

Steuer &amp; Steuerformulare

# Steuererklärung für Rentner: Wer muss



## We want to offer you the optimal user experience!

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Note on data transfer to the USA: Data transfer to the USA is only carried out within the framework of legal possibilities.



Use mandatory services



Store and/or access information on a device



Precise geolocation data, and identification through device scanning



Personalised advertising and content, advertising and content measurement, audience research and services development

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CONFIRM SELECTION

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SETTINGS OR REJECT



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herausfinden, ob sich für Sie die Abgabe einer Steuererklärung lohnt. Wir stellen Ihnen die beliebtesten Steuerprogramme vor.

Recht und Steuern



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E-Mail Adresse

E-Mail Adresse eingeben

Ich stimme dem Versand des personalisierten Newsletters wie unten beschrieben zu.



Anmelden

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Sparen & Anlegen



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**3,00** % / 25 €

Bewertung

**5/5** ★★★★★

S&P Länderrating



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Zum Anbieter\*

 Wechselwecker

Anbieter und Produkt



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- das steuerfreie Existenzminimum (Grundfreibetrag) für 2025 von 12.096 Euro für Alleinstehende (für 2024 galten rückwirkend 11.784 Euro) und 24.192 Euro für Verheiratete,
- der Sonderausgaben-Pauschbetrag von 36 / 72 Euro (Ledige / Verheiratete), falls nicht höhere Kosten geltend gemacht werden,
- der Versorgungsfreibetrag für pensionierte Beamte und Betriebsrentner,



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befreien lassen. Am besten geht das mit einem Antrag auf Erteilung einer **Nichtveranlagungsbescheinigung (NV-Bescheinigung)**. Das Formular gibt es beim Finanzamt oder im Internet unter [www.formulare-bfinv.de](http://www.formulare-bfinv.de). Wird eine NV-Bescheinigung erteilt, hat man die nächsten drei Jahre seine Ruhe.



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einreichen. Dieser Grundfreibetrag liegt für das Steuerjahr 2025 bei 12.096 Euro pro Jahr (Eheleute und eingetragene Lebenspartner: 24.192 Euro). Ehepaare müssen getrennte Anlagen ausfüllen und abgeben. Dank einiger Freibeträge und Steuervergünstigungen müssen jedoch nicht alle Rentner auch wirklich Steuern zahlen.

Pensionen und Versorgungsbezüge von Beamten kommen nicht in die Anlage R.



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Angebote müssen Rentnerinnen und Rentner in der Anlage R sämtliche inländischen Altersrenten, Renten aus landwirtschaftlichen Alterskassen und berufsständischen Versorgungseinrichtungen. Maßgebend ist der Bruttbetrag der Rente, bei Pflichtversicherten also der Betrag vor Abzug des eigenen Beitrags zur Krankenversicherung und Pflegeversicherung. Dazu gehört auch die Mütterrente.

Freiwillig Versicherte erhalten neben ihrer Rente Zuschüsse zu ihren eigenen



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Der Eintritt in die Rentenphase bedeutet für viele Senioren oft auch einen finanziellen Umbruch. Um in dieser Lebensphase bestmögliche Entscheidungen für sinnvolle Geldanlage zu treffen, brauchen Rentnerinnen und Rentner einen klaren Plan. In unserem Ratgeber [Geldanlagen für Senioren](#) erklären wir Ihnen, wie Sie in wenigen Schritten zum sicheren Vermögensmix gelangen.



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angefallen sind,

- wenn Ruheständler als Beamte und Angestellte gearbeitet haben, also eine rentenversicherungspflichtige und eine rentenversicherungsfreie Beschäftigung hatten,
- wenn auf der Lohnsteuerkarte ein Freibetrag (nicht bei Behinderten) oder Hinterbliebenenpauschbetrag eingetragen war,,



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# Rente im Ausland beziehen

Viele träumen von Rente im Ausland. Doch drohen Kürzungen, Steuern und fehlender Schutz.  
**Einkünfte aus Renten: Wie fülle ich die Anlage R richtig aus?**  
So sichern Sie sich volle Bezüge und vermeiden Nachteile.

## Zum Artikel →

Ausfüllen muss man die dunkelgrün unterlegten Felder im Regelfall nicht mehr – dies hat das Finanzamt bereits vom Rentenversicherer automatisch erhalten.



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Tipps, mit denen Sie die optimale Steuerersparnis herausholen. Einfacher geht es nicht!

Für Rentner eignen sich zum Beispiel ganz besonders:

- Die Steuersoftware "WISO Steuer" oder das Programm "SteuerSparErklärung" mit seinem Zusatzprodukt "SteuerSpar Erklärung Rentner".



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# Vereinfachte Steuererklärung für Rentner

Rentnerinnen und Rentner in Brandenburg, Bremen, Mecklenburg-Vorpommern und Sachsen können weiterhin eine vereinfachte Steuererklärung abgeben – per zweiseitigem Papierformular. Dieses Angebot besteht seit dem Jahr 2018 und richtet sich an Personen, deren Einkünfte ausschließlich aus der gesetzlichen Rente oder



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4,9/5 ★★★★★

S&P Länderrating

AAA

Schweden



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2,30 % / 230 €

Bewertung

4,3/5 ★★★★☆ [Bewertung lesen →](#)

S&P Länderrating



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Kategorien Immobilie, Konto, Recht & Steuer. Dabei ist sie stets auf der Suche nach verbraucherorientierten Themen.

 Zum Anfang

 Zu meiner Bibliothek hinzufügen

 Beitrag teilen



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# November

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Use mandatory services



Store and/or access information on a device



Precise geolocation data, and identification through device scanning



Personalised advertising and content, advertising and content measurement, audience research and services development

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# BGH-Urteil: Schluss mit Mogel-Rabatten

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