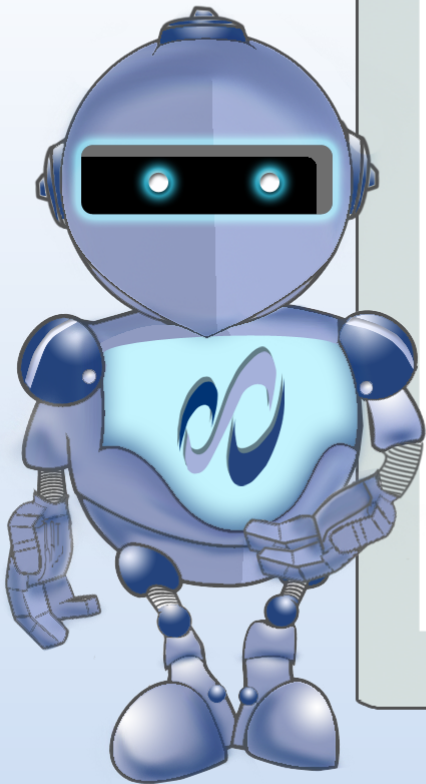# WTS Multi-Level Crosswalk

## WTS_U103_ITI

Learning Objectives

Upon completion of this course, you will:

- Understand the WTS Multi-Level Crosswalk and the best practices for its use

- Understand filtering and how to use the various filters to pare down the data for use

- Know the Parameters selections and how to create grid views

- Understand both Custom and Process grid views

What is The Multi-Level Crosswalk?

What are Multi-Level Crosswalk Best Practices?

Contract

Workload Allocation

CR

AORs

Primary Task

Sub-Task
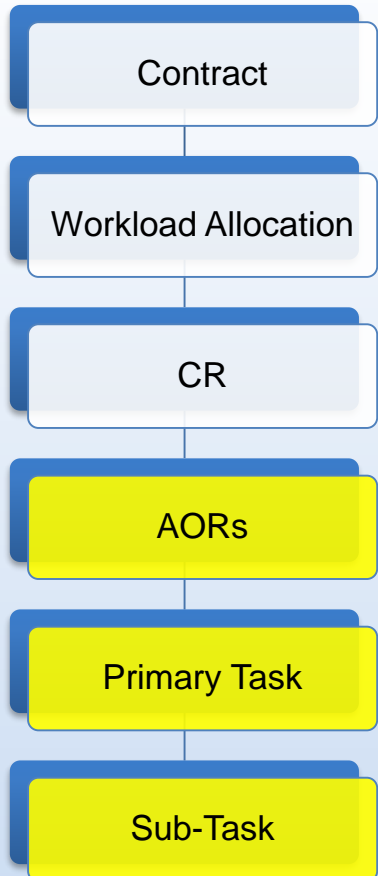
- The Multi-Level Crosswalk in WTS provides a way to dynamically view tasks that have been maintained in the WTS System.
  - It is dynamic in that:
    - It allows customization of the views
    - It allows analysis of the data
    - It allows file maintenance of the data directly from the grid

The Multi-Level Crosswalk should be used whenever a user wants to see workload at a Tasks level.

- It should be used for:
  - Analyzing Tasks Entered in WTS
  - Accessing Tasks in WTS
  - Quickly Maintaining multiple Tasks in WTS
  - Prioritizing Tasks in WTS
  - Viewing Tasks in AORS, Sprints, Systems, and more

INFINITE TECHNOLOGIES, INC.

Multi-Level Crosswalk – Filters

The Multi-Level Crosswalk has two flavors of filters -

- **Global Filters** – Which exist in the left pane of the WTS system. These include View, Search, Saved Filters, and Applied Filters.

- **Quick Filters** – Status, Affiliated, Page Size, and Business Review Requested.

View Enterprise

Search - Select -

Filters Business Stand Up

Get Data

- CUSTOM -

WORKLOAD ASSIGNED TO
Bobbie.Sasser
Cambridge.Dorman
Aire.Cobb
Andy.Taylor
Anna.Knapp
Casey.Daniels
Cheryl.Glazer
Dan.Gilbert
David.Allison
David.Coulter
David.Stewart
Doreen.Harris
Doug.Knox
Eric.Gervais
Greg.Jones
Hannah.Walden
Jene't.Taylor
Jessica.Wilson
Joseph.Porubsky
Kristin.Walker
Kristopher.McKinley
Mike.Stewart
Nichole.Waddell
Oscar.Loera
Shahir.Arif
Sheila.Glinski
Tanya.Cardozo
Terrence.Manning

Multi-Level Crosswalk

Gridview: System Workload Ranking - DA

Quick Filters

System(Task)	Workload Pr
TOTAL	
Contract 16-21 CAFDExCAM	0.21.23.32.61. 5%)
R&D WTS	2.22.10.58.58. 1%)
R&D FHP FFPM Websystem	0.17.2.39.19.4 (
R&D CAFDEx	0.15.9.9.31.1 (64, 1%) 65 0 0

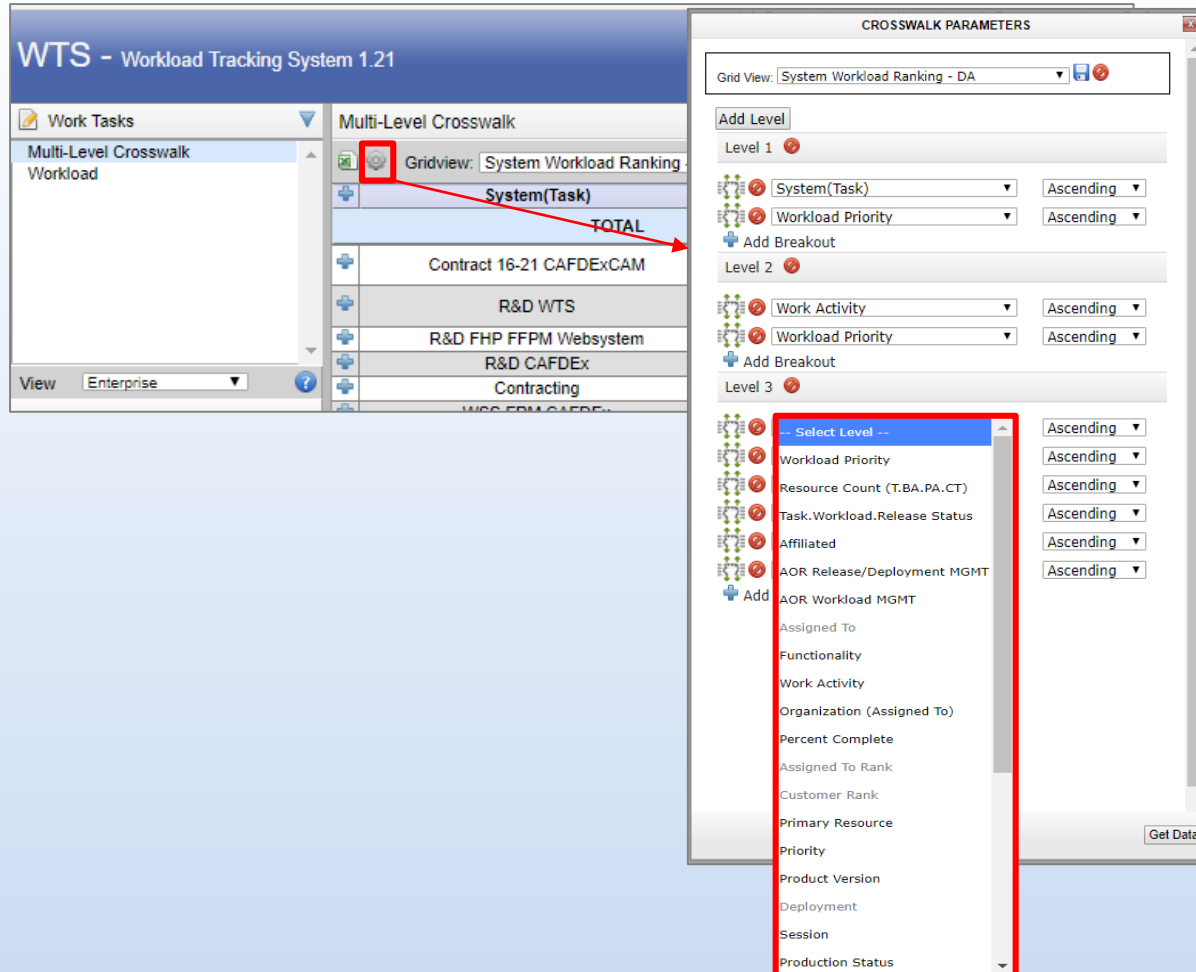Status: 13 of 15 selected
Affiliated: 91 of 92 selected
Page Size: 25
Business Review Requested:

INFINITE TECHNOLOGIES, INC.

Multi-Level Crosswalk – Global Filters
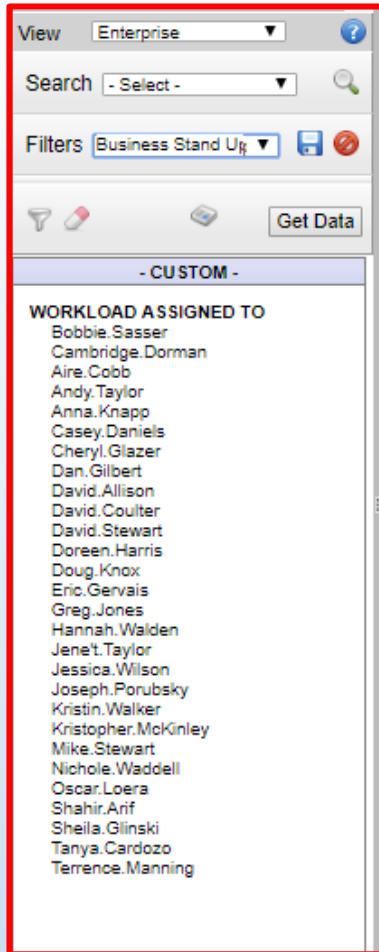
Global Filters – Which exist in the Left pane of the WTS system. These include View, Search, Saved Filters, and Applied Filters.

- **View** – has two values limiting between My Data and Enterprise. – This is rarely used on this grid and should be left on Enterprise for most purposes of this grid.

- **Search** – This has 3 values Primary Task Number, Item Title Description, and SR Number. These are specific Searches that allow individual or multiple values of these variants to be searched and returned to the grid.

- **Saved Filters** and **Applied Filters** – These offer many different fields to filter the data returned to the grid. once the desired fields are selected and applied they then can be saved for easy retrieval.

Multi-Level Crosswalk – Quick Filters

Quick Filters contain the most commonly used filters for the Multi-Level Crosswalk Grid. It allows the user to quickly set Status, Affiliated, Page Size and Business Review values for the grids and the levels below.

- **Status** – Filters all Primary and Sub Tasks below to the selected Status values.

- **Affiliated** – Limits Primary and Sub Tasks below the selected people Affiliated to the Tasks.

- **Page Size** – Limits the number of rows displayed in the grid to the number selected and pages the rest to that size as well.

- **Business Review Requested** – When Checked only shows Primary Tasks and Sub Tasks where values on them have this as checked.

Multi-Level Crosswalk – Parameters

Crosswalk Parameters – This is how Crosswalk gridviews are created. Multiple levels of data can be dynamically viewed based on selections and these selections are then saved as gridviews.

Levels – These are the level of the Multi-Level Crosswalk that will display.

Breakouts – These are fields that will display on a chosen Level.

- Drag and drop is allowed between levels and within the list of breakouts.
- Sorting is controlled per breakout via the Ascending/Descending column values.

When a Breakout has already been selected in a Level, it cannot be selected again and will display greyed out.

INFINITE TECHNOLOGIES, INC.

Multi-Level Crosswalk – Existing Gridviews

The Multi-Level Crosswalk provides two types of grid views –

- **Process Gridviews:** These gridviews are visible to all users in WTS. A user may not alter or delete an existing Process gridview unless the gridview was created by them.

- **Custom Gridviews:** These gridviews are only visible to the user who created them.

Multi-Level Crosswalk – Existing Gridviews

The Multi-Level Crosswalk existing Process Gridviews of Note:

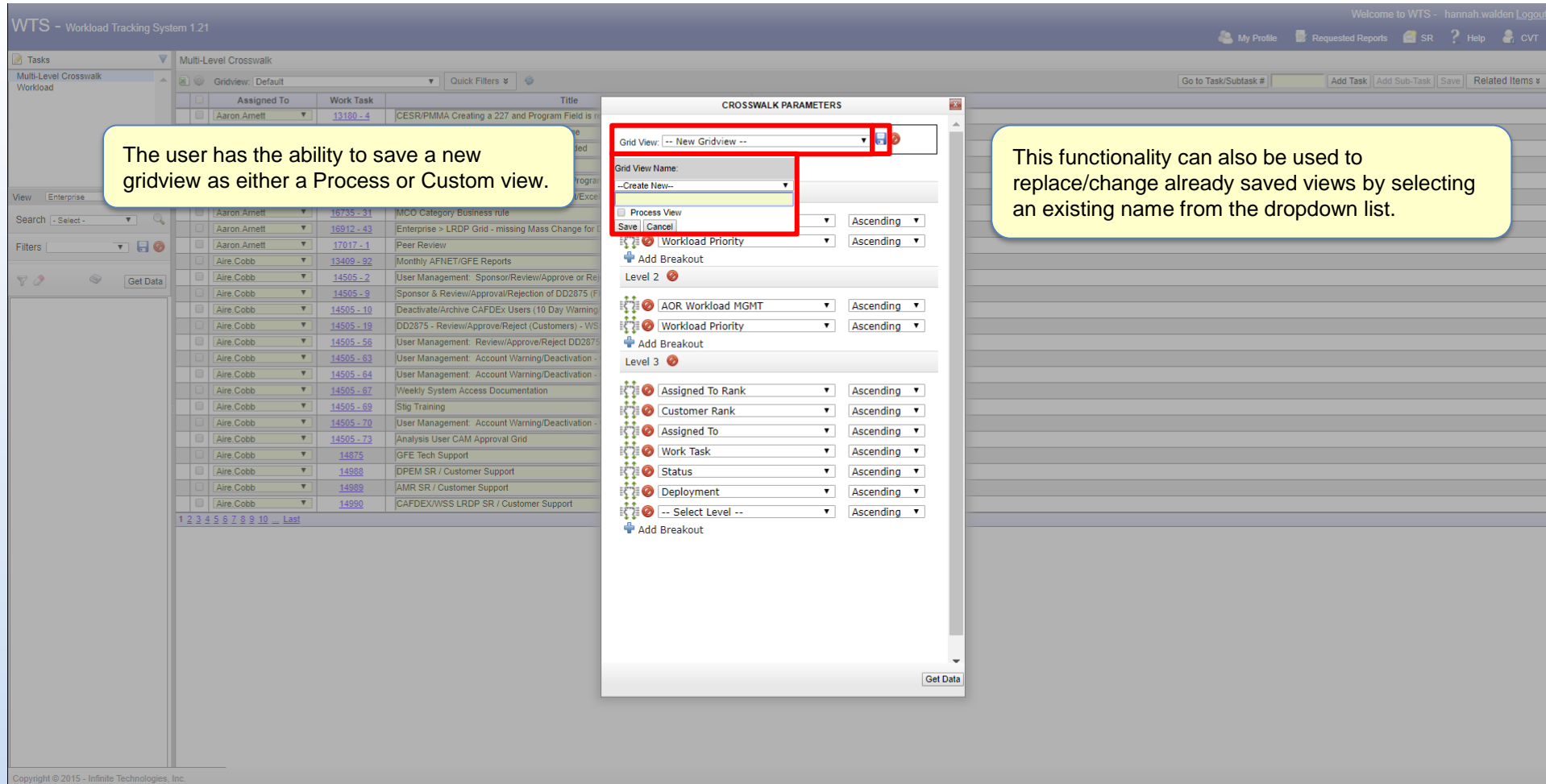**Daily Check** – This is a version of the Daily check that existed on the Workload Grid.

Dev Standup with AOR Workload Priority – This is a version used for the Dev Stand up meeting.

QM Workload – This is a version of the QM Workload Grid but on the Multi-Level Crosswalk.

Stand Up – This is the version of the grid used in the Business Team Stand Up in combination with a filter of the Business Team Members.

System Workload Ranking – This breaks down workload by System to be able to rank workload within a system.

Multi-Level Crosswalk – Saving Gridviews

The user has the ability to save a new gridview as either a Process or Custom view.

This functionality can also be used to replace/change already saved views by selecting an existing name from the dropdown list.

Take Aways
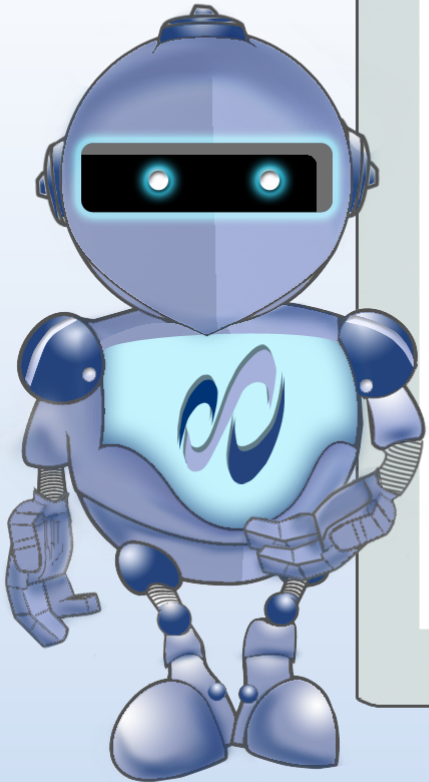
- The Multi-Level Crosswalk provides users with a way to dynamically view workload at the task level
- Global Filters exist in the left pane of the WTS system and include View, Search, Saved Filters, and Applied Filters
- Quick filters are the more commonly used and include Status, Affiliated, Page Size, and Business Review
- With Parameters, multiple levels of data can be dynamically viewed based on selections, and a parameter set can be saved as a "gridview"
- Process gridviews can be seen and selected by all users, while Custom gridviews are only visible to the user that created them