Plans

1. Plans

1.1 Plan List

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	Component	Type	Mandantory	Default	Description
1	Plan name	Search box	No	N/A	• Allow the admin to search for plans by plan name • Max length: 225.

					• On click, display the **Purchase History screen** of the plan

2	Type	Drop down	No	N/A	• Allow the admin to search for plans by plan type
					• Value:
					  ◦ Subscription
					  ◦ Token Package
					  ◦ Custom
					  ◦ All
					• Default: All

3	Create plan	Button	N/A	N/A	• Allow the admin to create a new plan. • On click, go to the **Plan Details** modal
4	Other settings	Button	N/A	N/A	• Allows the admin to adjust the Free Trail and Tax Settings. • On click, open the **Other Settings** modal.

5	Plan list	Table	N/A	N/A	• Display all created plans in a list
					• Display order: latest > oldest based on the creation date.
					• Display plan info in columns:
					  ◦ Plan name
					  ◦ Revenue: the total amount of revenue generated by the plan
					  ◦ Type
					  ◦ Details:

- Subscriptions: \<x\> tokens/month.
- Fix plans: \<x\> days. \<x\> tokens/day.
  - Creation date
  - Status:
    - Active: Display for the user to purchase.
    - Inactive: Hide the plan.
  - Action:
    - Edit: Allow the Admin to edit the plan details. *Note:* The plan configuration for customers purchased before the update will not be changed.
    - Delete: Allow the Admin to delete a created plan.
      - On click, display a confirmation message TBU
      - If the admin confirms to continue, delete the plan.
      - Only display this button if the plan has no purchase history.

1.2 Plan Details

1.2.1 Subscription

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	Component	Type	Mandantory	Default	Description
1	Plan name	Text	Yes	N/A	• Allow the admin to input the name of a plan. • Max length: 225. • Must be unique

2	Token Package	Check box	Yes	Unchecked	• Allow the Admin to define the type of the plan
					• Checked: The plan will be a Token Package:
					  ○ Can only be purchased if the user has already purchased a subscription plan, and will not auto-renew.
					  ○ The number of tokens of the package can only be used if the user has used

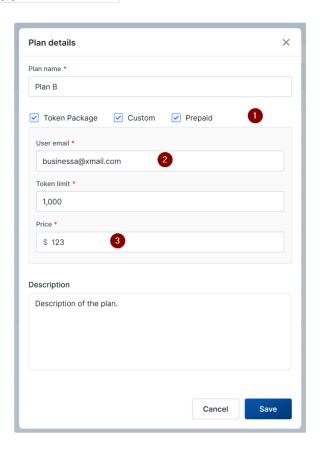|					
					• up all the tokens of the Subscription plan. • Unchecked: The plan will be a subscription, auto-renews every day/week/month/year.
3	Custom	Check box	Yes	Unchecked	• Checked: the plan will be displayed for a certain account only, and only that account can activate/purchase it. • Unchecked: The plan will be displayed for everyone to view and purchase.
4	Payment period	Dropdown	Yes*	N/A	• Allow the admin to define the payment period of a subscription plan. • Only display this field if the [Token Package] check box is not selected. • Value list: ○ Daily: renews daily ○ Weekly: renews every 7 days ○ Monthly/Annually: renews monthly/annually
5	Token limit	Number	Yes	N/A	• Allow the admin to define the number of tokens that the user can use in a period of time. • If the plan is a Token Package, the token limit is the number of tokens that the user can use (do not expire).

					• If the plan is a subscription, the token limit is the number of tokens that the user can use per day/week/month. ◦ Daily: per day ◦ Weekly: per week ◦ Monthly/Annually: per month
6	Original monthly price	Number	Yes*	N/A	• Allow the admin to define the price the user has to pay monthly if they purchase the monthly subscription. (not on promotion) • Only display this field if the [Payment Period] value = Monthly/Annually • Max: 9,999,999. • Min: 0. • Only display this field if the Payment Period = Monthly/Annually
7	Original Annual Price	Number	Yes*	N/A	• Allow the admin to define the price the user has to pay monthly if they purchase the annual subscription. (not on promotion) • Only display this field if the [Payment Period] value = Monthly/Annually • Max: 9,999,999 • Min: 0 • Only display this field if the Payment Period = Monthly/Annually

8	Original Price	Number	Yes*	N/A	• The price that the user has to pay for this plan.
					• Only display this field if the [Payment Period] value = Daily/Weekly
					  ○ Daily: per day
					  ○ Weekly: per week
					• Max: 9,999,999
					• Min: 0

9	Promotional Monthly Price	Number	Yes*	N/A	• Allow the admin to define the price the user has to pay monthly if they purchase the monthly subscription, on promotion. • Only display this field if the [Payment Period] value = Monthly/Annually • Max: 9,999,999. • Min: 0 • Only display this field if the Payment Period = Monthly/Annually
10	Promotional Annual Price	Number	Yes*	N/A	• Allow the admin to define the price the user has to pay monthly if they purchase the annual subscription, on promotion. • Only display this field if the [Payment Period] value = Monthly/Annually • Max: 9,999,999 • Min: 0

					• Only display this field if the Payment Period = Monthly/Annually

11	Promotional Price	Number	Yes*	N/A	• Allow the admin to define the price the user has to pay monthly if they purchase the daily/weekly subscription, on promotion.
					• Only display this field if the [Payment Period] value = Daily/Weekly
					  ◦ Daily: per day
					  ◦ Weekly: per week
					• Max: 9,999,999
					• Min: 0

12	Description	Text area	No	N/A	• Allow the admin to add a description of the plan. • Max length: 500.
13	Save	Button	N/A	N/A	On click: • If any required field is left empty, display an error message TBU • If the plan name is not unique, display an error message TBU • If the admin inputs a value < min, display an error message TBU • If the admin inputs a value > max, display an error message TBU • If all data is valid, ◦ Create the plan.

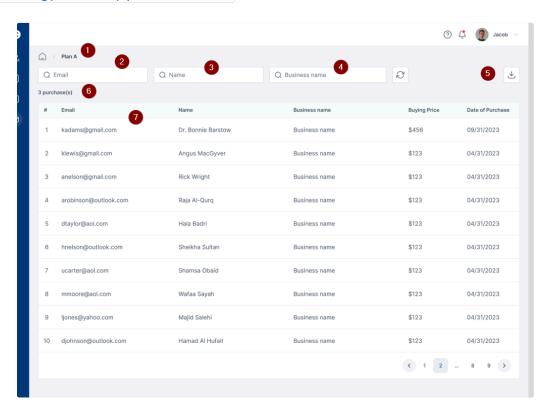|					◦ If the plan [Custom] is checked, send an email to the user TBU

1.2.2 Token package and Custom plan

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	Component	Type	Mandantory	Default	Description
1	Prepaid	Check box	Yes	Unchecked	• Only display this check box if the [Token Package] and [Custom] check boxs are checked. • Checked: The plan has been paid outside the system. • Unchecked: The user will have to pay by card.

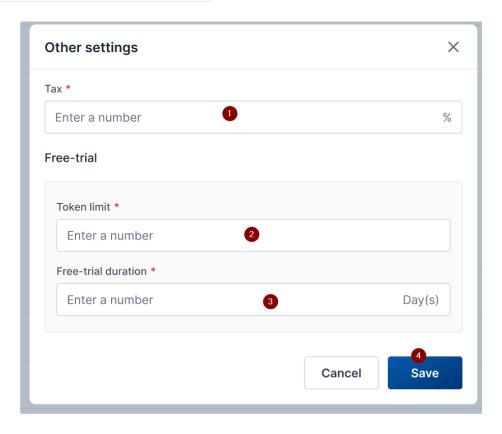|					
2	User email	Email	Yes*	N/A	• Allows the admin to define which user can activate/purchase this plan/package. • Only display this if the [Custom] check box is checked. • Max length: 225.
3	Price	Number	Yes	N/A	• Allow the admin to define the price of the plan. • Max: 9,999,999 • Min: 0 • Only display this field if [Token Package] is checked.

1.3 Purchase History

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	Component	Type	Mandantory	Default	Description
1	Screen name	Label	N/A	N/A	Display the name of the plan
2	Email	Search box	No	N/A	• Allow the admin to search for the account by email. • Max length: 225
3	Name	Search box	No	N/A	• Allow the admin to search for the account by first name and last name. • Max length: 225
4	Business name	Search box	No	N/A	• Allow the admin to search for the account by business name. • Max length: 225
5	Download	Button	N/A	N/A	• Download the filtered result as an excel file. • Sample file: TBU
6	# of purchases	Label	N/A	N/A	Display the number of purchases of this plan.
7	Purchase info	Table	N/A	N/A	• Display all purchase info by columns: ◦ Account email ◦ Name: First name + last name ◦ Business name: if no data, display "-" ◦ Buying price: the price that the user pays for this plan on purchase. ◦ Date of purchase.

				• When the admin clicks on a row, display the **Receipt** TBU

2. Other settings

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	Component	Type	Mandantory	Default	Description
1	Tax	Number	Yes	0	• Allows the admin to define tax. • Min: 0 • Max: 9,999,999

2	Token limit	Number	Yes	100	- Allows the admin to define the number of tokens a user can use per day during the free trial. - Min: 0. - Max: 9,999,999
3	Duration	Number	Yes	7	- Allows the admin to define the number of days that a user can use the free trial after signing up. - Min: 0. - Max: 9,999,999
4	Save	Button	N/A	N/A	Onclick: - If any required field is left empty, display an error message TBU - If the admin inputs a value > max, display an error message TBU - If all data is valid: - Display a success message TBU - Save the configuration.