

MINUTES OF MEETING

1. MEETING INFORMATION

SUBJECT:	7 th Sponsor Meeting
DATE:	17 th January 2017
TIME:	3:45PM – 4:30PM
VENUE:	Ulink Assist Pte Ltd
ATTENDEES:	Teh Kaixin (KX), Nabilah Banu (NAB), Sean Kwok (SK), Chien Shuyan (SY), Nicole Goh (NIC), Linda Siow
ABSENT WITH APOLOGIES:	

2. MEETING RECORDS

NO	ITEM	REQUESTED /REPORTED BY	ACTION BY
1.	Agenda: Gather requirements for new function suggested by Client	Client	Team
	Input sheet in Zoho: retrieve customers' information - phone, email, address New: index for each customer. (Front End): new tab to show all index for clients / doctors		
	Ulink aims to get more of these contacts. Doctor A keys in new patient case manage to get patient phone, there will be one point allocated to the patient 1 point each for email, phone and address. Max 3 points		
	There will be a point system Ulink Reporting System will display Mean, Standard Deviation spread		
	Backend: Upload patient data, system scans through fields allocate point Front end: we can see what is the mean of all patients and the spread of it		
	Reason, Director want to know the numbers so that he can go to the team and ask about the disparity.		
	In 2017, client's market strategy is depending on getting client		



NO	ITEM	REQUESTED /REPORTED BY	ACTION BY
	details. This does not only apply to Singapore, but many other countries like Myanmar and Indonesia. By having more information, client can send gifts, season greeting, birthday greetings to make the relationship more personal.		
	As long as the field (<i>phone</i> , email, <i>address</i>) is not empty give one point *Only require the above 3 fields, it is fine if the rest of the fields are empty		
	Can filter based on PIC (SD, Mean) Result from the table should be based on the filter		
	Staff A 100 patient Staff B 50 patients		
	A: B Mean 2.6: Mean 1.5 Depends on who has the most patients • Zin may have more patients A: B 3 customers (3 point): 3 customers (1 point each) B is better		
2.	Clarifications: CLient List- Dropdown for Company, Individual, Employee	Client	Team
	Is company required to be displayed in client list? Yes		
	Search Filter - client list		
	Client name searchbox: Contains 'za' Start of each word 'Zara" / "Zhe Se Zara" / "Zer Za Zer" Don't filter those who has 'ZA' in between e.g. "ezan"		
	Need to check bandwith of our database		
	Profile show index, Additional tab for PIC, Appointment Date and time		



NO	ITEM	REQUESTED /REPORTED BY	ACTION BY
	Standard Deviation, Mean. Axis of displayed graph.		
3.	KX to do up prototype of new function for client to review		KX
4.	Meeting ended at 4.30pm.		

The meeting was adjourned at 4.30pm. These minutes will be circulated and adopted if there are no amendments reported in the next three days.

Recorded/ Updated by: Chien Shu Yan

Reviewed/Edited by: Teh Kaixin Date: 17th January 2017