

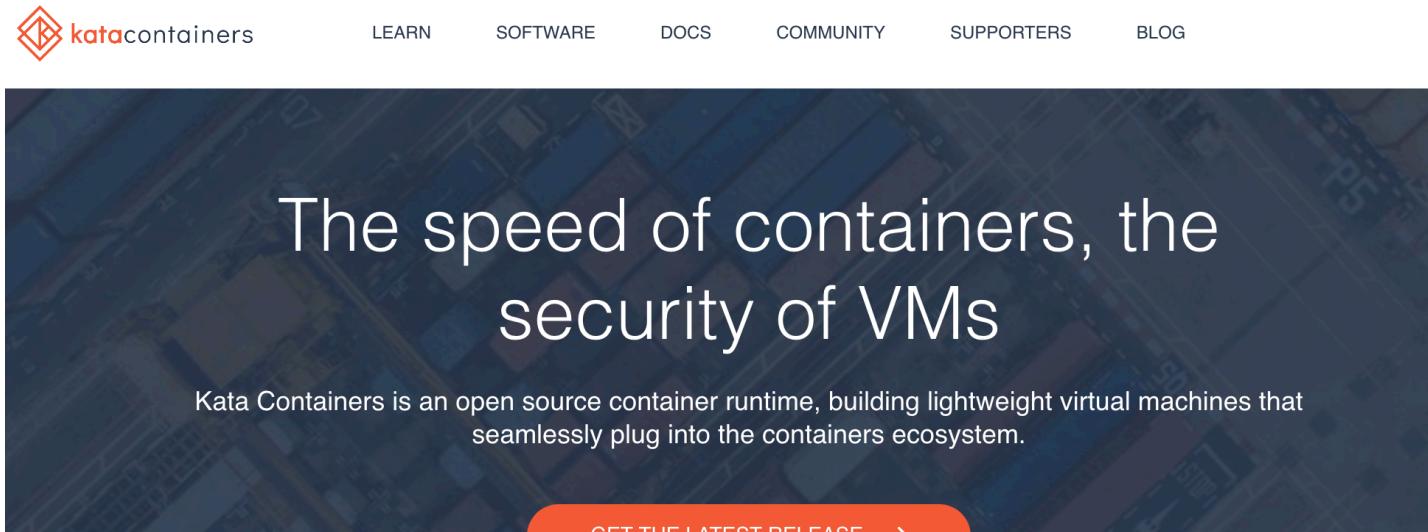


Virtual

# Container Isolation via Virtualization: Don't Forget to Shrink the Guest

*Dan Williams, IBM & Hsuan-Chi (Austin) Kuo, UIUC*

# Virtualization + containers = security?



The screenshot shows the Kata Containers website homepage. At the top, there is a navigation bar with links: LEARN, SOFTWARE, DOCS, COMMUNITY, SUPPORTERS, and BLOG. Below the navigation bar is a large, dark blue banner featuring a circuit board background. In the center of the banner, the text "The speed of containers, the security of VMs" is displayed in white. Below this text, a description reads: "Kata Containers is an open source container runtime, building lightweight virtual machines that seamlessly plug into the containers ecosystem." At the bottom of the banner is a red button with the text "GET THE LATEST RELEASE >".

**katacontainers**

LEARN SOFTWARE DOCS COMMUNITY SUPPORTERS BLOG

The speed of containers, the security of VMs

Kata Containers is an open source container runtime, building lightweight virtual machines that seamlessly plug into the containers ecosystem.

GET THE LATEST RELEASE >



# Virtualization + containers = security?

The screenshot shows the Kata Containers website with a dark blue header featuring the Kata Containers logo and navigation links for LEARN, SOFTWARE, BENEFITS, HOW IT WORKS, and FAQS. A large orange overlay box contains the Firecracker logo (a stylized flame icon) and the text "Firecracker". Below this, the main headline reads "Secure and fast microVMs for serverless computing". A subtext below the headline states: "Kata Containers is an open source project that allows you to easily and seamlessly plug into the containers ecosystem." At the bottom of the orange box is a call-to-action button labeled "GET THE LATEST RELEASE →".



# Virtualization + containers = security?

The screenshot shows the Weave Ignite website. At the top, there's a navigation bar with the Kata Containers logo, Learn, Software, Firecracker logo, Benefits, How It Works, and FAQs. Below the navigation is a large orange banner with the text "Weave Ignite" and "and fast microVMs for serverless computing". To the left of the banner is a section about Weave Ignite, a list of features, and a note about its security. A large orange lightning bolt icon is positioned between the text and the banner.

**Weave Ignite**

Weave Ignite is an open source Virtual Machine (VM) manager with a container UX and built-in GitOps management.

- Combines [Firecracker MicroVMs](#) with Docker / OCI images to unify containers and VMs.
- Works in a [GitOps](#) fashion and can manage VMs declaratively and automatically like Kubernetes and Terraform.

Ignite is fast and secure because of Firecracker. Firecracker is an [open source KVM implementation](#) from AWS that is optimised for [high security](#).



# Virtualization + containers = security?

The screenshot shows the Kata Containers website. At the top, there's a navigation bar with links for LEARN, SOFTWARE, BENEFITS, HOW IT WORKS, and FAQS. The SOFTWARE section features the Firecracker logo. Below the navigation is a large orange banner with the text "Weave Ignite" and "and fast microVMs". To the left of the banner, there's a brief description of Weave Ignite and a bulleted list of its features. To the right, there's a navigation bar for InfoQ with categories like Streaming, Machine Learning, Reactive, Microservices, Containers, Observability, and Security. A "DEVOPS" button is also present. The main content area features a large headline: "Containers in 2019: They're Calling it a [Hypervisor] Comeback".

Weave Ignite

Weave Ignite is an open source manager with a container U management.

- Combines [Firecracker](#) and [OCI images](#) to unify container management.
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**InfoQ**

Streaming Machine Learning Reactive Microservices Containers Observability Security

DEVOPS

## Containers in 2019: They're Calling it a [Hypervisor] Comeback

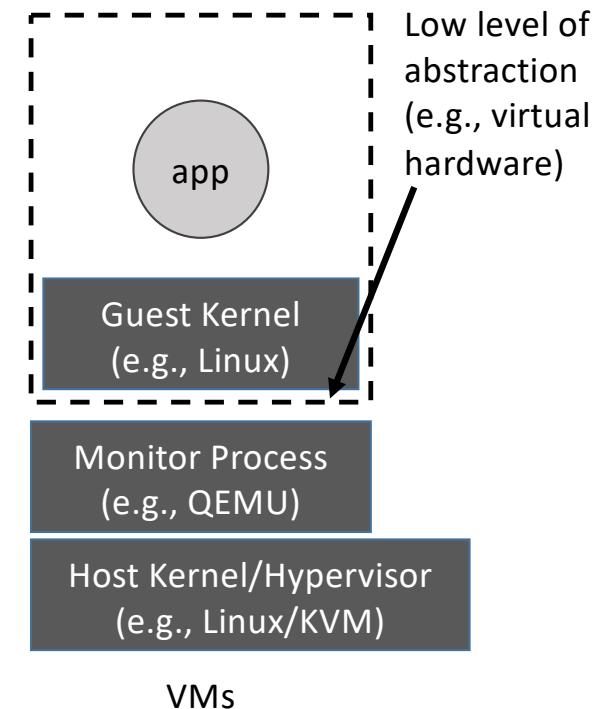
# But wait? Aren't VMs slow and heavyweight?



- Boot time?
- Memory footprint?
- Especially for environments like serverless??!!

# VMs are becoming lightweight

- Thin monitors
  - e.g., AWS Firecracker
  - Reduce complexity for performance (e.g., no PCI)

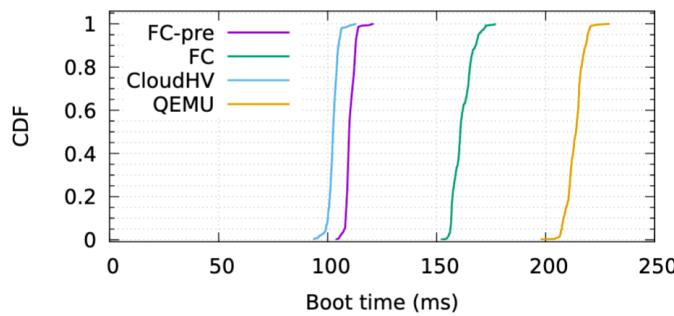


VMs

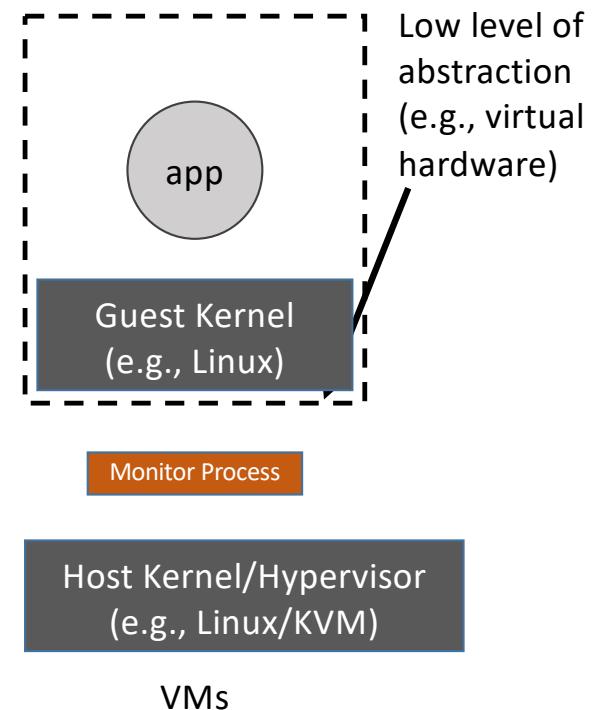


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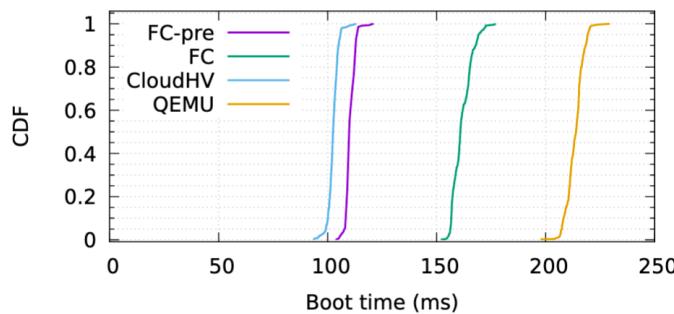


Firecracker boot times as reported  
in Agache et al., NSDI 2020



# VMs are becoming lightweight

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Firecracker boot times as reported  
in Agache et al., NSDI 2020

## My VM is Lighter (and Safer) than your Container

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### ABSTRACT

Containers are in great demand because they are lighter-weight than compared to virtual machines. On the downside, containers are less isolated than VMs. To the point where people run containers in virtual machines to achieve proper isolation. In this paper, we examine whether there is indeed a trade-off between isolation and performance (or lack thereof). We find that VMs can be as nimble as containers, as long as they are small and the toolstack is fast enough. We also find that the overhead of running a VM is negligible for specialized applications and with Tiny, a tool that enables creating tailor-made, trim-down Linux virtual machines by thinning out the kernel, memory management, and enough to ensure good performance since the virtualization bottleneck (the toolstack) becomes the performance bottleneck.

We present LightVM, a new hypervisor built on top of Xen that is designed to offer fast boot-times regardless of the number of active VMs. LightVM features a complete redesign of Xen's domain placement, aiming at minimizing the overhead of distributed locks when interacting with the hypervisor to a minimum. LightVM can boot a VM in 2.2ms, comparable to Forkexec on Linux (1ms), and two orders of magnitude faster than QEMU (200ms). LightVM can pack thousands of LightVM guests on modest hardware with memory and CPU usage comparable to that of processes.

ACM Reference Format:  
Manco, Philippe, Costin Lupu, Florian Schmidt, Jose Mendes, Simon Kuenzer, Sumit Sati, Kenichi Yasukata, Costin Raiciu, and Felipe Huici. My VM is Lighter (and Safer) than your Container. In *Proceedings of SOSP '17: ACM SIGOPS 26th Symposium on Operating Systems Principles*, Shanghai, China, October 28, 2017 (SOSP '17). 14 pages. DOI: <https://doi.org/10.1145/3131274.3131275>

CCS CONCEPTS  
• Software and its engineering → Virtual machines; Operating Systems;

KEYWORDS  
Virtualization, unikernels, specialization, operating systems, hypervisors, container, monitor, virtual machine.

ACM Reference Format:  
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1 INTRODUCTION

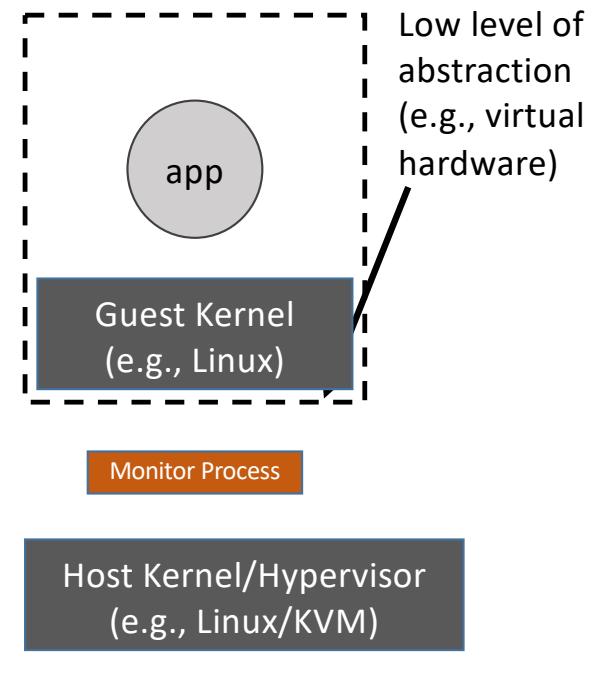
Lightweight virtualization technologies such as Docker [6] and LXC [25] are gaining enormous traction. Google, for instance, is reported to run all of its services in containers [4].

Containerization is also adopted by major cloud providers from a number of major players including Amazon's Container Service [32], Amazon's EC2 Container Service and Lambda offshoot [1], Microsoft's Azure Container Service [10],

Beyond these services, lightweight virtualization is crucial to a wide range of use cases, including just-in-time instantiation of VMs, serverless computing, firewalls, denial-of-service attacks, TCP acceleration proxies, content caches, etc.) and

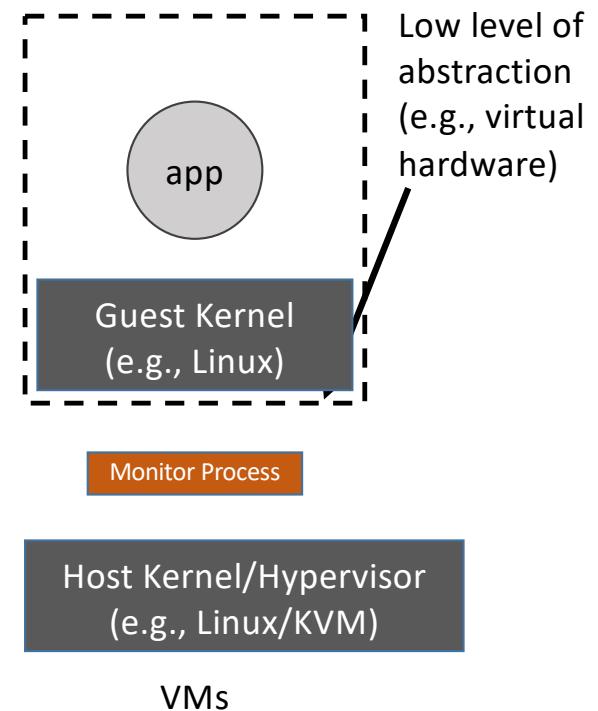
NEUTRINO [11] all while maintaining significant cost reductions.

Manco et al., SOSP 2017



# VMs are becoming lightweight

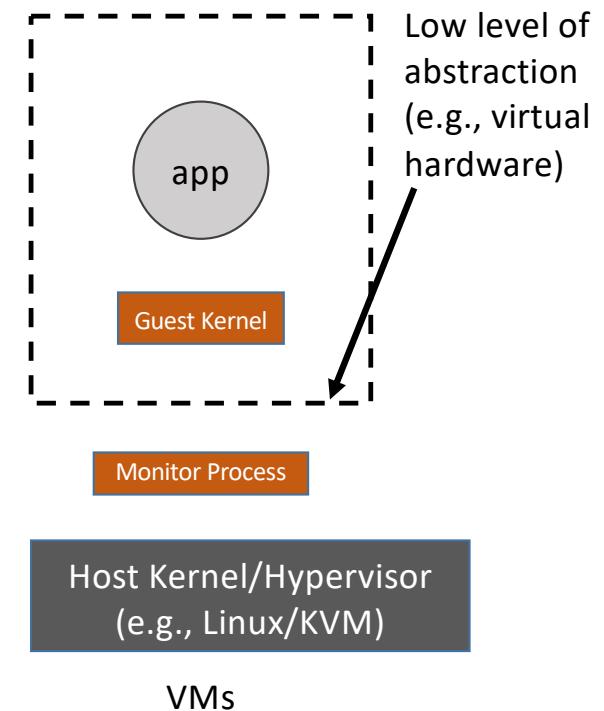
- Thin monitors
  - e.g., AWS Firecracker
  - Reduce complexity for performance (e.g., no PCI)
- What about thin guests?



IBM

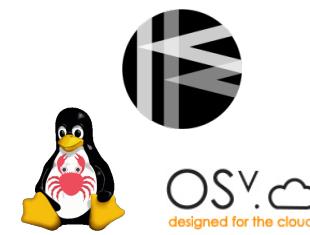
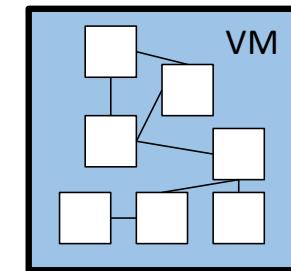
# VMs are becoming lightweight

- Thin monitors
  - e.g., AWS Firecracker
  - Reduce complexity for performance (e.g., no PCI)
- What about thin guests?
  - Userspace: (e.g., Ubuntu --> Alpine Linux)
  - Kernel configuration (e.g., TinyX)
  - **How thin can you go?**



# Unikernels are thin guests to the extreme

- An application linked with **library OS** components
  - Run on **virtual hardware** (like) abstraction
  - Single CPU
  - Language-specific
    - MirageOS (OCaml)
    - IncludeOS (C++)
  - Legacy-oriented
    - Rumprun (NetBSD-based)
    - Hermitux
    - OSv
- Claim binary compatibility with Linux



# Unikernels are great

- Small kernel size
- Fast boot time
- Performance
- Security



# Unikernels are great... but

- Small kernel size
- Fast boot time
- Performance
- Security
- Lack full Linux support
- Hermitux: supports only 97 system calls
- OSv:
  - application needs to be compiled with –PIE, can't use TLS
  - Static-linked applications are not supported
  - Fork() , execve() are not supported
  - Special files are not supported such as /proc
  - Signal mechanism is not complete
- Rumprun: only 37 curated applications
- Community is too small to keep it rolling





Lupine Linux  
“Unikernel”

Can Linux

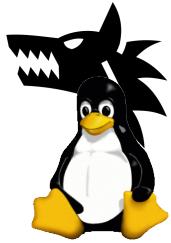
> **be as small as**

> **boot as fast as**

> **outperform**

unikernels?

IBM



Lupine Linux  
“Unikernel”

## Can Linux

> **be as small as**

> **boot as fast as**

> **outperform**

unikernels?

- Spoiler alert: Yes!
  - 4MB image size
  - 23 ms boot time
  - Up to 33% higher throughput



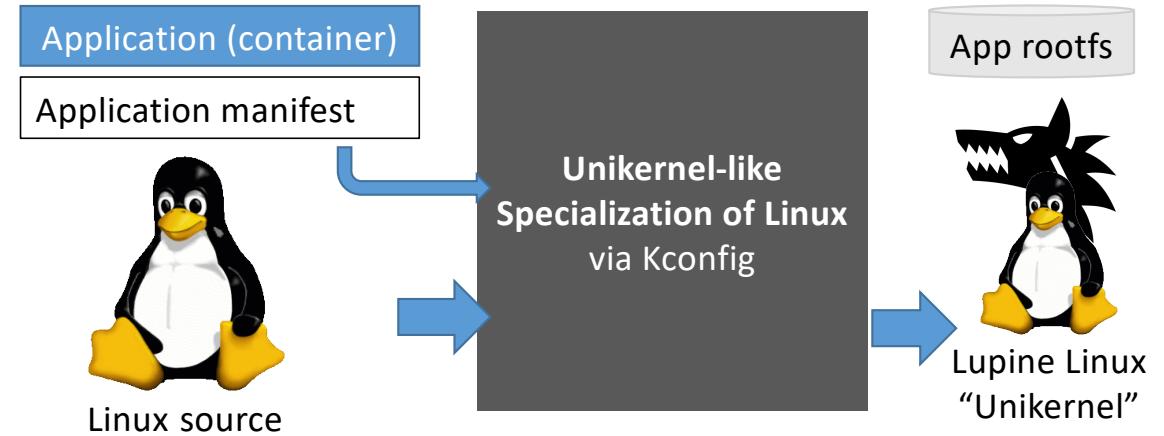
Segue to Austing talking about...

- Lupine Linux



# Lupine Linux Overview and Roadmap

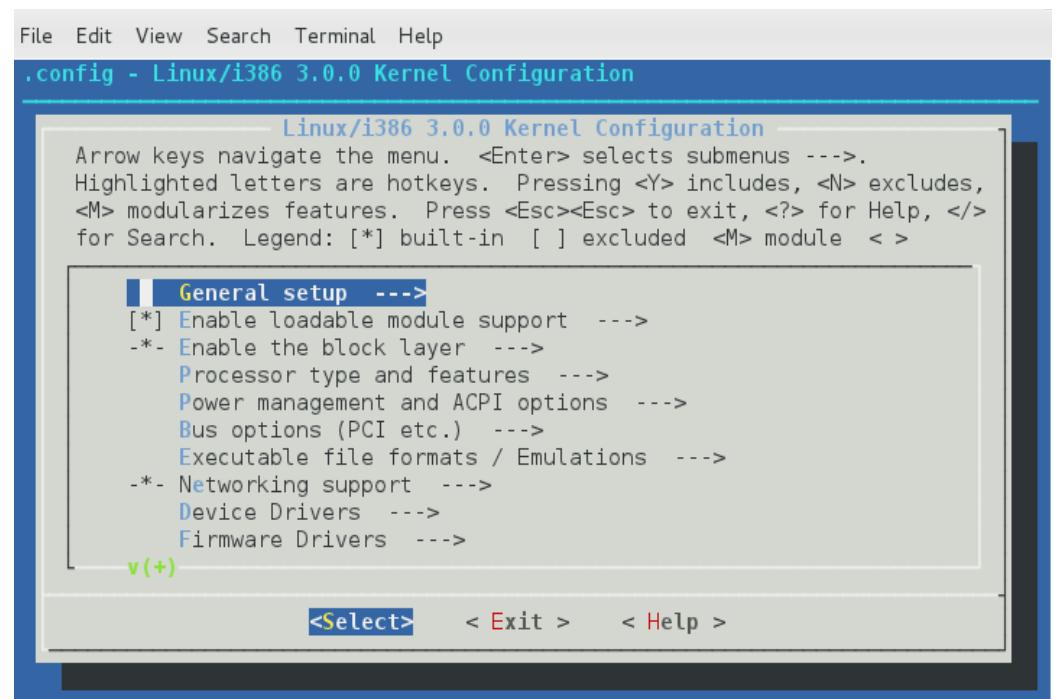
- Introduction
- Lupine Linux
- Evaluation
- Related Work



IBM

# Unikernels are all about specialization

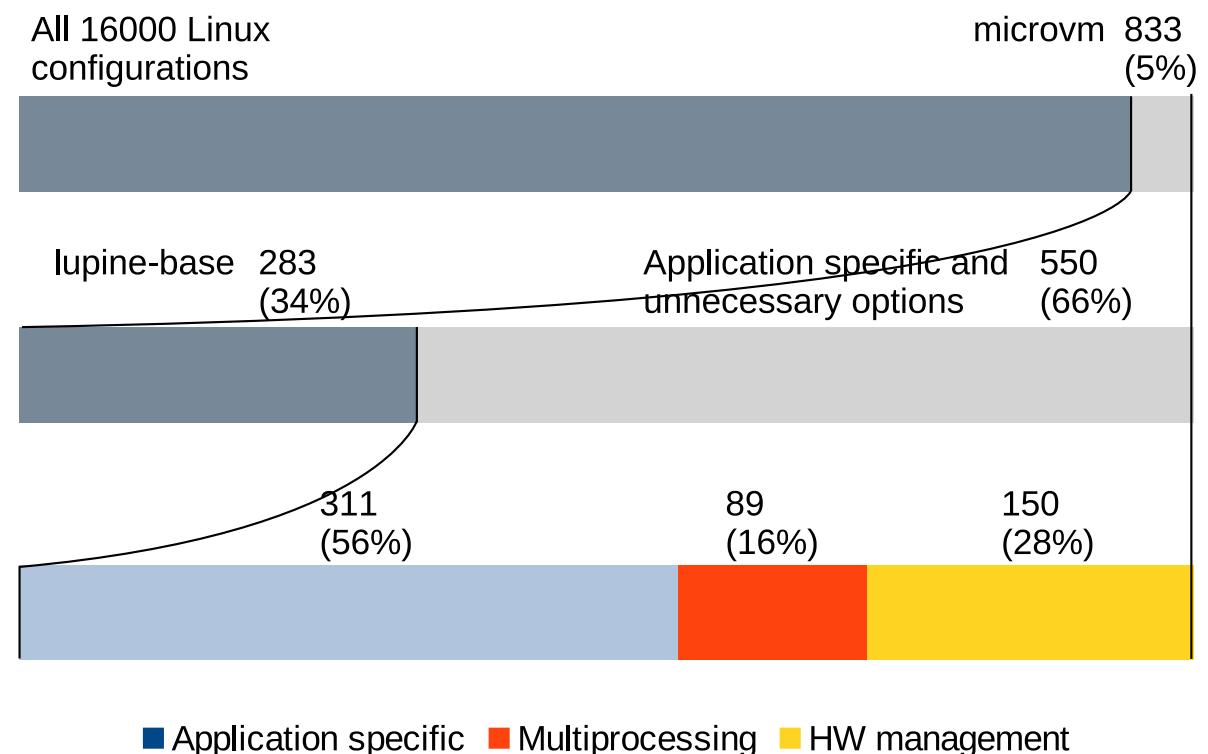
- Unikernels include only what is needed
- Linux is very configurable
  - Kconfig
  - 16,000 options
    - Drivers
    - Filesystems
    - Processor features
    - ...



IBM

# Specializing Linux through configuration

- Start with Firecracker MicroVM configuration
- Can we remove even more?
  - Application-specific options
  - Multiprocessing
  - HW management



# Specializing for lightweight VMs

- Do we need support for multiple trust domains?
  - Related to isolating, accounting for processes
    - Cgroups, namespaces, SELinux, seccomp, KPTI
  - SMP, NUMA
  - Module support
- Do we need support for general hardware?
  - Intended to run as VMs in the cloud
  - MicroVM removes many drivers and arch-specific configs
  - Lupine removes more, including power mgmt



# Application-specific options

- Example: system calls

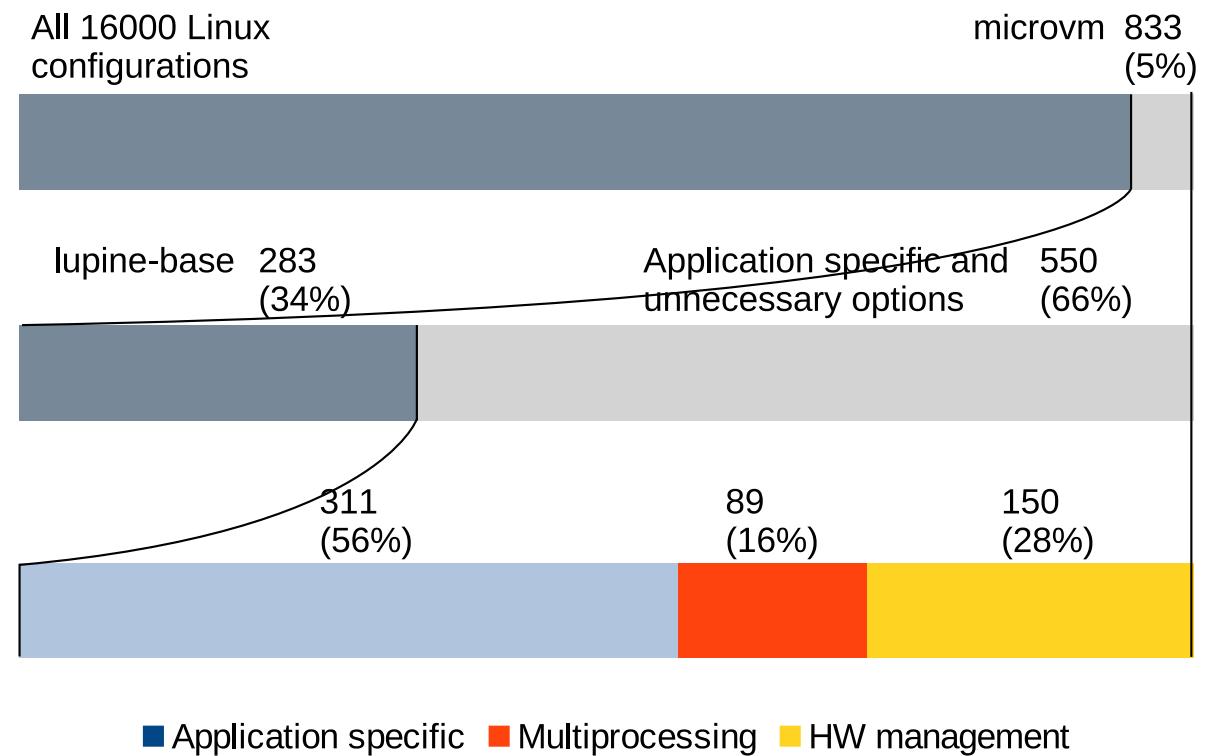
- Kernel services
  - e.g., /proc, sysctl
- Kernel library
  - Crypto routines
  - Compression routines

Option	Enabled System Call(s)
ADVISE_SYSCALLS	madvise, fadvise64
AIO	io_setup, io_destroy, io_submit, io_cancel, io_getevents
BPF_SYSCALL	bpf
EPOLL	epoll_ctl, epoll_create, epoll_wait, epoll_pwait
EVENTFD	eventfd, eventfd2
FANOTIFY	fanotify_init, fanotify_mark
FHANDLE	open_by_handle_at, name_to_handle_at
FILE_LOCKING	flock
FUTEX	futex, set_robust_list, get_robust_list
INOTIFY_USER	inotify_init, inotify_add_watch, inotify_rm_watch
SIGNALFD	signalfd, signalfd4
TIMERFD	timerfd_create, timerfd_gettime, timerfd_settime



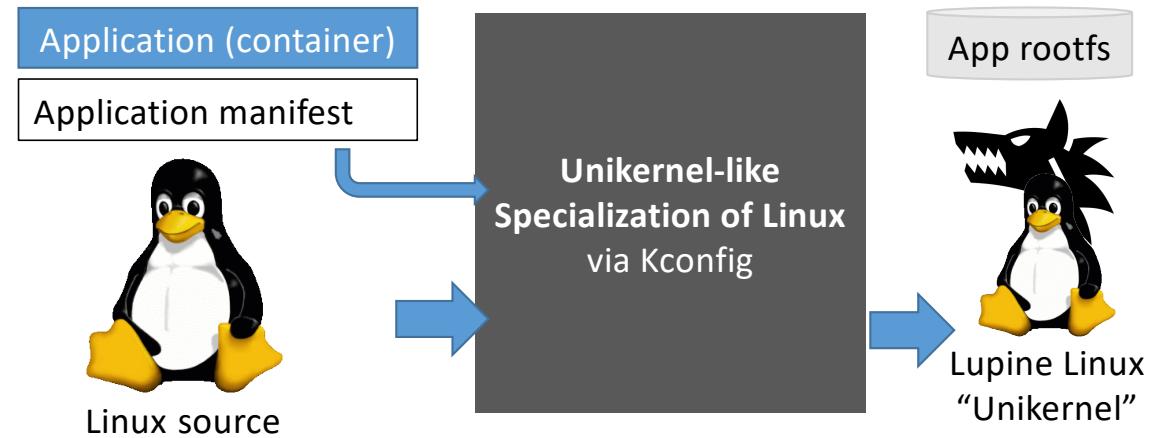
# How to get an app-specific kernel config

- Start with lupine-base
- Manual trial and error
  - Guided by application output
  - E.g., *the futex facility returned an unexpected error code*  
=> CONFIG\_FUTEX
- In general, this is a hard problem



# Lupine Linux Overview and Roadmap

- Introduction
- Lupine Linux
- Evaluation
- Related Work



IBM

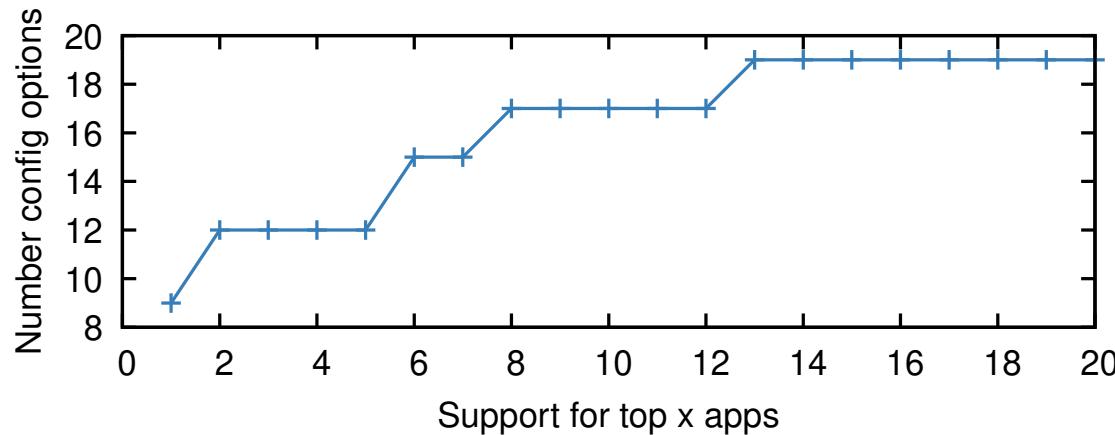
# Evaluation setup

- Machine setup
  - CPU: Intel(R) Xeon(R) CPU E3-1270 v6 @ 3.80GHz
  - Mem: 16 GB
- VM setup
  - Hypervisor : firecracker
  - 1 VCPU, 512 MB Mem
  - Guest: Linux 4.0



# Configuration Diversity

- Manually determined app-specific configurations
- 20 top apps on Docker hub (83% of all downloads)
- Only 19 configuration options required to run all 20 applications: *lupine-general*



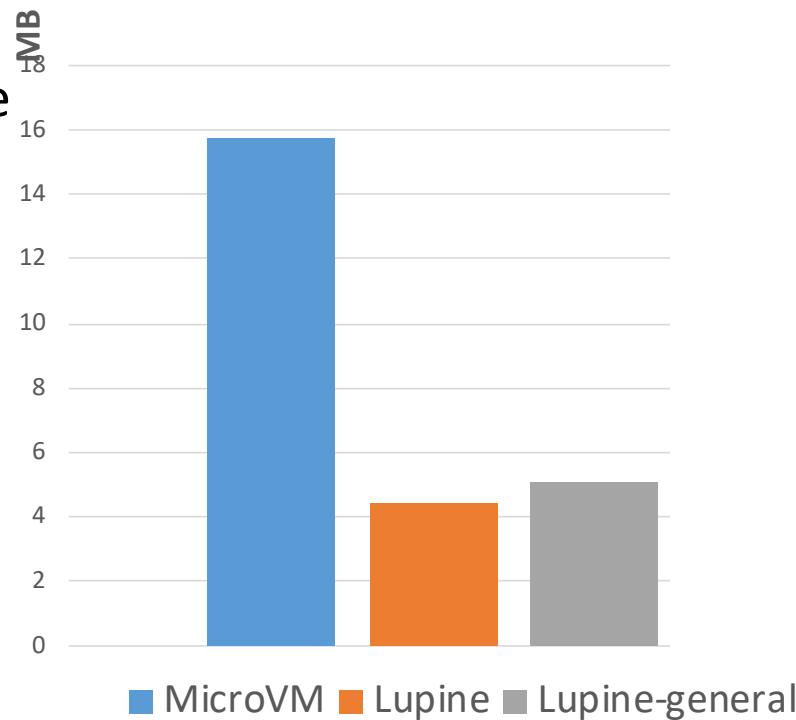
Name	Downloads	Description	# Options atop <i>lupine-base</i>
nginx	1.7	Web server	13
postgres	1.6	Database	10
httpd	1.4	Web server	13
node	1.2	Language runtime	5
redis	1.2	Key-value store	10
mongo	1.2	NOSQL database	11
mysql	1.2	Database	9
traefik	1.1	Edge router	8
memcached	0.9	Key-value store	10
hello-world	0.9	C program "hello"	0
mariadb	0.8	Database	13
golang	0.6	Language runtime	0
python	0.5	Language runtime	0
openjdk	0.5	Language runtime	0
rabbitmq	0.5	Message broker	12
php	0.4	Language runtime	0
wordpress	0.4	PHP/mysql blog tool	9
haproxy	0.4	Load balancer	8
influxdb	0.3	Time series database	11
elasticsearch	0.3	Search engine	12

**Table 3.** Top twenty most popular applications on Docker Hub (by billions of downloads) and the number of additional configuration options each requires beyond the *lupine-base* kernel configuration.<sup>9</sup>



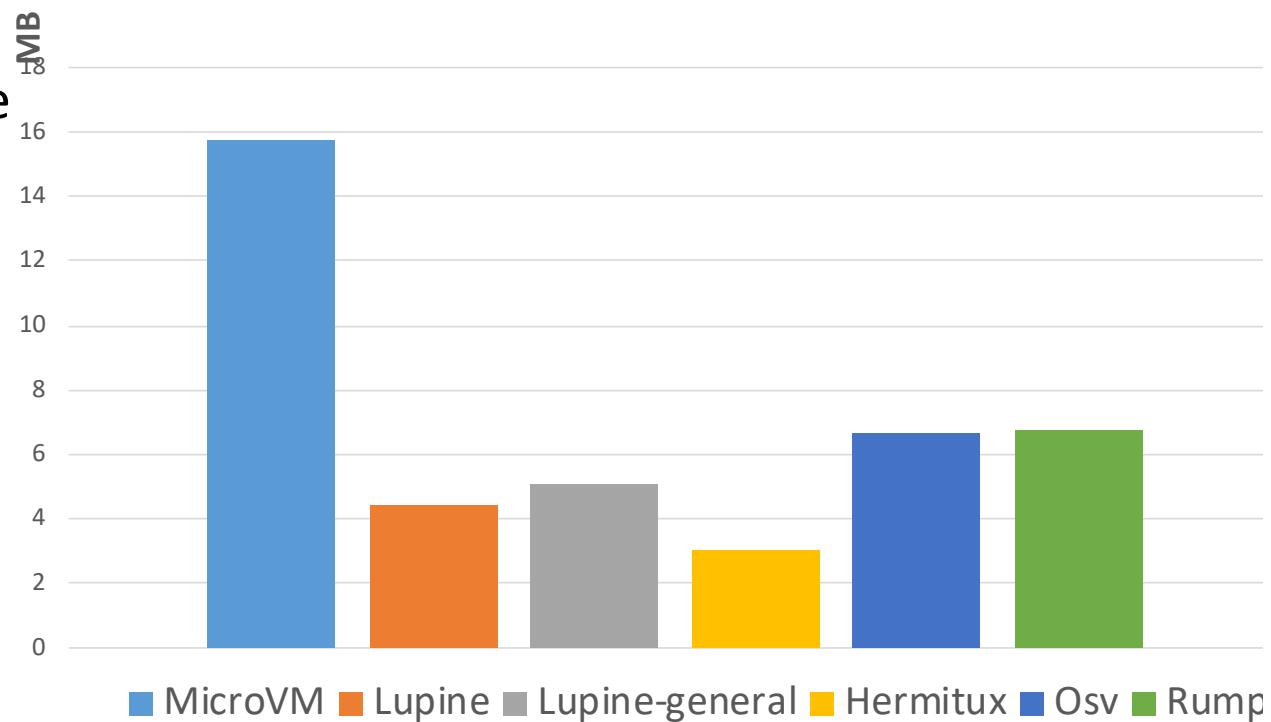
# Kernel image size

- Configuration is effective
- 4 MB
- 27% - 33% of MicroVM



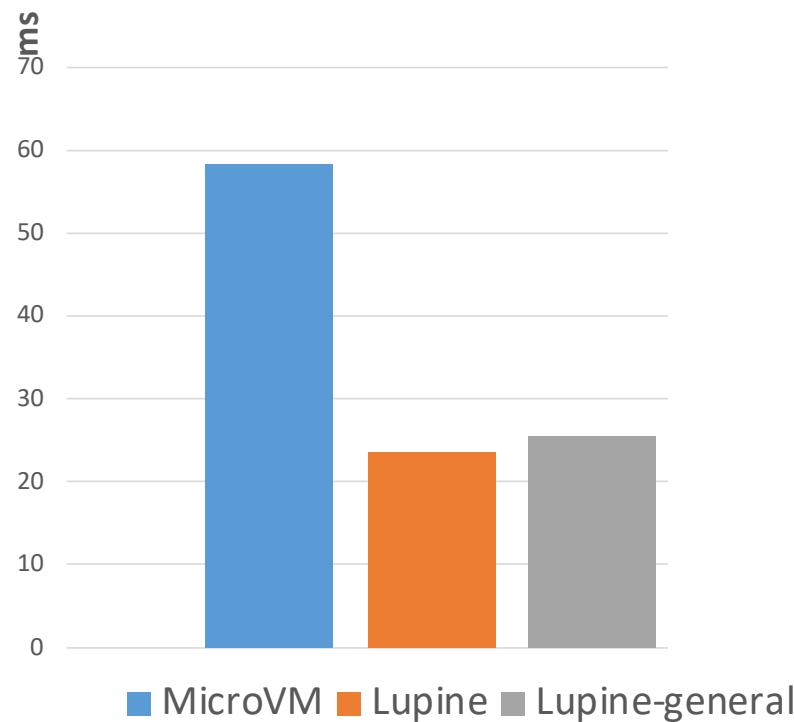
# Kernel image size

- Configuration is effective
- 4 MB
- 27% - 33% of MicroVM
- *lupine-general* is comparable with unikernels! (Rump, OSv)



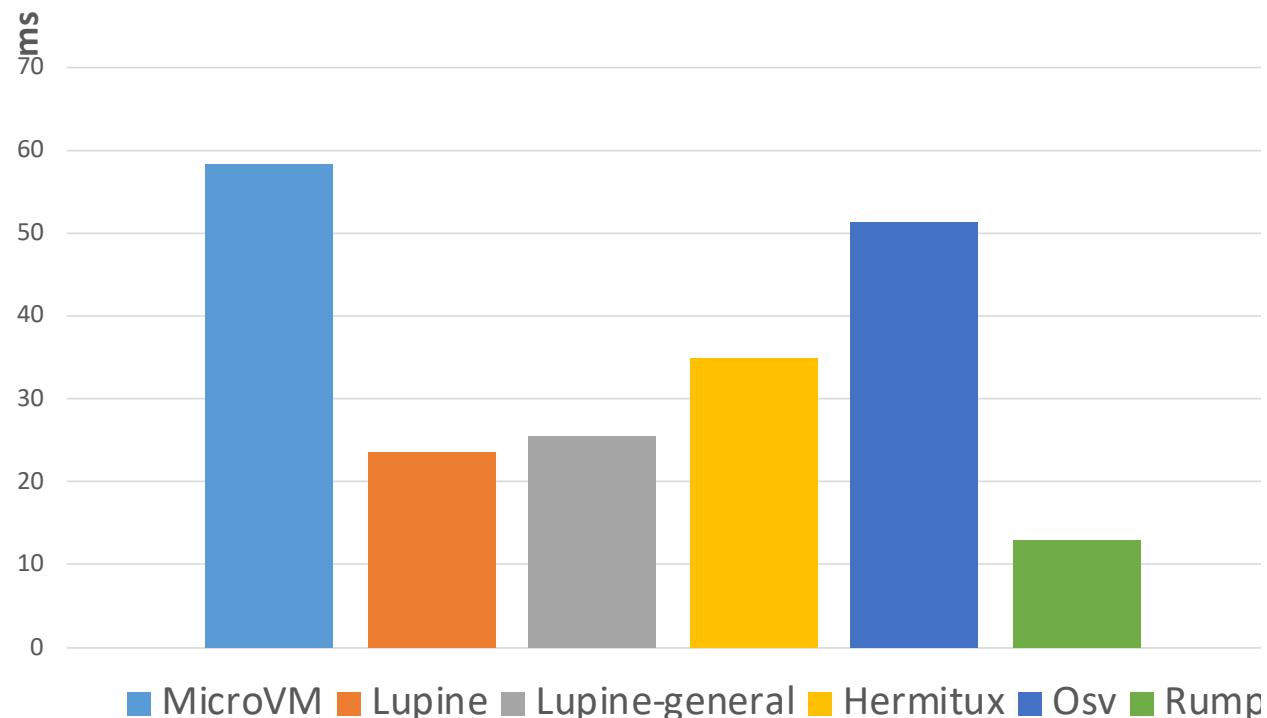
# Boot time

- Measured via I/O port write from guest
- Way better than MicroVM! (59%)



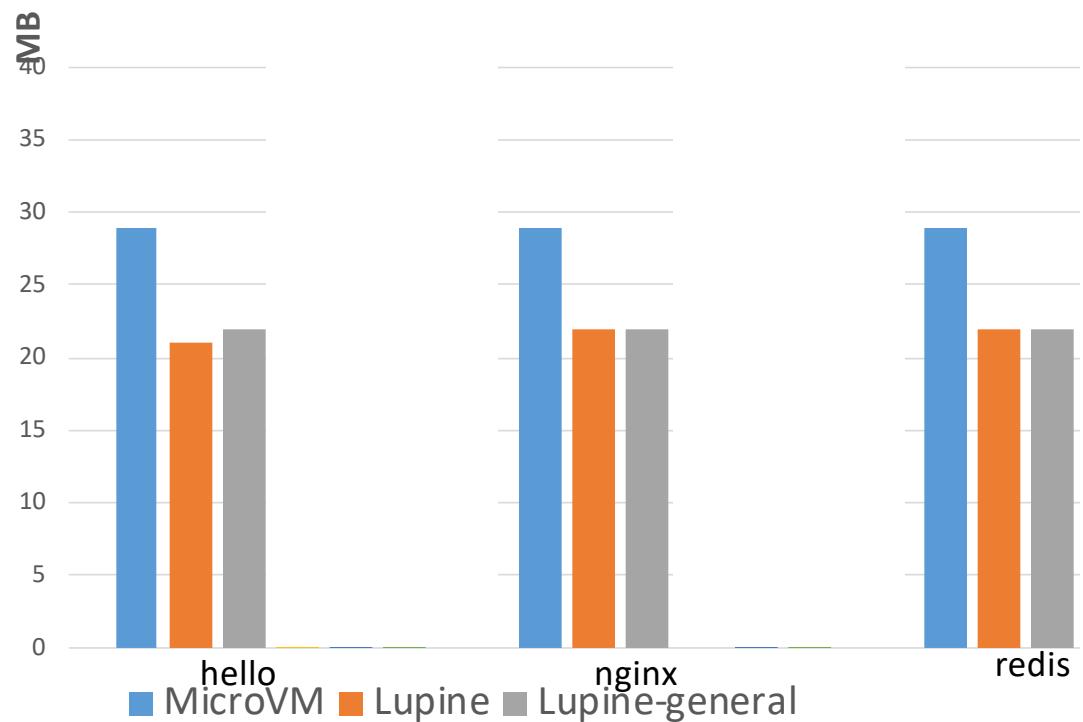
# Boot time

- Measured via I/O port write from guest
- Way better than MicroVM! (59%)
- Even *Lupine-general* boots faster than Hermitux, OSv



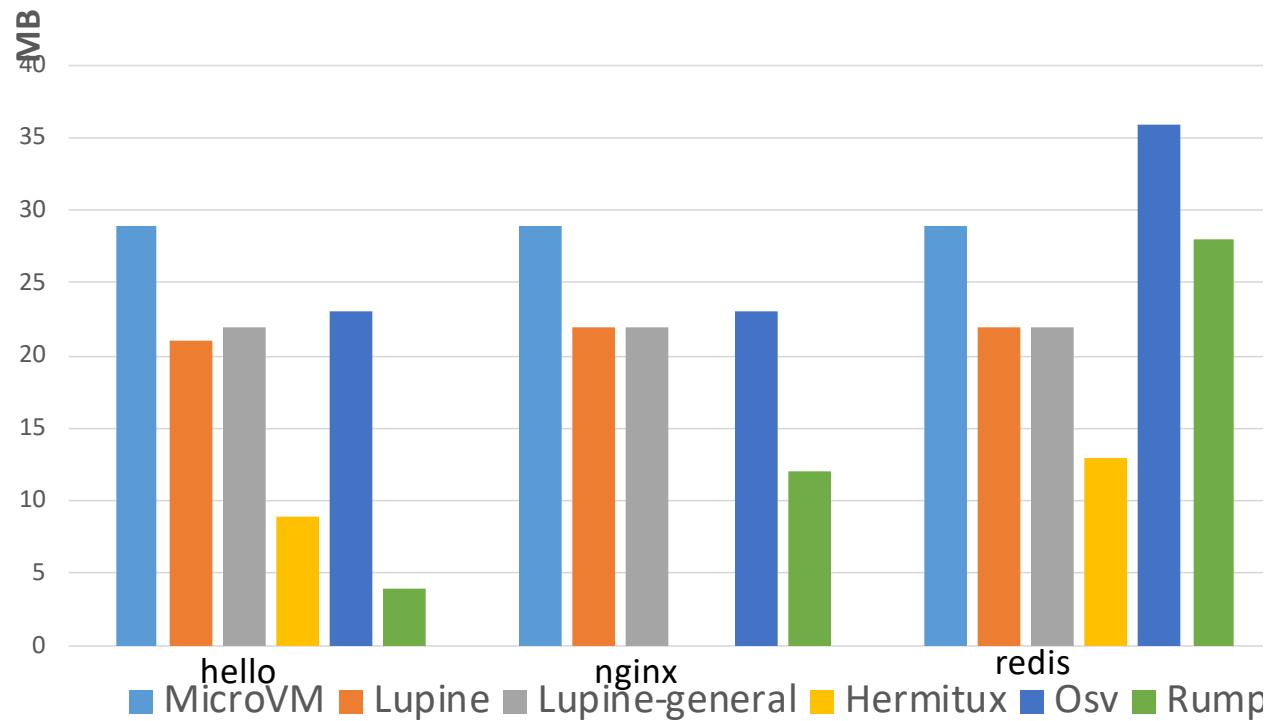
# Memory Footprint

- Repeatedly tested app with decreasing memory allotment
- Better than MicroVM(28%)



# Memory Footprint

- Repeatedly tested app with decreasing memory allotment
- Better than MicroVM(28%)



# Application performance

- Throughput normalized to MicroVM
- Lupine outperforms MicroVM by up to 29%

Name	redis-get	redis-set	nginx-conn	nginx-sess
MicroVM	1.00	1.00	1.00	1.00
<b>Lupine</b>	1.20	1.21	1.29	1.16
Lupine-general	1.19	1.20	1.29	1.15
Hermitux	.66	.67		
OSv			.87	.53
Rump	.99	.99	1.25	.53

**Table 4.** Application performance normalized to MicroVM  
(Note: higher value is better).



# Related work

- Unikernel-like work that leverages Linux
  - LightVM (TinyX): VMs can be as light as containers
  - X-Containers: Xen paravirt for Linux to be a libOS
  - UKL: modify Linux build to include kernel call to application main
- Linux configuration studies
  - Alharthi et al.: 89% of 1530 studied vulnerabilities nullified via config specialization
  - Kurmus et al.: 50-85% of attack surface reduction via configuration



Segue back to Dan for open challenges...



# Takeaways

- **Specialization is important:**
  - 73% smaller image size, 59% faster boot time, 28% lower memory footprint and 33% higher throughput than the state-of-the-art microVM
- **Specialization per application may not be:**
  - 19 options (lupine-general) cover at least 83% of downloaded apps with at most 4% reduction in performance



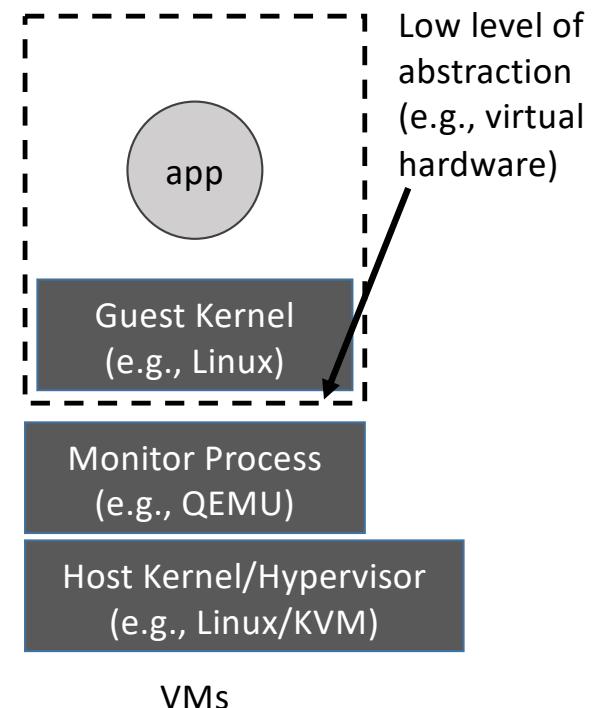
# Getting Lupine benefits into community

- Most benefits are achieved through specialized config
  - But *lupine-general.config* can run top 20 Docker containers
- Challenges/risks
  - How do we know lupine-general is general enough?
    - Research needed: discovery vs. fallback?
  - Tension with container ecosystem (kata agent --> more general kernel config?)
    - Research needed: bloat-aware agent design?



# Continuing challenges with virtualization-enabled containers

- Sharing for container-like performance
- E.g., volume sharing
  - Virtiofs
- How to ensure safety?



VMs



# Thank you!

- EuroSys 20 Paper: <https://dl.acm.org/doi/10.1145/3342195.3387526>
- <https://github.com/hckuo/Lupine-Linux>
- [djwillia@us.ibm.com](mailto:djwillia@us.ibm.com)
- [hckuo2@illinois.edu](mailto:hckuo2@illinois.edu)

