

# Welcome

Email Address

[Text]

Password

[Text]

Forgot Password?

Login →

# Home

[These Tabs marked should be hidden or Limited - Depending on Administrative level]



Home



Coaches



Clients



Archive



Matching



Pricing

Security  
SettingsGeneral  
Settings

New Clients Today – Pending a Coach: #####

New Clients Today – Found a Coach: #####

Active Sessions: #####

Total Sessions Today – Pending: #####

Total Client Count – [This Month]: #####

Total Client Count – Last Month: #####

Clients Any – Pending a Coach: #####

Clients Any – No Coach Found: #####

Coaches Never Assigned to a Client: #####

Total Coach Count – [This Month]: #####

Total Coach Count – Last Month: #####

Coaches Audited – [This Month] : #####

Total Coaches Audited : #####

Coaches Waiting Approval: #####

[Each Option is clickable and it'll show a list]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Search Email [Text]  
Search Name [Text]

Search

## New Clients – Pending A Coach [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Sign-up Date	Sign-up Time	Category	Sub-Category	Length	Paid	Select
www@www.www	John	Doe	01/01/20	4:51 pm	Professional	Smoke/Drug	30 Minutes	\$165.00	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]									
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show

Save Data

Delete Data

Export Data

Page 1 2 3 4 of #

[Show: 10, 50, 100, 500]

[Note: Payment should not begin processing until the client finds a coach or until the first session]

[Home](#)
Search


Sort Field 1 Select

Sort Field 2 Select

Sort Field 3 Select

Value / Sort Order Select

Value / Sort Order Select

Value / Sort Order Select

Search Email [Text]



Search Name [Text]



## New Clients – Found A Coach

[Clicking the names send you to their profile]  
**[Pop-up]** [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Sign-up Date	Selected Time	Category	Sub-Category	Legnth	Coach	Select
www@www.www	John	Doe	01/01/20	8:00 am	Professional	Public Speaking	30 Minutes	Alena T.	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show ### 

[Save Data](#)[Delete Data](#)[Export Data](#)

Page ◀ 1 2 3 4 ▶ of #

[Show: 10, 50, 100, 500]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Client Name [Text]  
Search Coach Name [Text]

## Active Sessions

[Pop-up] [Clicking the names send you to their profile]  
 [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Coach Name	Category	Sub-Category	Client Name	Session Length	Session Type	Time Remaining	Select
Alena T. <small>[Email should be hidden – Depending on Administrative level]</small>	Professional	Business	David D.	30 Minutes	Video	30:00:00 <small>[Countdown timer]</small>	<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>

Show Page       of #

[Show: 10, 50, 100, 500]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Client Name [Text]  
Search Coach Name [Text]

Search

## Total Sessions Today – Pending [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Coach Name	Category	Sub-Category	Client Name	Session Length	Session Type	Archival Status	Select
Alena T.	Professional	Business	David D.	30 Minutes	Video	Archived	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]						[Status: Archived, Processing] [when archived, clicking it would send you to the archives page]	<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>
							<input type="checkbox"/>

Show

Save Data

Delete Data

Export Data

Page 1 2 3 4 of #

[Show: 10, 50, 100, 500]

## [Pop-up]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

Search

## Total Clients Today – [This Month]

[Clicking the names send you to their profile]  
 [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Joined	Sign-up Time	Category	Sub-Category	Length	Coach	Select
www@www.www	John	Doe	01/01/20	10:00 am	Professional	Smoke/Drug	30 Minutes	Alena T.	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show Page       of #

[Show: 10, 50, 100, 500]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

Search

## Total Clients Today – Today [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Joined	Sign-up Time	Category	Sub-Category	Length	Coach	Select
www@www.www	John	Doe	01/01/20	10:00 am	Professional	Smoke/Drug	30 Minutes	Alena T.	<input type="checkbox"/>
<small>[Email should be hidden – Depending on Administrative level]</small>									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show

Save Data

Delete Data

Export Data

Page 1 2 3 4 of #

[Show: 10, 50, 100, 500]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

## Clients Any – Pending a Coach [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Joined	Sign-up Time	Category	Sub-Category	Length	Paid	Select
www@www.www	John	Doe	01/01/20	10:00 am	Professional	Smoke/Drug	30 Minutes	\$165.00	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show Page       of #

[Show: 10, 50, 100, 500]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

Search

## Clients Any – No Coach Found [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Joined	Sign-up Time	Category	Sub-Category	Length	Paid	Select
www@www.www	John	Doe	01/01/20	10:00 am	Professional	Smoke/Drug	30 Minutes	\$165.00	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]									
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show

Save Data

Delete Data

Export Data

Page 1 2 3 4 of #

[Show: 10, 50, 100, 500]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

Search

## Coaches Yet to Assign with Client [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Applied	Time Active	Category	Sub-Category	Time Span	Select
www@www.www	John	Doe	01/01/20	8:00 am	Professional	Smoke/Drug	2 days, 40 hours, 59 minutes	<input type="checkbox"/>
<small>[Email should be hidden – Depending on Administrative level]</small>		<small>Last Name should be abbreviated to a single letter – Depending on Administrative level]</small>						<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>

Show

Save Data

Delete Data

Export Data

Page 1 2 3 4 of #

[Show: 10, 50, 100, 500]

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

Search

## Total Coach Count – [This Month] [Pop-up] [Clicking the names send you to their profile]

[Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Applied	Time Active	Category	Sub-Category	Clients Coached	Sessions Fulfilled	Select
www@www.www	John	Doe	01/01/20	8:00 am	Professional	Smoke/Drug	30 Clients	120 Sessions	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]		Last Name should be abbreviated to a single letter – Depending on Administrative level]							<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show

Save Data

Delete Data

Export Data

Page 1 2 3 4 of #

[Show: 10, 50, 100, 500]

[Home](#)
Search


Sort Field 1 Select

Sort Field 2 Select

Sort Field 3 Select

Value / Sort Order Select

Value / Sort Order Select

Value / Sort Order Select

Search Name [Text]

Search Email [Text]

## Total Coach Count – Last Month [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Applied	Time Active	Category	Sub-Category	Clients Coached	Sessions Fulfilled	Select
www@www.www	John	Doe	01/01/20	8:00 am	Professional	Smoke/Drug	30 Clients	120 Sessions	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]		Last Name should be abbreviated to a single letter – Depending on Administrative level]							<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show

### ▼

[Show: 10, 50, 100, 500]

Save Data

Delete Data

Export Data

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

Search

## Coaches Audited – [This Month] [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Coach Name	Date	Time	Status	Reason	Authorized By	Select
John Doe	January 01, 2020	8:00 AM	Accepted	<i>Completed all fields and fit for the right job</i>	[Admin User]	<input type="checkbox"/>
<small>[Email should be hidden – Depending on Administrative level]</small>						
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>

Show

###

[Show: 10, 50, 100, 500]

Save Data

Delete Data

Export Data

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

Search

## Total Coaches Audited

[Clicking the names send you to their profile]  
**[Pop-up]** [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Coach Name	Date	Time	Status	Reason	Authorized By	Select
John Doe	January 01, 2020	8:00 AM	Accepted	<i>Completed all fields and fit for the right job</i>	[Admin User]	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>
						<input type="checkbox"/>

Show

###

[Show: 10, 50, 100, 500]

Save Data

Delete Data

Export Data

[Home](#)

Sort Field 1 Select  
Value / Sort Order Select

Sort Field 2 Select  
Value / Sort Order Select

Sort Field 3 Select  
Value / Sort Order Select

Search Name [Text]  
Search Email [Text]

## Coaches Waiting Approval [Pop-up] [Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Applied	Time Active	Category	Sub-Category	Time Span	Select
www@www.www	John	Doe	01/01/20	8:00 am	Professional	Smoke/Drug	2 days, 40 hours, 59 minutes	<input type="checkbox"/>
<small>[Email should be hidden – Depending on Administrative level]</small>		<small>Last Name should be abbreviated to a single letter – Depending on Administrative level]</small>						<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>

Show

Save Data

Delete Data

Export Data

Page ◀ 1 2 3 4 ▶ of #

[Show: 10, 50, 100, 500]

# Coaches

[These Tabs marked should be hidden or Limited - Depending on Administrative level]

Home

Coaches

Clients

Archive

Matching

Pricing

Security Settings

General Settings

Sort Field 1 Select

Sort Field 2 Select

Sort Field 3 Select

Search

Search Email [Text]

Value / Sort Order Select

Value / Sort Order Select

Value / Sort Order Select

Search Name [Text]

[Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Email	First Name	Last Name	Date Applied	Time Active	Category	Sub-Category	Clients Coached	Sessions Completed	Select
www@www.www	John	Doe	01/01/20	8:00 am	Professional	Smoke/Drug	30 Clients	120 Sessions	<input type="checkbox"/>
[Email should be hidden – Depending on Administrative level]		Last Name should be abbreviated to a single letter – Depending on Administrative level						Pop-ups a list of clients associated with the coach	
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>
									<input type="checkbox"/>

Show  

Page 1 2 3 4 of #

[Show: 10, 25, 50, 100, 250, 500]

# Coaches

## [Coach name]'s Profile

Status: [Status]

[Status: Pending, Completed, Approved, On Hold, Terminated]

Return

Overview

Education &amp; Language

Coaching Preferences

Legal

Schedule

Sessions

Accounting

[This Button is hidden or limited depends on administrative level]**[All Information is retrieved from the coach]**

First Name

Middle Name

Last Name

**Contact Infomation**

Cell #

Email Address

[Coaches Profile picture]

**[Name of Coach]**

Address

APT. # / Suite

City

State

Zip Code

Gender

D.O.B

Preferred Work Time Zone

**Bio**

Text Text Text

**[ALL AUTOFILLED - NO EDITS]**

# Coaches

## [Coach name]'s Profile

Status: [Status]

[Status: Pending, Completed, Approved, On Hold, Terminated]

Return

Overview

Education &amp; Language

Coaching Preferences

Legal

Schedule

Sessions

Accounting

Highest Level of Education

School Name

Year Graduated

Show Diploma

Professional within the medical field?

Yes/No

Title

Show Credentials

Certified Therapist?

Yes/No

Title

Show Credentials

Certified Coach?

Select

Certification Name

Certification Organization

Upload Credentials

Professional other than medical?

Yes/No

Title

Show Credentials

Any skills other than medical?

Yes/No

Text Text Text

[Coach Name] is able to fluently speak...

[Language 1]

[Language 2]

[Language 3]

[Language 4]

**[ALL AUTOFILLED - NO EDITS]****[All files attached should display as a pop-up with the option to print]**

# Coaches

## [Coach name]'s Profile

Status: [Status]

[Status: Pending, Completed, Approved, On Hold, Terminated]

Return

Overview

Education &amp; Language

Coaching Preferences

Legal

Schedule

Sessions

Accounting

Coaching Income Percentage [%]

Does [Coach Name] has a website Yes/No

Name of Website

Name of website

[Shows if Yes]

### Coaching Preference

Coach Type	Goal Type	Experience in Years	# of Clients
Professional	Entrepreneurship	##	### Clients
Personal Growth	Smoke & Drug Elimination	##	### Clients
Relationships	Co-Workers & Boss	##	### Clients

[ALL AUTOFILLED - NO EDITS]



# Coaches

## [Coach name]'s Profile

Status: [Status]

[Status: Pending, Completed, Approved, On Hold, Terminated]

[Return](#)[Overview](#)[Education & Language](#)[Coaching Preferences](#)[Legal](#)[Schedule](#)[Sessions](#)[Accounting](#)

Month of... September, 2019 ▼

[Export](#)

# of hours available per month

# of Hours

Actual Free Hours

Time Start	Time End	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
6:00am	6:30am							
6:30am	7:00am							
7:00am	7:30am							
7:30am	8:00am							
8:30am	9:00am							
9:00am	9:30am							
9:30am	10:00am							
10:30am	11:00am							
11:00am	11:30am							
11:30am	12:00pm							
12:00pm	12:30pm							
12:30pm	1:00pm							
1:00pm	1:30pm							
1:30pm	2:00pm							
2:00pm	2:30pm							
2:30pm	3:00pm							
3:00pm	3:30pm							

WEEK ONE

WEEK TWO

WEEK THREE

WEEK FOUR

[Note: does not apply to time zone]

[If the month exceeds, gray it out the rest]

**[ALL AUTOFILLED - NO EDITS]**

# Coaches

# [Coach name]'s Profile

Status: [Status]

[Status: Pending, Completed, On Hold, Terminated]

 **Return**

# Overview

# Education & Language

# Coaching Preferences

# Legal

# Schedule

# Sessions

# Accounting

[Right click to highlight data]

**[Status: In Session, Pending, Postponed, Cancelled (Coach or Client), Completed]**

# Export

# Coaches

# [Coach name]'s Profile

**Status:** [Status]

[Status: Pending, Completed, On Hold, Terminated]

 **Return**

## Overview

# Education & Language

# Coaching Preferences

# Legal

# Schedule

# Sessions

# Accounting

[Right click to highlight data]

# Month of... September, 2019

# Export

# Coaches

## [Coach name]'s Profile

Status: [Status]

[Status: Pending, Completed, On Hold, Terminated]

Return

Overview

Education &amp; Language

Coaching Preferences

Legal

Schedule

Sessions

Accounting

**[Pop-up]**

Date

**[Auto-date]**

Time

**[Auto-time]**

Status:

**[Status]**[Pulldown: Pending, Approved, on hold  
terminated]

Reason

**[Text]**

Authorized by:

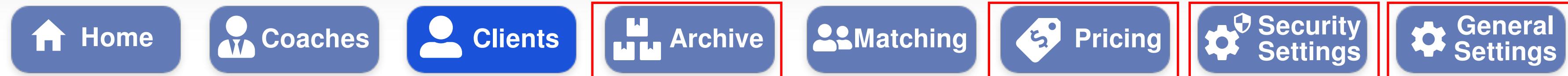
**[Admin User]**

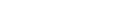
Submit

View Reports

# Clients

**[These Tabs marked should be hidden or Limited - Depending on Administrative level]**



<b>Sort Field 1</b>	<b>Select</b>		<b>Sort Field 2</b>	<b>Select</b>		<b>Sort Field 3</b>	<b>Select</b>		 <b>Search</b>	<b>Search Email</b>	<b>[Text]</b>	
<b>Value / Sort Order</b>	<b>Select</b>		<b>Value / Sort Order</b>	<b>Select</b>		<b>Value / Sort Order</b>	<b>Select</b>			<b>Search Name</b>	<b>[Text]</b>	

[Clicking the names send you to their profile] [Right Clicking or using the button will highlight data which then can be saved, exported , or deleted]

Show **###** 

# Save Data

# Delete Data

## Export Data

Page ◀ 1 2 3 4 ▶ of #

[Show: 10, 25, 50, 100, 250, 500]

# Clients

## [Client]'s Profile

Status: [Status]

[Status: Pending, Completed, On Hold, Terminated]

Return

Overview

Coach  
Preference

Sessions

Subscription Plan  
Accounting[THIS BUTTON IS HIDDEN  
Depends on admin level]**[All Information is retrieved from the client]**

First Name

Middle Name

Last Name

**Contact Infomation**

Cell #

Email Address

Address

APT.#/Suite

Gender

D.O.B

City

State

Zip Code

Preferred Work Time Zone

**Goal**

Catgetory

Sub-category

Text Text Text

**[ALL AUTOFILLED - NO EDITS]**

# Clients

## [Client]'s Profile

Status: [Status]

[Status: Pending, Completed, On Hold, Terminated]

Return

Overview

Coach Preference

Sessions

Subscription Plan Accounting

[THIS BUTTON IS HIDDEN  
Depends on admin level]

Preferred Gender of coach	Gender
Preferred age range of coach	Age Range
Preferred years of coaching experience	## Years

Preferred number of coached clients	### Clients
Preferred highest education	Education
Preferred certification	Certification

Preferred type of communication	### Clients
Preferred time zone	Education
Preferred spoken language	Certification

Preferred day of the week	Day
Preferred the hours of...	Time

---

**[ALL AUTOFILLED - NO EDITS]**

# Clients

# [Client]'s Profile

**Status:** [Status]

**[Status: Pending, Completed, On Hold, Terminated]**

 **Return**

# Overview

# Coach Preference

# Sessions

# Subscription Plan Accounting

[THIS BUTTON IS HIDDEN  
Depends on admin level]

## Category

# [Category]

# Sub-Category [Sub-Category]

**Coach's Name** [Coach's Name]

# Clients

# [Client]'s Profile

**Status:** [Status]

**[Status: Pending, Completed, On Hold, Terminated]**

 **Return**

# Overview

# Coach Preference

# Sessions

# Subscription Plan Accounting

[THIS BUTTON IS HIDDEN  
Depends on admin level]

# Remind Client

# Subscription plan chosen: 4-30 Minute Plan

# Subscription Status

# Status

# Subscription Issued

Date

## **Renewal / Expiration**

Date

# Payment Information

[THIS SECTION SHOULD BE HIDDEN - depends on admin level]

**Card Brand**

**Card Holder**

**Card Number** # # # # - # #

**Expiration Month**

**Billing Zip Code** #####

# Export Data

# Archive

[THIS WHOLE SECTION SHOULD BE HIDDEN - Depending on Admin Level]

[These Tabs marked should be hidden or Limited - Depending on Administrative level]



Home



Coaches



Clients



Archive



Matching



Pricing



Security Settings



General Settings

Sort Field 1 Select

Sort Field 2 Select

Sort Field 3 Select

Search

Search Name [Text]

Value / Sort Order Select

Value / Sort Order Select

Value / Sort Order Select

[Clicking the names for more archival details]

Coach Name	Category	Sub-Category	# of Sessions	Date & time of last session	# of Text	# of Audio	# of Video
David Davidson	Personal Growth	Smoke & Drug	Smoke & Drug	January 01, 2020 - 12:00 PM	34	34	34

Show

###



[Show: 10, 50, 100, 500]

Page ▲ 1 2 3 4 ▼ of #

# Session Archives from [Coach Name]

 [Return](#)

Sort Field 1 Select   
Value / Sort Order Select

Sort Field 10 Select   
Value / Sort Order Select

Sort Field 1 Select   
Value / Sort Order Select

Search

Search Name

Session Date	Time	Session Length	Name of Client	Session Type	Time Archived	Download File	
January 01, 2020	4:00 PM	30:00:00	David Davidson	Video	8:00 PM		

Show  [Show: 10, 50, 100, 500]

Page 1 2 3 4 of #

# Matching

[These Tabs marked should be hidden or Limited - Depending on Administrative level]



# View / Change Matching Algorithm

# New Clients

# David Davidson

John Dow

Client Name

# David Davidson

# Category

## [Category]

## Sub-Category

## [Sub-Category]

**[Any Coach that have a client match percentage below 70% is hidden]**

Selected Coaches

Alena T.

## Submit Match

[Will Notify Client via E-mail]

# Matching

Home

Coaches

Clients

Archive

Matching

Pricing

Security Settings

General Settings

[Pop-up]

Return

Save Changes

**[Cannot be edited - Depending on Admin level]****Matching Question****Match% Deduction****Note**

Gender Preference

35%

-10% for each year off

Year Range Preference

10%

-5% for each year less

Years of Experience

5%

-5% for each less client

Number of Clients

5%

Highest Education

Sub Chart

Has Certification

TBD

Day of Week

25%

Time of Day

10%

-10% for every half-hour off

Preferred Laguage

TBD

[THIS WHOLE SECTION SHOULD BE HIDDEN - Depending on Admin Level]

# Pricing

[These Tabs marked should be hidden or Limited - Depending on Administrative level]



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Pricing

Security  
SettingsGeneral  
Settings

State Sales Tax **[Tax]**

Change

Confirm Prices

## Professional

[Sub-Category 1] Fee: ####

[Sub-Category 2] Fee: ####

[Sub-Category 3] Fee: ####

[Sub-Category 4] Fee: ####

[Sub-Category 5] Fee: ####

[Sub-Category 6] Fee: ####

[Sub-Category 7] Fee: ####

[Sub-Category 8] Fee: ####

## Personal Growth

[Sub-Category 1] Fee: ####

[Sub-Category 2] Fee: ####

[Sub-Category 3] Fee: ####

[Sub-Category 4] Fee: ####

[Sub-Category 5] Fee: ####

[Sub-Category 6] Fee: ####

[Sub-Category 7] Fee: ####

[Sub-Category 8] Fee: ####

## Relationship

[Sub-Category 1] Fee: ####

[Sub-Category 2] Fee: ####

[Sub-Category 3] Fee: ####

[Sub-Category 4] Fee: ####

[Sub-Category 5] Fee: ####

[Sub-Category 6] Fee: ####

[Sub-Category 7] Fee: ####

[Sub-Category 8] Fee: ####

# Security Settings

[THIS WHOLE SECTION SHOULD BE HIDDEN - Depending on Admin Level]

[These Tabs marked should be hidden or Limited - Depending on Administrative level]



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Security Settings



General Settings

First Name	Last Name	Email Address	Password	Administrative Privileges
First Name	Last Name	Name@www.www	*****	<input type="checkbox"/> Full Access <input type="checkbox"/> Limited Access <input type="checkbox"/> Restrictive Access

[Table expands when new admin user is created]

Create New User

Save User

Remove User

## -ADMINISTRATED PRIVILEGES DETAILS-

**FULL ACCESS:** Full control to the admin site.  
including adding, exporting and deleting users records and reports,  
change coach status, retrieving archived files, viewing  
sensitive information such as credit card information,  
modify matching algorithms, modify pricing, and modify site layout.

**LIMITED ACCESS:** Limited control to the admin site.  
may add & export user records but cannot be deleted,  
can view full reports but change the coach status by request only,  
most sensitive information is abbreviated or hidden  
such as the last four digits of credit card info is only shown,  
cannot edit add or delete in security settings,  
can view pricing but cannot edit,  
Archived files can be retrieved by request only

**RESTRICTIVE ACCESS:** Restrictive control of the admin site.  
All user records & reports can only be exported, all sensitive  
information is hidden and abbreviated, the archive, pricing,  
security settings, and general settings are hidden.

[THIS WHOLE SECTION SHOULD BE HIDDEN - Depending on Admin Level]

# General Settings

[These Tabs marked should be hidden or Limited - Depending on Administrative level]



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Security  
SettingsGeneral  
Settings

Site Title:

Email ID:

Site Description:

Site URL:

Site Layout:

Accounting Help Email:

Coaching Help Email:

Technical Help Email:

Service Phone Number:

## Email Template

Email Subject

New Subject

Save Subject

**Save**