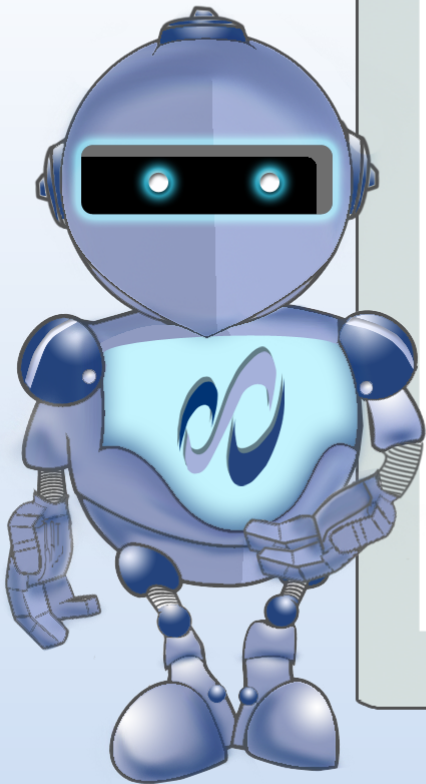


WTS Multi-Level Crosswalk

WTS_U103_ITI

Learning Objectives

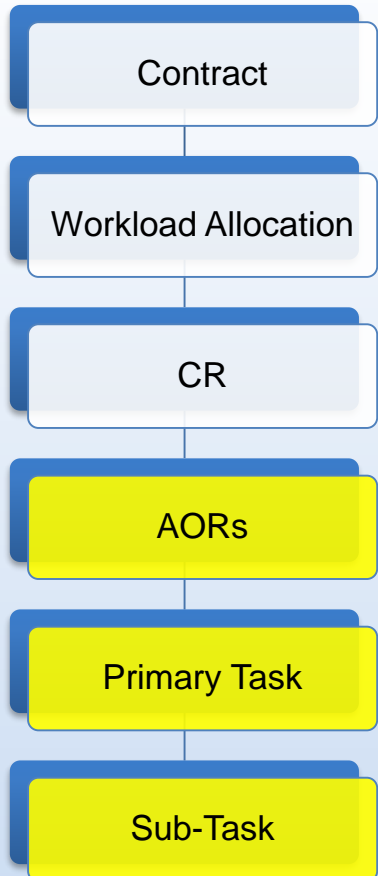


Upon completion of this course, you will:

- Understand the WTS Multi-Level Crosswalk and the best practices for its use
- Understand filtering and how to use the various filters to pare down the data for use
- Know the Parameters selections and how to create grid views
- Understand both Custom and Process grid views



What is The Multi-Level Crosswalk?



- The Multi-Level Crosswalk in WTS provides a way to dynamically view tasks that have been maintained in the WTS System.
 - It is dynamic in that:
 - It allows customization of the views
 - It allows analysis of the data
 - It allows file maintenance of the data directly from the grid

What are Multi-Level Crosswalk Best Practices?

The Multi-Level Crosswalk should be used whenever a user wants to see workload at a Tasks level.

- It should be used for:
 - Analyzing Tasks Entered in WTS
 - Accessing Tasks in WTS
 - Quickly Maintaining multiple Tasks in WTS
 - Prioritizing Tasks in WTS
 - Viewing Tasks in AORS, Sprints, Systems, and more

Multi-Level Crosswalk – Filters

View: Enterprise

Search: - Select -

Filters: Business Stand Up

Get Data

- CUSTOM -

WORKLOAD ASSIGNED TO

- Bobbie.Sasser
- Cambridge.Dorman
- Aire.Cobb
- Andy.Taylor
- Anna.Knapp
- Casey.Daniels
- Cheryl.Glazer
- Dan.Gilbert
- David.Allison
- David.Coulter
- David.Stewart
- Doreen.Harris
- Doug.Knox
- Eric.Gervais
- Greg.Jones
- Hannah.Walden
- Jane'L.Taylor
- Jessica.Wilson
- Joseph.Porubsky
- Kristin.Walker
- Kristopher.McKinley
- Mike.Stewart
- Nichole.Waddell
- Oscar.Loera
- Shahir.Arif
- Sheila.Glinski
- Tanya.Cardozo
- Terrence.Manning

The Multi-Level Crosswalk has two flavors of filters -

- **Global Filters** – Which exist in the left pane of the WTS system. These include View, Search, Saved Filters, and Applied Filters.
- **Quick Filters** – Status, Affiliated, Page Size, and Business Review Requested.

Multi-Level Crosswalk

Gridview: System Workload Ranking - DA

Quick Filters

Status: 13 of 15 selected

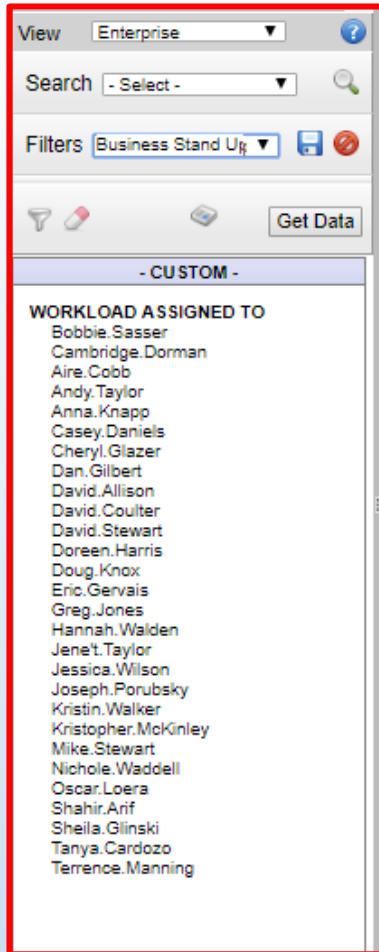
Affiliated: 91 of 92 selected

Page Size: 25

Business Review Requested: ☐

System(Task)	Workload Pr
TOTAL	
Contract 16-21 CAFDExCAM	0.21.23.32.61.5%)
R&D WTS	2.22.10.58.58.1%)
R&D FHP FFPM Websystem	0.17.2.39.19.4
R&D CAFDEx	0.15.9.9.31.1 (64. 1%)

Multi-Level Crosswalk – Global Filters



Global Filters – Which exist in the Left pane of the WTS system. These include View, Search, Saved Filters, and Applied Filters.

- **View** – has two values limiting between My Data and Enterprise. – This is rarely used on this grid and should be left on Enterprise for most purposes of this grid.
- **Search** – This has 3 values Primary Task Number, Item Title Description, and SR Number. These are specific Searches that allow individual or multiple values of these variants to be searched and returned to the grid.
- **Saved Filters** and **Applied Filters** – These offer many different fields to filter the data returned to the grid. once the desired fields are selected and applied they then can be saved for easy retrieval.

Multi-Level Crosswalk – Quick Filters

Multi-Level Crosswalk

Gridview: System Workload Ranking - DA

Quick Filters

System(Task)	Workload Pr
TOTAL	
Contract 16-21 CAFDExCAM	0.21.23.32.61.5%)
R&D WTS	2.22.10.58.58.1%)
R&D FHP FFPM Websystem	0.17.2.39.19.4
R&D CAFDEx	0.15.9.9.31.1 (64. 1%)

Status: 13 of 15 selected

Affiliated: 91 of 92 selected

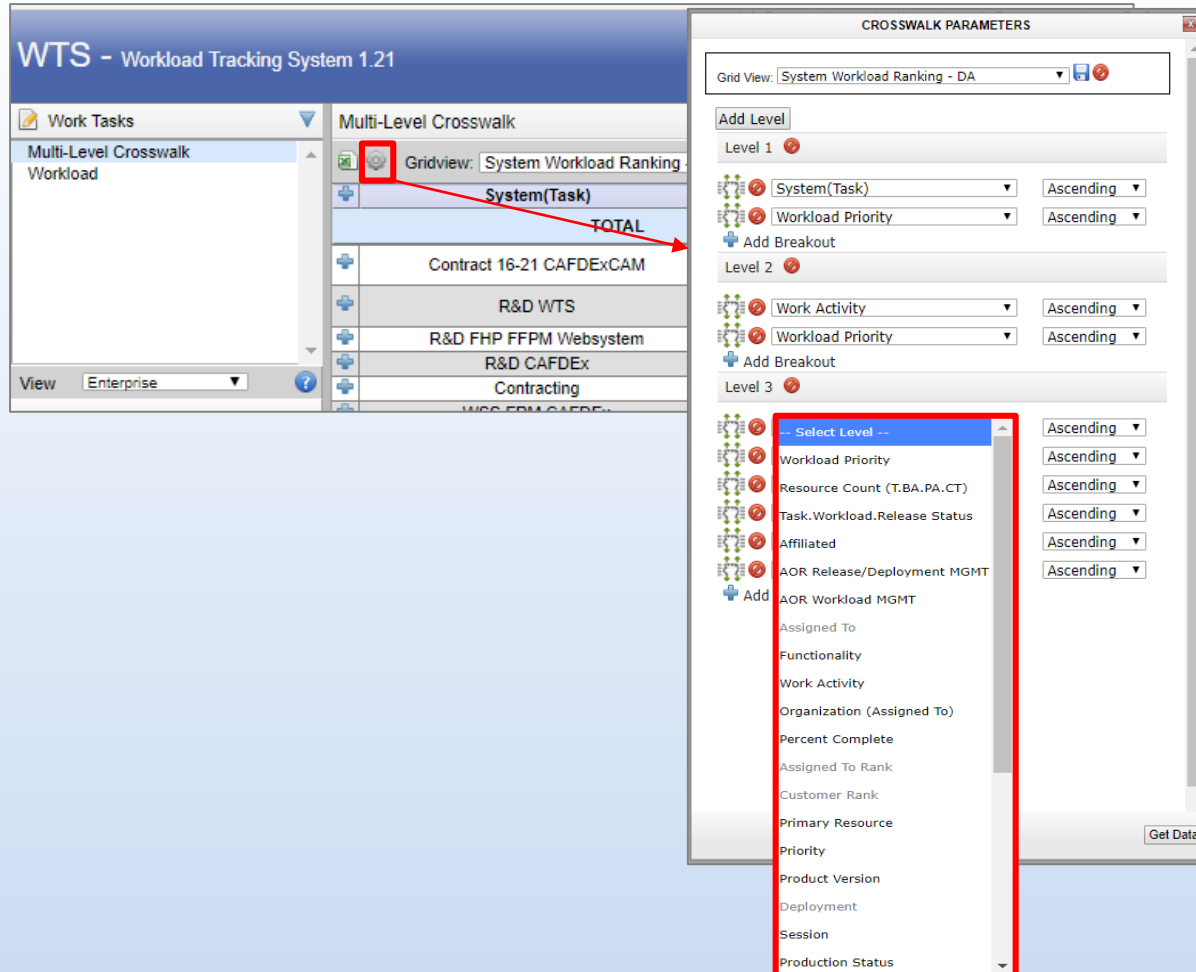
Page Size: 25

Business Review Requested: ☐

Quick Filters contain the most commonly used filters for the Multi-Level Crosswalk Grid. It allows the user to quickly set Status, Affiliated, Page Size and Business Review values for the grids and the levels below.

- **Status** – Filters all Primary and Sub Tasks below to the selected Status values.
- **Affiliated** – Limits Primary and Sub Tasks below the selected people Affiliated to the Tasks.
- **Page Size** – Limits the number of rows displayed in the grid to the number selected and pages the rest to that size as well.
- **Business Review Requested** – When Checked only shows Primary Tasks and Sub Tasks where values on them have this as checked.

Multi-Level Crosswalk – Parameters



Crosswalk Parameters – This is how Crosswalk gridviews are created. Multiple levels of data can be dynamically viewed based on selections and these selections are then saved as gridviews.

Levels – These are the level of the Multi-Level Crosswalk that will display.

Breakouts – These are fields that will display on a chosen Level.

- Drag and drop is allowed between levels and within the list of breakouts.
- Sorting is controlled per breakout via the Ascending/Descending column values.

When a Breakout has already been selected in a Level, it cannot be selected again and will display greyed out.

Multi-Level Crosswalk – Existing Gridviews

WTS - Workload Tracking System 1.21

Welcome to WTS - hannah.walden Logout
My Profile
Requested Reports
SR
Help
CVT

Tasks
Multi-Level Crosswalk Workload

View: Enterprise
Search: Select
Filters
Get Data

Multi-Level Crosswalk
Gridview: Default
Quick Filters
Go to Task/Subtask #
Add Task
Add Sub-Task
Save
Related Items

Ass	Title
Aaron.Ar	IA Creating a 227 and Program Field is required
Aaron.Ar	Execution header/year format change
Aaron.Ar	ge numbers where they are
Aaron.Ar	PM/PGM Signatures
Aaron.Ar	PM/PGM Signatures >>
Aaron.Ar	PM/PGM Signatures >>
Aaron.Ar	ory Business rule
Aaron.Ar	LRDP Grid - missing
Aire.Cobb	NET/GFE Reports
Aire.Cobb	gement: Sponsor/Review
Aire.Cobb	Review/Approval/Reject
Aire.Cobb	Archive CAFDEx Users
Aire.Cobb	review/Approve/Reject (C
Aire.Cobb	gement: Review/Approve/Reject DD26/35 - Customers - FHP
Aire.Cobb	gement: Account Warning/Deactivation - Customers - FHP
Aire.Cobb	gement: Account Warning/Deactivation - Customers - WSS
Aire.Cobb	Item Access Documentation
Aire.Cobb	g
Aire.Cobb	gement: Account Warning/Deactivation - Customers - RSEP
Aire.Cobb	er CAM Approval Grid
Aire.Cobb	14973
Aire.Cobb	14988
Aire.Cobb	14989
Aire.Cobb	14990

Process Views
Default
Daily Check
Dev Standup with AOR workload Priority
FRM Warranty Production Meeting
QM Workload
QM Workload_HW
Stand Up
System Workload Ranking
SystemSuite Workload Activity
Training Overview
Working Groups

Custom Views
Walden Test
WTS Developer Meeting

The Multi-Level Crosswalk provides two types of grid views –

- Process Gridviews:** These gridviews are visible to all users in WTS. A user may not alter or delete an existing Process gridview unless the gridview was created by them.
- Custom Gridviews:** These gridviews are only visible to the user who created them.

Multi-Level Crosswalk – Existing Gridviews

WTS - Workload Tracking System 1.21

Welcome to WTS - hannah.walden Logout

My Profile

Requested Reports

SR

?

Help

CVT

Tasks

Multi-Level Crosswalk Workload

View Enterprise

Search Select

Filters

Get Data

Multi-Level Crosswalk

Gridview: Default

Process Views

Default

Daily Check

Dev Standup with AOR workload Priority

FRM Warranty Production Meeting

QM Workload

QM Workload_HW

Stand Up

System Workload Ranking

SystemSuite Workload Activity

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WTS Developer Meeting

Quick Filters

Ass	Title
Aaron.Ar	MA Creating a 227 and Program Field is required
Aaron.Ar	Execution header/year format change
Aaron.Ar	ge numbers where they aren't needed
Aaron.Ar	PM/PGM Signatures
Aaron.Ar	PM/PGM Signatures >> Rollback Program Group
Aaron.Ar	PM/PGM Signatures >> Tools (Sort/Excel Export)
Aaron.Ar	ory Business rule
Aaron.Ar	LRDP Grid - missing Mass Change for Developers
Aire.Cobb	NET/GFE Reports
Aire.Cobb	gement: Sponsor/Review/Approve or Reject ITI Employees (All
Aire.Cobb	Review/Approval/Rejection of DD2875 (FHP) - ITI Internal
Aire.Cobb	Archive CAFDEx Users (10 Day Warning/ Deactive Monthly)
Aire.Cobb	review/Approve/Reject (Customers) - WSS
Aire.Cobb	gement: Review/Approve/Reject DD2875s - Customers - FHP
Aire.Cobb	gement: Account Warning/Deactivation - Customers - FHP
Aire.Cobb	gement: Account Warning/Deactivation - Customers - WSS
Aire.Cobb	stem Access Documentation
Aire.Cobb	gement: Account Warning/Deactivation - Customers - RSEP
Aire.Cobb	ser CAM Approval Grid
Aire.Cobb	SR L Tech Support
Aire.Cobb	DPEM SR / Customer Support
Aire.Cobb	AMR SR / Customer Support
Aire.Cobb	CAFDEX/WSS LRDP SR / Customer Support

1 2 3 4 5 6 7 8 9 10 ... Last

The Multi-Level Crosswalk existing Process Gridviews of Note:

Daily Check – This is a version of the Daily check that existed on the Workload Grid.

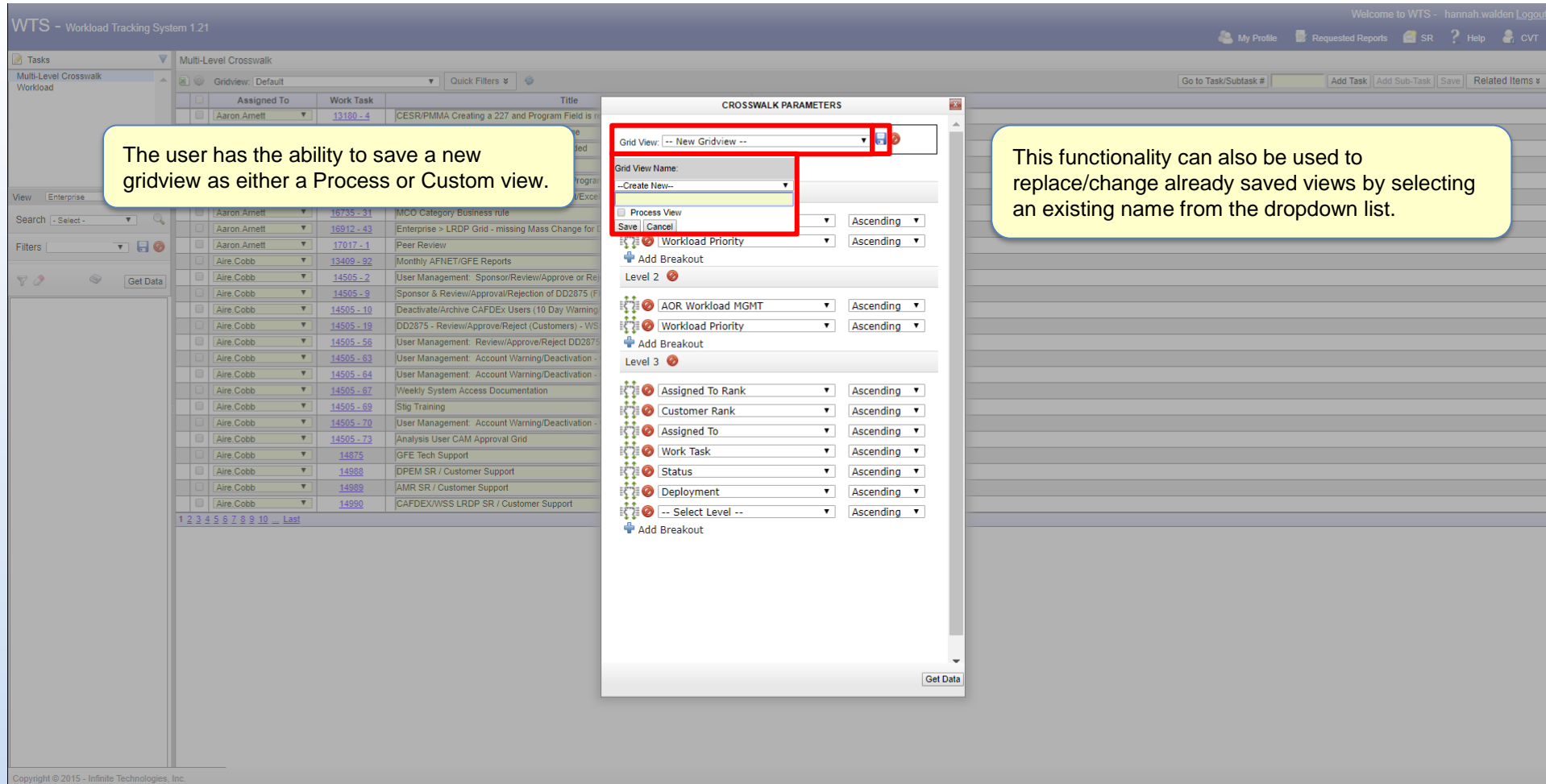
Dev Standup with AOR Workload Priority – This is a version used for the Dev Stand up meeting.

QM Workload – This is a version of the QM Workload Grid but on the Multi-Level Crosswalk.

Stand Up – This is the version of the grid used in the Business Team Stand Up in combination with a filter of the Business Team Members.

System Workload Ranking – This breaks down workload by System to be able to rank workload within a system.

Multi-Level Crosswalk – Saving Gridviews



The user has the ability to save a new gridview as either a Process or Custom view.

This functionality can also be used to replace/change already saved views by selecting an existing name from the dropdown list.

CROSSWALK PARAMETERS

Grid View: -- New Gridview --

Grid View Name: --Create New--

☐ Process View

Save | Cancel

Ascending

Ascending

Add Breakout

Level 2

AOR Workload MGMT

Ascending

Workload Priority

Ascending

Add Breakout

Level 3

Assigned To Rank

Ascending

Customer Rank

Ascending

Assigned To

Ascending

Work Task

Ascending

Status

Ascending

Deployment

Ascending

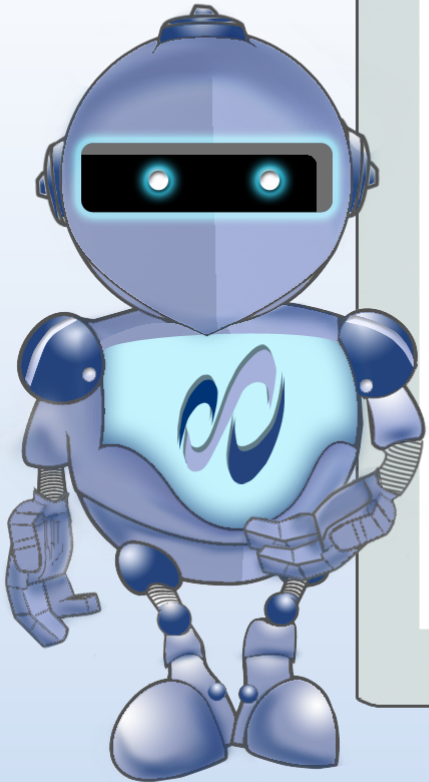
-- Select Level --

Ascending

Add Breakout

Get Data

Take Aways



- The Multi-Level Crosswalk provides users with a way to dynamically view workload at the task level
- Global Filters exist in the left pane of the WTS system and include View, Search, Saved Filters, and Applied Filters
- Quick filters are the more commonly used and include Status, Affiliated, Page Size, and Business Review
- With Parameters, multiple levels of data can be dynamically viewed based on selections, and a parameter set can be saved as a “gridview”
- Process gridviews can be seen and selected by all users, while Custom gridviews are only visible to the user that created them

