

JASON CHANG

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EDUCATION

Masters of Science in Finance 2012
University of Florida

Bachelor of Science in Business Administration – Finance 2011
University of Florida

- **Cumulative GPA:** 3.55
- **Honors:** Florida Academic Scholar (full tuition scholarship)

WORK EXPERIENCE

UBS Wealth Management **Naples, FL**
Summer Intern 2010

- Audited and updated accounts valued over \$250,000 for accuracy
- Financial Goal Analysis Project
 - Gathered necessary information on clients and prospects relative to analysis
 - Drafted reports analyzing future financial goals success rate and proposed asset allocation plan
- Account Consolidation Project
 - Journalled and closed over 500 accounts with values less than \$100 or not in use by financial advisors
 - Clients had less than 20 separate accounts increasing efficiency in analysis and reducing costs of reporting

Customs Brokers Suppliers **Orlando, FL**
Assistant Customs Broker 2009

- Submitted various Federal Government forms on behalf of clients to allow quick deliverance of inventory
- Document Processing Improvement Project
 - Streamlined work paper management system through electronic documents reducing paper usage by 80%
 - Created e-documents for 13 most common forms increasing processing speed and reduced
- Online Brand Management Project
 - Revamped company website to attract potential clients using Adobe Dreamweaver
 - Utilized search engine optimization techniques to provide access to corporate website

LEADERSHIP EXPERIENCE

Students In Free Enterprise (SIFE) **Gainesville, FL**
Project Captain 2009 – 2010

- Conducted industry due diligence used to prepare a business plan and marketing plan for South Florida-based bridal cosmetics company
- Judged 35 students in Ethics Case Competition for freshmen business classes based on presentation style and rationality

Florida Leadership Academy **Gainesville, FL**
Member/Committee Chair 2009 – 2010

- Selected as one of the top 100 sophomores within the Warrington College of Business Administration
- Led and worked with team of five to win 1st at the Ethics Case Competition
- Recruitment Committee
 - Founded recruitment committee to promote the Florida Leadership Academy to potential applicants.
 - Increased number of applicants by more than 50%

SKILLS & ACTIVITIES

- **Language Skills:** Basic Spanish
- **Activities:** Alpha Kappa Psi Professional Business Fraternity; Florida Leadership Academy; Students In Free Enterprise; Intramural Basketball & Flag Football