

DIGITAL INVESTMENT PLATFORM – ALL-WEATHER SOLUTIONS

Millennials and retail have high saving capacities.

But they face high fees and an inefficient offer

Efficient Investment

=

Low Fees

+

Clarity

+

Transparency

+

Diversification

THE CURRENT IMBROGLIO

EUROPEAN BUILD UP SAVINGS



France and Germany have a saving ratio of 18% and 14% (vs. 7.5% in the US)
70% of this saving are put in money markets or debt equivalent.

AGEING POPULATION



Ageing population increases the need for investment for retirement funds (e.g. target or balanced funds)

RETAILS FACE OUTRAGEOUS FEES



Retail advisory fee averages 4% in France
High fees in the very worst interest of the investor and his savings

MILLENNIALS ARE COMING



The next investors w. high requirements
Sustainable Investments
Lack of **trust** in traditional financial
Digital preference

THE ANSWER

Disintermediation as (r)Evolution, Meet these needs with a platform

THEMATICS

Always offer the Hot Themes



Corporate Cannabis

Invest in the growing legal marijuana industry—including pure plays, production, and pharmaceuticals.
Ticker MJ



Robots Rising

Robots are taking over the world - in a good way - by boosting output and improving efficiency.

THEMATICS+

Add a loss protection to any Thematic

What's this?

A thematic with a flexible engine embedded to reduce risk and protect capital when markets turn bad

Who for?

Target investor is enlightened millennials aiming to invest a hot theme (FANG, Cannabis...) but at the same time benefiting protected in capital with the loss protection mechanism

ALL-WEATHER

Long term Portfolios

What's this?

An all-weather fund is a fund that tends to perform reasonably well during both favorable and unfavorable economic and market conditions.

Who for?

Anyone aiming to invest over the **long term (retirement)** and maximize capital appreciation for a moderate budget of risk.
Peace of mind investments

Catch opportunities w. Hot Themes

Long Term All-Weather, Retirement

BUILD UP IP AND SHARPEN COMPETITIVE EDGE.

BECOME A REFERENCE INVESTMENT PLATFORM FOR SAVINGS AND RETIREMENT.