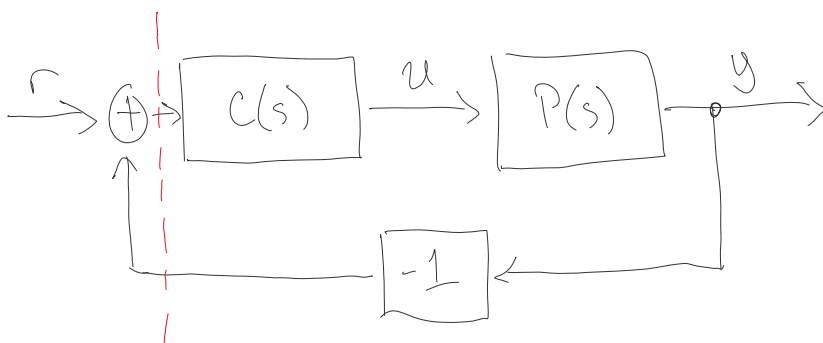


goal: frequency-domain controller synthesis

- (a) Nyquist stability criterion if $L=PC$ has no poles in right-half \mathbb{C} :
 then $\frac{L}{1+L} = \frac{PC}{1+PC}$ is stable $\iff \Omega$ does not encircle $-1 \in \mathbb{C}$
- (b) stability margins gain margin g_m : distance from Ω to -1 in $|L|$
 phase margin φ_m : distance from Ω to -1 in $\angle L$
- (c) root locus can predict effect of large and small proportional feedback gain using poles, zeros, and $\# \text{poles} - \# \text{zeros}$ of process P
- (d) proportional-integral-derivative (PID)

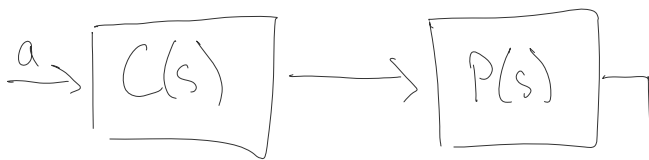
(a) Nyquist stability criterion [AMv2 Ch 10.1, 10.2] [Nv7 Ch 10.3]

• key idea: assess stability, robustness, & sensitivity
 of closed-loop systems by studying open-loop systems

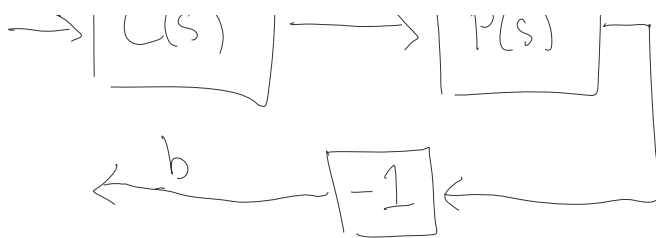


} closed-loop system
 has transfer function

$$G_{cl} = \frac{PC}{1+PC} = \frac{L}{1+L}$$



} open-loop system
 has transfer function



has transfer function
 $G_{ba} = -PC = -L$

we'll consider 2 ways the open-loop transfer function tells us about stability of the closed-loop system:

1°. algebraic observation 2°. thought experiment

1°. algebraic observation: what does $L(s) = P(s)C(s)$ say about

$$G_{yr}(s) = \frac{P(s)C(s)}{1 + P(s)C(s)} = \frac{L(s)}{1 + L(s)}$$

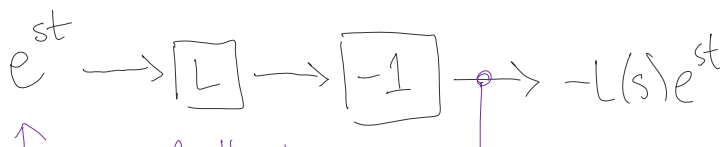
→ what happens if $\exists s^* \in \mathbb{C}$ s.t. $L(s) = P(s)C(s) = -1$?

— then as $s \rightarrow s^*$: $|G_{yr}(s)| = \left| \frac{P(s)C(s)}{1 + P(s)C(s)} \right| \xrightarrow{s \rightarrow s^*} \left| \frac{-1}{1 - 1} \right| \rightarrow \infty$

* practically speaking: system response is unbounded (unstable)
 for inputs $\approx e^{s^*t}$

• but practically speaking, we're only concerned with $s = j\omega$,
 so we're only worried if $\exists \omega^* \in \mathbb{R}$ s.t. $L(j\omega^*) = P(j\omega^*)C(j\omega^*) = -1$

2°. thought experiment



• Nyquist experiment

$$e \rightarrow |L| \rightarrow |-1| \rightarrow -L(s)e^{st}$$

what happens when we close feedback loop?

- what happens to e^{st} if
- (i) $|L(s)| < 1$ — attenuated, i.e. $\rightarrow 0$
 - (ii) $|L(s)| > 1$ — amplified, i.e. $\rightarrow \infty$
 - (iii) $|L(s)| = 1$ — sustained

when we close the loop?

- conclude again that $L(s) = -1$, i.e. $|L(s)| = 1$, $\angle L(s) = \pi = 180^\circ$ is a critical point for L along imaginary axis

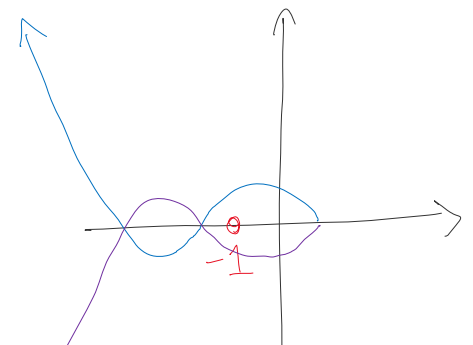
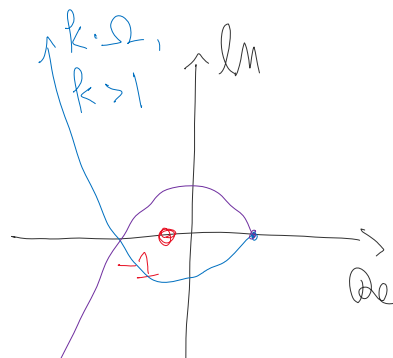
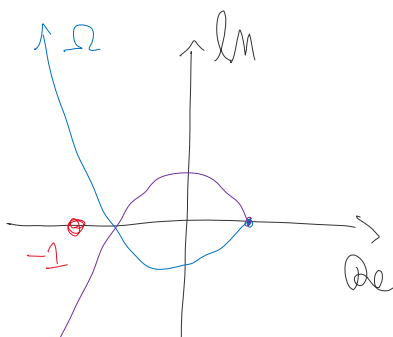
* it turns out that the graph of $L(j\omega)$ — Nyquist plot

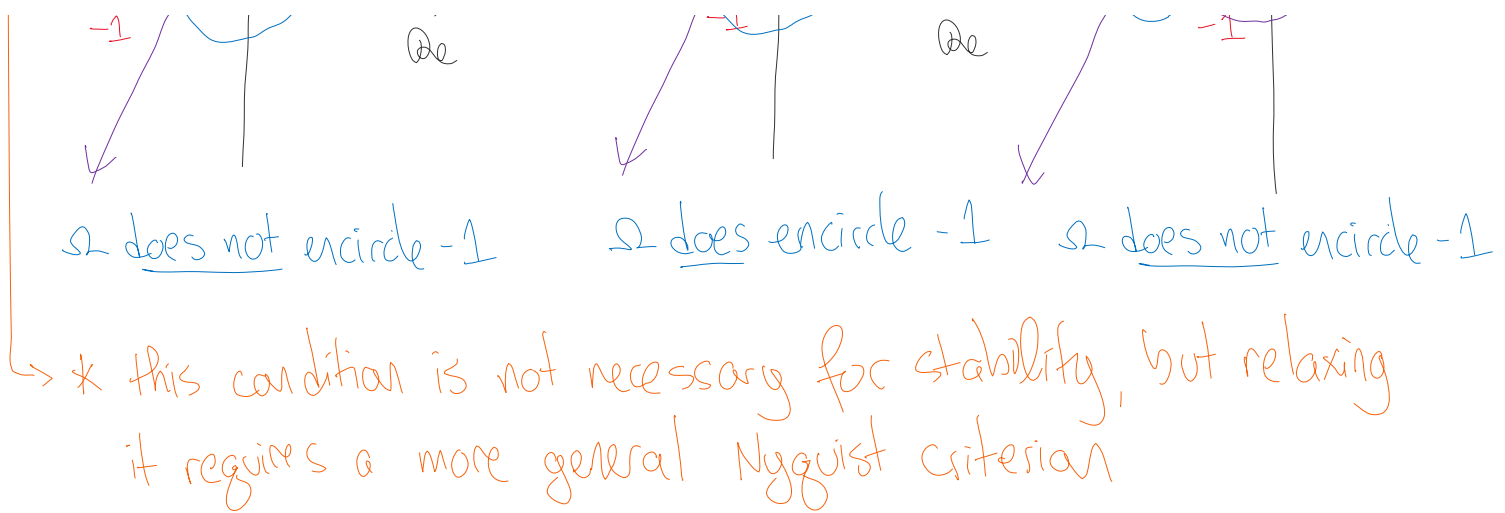
$$\Omega = \{L(j\omega) \in \mathbb{C} : -\infty < \omega < +\infty\}$$

thm: (Nyquist stability criterion) ← application of argument principle

if L has no poles in the right-half plane

then $\frac{L}{1+L} = \frac{PC}{1+PC}$ is stable $\iff \Omega$ does not encircle $-1 \in \mathbb{C}$

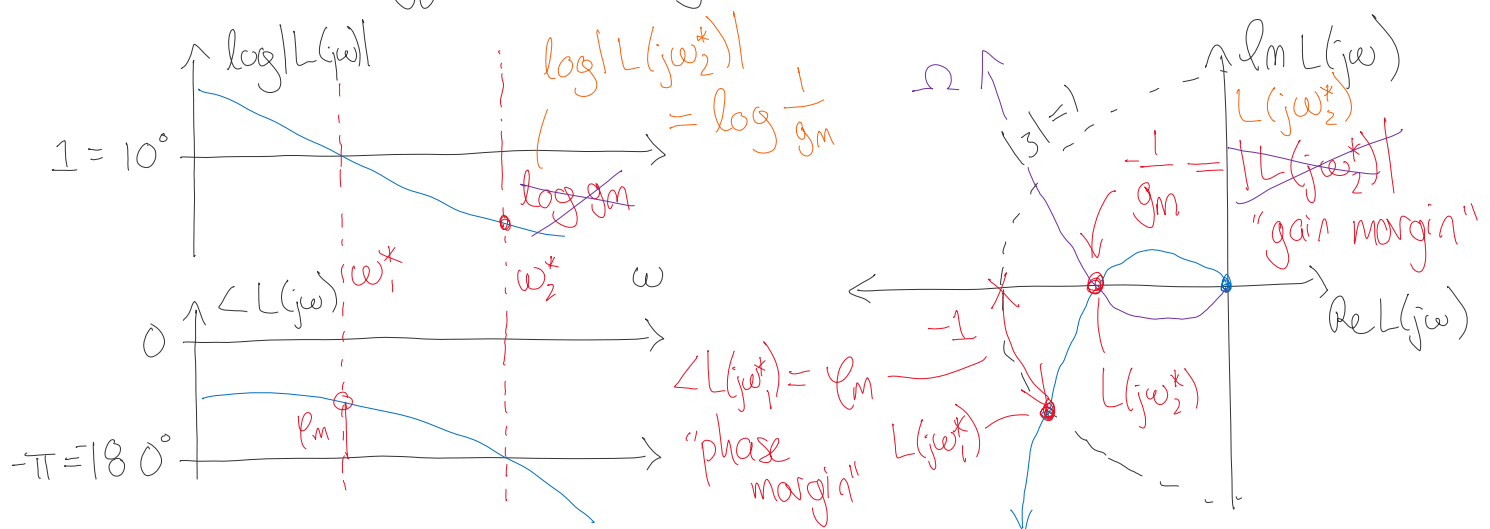




(b) stability margins [AMv2 Ch 10.3] [Nv7 Ch 10.7]

• given that a closed-loop system $\frac{PC}{1+PC}$ is stable, $L=PC$

we can use Nyquist stability criterion to assess robustness:



→ use Bode plot of L to sketch Nyquist plot

* what if we know $L=PC$ only approximately, i.e. $\tilde{L} = \tilde{P}\tilde{C} \approx L$?

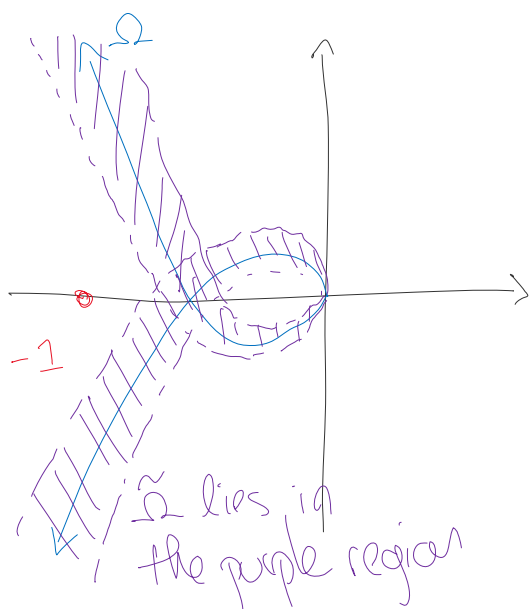
eg. if we have model uncertainty/inaccuracy in process $\tilde{P} \approx P$

eg. if we have implementation error in controller $\tilde{C} \approx C$

from components, amplifiers, A2D having errors/tolerances

→ Nyquist stability criterion gives a robustness measurement:
how far is Ω from $-1 \in \mathbb{C}$?

* if $\tilde{C} \simeq C$ and $\tilde{P} \simeq P$ then $\tilde{L} = \tilde{P}C \simeq \tilde{P}\tilde{C}$ so $\tilde{\Omega} \simeq \Omega$:



→ so measuring distance from $\Omega \subset \mathbb{C}$ to $-1 \in \mathbb{C}$ gives a margin of stability:

g_m : distance from Ω to -1
if we only change $|L|$

φ_m : distance from Ω to -1
if we only change $\angle L$

(c) root locus [AMv2 ch 12.5] [Nv7 ch 9]

• considers a process $P(s) = \frac{b(s)}{a(s)} = \frac{b_0 s^m + b_1 s^{m-1} + \dots + b_m}{s^n + a_1 s^{n-1} + \dots + a_n}$

that we seek to control using proportional feedback: $C(s) = k > 0$

– then we know the closed-loop transfer function is

$$\frac{PC}{1+PC} = \frac{k \frac{b}{a}}{1 + k \frac{b}{a}} \cdot \frac{a}{a} = \frac{k b(s)}{a(s) + k \cdot b(s)}$$

→ so the closed-loop characteristic polynomial is

→ so the closed-loop characteristic polynomial is

$$\tilde{a}(s) = a(s) + k \cdot b(s)$$

* we'll analyze roots of \tilde{a} in two regimes: large & small k

1°: small $k > 0$: as $k \rightarrow 0$, $\tilde{a} \rightarrow a$, so roots of $\tilde{a} \rightarrow$ roots of a

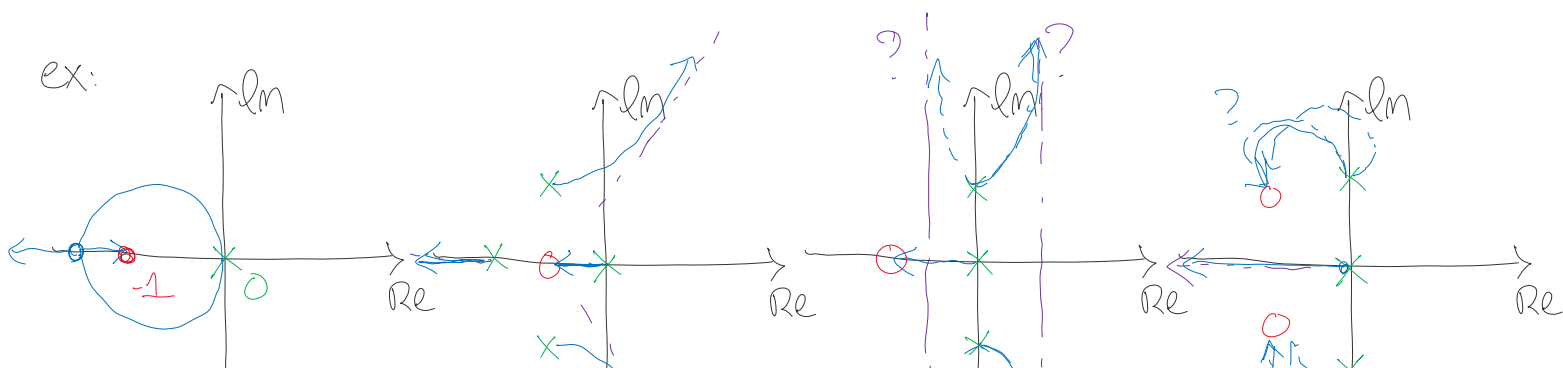
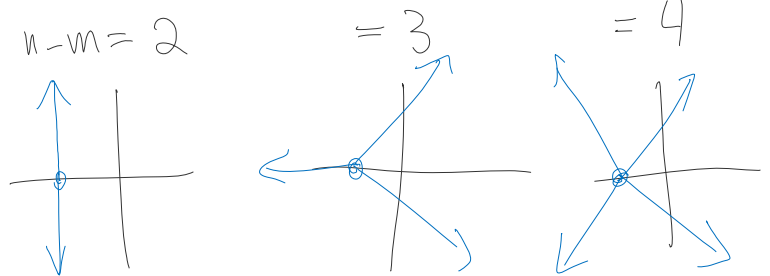
2°: large $k > 0$ and $s \in \mathbb{C}$: as $k, |s| \rightarrow \infty$,

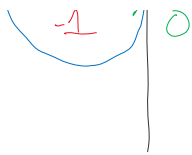
$$\tilde{a}(s) = b(s) \cdot \left(\frac{a(s)}{b(s)} + k \right) \simeq b(s) \cdot \left(\frac{s^{n-m}}{b_0} + k \right)$$

* assuming $n > m$, so P is strictly proper, i.e. causal,

the roots of $\tilde{a}(s) \rightarrow \left\{ \begin{array}{l} \text{roots of } b(s) \\ \text{and } \sqrt[n-m]{-b_0 k} \end{array} \right.$

→ so as $k, |s| \rightarrow \infty$ the closed-loop poles converge to:
 zeros of P or $(n-m)$ -th "roots of unity"
 (i.e. roots of $b(s)$)





$$P = \frac{s+1}{s^2}$$

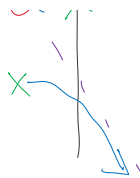
poles: 2 @ $0 \in \mathbb{C}$

zeros: 1 @ $-1 \in \mathbb{C}$

$$n-m: 2-1=1$$

* know system stable
for all $k > 0$ large

Re



$$P = \frac{s+1}{s(s+2)(s^2+2s+4)}$$

poles: 1 @ 0

1 @ -2

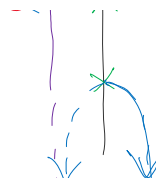
2 @ $-1 \pm j$

zeros: 1 @ -1

$$n-m = 4-1=3$$

* know system is
unstable for
 $k > 0$ too large

Re



$$P = \frac{s+1}{s(s^2+1)}$$

poles: 1 @ 0

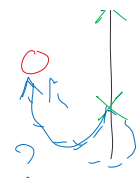
2 @ $\pm j$

zeros: 1 @ -1

$$n-m = 3-1=2$$

* system is unstable
for all $k > 0$

Re



$$P = \frac{s^2+2s+2}{s(s^2+1)}$$

poles: 1 @ 0

2 @ $\pm j$

zeros: $-1 \pm j\omega$

$$n-m = 3-2=1$$

* know $k > 0$
large will
stabilize system

(d) proportional-integral-derivative (PID) [AMv2 Ch 11]
[Nv7 Ch 9.4]