

## **COMMISSION STATEMENT**

**September 10, 2018** 

ROGER LUNDY

741 West Allens Lane Philadelphia, PA 19119 BROKER #: A01

BRANCH #01001 - LifeMark Home Office

| DATE CLIENT  | INVESTMENT  | INVESTMENT<br>AMOUNT | GROSS<br>COMMISSION | CLEARING<br>CHARGE   | NET<br>COMMISSION | RATE       | BROKER<br>COMMISSION |
|--|---|----------------------|---------------------|--|-------------------|------------|----------------------|
| BROKER TRANSACTIONS  |   |                      |                     |  |                   |            |                      |
| PRODUCT CATEGORY: FIXED ANNUITIES 08/30/2018 ***-**-48IN - PATTON, JOYCE | NATIONWIDE INCOME PROMISE SELECT<br>BUY 1 Units @125000.000 | 125,000.00           | 4,375.00            | 0.00   | 4,375.00          | 80.0       | 3,500.00             |
|  | * FIXED ANNUITIES SUBTOTAL *                                | \$125,000.00         | \$4,375.00          | \$0.00   | \$4,375.00        |            | \$3,500.00           |
| PRODUCT CATEGORY: VARIABLE ANNUITY 12B1 TRAILS                           |   |                      |                     |  |                   |            |                      |
| 09/10/2018 ***-**-7751 - CENTER SCHOOL,<br>ACCOUNT #: 58880531           | QUALIFIED PLAN SUMMARY<br>BUY 2 Units @0.0000               | 0.00                 | 510.73              | 0.00   | 510.73            | 80.0       | 408.58               |
| * V2   | ARIABLE ANNUITY 12B1 TRAILS SUBTOTAL *                      | \$0.00               | \$510.73            | \$0.00   | \$510.73          |            | \$408.58             |
|  | *** BROKER TRANSACTIONS TOTAL ***                           | \$125,000.00         | \$4,885.73          | \$0.00   | \$4,885.73        |            | \$3,908.58           |
|  | BROKER COMMIS   |                      |                     |  | SSION             | TOTALS     |                      |
|  |   |                      |                     | Broker Transactions Split Transactions Override Transactions |                   |            | \$3,901.28           |
|  |   |                      |                     |  |                   |            | \$0.00               |
|  |   |                      |                     |  |                   |            | \$0.00               |
|  |   |                      |                     |  | Adjustments       |            | \$0.00               |
|  |   |                      | Payroll Draw        |  |                   | \$0.00     |                      |
| Base Salar   |   |                      |                     | Base Salary  |                   | \$0.00     |                      |
|  | Prior Period Balance  |                      |                     |  |                   | \$0.00     |                      |
|  |   |                      |                     | FINRA Assessment   |                   |            | \$0.00               |
|  |   |                      |                     | S  | IPC Assessment    |            | \$0.00               |
|  | Net Commission Earned                                       |                      |                     |  |                   | \$3,908.58 |                      |
|  |   |                      |                     | Year-to  | -date Earnings    |            | \$23,816.96          |