

Legal

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Investments are subject to general market, currency, economic, political and business risks, as well as the risk associated with investments in individual securities. Before investing, it is important to consult each prospective investment's prospectus and consider both its risk/return characteristics and its effect on your overall portfolio.

Past performance and advice regarding cannot guarantee future results. All market investments can appreciate or depreciate and Ardent Capital does not guarantee or warrant that the services it offers will result in a profit or perform in any particular way. There are no guarantees that client's investment goals or objectives will be met or that any investment strategy selected by Ardent Capital for his or her account will be successful in achieving its long-term objectives or perform within the target risk limitations set forth in the incorporated Statement of Investment Policy. Client also understands that his or her account is not insured and that the value and return of the account and the investments in the account will fluctuate over time. At any point in time, client's portfolio may be worth more or less than the amount originally invested in the account.

Ardent Capital is not qualified to, and does not purport to provide, any legal, accounting, estate, actuary, or tax advice or to prepare any legal, accounting or tax documents. Nothing in this website shall be construed as providing for such services. Clients will rely on their own tax attorney or accountant for tax advice or tax preparation. Even if Ardent Capitals reports to clients may be used to assist clients in preparing tax returns, the reports do not represent the advice or approval of tax professionals. Clients may request Ardent Capital to provide assistance in the coordination of estate and tax planning with client's designated estate and tax advisors.

Client agrees to review the brokerage statements, transaction confirmations and tax reporting forms provided by the Custodian for tax-related information. Client acknowledges that any sales, exchanges or dispositions of securities may have federal and/or state income tax consequences for client and may result in client having to pay additional income taxes.