

Models and Algorithms for Robust Medium Access

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A joint research project with

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Distributed Wireless and Sensor Networks

Ad-hoc wireless communication:

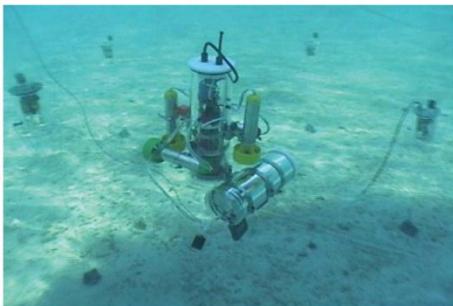
- no **centralized control**
- nodes must coordinate medium access in a distributed fashion!

Today: e.g., farming



Future: underwater robots?

- Static sensor nodes plus mobile robots
- Dually networked
 - optical point-to-point transmission at 300kb/s
 - acoustical broadcast communication at 300b/s, over hundreds of meters range.
- Project AMOUR [MIT, CSIRO]
- Experiments
 - ocean
 - rivers
 - lakes



Future: self-managed cow herds?

Virtual Fence (CSIRO Australia)

- Download the fence to the cows. Today stay here, tomorrow go somewhere else.
- When a cow strays towards the co-ordinates, software running on the collar triggers a stimulus chosen to scare the cow away, a sound followed by an electric shock; this is the "virtual" fence. The software also "herds" the cows when the position of the virtual fence is moved.
- If you just want to make sure that cows stay together, GPS is not really needed...

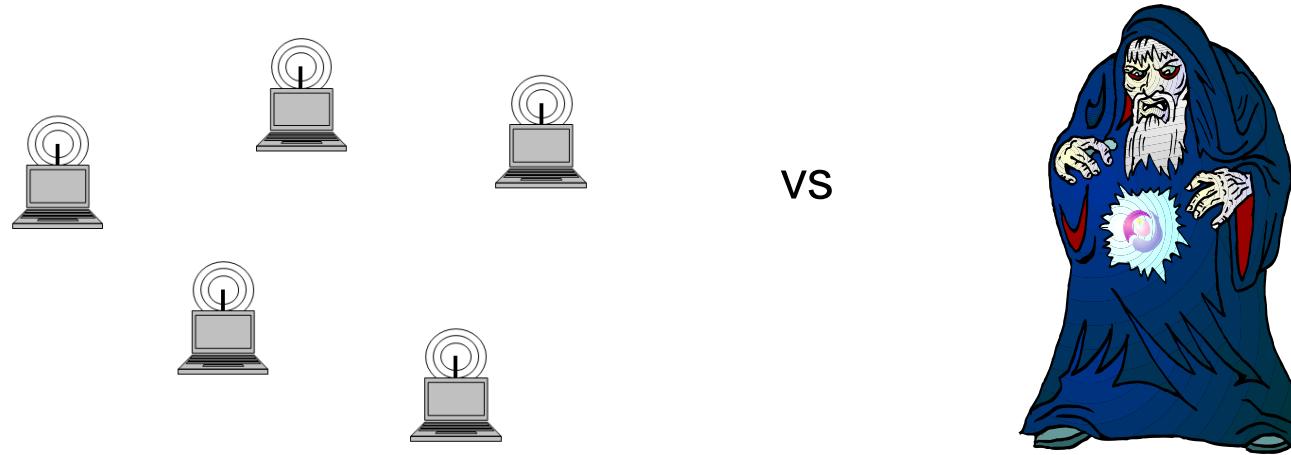


Cows learn and need
not to be shocked
later... Moo!

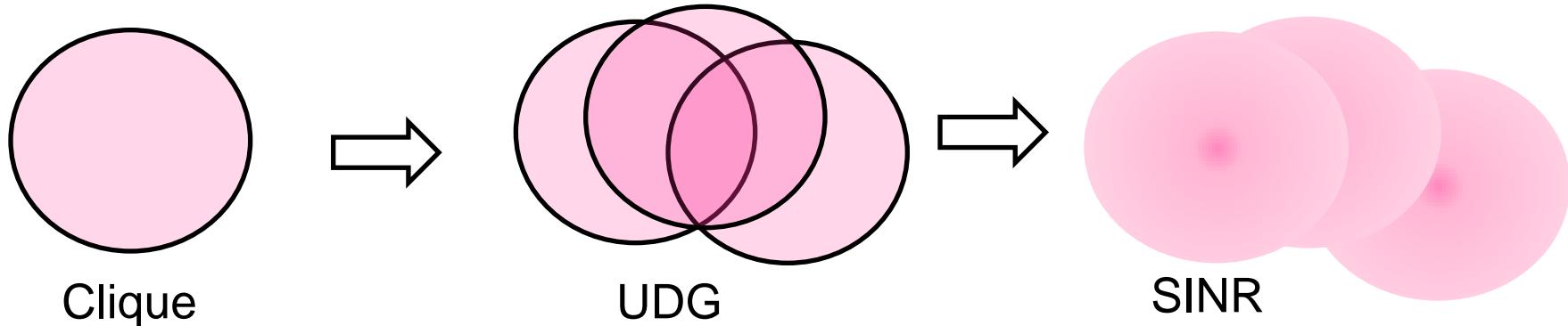


The long journey to resilient MAC protocols!

Goal of our robust MAC project: competitive throughput despite jammer!



The journey towards more and more realistic node interference models:



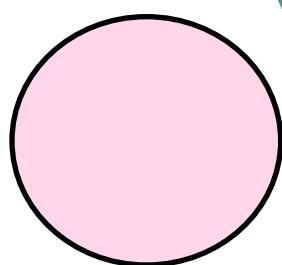
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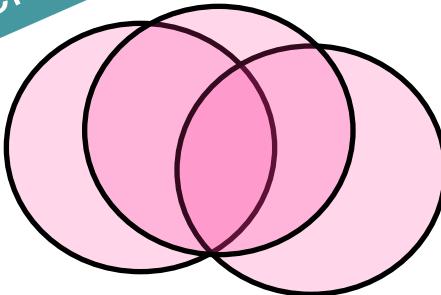


Warning: Still far from real interference and antenna models! But quite some progress over the last couple of years. And: external interference strong adversarial model!

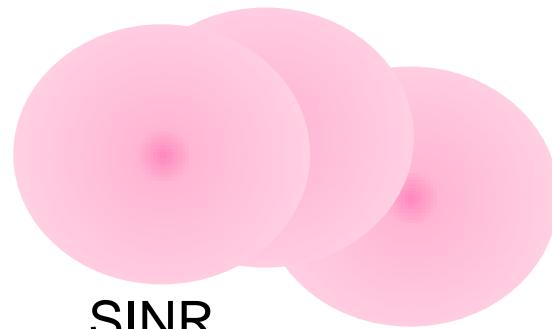
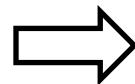
The journey to more realistic node interference models:



Clique



UDG

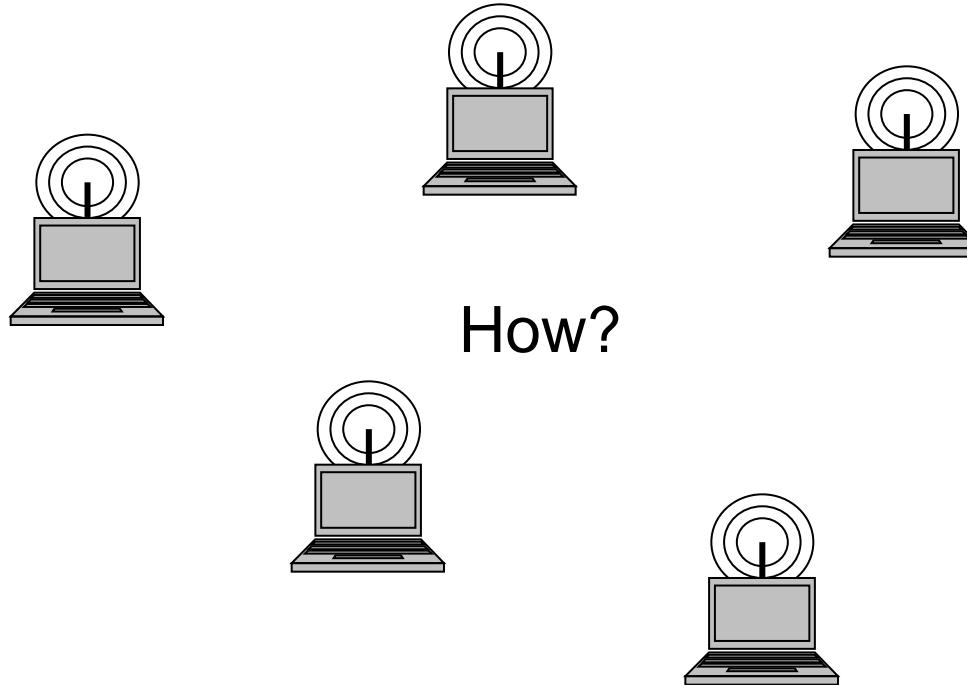


SINR

The MAC Problem

Given: a set of wireless **nodes** distributed in **space**

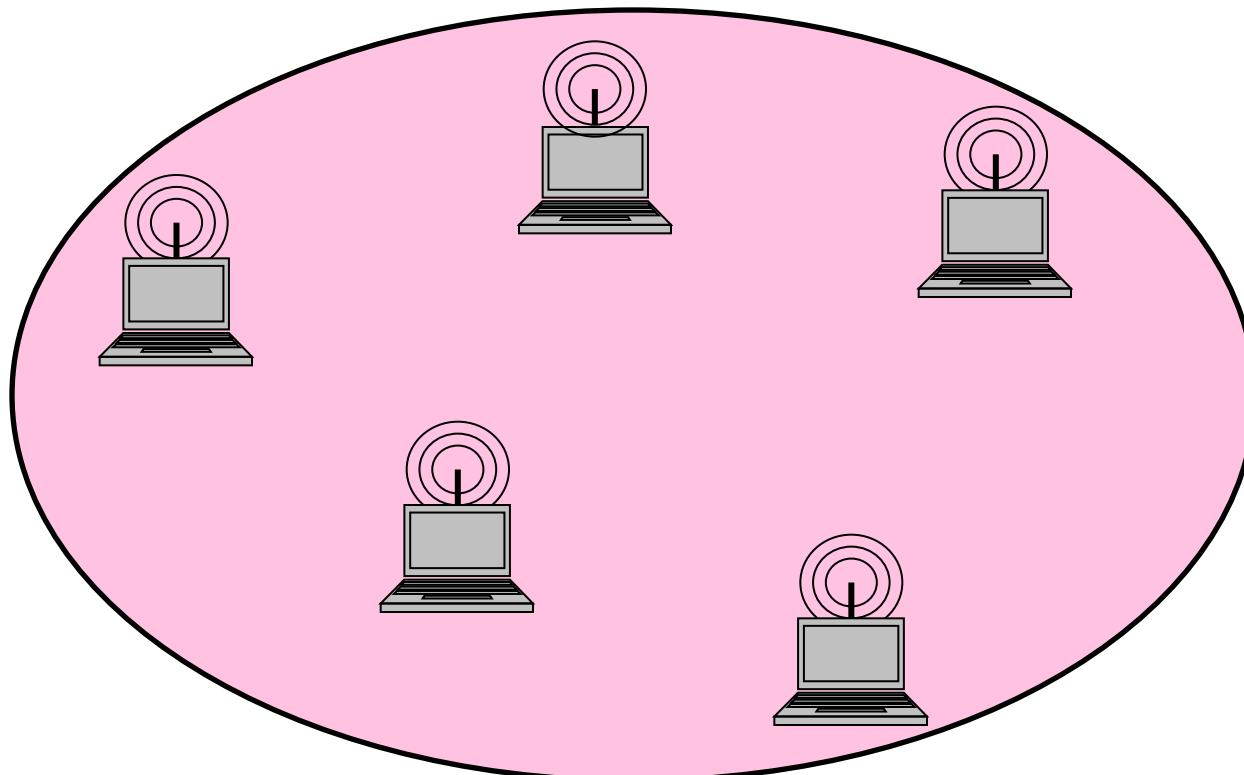
Goal: efficient **medium access** over a single channel?



The MAC Problem

Single-Hop Network

All nodes are within transmission / interference range of each other.

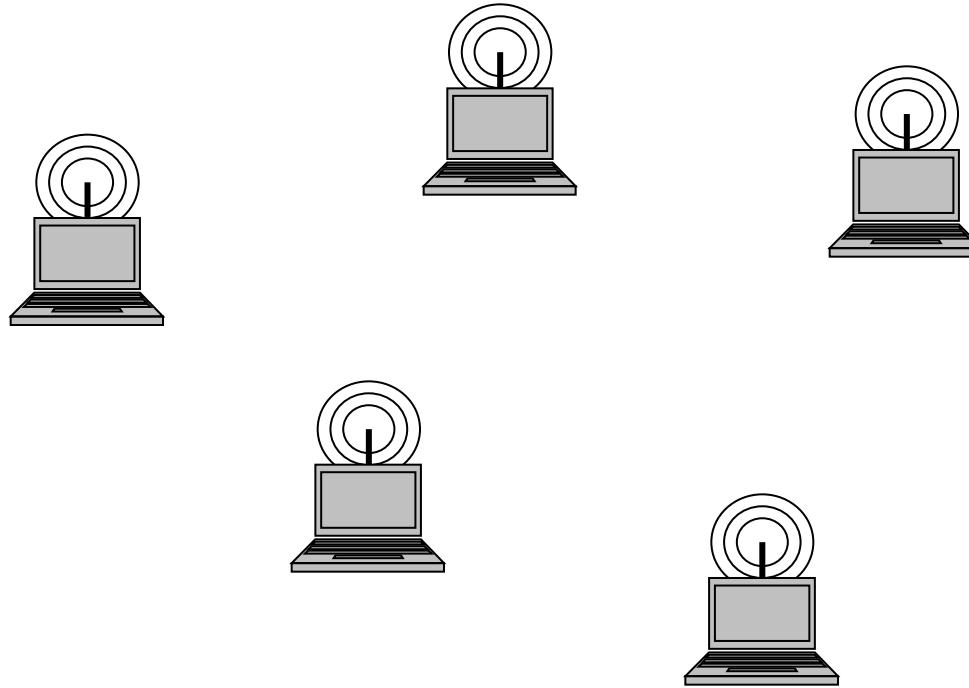


The MAC Problem

Solution: just let one node transmit after the other (**round-robin**)!

☺: efficient, fair, predictable, ...

☹: organize such a schedule in a **distributed system**? **joins/leaves**?



Well-known solutions: ALOHA, Wifi, ...

ALOHA: invented in Hawaii!

(Simplified) ALOHA

Send with probability $1/n$, where $n = \# \text{ nodes}$.

Distributed and good throughput (20-40%) but what if n changes over time?

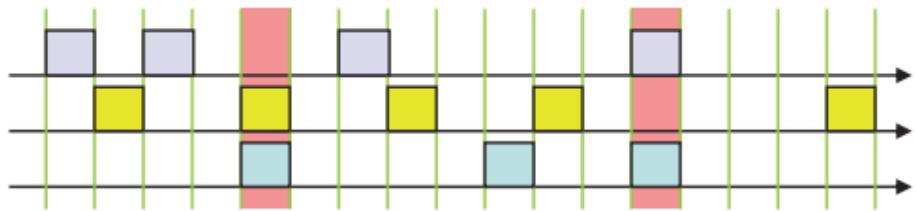
(Simplified) Wifi

Send with probability 1, if collision with probability 1/2, then 1/4, then 1/8, etc.: random backoff

Good solution! Resolves conflicts quickly!

Proof for Slotted ALOHA

- We assume that the stations are perfectly synchronous
- In each time slot each station transmits with probability p .



$$P_1 = \Pr[\text{Station 1 succeeds}] = p(1-p)^{n-1}$$

$$P = \Pr[\text{any Station succeeds}] = nP_1$$

$$\text{maximize } P : \frac{dP}{dp} = n(1-p)^{n-2}(1-pn) = 0 \Rightarrow pn = 1$$

$$\text{then, } P = (1 - \frac{1}{n})^{n-1} \geq \frac{1}{e}$$

- In Slotted Aloha, a station can transmit successfully with probability at least $1/e$, or about 36% of the time.

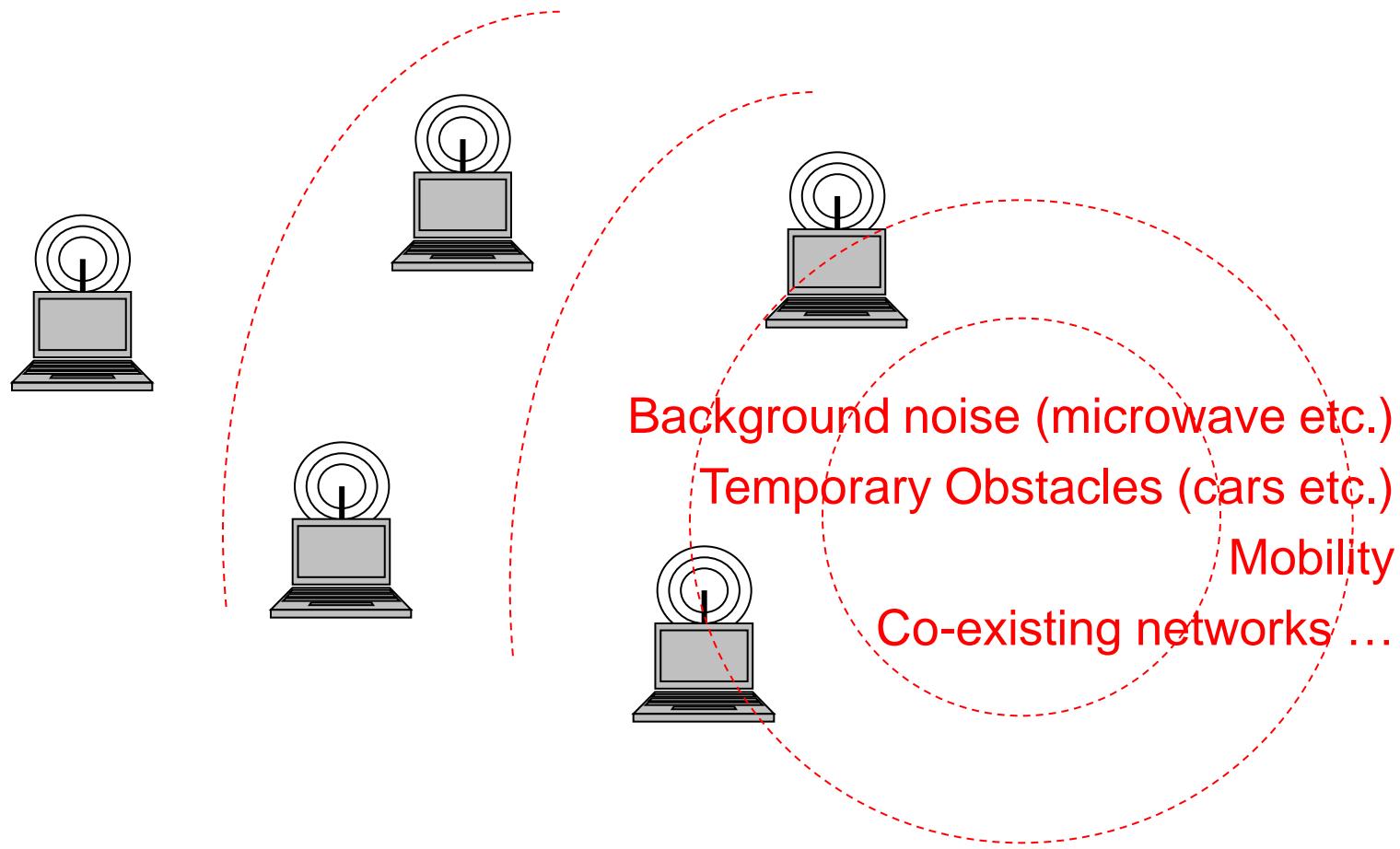
Theorem: ALOHA, Wifi, ... are competitive!

Competitive Throughput

On average, every $O(1)$ -th time slot is a successful transmission.
This is **asymptotically optimal!**

In other words: the percentage of successful transmissions over time does not depend on n , the number of nodes in the system.

But what if there is external interference....?



How to model interference?

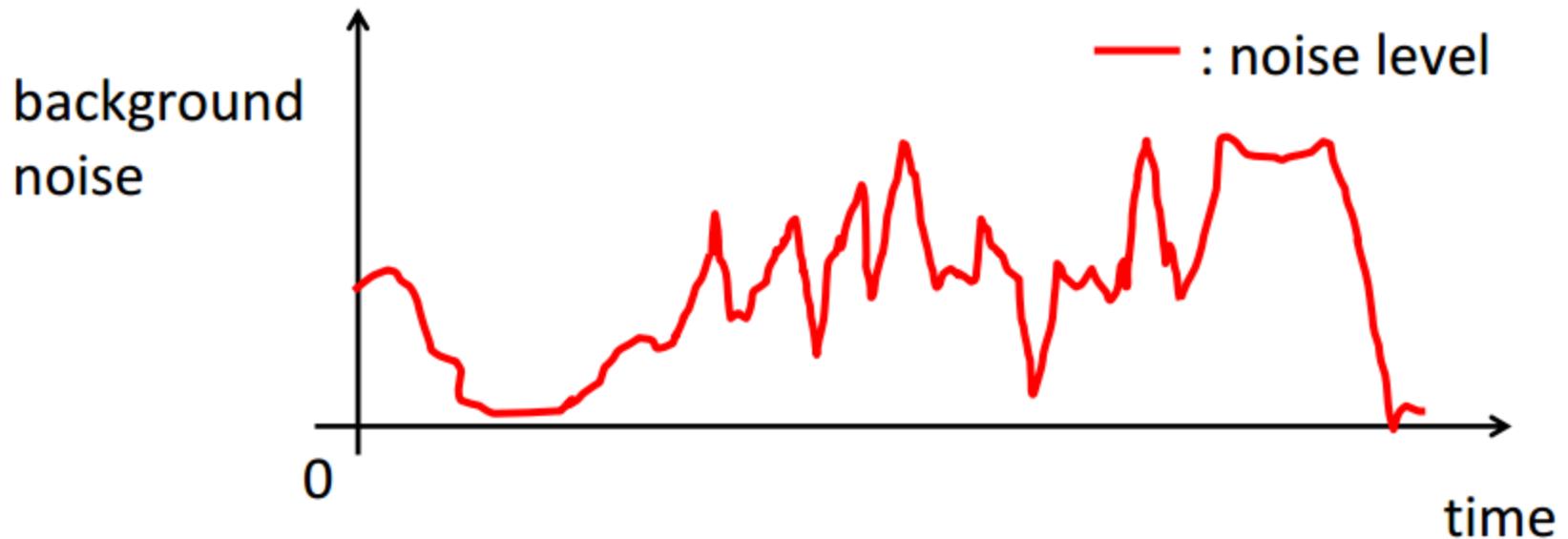
Ideal world:



Usual approach adopted in theory.

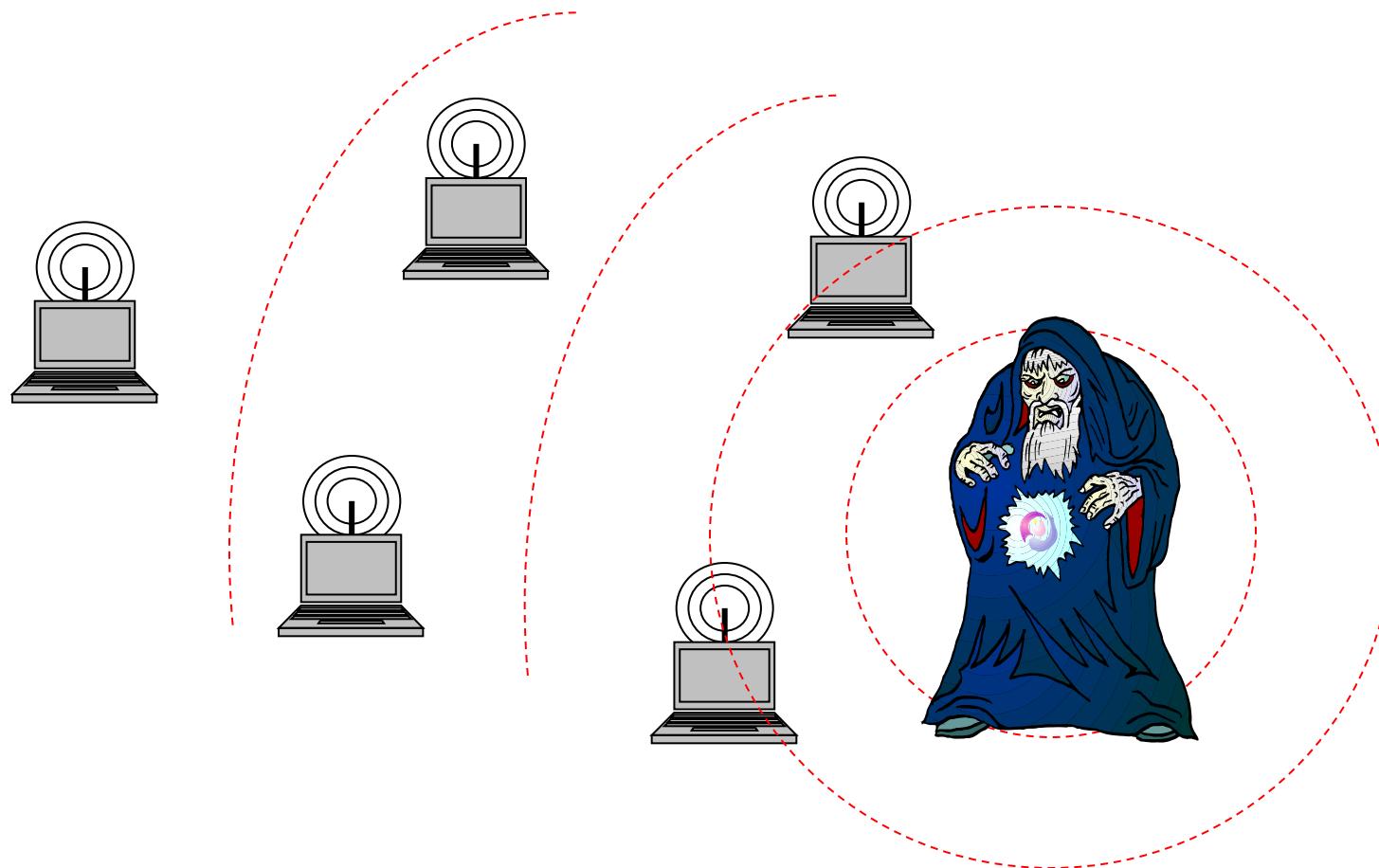
How to model interference?

Real world:



How to model that???

Our Approach: An Adversary / Jammer (Strong Model!)



A Strong Adversary Model

Our adversary model captures all sorts of **external interference**!

And even **malicious** behavior. That's why we call it jammer/adversary!

The Adversary

In any time period of duration T , the adversary can jam a time period of length $(1-\epsilon)T$!

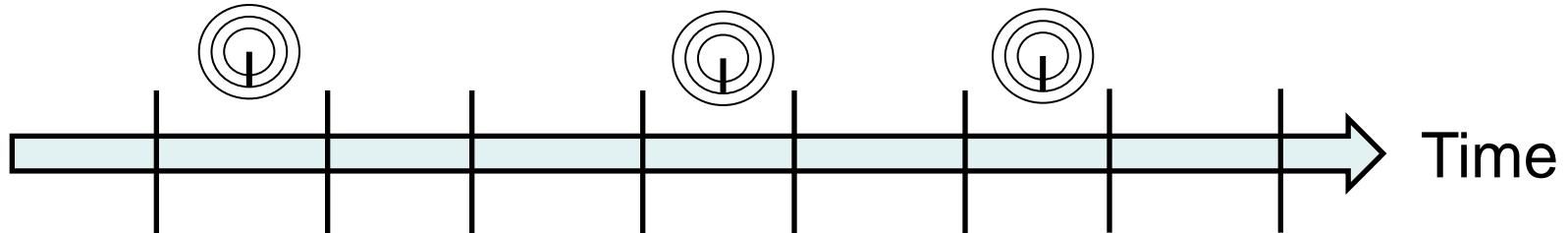
Only an ϵ -fraction of the time the medium is not blocked! Let us assume that $\epsilon > 0$ is an arbitrary constant.



More Formal Model

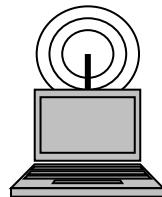
We consider a model with synchronous time!

Time is divided into **time slots / rounds**.



In each round, a **node**:

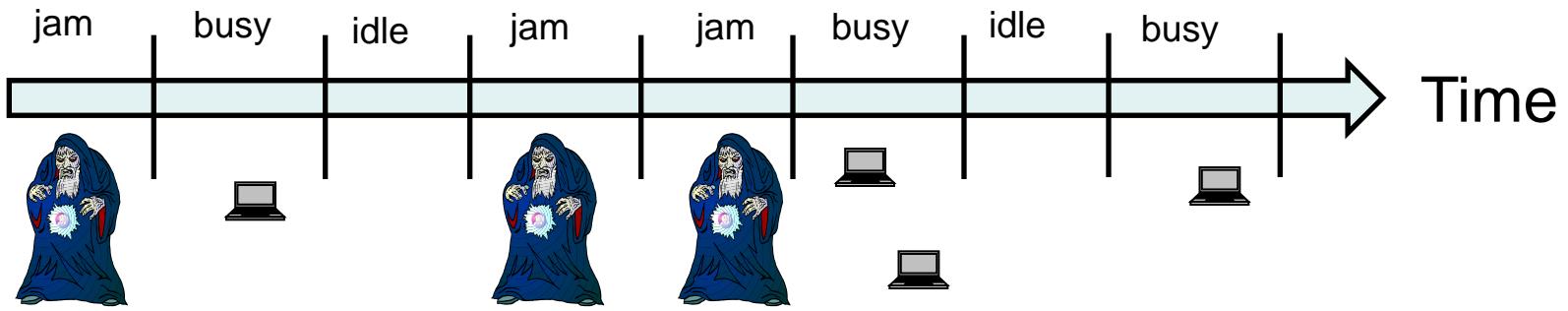
1. Can **send** a message
2. Or **sense** the channel
3. Not both (one antenna)



More Formal Model

We consider a model with synchronous time!

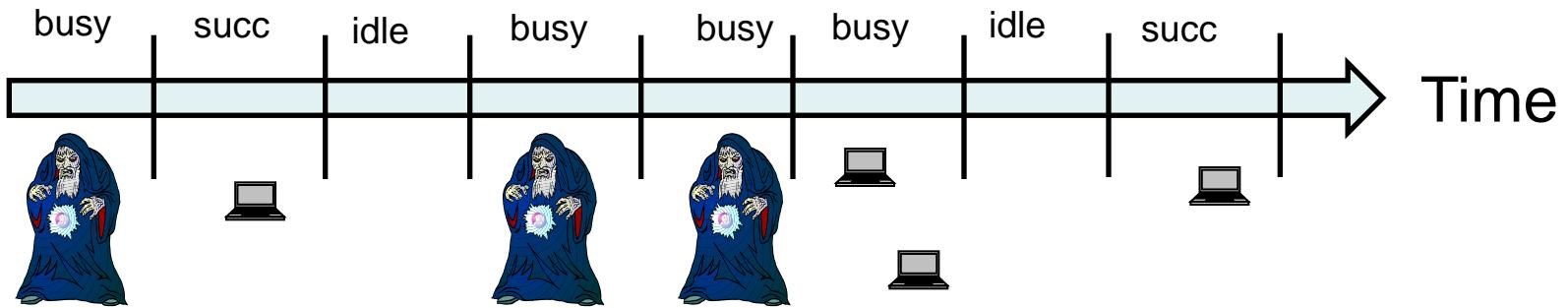
Time is divided into **time slots / rounds**.



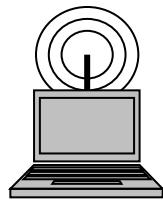
In a round, the **channel** can be:

1. **idle**
2. **busy** (at least one transmission)
3. **jammed**

More Formal Model



When a node does not send a message, it:

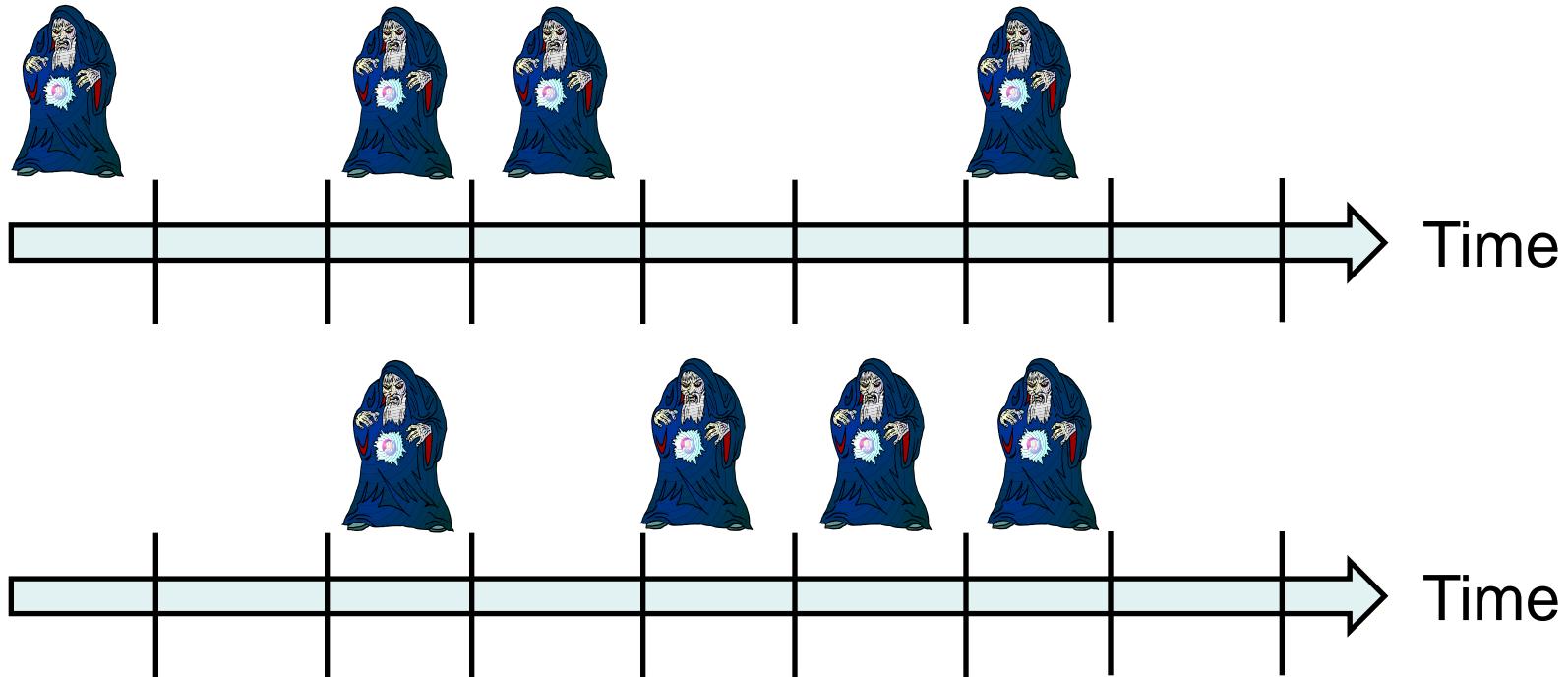


1. Can **successfully receive** a message
2. Sense a **busy** channel
3. Sense an **idle** channel

Note: 1. A node **cannot distinguish** between collisions or jamming!
2. A node that successfully sends does not know it was successful (**only one antenna**)!

The Adversary

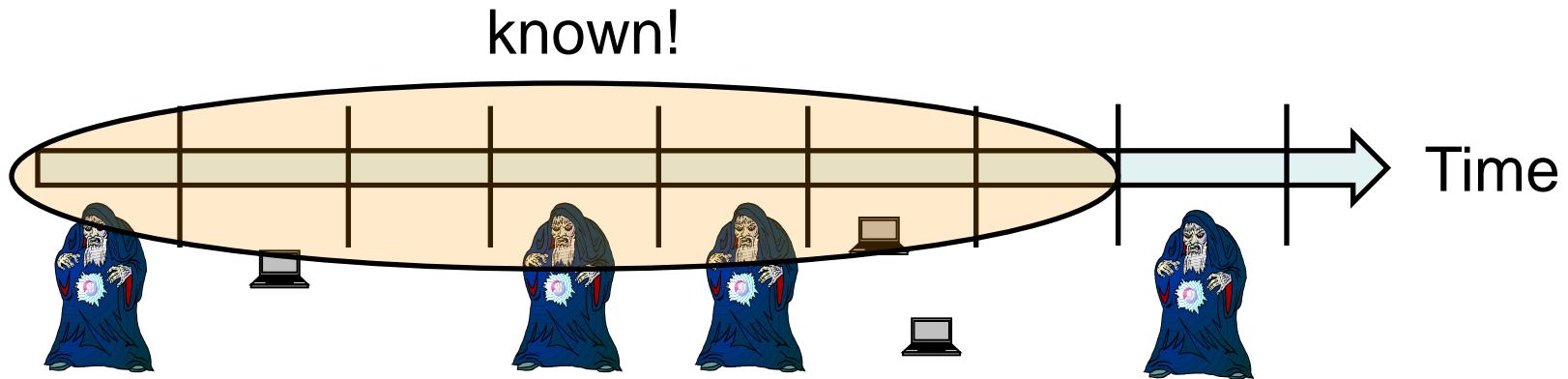
The adversary can block an arbitrary subset of rounds!



How can nodes exploit the remaining ϵ rounds?!

Don't know n , don't know ϵ , adversary can jam arbitrarily / deterministically!

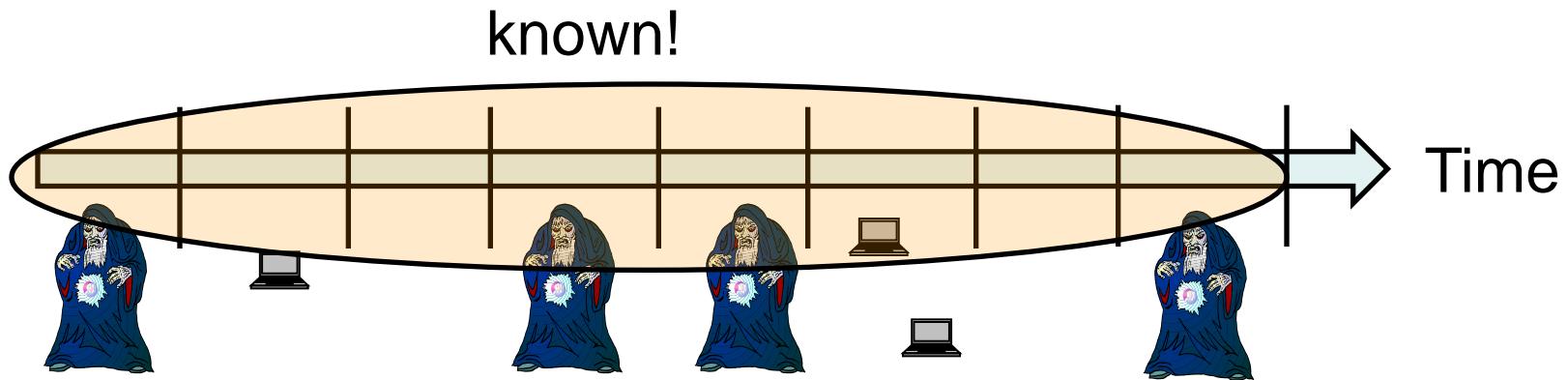
The Adversary Can Even Be Adaptive!



The Adaptive Adversary

In any time period of duration T rounds, the adversary can jam $(1-\varepsilon)T$ rounds! These jamming decisions can depend on the **entire history** of the protocol execution!

The Adversary Can Even Be Reactive!



The Reactive Adversary

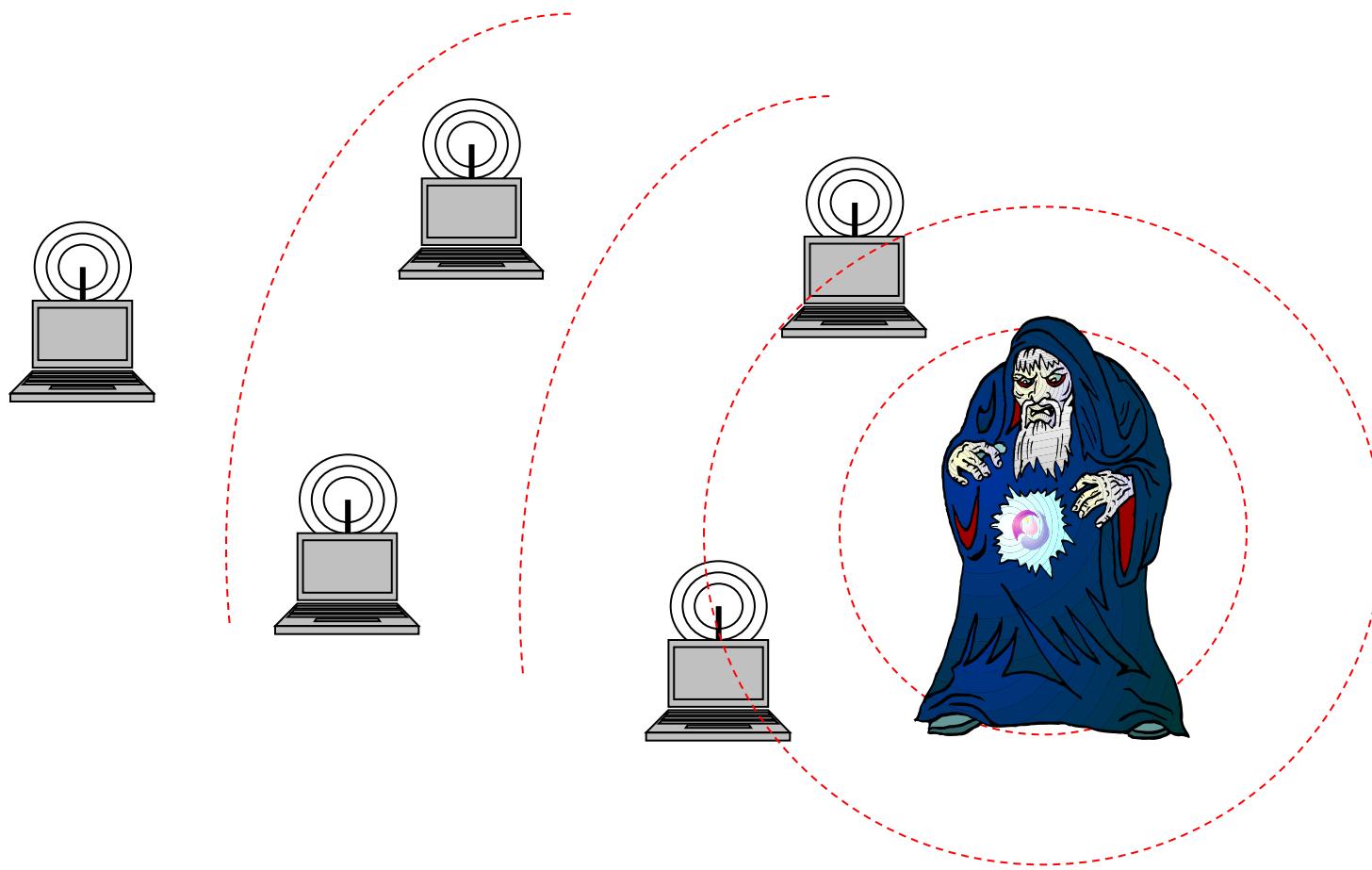
Sometimes, we can even let the adversary be reactive!

That is, he even knows what the node will do in **this round**!

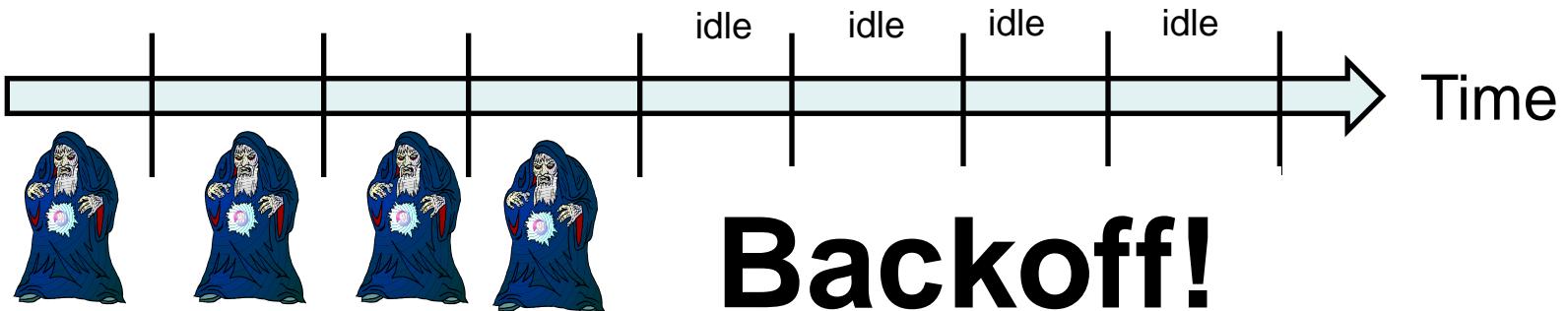
The Problem With Exponential Backoff?

(Simplified) Wifi —

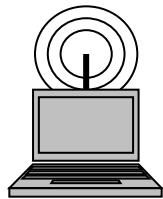
Send with probability 1, if collision with probability 1/2,
then 1/4, then 1/8, etc.: random backoff



Bad Example for Exponential Backoff



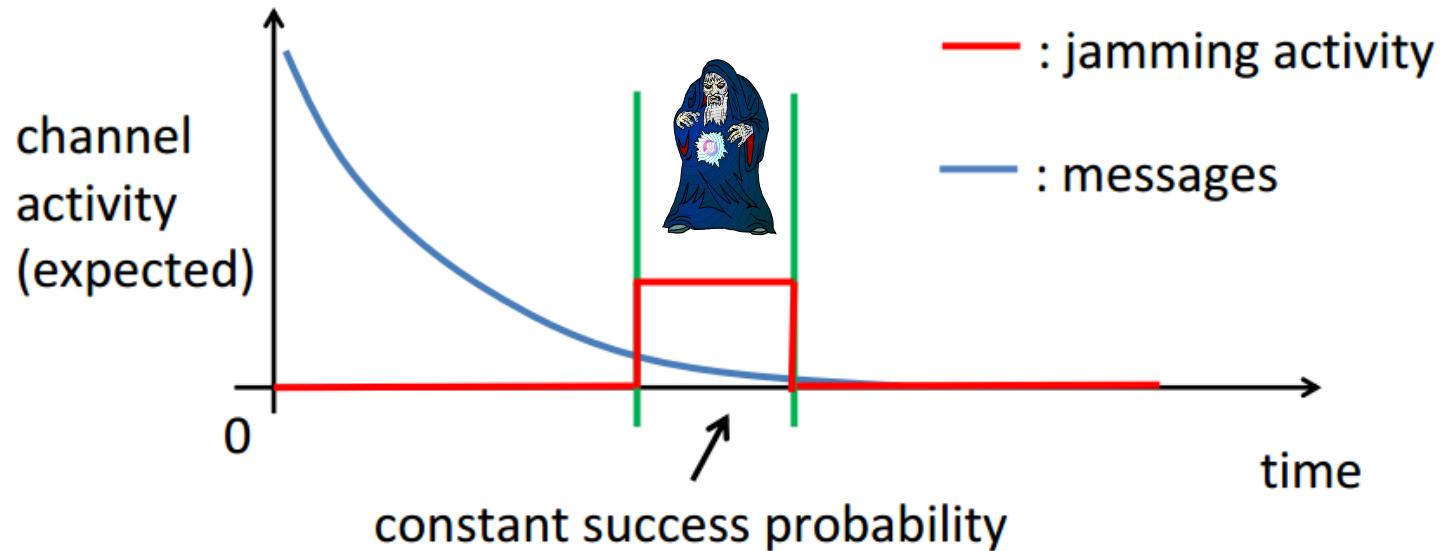
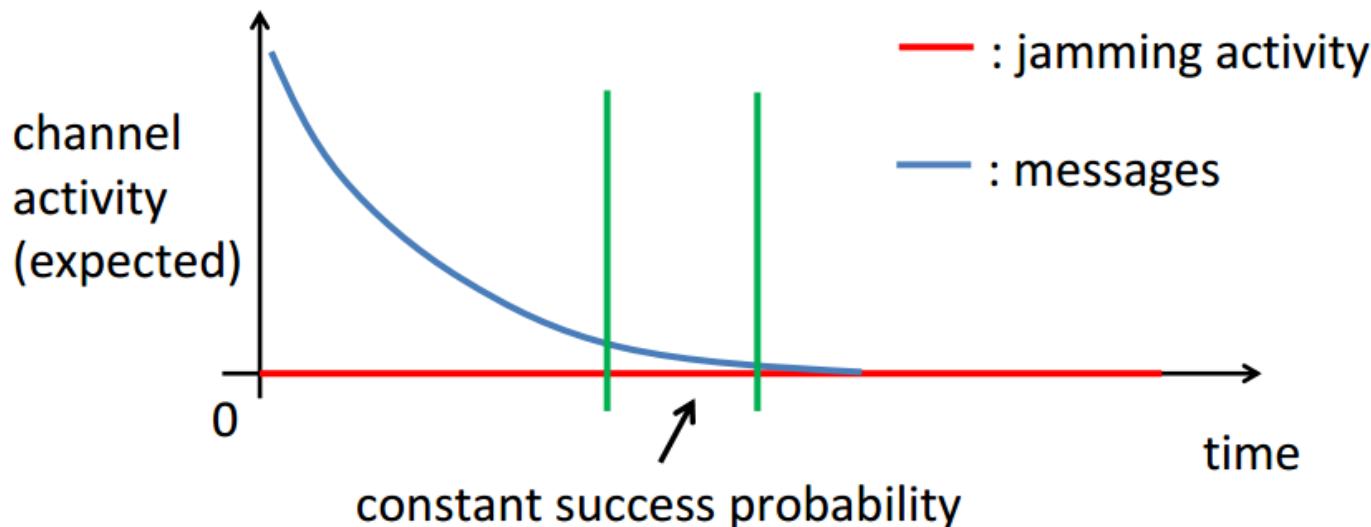
Adversary may jam a lot in the beginning:



1. Nodes backoff a lot
2. When the adversary stops, everything is idle for a long time!

That's bad! ☺

Example for Exponential/Polynomial Backoff

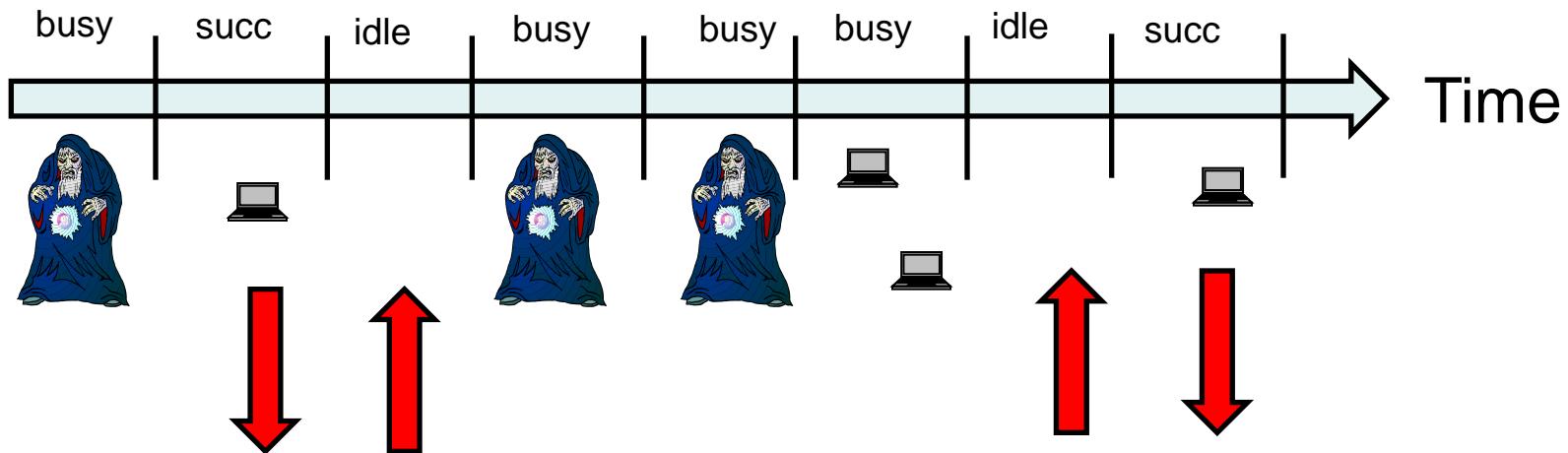


Basic Idea

How to prevent? Idea: do not increase backoff during busy times!



1. Idle round: **increase** sending probability
2. Successful message: **decrease** sending probability
3. Busy round: **do nothing** 😊



Basic Idea

Instead of using a backoff counter, use **access probabilities**: each node v has a **probability p_v** for accessing the channel.

If (idle): $p_v := (1+\gamma) p_v$

If (success): $p_v := 1/(1+\gamma) p_v$

Here γ is a parameter.

Everything solved?

Motivation

Basic observation: let q_0 be the probability of an idle round, q_1 that exactly one node transmits, let p be the cumulative probability of all nodes, and \hat{p} a cap on p_v .

Claim

$$q_0 * p \leq q_1 \leq p * q_0 / (1 - \hat{p})$$

PROOF. It holds that $q_0 = \prod_v (1 - p_v)$ and $q_1 = \sum_v p_v \prod_{w \neq v} (1 - p_w)$. Hence,

$$q_1 \leq \sum_v p_v \frac{1}{1 - \hat{p}} \prod_w (1 - p_w) = \frac{q_0 \cdot p}{1 - \hat{p}} \quad \text{and}$$

$$q_1 \geq \sum_v p_v \prod_w (1 - p_w) = q_0 \cdot p$$

which implies the claim. \square

Claim

$$q_0 * p \leq q_1 \leq p * q_0 / (1 - \hat{p})$$

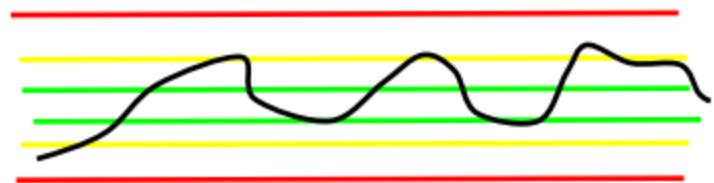
Why is this interesting?

If $q_0 = q_1$, the cumulative probability p must be around a constant!

1. If p is a constant, we expect a **constant throughput** in the non-jammed rounds!
2. To achieve this, nodes can just seek to balance **idle and successful time steps!**

Analysis: Bounds on Cumulative Probability

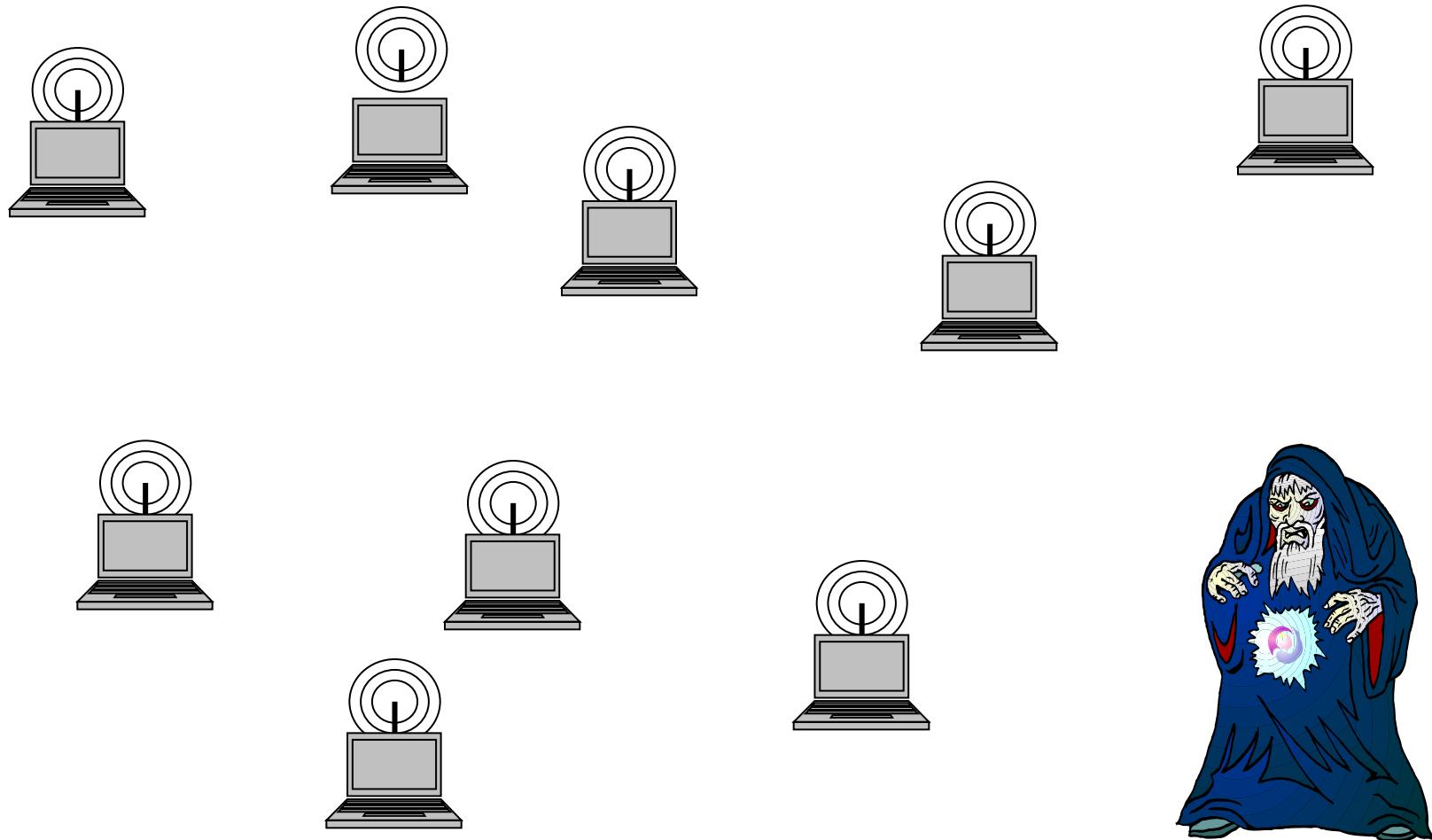
- Some „ideas“ only
- Protocol is interplay of many **dependent randomized** local algorithms
- Cumulative probability thresholds:
 P_{green} , P_{yellow} , P_{red}



Show that beyond „good accumulated probabilities“, there is a high drift towards „better values“

- Techniques: **Martingale theory**, stochastic dominance, etc.

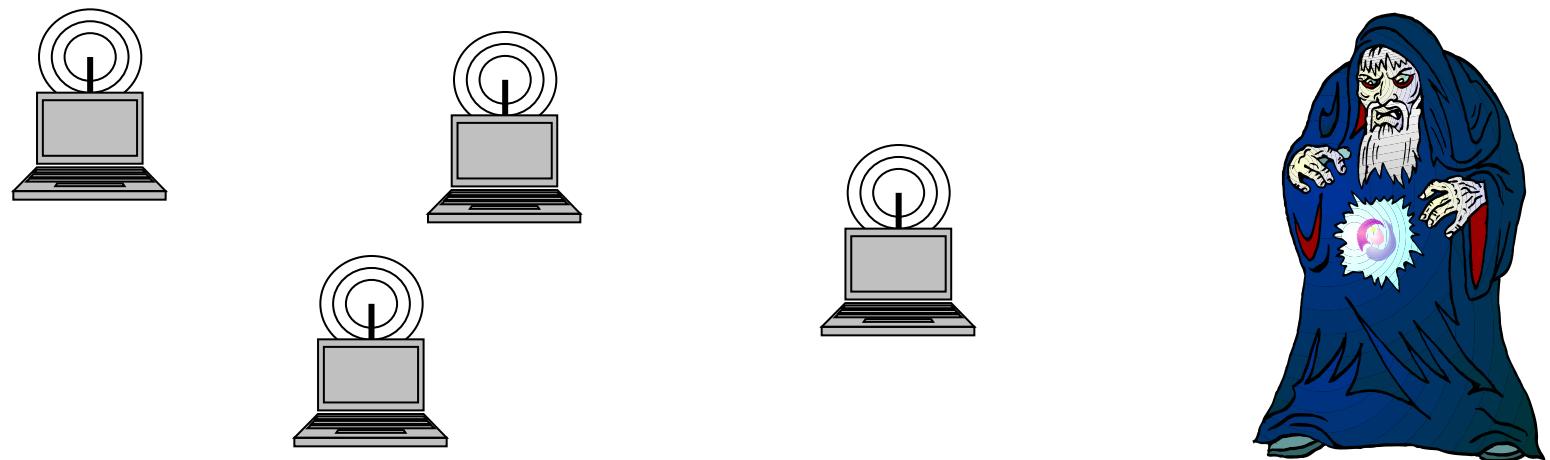
Basic Idea



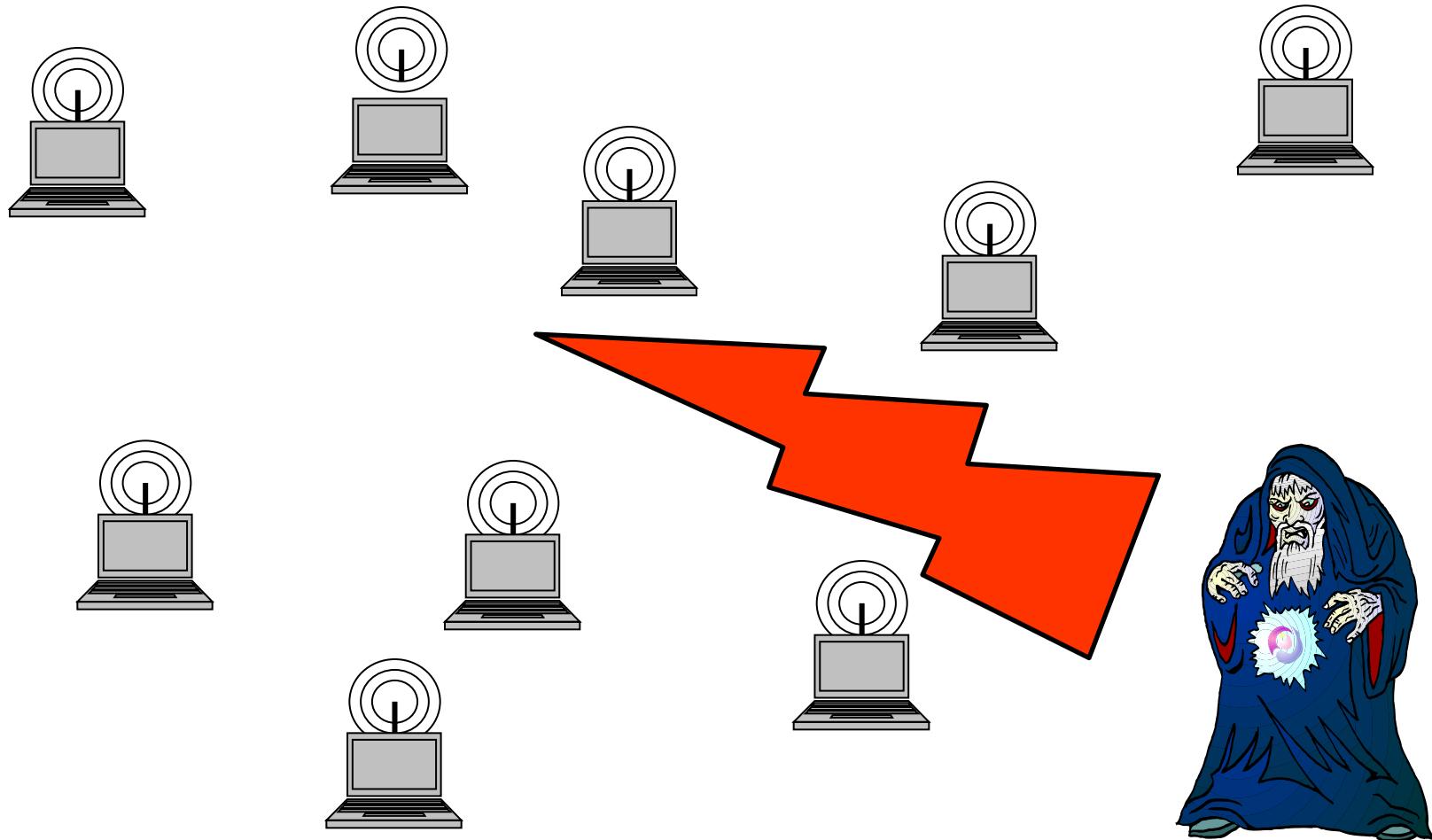
Basic Idea



idle, so increase!



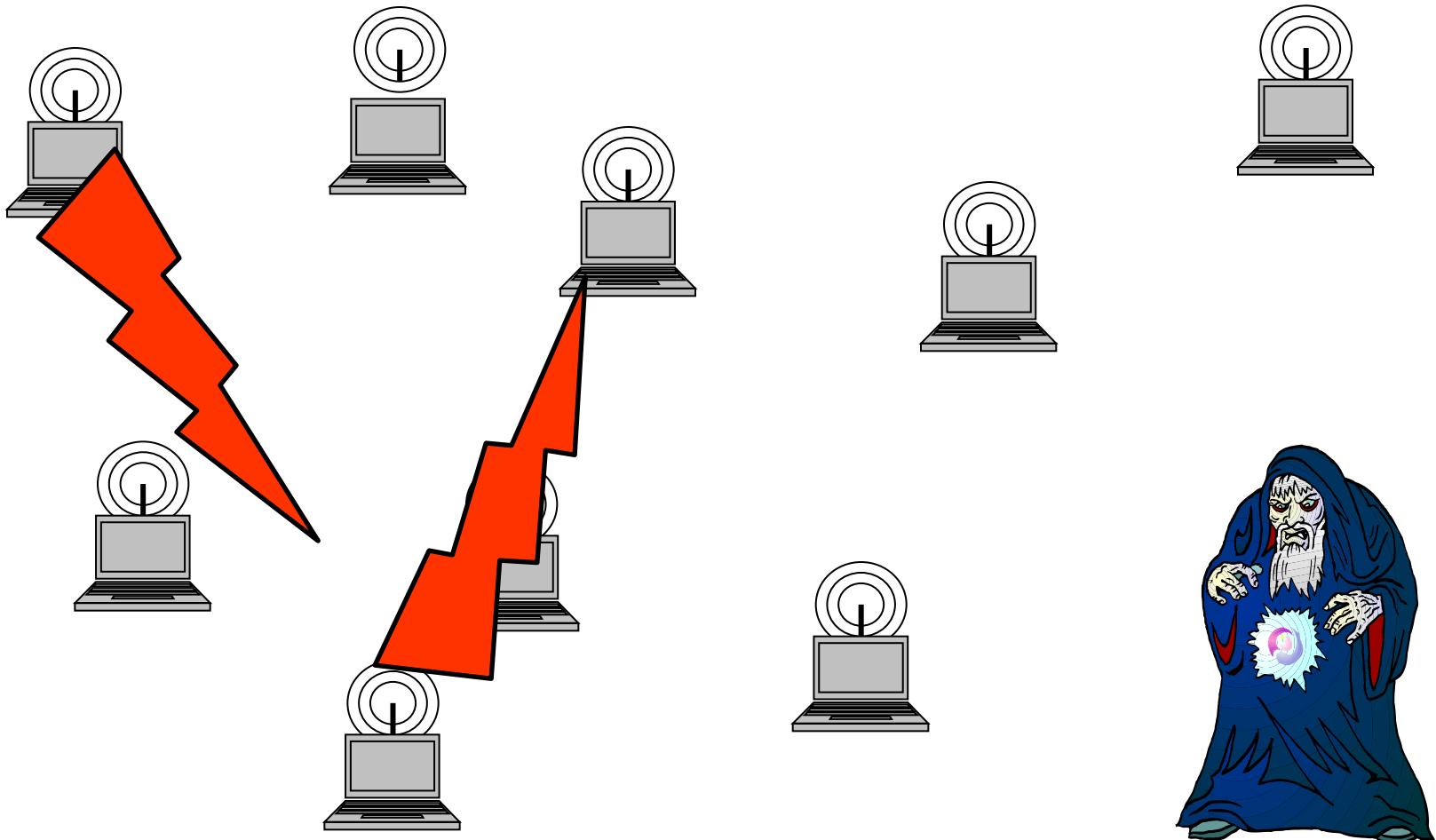
Basic Idea



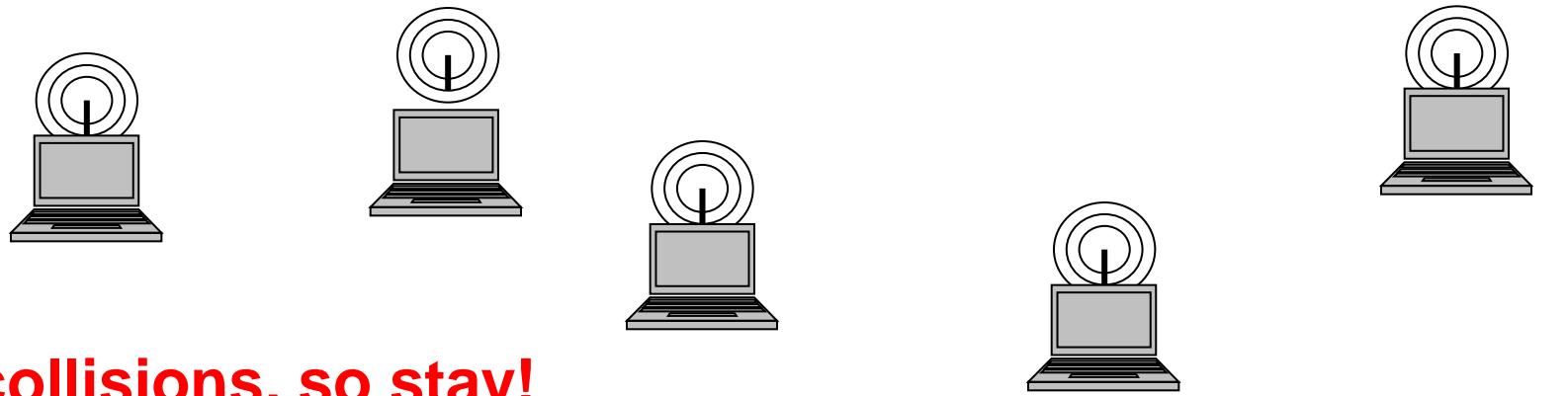
Basic Idea



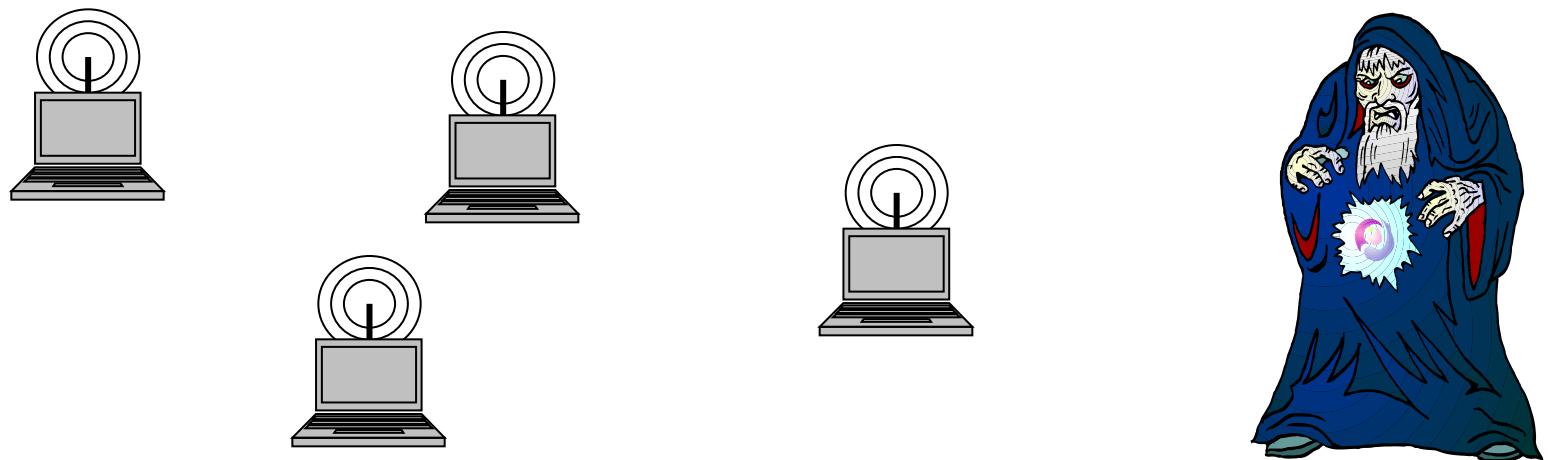
Basic Idea



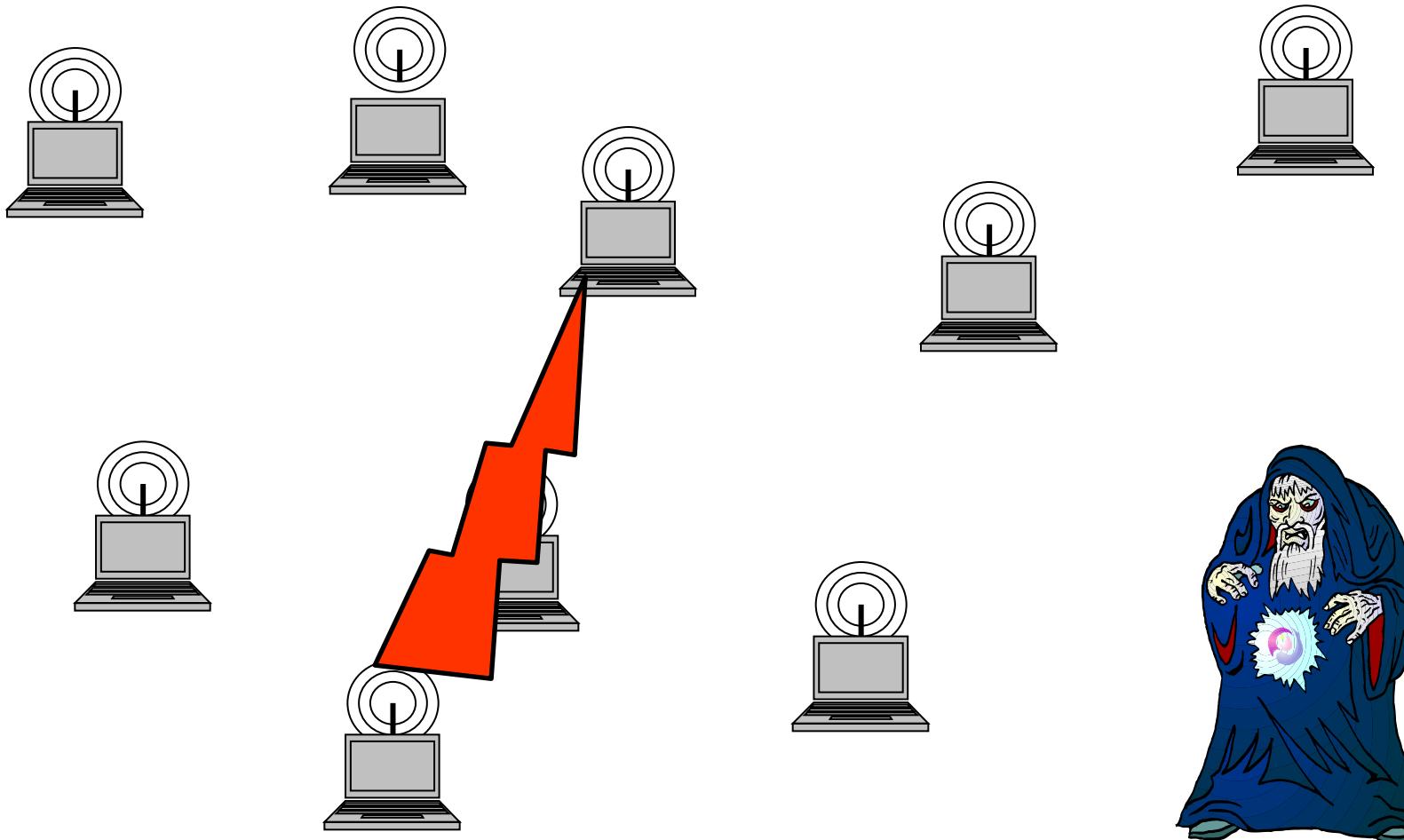
Basic Idea



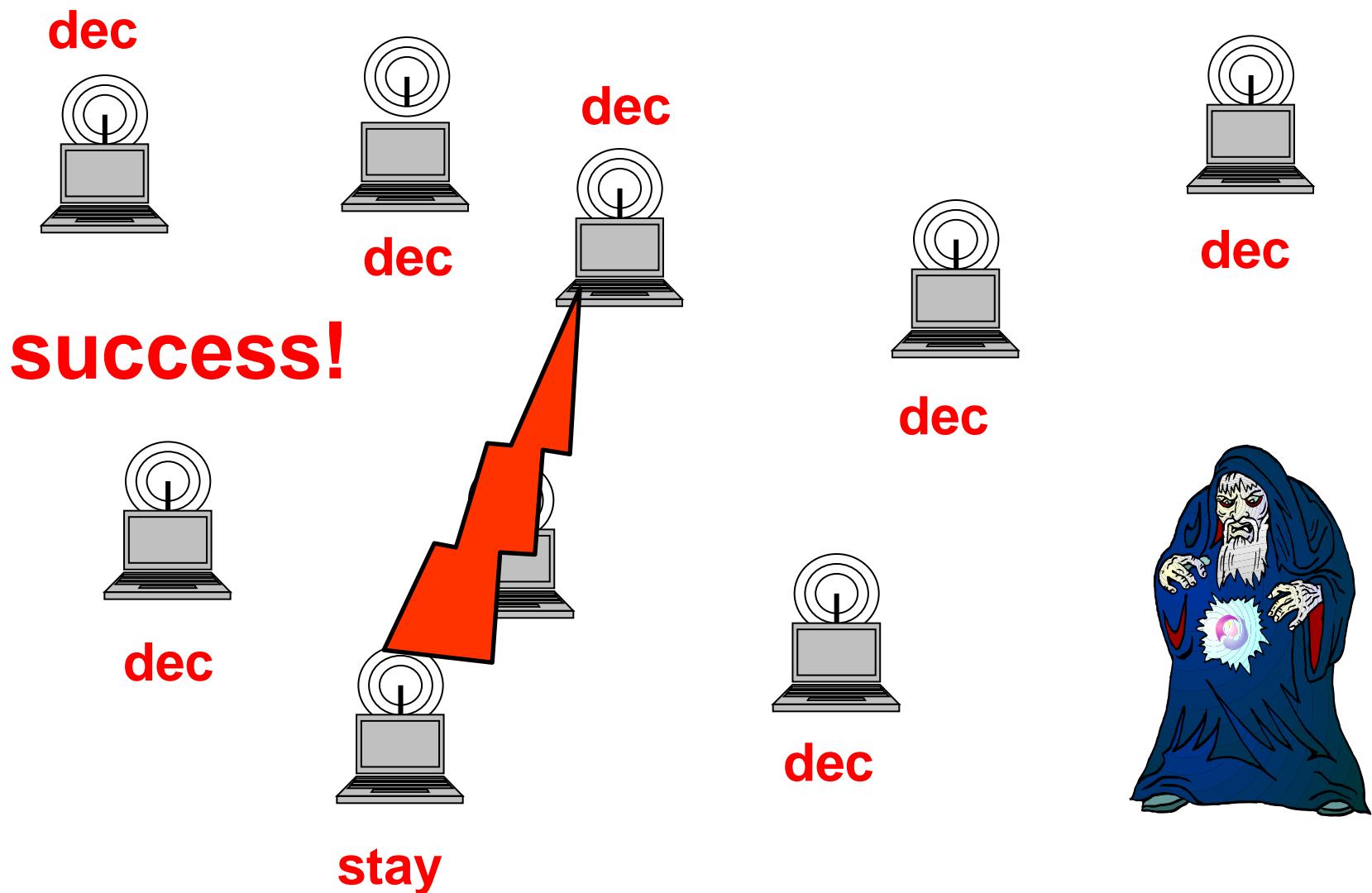
collisions, so stay!



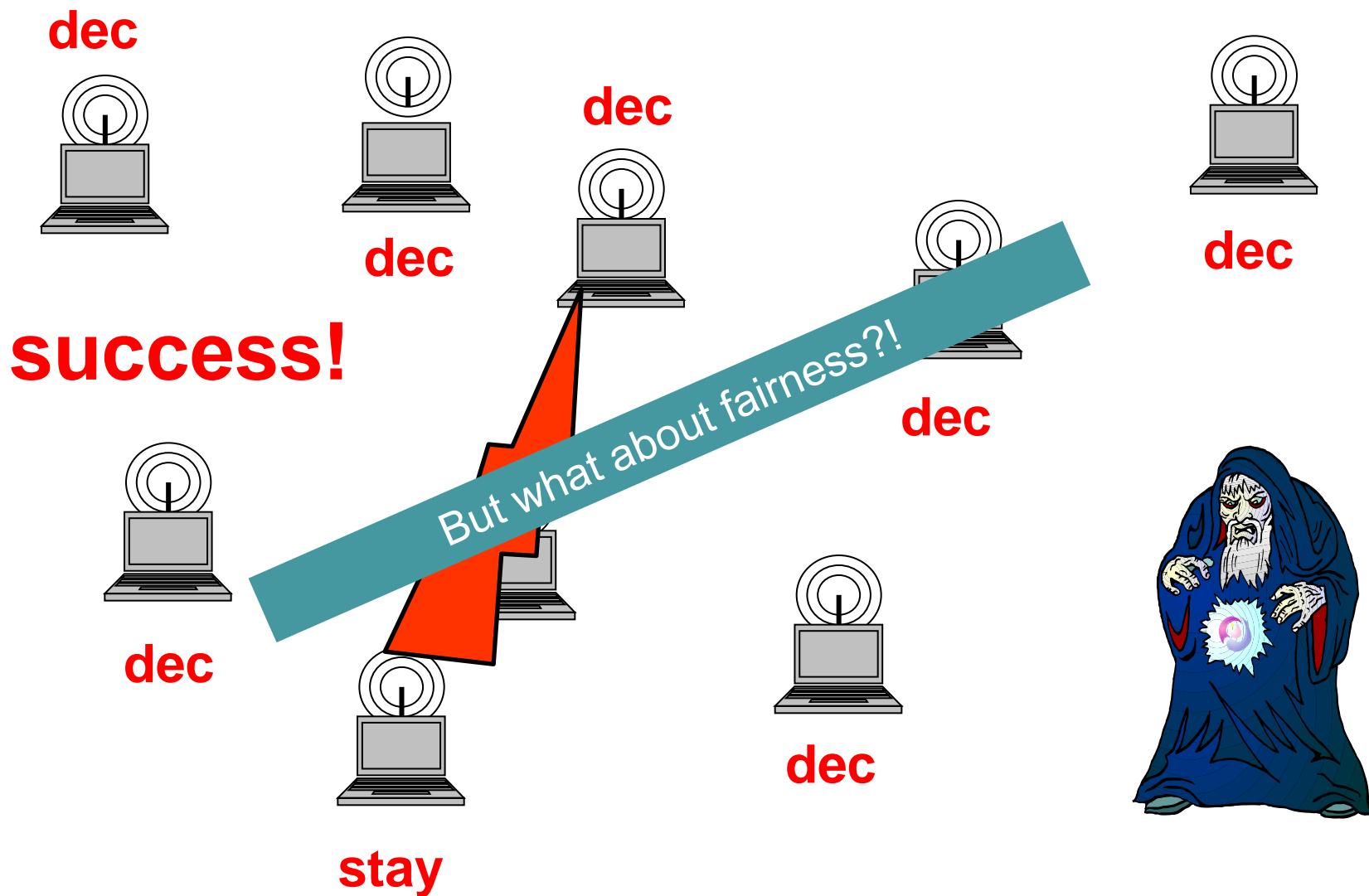
Basic Idea



Basic Idea



Basic Idea



Basic Idea

Problem: if **initially** all nodes have high probabilities, probabilities **stay high!**

```
If (idle):  $p_v := (1+\gamma) p_v$ 
If (success):  $p_v := 1/(1+\gamma) p_v$ 
```

We still need a mechanism that **reduces** the probabilities even during busy times! But make it **slowly**!

```
 $T_v=1, c_v=1, p_v = p_{\max};$ 
In each round:
    decide to send with prob  $p_v$ ;
    if decide not to send:
        if sense idle channel:  $p_v = (1+\gamma) p_v; T_v--;$ 
        if succ reception:  $p_v = 1/(1+\gamma) p_v; T_v--;$ 
         $c_v++;$ 
        if ( $c_v > T_v$ )
             $c_v = 1;$ 
        if no SUCC in last  $T_v$  steps:
             $p_v = 1/(1+\gamma) p_v; T_v = T_v + 1;$ 
```

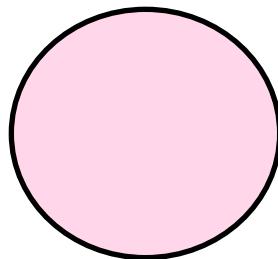
On the Definition of Throughput

Throughput

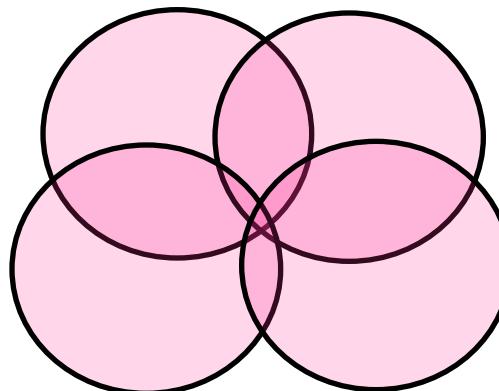
In a single-hop network easy: fraction of rounds in which a message is successfully sent.

We can prove constant competitive throughput for single-hop networks.

But how to model multi-hop networks?



vs



On the Definition of Throughput

Throughput

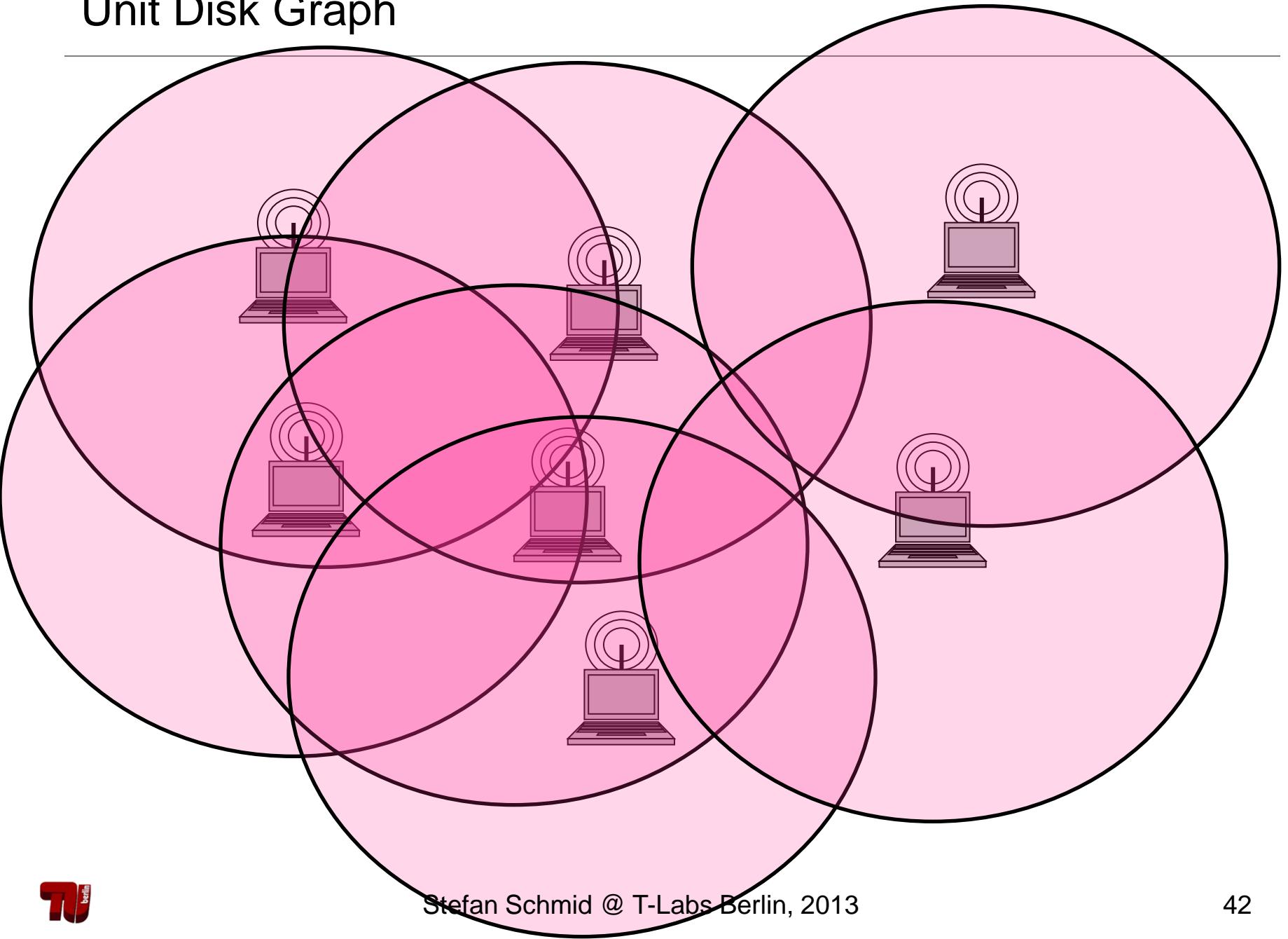
In a single-hop network easy: fraction of rounds in which a message is successfully sent.

What about multi-hop networks?

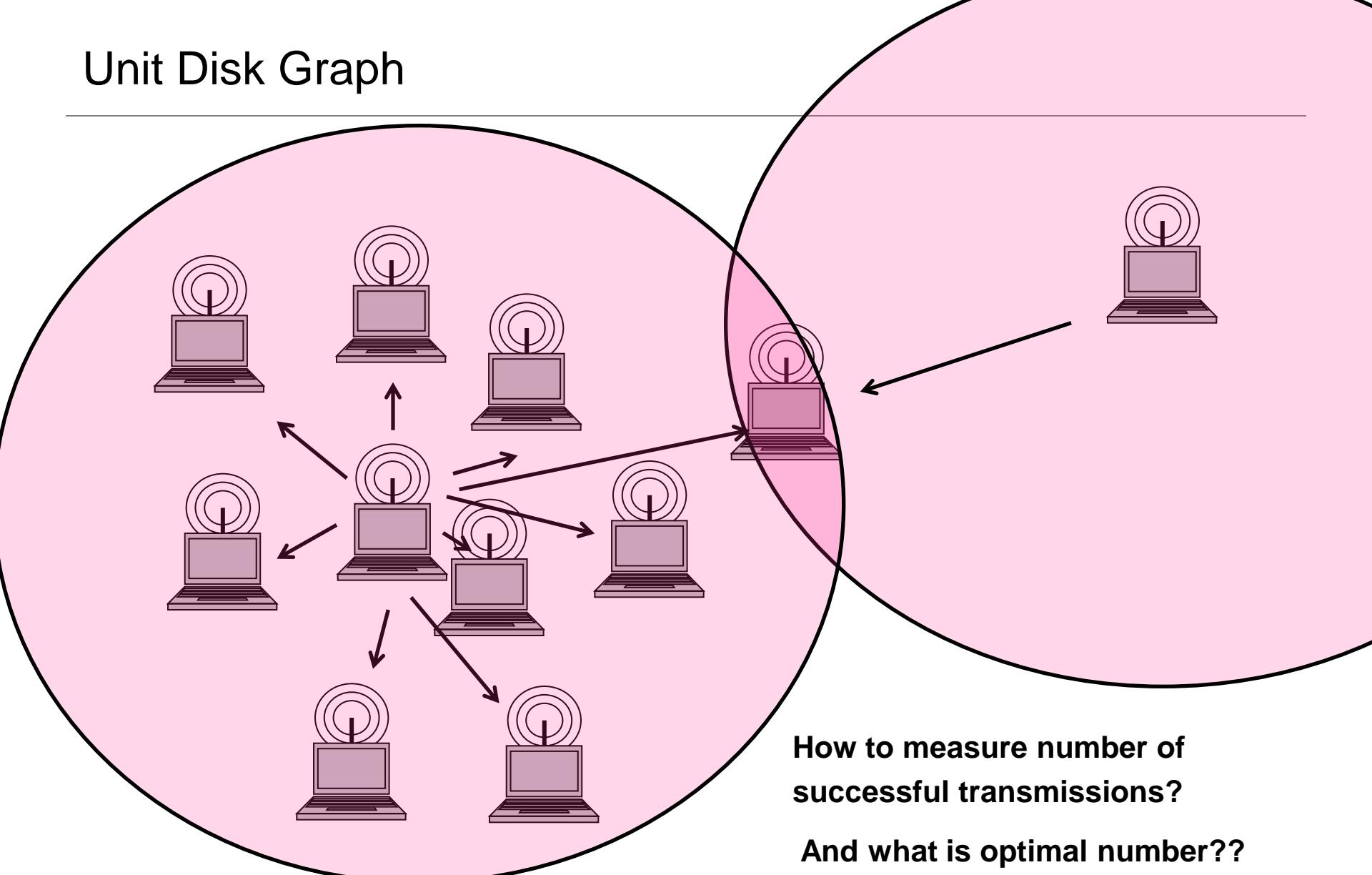
Unit Disk Graph

A most simple multi-hop network: each node has a transmission and interference range of one unit.

Unit Disk Graph



Unit Disk Graph



On the Definition of Throughput

Throughput

In a multi-hop network, we define throughput from the **perspective of a receiving node v**. Given the number of non-jammed time steps $f(v)$ at a node v, count the number $s(v)$ of successful transmissions at v.

Competitive Throughput

A protocol has a competitive throughput if:

$$\sum f(v) \leq c \sum s(v)$$

for some constant c.

Happy with the definition?

On the Definition of Throughput

Actually, it would be even cooler if we could show a competitive throughput as defined as follows!

Strong Competitive Throughput

A protocol has a competitive throughput if:

$$f(v) \leq c s(v)$$

for some constant c . That is, it holds **for every node v !**

How to model the adversary in a distributed setting?

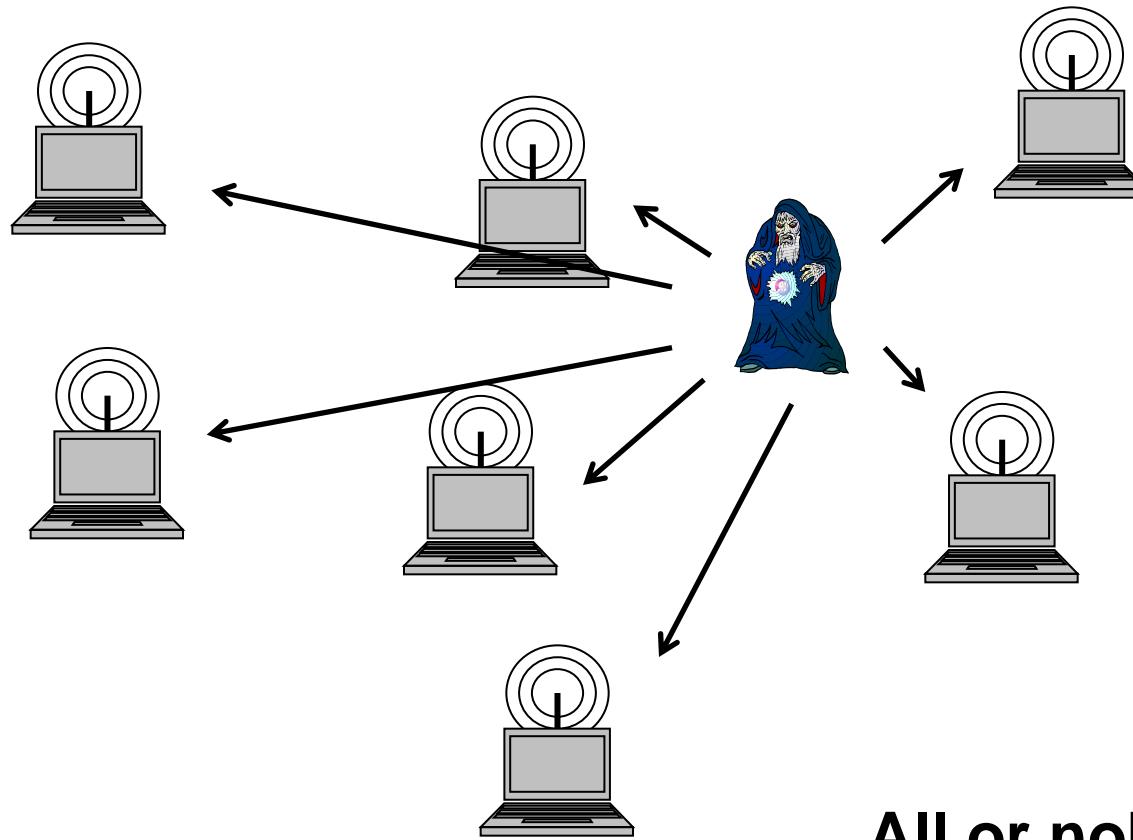
In single-hop network, adversary can jam **all nodes or none**: it is like a regular node.

In multi-hop network, adversary may even jam at different locations, **different nodes!**

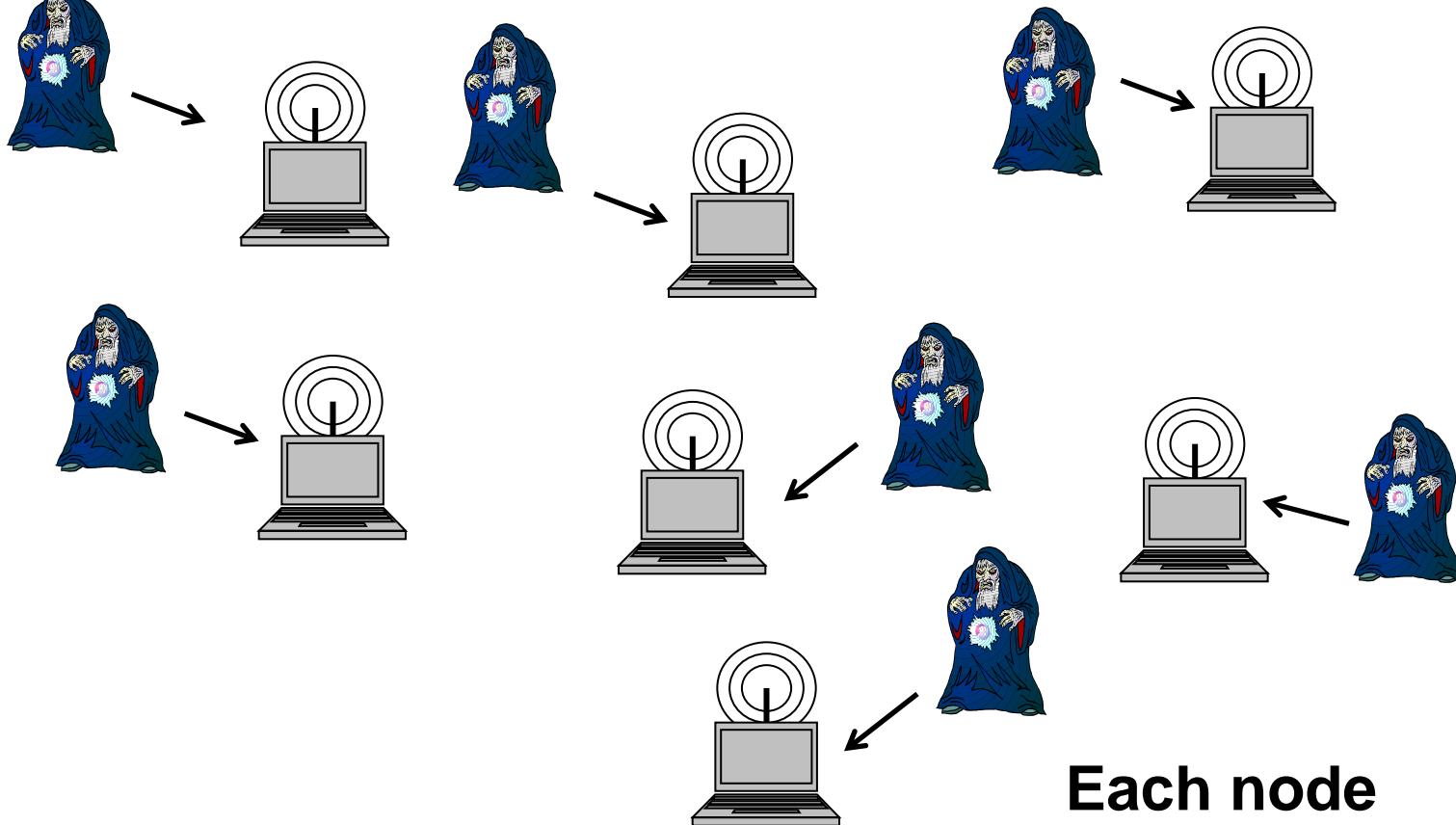
k-Uniform Adversary

A k-uniform adversary can partition nodes into **k groups**, and jams each of these groups with the **same pattern**. (For each group, an ϵ -fraction of steps must be non-jammed.)

1-Uniform Adversary



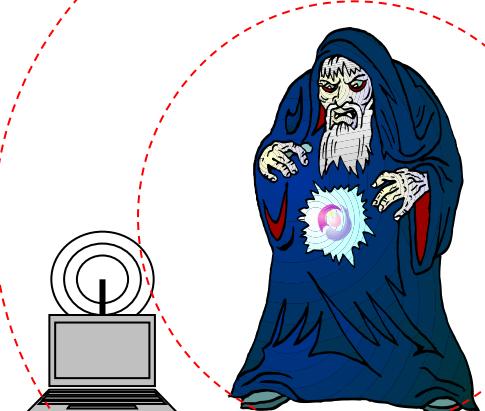
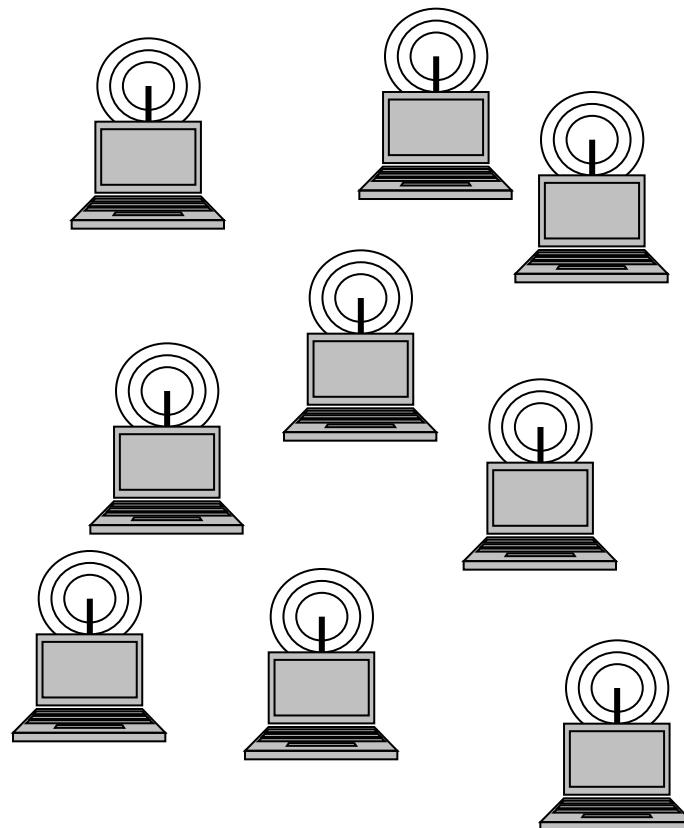
n-Uniform Adversary



Theorem

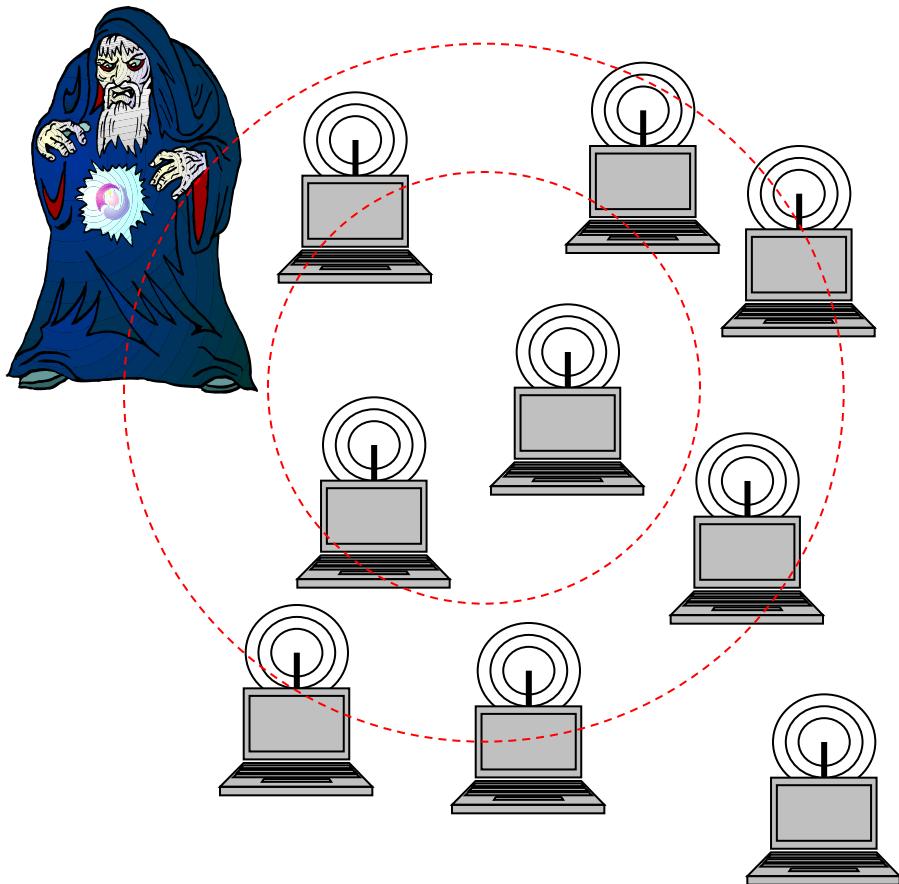
Constant competitive throughput can be achieved!
But not a strongly competitive throughput,
at least with our protocol.

Bad Example: Single-Hop Network with 2-Uniform Adversary



**Adversary jams
all rounds up to
the last ϵ fraction
of node on the
right!**

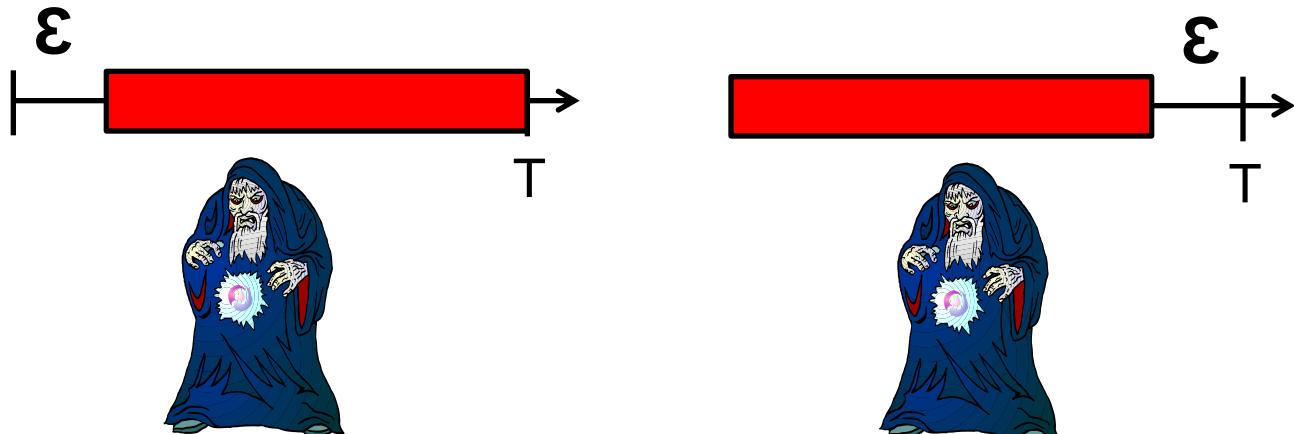
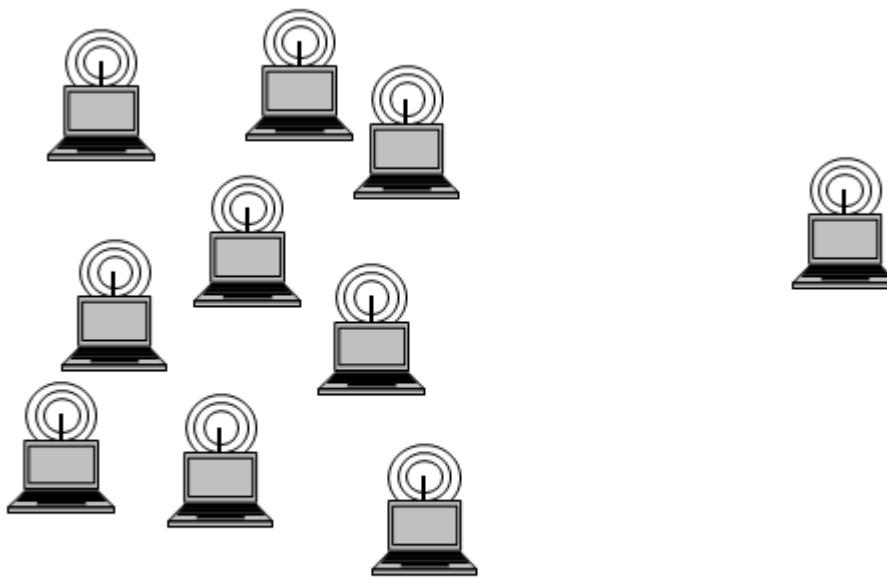
Bad Example: Single-Hop Network with 2-Uniform Adversary



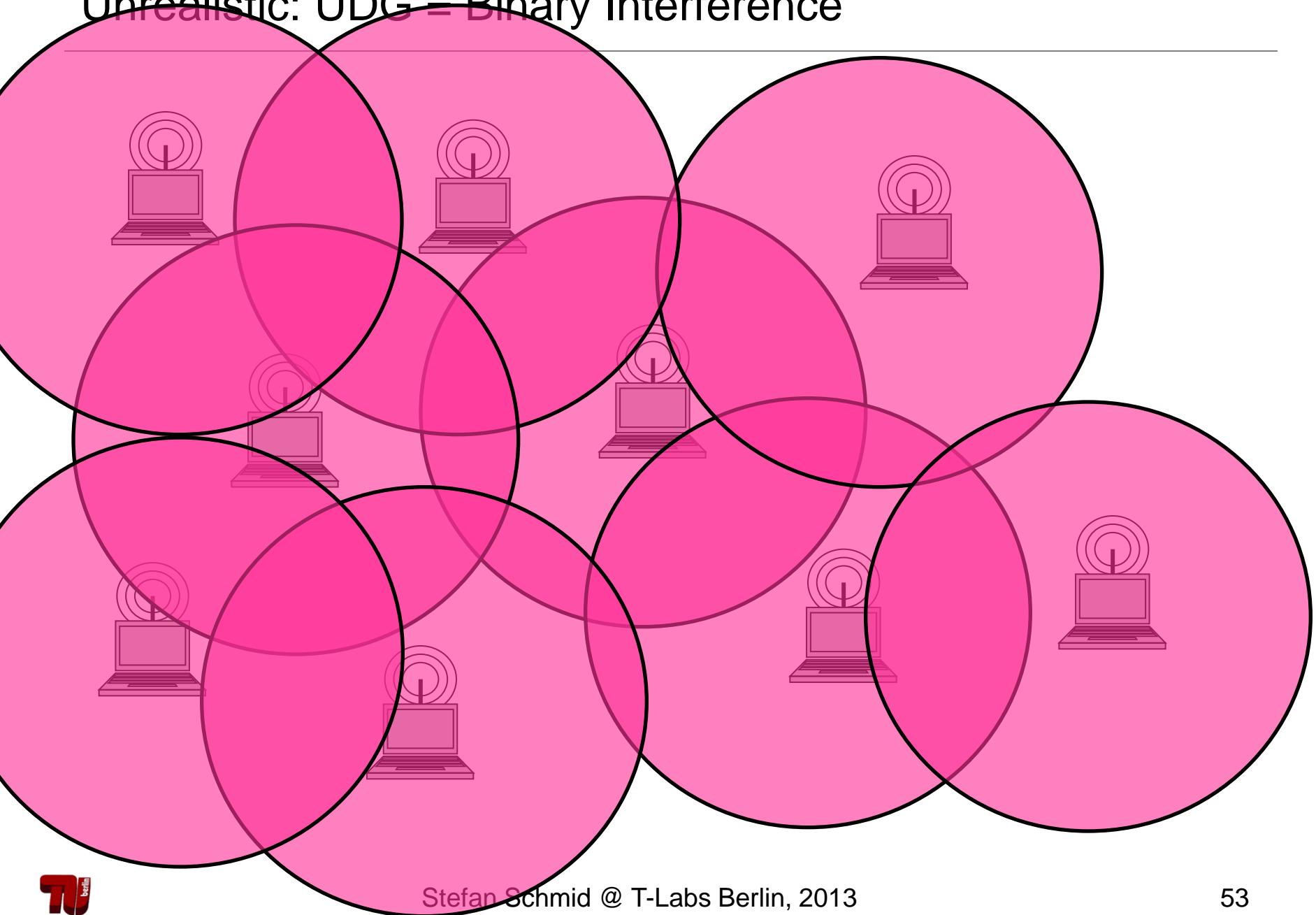
Then adversary
jams all rounds
up to the **first \mathcal{E}**
fraction of nodes
on the left!

Bad Example: Single-Hop Network with 2-Uniform Adversary

Problem that T_v values are increased and p_v values decreased for left nodes during jammed time, and until non-jammed rounds at right node left nodes do not send anything anymore!



Unrealistic: UDG – Binary Interference



SINR = Geometric Power Decrease



From UDG to SINR

Two new challenges:

- Interference range **unbounded** (but power declines)
- No clear distinction between “**idle**” and “**busy**” channel

Our MAC protocol solves these problems as follows:

- Make sure interference from **far-away** nodes is small
- Define a **threshold** to distinguish between idle and busy

New adversary model:

- Jammed rounds is no longer bounded
- But adversary has **limited energy budget** over time

From UDG to SINR

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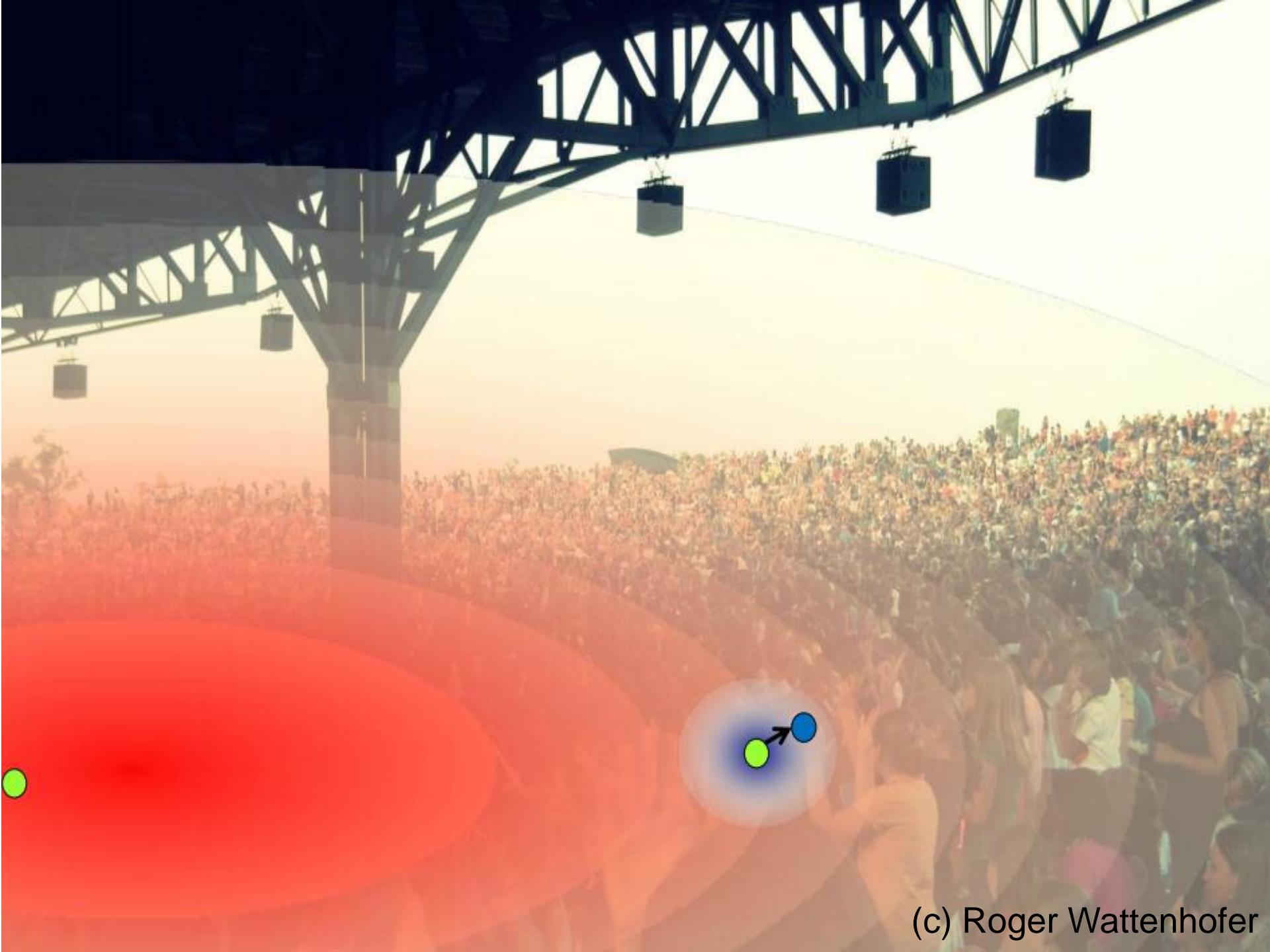
New adversary model:

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First some intuition for SINR...

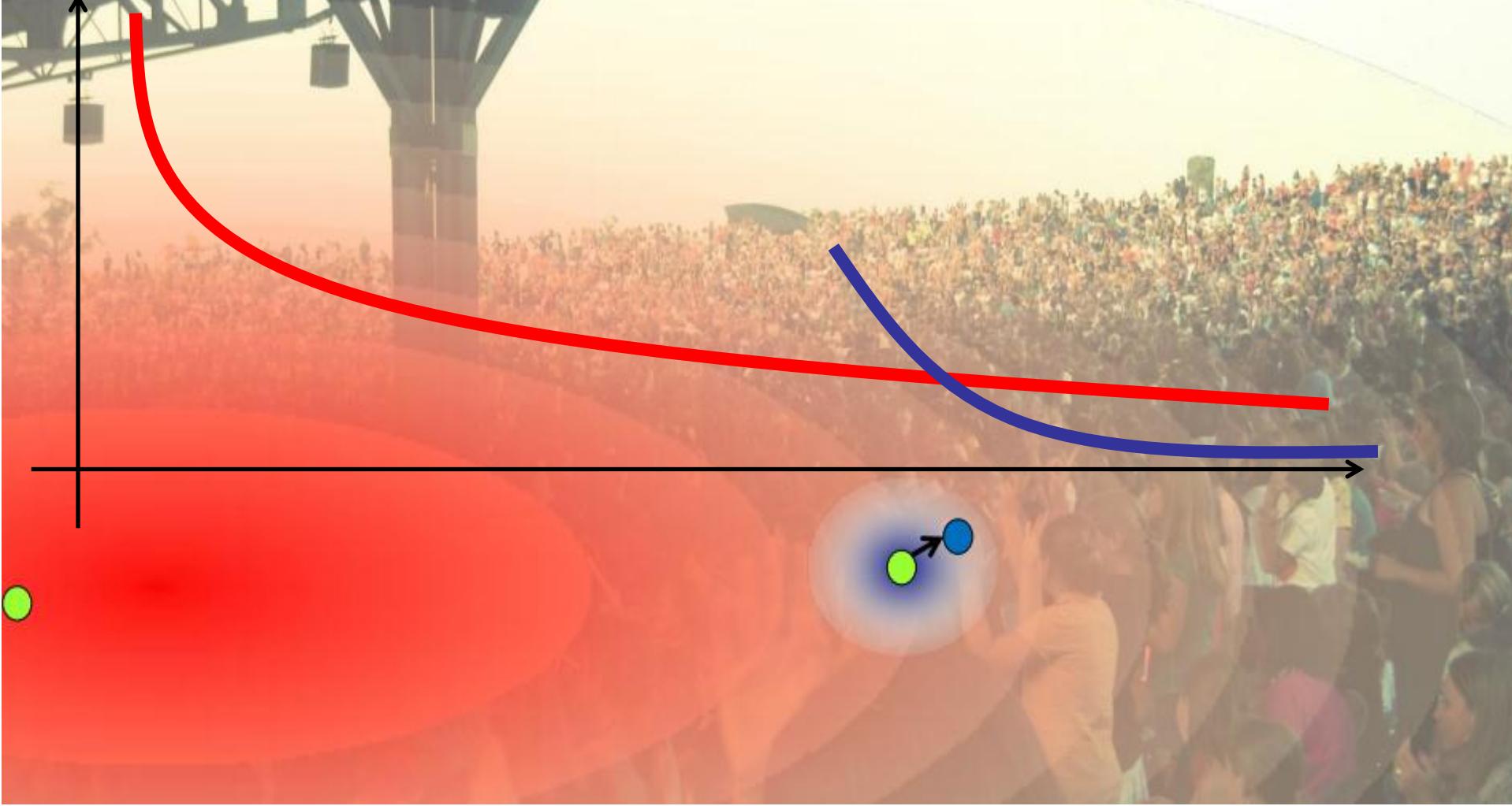


(c) Roger Wattenhofer



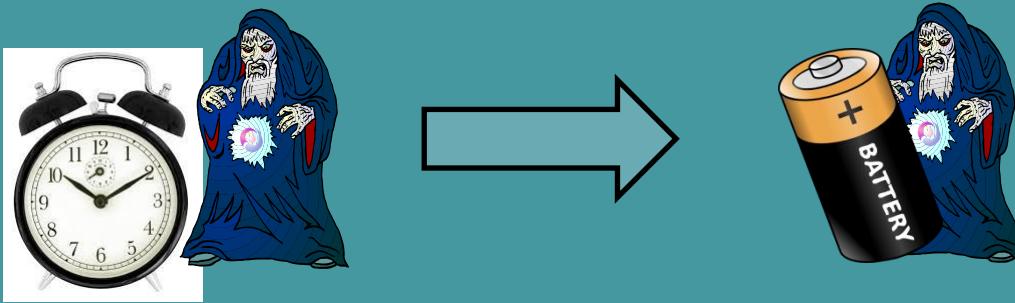
(c) Roger Wattenhofer

$$\frac{P(u)/d(u,v)^\alpha}{\mathcal{N} + \sum_{w \in S} P(w)/d(w,v)^\alpha} \geq \beta$$



From UDG to SINR: what changes?

- New adversary model: energy based



- Adapt protocol: Cannot distinguish idle and busy!

```
If (idle):  $p_v := (1+\gamma) p_v$ 
If (success):  $p_v := 1/(1+\gamma) p_v$ 
```

Robust MAC under SINR: Adversary (1)

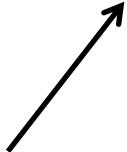
$$\frac{P(u)/d(u,v)^\alpha}{\mathcal{N} + \sum_{w \in S} P(w)/d(w,v)^\alpha} \geq \beta$$

Classic model:
receive when
close by!

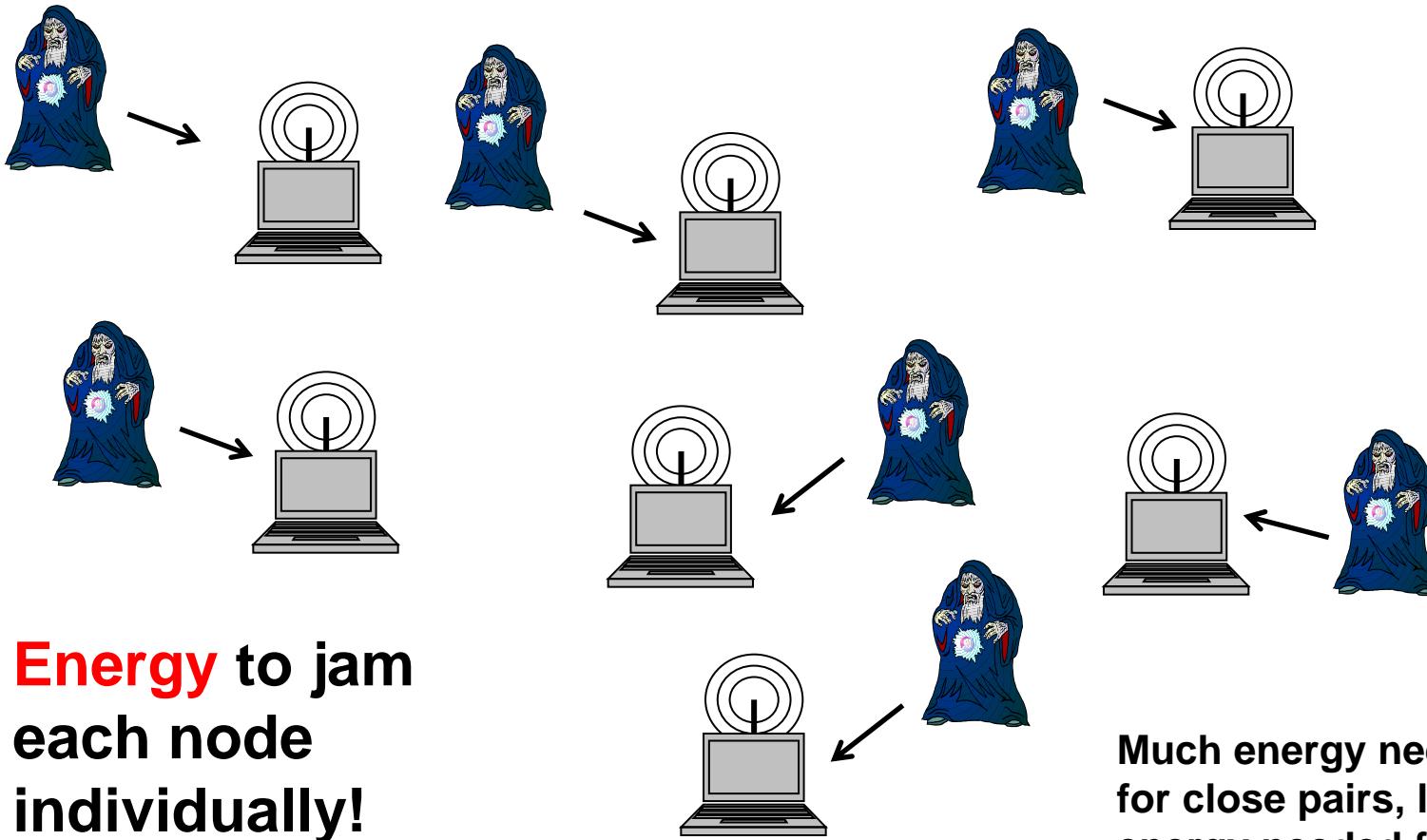
Our new model:
Adversarial SINR!



$$\frac{P/d(u,v)^\alpha}{\mathcal{ADV}(v) + \sum_{w \in S} P/d(w,v)^\alpha} \geq \beta$$



Robust MAC under SINR: Adversary (2)



Robust MAC under SINR: Protocol

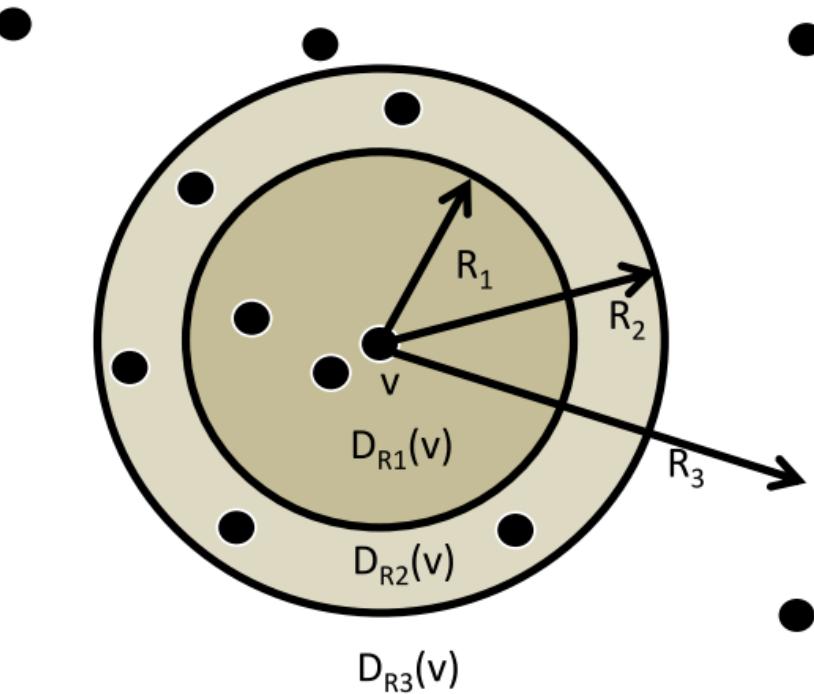
Initially, every node v sets $T_v := 1$, $c_v := 1$, and $p_v := \hat{p}$. In order to distinguish between idle and busy rounds, each node uses a fixed noise threshold of ϑ .

The SADE protocol works in synchronized rounds. In every round, each node v decides with probability p_v to send a message. If it decides not to send a message, it checks the following two conditions:

- If v successfully receives a message, then $p_v := (1 + \gamma)^{-1} p_v$.
- If v senses an idle channel (i.e., the total noise created by transmissions of other nodes and the adversary is less than ϑ), then $p_v := \min\{(1 + \gamma)p_v, \hat{p}\}$, $T_v := \max\{1, T_v - 1\}$.

Afterwards, v sets $c_v := c_v + 1$. If $c_v > T_v$ then it does the following: v sets $c_v := 1$, and if there was no idle step among the past T_v rounds, then $p_v := (1 + \gamma)^{-1} p_v$ and $T_v := T_v + 2$.

Robust MAC under SINR: Analysis



**Many nodes far away,
cannot influence
center much!**

THEOREM 1.1. *When running SADE for at least $\Omega((T \log N)/\epsilon + (\log N)^4/(\gamma\epsilon)^2)$ time steps, SADE has a $2^{-O((1/\epsilon)^{2/(\alpha-2)})}$ -competitive throughput for any $((1-\epsilon)\vartheta, T)$ -bounded adversary as long as (a) the adversary is uniform and the transmission range of every node contains at least one node, or (b) there are at least $2/\epsilon$ nodes within the transmission range of every node.*

Some Ideas to Improve the Protocol Further

How to use the protocol to elect
a **leader**?



How to make the protocol **fair**?



How to make the protocol fair
in the presence of **other networks**?



Leader Election

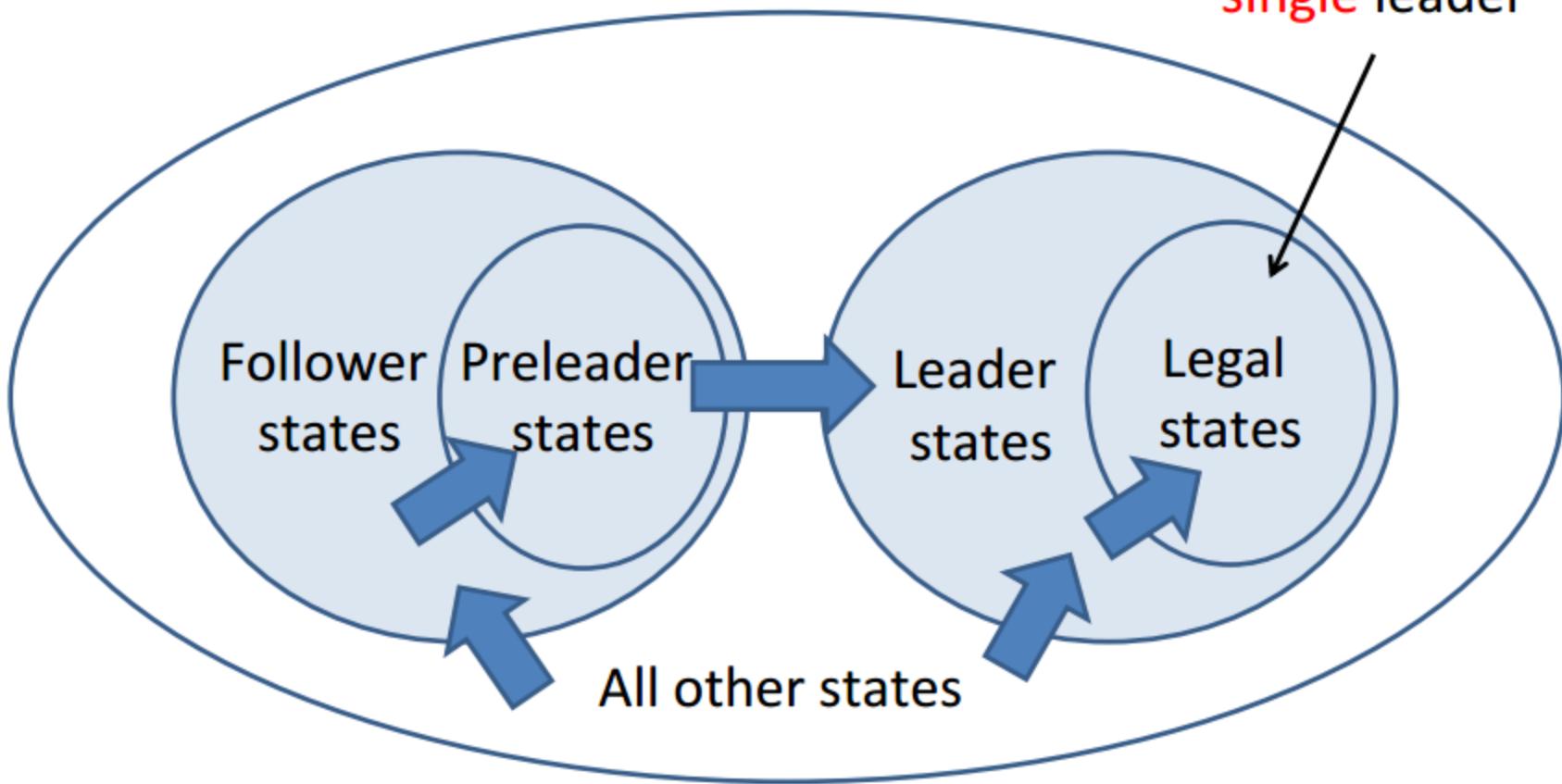
Nodes shall converge to a situation where exactly one node considers itself a **leader**, and all other nodes **followers**. (Why good?)

Idea: use MAC protocol we have, but leaders should increase sending probability **faster** than follower to determine the winner.

Extension 1: Self-Stabilization

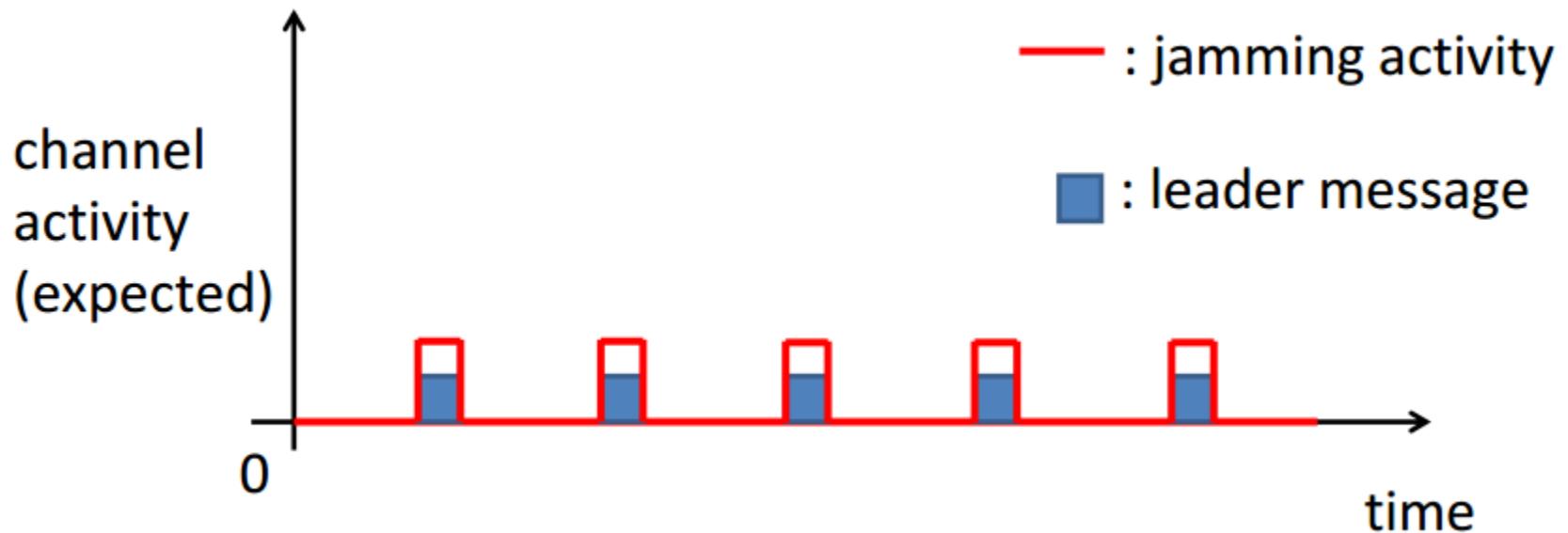
Self-stabilizing: when leader dies,
new leader is elected **automatically!**

Stable setting with
single leader



Extension 1: Leader Election

Problem: I cannot rely on leader “keep-alive” messages under jamming! Unless we **randomize**...!

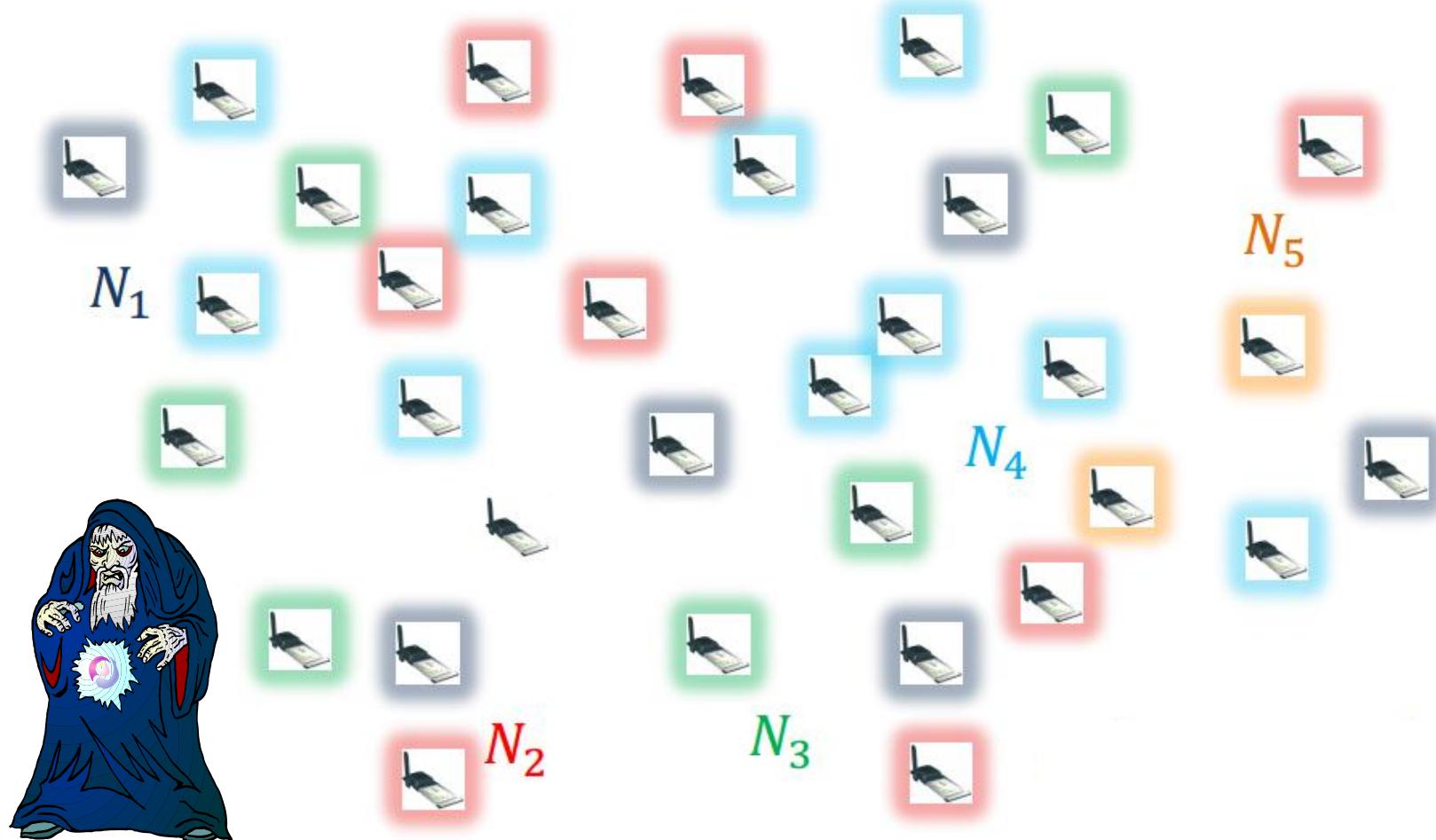


Fairness

Each node should have roughly the same number of successful transmissions.

Idea: nodes **synchronize** their pv values during transmissions!

Extension 1: Co-Existing Networks



Extension 1: Co-Existing Networks



Security Council, UN



Co-Existing Networks

k networks within **transmission range**. Should not communicate explicitly. (Different protocols, security levels, ...). We want that (1) overall throughput is **constant competitive**, (2) different networks have same throughput (**fairness**).

Extension 1: Co-Existing Networks

Main idea:

1. It's **not a good idea** that each network tries to reach a constant cumulative probability! Because then we have a probability of $O(k)$, which would imply a throughput of $\exp(-k)$.
2. Rather, let nodes **synchronize implicitly via the idle rounds**. increase sending probability slower, and depending on the time period since the last idle time step was observed.
(The longer this period, the **smaller the increase**.)

Research Overview

1. **PODC 2008, Awerbuch et al.: “A jamming-resistant MAC protocol for single-hop wireless networks”**
Competitive throughput for single-hop network, adaptive adversary
2. **DISC 2010, Richa et al.: “A Jamming-Resistant MAC Protocol for Multi-Hop Wireless Networks” (also in DIST Journal)**
Competitive throughput for Unit Disk multihop network, adaptive adversary
3. **MOBIHOC 2011, Richa et al.: “Self-Stabilizing Leader Election for Single-Hop Wireless Networks despite Jamming”**
Robust leader election in single-hop network under reactive adversary
4. **ICDCS 2011, Richa et al.: “Competitive and Fair Medium Access despite Reactive Jamming” (also in journal TON)**
Competitive throughput in single-hop network under reactive adversary

Research Overview

5. **ACM S3 2011, Richa et al.: “Towards Jamming-Resistant and Competitive Medium Access in the SINR Model”**
First ideas for SINR network
6. **ACM PODC 2012, Richa et al.: “Towards Jamming-Resistant and Competitive Medium Access in the SINR Model”**
Competitive throughput for co-existing single-hop networks under adaptive jammer
7. **Under Submission, Ogierman et al.: “Competitive Medium Sharing under Adversarial SINR”**
Competitive throughput in SINR setting under adaptive jammer

Thank you for your interest!

Dekuji!