# STEPHEN T. DOWNING



stephen.downing@tamu.edu sdowning.bm02g@nctu.edu.tw USA: (717) 856-7237 Taiwan: +886 978-020-275



Website: https://sdownin.github.io Scholar: https://goo.gl/gsRMwx

# **EDUCATION**

**Ph.D.** National Chiao Tung University (AACSB; ranked top 2 in Taiwan) Mays Business School, Texas A&M University

(expected) 2020 Spring 2019

Visiting Research Scholar | Host: Albert Cannella
 Gatton College of Business & Economics, University of Kentucky

fall 2019

Visiting Research Scholar | Host: Walter Ferrier

Dissertation: "Unseen Connections: Exploiting Competitive Embeddedness for Competitor Identification and Opportunity Recognition"

The Awareness-Motivation-Capability (AMC) framework instructs firms to be aware of rivals, yet it offers limited guidance on how to profile those who are not rivals today but stand to become so tomorrow. Recognizing that rivals are embedded in dyads, triads, tetrads, etc. a multilevel view (i.e., firm, dyad, and network) facilitates the development of four awareness cues that address this oversight and make the awareness construct prescient. Studying thousands of competitive encounters over ten years, this research shows that at the firm and the dyad levels respectively, diversification and competitive asymmetry (the differential exposure to competitive pressure from other players) predict competitive encounters. Awareness cues at the network level also precede competitive encounters: convergence drives the formation of triadic encounters (when a focal firm encounters the rivals of its rivals), and the degree of separation between a focal firm and its indirect competitors predicts the formation of tetradic-level encounters (when a focal firm and the rivals of its rivals' rivals become rivals). Together, these awareness cues delineate a hostility profile—the conceptual bound within which awareness is applicable and beyond it is misplaced. That is, only direct rivals and 2nd- and 3rd-degree indirect competitors merit awareness; more remote players do not. This research challenges several views, including that competition is industryspecific; that we can understand competition from observations at one level of analysis; that we can only see rivals after they strike; and that indirect competitors are monolithic and non-segmentable.

M.B.A. | National Chiao Tung University (AACSB; ranked top 2 in Taiwan)

2012

• Concentration: International Business Management

**B.A.** Tulane University

2008

- Majors: International Relations, Philosophy; magna cum laude, departmental honors
- Honors Thesis: An Impotent Hegemon: The post-9/11 decline of U.S. Influence

### **RESEARCH INTERESTS**

Competitive dynamics – especially competitor identification, market entry and acquisitions Interorganizational networks – exploring cross-industry encounters and multimarket interdependence

# MANUSCRIPTS UNDER REVIEW

Downing, S., Kang, J.-S., & Markman, G. "What you don't see can hurt you: Awareness cues to identify tomorrow's rivals."

- 2<sup>nd</sup> R&R, preparing submission for 3<sup>rd</sup> review, *Academy of Management Journal*
- Award: An earlier version received the Best Thesis Award at the 11th annual Topco Scientific Co. Thesis Symposium, Taiwan (media summary: <a href="http://www.tmi.org.tw/2018/08/2018.html">http://www.tmi.org.tw/2018/08/2018.html</a>)

# WORKING PAPERS

- Downing, S., Kang, J.-S., & Lee, H. "Multimarket Contact and Acquisitions: A Power-Dependence Perspective on Multisided Competition." *Submission preparation stage*.
- Kang, J.-S., Downing, S., & Markman, G. "Strategic Nonresponse: The Mediating Role of Buyer Engagement." Submission preparation stage.
- Downing, S., Yu, T., Cannella, A.A., & Kang, J.-S. "The Coevolution of Multimarket Contact and Competition." Data analysis stage.
- Downing, S., Kang, J.-S., & Markman, G. "The Dual Embeddedness of Product and Factor Market Rivalry." Data analysis stage.
- Kang, J.-S., & Downing, S. "When Connectivity Doesn't Lead To Value: Evidence From An E-Commerce Platform's Social Network Quasi-Experiment." *Design stage*.
- Downing, S. & Kang, J.-S. "Parsing Value From Unobserved Networks: Relational Inference From Non-Relational Data". *Design stage*.

# REFEREED PUBLICATIONS

- Kang, J.-S., & Downing, S. (2015). "Keystone effect on entry into two-sided markets: An analysis of the market entry of WiMAX." *Technological Forecasting & Social Change*, 94, 170–186.
- Kang, J. S., Kholod, T., & Downing, S. (2015). "Analysis of Russia's biofuel knowledge base: A comparison with Germany and China." *Energy Policy*, 85, 182–193.
- Kang, J. S., Chiang, C. F., Huangthanapan, K., & Downing, S. (2015). "Corporate social responsibility and sustainability balanced scorecard: The case study of family-owned hotels." *International Journal of Hospitality Management*, 48, 124–134.

# **GRANTS & AWARDS**

Ph.D. Student Research Abroad Program Grant	2019
<ul> <li>One-year international research and travel stipend from National Chiao Tung Universi and Taiwan Ministry of Education</li> </ul>	ty
Best Ph.D. Thesis Award	2018
<ul> <li>Top prize and monetary award, 11<sup>th</sup> annual Topco Scientific Co. Thesis Symposium, Taiwan (<a href="http://www.tmi.org.tw/2018/08/2018.html">http://www.tmi.org.tw/2018/08/2018.html</a>, story in Chinese)</li> </ul>	
Ph.D. Dissertation Research Grant	2016 - 2017
<ul> <li>Taiwan Ministry of Science &amp; Technology, 105-2420-H-009-012-DR</li> </ul>	
Management Research Grant	2015 - 2016
• Taiwan Ministry of Science & Technology, 104-2410-H-009-050, under JS. Kang	
Ph.D. Scholarship	2013 - 2016
Taiwan Ministry of Education scholarship	
Dimerco Corp. M.B.A. Leader Award	2011
<ul> <li>Monetary award for ranking top 3 in MBA class</li> </ul>	

• Undergraduate academic half-scholarship

### **CONFERENCE PAPERS**

- Downing, S., Kang, J.-S., & Markman, G. (2017) "Emergent Awareness: Competitive dynamics beyond rivalry." 37th Annual Strategic Management Society Conference, Houston.
- Downing, S., Kang, J.-S., & Markman, G. (2017) "Competitive Dynamics: Of whom should you be aware?" 77th Annual Meeting of the Academy of Management, Atlanta.
- Downing, S., Kang, J.-S., & Hsu, C.L. (2016) "Network Risk: Assessing the threat of envelopment". 36th Annual Strategic Management Society Conference, Berlin.
- Downing, S. & Kang, J.-S. (2015) "Characteristics demand and platform competition: A game-theoretic argument for strategic CSR". 35th Annual Strategic Management Society Conference, Denver.
  - Award: SMS best student paper award nominee

# **PUBLISHED TEACHING CASES**

Kang. J.-S., and Downing, S. (2015). "Conma.com in South Korea: An innovative e-commerce platform". Ivey ID: 9B15M020. Ivey Publishing.

# **TEACHING EXPERIENCE**

2017 Spring

National Chia	Tung University (AACSB; ranked top 2 in Taiwan)	Section Evaluation
2018 Summer	TA (Masters) Strategic Management 6157 (22 students)	4.81 / 5
2018 Spring	Guest Lecturer (Masters) Network Strategies: Methods and Applications "Introducing the R statistical computing language for network anal	
2017 Fall	Guest Lecturer (Masters) Network Strategies: Methods and Applications "Introducing the R statistical computing language for network anal	
2011 Spring	TA, (Masters) Microeconomics for Business	n/a
Shih Chien University (Taiwan)		Section Evaluation
2017 Spring	Guest Lecturer (Masters) Digital Marketing	n/a
2017 Spring	Guest Lecturer (Undergrad) Research Methodology	n/a

# PROFESSIONAL & ENTREPRENEURIAL EXPERIENCE

Co-Founder & Data Science Lead, Choco.ly (Taipei; startup CEM SaaS platform)

2015 - 2018

n/a

- Designed and implemented analytics suite
- Iterated customer interviews and user observations, testing hypotheses via lean startup

Guest Lecturer (Undergrad) International Business Management

Collaborated in systems design and full-stack web development

Co-Founder & B.D.M., Choco Design (Taipei; startup digital design agency)

2014 - 2015

• Managed new business development, account prospecting, negotiations

Sales Account Manager, ACTi Corporation (Taipei; IP camera mfg.)

2012 - 2013

- Oversaw Nordic territory distributor sales during key product lines overhaul
- Transitioned channel partners onto new policy terms, nurturing key accounts to accelerate growth while minimizing cannibalization

Marketing Intern, PPG Industries (Shanghai & Taipei; fiberglass joint venture)

2011

 Completed analysis of Chinese fiberglass export data to inform APAC market development initiatives for the Pittsburgh Formosa Group joint venture

Public Finance Consulting Intern, The PFM Group (New Orleans; public finance)

2007

- Drafted budgeting for outcomes and best practices recommendations for City of New Orleans revenue structure and generation
- FY2008 budget results: Cut expenditures by \$8.1 million and eliminated \$48 million in unnecessary funding requests

# QUANTITATIVE ANALYSIS COMPETENCIES

Experienced in data science and big data methods that advance management research by facilitating greater data granularity and scope, including the following software and technologies:

#### Methods:

- Network analysis (ERGM, REM, SAOM)
- Unsupervised learning and dimensionality reduction (topic models, tensor factorization)
- Agent-based modelling (discrete choice and game-theoretic simulations)
- Time series analysis (ARIMA, Markov switching models, Bayesian structural time series)
- Linear and generalized regression with extensions (OLS, GLM, HLM)

#### Software & Technologies:

- Scientific / statistical computing (R, Python, SAS, Matlab, LaTeX, SGE HPC shell scripting)
- Relational and non-relational databases (MySQL; AWS DynamoDB, MongoDB, Neo4j)
- Object oriented programming (Python, PHP)
- Full-stack web development (HTML, CSS, JS/jQuery, LAMP stack, PHP Yii2 framework)
- Cloud architecture (Amazon Web Services EC2, S3, RDS, Route53, SES, Lambda, etc.)
- Version control (Git)

#### **PRESENTATIONS**

Downing, S., Kang, J-S. & Markman, G.D. 2017. Competitive dynamics: Of whom should you be aware? *Academy of Management Meeting*, Atlanta, GA.

Downing, S., Kang, J-S. & Markman, G.D. 2017. Emergent awareness: Competitive dynamics beyond rivalry. *Strategic Management Society*, Houston, TX.

Downing, S., Kang, J-S. & Hsu, C.L. 2016. Network Risk: Assessing the threat of envelopment. *Strategic Management Society*, Berlin.

Downing, S., Kang, J-S. 2015. Characteristics demand and platform competition: A game-theoretic argument for strategic CSR. *Strategic Management Society*, Denver.

MEMBERSHIPS	
Academy of Management Strategic Management Society Beta Gamma Sigma	2016 – Pres. 2016 – Pres. 2012 – Pres.

# **LANGUAGES**

English: Native

Chinese (Mandarin): Intermediate