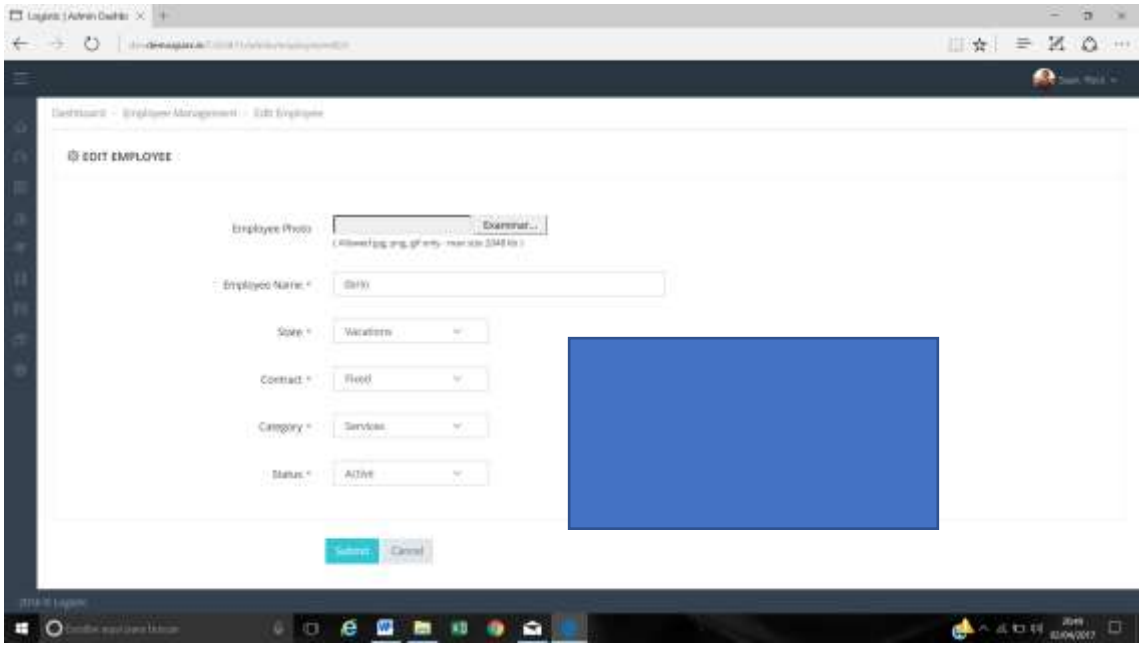
Customer's points for the logistic program

This program will be use by:

- Contract: Sales department
- Employees: Human Resources
- Vehicles: Logistic
- Departments: Management

1.- MANAGEMENT SHEETS – Employees

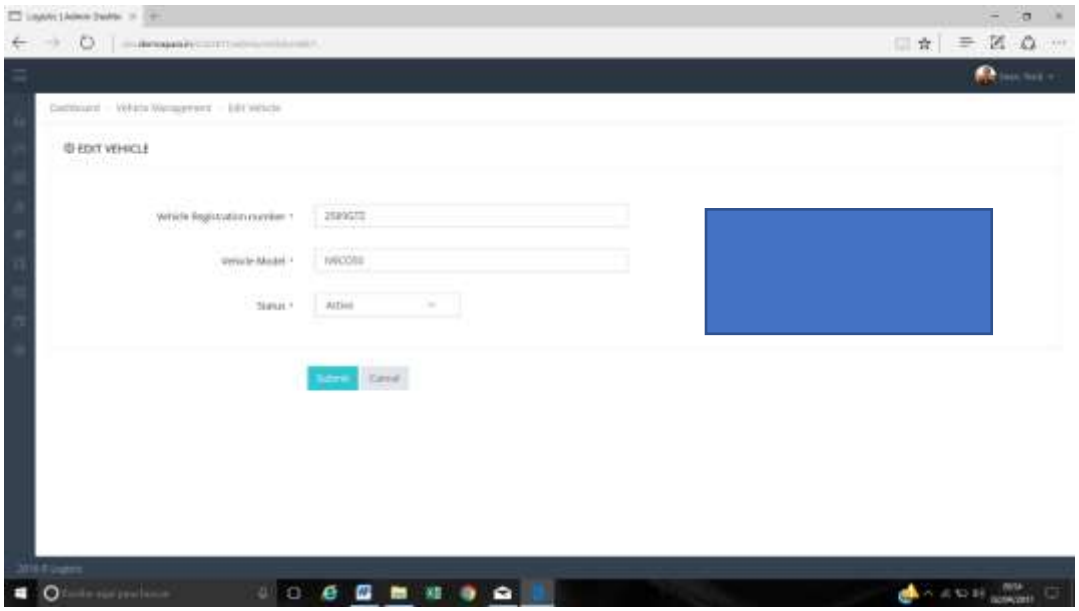


In employee's management, when editing an employee. In the status, it is necessary to have holidays and lows (absent, on medical leave…) and we must put a calendar (in the blue box) to put that time is the employee of vacations or low.
When you are on vacation or low is not available at the time of registering a service. Not available.

As well whenever we select "full or part time employee" we need to be able the number of hours per week or month. This will help Human Resources calculate the extra hours.

As well we need to mark whenever an employee or vehicle leaves the company.

2.- MANAGEMENT SHEETS – Vehicles

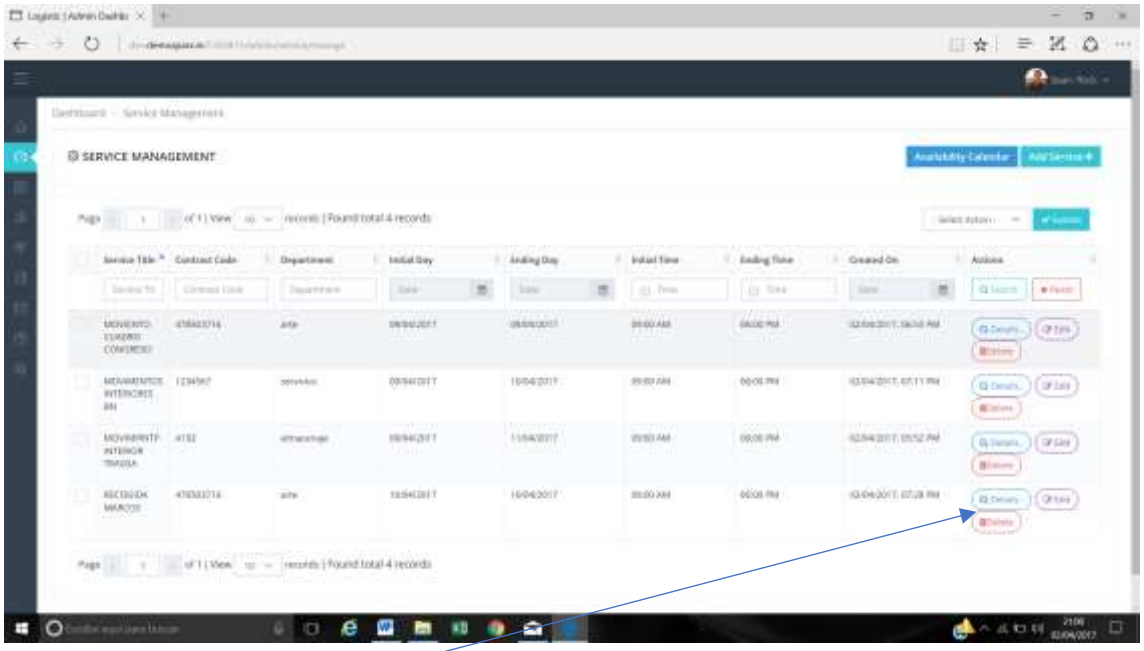


In vehicles management when editing a vehicle if the status of a vehicle is inactive (for example in the workshop or passing the technical checkups) the period must be marked (inactivity calendar – the same blue box).

And as in the previous case the vehicle will not be able to select it for a service on those dates.

As well we need to mark whenever an employee or vehicle leaves the company.

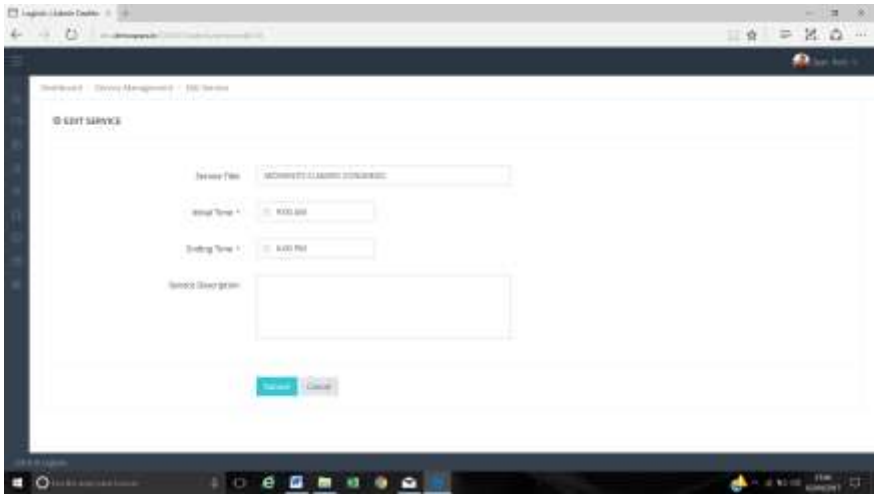
3.- BOOK SERVICES OR SERVICE SHEET



The Customer Name must be included on the screen after the Contrac Code column. You told me that you will do it.

Important: We need to be able to change “Department and Contract. And now the only possibility is to change the time from all the project, we need to be able to change the times in specific days. And if it’s possible in a single editing button.

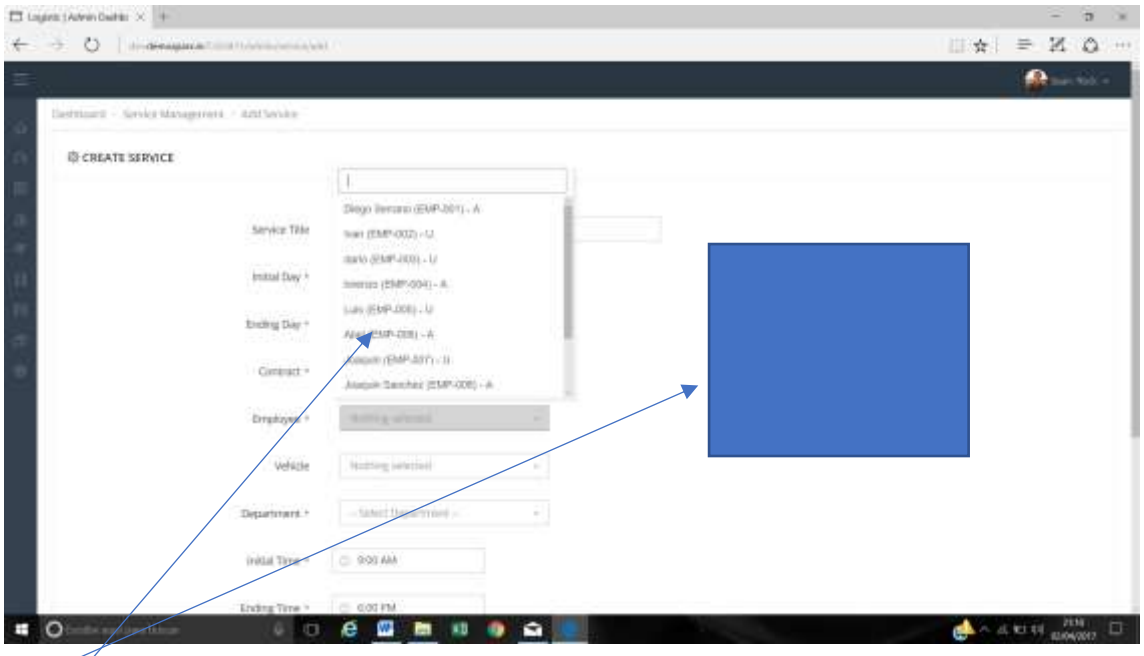
4.- IT IS IMPORTANT



When entering edit service, it is necessary to be able to modify all the fields of the service.

Important: We need to be able to change “Department and Contract. And now the only possibility is to change the time from all the project, we need to be able to change the times in specific days. And if it’s possible in a single editing button.

5.- THIS IS VERY IMPORTANT



We need a direct link to “availability for employees and vehicles” selecting the exact days.

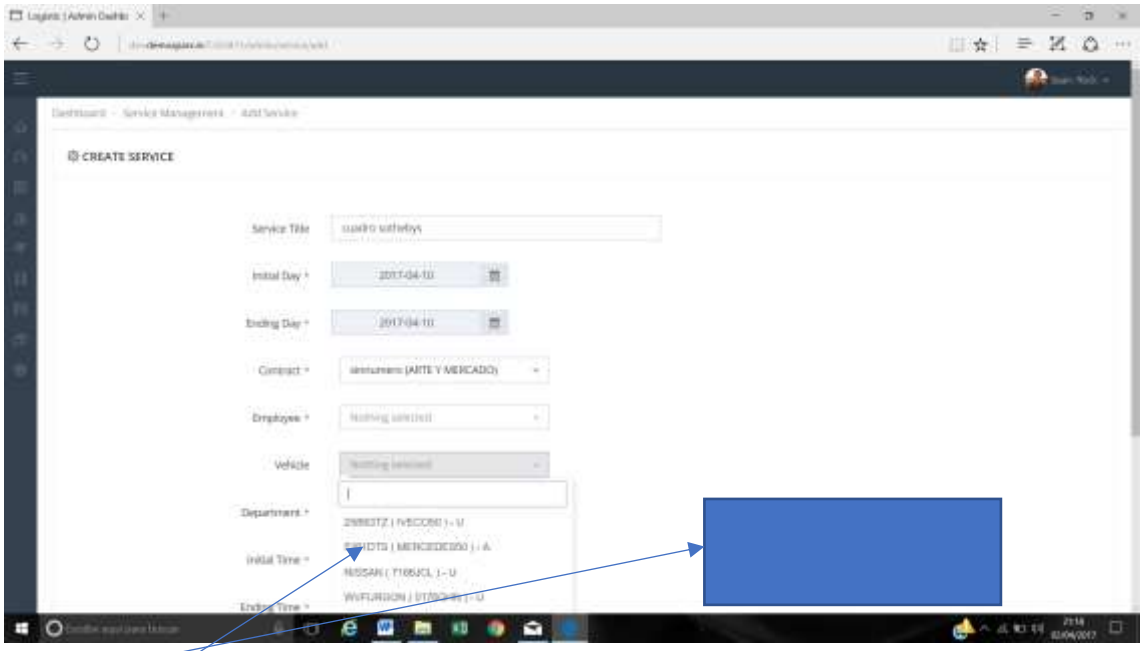
They want to see or just the available or first the available and then the unavailable.

When we register a service and we will assign the employees to it the drop down should only have the STAFF AVAILABLE ON THAT DATE. NOT ALL
Important: if the service is several days (from 9-04 to 11 -04) the program must tell me that staff is available EVERY DAY (from 9 to 11 April) and which are available on the 9th, which on the 10th and which day 11th.

Surely, they will have to link to the screen of Availability calendar employees and to show the employees available the days that we are requesting the service of (9 to 11 April).

Important: Right now, it's not possible to select an employee in a single day if the project is longer than one day. We need fix this.

6.- THIS IS VERY IMPORTANT

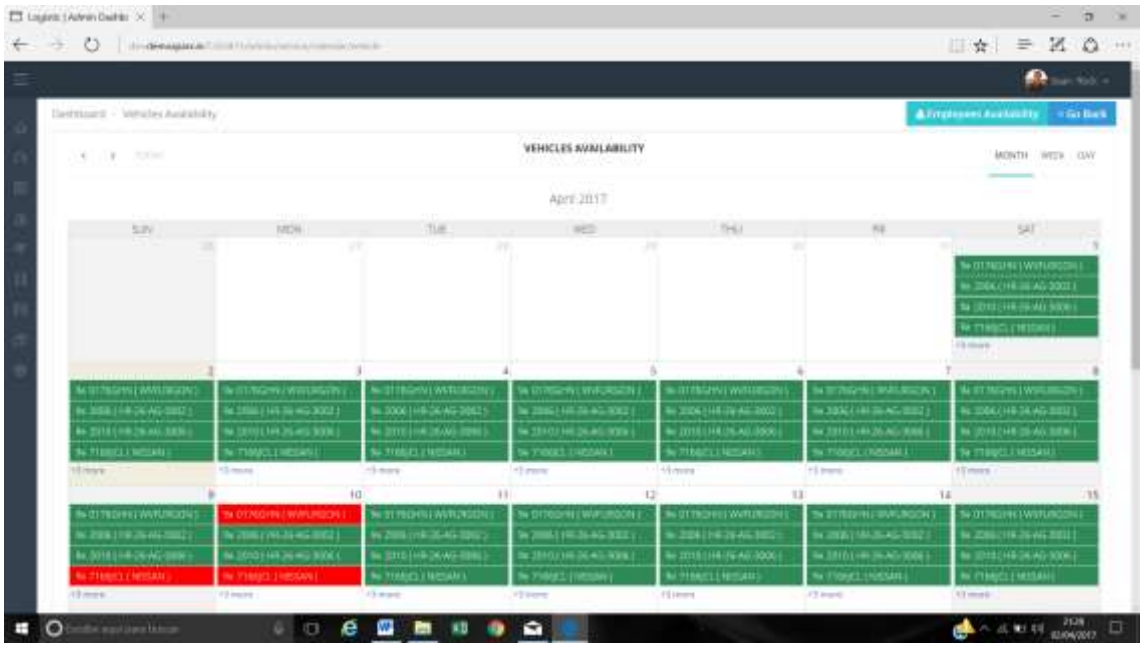


We need a direct link to "availability for employees and vehicles" selecting the exact days.

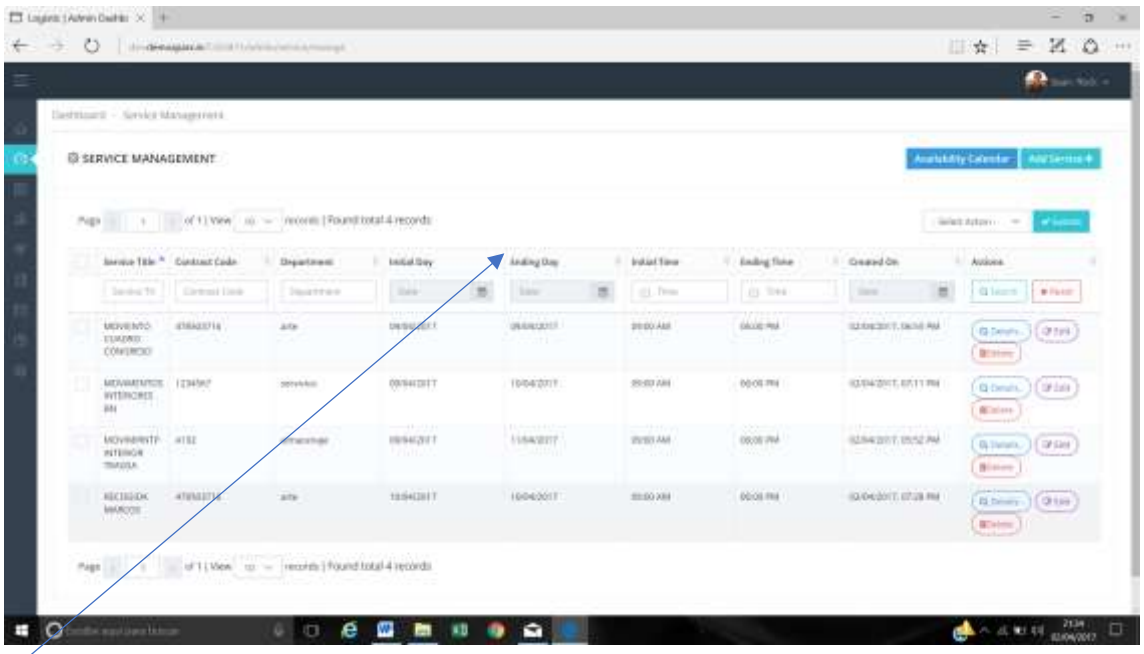
They want to see or just the available or first the available and then the unavailable.

This is the same in case the vehicles should only appear available for the day we are getting the service.
Important: if the service is several days (from 9-04 to 11 -04) you have to tell me which vehicles are available EVERY DAY (from 9 to 11) and which are available on day 9, which on day 10 and which day eleven.
They will surely have to link to the screen of Availability calendar vehicles and show the available days on the service (9 to 11).
In case of being a multi-day service, which are available from (9 to 11 April).

Important: Right now, it's not possible to select an employee or vehicles in a single day if the project is longer than one day. We need fix this.

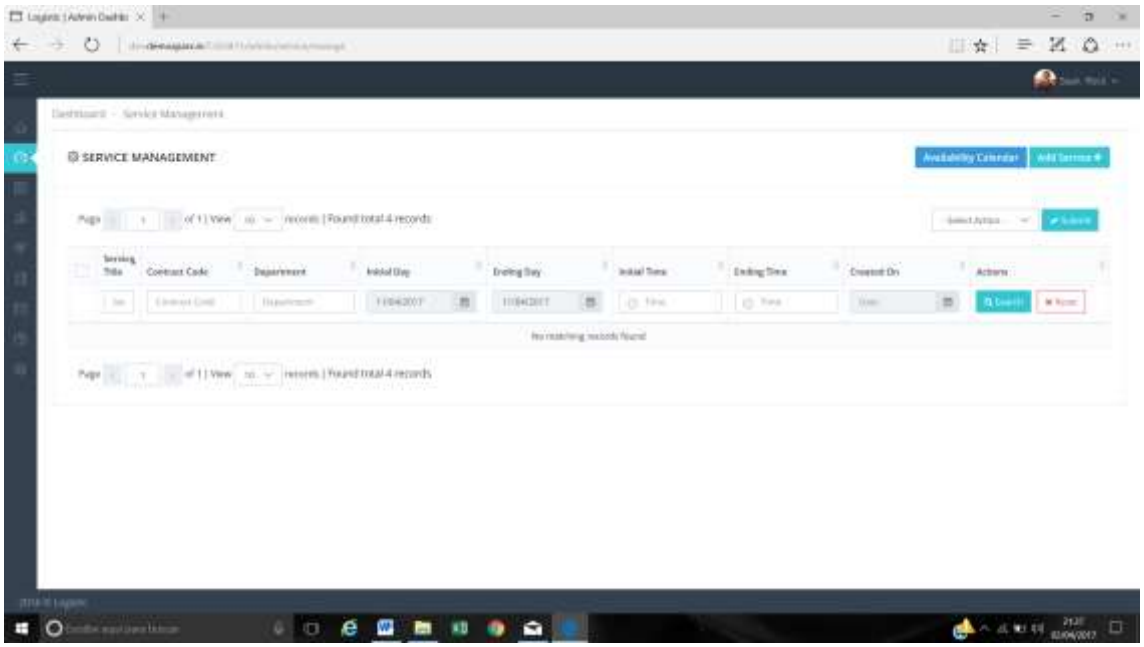


7.- Service Management



Between initial and ending time we must add daily jobs. In order to be able to visualize the works for the day.

In the example screen, there is service only for day 9, another of 9 to 10, one of 9 to 11 and another only of 10.
If I select by date that service there is the day 11 START AND END (that there is one, the third of the screen). DOES NOT GO OUT WHEN YOU DO NOT GET THE DATES OF THE SERVICES THAT LAST MORE THAN ONE DAY.

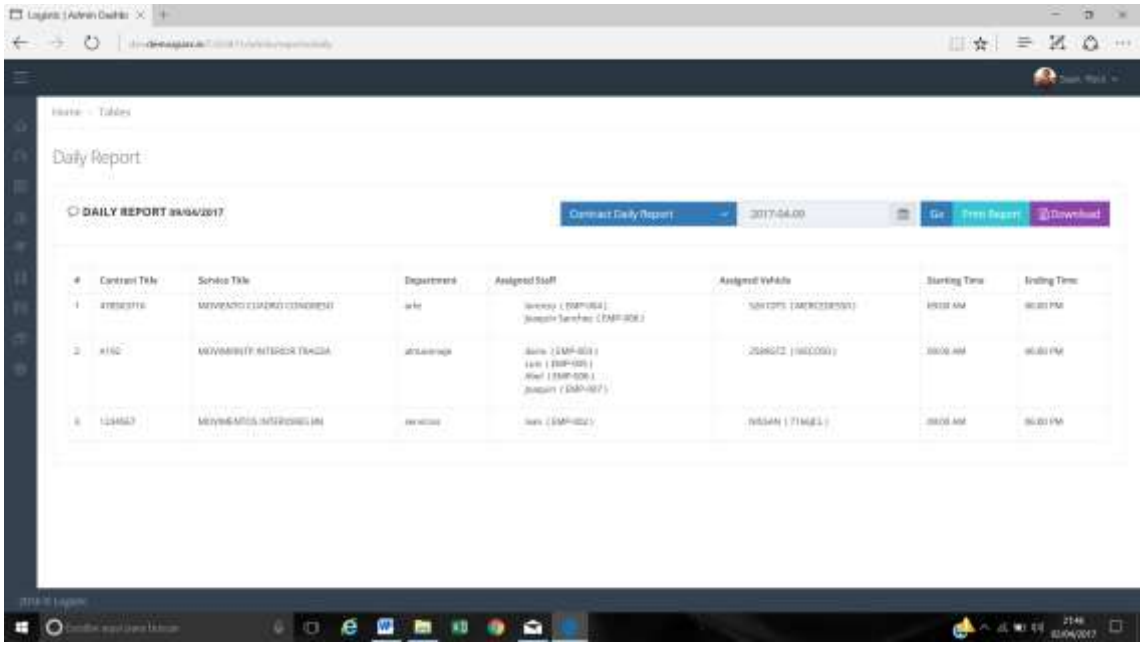


On the other hand, the dates must be European non-American DD / MM / YY. I do not put examples is in the whole application.

You told me that you will change this point.

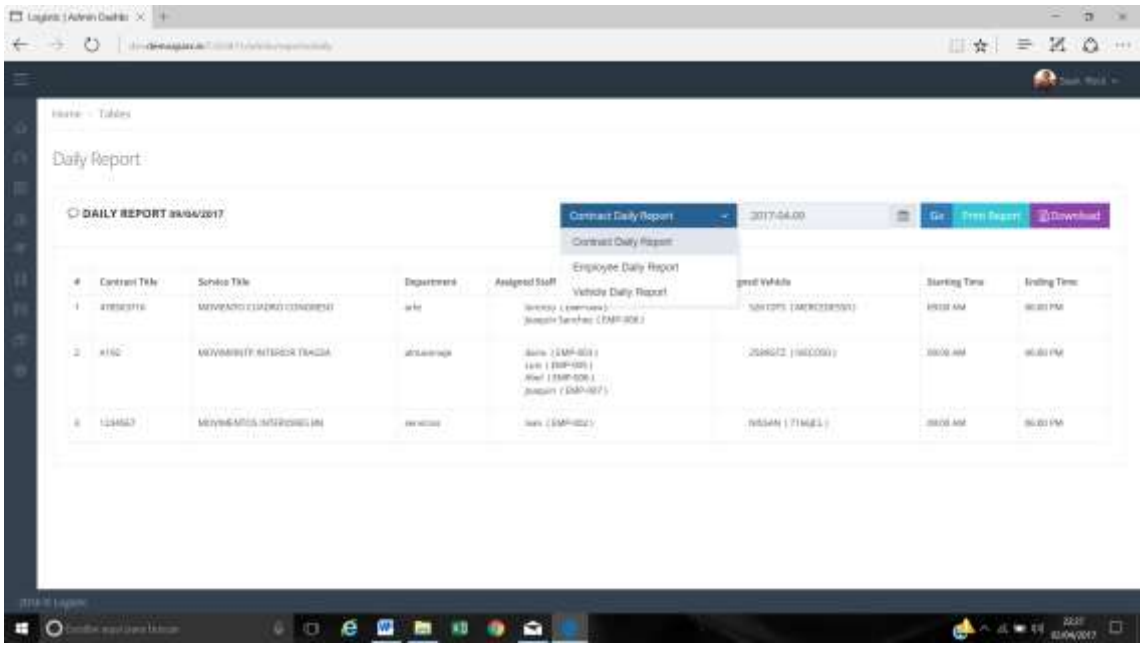
8.- Reports.

The diary is fine but you must include the Customer contract, the Contract Title is worthless.



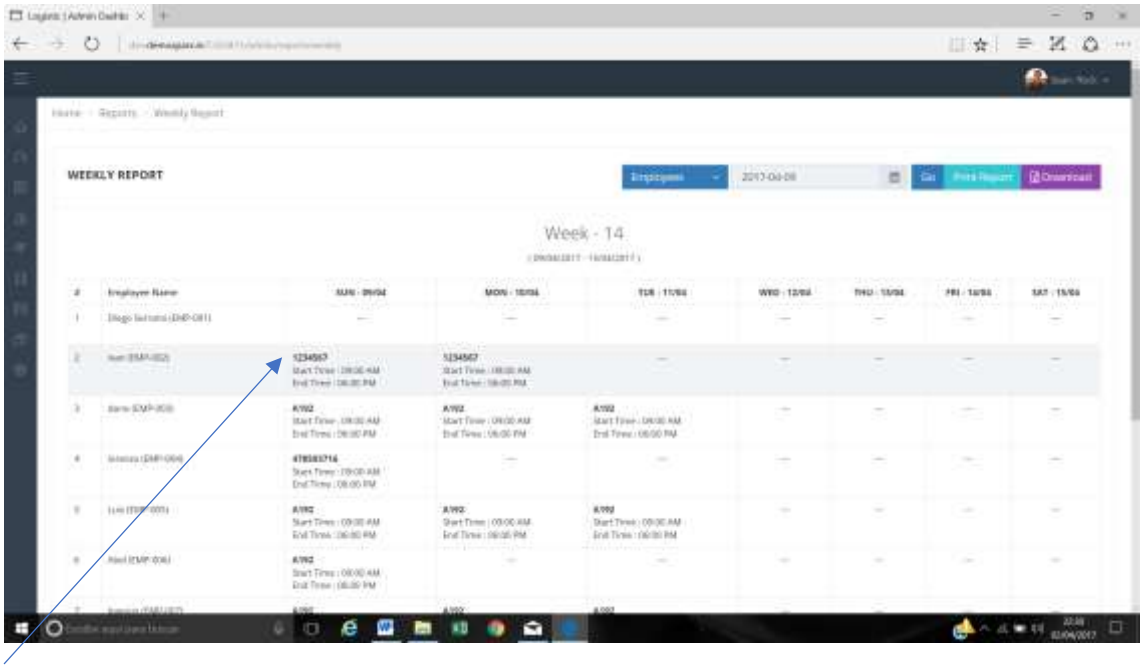
The option to take the report as employee, vehicles and contracts is correct.

You said you will do it.



But in the weekly and monthly there is NO OPTION TO TAKE IT OUT BY CONTRACT, only employees and vehicles. We need to add contract.

You said you will do it.

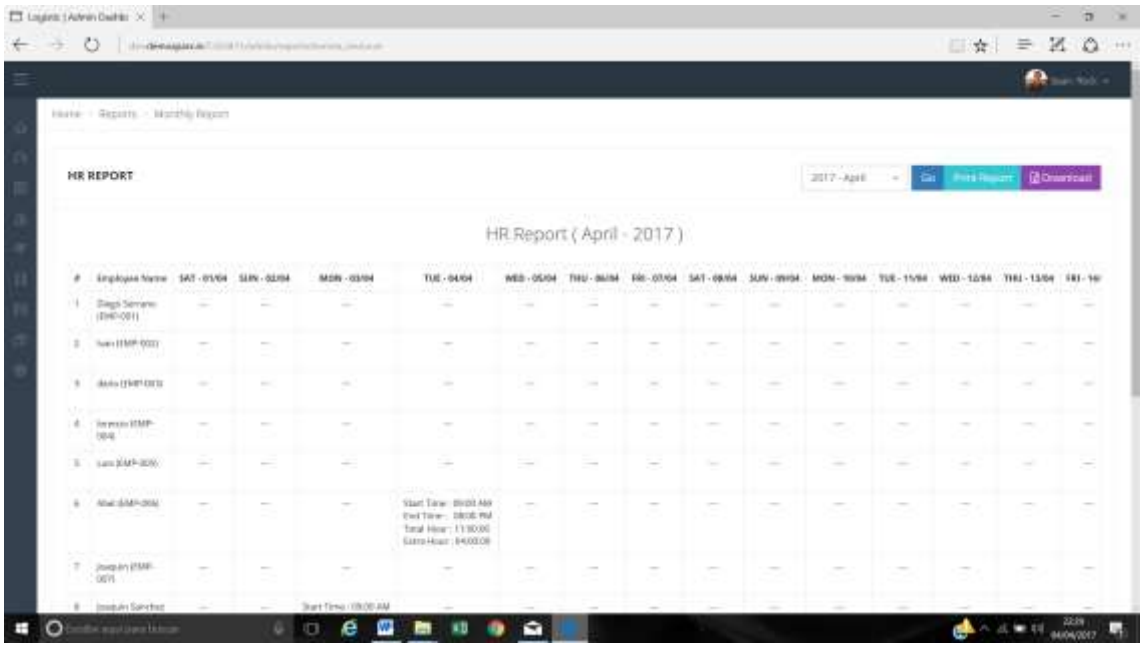


The manager will not be able to differentiate all the codes so we need or Customer Name or Tittle of the service.

In the weekly and monthly report to quote the service gives the contract number and that does not give information should give the Costumer contract which is what identifies what the service to perform.

You said you will do it.

9.- HUMAN RESOURCES REPORT



The report of personnel must put the daily hours worked and the extras per worker in quantity For example:

April Month

		09/04	10/04……	TOTAL
Diego	Hours	8	8	16
	Extras	2	0	2

Then you should draw a report in which selecting

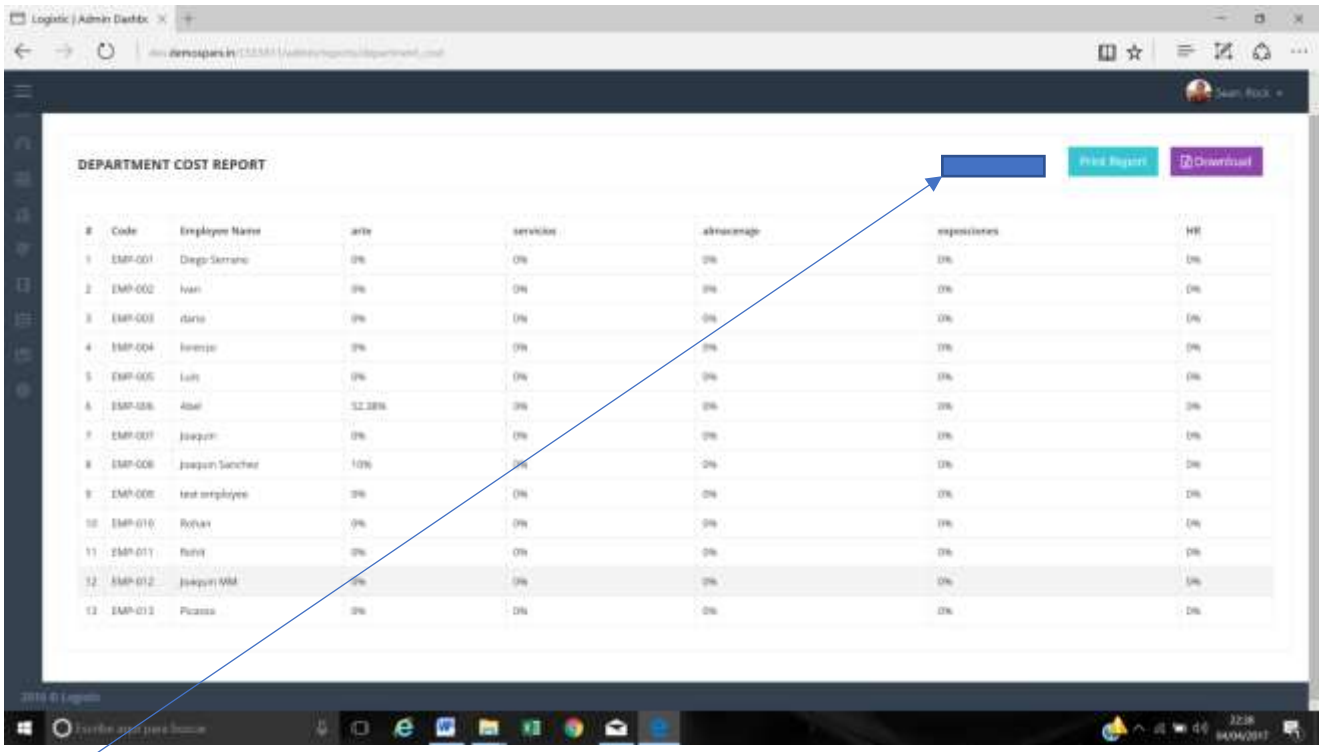
Worker, period (between dates) gave me the detail.

Example April Month

Worker Diego

	Schedule	extras.	Horas	extras
9/04	8.00 a 17.00	17.00 a 19.00	8	2
10/04	8.00 a 17.00	----------	8	0

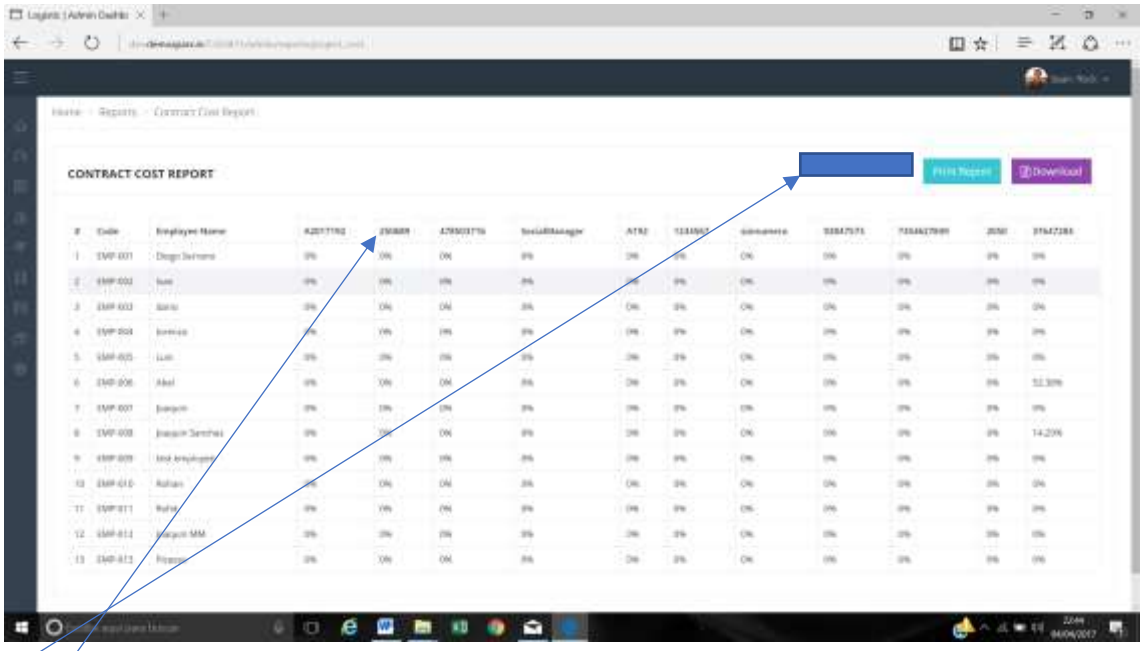
10.- DEPARTAMENT COST



We must be being able to filter between dates. (Blue box for filtering between dates)

It is essential to select the cost of the apartment between dates. On the other hand, the data that comes out is absolutely incorrect.

11.- PROYECT REPORT



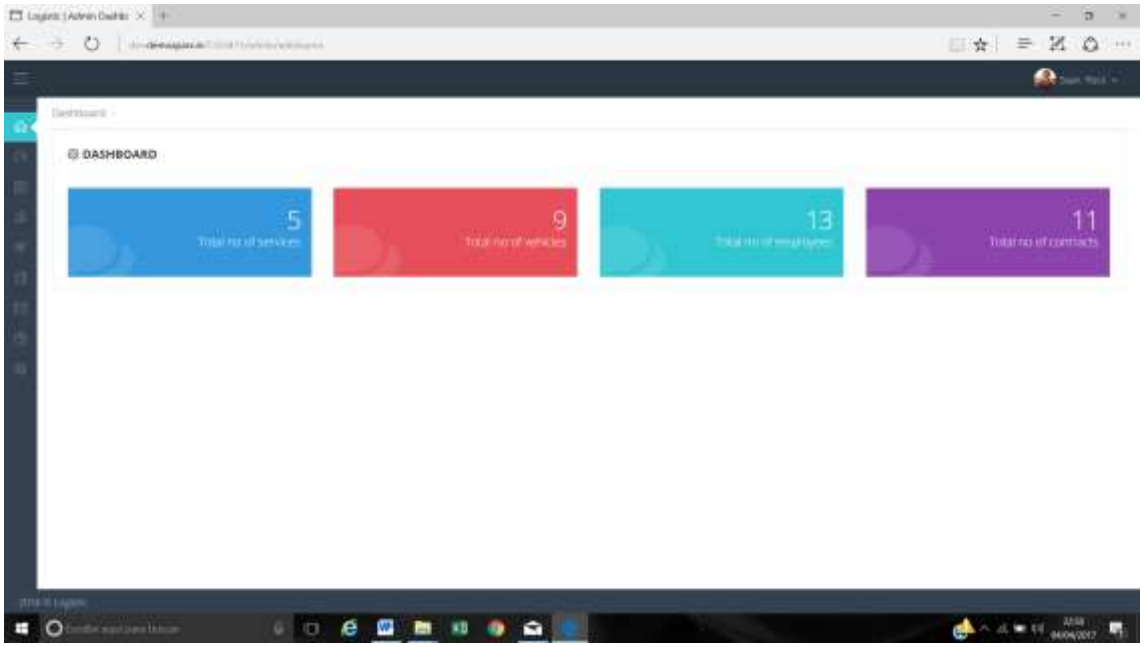
We must be being able to filter between dates. (Blue box for filtering between dates)

We must put contract name not contract code (the manager will never learn all the codes).

Like the other case it is essential to select the cost of the apartment between dates. On the other hand, the data that comes out is absolutely incorrect.

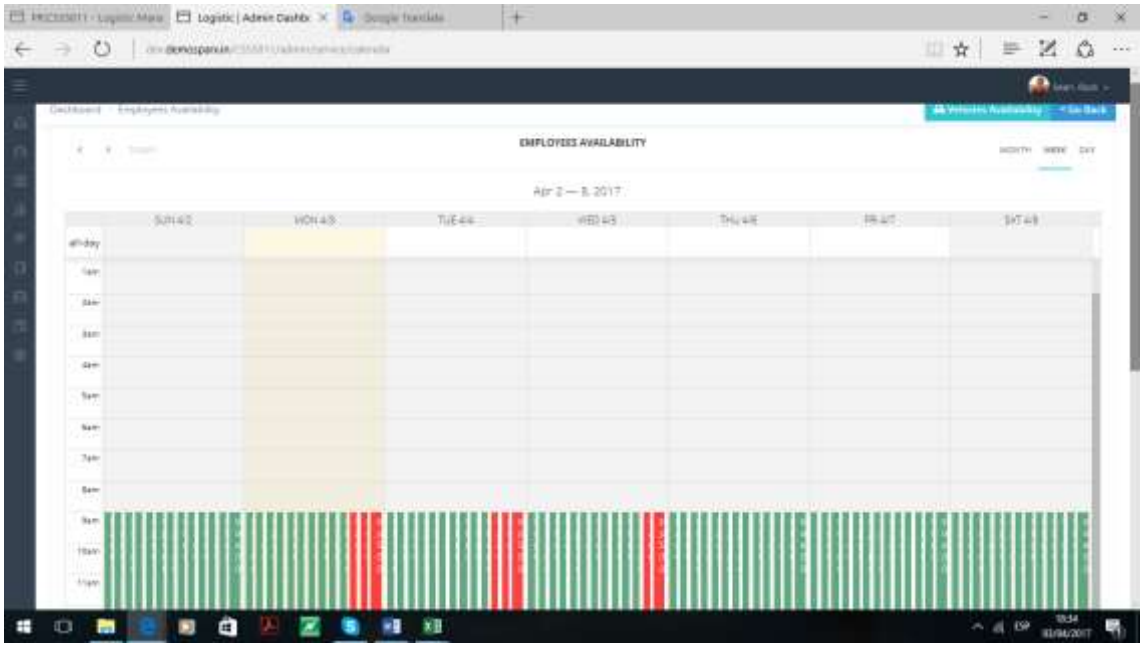
You can NOT put in the header of the list the contract code (as we have said several times the numbers do not say anything), you must put the customer name.

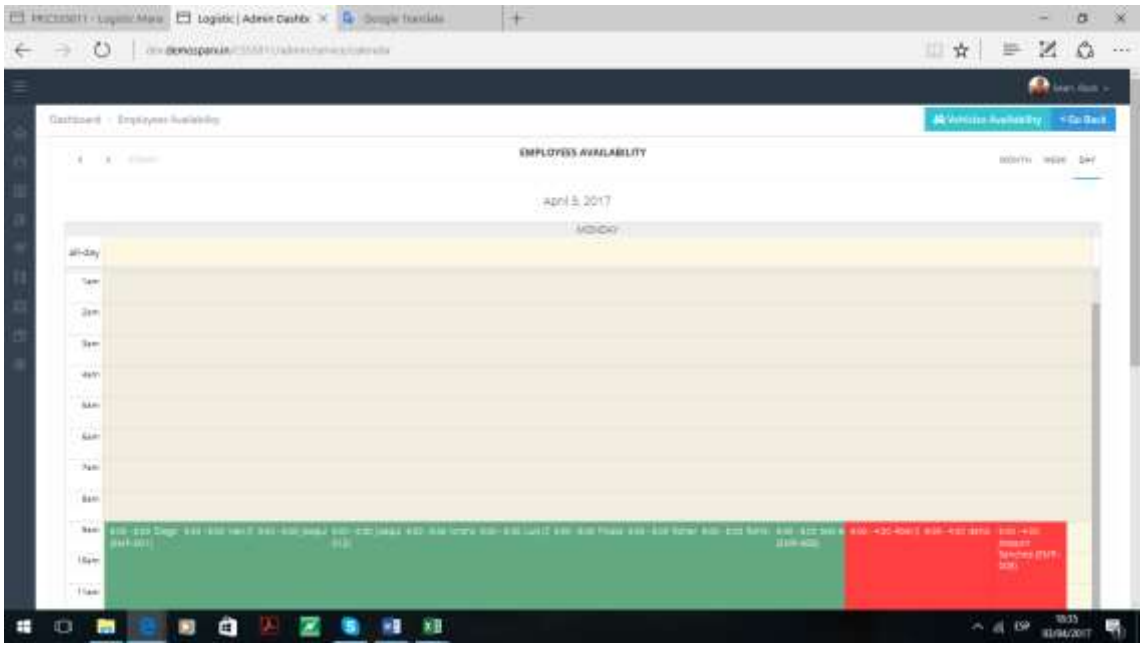
12.- DASHBROAD SCREEN



DO NOT GIVE ANY INFORMATION OF INTEREST, it would be much more interesting to take out the diary report of the current day. That if the information is more useful at first sight the other is an accountant that does not contribute anything.

13.- Image error: We need to change this design. It's not possible to read which are free and which are available.





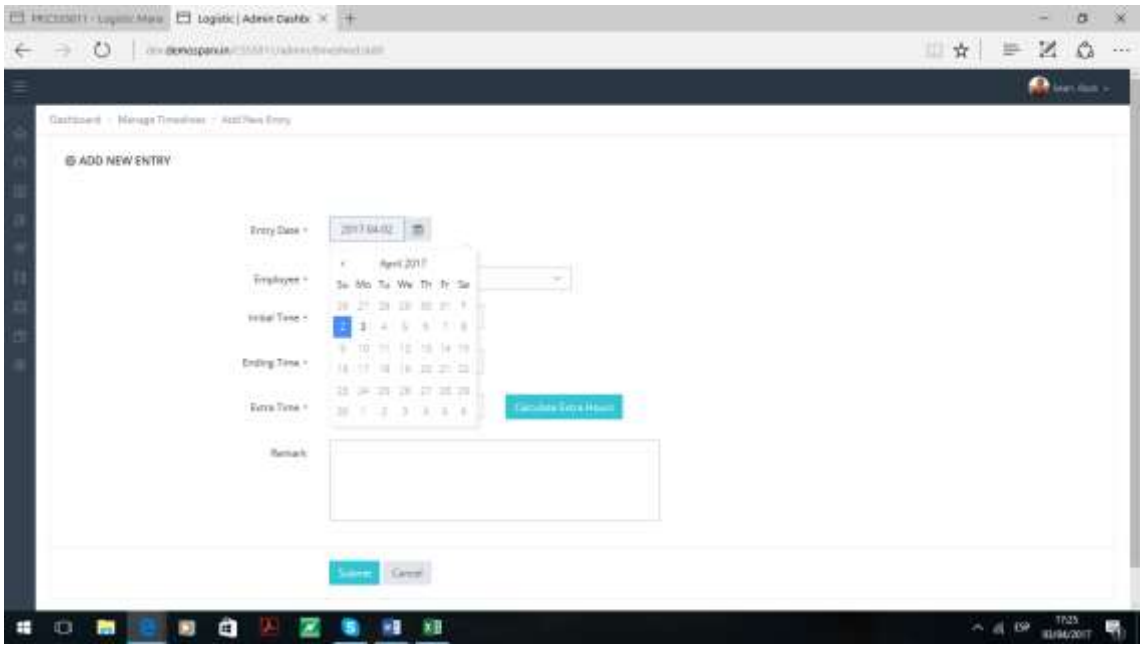
14.- Timesheet Management: We don’t understand for what it is.

What's difference between book a service and manage timesheet?

The “Calculate Extra Hours” button is not working.

I only can select 3 days of the month.

And it's not letting me to select any employee



15.- We must **translate the program**