

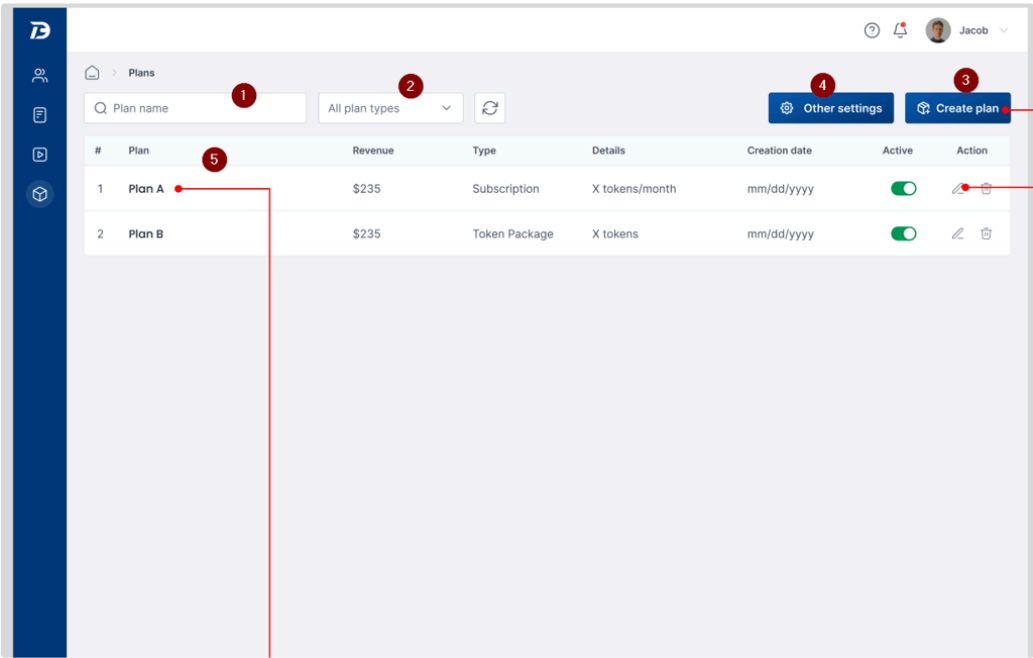
# Plans

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## 1. Plans

### 1.1 Plan List

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	Component	Type	Mandantor y	Default	Description
1	Plan name	Search box	No	N/A	<ul style="list-style-type: none"><li>• Allow the admin to search for plans by plan name</li><li>• Max length: 225.</li></ul>

					<ul style="list-style-type: none"> <li>On click, display the <a href="#">Purchase History screen</a> of the plan</li> </ul>
2	Type	Drop down	No	N/A	<ul style="list-style-type: none"> <li>Allow the admin to search for plans by plan type</li> <li>Value: <ul style="list-style-type: none"> <li>Subscription</li> <li>Token Package</li> <li>Custom</li> <li>All</li> </ul> </li> <li>Default: All</li> </ul>
3	Create plan	Button	N/A	N/A	<ul style="list-style-type: none"> <li>Allow the admin to create a new plan.</li> <li>On click, go to the <a href="#">Plan Details</a> modal</li> </ul>
4	Other settings	Button	N/A	N/A	<ul style="list-style-type: none"> <li>Allows the admin to adjust the Free Trail and Tax Settings.</li> <li>On click, open the <a href="#">Other Settings</a> modal.</li> </ul>
5	Plan list	Table	N/A	N/A	<ul style="list-style-type: none"> <li>Display all created plans in a list</li> <li>Display order: latest &gt; oldest based on the creation date.</li> <li>Display plan info in columns: <ul style="list-style-type: none"> <li>Plan name</li> <li>Revenue: the total amount of revenue generated by the plan</li> <li>Type</li> <li>Details:</li> </ul> </li> </ul>

				<ul style="list-style-type: none"> <li>▪ Subscriptions: &lt;x&gt; tokens/month.</li> <li>▪ Fix plans: &lt;x&gt; days. &lt;x&gt; tokens/day.</li> <li>◦ Creation date</li> <li>◦ Status: <ul style="list-style-type: none"> <li>▪ Active: Display for the user to purchase.</li> <li>▪ Inactive: Hide the plan.</li> </ul> </li> <li>◦ Action: <ul style="list-style-type: none"> <li>▪ Edit: Allow the Admin to edit the plan details. <i>Note:</i> The plan configuration for customers purchased before the update will not be changed.</li> <li>▪ Delete: Allow the Admin to delete a created plan. <ul style="list-style-type: none"> <li>• On click, display a confirmation message TBU</li> <li>• If the admin confirms to continue, delete the plan.</li> <li>• Only display this button if the plan has no purchase history.</li> </ul> </li> </ul> </li> </ul>
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## 1.2 Plan Details

### 1.2.1 Subscription

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Add new plan

×

Plan name \*

Enter plan name

1

2

3

☐ Token Package

☐ Custom

Payment Period \*

Monthly/Annually

4

▼

Token limit \*

Enter a number

5

Per month

Original monthly price \*

6

\$ Enter a number

Per month

Original Annual Price \*

7

\$ Enter a number

Per month

Promotional Monthly Price \*

9

\$ 123

Per month

Promotional Annual Price \*

10

\$ 99

Per month

Description

Enter the description

12

Cancel

Add

13

Add new plan

×

Plan name \*

Enter plan name

☐ Token Package

☐ Custom

Payment Period \*

Daily

▼

Token limit \*

Enter a number

Per day

Original price \*

8

\$ Enter a number

Per day

Promotional Price \*

11

\$ 123

Per day

Description

Enter the description

Cancel

Add

	Component	Type	Mandantory	Default	Description
1	Plan name	Text	Yes	N/A	<ul style="list-style-type: none"><li>• Allow the admin to input the name of a plan.</li><li>• Max length: 225.</li><li>• Must be unique</li></ul>
2	Token Package	Check box	Yes	Unchecked	<ul style="list-style-type: none"><li>• Allow the Admin to define the type of the plan</li><li>• Checked: The plan will be a Token Package:<ul style="list-style-type: none"><li>◦ Can only be purchased if the user has already purchased a subscription plan, and will not auto-renew.</li><li>◦ The number of tokens of the package can only be used if the user has used</li></ul></li></ul>

					<p>up all the tokens of the Subscription plan.</p> <ul style="list-style-type: none"> <li>• Unchecked: The plan will be a subscription, auto-renews every day/week/month/year.</li> </ul>
3	Custom	Check box	Yes	Uncheck ed	<ul style="list-style-type: none"> <li>• Checked: the plan will be displayed for a certain account only, and only that account can activate/purchase it.</li> <li>• Unchecked: The plan will be displayed for everyone to view and purchase.</li> </ul>
4	Payment period	Dropdown	Yes*	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to define the payment period of a subscription plan.</li> <li>• Only display this field if the [Token Package] check box is not selected.</li> <li>• Value list: <ul style="list-style-type: none"> <li>◦ Daily: renews daily</li> <li>◦ Weekly: renews every 7 days</li> <li>◦ Monthly/Annually: renews monthly/annually</li> </ul> </li> </ul>
5	Token limit	Number	Yes	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to define the number of tokens that the user can use in a period of time.</li> <li>• If the plan is a Token Package, the token limit is the number of tokens that the user can use (do not expire).</li> </ul>

					<ul style="list-style-type: none"> <li>• If the plan is a subscription, the token limit is the number of tokens that the user can use per day/week/month. <ul style="list-style-type: none"> <li>◦ Daily: per day</li> <li>◦ Weekly: per week</li> <li>◦ Monthly/Annually: per month</li> </ul> </li> </ul>
6	Original monthly price	Number	Yes*	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to define the price the user has to pay monthly if they purchase the monthly subscription. (not on promotion)</li> <li>• Only display this field if the [Payment Period] value = Monthly/Annually</li> <li>• Max: 9,999,999.</li> <li>• Min: 0.</li> <li>• Only display this field if the Payment Period = Monthly/Annually</li> </ul>
7	Original Annual Price	Number	Yes*	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to define the price the user has to pay monthly if they purchase the annual subscription. (not on promotion)</li> <li>• Only display this field if the [Payment Period] value = Monthly/Annually</li> <li>• Max: 9,999,999</li> <li>• Min: 0</li> <li>• Only display this field if the Payment Period = Monthly/Annually</li> </ul>

8	Original Price	Number	Yes*	N/A	<ul style="list-style-type: none"> <li>• The price that the user has to pay for this plan.</li> <li>• Only display this field if the [Payment Period] value = Daily/Weekly <ul style="list-style-type: none"> <li>◦ Daily: per day</li> <li>◦ Weekly: per week</li> </ul> </li> <li>• Max: 9,999,999</li> <li>• Min: 0</li> </ul>
9	Promotional Monthly Price	Number	Yes*	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to define the price the user has to pay monthly if they purchase the monthly subscription, on promotion.</li> <li>• Only display this field if the [Payment Period] value = Monthly/Annually</li> <li>• Max: 9,999,999.</li> <li>• Min: 0</li> <li>• Only display this field if the Payment Period = Monthly/Annually</li> </ul>
10	Promotional Annual Price	Number	Yes*	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to define the price the user has to pay monthly if they purchase the annual subscription, on promotion.</li> <li>• Only display this field if the [Payment Period] value = Monthly/Annually</li> <li>• Max: 9,999,999</li> <li>• Min: 0</li> </ul>

					<ul style="list-style-type: none"> <li>• Only display this field if the Payment Period = Monthly/Annually</li> </ul>
11	Promotional Price	Number	Yes*	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to define the price the user has to pay monthly if they purchase the daily/weekly subscription, on promotion.</li> <li>• Only display this field if the [Payment Period] value = Daily/Weekly <ul style="list-style-type: none"> <li>◦ Daily: per day</li> <li>◦ Weekly: per week</li> </ul> </li> <li>• Max: 9,999,999</li> <li>• Min: 0</li> </ul>
12	Description	Text area	No	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to add a description of the plan.</li> <li>• Max length: 500.</li> </ul>
13	Save	Button	N/A	N/A	<p>On click:</p> <ul style="list-style-type: none"> <li>• If any required field is left empty, display an error message TBU</li> <li>• If the plan name is not unique, display an error message TBU</li> <li>• If the admin inputs a value &lt; min, display an error message TBU</li> <li>• If the admin inputs a value &gt; max, display an error message TBU</li> <li>• If all data is valid, <ul style="list-style-type: none"> <li>◦ Create the plan.</li> </ul> </li> </ul>



					<ul style="list-style-type: none"><li>◦ If the plan [Custom] is checked, send an email to the user TBU</li></ul>
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1.2.2 Token package and Custom plan

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Plan details

Plan name \*

Plan B

☒ Token Package

☒ Custom

☒ Prepaid

User email \*

businessa@xmail.com

Token limit \*

1,000

Price \*

\$ 123

Description

Description of the plan.

Cancel

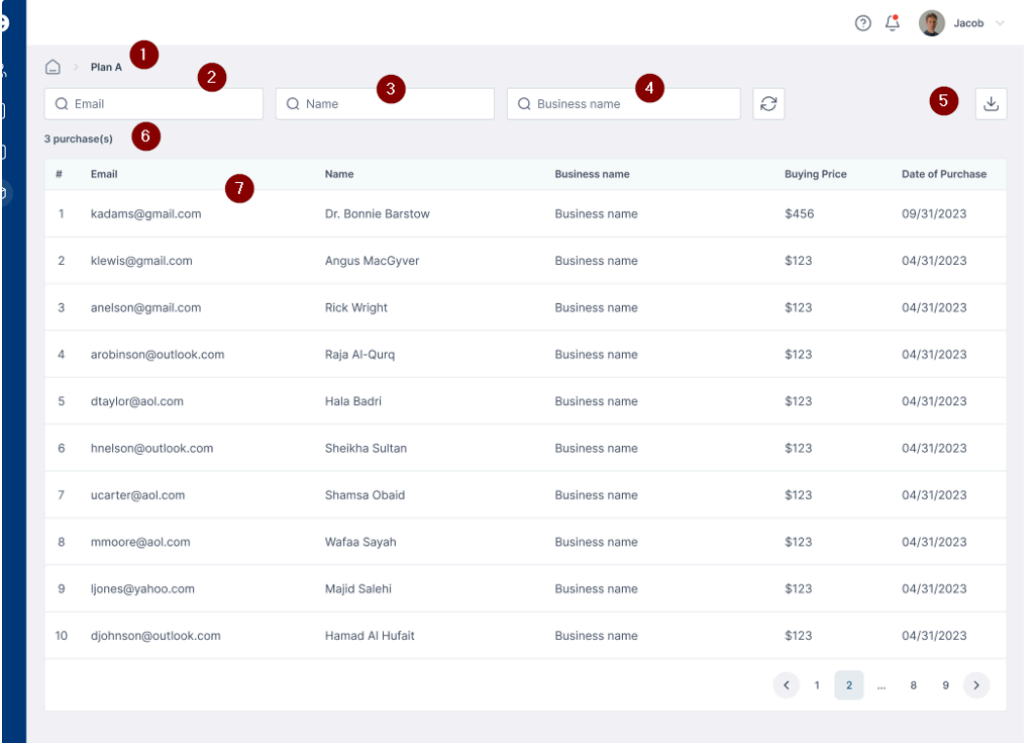
Save

	Component	Type	Mandantory	Default	Description
1	Prepaid	Check box	Yes	Uncheck ed	<ul style="list-style-type: none"><li>• Only display this check box if the [Token Package] and [Custom] check boxes are checked.</li><li>• Checked: The plan has been paid outside the system.</li><li>• Unchecked: The user will have to pay by card.</li></ul>

2	User email	Email	Yes*	N/A	<ul style="list-style-type: none"> <li>Allows the admin to define which user can activate/purchase this plan/package.</li> <li>Only display this if the [Custom] check box is checked.</li> <li>Max length: 225.</li> </ul>
3	Price	Number	Yes	N/A	<ul style="list-style-type: none"> <li>Allow the admin to define the price of the plan.</li> <li>Max: 9,999,999</li> <li>Min: 0</li> <li>Only display this field if [Token Package] is checked.</li> </ul>

### 1.3 Purchase History

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The screenshot shows the 'Purchase History' screen of the Diagpro.ai app. It features a header with a breadcrumb 'Plan A', a search bar, and a user profile 'Jacob'. Below the header is a table with 10 rows of purchase data. Red numbered callouts highlight specific UI elements: 1 points to the breadcrumb, 2 to the search bar, 3 to the search input, 4 to the search label, 5 to the refresh button, 6 to the table title, and 7 to the table header.

#	Email	Name	Business name	Buying Price	Date of Purchase
1	kadams@gmail.com	Dr. Bonnie Barstow	Business name	\$456	09/31/2023
2	klewis@gmail.com	Angus MacGyver	Business name	\$123	04/31/2023
3	anelson@gmail.com	Rick Wright	Business name	\$123	04/31/2023
4	arobinson@outlook.com	Raja Al-Qurq	Business name	\$123	04/31/2023
5	dtaylor@aol.com	Hala Badri	Business name	\$123	04/31/2023
6	hnelson@outlook.com	Sheikha Sultan	Business name	\$123	04/31/2023
7	ucarter@aol.com	Shamsa Obaid	Business name	\$123	04/31/2023
8	mmoore@aol.com	Wafaa Sayah	Business name	\$123	04/31/2023
9	ljones@yahoo.com	Majid Salehi	Business name	\$123	04/31/2023
10	djohnson@outlook.com	Hamad Al Hufait	Business name	\$123	04/31/2023

	Component	Type	Mandantory	Default	Description
1	Screen name	Label	N/A	N/A	Display the name of the plan
2	Email	Search box	No	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to search for the account by email.</li> <li>• Max length: 225</li> </ul>
3	Name	Search box	No	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to search for the account by first name and last name.</li> <li>• Max length: 225</li> </ul>
4	Business name	Search box	No	N/A	<ul style="list-style-type: none"> <li>• Allow the admin to search for the account by business name.</li> <li>• Max length: 225</li> </ul>
5	Download	Button	N/A	N/A	<ul style="list-style-type: none"> <li>• Download the filtered result as an excel file.</li> <li>• Sample file: TBU</li> </ul>
6	# of purchases	Label	N/A	N/A	Display the number of purchases of this plan.
7	Purchase info	Table	N/A	N/A	<ul style="list-style-type: none"> <li>• Display all purchase info by columns: <ul style="list-style-type: none"> <li>◦ Account email</li> <li>◦ Name: First name + last name</li> <li>◦ Business name: if no data, display “-”</li> <li>◦ Buying price: the price that the user pays for this plan on purchase.</li> <li>◦ Date of purchase.</li> </ul> </li> </ul>

				<ul style="list-style-type: none"> <li>When the admin clicks on a row, display the <b>Receipt</b> TBU</li> </ul>
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2. Other settings

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Other settings

Tax \*

Enter a number

1

%

Free-trial

Token limit \*

Enter a number

2

Free-trial duration \*

Enter a number

3

Day(s)

Cancel

4 Save

	Component	Type	Mandantory	Default	Description
1	Tax	Number	Yes	0	<ul style="list-style-type: none"> <li>Allows the admin to define tax.</li> <li>Min: 0</li> <li>Max: 9,999,999</li> </ul>

2	Token limit	Number	Yes	100	<ul style="list-style-type: none"> <li>• Allows the admin to define the number of tokens a user can use per day during the free trial.</li> <li>• Min: 0.</li> <li>• Max: 9,999,999</li> </ul>
3	Duration	Number	Yes	7	<ul style="list-style-type: none"> <li>• Allows the admin to define the number of days that a user can use the free trial after signing up.</li> <li>• Min: 0.</li> <li>• Max: 9,999,999</li> </ul>
4	Save	Button	N/A	N/A	<p>OnClick:</p> <ul style="list-style-type: none"> <li>• If any required field is left empty, display an error message TBU</li> <li>• If the admin inputs a value &gt; max, display an error message TBU</li> <li>• If all data is valid: <ul style="list-style-type: none"> <li>◦ Display a success message TBU</li> <li>◦ Save the configuration.</li> </ul> </li> </ul>