### OpenStack 101

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eNovance - 2 avril 2014



### **Outline**

- Cloud computing
- 2 Openstack
- 3 Technical overview
- Deploy, learn and tips

## **Cloud computing**

#### Definition

Cloud computing is a model for enabling convenient, on-demand network access to a shared pool of configurable computing resources.

- On Demand : Resources are dynamically created.
- Multi-tenant : Resources are shared between users.
- ▶ Broad network access : Network, standard mechanisms
- Elasticity: Infrastructure is flexible (grow/reduce).
- Measured service : Users pay what they use.

## **Cloud computing**

- ► Service models by the NIST¹ (24 July 2011)
  - Infrastructure as a service (laaS)
  - Platform as a service (PaaS)
  - Software as a service (SaaS)
- XaaS, a comprehensive taxonomy model
  - Database as a service (DaaS)
  - Network as a service (NaaS)



<sup>1.</sup> National Institute of Standards and Technology

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## **OpenStack**

- ▶ Infrastructure as a service (laaS) cloud middleware
- Open Source software (Apache License)
- ► Derived from **Nebula** (*NASA*) and **Cloud Files** (*Rackspace*)
- ▶ Written in Python
- ► Stable release : Havana (October 13, 2014)



## **OpenStack Foundation**

- ▶ More than 9500 individual members
- ▶ 100 countries
- ► 850 different organizations
- Secured more than \$10 million in funding
- Managed by 3 committee

#### **Technical Committee**

- TC manage software development and direction
- 13 members elected by active contributors
- Each OpenStack project has a PTL<sup>2</sup>
- 5 are directly elected, and 8 are PTL
- Enforce OpenStack ideals (Openness, Transparency, Commonality, Integration, Quality)



<sup>2.</sup> Project Technical Leader

#### **Board of Directors**

- Protect, promote and empower OpenStack
- 24 members to provides strategic and financial oversight of Foundation
  - 8 platinum (appointed by members)
  - ▶ 8 gold (elected by member class) (eNovance ③)
  - ▶ 8 individual (elected by individual members)
- ► Leaded by Alan Clark (Suse)



#### **User Committee**

- ▶ User advocacy and feedback, anybody can join
- Represent a broad set of enterprise, academic and service provider users
- ► Leaded by Tim Bell (CERN)



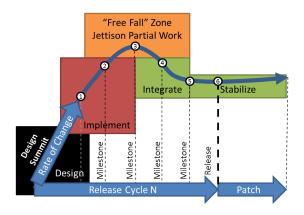
## Community

- ► Core developers (elected) Grant for merging into master
- ► Anyone can contribute
  - Code
  - Documentation
  - Support (irc, mail)



▶ https://www.openstack.org/community/

## Releases cycle



- ► A release every 6 months
- ► Alphabetical order ©
- ▶ https://wiki.openstack.org/Releases

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## OpenStack laaS

#### laaS component vs. OpenStack component

Compute  $\Rightarrow$  Nova

Images  $\Rightarrow$  Glance

Identity  $\Rightarrow$  Keystone

Storage  $\Rightarrow$  Swift (object), Cinder (block)

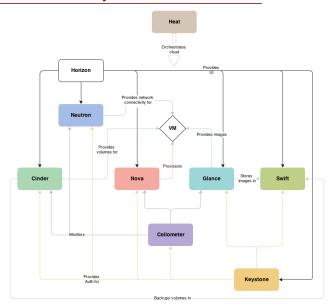
Networking ⇒ Neutron

 ${\sf Dashboard} \qquad \Rightarrow \quad {\sf Horizon}$ 

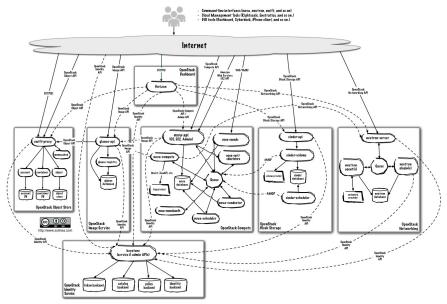
Telemetry  $\Rightarrow$  Ceilometer

Orchestration  $\Rightarrow$  Heat

### OpenStack conceptual architecture



## **OpenStack logical infrastructure**



## OpenStack Compute (Nova)



- Provision and manage virtual machines
- ► Hypervisor support : **XEN**/XCP, **KVM**, QEMU, LXC, ESX, ESXi<sup>3</sup>
- OpenStack API (Compute API, Rackspace Cloud Server API)
- Support live migration (need a shared storage for instances) (Ceph, Swift, NFS<sup>4</sup>, GlusterFS<sup>5</sup>)
- Bare-metal, Cells

<sup>3.</sup> http://wiki.openstack.org/HypervisorSupportMatrix

<sup>4.</sup> http://docs.openstack.org/trunk/openstack-compute/admin/content/configuring-live-migrations.html

http://gluster.org/community/documentation/index.php/OSConnect

#### **Nova Scheduler**



Nova-scheduler implements a few basic scheduling algorithms

- ► **Simple**: hosts whose **load is least** are chosen to run the instance. The load information may be fetched from a load balancer
- Chance : a compute host is chosen randomly across availability zones
- Zone : Similar to chance, but the compute host is chosen randomly from within a specified zone



- Compute scheduler support filtering and wheighting to make informed decisions <sup>6</sup>
- nova.scheduler.filters (core,compute,ram,cidr,different/same host)
- 6. http://ibm.co/LUvm2n
- 7. http://nova.openstack.org/devref/filter\_scheduler.html

## OpenStack Object storage (Swift)

- ► Object storage (Swift): Redundant (Object/DB)<sup>8</sup> and scalable
  - Storage via an API (not a FS)
  - Long-term storage system for large amounts of data
  - Storage abstraction (Ring concept <sup>9</sup>, zone and weight of storage)
  - Works with auth token and HTTP API (RESTFull)
  - Similarity with Amazon S3 (bucket)



<sup>8.</sup> http://swift.openstack.org/overview\_replication.html

<sup>9.</sup> http://swift.openstack.org/overview\_ring.html

## OpenStack Image service (Glance)

- Image service (Glance): Catalog and manage library of server images
  - Interaction between Nova-compute and Swift or Ceph
  - Image format
    - Conainer (bare, ovf, aki, ari, ami)
    - Disk (raw,vhd,vmdk,vdi,iso,qcow2,aki,ari,ami) 10
  - Manageable by a CLI or an API Rest
  - ▶ Image Store (Ceph, Swift, FS, S3)
  - Glance support image caching <sup>11</sup>



<sup>10.</sup> http://glance.openstack.org/formats.html

<sup>11.</sup> http://glance.openstack.org/cache.html

## OpenStack Block storage (Cinder)

- Enables management of volumes, volume snapshots, and volume types
- ► Support : RBD, iSCSI, Sheepdog, AoE, LeftHand
- ▶ Similar to Amazon EBS



## **OpenStack Identity managment (***Keystone***)**

- Provide an unified authentication across all openstack projects
- Keystone concepts (User managment)



- ▶ **Users** : a human user (login,password,email)
- ► **Tenants** : a group of users (project or organization)
- ► **Roles**: determine what operations an user is permitted to perform in a given tenant
- Keystone manage also services (services, endpoint, catalog)
- OpenStack's Identity API (XML/JSON API)
- Can be backed by LDAP

## OpenStack Network (Neutron)

- Provides networking connectivity to VMs
- Manage network (L2 and L3) with a Rest API
- Networking backend by plugins :
  - Open-vSwitch
  - Linux Bridge
  - OpenFlow
  - Floodlight
  - **•** ...

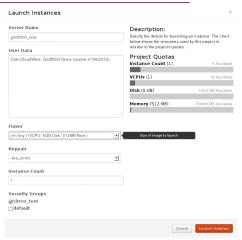
## **OpenStack Telemetry (***Ceilometer***)**

- Provide efficient collection of metering data, (CPU and network costs)
- Custom data by plug-ins.
- ▶ Produces **signed** metering messages that cannot be repudiated

## **OpenStack Orchestration (Heat)**

- ▶ Provide a **template-based** for describing a cloud application.
- ► Integrated with all OpenStack ressources
- ▶ Provide advanced features (ha, auto-scaling, ...)
- ► REST API,compatible with AWS CloudFormation

### OpenStack Dashboard (Horizon)



- Access and provision cloud resources through a web portal
- Credentials, users and projects management
- 4

Django module for easy integration/creation

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## **Development**



- Integrated with launchpad (bug, milestone, cas)
- ► Code-review https://review.openstack.org/
  - Git-review <sup>12</sup> (patch set lists / project setup / ease submit)
  - ▶ In console, fgerrit <sup>13</sup>
- ▶ Status http://status.openstack.org/zuul/
- ▶ Docs http://wiki.openstack.org
- ► IRC (oftc and freenode)

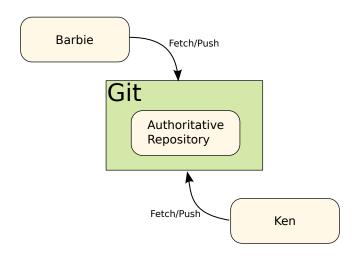


<sup>12.</sup> http://www.mediawiki.org/wiki/Gerrit/git-review

<sup>13.</sup> https://github.com/pandemicsyn/fgerrit

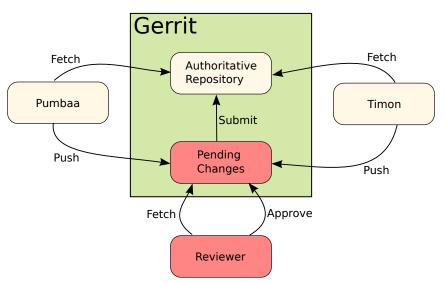
#### Git vs. Gerrit

#### Git workflow



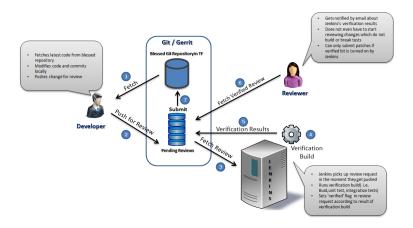
#### Git vs. Gerrit

#### **Gerrit workflow**



#### **Gerrit and CI workflow**

#### Git / Gerrit Work Flow with Jenkins Continuous Integration



Courtesy of http://blogs.collab.net/teamforge/teamforge-git-gerrit-integration-with-jenkins-ci

#### Let's start



- Documentation, démo, videos
  - https://wiki.openstack.org/wiki/Main\_Page
  - http://docs.openstack.org/
- Source code
  - https://github.com/openstack
  - ▶ https://github.com/stackforge
- Development environment
  - http://devstack.org/

## Sources, code

- ► Images and sources
  - http://ken.pepple.info/
  - http://openstack.org/
- ▶ Slides https://github.com/sbadia/slides

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