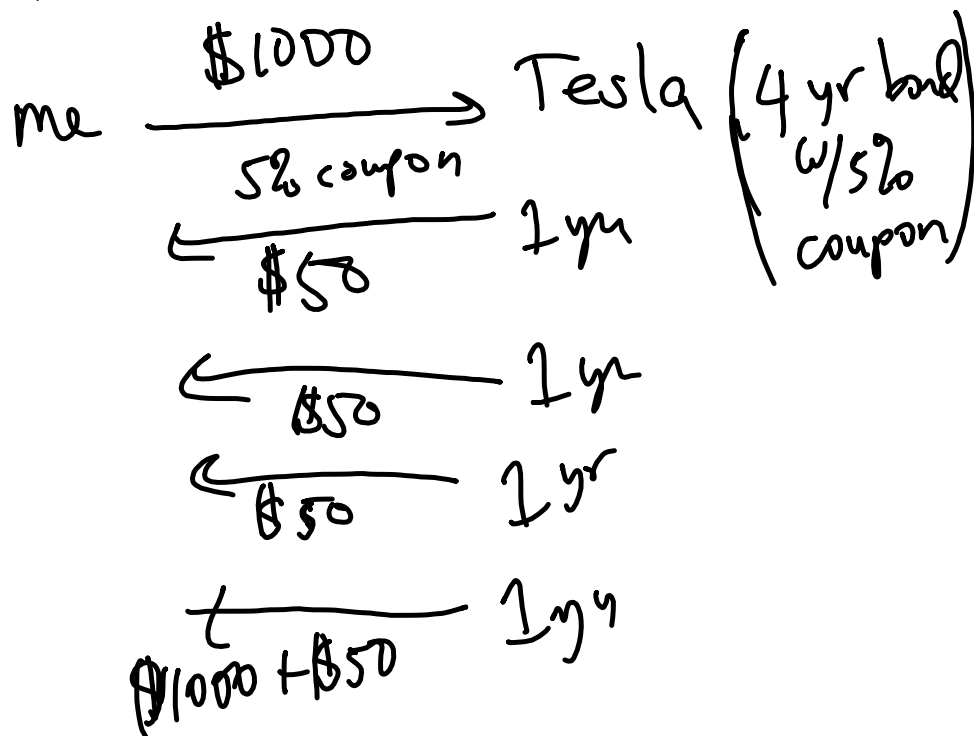


# Bonds



Ex GM.

2 year debt. w/ coupon of 4.25%.