

Target year: 2040	Electrification (Elec)	Green Gases (GG)	Decentralized Green Gases (DGG)	Green Methane (GM)
Natural gas displacement	Almost complete	Very high	High	Low
Main energy source/carrier	Electricity	Hydrogen	Hydrogen	Renewable natural gas
Sectoral concentration of natural gas demand	Small use in industry and tertiary sector	In addition to industry and tertiary sector, increasingly in transformation and transport sector; partly in stone/earth and glass industry	In addition to industry and tertiary sector, increasingly in transformation and transport sector; partly in stone/earth and glass industry	In addition to industry and tertiary sector, increasingly in transformation and transport sector; partly in stone/earth and glass industry
Spatial concentration of natural gas demand	High	High	Low to moderate	Low
Domestic production of renewable-based natural gas	Low (biomethane)	Low (biomethane)	Moderate (biomethane and synthetic)	Moderate (biomethane and synthetic)
Spatial concentration of renewable-based natural gas production	Low	Low	Low	Low
Imports of renewable-based natural gas	No	No	No	Yes
Balance between national natural gas demand and production	Yes	Yes	Yes	No