Get Started

[Automatic Carrousel Scrolling images]

[IMAGE 1: Athlete Winning]

The Mind plus The Body Equals a Winner

HEADER
Secondary Bi-Line

_____

To improve myself, Professionally

_____

Text Text Text

Learn More

[Parallax Scrolling]

_____

Text Text Text

Learn More

_____

To improve myself

_____

[Automatic Carrousel Scrolling images]

_____

To improve my Relationships

_____

Text Text Text

Learn More

[Static Image]

Get Started & Find a Coach

...or If you're a Coach and want to join us, Tap Here!

Get Started

Psychotherapy versus Coaching

Psychotherapy is a medical solution to resolving issues in your life. With the use of conversation and medications, doctors direct you to recall trauma and difficulties in your past.

In some cases this may help you overcome your past trauma and allow you to move forward.

[IMAGE]

Coaching however looks forward and it starts NOW!

Leave the past behind and move forward towards your future!

Lets Get Started

Hello, I'm Fiona and I'll be your assistant.

I am going to walk you through the process of creating your profile and finding a coach,

First lets get some paperwork out of the way.

[FIONA]

Tell me your contact info.

First Name **[Text]**

Last Name **[Text]**

Cell # **[Text]**

Email Address **[Text]**

Create a well secured password

Password **[Text]**

Verify Password **[Text]**

Continue →

Login

TEXT

What Gender are you?

Gender ▼

[Dropdown: Male, Female, Other]

[FIONA]

What is your Birthdate?

Month ▼ Day ▼ Year ▼

[PULLDOWN OPTION:
Month (Jan. to Dec.) / Day (1 to 30 or 31){28 or 29 for Feb.}) / Year (1920 to Current Year)

← **Go Back**

Continue →

Login

TEXT

Great, now tell me your mailing address.

[FIONA]

Address [Text]

APT# / Suite / Room [Text]

City [Text] State ▼ Zip [Text]

← **Go Back** **Continue** →

TEXT

Now that the hardest part of **[WEB NAME]** is out of the way...

[FIONA]

...what kind of coaching are you looking for?

[Help Pop-up]

Goal Category ▼ **?**

[PULLDOWN: Professional / Personal Growth / Relationship]

[Then this box below pops up]
Now, lets narrow down your goal.

Choose Goal ▼ **?**

[Help Pop-up]

[PULLDOWN: FROM CHART]

← Go Back   **Continue →**

TEXT

Tell me about your goal.

[FIONA]

Type Here, (minimum 50 words - max 500) **[Text]**

← **Go Back**   **Continue** →

TEXT

Splendid, we have some plans for you to select.

[FIONA]

[Based upon the type of goal.]

Select a plan that works best for you

4-30 Minute Sessions per Month / One per Week — **$195.00** **Per Month**

4-60 Minute Sessions Per Month / One per Week — **$355.00** **Per Month**

Each Session will be in a format you prefer.
Phone / Chat / Video
Our plans include additional messaging during the month.

← Go Back   **Continue →**

Payment

Please enter your payment information

[FIONA]

Card Holder — **[Text]**

Card Number — **[Text]**

Expiration Date (mm/yy) — **[Text]**

Security Code — **[Text]**

Billing Zip Code — **[Text]**

Enter Gift Code **[Text]**

☐ I accept the **terms & conditions. [Hyperlink]**

← Go Back   **Continue →**

That wasn't so hard.
Now, Select your preferences Below.

[FIONA]

I prefer my coach to be [Gender ▼] in this [Age Range ▼] .
[Male, Female, Any] [Any (starting from 20)]

I expect my coach to have at least [Number ▼] years of experience
and have helped at least [Number ▼] clients. I would like my coach to
[Any (multiple of 5 up to 100)]
have a [Highest Edu. ▼] degree and/or certified as a [Select ▼] .

I would prefer communication by [Comm. Type ▼] .
[Easter , Central, Mountain, Pacific]
I live in the [Select ▼] Time Zone and would like to have a session
every [Day of week ▼] during the hours of [Select ▼] .

I speak and understand English but it would be nice to communicate
to my coach in [Language ▼] .
[PULLDOWN: French, German, Italian, Japanese, Korean, Mandarin, Russian, Spanish, Bengali, Arabic, Persian, Hindi, Bengali, Portuguese, Polish, Turkish, Tagalog, Ukrainian, Vietnamese, hebrew

← **Go Back**   **Continue** →

You are done!

[FIONA]

Now, let me find you a coach.

I'll be working hard to match you
with some of our best coaches.

In the next day of so (sometimes less)
I will present two or more coaches,
and then select which one to work with.

Thank You

Finish

[Email to the client]

Dear [Name],

Great news! We have located the best coaches to help you achieve your goal!

Select the link below and login

-LINK-

[LOGO]

In order to proceed, you must login

Email Address

Password

Forgot Password?

Login →]

Coach Matching

We have found the following coaches that are most accurate to your criteria.

Selecting their name will give you more details about the coach

Coach Name	Gender	Age	Experience in Years	Experience Coaching Clients	Select
Alena T.	Female	24	4 Years	40 Clients	✔️
Kyle K.	Male	32	8 Years	120 Clients	☐
					☐
					☐
					☐
					☐
					☐
					☐
					☐
					☐

Continue →

Coach Matching

Coach Details **View Coach's Schedule**

Coach [First Name]

[Profile picture of coach]
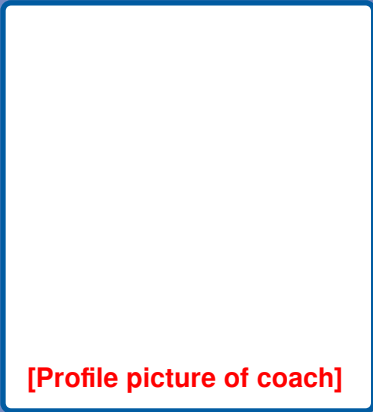
Bio

Text Text Text

Overview

[Coach's First Name] is a **[Gender]** who is **[Age]** years old.

[S/he] has been coaching for **[#]** of years and worked with over **[#]** of clients.

[Coach's First Name] has graduated from **[School Name]** and has a **[Degree/Certificate]** in **[Major]**.

← **Return**   **Select Coach**

Coach Matching

Coach Details | **View Coach's Schedule**

Week of...

Sept. 10 - 17, 2019 ▼

Whichever hours is highlighted indicates that the coach is available, and each color corresponds the days of the week.

Time Start	Time End	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
6:00am	6:30am							
6:30am	7:00am							
7:00am	7:30am							
7:30am	8:00am							
8:30am	9:00am							
9:00am	9:30am							
9:30am	10:00am							
10:30am	11:00am							
11:00am	11:30am							
11:30am	12:00pm							
12:00pm	12:30pm							
12:30pm	1:00pm							
1:00pm	1:30pm							
1:30pm	2:00pm							
2:00pm	2:30pm							
2:30pm	3:00pm							
3:00pm	3:30pm							

[Note: does not apply to time zone]

← **Return**   **Select Coach**

Coach Matching

Notice

Once you continue with your selected coach, the coach you selected will be finalized and you won't able to change coaches.

Now, are you POSITIVELY sure that the coach you select is right for you?

If so, select continue

← Go Back   Continue →

[LOGO]

Welcome

Email Address

Password

Forgot Password?

Login →]

[NAME & LOGO]

[← Log Out] [Main Menu] [✎ Profile Changes]

[Coach A] [Coach B] [Coach C]

[Goal A]
[Category A]

Next Appointment [Day, Date & Time] Modify Appointment

[Depends which coach is selected]

Grayed out until next appointment

My Goal Tasks Pending Messages Communication

My Goal

Client's Goals

[Goals from client] **[PREFILLED BY CLIENT DATABASE]** ,

[CANNOT BE EDITED]

[NAME & LOGO]

[whichever coach selected will be highlighted and dropdown a tab stating the goal & category]

[Coach A]	[Coach B]	[Coach C]

[Goal A]
[Category A]

[Only display what it is, depending how many coaches the client selected [min:1] [Max:5]]

Next Appointment	[Day, Date & Time]	Modify Appointment

[Depends which coach is selected]

Grayed out until next appointment

My Goal	Tasks Pending	Messages	Communication

Tasks Pending
[Depends which coach is selected]

Task List	▲

01/10/20 8:00 am	[Task Name] [Expected completion]	Details
01/10/20 10:00 am	[Description] [Status]	

[Pop-up "Task Details" when 'view' is selected]

▼

Log Out	Main Menu	✎ Profile Changes

[Coach A]	**[Coach B]**	**[Coach C]**

[Goal A]
[Category A]

Next Appointment	**[Day, Date & Time]**	**Modify Appointment**

My Goal	**Tasks Pending**	**Messages**	**Communication**

Tasks Pending

Task Details   [This is a pop-up]

[Auto Date & Time]

Expected Completion	[date]
Task Name	TEXT

Description

TEXT

Status | Dropdown: "In Progress", "Extended", "Completed", "Cancelled"] [CANNOT BE CHANGED BY CLIENT] ▼

Notes [Does Not Show on Client]

TEXT

Task List

[NAME & LOGO]

[whichever coach selected will be highlighted and dropdown a tab stating the goal & category]

| [Coach A] | [Coach B] | [Coach C] |

[Goal A]
[Category A]

[Only display what it is, depending how many coaches the client selected [min:1] [Max:5]]

| Next Appointment | [Day, Date & Time] | Modify Appointment |

[Depends which coach is selected]

Grayed out until next appointment

| My Goal | Tasks Pending | Messages | Communication |

Messages

☐ Sort by Newest   ☐ Sort by Oldest

☐ Select all

[Depends which coach is selected]
Messages of [coach].

Date Added		
01/01/19 5:45 pm	**Hello [client]!** ☑Read	▲
	-View Attactchments- [pop-up of full email When tapped] Received	
01/01/19 5:47 pm	**Hello [coach]!**	
	Sent	
		▼

Create Message ▼ [This area below Drops Down when clicking the downward arrow]

Type Here

▲

▼

| 📎 Add attachments | Send |

⮐ Log Out | Main Menu | ✏ Profile Changes

[Coach A] | **[Coach B]** | **[Coach C]**

[Goal A]
[Category A]

[Only display what it is, depending how many coaches the client selected [min:1] [Max:5]]

Next Appointment | [Day, Date & Time] | **Modify Appointment**

[Depends which coach is selected]

Grayed out until next appointment

My Goal | **Tasks Pending** | **Messages** | **Communication**

Messages [This is a pop-up]

Subject: Hello [client]!
Date received: 01/01/19 5:45pm

Text Text Text Text ▲

▼

Attachments **Click to download**

Word_doc.docx ⬇ | **Goals.pdf** ⬇

Reply ▼ [This area below Drops Down when clicking the downward arrow]

Type Here ▲

▼

📎 **Add Attchments** | **Send** | **Exit**

Log Out | Main Menu | Profile Changes

[whichever coach selected will be highlighted and dropdown a tab stating the goal & category]

[Coach A] | **[Coach B]** | **[Coach C]**

[Goal A]
[Category A]

[Only display what it is, depending how many coaches the client selected [min:1] [Max:5]]

Next Appointment | [Day, Date & Time] | **Modify Appointment**

[Depends which coach is selected]

Grayed out until next appointment

My Goal | **Tasks Pending** | **Messages** | **Communication**

Communication

Video

Audio | **Chat**

Time Remaining

00:00:00
Countdown timer

Expands full screen

Pause | **Connect**

Log Out | Main Menu | ✏️ Profile Changes

[whichever coach selected will be highlighted and dropdown a tab stating the goal & category]

[Coach A] | **[Coach B]** | **[Coach C]**

[Goal A]

[Category A]

[Only display what it is, depending how many coaches the client selected [min:1] [Max:5]]

Next Appointment | [Day, Date & Time] | **Modify Appointment**

[Depends which coach is selected]

Grayed out until next appointment

My Goal | **Tasks Pending** | **Messages** | **Communication**

Communication

Audio

Video | Chat

Time Remaining | **00:00:00** Countdown timer

Volume

🔊 ————————●——

[Client]

👤

[Audio wavelength (client)]

👤

[Audio wavelength (coach)]

[Coach]

🎤 Mute | 📞 Call

[NAME & LOGO]

[whichever coach selected will be highlighted and dropdown a tab stating the goal & category]

[Coach A] | **[Coach B]** | **[Coach C]**

[Goal A]

[Category A]

[Only display what it is, depending how many coaches the client selected [min:1] [Max:5]]

Next Appointment | **[Day, Date & Time]** | **Modify Appointment**

[Depends which coach is selected]

Grayed out until next appointment

My Goal | **Tasks Pending** | **Messages** | **Communication**

Communication

Video | **Audio** | **Chat**

Time Remaining **00:00:00**

Countdown timer

👤 Hello!   3:00 pm

Hello!

3:01 pm

👤 [blablabla]

3:01 pm

[blablabla]

3:02 pm

🎤 | Type Here   **[Uses the Phone's Internal keyboard]** | ➤

Join the WEB NAME Team!

Complete this form and we can discuss our generous compensation along with our expectation of your time and services.

First Name **[Text]**

Last Name **[Text]**

City **[Text]**

State [PULLDOWN OPTION: 50 States + All US Territories] ▼

Cell # **[Text]**

Email Address **[Text]**

Create a Password **[Text]**

Verify Password **[Text]**

Submit

[Email to coach applicant]

Dear [Name],

thank you your interest.

[describes the website]
[describes payment structure]
[describe responsibilities]

link to coaching types

I am interested in being a coach, sign me up!
[encode info for next form]

it is not for me.

Please, Select a category for a in-depth look of which goal you want to seek.

Professional

Personal Growth

Relationships

Professional

Here is a list of coaching tasks for the Professional fields.

Tap a coaching task to show the definition.

- Leadership
- Sales
- Getting Focused
- Entrepreneurship
- Promotion
- Change of Job
- Career
- Public Speaking Communications

Personal Growth

Here is a list of coaching tasks for the Personal Growth fields.

Tap a coaching task to show the definition.

- Exceling in Sports
- Weight Loss & Fittness
- General Happiness
- Drug & Smoke Elimination
- Education
- Being on Time / Procrastination
- Completing Tasks
- Asserting Yourself

Relationships

Here is a list of coaching tasks for the Relationship fields.

Tap a coaching task to show the definition.

Spouse (Significant Other)

Kids

Parents

Siblings

Friends

Co-Workers & Boss

Taking to Strangers

Dating

Dear [NAME],

Sorry that you're not interested. Please be so kind to tell us why.

Type Here (Max: 500) **[Text]**

Submit

Education & skills

General Education

Highest Educaton **[Pulldown: High School, Some college, associate, bachelors, masters, doctorate]** ▼

School Name **[Text]**

Year Graduated **[Date]** ▼
[Pulldown: years starting from 1940 to current year]

Upload Diploma *No File Selected*

Are you a professional within the medical field?

Select **[Yes/No]** ▼

[Then this box below pops up if selected 'Yes']

Title **[Text]**

Upload Credentials *No File(s) Selected*

Are you a certified Therapist?

Select **[Yes/No]** ▼

[Then this box below pops up if selected 'Yes']

Title **[Text]**

Upload Credentials *No File(s) Selected*

Are you a certified Coach?

Select **[Yes/No]** ▼   Certification **[Text]**

Certification Facility **[Text]**

Upload Credentials *No File(s) Selected*

Are you a professional in fields other than medical?

Select ▼

[Then this box below pops up if selected 'Yes']

...if so, please specify your position/title.

Title **[Text]**

Upload Credentials *No File(s) Selected*

Do you have any skills or other coaching expertise?

Select ▼

[Then this box below pops up if selected 'Yes']

...if so, please specify your skills.

Type Here **[Text]**

Continue →

[LOGO]

Welcome, login to proceed with your application.

Email Address **[Text]**

Password **[Text]**

Forgot Password?

Login →]

Coach Application

Full Name

First Name **[PREFILLED]**

Middle Name **[Text]**

Last Name **[PREFILLED]**

Gender **[Text]**

D.O.B **[Text]**

Street Address

Address **[Text]**

APT # / Suite

City **[PREFILLED]**

State **[PREFILLED]** ▼

Zip Code **[Text]**

Preferred Working Time Zone ▼

Contact

Cell # **[PREFILLED]**

Email Address **[PREFILLED]**

Continue →

Bio

In at least 100 words, tell us about yourself so clients will get to know about you.

Type Here **[Text]**

Upload a profile picture
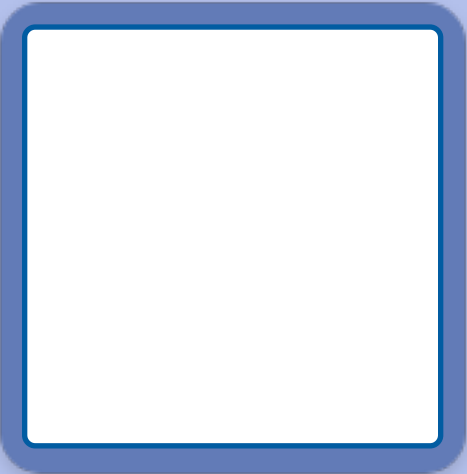
[MADATORY]

Upload a picture.

[requires access the phone's photo album]

No File(s) Selected

Continue →

Language

Do you have interest and ability to coach in another language?

Select ▼

If so, which languages are you fluent with?

Arabic ☐		Bengali ☐
French ☐		German ☐
Greek ☐		Hebrew ☐
Hindi ☐		Italian ☐
Japanese ☐		Korean ☐
Mandarin ☐		Persian ☐
Polish ☐		Portuguese ☐
Spanish ☐		Russian ☐
Tagaloge ☐		Turkish ☐
Ukrainian ☐		Vietnamese ☐

Continue →

Coaching

What percentage of your income is from coaching?

Income   **[Text]**

Do you have / own a website for Coaching?
(enter 'NONE' if you do not have one)

Website Name   **[Text]**

Coaching Skills

Which goals do you desire to coach /
What goals can you coach?

Coaching Type	Goal Type	Experience in Years	Number of Clients
Professional ▼	Entrepreneurship ▼	**[Text]**	**[Text]**
Personal Growth ▼	Smoke & Drug Elimination ▼	**[Text]**	**[Text]**
Relationships ▼	Co-Workers & Boss ▼	**[Text]**	**[Text]**

+ Add More

Continue →

Security / Legal / Payment

Do you have a 100% private and quiet space during a coaching session?
Select ▼

Is your technology (PC/Phone/Tablet) only used by you (no kids playing with it) only you?
Select ▼

Is the technology you use password or biometrically protected?
Select ▼

In the last seven years, have you been convicted of a crime?
Select ▼

Are you Legally eligible to work in the United States?
Select ▼

Do you understand and accept the compensation plan we offered?
Select ▼

Would you prefer a check or a Bank Transfer for payment?

Select ▼

Continue →

Thank you for completing your Application

In the next few days we will review your application.

We will be in contact for the next steps in our process.

Finish

[LOGO]

Welcome

Email Address   **[Text]**

Password   **[Text]**

Forgot Password?

Login →]

Welcome [Coach's Name]

Main Menu

Scheduled Appointments

1 Hour

Next Session

Unread Messages

#

Client Profiles

Coach Corner

← **Log out**

Scheduled Appointments

☐ Today   ☐ This week   ☐ This Month

Client	Time & Date	Type	Legnth	Time Remaining	
A. Albacore [Tapping the name sends you to client's profile]	Mon. 4/20/21 3:00pm [TZ]	Call	60 minutes	1200 Hours, 20 minutes	▲
B. Benson	Thurs. 4/24/20 6:30pm [TZ]	Text	60 minutes	600 Hours, 6 minutes	
C. Charleston	Fri. 4/15/20 10:00am [TZ]	Video	30 minutes	2 hours, 45 minutes	
D. Davidson					
E. Ellington					
F. Frankton					
G. Giovanni					
H. Hayes					
					▼

← Return

Welcome [Coach's Name]

Main Menu

Scheduled Appointments

1 Hour

Next Session

Unread Messages

#

Client Profiles

Coach Corner

← **Log out**

Unread Messages

☐ Sort A to Z   ☐ Sort Time (Earliest)

Date Added	Message From	Message
01/01/19 5:45 pm	A. Albacore	Hello [Coach]! [Tapping the name or email sends you to the messages via client's profile] -View Attactchments- Received

▲
▼

← Return

Welcome [Coach's Name]

Main Menu

Scheduled Appointments

1 Hour

Next Session

Unread Messages

#

Client Profiles

Coach Corner

← **Log out**

Client Profiles

☐ Sort A to Z   ☐ Sort by Next Appointment

Select the name of the client for more profile details .

Albert A.

Brett B.

Charlette C.

David D.

Elli E.

Frank F.

Gwen G.

Hector H.

Isaac I.

Joseph J.

← Return

[CLIENT'S] Profile

[First Name - First letter Last Name] | [Category] | [Sub Category] |

[Based upon Category Seletion]

| Background | Goal | Family | Work History | Messages |

| Notes | Schedule | Comm. | Tasks |

Grayed out until next appointment

Background

| Age | [PREFILLED BY CLIENT DATABASE] | Gender | [PREFILLED BY CLIENT DATABASE] |

| Preferred Name | [TEXT] |

| Education | [TEXT] |

| Occupation | [TEXT] |

| Time Zone | [PREFILLED BY CLIENT DATABASE] |

| Comm. Preference | [COMMUNICATION] |

Save   ← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]　　| [Category] | [Sub Category] |

[Based upon Category Seletion]

Background	**Goal**	Family	Work History	Messages
Notes	Schedule	Comm.	Tasks	

Grayed out until next appointment

Goal

[Based upon Category Seletion]

Coaching Type	**[PREFILLED BY CLIENT DATABASE]**

Goal Type	

Client's Goal

[Goal from client] **[PREFILLED BY CLIENT DATABASE]** ,

▲
▼

Expected Time Frame	[TEXT]

Notes	**Save Note**	▲
[TEXT]		

01/10/20 8:00 am	Notes	
	[POP UP of the full note when tapping the date]	
		▼

Save　　← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]

[Category]   [Sub Category]

[Based upon Category Seletion]

Background   **Goal**   **Family**   **Work History**   **Messages**

Notes   **Schedule**   **Comm.**   **Tasks**

Grayed out until next appointment

Family

[Based upon Category Seletion]

Spouse / Partner   **Kids**   **Parents**   **Siblings**   **Other**

Martial Status   Martial Status ▼

Name of Spouse / Partner **[Text]**   Spouse's Gender ▼   Age **[Text]**

Status   Status ▼

Notes	**Save Note** ▲
[TEXT]	

01/10/20 8:00 am	Notes **[POP UP of the full note when tapping the date]**
	▼

Save   ← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]

[Category]	[Sub Category]

Background   Goal   **Family**   Work History   Messages

Notes   Schedule   Comm.   Tasks

Family

Spouse / Partner   **Kids**   Parents   Siblings   Other

➕ Add More

Name 1 **[Text]**	Relation ▼	Age	Status **[Text]**
Name 2 **[Text]**	Relation ▼	Age	Status **[Text]**
Name 3 **[Text]**	Relation ▼	Age	Status **[Text]**

Notes	**Save Note** ▲
[TEXT]	

01/10/20 8:00 am	Notes
	▼

Save   ← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]

| [Category] | [Sub Category] |

[Based upon Category Seletion]

Background   Goal   **Family**   Work History   Messages

Notes   Schedule   Comm.   Tasks

Grayed out until next appointment

Family

[Based upon Category Seletion]

Spouse / Partner   **Kids**   **Parents**   Siblings   **Other**

+ Add More

| Parent 1 | **[Text]** | Relation | ▼ | Age | Status | **[Text]** |
| Parent 2 | **[Text]** | Relation | ▼ | Age | Status | **[Text]** |

[PULLDOWN: Mother, Father, Stepmother, Stepfather, Guardian (Male), Guardian (Female)]

| Notes | **Save Note** | ▲ |

[TEXT]

01/10/20 8:00 am	Notes
	[POP UP of the full note when tapping the date]
	▼

Save   **← Return**

[CLIENT'S] Profile

[Category]	[Sub Category]

[Based upon Category Seletion]

Background   Goal   Family   **Work History**   Messages

Notes   Schedule   Comm.   Tasks

Grayed out until next appointment

Work History

Occupation	[OCCUPATION]

Industry	[TEXT]

Title	[TEXT]	Years Employed	[TEXT]

Responsibility	[TEXT]

Strengths	[TEXT]	[Expand/ pop up as needed]

Weaknesses	[TEXT]	[Expand/ pop up as needed]

Difficulties	[TEXT]	[Expand/ pop up as needed]

Notes   **Save Note**

[TEXT]

01/10/20 8:00 am	Notes

[POP UP of the full note when tapping the date]

Save   ← Return

[CLIENT'S] Profile

[First Name - First letter Last Name]

[Category]	[Sub Category]

[Based upon Category Seletion]

Background **Goal** **Family** **Work History** **Messages**

Notes **Schedule** **Comm.** **Tasks**

Grayed out until next appoinment

Messages

☐ Sort by Newest   ☐ Sort by Oldest

Date Added	Messages of [coach].	Select all ☐
01/01/19 5:45 pm	**Hello [client]!** ☑ Read -View Attactchments- [pop-up of full email When tapped] **Received**	▲
01/01/19 5:47 pm	**Hello [coach]!** **Sent**	
		▼

Create Message ▼ [This area below Drops Down when clicking the downward arrow]

Type Here **[Text]**

▲

▼

📎 **Add attachments**   **Send**

← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name] [Category] | [Sub Category]

[Based upon Category Seletion]

Background   Goal   Family   Work History   **Messages**

Notes   Schedule   Comm.   Tasks

Grayed out until next appointment

Messages

[This is a pop-up]

Subject: Hello [Coach]!
Date received: 01/01/19 5:45pm

Text Text Text Text ▲

▼

Attachments **Click to download**

Word_doc.docx ⬇   Goals.pdf ⬇

Reply ▼ [This area below Drops Down when clicking the downward arrow]

Type Here **[Text]** ▲

▼

📎 **Add Attchments**   **Send**   Exit

← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]

| [Category] | [Sub Category] |

[Based upon Category Seletion]

Background | Goal | Family | Work History | Messages

Notes | Schedule | Comm. | Tasks

Grayed out until next appointment

Notes

☐ **Sort by Newest**   ☐ **Sort by Oldest**

Notes

Save Note

Add Note   **[Text]**
▲

01/01/19 5:45 pm	**[Notes]**
	[POP UP of the full note when tapping the date]

▼

← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]   [Category]   [Sub Category]

| Background | Goal | Family | Work History | Messages |

| Notes | Schedule | Comm. | Tasks |

Grayed out until next appointment

Schedule

[TZ= Time Zone Auto Config. to match time zone L.A. 9:00am = N.Y. 12:00pm. ET(eastern), CT(central), MT(mountain), PT(pacific).]

Date	Time	Length	Type	Status
Wed. June 12, 2020	2:00 PM TZ	30 Minutes	Video	Pending
Wed. June 18, 2020	3:00 PM TZ	30 Minutes	Chat	Canceled (by Client)
Wed. June 25, 2020	3:00 PM TZ	30 Minutes	Audio	

Reschedule   **Coach Cancel**   **Client Cancel**

Date   Time   Length ▼   Type ▼

Permanently ▼

[Dropdown 1 week, 2 weeks, 3 Weeks, 4 weeks, permanently]

Schedule Appointment

⬅ **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]   [Category]   [Sub Category]

Background   Goal   Family   Work History   Messages

Notes   Schedule   **Comm.**   Tasks

Grayed out until next appointment

Communication

Video   Audio   Chat

Time Remaining

00:00:00

Countdown timer

Expands full screen

🔊

Pause   **Connect**

← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]

[Category] [Sub Category]

Background Goal Family Work History Messages

Notes Schedule **Comm.** Tasks

Grayed out until next appointment

Communication

Video **Audio** Chat

Time Remaining **00:00:00**
Countdown timer

Volume

🔊

[Client]

👤

👤

[Coach]

[Audio wavelength (client)]

[Audio wavelength (coach)]

🎙 **Mute** 📞 **Call**

← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]   [Category]   [Sub Category]

Background   Goal   Family   Work History   Messages

Notes   Schedule   **Comm.**   Tasks

Grayed out until next appointment

Communication

Video   **Audio**   Chat

Time Remaining **00:00:00**
Countdown timer

Hello!
3:00 pm

Hello!
3:01 pm

[blablabla]
3:01 pm

[blablabla]

3:02 pm

Type Here   **[Uses the Phone's Internal keyboard] [Text]**

← Return

[CLIENT'S] Profile

[First Name - First letter Last Name]

[Category] | [Sub Category]

Background | Goal | Family | Work History | Messages

Notes | Schedule | Comm. | Tasks

Grayed out until next appointment

Tasks

Task List

Create New Task

Tasks		▲
01/10/20 8:00 am	[Task Name]	[Expected completion]
	[Description]	[Status] Details
		[Pop-up "Task Details" when 'view' is selected]
01/10/20 10:00 am		
		▼

← Return

[CLIENT'S] Profile

[First Name - First letter Last Name]

[Category] | [Sub Category]

Background | Goal | Family | Work History | Messages

Notes | Schedule | Comm. | Tasks

Grayed out until next appointment

Tasks

Task List | **Create New Task**

[Auto Date & Time]

Expected Completion | [Date]

Task Name | [TEXT]

Description

[TEXT]

Status | [Dropdown: "In Progress", "Extended", "Completed"," Cancelled"] ▼

Notes [Does Not Show on Client]

[TEXT]

Create New Task | **Cancel**

← **Return**

[CLIENT'S] Profile

[Category]	[Sub Category]

Background   Goal   Family   Work History   Messages

Notes   Schedule   Comm.   Tasks

Tasks

Task Details   [This is a pop-up]

[Auto Date & Time]

Expected Completion	[DATE]

Task Name	Text

Description

Text

Status	[Dropdown: "In Progress", "Extended", "Completed", "Cancelled"] [CANNOT BE CHANGED BY CLIENT] ▼

Notes [Does Not Show on Client]

Text

Task List

← **Return**

[CLIENT'S] Profile

[First Name - First letter Last Name]

| [Category] | [Sub Category] |

Background   Goal   Family   Work History   Messages

Notes   Schedule   Comm.   Tasks

Grayed out until next appointment

[UNIVERSAL]

[This is a pop-up]

Note
[Date & Time]

Text Text Text

▲

▼

Exit

← **Return**

[CLIENT'S] Profile

| [Category] | [Sub Category] |

Background   Goal   **Family**   Work History   Messages

Notes   Schedule   Comm.   Tasks

Family

Spouse / Partner   **Kids**   Parents   **Siblings**   Other

+ Add More

Sibling 1   **[Text]**   Relation ▼   Age **[Text]**   [text]

Sibling 2   **[Text]**   Relation ▼   Age **[Text]**   [text]

Notes	Save Note	▲
[TEXT]		

01/10/20 8:00 am	Notes
	▼

Save   ← Return

[CLIENT'S] Profile

[First Name - First letter Last Name]

[Category] | [Sub Category]

[Based upon Category Seletion]

Background	Goal	Family	Work History	Messages
Notes	Schedule	Comm.	Tasks	

Grayed out until next appointment

Family

[Based upon Category Seletion]

Spouse / Partner	Kids	Parents	Siblings	Other

＋ Add More

Name 1	[Text]	Age [Text]	Status	[Text]
Name 2	[Text]	Age [Text]	Status	[Text]

Notes		Save Note	▲
[TEXT]			
01/10/20 8:00 am	Notes [POP UP of the full note when tapping the date]		
			▼

Save **← Return**

Welcome [Coach's Name]

Main Menu

Scheduled Appointments

1 Hour

Next Session

Unread Messages

#

Client Profiles

Coach Corner

Log out

Coach Corner

Welcome back [Name]

[Profile picture]
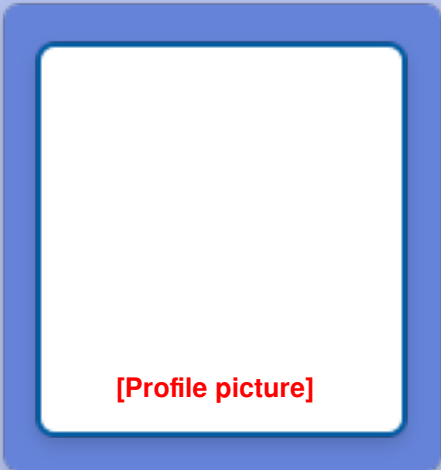
Edit Profile
[Goes to Profile]

Edit Password

Availability

Income Tacker

Payment Tracker

[Hide this box when there is no new clients]

New Clients Available

Albert A. **View Profile**

▲

▼

Accounting Help	[Email]
Coaching Help	[Email]
Technical Help	[Email]

Phone: [Phone Number]

← **Return**

Availability

Please, select which day of the week and hour are you available.
A ✔ symbol will indicate that you're available.

Week of...

Sept. 10 - 17, 2019 ▼

⚡ Tip: you can also select the day (Monday thru Sunday) to apply the whole column
and selecting the hour will apply to the whole row,

Time Start	Time End	Monday	Tuesday	Wednesday	Thusday	Friday	Saturday	Sunday
6:00am	6:30am	✔	✔	✔		✔		
6:30am	7:00am	✔	✔	✔	✔	✔	✔	✔
7:00am	7:30am	✔						
7:30am	8:00am	✔						
8:30am	9:00am	✔						
9:00am	9:30am	✔						
9:30am	10:00am	✔						
10:30am	11:00am	✔						
11:00am	11:30am	✔						
11:30am	12:00pm	✔						
12:00pm	12:30pm	✔						
12:30pm	1:00pm	✔						
1:00pm	1:30pm	✔						
1:30pm	2:00pm	✔						
2:00pm	2:30pm	✔						
2:30pm	3:00pm	✔						
3:00pm	3:30pm	✔						

[Note: does not apply to time zone]

← **Return**

Income Tracker

April, 2021 ▼

Completed Coaching

Date	Client	Legnth	Amount	
4/20/21	Albert A.	60 Minutes	$ 35.00	▲
4/22/21	Gwen G.	30 Minutes	$ 55.00	
4/25/21	Katie L.	60 Minutes	$ 35.00	
4/25/21	Charlette S.	60 Minutes	$ 60.00	
				▼

Total Amount: [Total sum of each session]

← Return

Payment Tracker

[Dropdown of year] ▼

Date Period	Amount	Payment Type	Date	Check # / EBT Code#
January, 2019	$525.00	Check	02/01/19	000000000000000
February, 2019	$743.00	Transfer	01/06/19	000000000000000

← **Return**