Scott Anderson, CFA

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Certifications

AWS Certified Solutions Architect Associate

August 2020

AWS Certified Developer Associate

September 2020

Projects

- Minerva: Fullstack financial data application implementing return analysis features
- Tortoise: Web service to provide a healthier twitter experience with daily RSS updates

Technical Skills Used

- Frontend Web: React, Redux, Material-UI, Next.js
- Backend Web: Nodejs/Express and Python/Flask
- Database: PostgreSQL, MongoDB
- Other: Docker, AWS

Continued Learning and Organizations

- Meetups attended regularly include Code Until Dawn, STLFullStack, jSTL, STL Python,
 St. Louis Machine Learning & Data Science, and STL Big Data IDEA Group
- Machine Learning: completed full Data Scientist with Python Track on DataCamp

Education

CFA Charterholder Awarded 2014

CFA Society Saint Louis volunteer and member

 Professional financial designation focusing on investment valuation, portfolio management, and ethical market participation

Education (cont.)

University of Missouri, Trulaske Business School

Bachelor of Science in Business Administration, Finance Emphasis Magna Cum Laude

Columbia, MO Graduated May 2010

AIESEC (International Business Student Organization)

- Captured data previously unavailable at scale to match college students with available international internships
- Planned informational and charitable events involving global economic issues, culture, and the promotion of AIESEC international internships

Work Experience

Mercer Investments

Research Associate, Hedge Funds

November 2018 – December 2020 Saint Louis, MO

- Served clients and maintained processes through acquisition of Summit Strategies Group by Mercer, with an emphasis on generating hedge fund investment research
- Lead US Researcher for systematic macro and managed futures strategies
- Resource to technology team for database migration and linkage with new systems

Summit Strategies Group

July 2010 – November 2018

Research Associate, Hedge Funds

Saint Louis, MO

- Interviewed hedge fund and multi-asset managers, including travel to manager offices
- Secured approval for new allocations and performed manager due diligence
- Modeled risk allocation and portfolio construction for discretionary and advisory hedge fund portfolios
- Assessed performance of current and prospective managers using qualitative and quantitative metrics, including peer comparisons and multi-factor regression analysis
- Automated common reporting and data management tasks using technology solutions
- Demonstrated strong Excel skills including substantial VBA experience, as well as SQL database usage and third-party API implementation