

① David Smith and Carol Jones

② David Smith, age 53

③ Carol Jones, age 48

④ Katie Jones, age 17

REDACTED PERSONAL INFO

Sent letter in mail: YES

Giving for over 22 years

Ask for: \$1,000

617-555-2242 from ①②④
202-555-3105 from ③
857-555-4018 from ④

③	\$620	UD	★	2015-Dec	
④	\$150	BATRS	□	2015-Jun	for David Smith
③	\$130	BATRS	□	2015-Jun	for Stephen Thompson
④	\$75	BATRS	□	2015-Jun	for Katie Jones
②	\$750	UD	★	2014-Dec	
①	\$500	PAT	★	2013-Dec	
③	\$500	BATRS	□	2013-Jun	for Carol Jones
②	\$750	UD	★	2012-Dec	
④	\$26	BATRS	☉	2012-Jun	for Katie Jones
③	\$175	BATRS	□	2012-Jun	for Stephen Thompson
①	\$750	PAT	□	2011-Dec	
③	\$200	BATRS	□	2011-Jun	for Sally Adams
②	\$750	UD	★	2010-Dec	
①	\$250	PAT	□	2009-Dec	
①	\$500	PAT	□	2009-Jan	
①	\$500	PAT	□	2008-Jan	
①	\$500	PAT	□	2007-Jan	
①	\$250	UD	□	2006-May	
①	\$500	DM	□	2005-Dec	

★ = credit card □ = check ☉ = cash

Call Attempts

On call date #3 leave a message. Then no more calls

	Date	Caller name	Spoke with	Result (circle one)
#1				Reach Miss Msg.
#2				Reach Miss Msg.
#3				Reach Miss Msg.
#4				Reach Miss Msg.

The Reach! (circle the underlined options)

1. YES! maybe no

will give through letter they already have

will give \$ to Phone-A-Thon

now via credit | later via check or online

2. (optional) requested email paper no reminder

3. ↓ ☒ Confirm and pick one email and one address ↓

☐ 123 Apple St, Jamaica Plain, MA, 02130

☐ ①③: this_email_fake@example.k12.ma.us

☐ ①②: yougottabekiddingme@null.example.us

☐ ③: myfakeemail@example.com ☐ ④: bazbat@example.com

Phone-A-Thon Notes

① PAT 2015 -will give \$500 hopefully more once finances clear at year end

① PAT 2013 Talked to daughter who said to call back in a 1/2 hour. Tried back and missed. David super involved for a lot of years.

① PAT 2011 [Caller: Stewart Wilson] Quick Chat. Will definitely support at least \$250 level "i aimed for 750

General Notes

an 2012. Thxd by Allie with special note.

② TROP 2011 - 3/26 - Yes Online

④ TROP 2011 - Maybe Later

① Carl or Mira

④ BAT09 Rider Calls - Couldn't reach Katie, Ask Carol to bike

④ DM 11/04 S&W 3/14/05 BAT05 DMSUM05 DM11/05

④ 2/7/09: Attended Peñalosa talk at BNB. (lauren)

④ 7/14/08 Carol emailed with information about Andy Jefferson and his Alternative Energy Projects.

④ BAT08 Katie raised 515!

④ BAT08 Carol raised 70

④ 11/05: her parents said she doesn't need to get her own BNB mailings, so I checked no mailings.

④ Katie was born in 8/99, rode BAT with her dad, David, in 5/04.

① 635-6365 (David at Harbor School)

① DM 11/04 S&W 3/14/05 BAT05 DMSUM05 DM11/05 S&W06 BAT06 4/6/06 Invite DMSUM06 0607Bld open06 DM11/06 DM3/07 BAT07 DMSUM07 BAT08 eBAT08result DM1108 DM0309 BAT09

① 2/7/09: Attended Peñalosa talk at BNB.

① PAT 08:(AG)Yes to \$500; wants to avoid credit card fees for BNB-send pledge card

① BAT08 Entire family has registered to ride; David, Katie, Carol. Team Mimolada Riders. BAT section is f lled up; had to remove "9/21/1997" and bat money raised "\$150 (LO)" to f t this year's ride. Please add more room!

① 1/08 David came to frst EMC meeting and is excited about helping families get involved in BAT. invited to second BAT extra-mile-club meeting

BAT – ②: 13x between 1998 and 2015 ③: 5x between 2010 and

Reach db entry: ☐ Reminder: ☐ Card run: ☐ Full db entry: ☐

Contact ID	Likelihood	Priority	Page	Pile
11649	99%	0.9459	61	A51