Carequality

Tenants

Connection Test

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Global items will be in this area

Select Tenant. . . ⌄

Create New Tenant. . .

Select a tenant with this drop down. Make the drop down visually look mostly like a heading but with a down arrow icon.

This will be a way to test a connection to any organization. User can simply search for and find an organization, and then do a ping test and optionally send a fake transaction to.

This will be a global transactions view, where the user can search transactions across all tenants

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Select Tenant. . . ⌄

Create New Tenant. . .

Advanced Search. . .

Search. . .

Recently Accessed Tenants

Grand Lake Health System
Account 029387465
Pro EHR

John T. Mather Memorial Hospital
Account 99274545
Pro EHR

North Country Health Systems
Account 7736352
Pro EHR

Wyckoff Heights Medical Center
Account 1147864
Pro EHR

Comprehensive HC of Ohio
Account 46464539
Pro EHR

default/basic search will search all searchable fields

Clicking 'Advanced' search would replace the area for recent tenents. Because, if I am choosing advanced search, I won't care to see a list of tenants.

This is a drop down menu that is showing, because the user clicked the text '(click to select tenant)'.
The drop down will contain a list of 5 mostly recently accessed tenants, and a search box.

User can simply click on a recent tenant to select that, or search for another one, and click on one from the search results.

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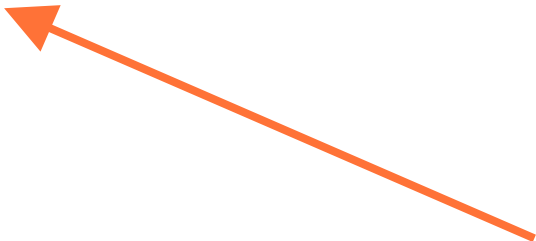Select Tenant. . . ⌄

Create New Tenant. . .

Advanced Search. . .

herit

Search Results

Heritage Urgent Care
Account 029387465
Pro EHR

Heritage Valley Health System
Account 99274545
Pro EHR

St. Joseph **Herit**age Health Care
Account 7736352
Pro EHR

Basic Search: user enters text ('herit'), and presses enter. Default fields visible in results.

Search string is highlighted in Results.

The actual search will be conducted on all fields.

We should also display any field value that is a partial/full match for the search string. So, for example, if, for a particular search result, the search match was on the OID field, then we display that field for that tenant.

When the user clicks on a tenant, that tenant is selected, and the information is shown for that tenant.

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Select Tenant. . . ⌄

Create New Tenant. . .

Basic Search. . .

Enter all or part of a desired value in a field; you do not need wildcards to specify partial matches. Only fields for which you specify a value will be included in the search query.

Clear All

Tenant Name:

Account Number:

Product: ⌄

OID:

Suspended: ⌄

Configured Endpoints:

additional field ⌄

Search Now

clears the values in all of the text boxes

advanced search will search fields that the user specifies values for. Search results will display default fields, and will also display additional field values if the search string matched a non-default field

we show a default set of fields for the advanced search, but we can still allow user to remove any of those. When user removes a field, that field will go back into the list of available fields that appears when the user clicks on 'add field'

additional field can be included for 'advanced' if desired. Clicking this would simply show a drop down list of the fields that they can add.

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Create New Tenant. . .

Select Tenant. . . ⌄

Basic Search. . .

Enter all or part of a desired value in a field; you do not need wildcards to specify partial matches. Only fields for which you specify a value will be included in the search query.

Tenant Name: [   ]

Account Number: [   ]

Product: [⌄]

OID: [3.4   ]

Suspended: [⌄]

Configured Endpoints: [   ]

Add Field. . . ⌄

[Search Now]

Search Results

Grand Lake Health System
Account 029387465
Pro EHR
OID: **3.4**.4.67.212.56367.3456.23455

John T. Mather Memorial Hospital
Account 99274545
Pro EHR
OID: **3.4**.4.67.212.56367.3456.23455

North Country Health Systems
Account 7736352
Pro EHR
OID: 1.76.4.**3.4**.56367.3456.23455

Fields that the user searched on (e.g., OID) are included in the search results, as well as all of the default fields

search view expands horizontally to show search results, after user clicks 'search now' button.

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Grand Lake Health System ⌄
Tenant
Status: **Active**

[Create New Tenant. . .]

[Save] [Deactivate]

[Delete Tenant]

| General | SAML | Certificates | Linked Participants | Reporting | Transaction History | Audit Log |

* Tenant Name:
Grand Lake Health System

* Account Number:
114865746323

* Allscripts Product:
Pro EHR

* OID:
1.3.6.1.4.1.22812.4.1000123987.0

* Organization Type:
Healthcare Provider

☐ Suspend this tenant
A suspended tenant indicates that
the tenant has not paid, etc.

☐ Physical address and mailing
address are the same

Physical Address:
Street Address
City   State
Zip Code   Country

Mailing Address:
Street Address
City   State
Zip Code   Country

Optional Information

Description:

Number of physicians:

Number of clinics:

Number of hospitals:

Configured Endpoints (dbMotion only):

ITI-55:
2.16.840.1.113883.3.1   [Test Connection]   ✕

ITI-38:
2.12.840.1.123456.3.1   [Test Connection]   ✕

ITI-39:
3.42.840.1.987654.3.1   [Test Connection]   ✕

Here, the user has selected 'grand lake health system'
from the recent tenants list, which changes the heading,
and shows the details for it.

Carequality

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

General   SAML   **Certificates**   Linked Participants   Providers   Reporting   Transaction History   Audit Log   Support

Tenant Certificate
This is an IHE configuration certificate that will allow an Allscripts EHR to securely communicate with the Allscripts Community Carequality Solution infrastructure. This is a single certificate that cannot be modfied here.

Generate Certificate. . .

PBI 5351692. If there is no current tenant certificate, then this provides a way to generate a certificate.
There is no user input required. The certificate is generated on the back end, and will then appear in the list.

(There are currently no tenant certificates)

Carequality Certificates
This is an IHE configuration certificate provided by Carequality to a specific Allscripts EHR client. It will allow secure communication between the Allscripts EHR client (via Allscripts Community Broker) and any Carequality participant.

Import Certificate. . .

. . .	my cert name 1 my cert subject 1	-	from 12-Jan-2018 to 31-Dec-2018	(import pending)
. . .	my cert name 1 my cert subject 1	Active	from 12-Jan-2018 to 31-Dec2018	imported Today, 9:23 am
. . .	my cert name 2 my cert subject 2	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018
. . .	my cert name 3 my cert subject 3	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018

(sort by 'to' date)

menu appears when clicking '. . .'

Edit. . .

Revoke. . .

Carequality

Tenants

Connection Test

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Participant Directory

Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

General   SAML   **Certificates**   Linked Participants   Providers   Reporting   Transaction History   Audit Log   Support

Tenant Certificate

This is an IHE configuration certificate that will allow an Allscripts EHR to securely communicate with the Allscripts Community Carequality Solution infrastructure. This is a single certificate that cannot be modfied here.

Generate Certificate. . .

(There are currently no tenant certificates)

Carequality Ce

This is an IHE configura[...]ent. It will allow secure communication between the Allscripts EHR client (v[...]

Generate Tenant Certificate

This will generate a new tenant certificate and make it your current active certificate.

Generate Now   Cancel

Import Certificate

	my cert name 1 my cert subject 1	-	from 12-Jan-2018 to 31-Dec-2018	(import pending)
· · ·	my cert name 1 my cert subject 1	Active	from 12-Jan-2018 to 31-Dec2018	imported Today, 9:23 am
· · ·	my cert name 2 my cert subject 2	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018
· · ·	my cert name 3 my cert subject 3	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018

Carequality

Connection Test

Transactions

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Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

General   SAML   **Certificates**   Linked Participants   Providers   Reporting   Transaction History   Audit Log   Support

Tenant Certificate

This is an IHE configuration certificate that will allow an Allscripts EHR to securely communicate with the Allscripts Community Carequality Solution infrastructure. This is a single certificate that cannot be modfied here.

Generate Certificate. . .

(There are currently no tenant certificates)

When user clicks 'generate new certificate' from the ellipsis menu of an exsiting tenant certificate, they will see this dialog.

Carequality Ce

This is an IHE configura
Allscripts EHR client (v

Import Certificate

Generate Tenant Certificate

This will generate a new tenant certificate.
Your existing tenant certificate will be replaced by the new one.

Generate Now   Cancel

. . .	my cert name 1 my cert subject 1	-	from 12-Jan-2018 to 31-Dec-2018	(import pending)	
. . .	my cert name 1 my cert subject 1	Active	from 12-Jan-2018 to 31-Dec2018	imported Today, 9:23 am	
. . .	my cert name 2 my cert subject 2	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018	
. . .	my cert name 3 my cert subject 3	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018	

Carequality

Tenants

Connection Test

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Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate Tenant]

If status is 'draft' this button should be captioned 'Activate Tenant'. If the status is 'active', this button should be captioned 'Deactivate Tenant'. If status is 'suspended' then this button should be disabled and not clickable.

[Create New Tenant. . .]

When testing connection, indication of successful connection

[Delete Tenant]

| General | SAML | Certificates | Linked Participants | Contacts | Reporting | Transaction History | Audit Log | Support |

* Tenant Name:
Grand Lake Health System

* Account Number:
114865746323

* Allscripts Product:
Pro EHR ⌄

* OID:
1.3.6.1.4.1.22812.4.1000123987.0

* Organization Type:
Healthcare Provider ⌄

☐ Suspend this tenant
A suspended tenant indicates that the tenant has not paid, etc.

☐ Physical address and mailing address are the same

Physical Address:
Street Address
City | State
Zip Code | Country

Mailing Address:
Street Address
City | State
Zip Code | Country

Optional Information

Description:

Number of physicians:

Number of clinics:

Number of hospitals:

Configured Endpoints (dbMotion only):

ITI-55:
2.16.840.1.113883.3.1   [Test Connection] ✕
Connection Successful

ITI-38:
2.12.840.1.123456.3.1   [Test Connection] ✕
Connection Failure
The endpoint could not be reached

ITI-39:
3.42.840.1.987654.3.1   [Test Connection] ✕

When testing connection, indication of connection failure

If there is any additional text included in the error message, you should show that here, like this.

These are the drop down list choices for the organization type

Healthcare Provider
Organizational team
Government
Insurance Company
Educational Institute
Religious Institution
Clinical Research Sponsor
Community Group
Non-Healthcare Business or Corporation
Other

'Suspended' is a status that Brennon and I talked about, instead of using 'entitled', we would use 'suspended' as a status to indicate lack of client payment, etc.

Tenant Details, general tab:

This is the appearance when the user indicates that mailing and physical address are the same. Just have a single address section, and label it 'Address'

☑ Physical address and mailing
   address are the same

Address:

| Street Address |
| City | State |
| Zip Code | Country |

Carequality

Connection Test

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Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

| General | **SAML** | Certificates | Linked Participants | Contacts | Reporting | Transaction History | Audit Log | Support |

Shows the SAML attributes.

Schema:	urn:saml:schema:nhin:v1
	urn:saml:schema:nhin:v1
	urn:saml:schema:nhin:v1
Subject ID:	f70f6335-1201-4c39-bb34-7fc2c66ea017
Subject Organization:	some organization
Subject Role:	some role
Purpose For Use:	some purpose
Home Community ID:	e376cc94-79bf-4227-a5f9-0b494657dba9
Organization ID:	d0881460-a835-42fc-9dfd-44a5a33ffd9b

these are editable; see email from Hitul.

Carequality

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Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Create New Tenant. . .]

[Save] [Activate]

[Delete Tenant]

General   SAML   **Certificates**   Linked Participants   Contacts   Reporting   Transaction History   Audit Log   Support

Tenant Certificate
This is an IHE configuration certificate that will allow an Allscripts EHR to securely communicate with the Allscripts Community Carequality Solution infrastructure. This is a single certificate that cannot be modifed here.

| . . . | my cert name 1
my cert subject 1 | Active | from 12-Jan-2018
to 31-Dec-2018 |

Download .pfx file
Show Certificate Password
Generate New Certificate. . .

Carequality Certificates
This is an IHE configuration certificate provided by Carequality to a specific Allscripts EHR client. It will allow secure communication between the Allscripts EHR client (via Allscripts Community Broker) and any Carequality participant.

[Import Certificate. . .]

. . .	my cert name 1 my cert subject 1	-	from 12-Jan-2018 to 31-Dec-2018	(import pending)
. . .	my cert name 1 my cert subject 1	Active	from 12-Jan-2018 to 31-Dec2018	imported Today, 9:23 am
. . .	my cert name 2 my cert subject 2	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018
. . .	my cert name 3 my cert subject 3	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018

(sort by 'to' date)

menu appears when clicking '. . .'

Edit. . .

Revoke. . .

Carequality

Connection Test

Transactions

Participant Directory

Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save | Activate

Delete Tenant

General | SAML | Certificates | Linked Participants | Contacts | Reporting | Transaction History | Audit Log | Support

Tenant Certificate

This is an IHE configura... ate with the Allscripts Community Carequality
Solution infrastructure.

· · · | my cert nam
my cert subje

Carequality Cer

This is an IHE configura... ent. It will allow secure communication between the
Allscripts EHR client (vi...

Import Certificate.

Tenant Certificate Password

The tenant certificate password is shown below. This
password is needed for the tenant certificate, and you will
likely want to provide this password to the recipient of the
certificate file.

g!HxQkT3$?F | Copy to Clipboard

Close

· · · | my cert name 1
my cert subject 1 | - | from 12-Jan-2018
to 31-Dec-2018 | (import pending)

· · · | my cert name 1
my cert subject 1 | Active | from 12-Jan-2018
to 31-Dec2018 | imported Today, 9:23 am

· · · | my cert name 2
my cert subject 2 | Active | from 12-Jan-2018
to 31-Dec2018 | imported 09-Feb-2018

· · · | my cert name 3
my cert subject 3 | Active | from 12-Jan-2018
to 31-Dec2018 | imported 09-Feb-2018

Carequality

- Tenants
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- Transactions
- Participant Directory
- Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate]

General   SAML   **Certificates**   Linked Participants   Contacts   Reporting   T

Tenant Certificate
This is an IHE configuration certificate that will allow an Allscripts EHR to securely communicate with the Allscripts Solution infrastructure. This is a single certificate that cannot be modifed here.

| . . . | my cert name 1
my cert subject 1 | Active | from 12-Jan-2018
to 31-Dec-2018 |

Carequality Certificates
This is an IHE configuration certificate provided by Carequality to a specific Allscripts EHR client. It will allow secure Allscripts EHR client (via Allscripts Community Broker) and any Carequality participant.

[Import Certificate. . .]

. . .	my cert name 1 my cert subject 1	-	from 12-Jan-2018 to 31-Dec-2018	(import pending)
. . .	my cert name 1 my cert subject 1	Active	from 12-Jan-2018 to 31-Dec2018	imported Today, 9:23 am
. . .	my cert name 2 my cert subject 2	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018
. . .	my cert name 3 my cert subject 3	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018

Edit Care Quality Certificate

Subject name: Test1.CSOP.COM
Certificate status: Active
Imported on: 23-Dec-2018

Valid from:
23-Dec-2018 [28]   HH:MM am

Valid to:
21-Dec-2019 [28]   HH:MM am
Expires in 245 days

[Cancel]   [Save]

Carequality

Connection Test

Transactions

Participant Directory

Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate]

General   SAML   **Certificates**   Linked Participants   Contacts   Reporting   T

Tenant Certificate
This is an IHE configuration certificate that will allow an Allscripts EHR to securely communicate with the Allscripts Solution infrastructure. This is a single certificate that cannot be modifed here.

. . .	my cert name 1 my cert subject 1	Active	from 12-Jan-2018 to 31-Dec-2018

Carequality Certificates
This is an IHE configuration certificate provided by Carequality to a specific Allscripts EHR client. It will allow secure Allscripts EHR client (via Allscripts Community Broker) and any Carequality participant.

[Import Certificate. . .]

. . .	my cert name 1 my cert subject 1	-	from 12-Jan-2018 to 31-Dec-2018	(import pending)
. . .	my cert name 1 my cert subject 1	Active	from 12-Jan-2018 to 31-Dec2018	imported Today, 9:23 am
. . .	my cert name 2 my cert subject 2	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018
. . .	my cert name 3 my cert subject 3	Active	from 12-Jan-2018 to 31-Dec2018	imported 09-Feb-2018

Edit Care Quality Certificate

ℹ This certificate is currently inactive and cannot be edited

Subject name: Test1.CSOP.COM
Certificate status: InActive
Imported on: 23-Dec-2018

Valid from:
[23-Dec-2018 📅]   [HH:MM am]

Valid to:
[21-Dec-2019 📅]   [HH:MM am]

[Close]

Carequality

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Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Create New Tenant. . .]

[Save]   [Activate]

[Delete Tenant]

General   SAML   Certificates   **Linked Participants**   Contacts   Reporting   Transaction History   Audit Log   Support

[Add. . .]

North Country Health Systems
ID 2.5.4.6778.4523.1231235
status: (org status)

2345 Broad Street
Raleigh, North Carolina   ✕

Wyckoff Heights Medical Center
ID 2.5.4.6778.4523.1231235
status: (org status)

2983 Trinity Road
New York, New York   ✕

Comprehensive HC of Ohio
ID 2.5.4.6778.4523.1231235
status: (org status)

892 Neo Street
Sometown, Ohio   ✕

This shows the list of currently linked participants. The user can click the 'add' button to add additional.

when clicking 'add', a similar drop down will appear as for selecting a tenant. The user can type into a search box, or go to a more advanced search. When they click an organization, that org will be added to this list.

in order to be active tenant, there has to be at least one org listed here.

Carequality

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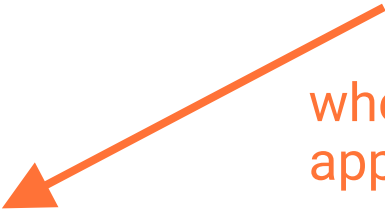## Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

General   SAML   Certificates   **Linked Participants**   Contacts   Reporting   Transaction History   Audit Log   Support

Add. . .

Advanced Search. . .

Search. . .

Street
h Carolina   ✕

Recently Accessed Participants

Road
ew York   ✕

Grand Lake Health System
ID 123456
status: (org status)

et
hio   ✕

John T. Mather Memorial Hospital
ID 123456
status: (org status)

North Country Health Systems
ID 123456
status: (org status)

Tenants

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Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save]   [Activate]

[Create New Tenant. . .]

[Delete Tenant]

General   SAML   Certificates   **Linked Participants**   Contacts   Reporting   Transaction History   Audit Log   Support

[Add. . .]

Advanced Search. . .

| herit |

Search Results

Heritage Urgent Care
ID 123456
status: (org status)

Heritage Valley Health System
ID 123456
status: (org status)

St. Joseph **Herit**age Health Care
ID 123456
status: (org status)

Street
Carolina   ×

Road
w York   ×

et
hio   ×

Carequality

Connection Test

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Participant Directory

Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate]

[Create New Tenant. . .]

[Delete Tenant]

General   SAML   Certificates   Linked Participants   **Contacts**   Reporting   Transaction History   Audit Log   Support

[Add. . .]

Adriel Lemus (contact type)	AdrielLemusDuarte@gustr.com 765-534-9026	385 Capitol Avenue Lapel, Indiana 46051	×
Praskovya Pirogova (contact type)	PraskovyaPirogova@dayrep.com 908-669-0120	4330 Hedge Street New Brunswick, New Jersey 08901	×
Emma Sabbatini (contact type)	EmmaSabbatini@fleckens.hu 330-328-7507	645 Derek Drive Akron, Ohio 44304	×

renamed to 'contacts' from providers.
PBI 5256062

Carequality

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Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

General   SAML   Certificates   Linked Participants   Providers   Reporting   Transaction History   Audit Log   Support

Add Contact

Add a contact to this tenant

Provider First Name:

Email Address:

Provider Last Name:

Phone Number:

Contact Type:

Mailing Address:

Street Address

City   State

Zip Code   Country

Save   Cancel

Carequality

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate]

[Create New Tenant. . .]

[Delete Tenant]

General   SAML   Certificates   Linked Participants   Contacts   **Reporting**   Transaction History   Audit Log   Support

[View Attestation Report]

[Past 6 months ⌄]

| Past Month |
| Past 3 months |
| Past 6 months |
| Past Year |
| Show All |
| Custom. . . |

drop down menu; select predefined date ranges, and custom. Selecting 'custom' would display the date selectors below the drop down list box.

36 — Number of unique users (providers) utilizing tenant

2346 — Number of document queries performed through tenant

1665 — Number of documents accessed in this tenant

98% — Percentage of uptime for this tenant

985ms — Average response time for requests made to this tenant

Carequality

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Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

General   SAML   Certificates   Linked Participants   Contacts   Reporting   **Transaction History**   Audit Log   Support

Search. . .

Client OID	Date/Time (UTC)	Direction	Message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:04.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:05.004	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:06.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:07.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:08.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:09.004	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:10.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.005	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.006	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.007	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.008	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.009	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.010	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.011	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.012	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.013	Inbound	A transaction message

Single click on a row will show the details in a modal dialog; do not include an 'info' link in the table

Care Quality

Tenants

Connection Test

Transactions

×

Grand Lake Health System ∨
Tenant
Status: **Inactive**

Save   Activate

Create New Tenant. . .

Delete Tenant

ID: **234634**

Message ID: **23098390875kdjkh**

Client: **1.5.34.495876.1**

Direction: **Inbound**

Date and Time: **12-Nov-2018 14:34:01.005**

Messsage Type: **General**

Message Text: **<s:Envelope xmlns="foo">**

(entire message here)

</s:Envelope>

Also, you can include any required fields that are not listed here. I am not sure of all of the fields

Carequality

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Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate

Delete Tenant

General   SAML   Certificates   Linked Participants   Contacts   Reporting   Transaction History   **Audit Log**   Support

Search. . .

SPI Prescriber Demographics	from '235548' ⟶ to '235518'	by Ushio Tsutsui Today, 9:23am
Address Line 1 Prescriber Location	from '378 El Camino' ⟶ to '378 El Camino Road'	by Isabelle Barros Yesterday, 4:12pm
Clinic Name Prescriber Location	from 'Preimier Derm.' ⟶ to 'Preimiere Dermatology LLC'	by Ava Haynes 02-Dec-2018, 02:34pm
LastName Prescriber Demographics	added 'Jones'	by Olaf Mata 30-Nov-2018, 11:50am

On this page, show the most recent 50 entries. At the bottom of that list/grid, there should be a 'Load 50 More. . .' button that will load 50 more entries and append those to the bottom of the list.

Carequality

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Create New Tenant. . .

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Save   Activate

Delete Tenant

General   SAML   Certificates   Linked Participants   Contacts   Reporting   Transaction History   Audit Log   **Support**

Name: Allscripts, Inc.

Email Address: support.person@allscripts.com

Phone Number: (999) 555-1212

Mailing Address: Allscripts Street Address
City, State Zip Code
Country

Carequality

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Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate]

[Create New Tenant. . .]

[Delete Tenant]

General   SAML   Certificates   ⚠ Linked Participants   Contacts   Reporting   Transaction History   Audit Log

⚠ At least one linked participant is required in order to activate a tenant.

[Add. . .]

(No linked participants have been added)

This shows what an alert icon in the tabs would look like when not all of the criteria are met for activating a tenant.

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Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate Tenant]

[Create New Tenant. . .]

[Delete Tenant]

| General | SAML | Certificates | Linked Participants | Contacts | Reporting | Transaction History | Audit Log | Support |

Tenants

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Diagnostics and Operations

* Tenant Name:
Grand Lake Health System

* Account Number:
114865746323

* Allscripts Product:
Pro EHR

* OID:
1.3.6.1.4.1.22812.4.1

* Organization Type:
Healthcare Provider

☐ Suspend this tenant
A suspended tenant
the tenant has not paid, etc.

☐ Physical address and mailing
address are the same

Physical Address:
Street Address
City   State
Zip Code   Country

Mailing Address:
Street Address
City   State
Zip Code   Country

Optional Information

Description:

Configured Endpoints (dbMotion only):

ITI-55:
2.16.840.1.113883.3.1   [Test Connection] ✕
Connection Successful

ITI-38:
2.12.840.1.123456.3.1   [Test Connection] ✕
Connection Failure
The endpoint could not be reached

ITI-39:
3.42.840.1.987654.3.1   [Test Connection] ✕

Delete Tenant

⚠ This will permanently delete this tenant. Do you want
to continue?

[Delete Tenant] [Cancel]

When the user clicks the delete tenant
button, they will see this dialog.

Carequality

User can choose all tenants or search for a specific one (using our same tenant search pattern)

Note that the selections made here for tenant and time apply across ALL TABS

All Tenants

Past 24 Hours

Past Hour

Past 24 Hours

Past 3 days

Past 60 days

Outbound Queries   Documents Recieved   Outbound Messages   Inbound Messages

ITI-55

◇ Success
◇ Failures
◇ Unknown

hours ago
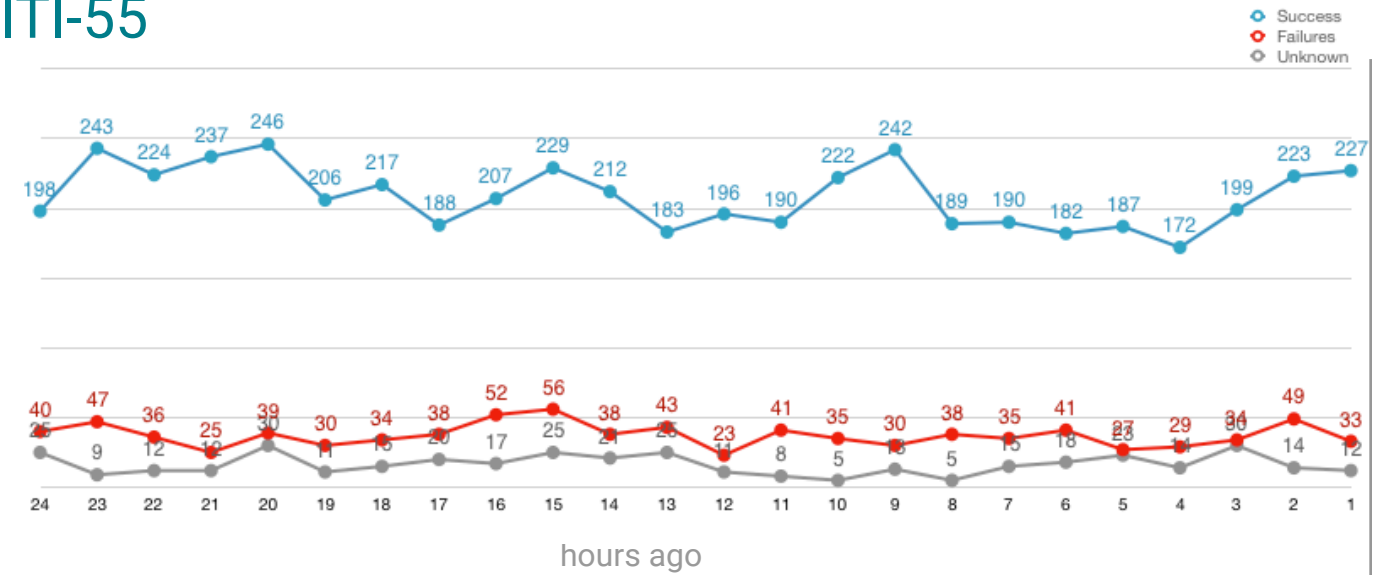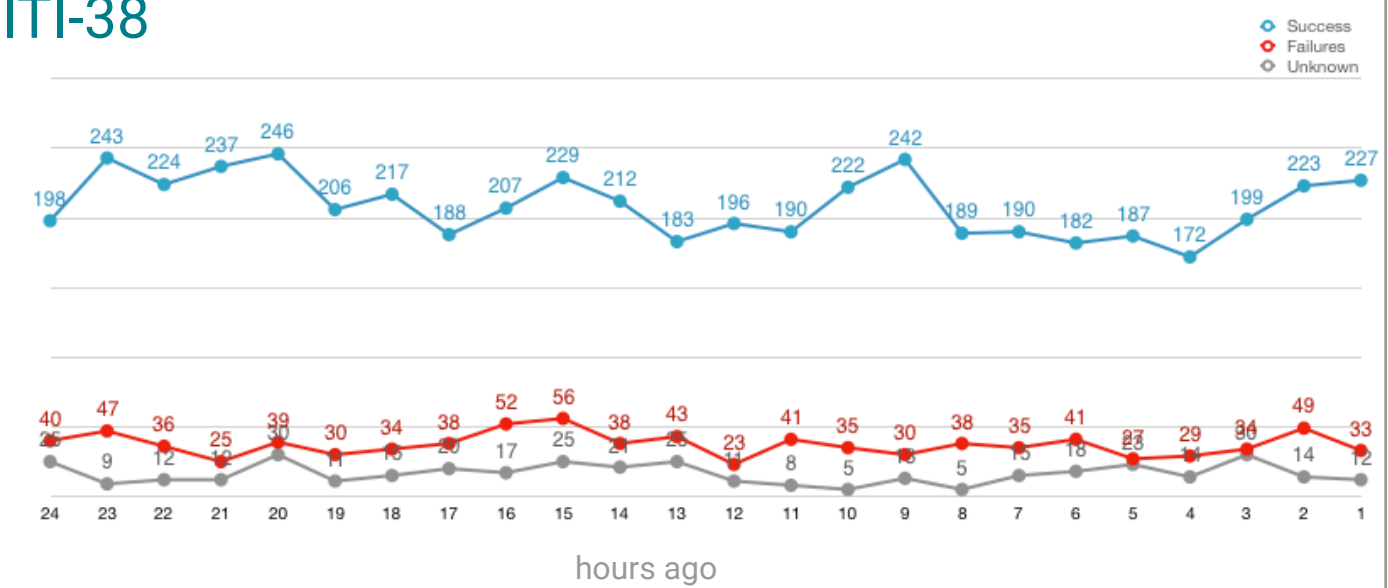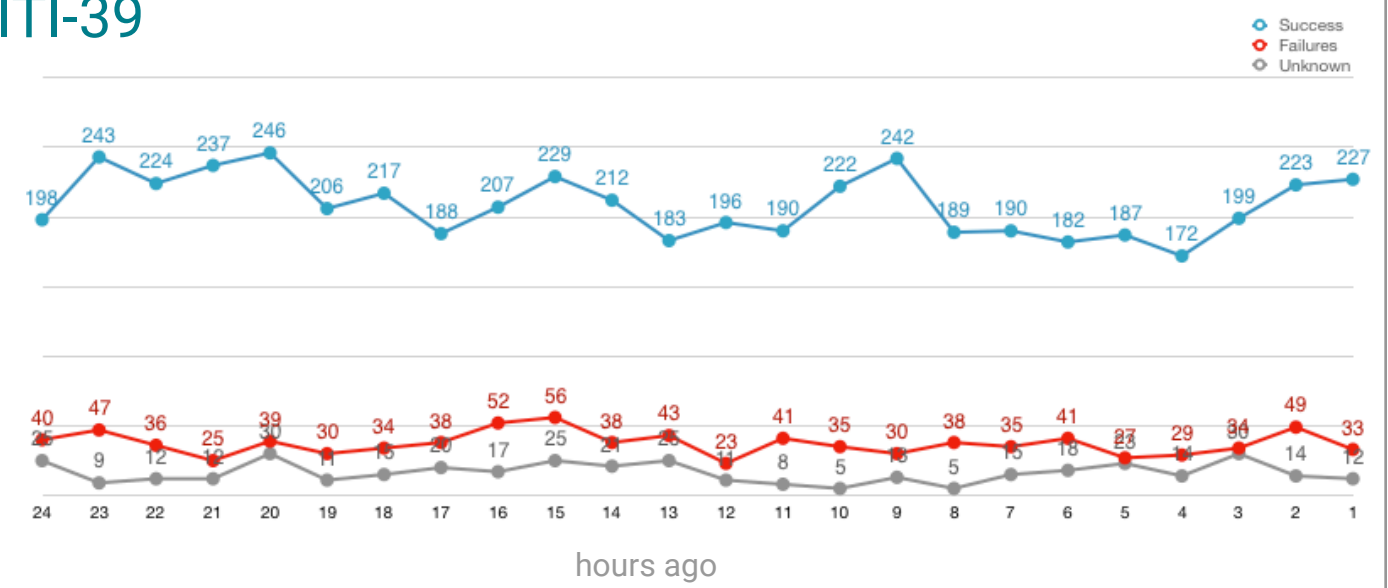
The x axis interval (e.g., by hour, by minute, by day) could be automatically set by the users choice; i dont think we need to call out that interval in the label here

ITI-38

◇ Success
◇ Failures
◇ Unknown

hours ago

ITI-39

◇ Success
◇ Failures
◇ Unknown

hours ago

Now

Carequality

Tenants

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All Tenants ▾

Past 24 Hours ▾

Outbound Queries   **Documents Received**   Outbound Messages   Inbound Messages

248 documents received

1.2 percent failure rate during this time period

last document received: 12 minutes ago (12-Jan-2019 09:32:12)

only visible when viewing by tenant

Carequality

Tenants

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All Tenants ▾

Past 24 Hours ▾

Outbound Queries   Documents Received   **Outbound Messages**   Inbound Messages

433 **ITI-55** outbound messages

277 **ITI-38** outbound messages

591 **ITI-39** outbound messages

last document delivered: 3 hours ago (12-Jan-2019 04:29:11)

only visible when viewing by tenant?

Carequality

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All Tenants ▾

Past 24 Hours ▾

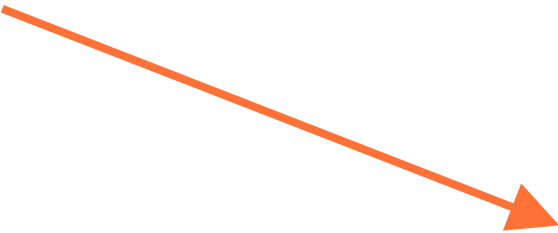Outbound Queries   Documents Received   Outbound Messages   **Inbound Messages**

153 ITI-55 inbound messages

34 ITI-38 inbound messages

901 ITI-39 inbound messages

last document received: 23 minutes ago (22-Apr-2019 04:12:11)

only visible when viewing by tenant?

Carequality

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

Create New Tenant. . .

Save   Activate Tenant

dit Log

Create New Tenant

Enter the basic, required information for the new tenant. When you are done, these values will be validated, and you will be able to enter all other tenant details.

ints (dbMotion only):

* Tenant Name:

[   ]   Test Connection   ✕

* Account Number:

[   ]   Test Connection   ✕

* Allscripts Product:

[⌄]

* OID:

[   ]   Test Connection   ✕

Continue   Cancel

Alternative design for adding a new tenant. Only basic, required information is entered first, then once validated and saved, user is taken to the edit tenant view.

Carequality

Tenants

Connection Test

Transactions

Participant Directory

Diagnostics and Operations

Grand Lake Health System ⌄
Tenant
Status: **Inactive**

[Save] [Activate Tenant]

Create New Tenant...

dit Log

nts (dbMotion only):

Create New Tenant

⬣ **Duplicate OID Entered**
You have entered an OID value that already exists for another tenant. Change the OID to the correct value, or if it is already correct, then you can edit the existing tenant instead.

Cancel and Edit Existing Tenant

Enter the basic, required information for the new tenant. When you are done, these values will be validated, and you will be able to enter all other tenant details.

* Tenant Name:
[   ]

* Account Number:
[⌄]

* Allscripts Product:
[   ]

* OID:
[1.3.6.1.4.1.22812.4.1000123987.0]
Another tenant exists with this OID. OID values are required to be unique across tenants. See above message for options.

[Continue] [Cancel]

	Test Connection	✕
	Test Connection	✕
	Test Connection	✕

Alternative design for adding a new tenant. Only basic, required information is entered first, then once validated and saved, user is take to the edit tenant view.

Carequality

- Tenants
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Create New Tenant

[Save] [Cancel]

| General | SAML | Certificates | Linked Participants | Reporting | Transaction History | Audit Log |

* Tenant Name:

* Account Number:

* Allscripts Product:

* OID:

* Organization Type:

☐ Suspend this tenant
A suspended tenant indicates that the tenant has not paid, etc.

☐ Physical address and mailing address are the same

Physical Address:

Street Address

City | State

Zip Code | Country

Mailing Address:

Street Address

City | State

Zip Code | Country

Optional Information

Description:

Number of physicians:

Number of clinics:

Number of hospitals:

Configured Endpoints (dbMotion only):

ITI-55:

[Test Connection] ✕

ITI-38:

[Test Connection] ✕

ITI-39:

[Test Connection] ✕

Carequality

Create New Tenant

[Save] [Cancel]

> **Duplicate OID Entered**
> You have entered an OID value that already exists for another tenant. Change the OID to the correct value, or if it is already correct, then you can edit the existing tenant instead.
>
> **Cancel and Edit Existing Tenant**

General	SAML	Certificates	Linked Participants	Reporting	Transaction History	Audit Log

* Tenant Name:

* Account Number:

* Allscripts Product:

* OID:

1.3.6.1.4.1.22812.4.1000123987.0

Another tenant exists with this OID. OID values are required to be unique across tenants. See above message for options.

* Organization Type:

Healthcare Provider

☐ **Suspend this tenant**
A suspended tenant indicates that the tenant has not paid, etc.

☐ **Physical address and mailing address are the same**

Physical Address:

Street Address

City | State

Zip Code | Country

Mailing Address:

Street Address

City | State

Zip Code | Country

Optional Information

Description:

Number of physicians:

Number of clinics:

Number of hospitals:

Configured Endpoints (dbMotion only):

ITI-55:

[ ] [Test Connection] ✕

ITI-38:

[ ] [Test Connection] ✕

ITI-39:

[ ] [Test Connection] ✕

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Select Organization. . . ▽ | Ping | | Send Sample Transaction ▽ |

| **Ping Results** | Sample Transaction Request | Sample Transaction Response |

Connnection Test

'ping' and 'send sample transaction' buttons should be disabled until the user selects an organization

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Tenants

Connection Test

Transactions

Participant Directory

Diagnostics and Operations

| Select Organization. . . ▼ | Ping | Send Sample Transaction ▼ |

Advanced Search. . .

Search. . .

Recently Accessed Organizations

Grand Lake Health System
Account 029387465
Pro EHR

John T. Mather Memorial Hospital
Account 99274545
Pro EHR

North Country Health Systems
Account 7736352
Pro EHR

Wyckoff Heights Medical Center
Account 1147864
Pro EHR

Comprehensive HC of Ohio
Account 46464539
Pro EHR

Sample Transaction Response

User clicks to select organization and gets similar search/selection panel as seen previously.

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Connection Test

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Diagnostics and Operations

Comprehensive HC of Ohio
Account 46464539
Pro EHR
Sometown, Ohio ⌄

Ping   Send Sample Transaction ⌄

Org has been selected, so
buttons are now enabled.

| Ping Results | Sample Transaction Request | Sample Transaction Response |

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Tenants

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Participant Directory

Diagnostics and Operations

Select Participant. . . ⌄

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Tenants

Connection Test

Transactions

Participant Directory

Diagnostics and Operations

Select Participant. . . ⌄

Advanced Search. . .

Search. . .

Search panel allows a search of the participant directory. We could possibly include a list of recently accessed participants like I have proposed for tenants, but I'm not sure that is needed (I haven't yet talked to users about this)

Search result fields:
a). Org Identifier

b)   Org Status

c)   Org Type

d)   Org Display Name

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Tenants

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Participant Directory

Diagnostics and Operations

Select Participant. . . ⌄

Basic Search. . .

Enter all or part of a desired value in a field; you do <u>not</u> need wildcards to specify partial matches. Only fields for which you specify a value will be included in the search query.

Clear All

General

OID

Community ID

Name

Location

Organization Type

Participant

Name

City

State

Zip Code

Contact Person

Name

Email

City

State

Zip Code

Search Now

Advanced participant search view. This is similar in interaction to the tenant advanced search.

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Tenants

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Participant Directory

Diagnostics and Operations

Select Participant. . . ⌄

Basic Search. . .

Enter all or part of a desired value in a field; you do <u>not</u> need wildcards to specify partial matches. Only fields for which you specify a value will be included in the search query.

Tenant Name: [　　　　　　　　　]

Account Number: [　　　　　　　　　]

Product: [　　　　　　　　　⌄]

OID: [3.4　　　　　　　]

Suspended: [　　　　　　　　　⌄]

Configured Endpoints: [　　　　　　　　　]

[additional field ⌄] [　　　　　　　　　]

[Search Now]

Search Results

Grand Lake Health System
Account 029387465
Pro EHR
OID: **3.4**.4.67.212.56367.3456.23455

John T. Mather Memorial Hospital
Account 99274545
Pro EHR
OID: **3.4**.4.67.212.56367.3456.23455

North Country Health Systems
Account 7736352
Pro EHR
OID: 1.76.4.**3.4**.56367.3456.23455

Showing search results from advanced search.

Carequality

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North Country Health Systems ⌄

General	Configured Endpoints	Support	Contacts

Display Name:	North Country Health Systems
Identifier:	1.3.6.1.4.1.22812.4.1000123987.0
Status:	-
Type:	(Type)
Care Quality Type:	(Care Quality Type)
Last Updated:	12-Mar-2018 3:45:35 pm
Description:	(some description)
Mailing Address:	123 Maple Lane
	Somewhere, NY. 12345
	United States
Legal Name:	(Legal Name)
Other Names:	(Other Names)
RLS Service Providers:	(RLS Service Providers)
Public Signed Certificate:	(Public Signed Certificate)
Parent Organization URI:	(Parent Organization URI)

Carequality

- Tenants
- Connection Test
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- **Participant Directory**
- Diagnostics and Operations

North Country Health Systems ⌄

| General | **Configured Endpoints** | Support | Contacts |

Select an endpoint to view its properties.

ITI-38
(activation status value)
(URL value)   ⌄

Display Name: (Display Name)
Activation status: (Activation status)
URL: (URL)
IP Address: (IP Address)

Supported Transactions: Supported Transactions)
Supported Content Types: (Supported Content Types)

Home Community ID: (Home Community ID)
Repository ID: (Repository ID)
Assigning Authority ID: (Assigning Authority ID)

Supported Use Cases: (Supported Use Cases)
Implementer :   (Implementer)
Allowed Roles: (Allowed Roles)
Allowed Purpose Of Use: (Allowed Purpose Of Use)
Subdivision Code: (Subdivision Code)

Carequality

- Tenants
- Connection Test
- Transactions
- **Participant Directory**
- Diagnostics and Operations

North Country Health Systems ⌄

General	Configured Endpoints	**Support**	Contacts

Name: Allscripts, Inc.

Email Address: support.person@allscripts.com

Phone Number: (999) 555-1212

Mailing Address: Allscripts Street Address
City, State Zip Code
Country

Carequality

- Tenants
- Connection Test
- Transactions
- **Participant Directory**
- Diagnostics and Operations

North Country Health Systems ⌄

General   Configured Endpoints   Support   **Contacts**

3 contacts

Adriel Lemus (contact type)	AdrielLemusDuarte@gustr.com 765-534-9026	385 Capitol Avenue Lapel, Indiana 46051
Praskovya Pirogova (contact type)	PraskovyaPirogova@dayrep.com 908-669-0120	4330 Hedge Street New Brunswick, New Jersey 08901
Emma Sabbatini (contact type)	EmmaSabbatini@fleckens.hu 330-328-7507	645 Derek Drive Akron, Ohio 44304

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Transaction History

Search transactions across all tenants.

Search. . .

Client OID	Date/Time (UTC)	Direction	Message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:04.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:05.004	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:06.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:07.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:08.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:09.004	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:10.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.004	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.005	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.006	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.007	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.008	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.009	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.010	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.011	Outbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.012	Inbound	A transaction message
1.4.3.2.456.0294876.63	14-Nov-2018 14:34:11.013	Inbound	A transaction message

Global Transaction Search.

Very similar to design for transactions in a tenant; the only difference is that this is a global search.