cognostics metrics for data visualization

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About myself

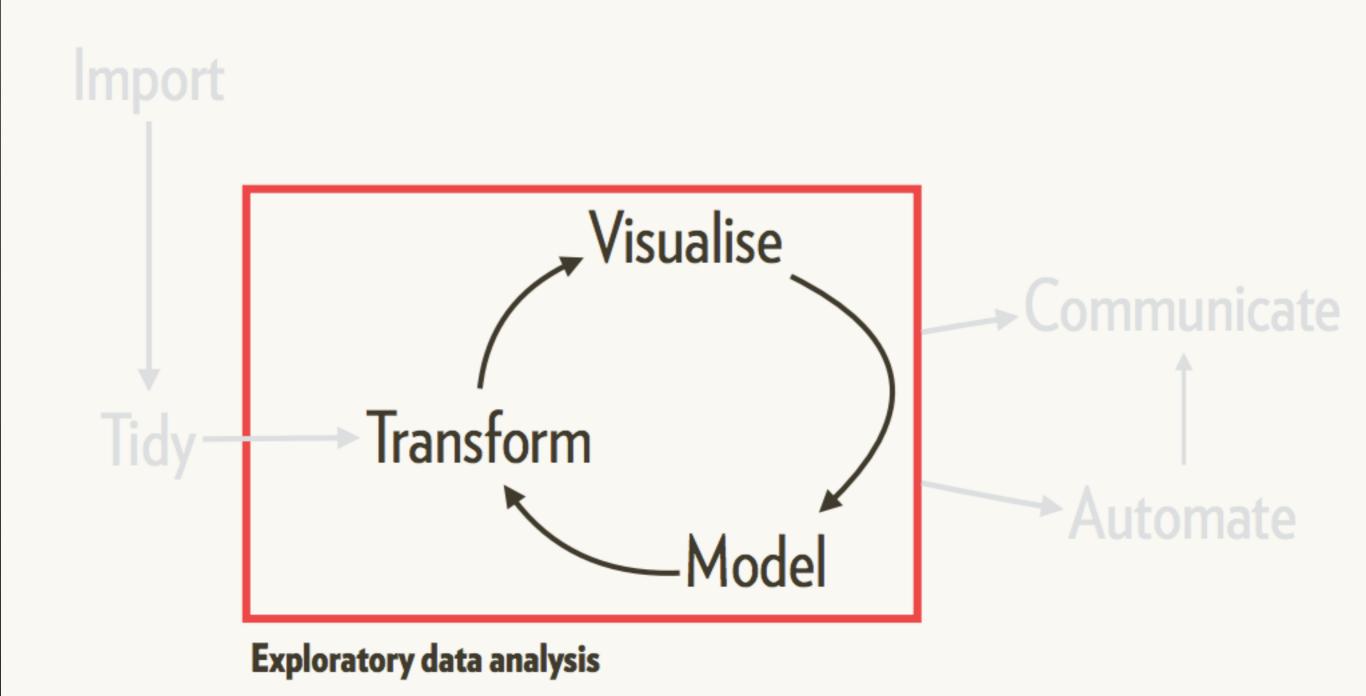
Purdue University

- 5th Year PhD Candidate in Statistics
- Research in large data visualization using R www.deltarho.org
 - Dr. William Cleveland and Dr. Ryan Hafen
- Metamarkets.com 1.5 years
 - Front end engineer node.js

Iowa State University

- B.S. in Computer Engineering
- Research in statistical data visualization with R
 - Dr. Di Cook, Dr. Hadley Wickham, and Dr. Heike Hofmann

Exploratory Data Analysis



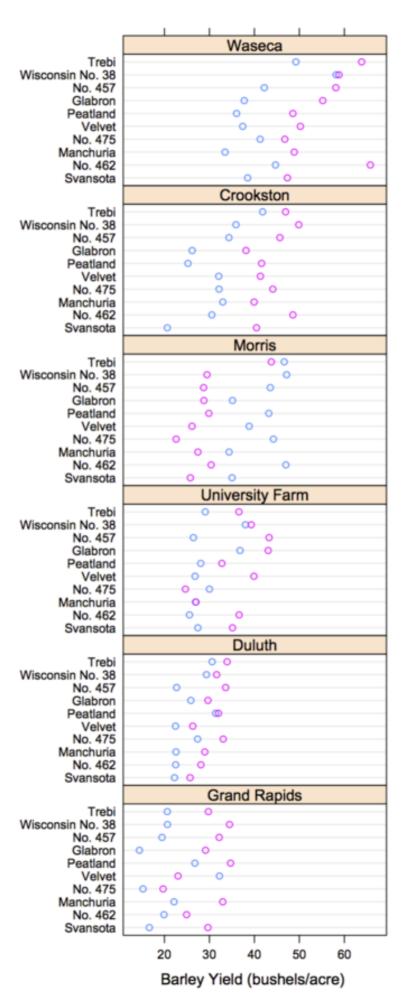
Visualization of Large Data

- Most large data visualization tools or approaches either
 - · Summarize the large data to create a single plot
 - Are very specialized and heavily engineered for a particular domain
- Summaries are critical but can hide very interesting phenomena (e.g. Simpson's Paradox)
- Specialized tools can be useful but do not fit Exploratory Data Analysis paradigm (slow implementation)

We must be able to flexibly visualize complex data in detail even when the data is large!

Trellis Display

- Data is split into meaningful subsets, usually conditioning on variables of the dataset
- A visualization method is applied to each subset
- The image for each subset is called a "panel"
- Panels are arranged in an array of rows, columns, and pages, resembling a garden trellis
- facet()'ing in ggplot2



1932 1931

Why Trellis is Effective

- Flexible to create
 - Data complexity / dimensionality / size
 can be handled by splitting the data into subsets
 - Complete freedom with what is plotted in every panel
- Effective to consume
 - Understand one panel —> Understand every panel
 - Scanning across panels elicits comparisons to reveal repetition and change, pattern and surprise

Example / Data Description

- Monthly median home listing and number of units sold for 2,984 counties in the contiguous United States From 2008 to January 2016,
- Harvested from Quandl's Zillow

> housing %>% dplyr::group by(county, state)

Source: local data frame [247,082 x 7]

```
Groups: county, state [2,984]
                     county state time nSold medListPriceSqft
    fips
                     <fctr> <fctr>
  <fctr>
                                       <date>
                                              <dbl>
                                                               <dbl>
   06037 Los Angeles County
                                CA 2008-01-31 505900
                                                                  NA
   06037 Los Angeles County CA 2008-02-29 497100
                                                                  NA
   06037 Los Angeles County CA 2008-03-31 487300
                                                                  NA
   06037 Los Angeles County CA 2008-04-30 476400
                                                                  NA
   06037 Los Angeles County
                                CA 2008-05-31 465900
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   06037 Los Angeles County
                                CA 2008-06-30 456000
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   06037 Los Angeles County
                                CA 2008-07-31 445700
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   06037 Los Angeles County
                                CA 2008-08-31 435300
                                                                  NA
   06037 Los Angeles County
                                CA 2008-09-30 426700
                                                                  NA
   06037 Los Angeles County
                                CA 2008-10-31 419800
                                                            273.3073
# ... with 247,072 more rows, and 1 more variables: medSoldPriceSqft <dbl>
```

Arizona



Display Information

View Options

Panel Layout

Panel Labels

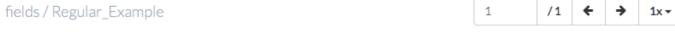
Related Displays

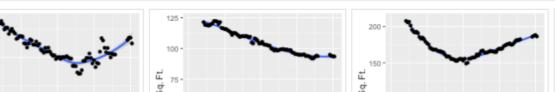
Cognostics

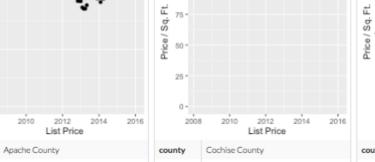
<u>▼</u> Table Sort / Filter

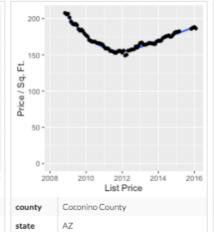
<u>III</u> Univariate Filter

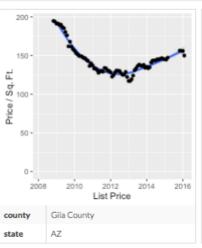
Active Cognostics

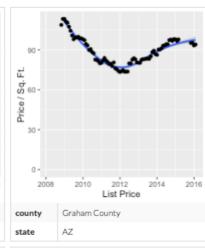


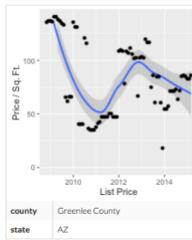




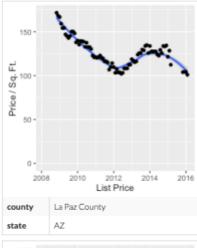


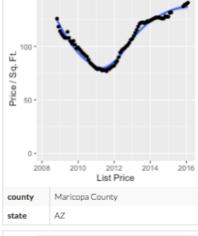


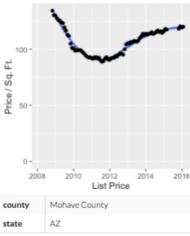


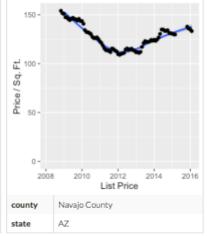


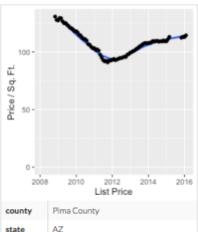
Price / Sq. Ft.

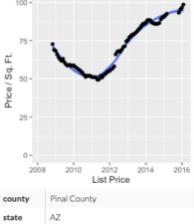


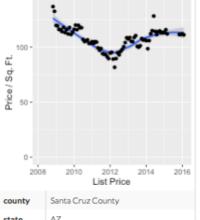


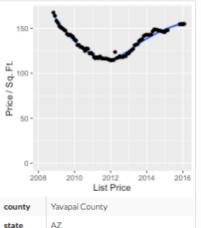


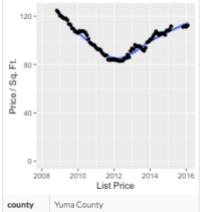












Georgia



Display Information

View Options

Panel Layout

Panel Labels

Cognostics

<u>I</u> Table Sort / Filter

<u>III</u> <u>U</u>nivariate Filter

Active Cognostics

fields / Regular_Example 1 /1 ← → 1x →																0			
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state	state	state	state	state	state	state	state	state	state	state	state	state	state	state	state	state	state	state	state
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Scaling Trellis

- Large data lends itself nicely to the idea of Trellis Display
 - Typically comprised of collections of smaller data from many subjects, sensors, locations, time periods, etc.
 - It is natural to break the data up based on these dimensions and make a plot for each subset
- Potentially thousands or millions of panels
 - Will never be able to (or want to) view all of them!

Scaling Trellis with Cognostics

- Scaling Trellis:
 - Data are split into meaningful subsets, usually conditioning on variables of the dataset
 - A visualization method is applied to each subset
 - A set of cognostics that measure attributes of interest for each subset is computed
 - · Panels are arranged in an array of rows, columns, and pages, resembling a garden trellis, with the arrangement being specified through interactions with the cognostics

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- · Can be achieved with the Trelliscope package

Trelliscope Demo

Calculated Cognostics

```
advanced_cog <- function(x) {</pre>
 zillow_string <- gsub(" ", "-", do.call(paste, getSplitVars(x)))</pre>
 model <- loess(</pre>
    medListPriceSqft ~ as.numeric(time),
    data = subset(x, !is.na(medListPriceSqft))
  residuals <- model$residuals
 list(
    res_std_err = cog(model$s, desc = "residual standard error"),
    enp = cog(model$enp, desc = "effective number of parameters"),
    mean_list = cogMean(x$medListPriceSqft),
    n_obs_list = cog(
      length(which(!is.na(x$medListPriceSqft))),
      desc = "number of non-NA list prices"
    zillow_href = cogHref(
      sprintf("http://www.zillow.com/homes/%s_rb/", zillow_string),
      desc = "zillow link"
```

Automatic Cognostics

- Cumbersome to manually specify many cognostics for a Trelliscope display
- · Should be able to automatically compute cognostics based on the context of what is being plotted
 - Help foster a scalable Trellis system
- Analyze the plot objects and choose "best" cognostics based on the plot specification
 - ggplot2
 - · rbokeh
 - plotly

For example...

- For scatterplot layers:
 - Number of observations
 - Number of missing values
 - Summary statistics of x and y-axis variables
- For statistical layers (such as geom_smooth)
 - RMSE of fit
 - Number of outliers
- Etc. (much research going on / to be done here...)

Future work

- Continually adding more cognostics to be created for each plotting layer
- · Implement
 - Fully integrate into trelliscope
 - · Parse ggplot2, rbokeh, and plotly objects

Questions?

www.deltarho.org github.com/delta-rho github.com/schloerke