragmatic, we have developed an app where user can import all the product data into Odoo very easily.

The app supports both file formats i.e. Excel and CSV. So user can import excel file or csv file directly into Odoo.

For importing products,

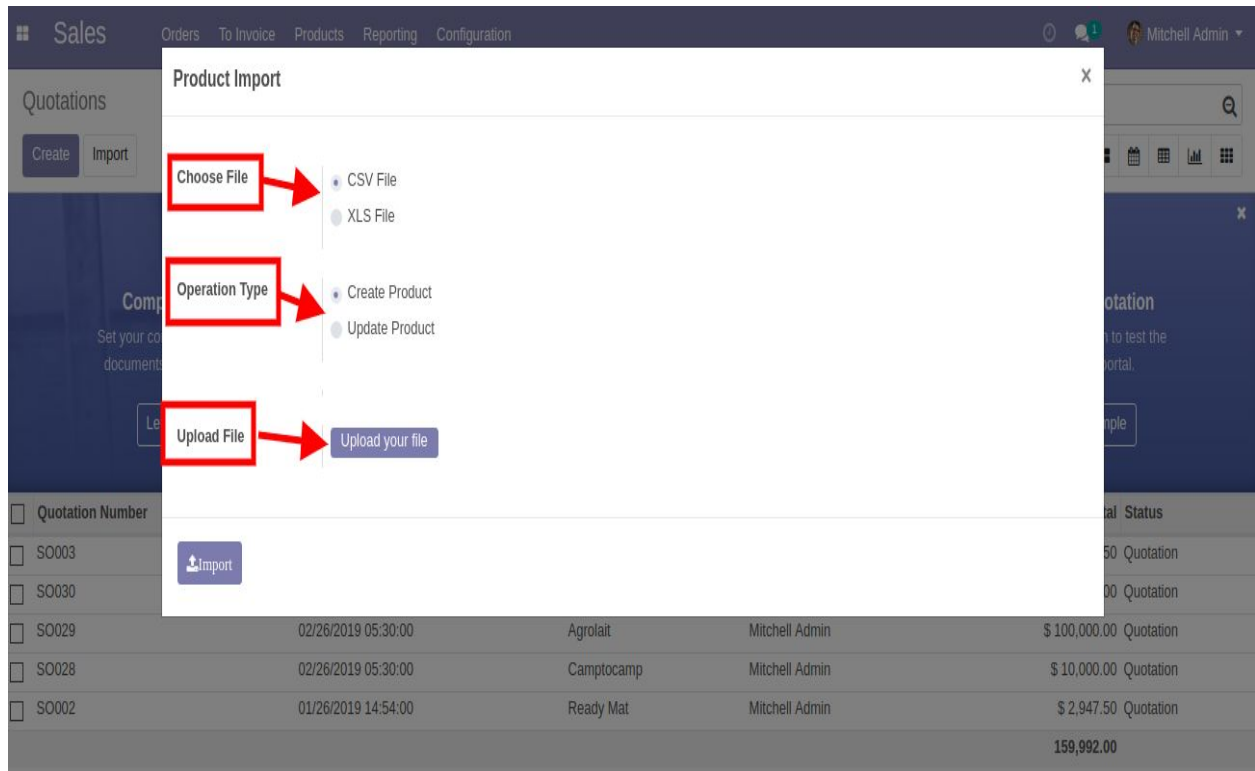
1. Go to Sales app-> Orders->Import Products



The screenshot shows the Odoo Sales app interface. The top navigation bar includes 'Sales', 'Orders', 'To Invoice', 'Products' (highlighted with a red box), 'Reporting', and 'Configuration'. Below the navigation bar, the 'Quotations' section is visible, with 'Create' and 'Import' buttons. A dropdown menu for 'Products' is open, showing 'Products' and 'Product Import' (highlighted with a red box). The main content area features a blue banner with four steps: 'Company Data', 'Quotation Layout', 'Confirmation & Payment', and 'Sample Quotation'. Below the banner is a table of quotations.

<input type="checkbox"/>	Quotation Number	Quotation Date	Customer	Salesperson	Total	Status
<input type="checkbox"/>	SO003	02/26/2019 14:54:36	Ready Mat	Mitchell Admin	\$ 377.50	Quotation
<input type="checkbox"/>	SO030	02/26/2019 05:30:00	Agrolait	Mitchell Admin	\$ 46,667.00	Quotation
<input type="checkbox"/>	SO029	02/26/2019 05:30:00	Agrolait	Mitchell Admin	\$ 100,000.00	Quotation
<input type="checkbox"/>	SO028	02/26/2019 05:30:00	Campocamp	Mitchell Admin	\$ 10,000.00	Quotation
<input type="checkbox"/>	SO002	01/26/2019 14:54:00	Ready Mat	Mitchell Admin	\$ 2,947.50	Quotation
					159,992.00	

2. After clicking on Import Product, user will see a new window as shown below.



In this window, user can select the type of the file i.e. CSV or XLS file.

In CSV/Excel file user can insert following data fields:-

- NAME [Mandatory field]
- INTERNAL REFERENCE
- CATEGORY [Mandatory field]
- TYPE [Mandatory field]
- BARCODE
- UOM [Mandatory field]
- PURCHASE UOM [Mandatory field]
- SALE PRICE [Mandatory field]
- COST PRICE
- WEIGHT
- VOLUME

Liberation Sar 10											
A8											
	A	B	C	D	E	F	G	H	I	J	K
1	NAME	INTERNAL REFERENCE	CATEGORY	TYPE	BARCODE	UOM	PURCHASE UOM	SALE PRICE	COST PRICE	WEIGHT	VOLUME
2	SET UP BOX7	ST002	All	Consumable	A445568767	Unit(s)	Unit(s)	246	123	532	32
3	Test 1	11111223	All	Consumable	3232	Unit(s)	Unit(s)	2345	434	111	22
4											
5											

3. Operation type.

- If user want to create new products in Odoo then select Create product
- If user want to update existing products in Odoo then select Update product

Then Upload required file just by clicking on Upload file button and it's done.

After uploading the file user can see the product details have been imported to odoo as follows.

Sales
Orders
To Invoice
Products
Reporting
Configuration
Mitchell Admin (partner_import)

Products / [ST002] SET UP BOX7

Edit
Create
Print
Action
37 / 51

SET UP BOX7

☒ Can be Sold
☒ Can be Purchased

General Information

Sales Purchase Inventory

Product Type

Product Category

Internal Reference

Barcode

Consumable

All

ST002

A44556876711

Sales Price

Customer Taxes

Cost

\$ 246.00

\$ 123.00

Product Moves

0.00 Unit(s) Sold

0.00 Unit(s) Manufactured

0 Bill of Materials

0.00 Unit(s) Purchased

Active

Internal Notes

Send message
Log note
Schedule activity

Following
1

Yesterday

YourCompany, Mitchell Admin - 21 hours ago

Product Template created

It is very simple to use and operations are fast paced.

For further information and support please contact Pragmatic Techsoft Pvt. Ltd support desk or send your requirements on sales@pragtech.co.in