

# Declaration

If you give false information, or the estate fails to qualify as an excepted estate and you do not tell HMRC within 6 months of the failure coming to your notice, you may have to pay financial penalties or face prosecution.

I/we declare that the gross value of the estate for Inheritance Tax (see box H on page 5) is less than or equal to: tick one box

the excepted estate limit

☐

twice the excepted estate limit and a claim to transfer unused nil rate band (form IHT217) is attached

☐

£1million and there is no Inheritance Tax to pay because of spouse, civil partner or charity exemption

☐

I/we declare to the best of my/our knowledge and belief that the information I/we have given on this form is correct and complete.

Name

Name

Address

Postcode

Address

Postcode

Signature

Date DD MM YYYY

Signature

Date DD MM YYYY

Name

Name

Address

Postcode

Address

Postcode

Signature

Date DD MM YYYY

Signature

Date DD MM YYYY