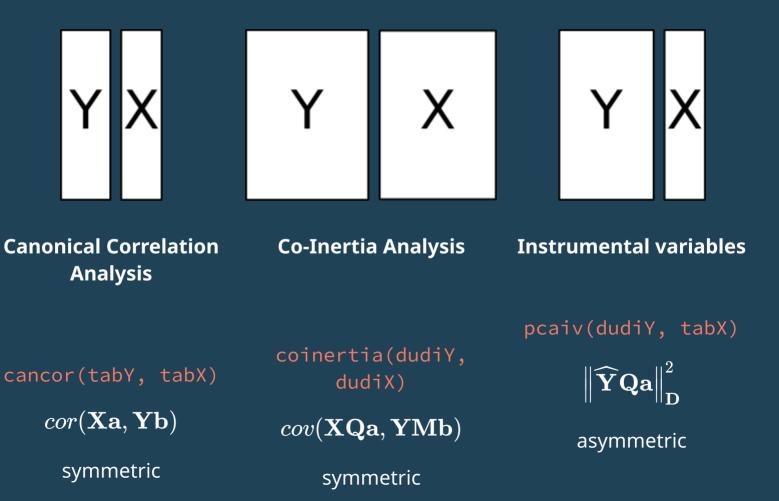
Two-table methods

in practice

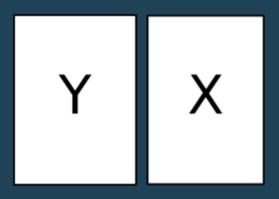
Stéphane Dray

2025-10-19

Three strategies



Co-inertia analysis

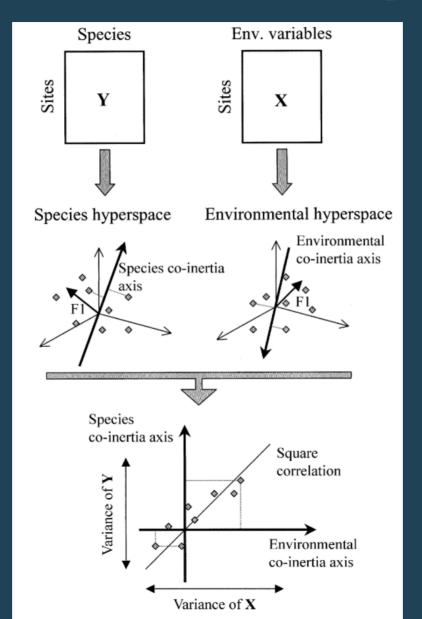


- function ade4::coinertia
- maximization of $cov(\mathbf{XQa}, \mathbf{YMb})$

A compromise between canonical correlation analysis, and the two PCAs:

$$cov(\mathbf{XQa}, \mathbf{YMb}) = cor(\mathbf{XQa}, \mathbf{YMb}) \cdot \|\mathbf{XQa}\|_{\mathbf{D}} \cdot \|\mathbf{YMb}\|_{\mathbf{D}}$$

$cov(\mathbf{XQa}, \mathbf{YMb}) = cor(\mathbf{XQa}, \mathbf{YMb}) \cdot \|\mathbf{XQa}\|_{\mathbf{D}} \cdot \|\mathbf{YMb}\|_{\mathbf{D}}$

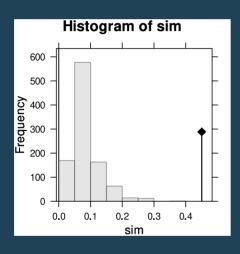


Perform the analysis

```
library(ade4)
library(adegraphics)
data(doubs)
pca_fish <- dudi.pca(doubs$fish, scale = FALSE, scannf = FALSE)
pca_env <- dudi.pca(doubs$env, scannf = FALSE)
coi <- coinertia(pca_fish, pca_env, scannf = FALSE)</pre>
```

Test the significance of the link

```
rt.coi <- randtest(coi)
plot(rt.coi)</pre>
```



rt.coi

```
## Monte-Carlo test
## Call: randtest.coinertia(xtest = coi)
##
## Observation: 0.4505569
##
## Based on 999 replicates
## Simulated p-value: 0.001
## Alternative hypothesis: greater
##
## Std.Obs Expectation Variance
## 8.229883622 0.085084928 0.001972063
```

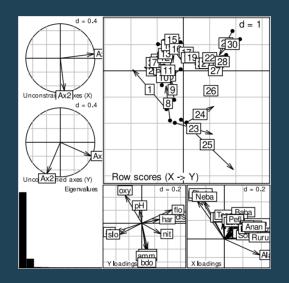
Have a look to the summary

summary(coi)

```
## Coinertia analysis
##
## Class: coinertia dudi
## Call: coinertia(dudiX = pca_fish, dudiY = pca_env, scannf = FALSE)
##
## Total inertia: 134.7
##
  Eigenvalues:
       Ax1
##
                Ax2
                          Ax3
                                   Ax4
                                            Ax5
  119.0194 13.8714 0.7566 0.5278 0.2709
##
  Projected inertia (%):
       Ax1
              Ax2
##
                       Ax3
                               Ax4
                                       Ax5
  88.3570 10.2978 0.5617 0.3918 0.2011
##
```

Plot the results

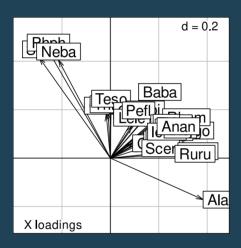
```
g1 <- plot(coi)</pre>
```



```
names(g1)
## [1] "Xax" "Yax" "eig" "XYmatch" "Yloadings"
## [6] "Xloadings"
```

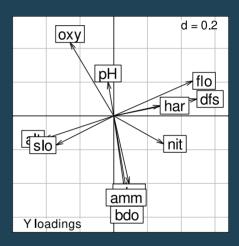
Loadings for variables

g1\$Xloadings



A: coefficients (loadings) for the variables of X (coi\$c1)

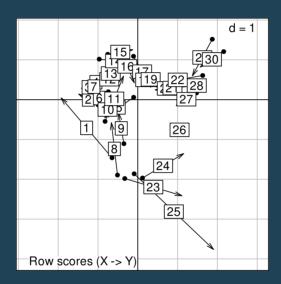
g1\$Yloadings



 ${f B}$: coefficients (loadings) for the variables of ${f Y}$ (coi\$11)

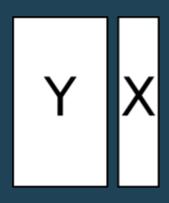
Scores for individuals

g1\$XYmatch



- XQA: scores of individuals obtained from table X (coi\$\lambda(X)
- YMB: scores of individuals obtained from table Y (coi\$\text{\text{Coi}}\$)
- Normed versions (coi\$mX and coi\$mY) are represented

Analysis on instrumental variables



- function ade4::pcaiv
- maximization of $\|\widehat{\mathbf{Y}}\mathbf{Qa}\|_{\mathbf{D}}^2$

This framework encompasses:

- Redundancy Analysis (when ${f Y}$ is analyzed by principal component analysis by dudi.pca)
- Canonical Correspondence Analysis (when Y is analyzed by correspondence analysis by dudi.coa)

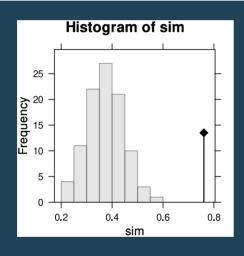
Perform the analysis

Redundancy Analysis (RDA)

```
pca_fish <- dudi.pca(doubs$fish, scale = FALSE, scannf = FALSE)
rda1 <- pcaiv(pca_fish, doubs$env, scannf = FALSE)</pre>
```

Test the significance of the link

```
rt.rda <- randtest(rda1)
plot(rt.rda)</pre>
```



rt.rda

```
Monte-Carlo test
  Call: randtest.pcaiv(xtest = rda1)
##
  Observation: 0.7605909
##
  Based on 99 replicates
  Simulated p-value: 0.01
  Alternative hypothesis: greater
##
                               Variance
##
       Std.Obs Expectation
                0.37422640
##
    5.60399461
                             0.00475334
```

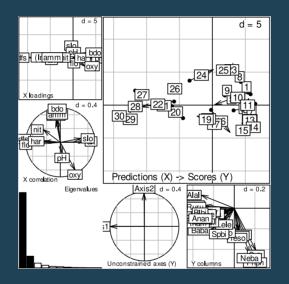
Have a look to the summary

summary(rda1)

```
## Principal component analysis with instrumental variables
##
## Class: pcaiv dudi
## Call: pcaiv(dudi = pca_fish, df = doubs$env, scannf = FALSE)
##
## Total inertia: 50.26
##
  Eigenvalues:
##
      Ax1
##
              Ax2
                      Ax3
                              Ax4
                                      Ax5
  38.4177 5.9540 2.4162 1.3387 0.7431
##
  Projected inertia (%):
                          Ax4
##
      Ax1
              Ax2
                      Ax3
                                      Ax5
  76.441 11.847 4.808 2.664
                                   1.478
##
##
```

Plot the results

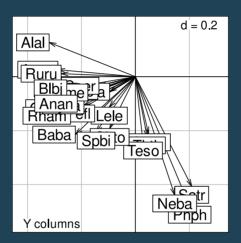
```
g2 <- plot(rda1)</pre>
```



```
names(g2)
## [1] "Xloadings" "Xcor" "eig" "XYmatch" "Yax"
## [6] "Ycol"
```

Loadings for variables of Y

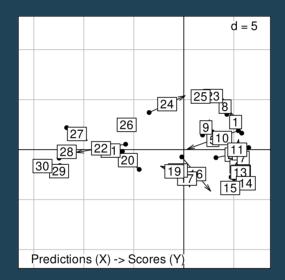
g2\$Ycol



 $\overline{{f A}}$: coefficients (loadings) for the variables of $\widehat{{f Y}}$ (rda1\$c1)

Scores for individuals

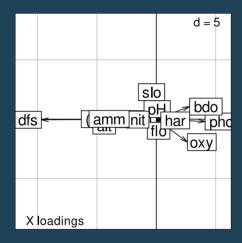
g2\$XYmatch



- $\widehat{\mathbf{Y}}\mathbf{Q}\mathbf{A}$: row scores as linear combination of the explanatory variables (rda1\$li)
- \mathbf{YQA} : projection of the rows of \mathbf{Y} on the principal axes (rda1\$ls)

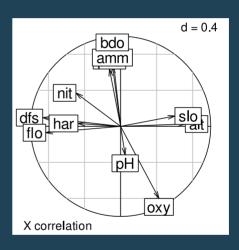
Variables of X

g2\$Xloadings



coefficients (loadings) for the variables of \mathbf{X} (rda1\$fa)

g2\$Xcor



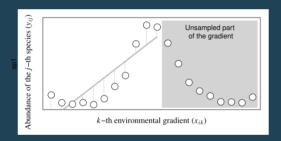
correlation with the variables of ${f X}$ (rda1 ${
m \$cor}$)

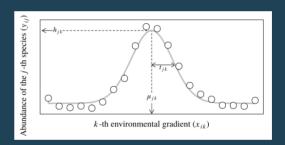
Your turn

- 1. Create a Rmd or a R file
- 2. Load the rpjdl data set from ade4
- 3. See ?rpjdl for details
- 4. Perform a simple analysis on faunistic data and interpret (either dudi.pca or dudi.coa)
- 5. Perform a two-table analysis to relate abundance to environmental data (either coinertia or pcaiv)
- 6. Interpret

PCA or CA on Y?

• PCA assumes a linear response while CA assumes a Gaussian model. Hence, the latter is adapted for long ecological gradients while the former is suitable when only a short part of the gradient is sampled (or to detect decrease in abundances for all species, e.g. effect of pollution)





• In co-inertia analysis, be careful with row weights:

```
coa_fish <- dudi.pca(doubs$fish, scale = FALSE, scannf = FALSE)
pca_env <- dudi.pca(doubs$env, scannf = FALSE, row.w = coa_fish$lw)
coi <- coinertia(coa_fish, pca_env, scannf = FALSE)</pre>
```

• Canonical correspondence analysis is simply: