

DUKE CTSI

Architecting the Future of Health Work

AI Stewardship, Access, and Opportunity

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[DRAFT] Written by a human | Boosted by AI | Transparency is part of the process












Disclosures

Serve on multiple Data Monitoring Committees for WCG Consulting and Gilead Sciences, Inc.

Use of Artificial Intelligence Tools

This presentation was prepared with the extensive use of generative AI tools.

The Velocity of Change: LLM Arena

| <div><div> Overall</div><div><input type="text" value="Search by model name..."/></div><div>Style Control <input checked="" type="checkbox"/></div></div> | | | | | | | |
|---|-------------------------------|---|--|---------------------------------|----------------------|-----------------------------|------------------------|
| Rank \updownarrow | Rank Spread \textcircled{i} | Model \updownarrow | Score \downarrow | 95% CI (\pm) \updownarrow | Votes \updownarrow | Organization \updownarrow | License \updownarrow |
| 1 | 1 \leftrightarrow 2 |  gemini-3-pro | 1490 | ± 5 | 21,938 | Google | Proprietary |
| 2 | 1 \leftrightarrow 6 |  gemini-3-flash | 1480 \textcircled{i} Preliminary | ± 8 | 7,020 | Google | Proprietary |
| 3 | 2 \leftrightarrow 6 |  grok-4.1-thinking | 1477 | ± 5 | 22,618 | xAI | Proprietary |
| 4 | 2 \leftrightarrow 7 |  claude-opus-4-5-20251101-thinking-32k | 1470 | ± 6 | 14,992 | Anthropic | Proprietary |
| 5 | 2 \leftrightarrow 8 |  claude-opus-4-5-20251101 | 1467 | ± 6 | 15,914 | Anthropic | Proprietary |
| 6 | 4 \leftrightarrow 8 |  grok-4.1 | 1466 | ± 5 | 24,682 | xAI | Proprietary |
| 7 | 2 \leftrightarrow 9 |  gemini-3-flash (thinking-minimal) | 1464 \textcircled{i} Preliminary | ± 9 | 5,631 | Google | Proprietary |
| 8 | 5 \leftrightarrow 12 |  gpt-5.1-high | 1458 | ± 5 | 19,416 | OpenAI | Proprietary |

A Fundamental Shift in Capability

THE EVOLUTION: CHAT TO AGENTS

We are witnessing a fundamental shift in AI capability, moving from simple conversational interfaces to autonomous intelligent systems capable of executing complex tasks.

Phase 1: Stateless Chat

"The Cocktail Party" — Fun, conversational, but forgetful and disconnected.

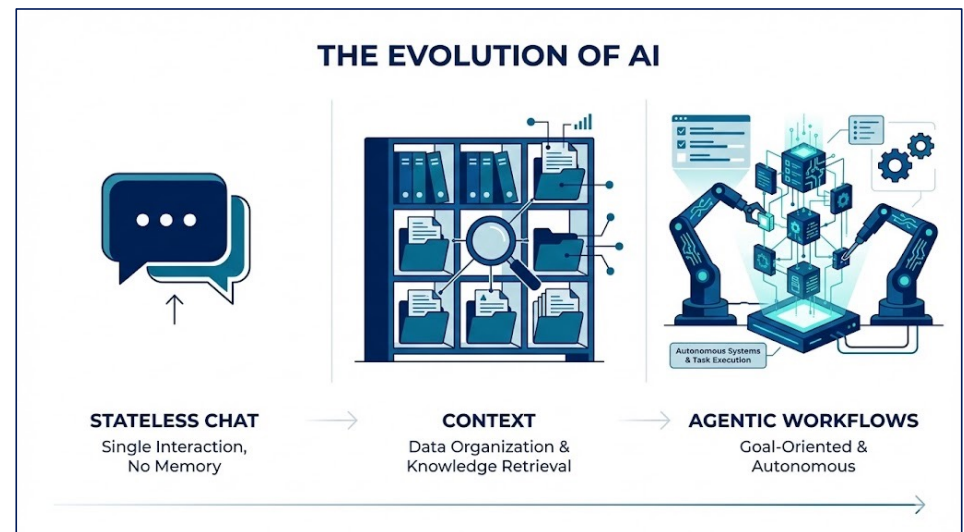
Phase 2: Contextual Tools

"The Library" — Grounded in data, RAG-enabled, capable of reference.

Phase 3: Intelligent Agents

"The Workbench" — Goal-oriented, tool-using, multi-step reasoning.

Conversational Interfaces to Autonomous Intelligence Systems

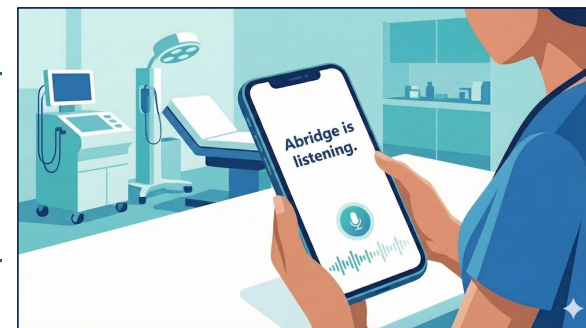


The Clinical Reality

The medical note is being automated

- Health systems are deploying ambient AI tools today.
- The "Sacred Text" of training (the Note) can now be auto-generated.
- **The Tension:** Students need *cognitive* synthesis skills, even if they don't do the *mechanical* typing.

Abridge Dax Copilot



"...our clinicians are able to focus more fully on patients and less on documentation, restoring what the patient-clinician relationship is supposed to be about."

MATTHEW BARBER, MD
INTERIM SENIOR VICE PRESIDENT
DUKE HEALTH INTEGRATED PRACTICE



SCRIBE



THE FRACTURED LANDSCAPE: Capability vs. Compliance

The “Shadow” Workflow

- Generative AI is the "Uncredited Co-Author."
- **The Trust Gap:** PIs and teams don't know *who* (or *what*) wrote the draft.
- **The Risk:** Work moves to **Personal Accounts** ("Shadow IT") to bypass unclear rules.



The Policy Fracture

- 21st-Century Speed vs. 20th-Century Rules.
- **Regulatory Lag:** NIH & Journals demand transparency, but definitions conflict.
- **The Result:** A workforce paralyzed by "**Binary Policy**" (Allowed/Not Allowed).

Building Competency and Stewardship



Our job—as educators and healthcare leaders—is to build the architecture (“human safety layer”) in the middle that turns the chaos of rapidly evolving AI tools into trustworthy, resilient workforce capability.

The New Core Competency

*AI isn't a shortcut. It's a thought partner, a multiplier, and a tool that **only** works well if you do.*



Workflow Architecture



Architecture (The Safety Layer): Providing the **intent**, context, constraints, and verification steps.

Beyond the Binary Policy (Allowed/Not Allowed)

AN EMERGING TIERED TAXONOMY

Strategic Framework: A structured hierarchy for integrating AI into healthcare education and practice, moving from pure human cognition to fully integrated AI-human teams.

HIERARCHY OF USE

Tier 0: AI-Disallowed (Unaided Cognition)

Pure human memory and reasoning. "No Wifi" zones for foundational learning.

Tier 1: AI-Restricted (Supportive & Formative)

Limited AI assistance for specific, low-stakes tasks under supervision.

Tier 2: AI-Documented (Generative & Collaborative)

Human sponsorship required. Verification stamps and audit trails.

Tier 3: AI-Integrated (Mandatory & Systemic)

Seamless "AI as Teammate" collaboration with full transparency.

AAMC: <https://www.aamc.org/about-us/mission-areas/medical-education/principles-ai-use>



TIER 0

Scenario: "The Foundational Exam"

Rule: Strictly Prohibited

Why: Verify critical thinking and memory retention.



TIER 1

Scenario: "The Literature Review"

Rule: Permitted for search & inquiry w/ attribution

Why: AI as research assistant, not an author.



TIER 2

Scenario: "The Co-Authored Draft"

Rule: Permitted with Audit Trail

Why: Prove ownership via verification logs.



TIER 3

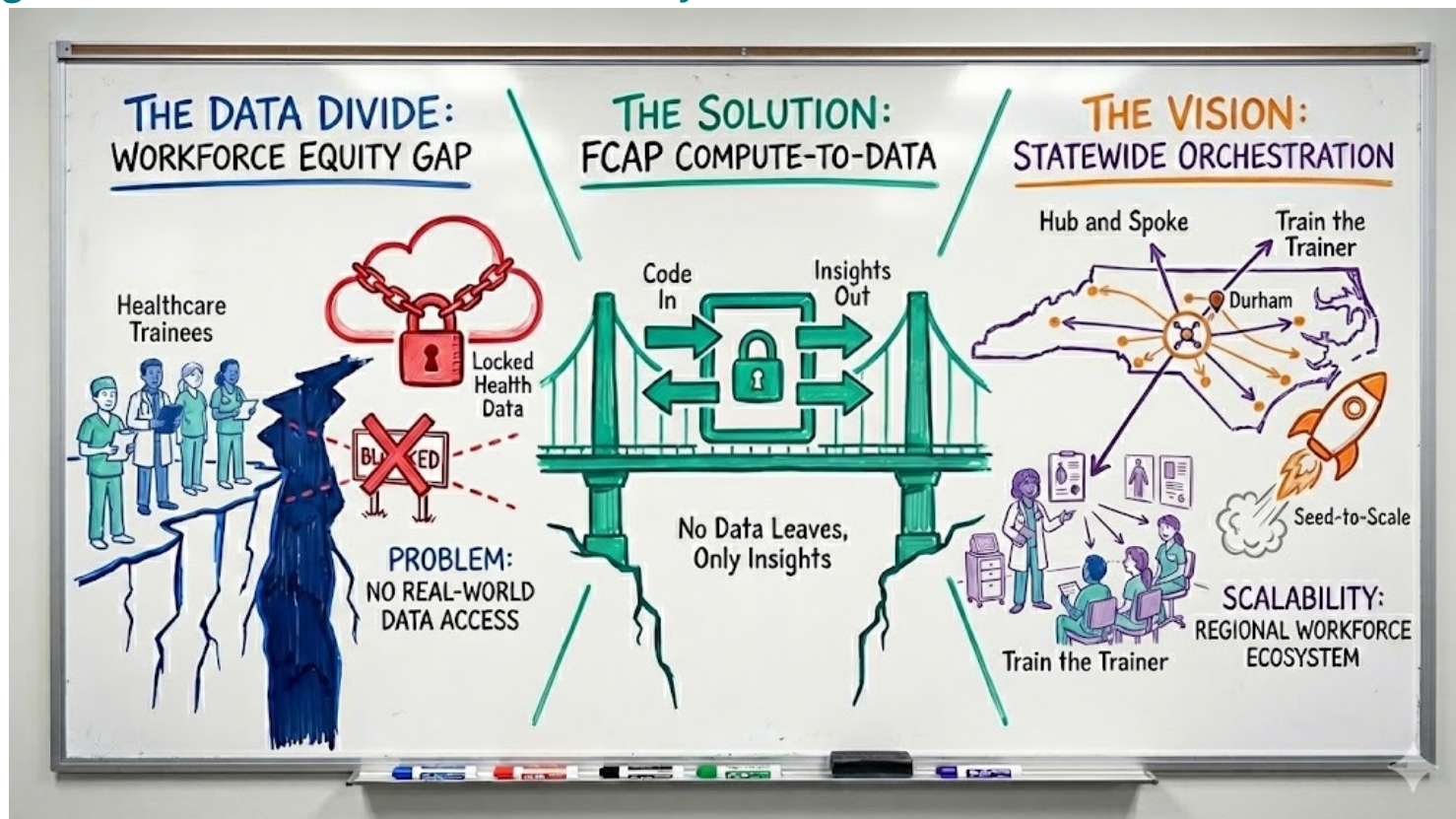
Scenario: "The Clinical Simulation"

Rule: Mandatory / Systematic Use

Why: Evaluate "Human-in-the-Loop" workflow

THE FEDERATED CLINICAL ANALYTICS PLATFORM (FCAP)

Democratizing Access to AI and Health Data Fluency



An infrastructure initiative to orchestrate AI Stewardship training across North Carolina. By pivoting clinical platforms into educational sandboxes, we provide regional partners with the secure, real-world data access required to build these new **Workflow Architecture** competencies.

FCAP & TRUST AI INITIATIVE

Let's Build the Infrastructure Together

We are moving beyond simple **chat conversations** to true **AI Stewardship**.

We are seeking partners to join this consortium, help us refine the training models, and orchestrate these pathways for learners across the region.

IN PARTNERSHIP WITH:

Duke CTSI

NCCU

Durham Tech

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