

From: Abel Navarro Homet abel@transatlanticeg.com

Subject: Re:

Date: May 27, 2010 at 8:40 PM

To: Lorenzo Roccia lorenzo@transatlanticeg.com, eschwerin@rosemontseneca.com, Hunter Biden hbiden@rosemontseneca.com, Devon Archer darcher@rosemontcapital.com

From my point of view that would be a very important fact in order for us to have an unique exclusive competitive advantage, if it is not the case (60%-80% manufacture in USA) then it might be an easier and fastest economically speaking task (faster to implement the right % together with the market train with an actual sellble product market) to increase that product attractiveness to obtain a competitive percentage manufactured in the US territory. . Great opportunity I think. What are you thoughts??

-----Mensaje original-----

De: Lorenzo Roccia

Para: 'eschwerin@rosemontseneca.com'

Para: Hunter Biden

Para: Devon Archer

Para: Abel@Transatlanticeg. Com

Asunto:

Enviado: 27 may, 2010 20:01

Just got a call from CAF CEO asking for update. He says for this order and also for high speed trains they have the capacity to manufacture 100% of the trains in the US.

Enviado desde mi BlackBerry® de Vodafone