The goal of this project is to build a database of stock information (prices and general company information). Trough a webpager users can inspect the contents of the database and investigate stock prices. During access stock-prices brought up-to-date interactivly, each time a user investigates a stock item.

Usage

Install

First clone this repo. To install all needed javascript packages run npm -i

Note that you also need a MongoDB with a database containing a collection with name "stocks".

The collect script

Run the collect script as follows. python3 collect.py <path-to-your-database> It queries over 10k of stock symbols from the yahoo_fin package. And starts querying there respective informations from the yahoo API. If the script stops (or you want to stop it), note the last processed index. Then befor restarting, set the START_INDEX varibale (second line of main-block) the indext to start at.

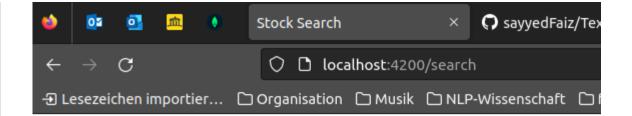
The server

Run the server from commandline with: PORT=<port-to-host-the-webpage>
MONGODB_URI=<path-to-your-database> node start server Eg. is you run:
PORT=4200 MONGODB_URI="mongodb://localhost:27017/ExampleV2" node server
The webpage can be accessed via your browser by visting:

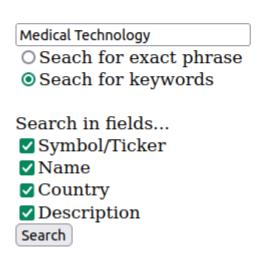
http://localhost:4200/, for the stock details page http://localhost:4200/search, for the search page In this example the MongoDB is a local database instance.

Search page

If the server runs, open the webpage http://localhost:4200/search . Then you will see the following page:



Find available Stocks



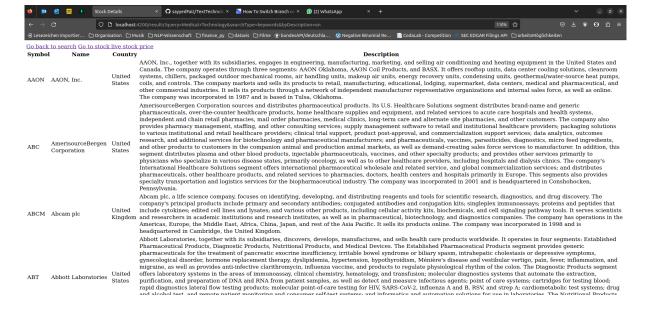
In the textfield you can enter query words (the search is NOT case-sensitive). You can also specify if you want to perform an exact-phrase or a keyword search. The keyword search connects each word (seperated by whitespace) with a logical OR, so a field must contain one of the specified words somewere in its contents to match the query. The exact-phrase search searches each specified field for the appearance of the exact specified query (including the whitespaces but ignoring case). Nevertheless a text-search is performed, so the query can appear anywhere in a fields content (beginning, mid, end) to match the query. You can also specify which fields to consider while searching. Press 'search' to see the matching database

Search Result page

entries.

If the server runs, open the webpage http://localhost:4200/results?query=
<your-query>&<fields-to-be-searched> Eg. for searching "Medical Technology" in
the Description field visit: http://localhost:4200

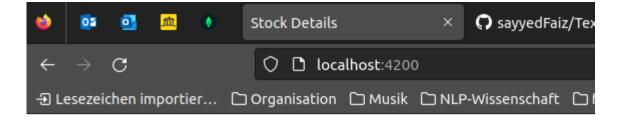
/results?query=Medical+Technology&byDescription=on You will see a page like this:



Here all results matching your query are shown in a HTML table. Please note: Sofar there is a bug, same items can appear multiple times. TBD: Fix.

Stock Details search page

If the server runs, open the webpage http://localhost:4200/ Then you will see the following page:



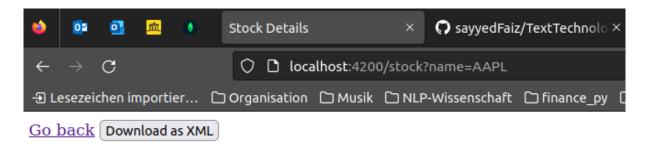
Stock Details



The the textfield you can specify the Symbol/Ticker or Name of a company. Press 'search' to see the database entry and up-to-date price.

Stock Details result page

If the server runs, open the webpage http://http://localhost:4200/stock?name=<SYMBOL-or-NAME> You will be presented with a page like this:



Stock Details

Symbol: AAPL

Name: Apple Inc.

Prices

Date of Information Price (USD) Day High (USD) Day Low (USD)

2023-06-26 15:59:59 186.9132 188.05 186.34 2023-06-26 16:03:24 186.7706 188.05 186.34

Officers

Name Role/Title

Mr. Timothy D. Cook CEO & Director Mr. Luca Maestri CFO & Sr. VP

Mr. Jeffrey E. Williams Chief Operating Officer
Ms. Katherine L. Adams Sr. VP. Gen. Counsel & Sec.

Ms. Deirdre O'Brien Sr. VP of Retail

Mr. Chris Kondo Sr. Director of Corp. Accounting

Mr. James Wilson Chief Technology Officer
Ms. Mary Demby Chief Information Officer

Ms. Nancy Paxton Sr. Director of Investor Relations & Treasury

Mr. Greg Joswiak Sr. VP of Worldwide Marketing

The price list will contain all prices queried so far. Each time this page is loaded, the underling javascript queries an up-to-date price from the yahoo-API and appends it to this list, so the list will grow each time the page is reloded. If you want to quickly store the stock information, press the 'Download as XML' button. An autmatic download will start, providing you with an XML file containing all displaied and extra informations. (TBD: Maybe offer a schema to validate downloaded files??) Note that if a piece of information is not available a "--Unkown--" text is shown, except for the officiers where the whole section will be missing if they are not known.

Files and directories

Path	Desecription	
./views/	Contains the html-pages and embedded-javascript templates for rendering out four pages.	
./views/index.ejs	Renders the "Stock-Details" search page. Lets user enter the query.	
./views/stock.ejs	Renders the "Stock-Details" results.	
./views /index_search.ejs	Renderes the "Search-Function" page. Lets the user enter queries.	
./views /stock_results.ejs	Renders the results of the "Search-Funtion page".	
./models/	Contains the database models for the Stock object. Mongoose (js-package) requires such a schema definition in order to create js objects from the database responses.	
./models/stock_ext.js	Contains the schema for a Stock object.	
./models/stock.js	For now, depricated. Please ignore.	
./Controlers/	Contains the code that handels the database/api queries. Background for the "views/index.ejs" annot the "views/index_search.ejs" pages.	
./Controlers /stockController.js	Handels the user interactions from the index.ejs page. Here the up-to-date stock prices is queried from the yahoo-financial api as well as the stock entry from our MongoDB is done here. Also the MongoDB gets updated here.	

Path	Desecription	
./Controlers /stockController_ext.js	Handels the user interactions from the index_search.ejs page. Here only queries to our MongoDB are done. Users can specify query words, decide on a searchType and on the fields to serch in. The MongoDB entries are queried for all specified fields and rendered ojn the stock_results.ejs page.	
./collect.py	The script that fills the MongoDB with instances.	
./server.js	Entry point for the server, this code compiles the webpage from its parts.	

Examples and Statistics

Statistics

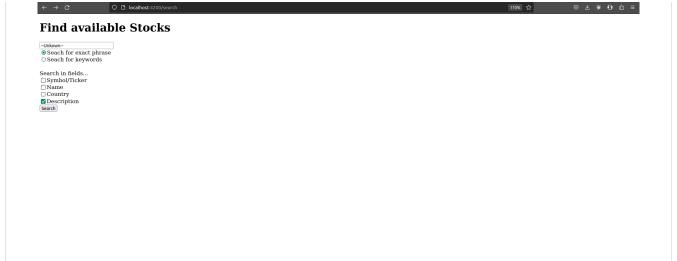
Currently our MongoDB contains entries for 3617 stocks.

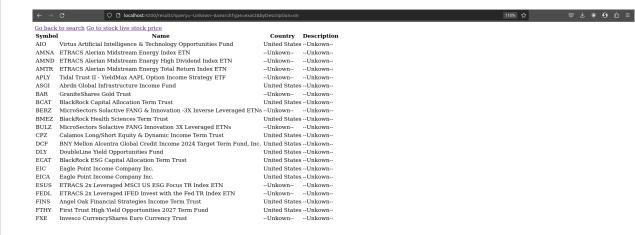
Field	% of examples where info is available	Average-Length
Symbol	100	-
Name	100	-
Country	69	-
Sector	69	-
Industry	69	-
Description	99	-
Officers	67	7.2
Prices	100	1.02

Examples

Find pcitures and example XMLs in the $% \frac{1}{2}$./readme/ folder.

Search-1 (Unkown attributes)





Search-2 (exact vs keyword)

Exact Search:





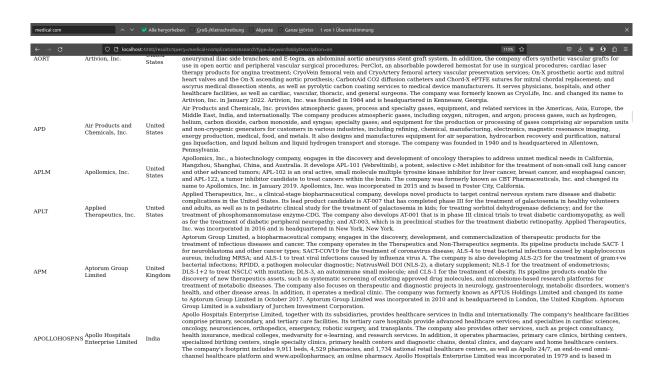
Description

Biomerica, Inc., a biomedical technology company, develops, patents, manufactures, and markets diagnostic and therapeutic products for the detection and/or treatment of medical conditions and diseases worldwide. The company's diagnostic test kits are used to analyze blood, urine, nasal or fecal specimens from patients in the diagnosis of various diseases, food intolerances, and other medical complications; or to measure bacteria, hormones, antibodies, antigens, or other substances which may exist in the human body, stools, or blood in extremely small concentrations. It primarily sells its products for gastrointestinal diseases, food intolerances, and various esoteric tests at the physicians' offices and over-the-counter drugstores, and hospital/clinical laboratories. The company is also developing InFoods, that uses a simple blood sample to identify patient-specific foods which may alleviate irritable bowed syndrome symptoms; Helicobacter ploin test that indicates if a patient is infected with P. Pylori bacteria. In addition, it develops products to indicate if a person has been infected by COVID-19. Biomerica, Inc. was incorporated in 1971 and is headquartered in Irvine, California.



Keyword Sarch:





Details (Apple)



← → ♂ localhost:4200/stock?name=AAPL 110% ☆ 🖾 💆 🖢 🚱 🖞 🗏

Stock Details

Symbol: AAPL

Name: Apple Inc.

Prices

 Date of Information Price (USD)
 Day High (USD)
 Day Low (USD)

 2023-06-26 15:59:59
 186.9132
 188.05
 186.34

 2023-06-26 16:03:24
 186.776
 188.05
 186.34

 2023-06-29 12:23:15
 189.25
 189.9
 187.6

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Role/Title
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 Sr. Director of Investor Relations & Treasury

 Mr. Greg Joswiak
 Sr. VP of Worldwide Marketing

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