

Great question! A CRM typically needs a comprehensive **Settings module** to let users/admins customize behavior, appearance, automation, and access control. Here's a categorized breakdown of **common CRM settings** you can implement in your system:

🔑 1. Authentication & Security Settings

- Password policy (min length, complexity)
- 2FA (Two-Factor Authentication)
- Session timeout
- Login attempt limits
- Allowed IP addresses (whitelist)
- User inactivity auto-logout

🔑 2. User Management Settings

- Role & permission management
- Default user roles
- Invite users
- Profile visibility options
- User activity logs

🔑 3. Company / Organization Settings

- Company name, logo, contact info
- Business hours
- Currency, timezone, language
- Branding (colors, custom domain, email templates)

🔑 4. Module & Field Configuration

- Enable/disable core modules (Leads, Deals, Contacts)
- Custom fields for contacts, leads, companies, etc.
- Required fields configuration
- Field layout / order editor
- Default views for each module (list, Kanban, etc.)

🔑 5. Automation Settings

- Workflow rules (e.g. "When lead status = won → send email")
- Auto-assign leads (round robin, rule-based)
- Email sequences / drip campaigns
- Notification rules (email, in-app, SMS)

🔑 6. Communication Settings

- Email server (SMTP/IMAP)
- Email templates
- Default from name/address
- Signature management
- SMS integration credentials

🔑 7. Reports & Dashboard Settings

- Default dashboard widgets
 - Report sharing preferences
 - Date/time formatting for reports
 - Analytics permissions
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☒ 8. Billing & Subscription Settings

- Plan management
- Billing info
- Invoices
- Team seat management
- Payment gateway integration (Stripe, Paddle, etc.)

☒ 9. Integration Settings

- API keys & webhooks
- 3rd party integrations (Zapier, Google Calendar, Slack)
- Sync settings for Gmail/Outlook
- CRM mobile app settings

☒ 10. File & Storage Settings

- Max upload size
- Allowed file types
- File storage provider (local, S3, etc.)
- Protected vs. public file access rules

☒ 11. Localization & Language

- System language
- Date/time format
- Currency and locale preferences
- Translations (if multilingual support exists)

☒☒ 12. Developer Settings

- API docs / token generation
- Custom scripts/hooks
- Sandbox mode toggle
- Feature flags

☒ Recommended Structure (Sidebar Sections)

You can organize them like:

```
Settings
├─ General
├─ Users & Roles
├─ Modules & Fields
├─ Automation
├─ Communication
├─ Integrations
├─ Billing
├─ Developer
```

Let me know your exact feature set, and I can tailor this list or help structure your routes/components around it.