



Key Indicators:

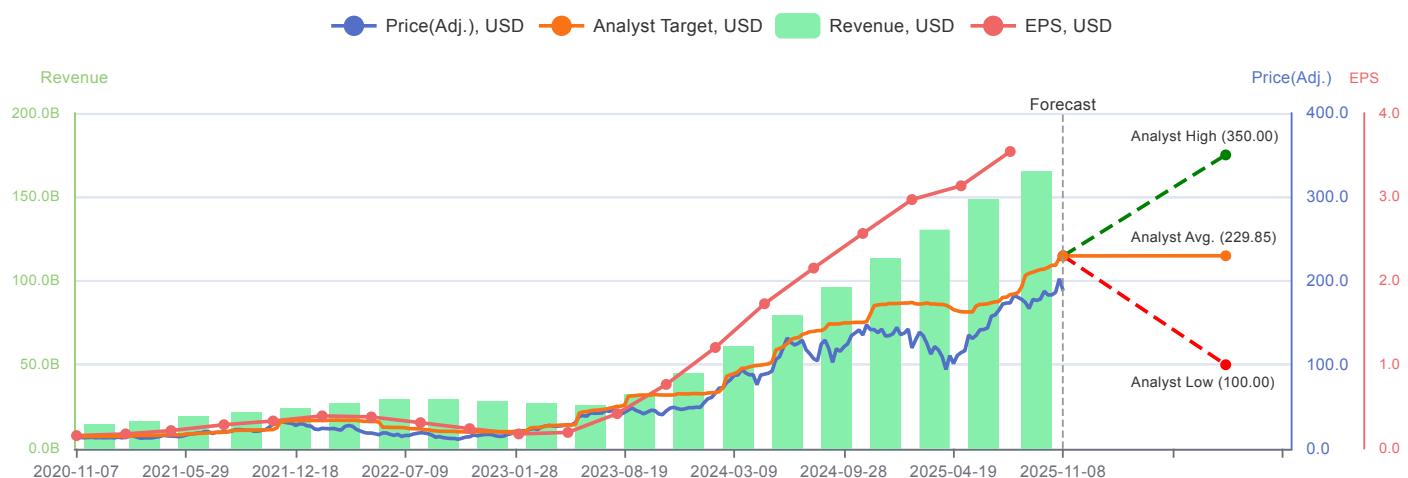
⌚ Date: Nov 11, 2025

Stock Price

\$199.1

52-Week Range	\$86.6 - \$212.2	EPS Revisions (90d)	↑ 33 ↓ 5	Revenue	\$165.2B
Market Cap	\$4.8T	PEG Ratio	0.85	Revenue Forecast	\$206.0B
P/E Ratio	55.9	FCF Yield	1.49	1-Year Change	37.1%
P/E (Fwd.)	41.4	EV / EBITDA	48.7	Div Yield	0.02%
EPS Actual	2.99	Book / Share	4.10	Div. Growth Streak	1 year
EPS Estimate	4.55	Beta (5Y)	2.27	Next Earnings	2025-11-19

5-Year Chart



Executive Summary

WarrenAI

Fair Value

Upside	-888.0%
Fair Value	\$181.4

NVIDIA Corporation, a computing infrastructure company, provides graphics and compute and networking solutions in the United States, Singapore, Taiwan, China, Hong Kong, and internationally. The Compute & Networking segment includes its Data Centre accelerated computing platforms and artificial intelligence solutions and software; networking; automotive platforms and autonomous and electric vehicle solutions; Jetson for robotics and other embedded platforms; and DGX Cloud computing services. The Graphics segment offers GeForce GPUs for gaming and PCs, the GeForce NOW game streaming service and related infrastructure, and solutions for gaming platforms; Quadro/NVIDIA RTX GPUs for enterprise workstation graphics; virtual GPU or vGPU software for cloud-based visual and virtual computing; automotive platforms for infotainment systems; and Omniverse software for building and operating industrial AI and digital twin applications. It also customized agentic solutions designed in collaboration with NVIDIA to accelerate enterprise AI adoption. The company's products are used in gaming, professional visualization, data center, and automotive markets. It sells its products to original equipment manufacturers, original device manufacturers, system integrators and distributors, independent software vendors, cloud service providers, consumer internet companies, add-in board manufacturers, distributors, automotive manufacturers and tier-1 automotive suppliers, and other ecosystem participants. NVIDIA Corporation was incorporated in 1993 and is headquartered in Santa Clara, California.

Financial Health



Financial health is determined by ranking the company on over 100 indicators compared to other companies in its sector that operate in similar economic markets.



Valuation

Reporting Date	2023	2024	2025	2026	2027
Period Ending	29/01	28/01	26/01	31/01	31/01
Capitalization	\$480.8B	\$1.5T	\$2.9T	\$4.8T	\$4.8T
P/E Ratio	80.7	80.5	46.6	41.4	28.7
Div. Yield	0.08	0.03	0.03	0.02	-
Capitalization / Revenue	16.8	33.9	26.0	22.2	16.4
EV / Revenue	16.8	33.7	25.7	21.9	16.2
EV / EBITDA	55.0	68.2	40.0	35.3	24.8
EV / FCF	106.4	95.6	53.7	-	-
FCF Yield	1.00	1.15	1.92	-	-
Price / Book	22.5	45.7	44.6	48.3	-

- Forecast

Pro Tips

Tips that distill complex financial data into concise, actionable investment insights.

- bull 🐄 Analysts anticipate sales growth in the current year
- bull 🐄 Trading at a low P/E ratio relative to near-term earnings growth
- bull 🐄 Prominent player in the Semiconductors & Semiconductor Equipment industry
- bull 🐄 Cash flows can sufficiently cover interest payments
- bull 🐄 Has maintained dividend payments for 14 consecutive years
- bull 🐄 Liquid assets exceed short term obligations
- bull 🐄 Analysts predict the company will be profitable this year
- bull 🐄 Profitable over the last twelve months
- bull 🐄 Large price uptick over the last six months
- bull 🐄 High return over the last decade
- bull 🐄 Strong return over the last five years

- bull 🐄 Trading at a high earnings multiple
- bull 🐄 Stock price movements are quite volatile
- bull 🐄 Trading at a high EBIT valuation multiple
- bull 🐄 Trading at a high EBITDA valuation multiple
- bull 🐄 Trading at a high revenue valuation multiple
- bull 🐄 Trading at a high Price / Book multiple

:(Operates with a moderate level of debt



Analyst Projections:

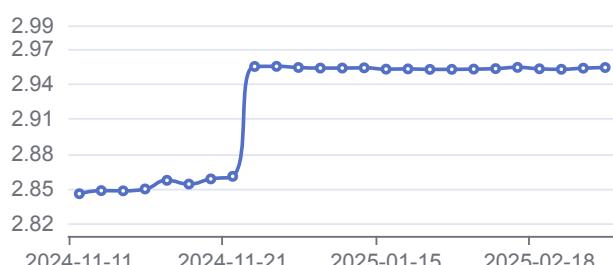
Analyst EPS Forecasts

Period Ending	Average	YoY Growth	Forward P/E	# of Analysts
2024	4.55	51.6%	41.4x	48
2025	6.55	47.5%	28.7x	52
2026	8.27	25.7%	22.7x	27

EPS Revisions Q3 2026



EPS Revisions FY2026

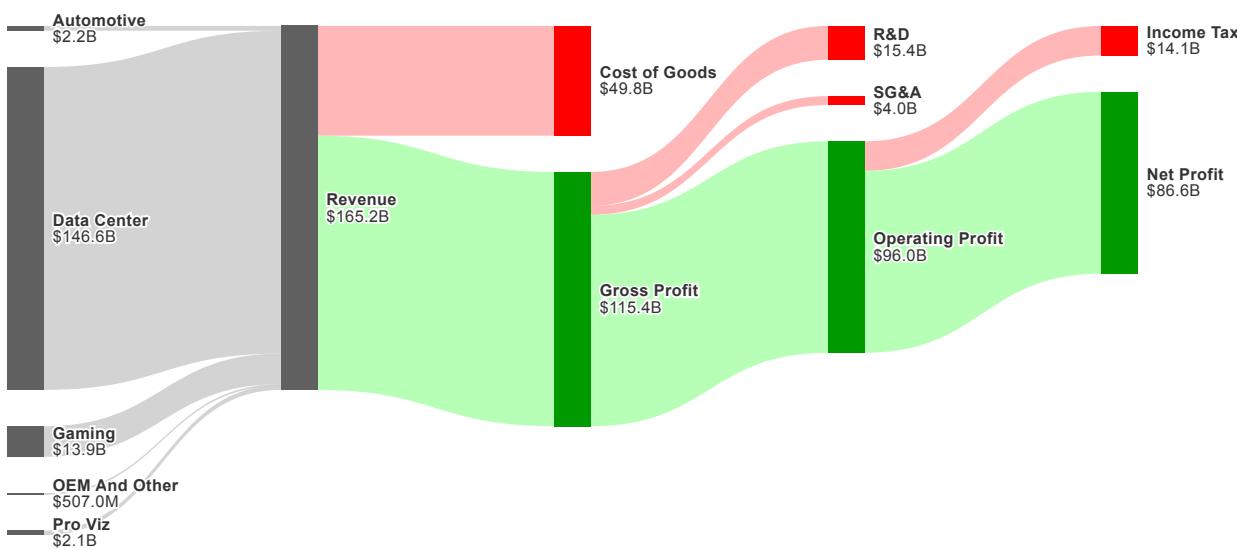


Latest Ratings

Date	Analyst	Rating	Target
Nov 10, 25	Citi	Buy	\$220
Nov 04, 25	Jefferies	Buy	\$240
Nov 03, 25	Loop Capital	Buy	\$350
Oct 31, 25	Goldman Sachs	Buy	\$240
Oct 29, 25	Cantor Fitzgerald	Buy	\$300
Oct 29, 25	Truist Securities	Buy	\$228
Oct 29, 25	Mizuho	Buy	\$235
Oct 29, 25	UBS	Buy	\$235
Oct 29, 25	BofA Securities	Buy	\$275
Oct 29, 25	Stifel	Buy	\$212
Oct 29, 25	Morgan Stanley	Buy	\$210
Oct 29, 25	Melius	Buy	\$300
Oct 29, 25	Evercore ISI	Buy	\$261
Oct 29, 25	DA Davidson	Buy	\$250
Oct 28, 25	Wolfe Research	Buy	\$230
Oct 27, 25	DA Davidson	Buy	\$210
Oct 15, 25	HSBC	Buy	\$320
Oct 15, 25	HSBC	Buy	\$320
Oct 14, 25	Piper Sandler	Buy	\$225
Oct 13, 25	Mizuho	Buy	\$225
Oct 10, 25	UBS	Buy	\$205
Oct 09, 25	Cantor Fitzgerald	Buy	\$300
Oct 06, 25	KeyBanc	Buy	\$250
Oct 06, 25	Melius	Buy	\$275
Oct 06, 25	Goldman Sachs	Buy	\$210
Oct 03, 25	Cantor Fitzgerald	Buy	\$240
Sep 30, 25	KeyBanc	Buy	\$250



LTM Financials:



Income Statement

Date	2022	2023	2024	2025	LTM
Revenue	26,914	26,974	60,922	130,497	165,218
Operating Income	10,041	5,577	32,972	81,453	95,980
Net Income to Stockholders	9,752	4,368	29,760	72,880	86,597
Shares Outstanding	25,000	24,610	24,700	24,490	24,300
Diluted EPS	0.39	0.17	1.19	2.94	3.51
EBITDA	11,215	7,121	34,480	83,317	98,281

Balance Sheet

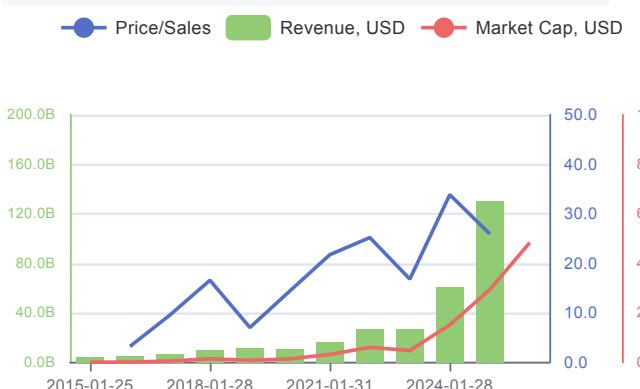
Date	2022	2023	2024	2025	LTM
Total Current Assets	28,829	23,073	44,345	80,126	102,219
Total Assets	44,187	41,182	65,728	111,601	140,740
Total Current Liabilities	4,335	6,563	10,631	18,047	24,257
Total Liabilities	17,575	19,081	22,750	32,274	40,609
Total Equity	26,612	22,101	42,978	79,327	100,131
Total Debt	11,831	12,031	11,056	10,270	10,598

Cash Flow Statement

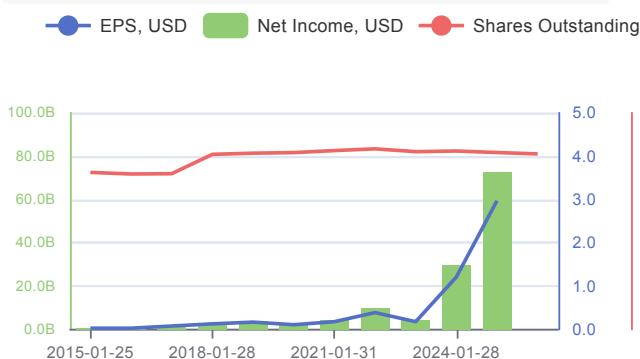
Date	2022	2023	2024	2025	LTM
Cash from Operations	9,108	5,641	28,090	64,089	77,035
Cash from Investing	-9,830	7,375	-10,566	-20,421	-23,887
Cash from Financing	1,865	-11,617	-13,633	-42,359	-50,080
Levered Free Cash Flow	0.0	0.0	0.0	0.1	0.1

*In USD millions, except number of shares, which are reflected in thousands, and per share amounts.

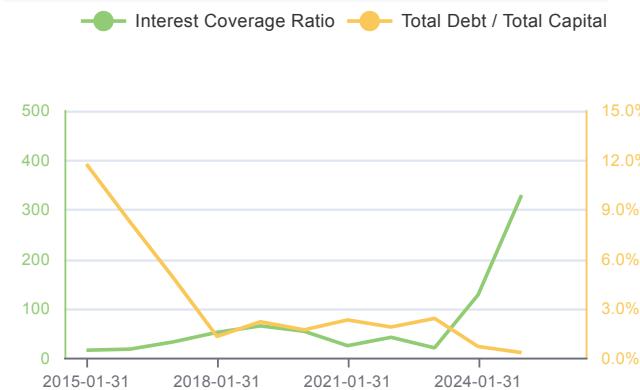
Revenue, Market Cap, Price/sales



Net Income, EPS, Shares

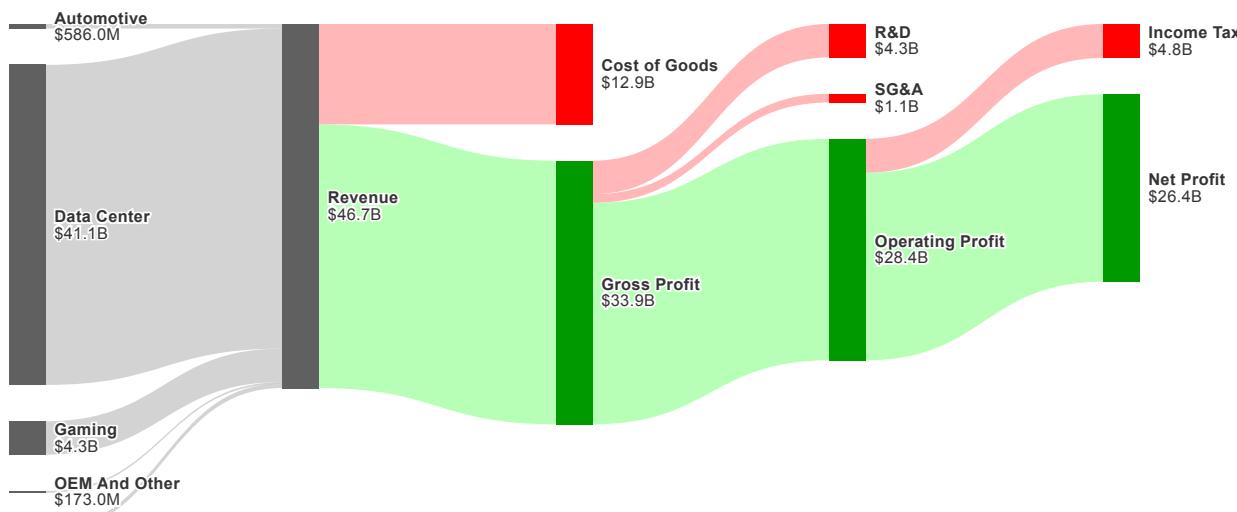


Leverage and Debt





Q2 Financials



* Revenue segments are based on data from 2025-07-27

* Income Statement is based on LTM data from 2025-07-27

Income Statement

Date	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Revenue	30,040	35,082	39,331	44,062	46,743
Operating Income	18,642	21,869	24,034	21,638	28,440
Net Income to Stockholders	16,599	19,309	22,091	18,775	26,422
Shares Outstanding	24,575	24,530	24,490	24,400	24,400
Diluted EPS	0.67	0.78	0.90	0.76	1.08
EBITDA	19,075	22,347	24,577	22,249	29,109

Balance Sheet

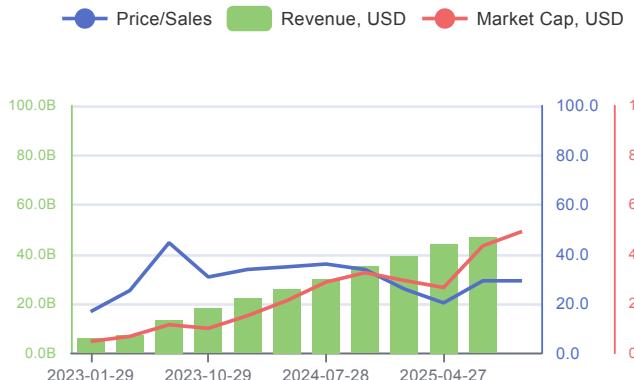
Date	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Total Current Assets	59,633	67,640	80,126	89,935	102,219
Total Assets	85,227	96,013	111,601	125,254	140,740
Total Current Liabilities	13,969	16,479	18,047	26,542	24,257
Total Liabilities	27,070	30,114	32,274	41,411	40,609
Total Equity	58,157	65,899	79,327	83,843	100,131
Total Debt	10,015	10,225	10,270	10,285	10,598

Cash Flow Statement

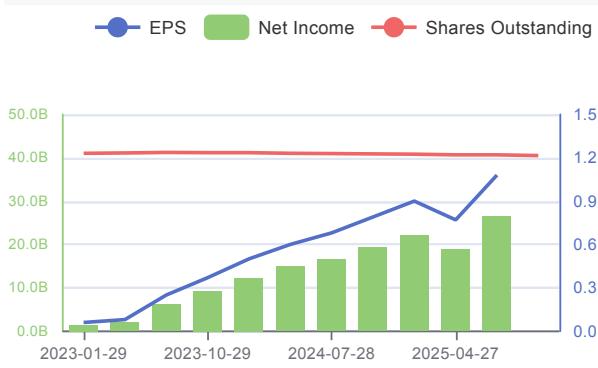
Date	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Cash from Operations	14,488	17,627	16,629	27,414	15,365
Cash from Investing	-3,184	-4,346	-7,198	-5,216	-7,127
Cash from Financing	-10,320	-12,745	-9,949	-15,553	-11,833
Levered Free Cash Flow	0.0	0.0	0.0	0.0	13,470

*In USD millions, except number of shares, which are reflected in thousands, and per share amounts.

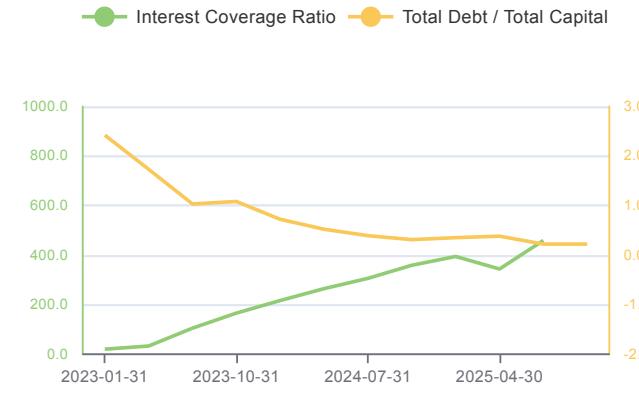
Revenue, Market Cap, Price/sales



Net Income, EPS, Shares



Leverage and Debt





Momentum & Technical Indicators

Price Momentum

Metric	NVDA	Percentile	Score	AVGO	MPWR
Price % of 52 Week High	88.7%	74.5%	3.7	92.7%	86.9%
1 Week Price Total Return	-9.1%	14.7%	0.7	-1.1%	-2.8%
2 Week Price Total Return	-1.7%	63.0%	3.2	-1.0%	-11.7%
3 Week Price Total Return	3.0%	71.6%	3.6	2.6%	-5.4%
1 Month Price Total Return	2.7%	64.0%	3.2	10.4%	7.9%
3 Month Price Total Return	3.0%	54.2%	2.7	17.7%	21.6%
6 Month Price Total Return	61.3%	85.6%	4.3	72.8%	53.7%
1 Year Price Total Return	27.5%	67.1%	3.4	97.1%	29.4%
2 Year Price Total Return	289.5%	96.0%	4.8	283.8%	96.4%
3 Year Price Total Return	1096.0%	100%	5	644.7%	158.3%
4 Year Price Total Return	540.0%	100%	5	608.2%	87.1%
5 Year Price Total Return	1377.9%	100%	5	1004.3%	226.7%

Technical Summary



Moving Averages



Technical Indicators



The Moving Average Score is based on various moving averages, both simple and exponential, with ranges from 5 to 200.

The Technical Score is calculated based on key technical indicators, including RSI, Stochastic, MACD, Williams %R, CCI, ATR, Highs/Lows, Ultimate Oscillator, ROC, and Bull/Bear Power, among others.

Peer Benchmarks:

Market and Yield Metrics

Metric	NVDA	AVGO	MPWR
Market Cap	\$4.8T	\$1.7T	\$46.8B
Price % of 52 Week High	93.8%	92.7%	86.9%
Div Yield	0.02%	0.66%	0.64%
Beta	2.27	1.21	1.46
1 Year Return	37.1%	102.3%	52.1%

Financial Statement Metrics

Metric	NVDA	AVGO	MPWR
Revenue	\$165.2B	\$59.9B	\$2.7B
Gross Profit	\$115.4B	\$46.3B	\$1.5B
Operating Income	\$96.0B	\$23.7B	\$692.0M
Gross Profit Margin	69.8	77.2	55.2
Net Income to Common	\$86.6B	\$18.8B	\$1.9B
ROE	109.4	27.1	64.0
ROI	92.3	15.1	20.5
ROA	76.6	11.4	53.7
Total Assets	\$140.7B	\$165.6B	\$4.2B
Total Debt	\$10.6B	\$64.2B	\$18.9M

Valuation Metrics

Metric	NVDA	AVGO	MPWR
P/E Ratio (LTM)	55.9	90.0	24.7
PEG Ratio	0.85	0.35	0.07
Price / Book	48.3	23.1	13.1
Price / LTM Sales	29.3	28.2	17.6
Analyst Upside	14.2%	11.6%	27.3%
Fair Value Upside	-888.0%	-1,807.0%	-1,565.0%



Top News, last 60 days:

[**Fed cuts interest rates by 25bps and signals two more cuts this year**](#)

September 17, 2025

- The Federal Reserve cut interest rates by 25 basis points on Wednesday, September 17, 2025, as expected by investors.
- The Fed projected two more quarterpercentagepoint cuts this year, with Powell noting concerns about weakness in the labor market.
- The Dow Jones Industrial Average rose 260.42 points (+0.57%) to 46,018.32, while the S&P 500 lost 6.41 points (0.10%) to 6,600.35 and the Nasdaq Composite lost 72.63 points (0.32%) to 22,261.33.
- Nvidia shares fell 2.6% on Wednesday after a report that China's internet regulator instructed the country's biggest tech companies to stop buying all of the AI leader's chips.
- Lyft shares popped 13.1% on news that Alphabet's Waymo would launch autonomous cab rides in Nashville next year in collaboration with the ridehailing firm.

Importance - 10/10 Neutral

[**OpenAI reportedly preparing for \\$1 trillion IPO in 2027**](#)

October 29, 2025

- Reuters reported on Wednesday, 20251029 that OpenAI is preparing for an IPO that could value the company at up to \$1 trillion, citing three people familiar with the matter.
- The AI startup will reportedly seek to raise at least \$60 billion from the offering, targeting a filing by the second half of 2026 and a listing in 2027.
- The news follows OpenAI's recent agreement with Microsoft that will allow the startup to transition into a forprofit entity.
- If realized, this would be the world's largest IPO and could provide CEO Sam Altman with capital for his ambitious AI agenda.
- OpenAI has committed hundreds of billions of dollars in spending on AI chips and data center infrastructure to achieve its goal of humancomparable AI.

Importance - 9/10 Positive 🐾

[**China Bans Foreign AI Chips from State-Funded Data Centers**](#)

November 05, 2025

- China has issued guidance requiring new data center projects with state funding to only use domesticallymade AI chips, according to two unnamed sources familiar with the matter.
- Chinese regulatory authorities have ordered data centers less than 30% complete to remove all installed foreign chips or cancel plans to purchase them, while more advanced projects will be decided casebycase.
- The ban covers Nvidia's H20 chips, the most advanced AI chip Nvidia is allowed to sell to China, as well as more powerful processors such as the B200 and H200.
- AI data centre projects in China have drawn over \$100 billion in state funding since 2021, according to a Reuters review of government tenders.
- Nvidia's current share of the Chinese AI chip market is zero, compared to 95% in 2022, according to the company.
- U.S. President Donald Trump said on Sunday, 20251102, that Washington will "let them deal with Nvidia but not in terms of the most advanced" chips.

Importance - 9/10 Negative 🚫

[**Bank of Canada cuts rates amid economic headwinds while Fed cools expectations for future cuts**](#)

October 29, 2025

- The Bank of Canada cut its benchmark interest rate by 25 basis points to 2.25% on Wednesday, October 29, 2025, citing ongoing economic weakness and contained inflation.
- The S&P/TSX composite index was down 274 points or 0.90% at 30,144.78 on Wednesday, October 29, 2025, after closing higher by +0.48% on Tuesday.
- The U.S. Federal Reserve also cut interest rates by 25 basis points on Wednesday, October 29, 2025, with two Fed members dissenting against the decision.
- The Bank of Canada projected Canada's GDP would grow just +1.2% in 2025, followed by +1.1% in 2026 and +1.6% in 2027, warning of a structural transition driven by U.S. trade conflicts.
- The Fed announced it would stop reducing its balance sheet as soon as December 2025, marking the end of its quantitative tightening program.
- Gold prices bounced back +1.8% to \$4,025.00 per ounce after reaching threeweek lows, while oil prices stabilized with Brent futures gaining +0.1% to \$63.89 a barrel.

Importance - 9/10 Neutral



Fed cuts rates by 0.25%, but Powell dampens expectations for December cut

October 29, 2025

- The Federal Reserve cut interest rates by a quarter of a percentage point on Wednesday, October 29, 2025, lowering the overnight benchmark rate to a target range of 3.75% to 4.00%.
- Fed Chair Jerome Powell indicated that another rate cut in December is far from assured, causing traders to reduce the probability of a December rate cut from 90% to 71%.
- The Dow Jones Industrial Average fell 74.37 points (0.16%) to 47,632.00 on Wednesday, while the S&P 500 lost 0.30 points to 6,890.59 and the Nasdaq Composite gained 130.98 points (+0.55%) to 23,958.47.
- Nvidia's stock ended up 3% at \$207.04 on Wednesday, making it the first company to reach \$5 trillion in market value.
- After the closing bell on Wednesday, Meta Platforms shares fell more than 8% in extended trading after reporting a nearly \$16 billion onetime charge, while Microsoft dropped 1% and Alphabet rose about 5%.

Importance - 9/10 Neutral

Nvidia Becomes First \$5 Trillion Company as Trump Plans to Discuss Blackwell AI Chips with Xi

October 29, 2025

- Nvidia became the first \$5 trillion company on Wednesday, 20251029, as its shares traded above \$206, closing up 2.5% at around \$206.15.
- President Trump told reporters on Wednesday, 20251029, that he plans to discuss Nvidia's Blackwell AI processors with Chinese leader Xi Jinping during their meeting later this week.
- Trump had previously signaled he might allow Nvidia to export a downgraded version of its latest AI processor to China, which would mark a major policy shift in U.S.-China tech relations.
- Nvidia CEO Jensen Huang projected the company will generate \$500 billion in GPU sales through 2026, with the company already reporting over \$100 billion in revenue in the first half of this year.
- BofA analyst Vivek Arya raised his price target on Nvidia to \$275 per share, citing solid visibility backed by over \$0.5 trillion in orders.

Importance - 9/10 Positive

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