

# Introduction to the Tidyverse

## SISMID 2024

### Module 1



Artwork by [@allison\\_horst](#)

R Studio, R Markdown,  
and best practices for  
coding in the Tidyverse

# Learning objectives

- Navigate around and work within the R Studio IDE
- Create R Markdown scripts that weave together text, code, and outputs
- Use common coding best practices to write streamlined and readable scripts

# Outline

1. **R Studio: what is it, why should you use it, and how do you use it?**
2. R Markdown: what is it, why should you use it, and how do you use it?
3. Tidyverse style guide and coding best practices

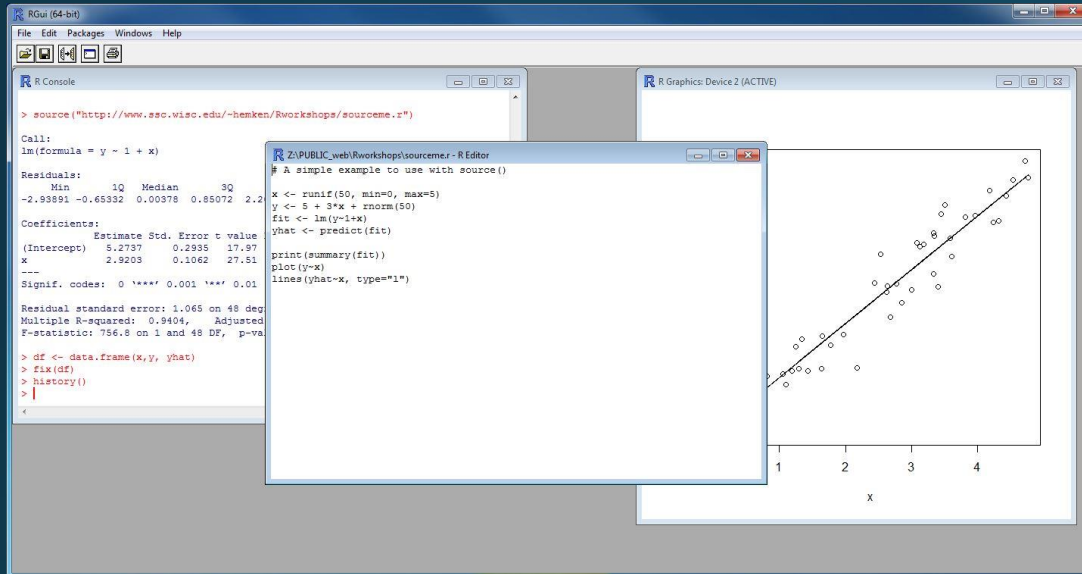
# R Studio:

What is it?

Why should I use it?

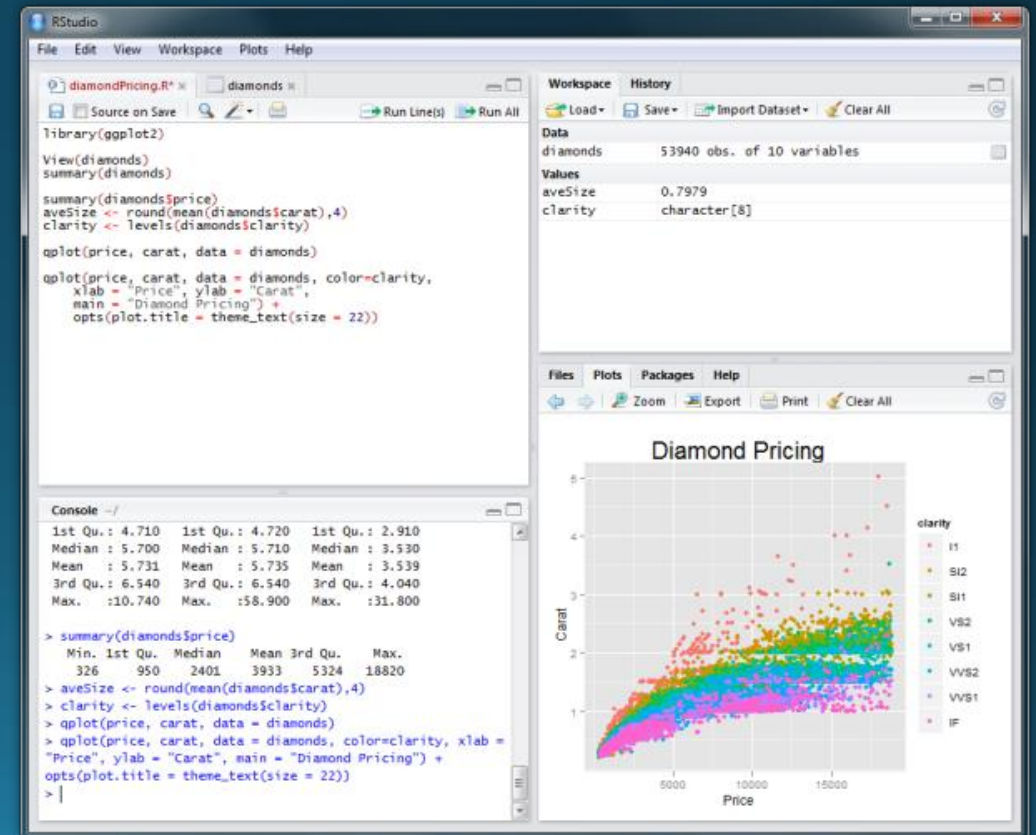
How do I use it?

# R vs. R Studio®



R is a coding language

R Studio® is an IDE  
(integrated development environment)



# Why should I use ?

Provides one interface where all aspects development can be done

Authoring

Modifying

Compiling

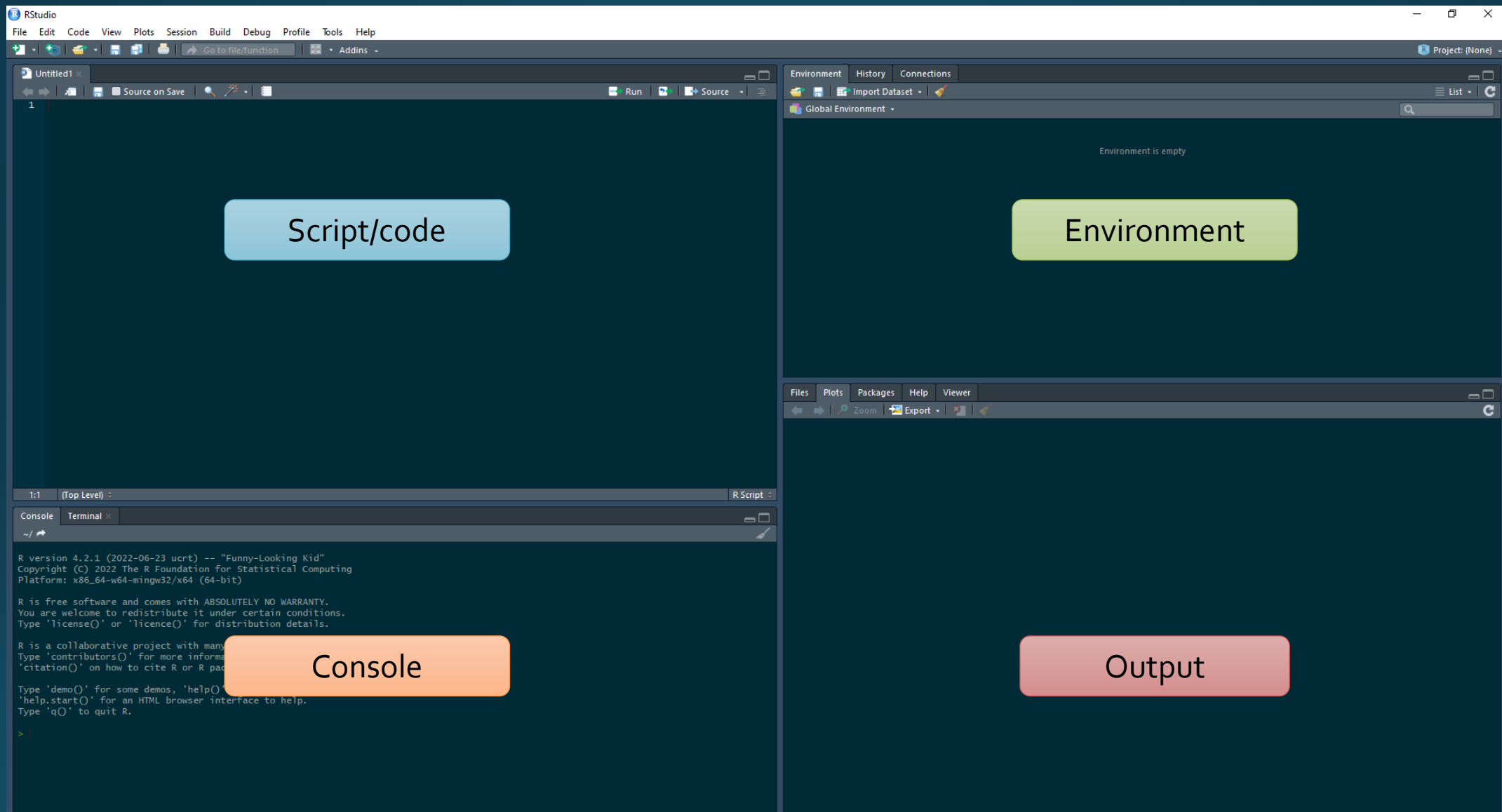
Debugging

Deploying



Decreases start-up time and increases productivity

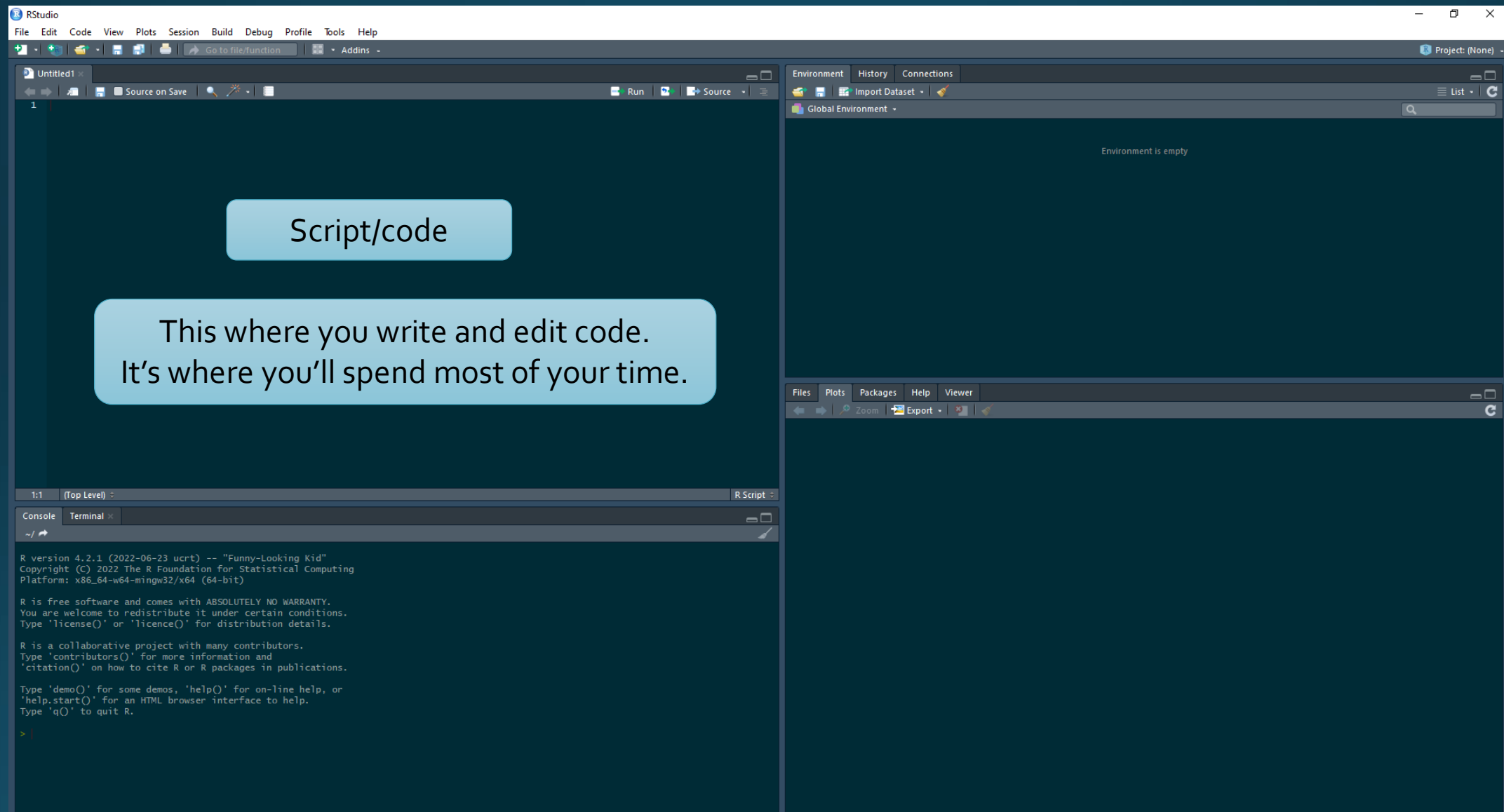
# Components of RStudio IDE



# Components of RStudio IDE



# IDE

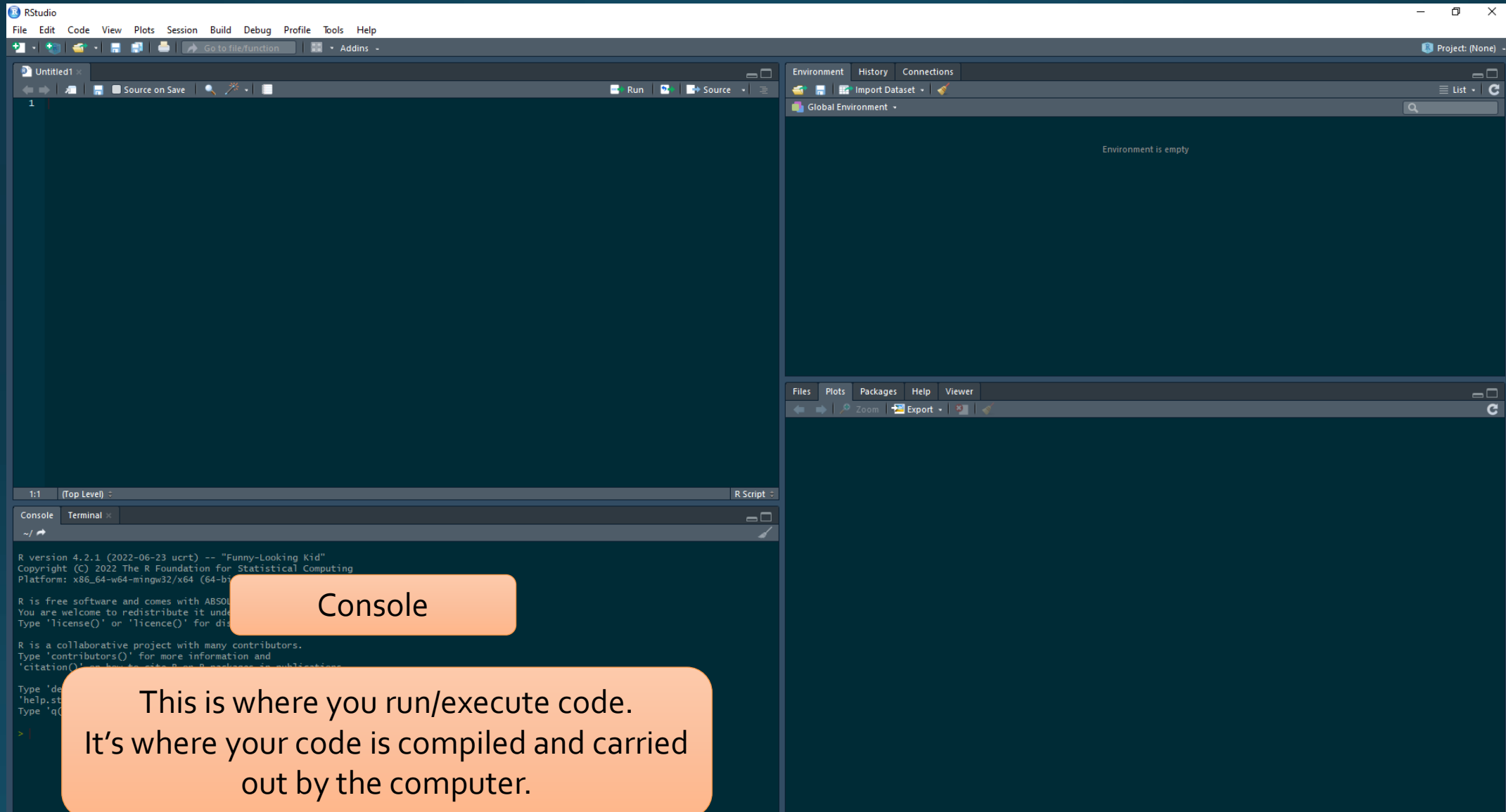




# Components of RStudio IDE



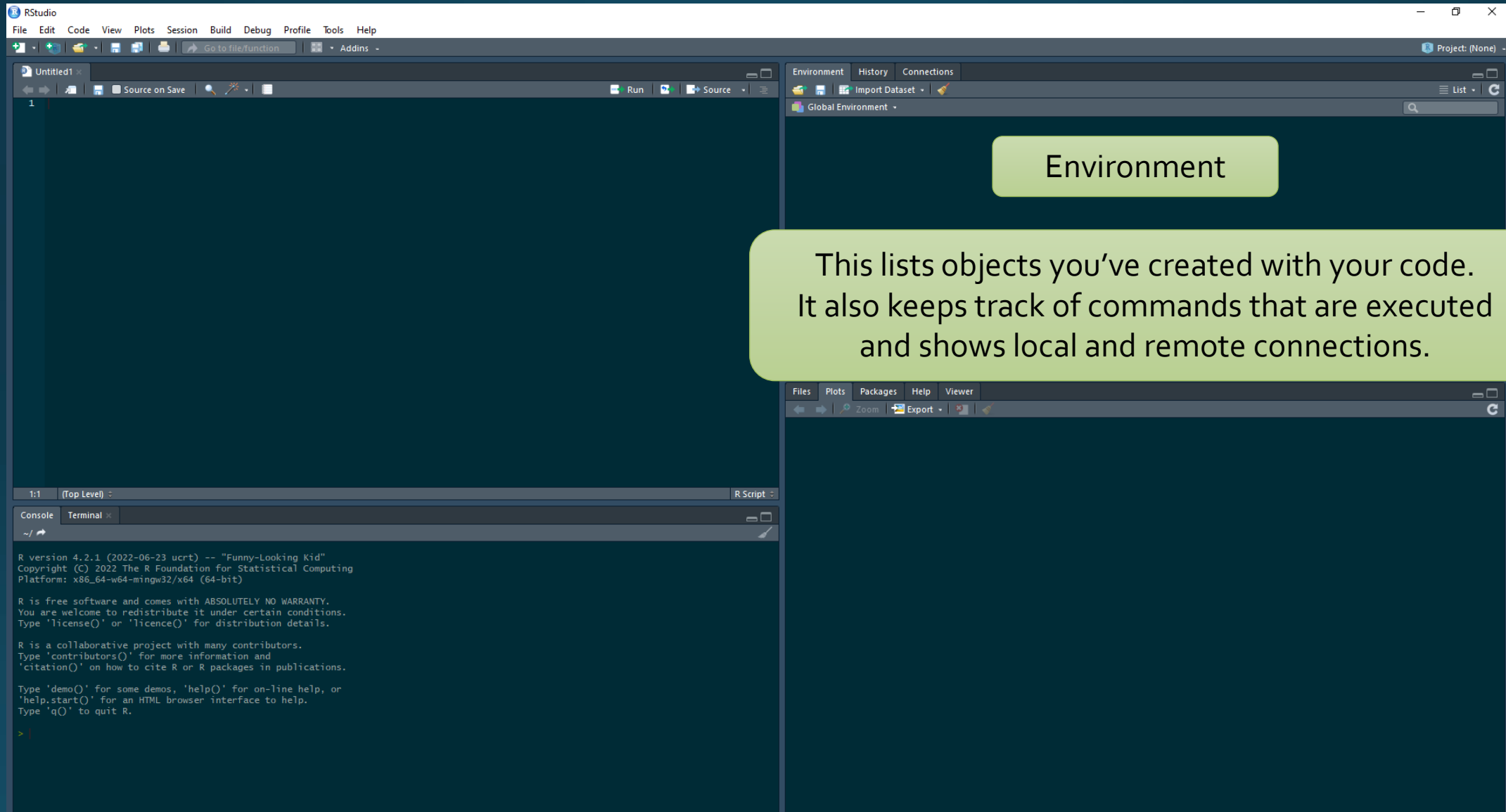
# IDE



# Components of RStudio IDE



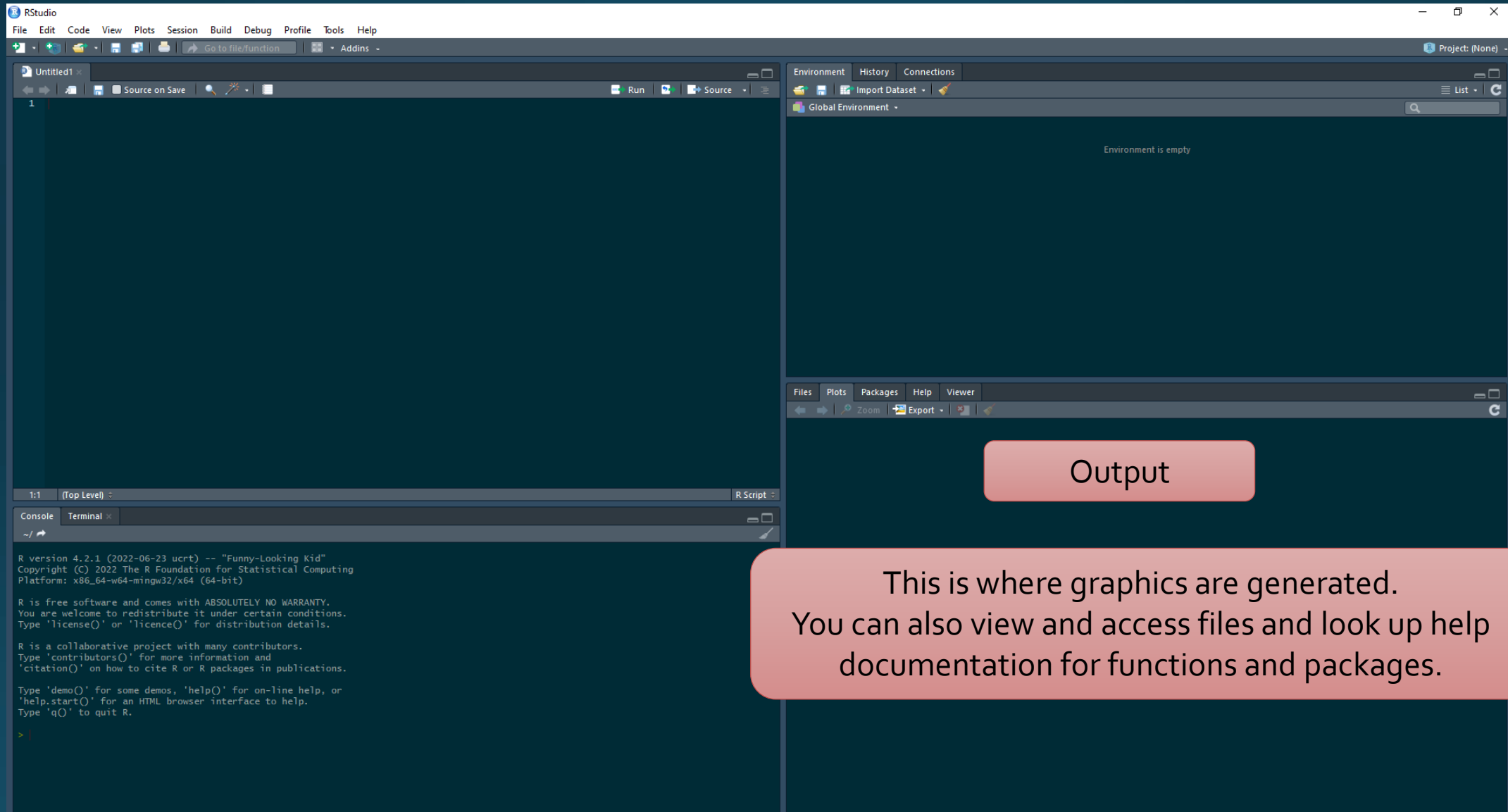
# IDE



# Components of RStudio IDE



# IDE



# Demos in R Studio

- Open + save a script
- Submit code to console
- Set working directory
- Global options
- Package and function help

Additional resources:

R Studio cheat sheet web page

<https://rstudio.github.io/cheatsheets/rstudio-ide.pdf>

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- 2. R Markdown: what is it, why should you use it, and how do you use it?**
3. `Tidyverse` style guide and coding best practices

# R Markdown:

What is it?

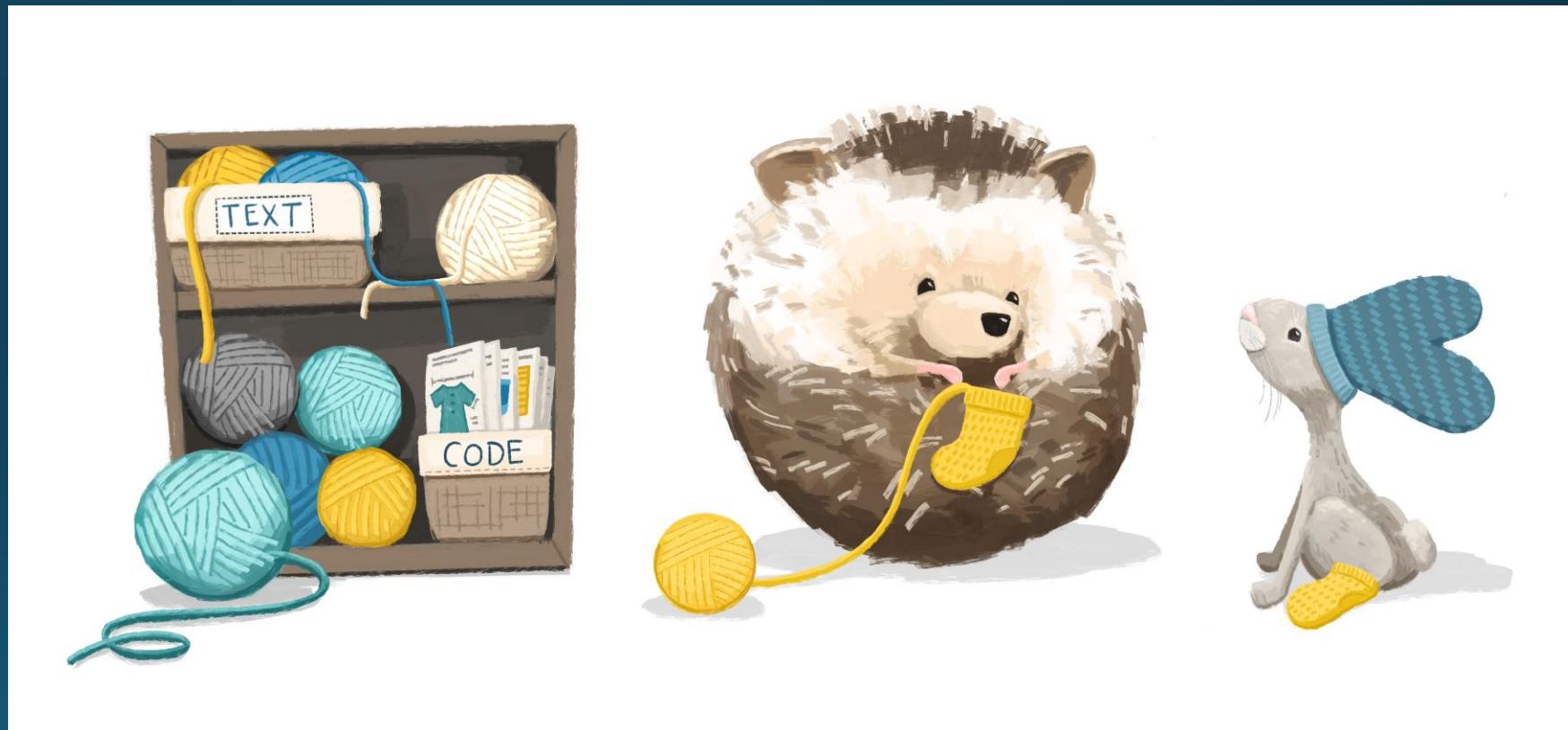
Why should I use it?

How do I use it?



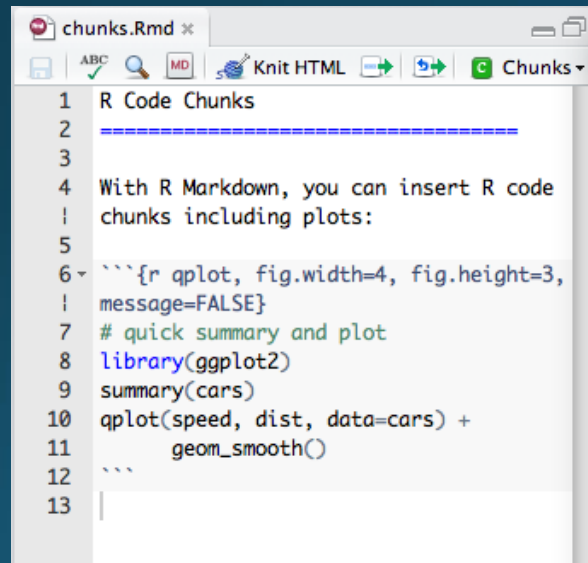
# What is R Markdown?

- **Markdown** is a formatting syntax used to create documents
- **R Markdown** is an extension of this syntax that allows us to integrate text, R code, and code outputs (e.g., numerical results, tables, plots, maps)



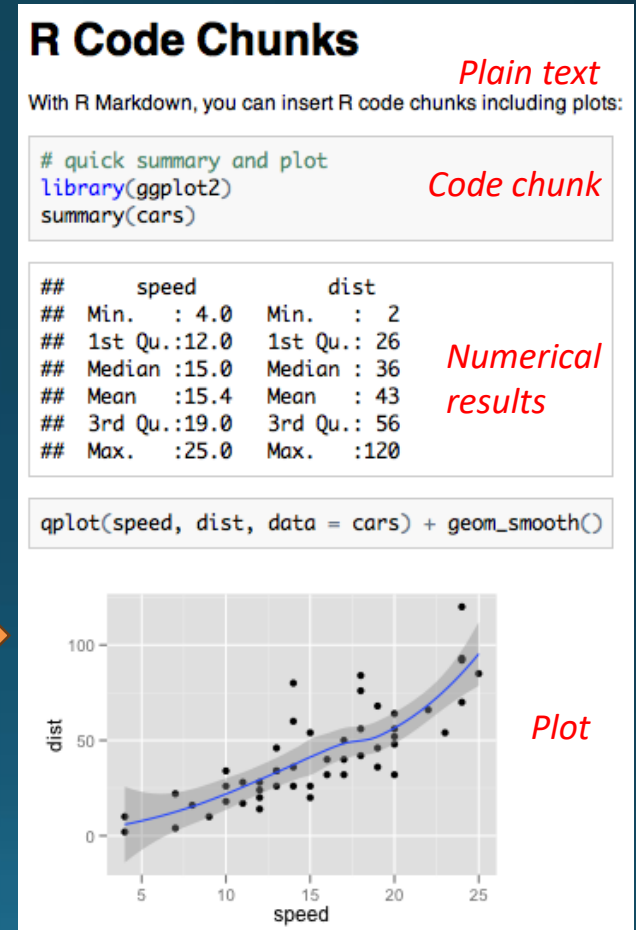
# How does R Markdown work?

- Using a single R Markdown file, we can:
  - Save and execute code (i.e., run analyses) and
  - Generate high-quality reports (i.e., communicate results)
- We do this by interspersing plain texts with “chunks” of code



```
1 R Code Chunks
2 =====
3
4 With R Markdown, you can insert R code
5 chunks including plots:
6
7 ```{r qplot, fig.width=4, fig.height=3,
8 message=FALSE}
9 # quick summary and plot
10 library(ggplot2)
11 summary(cars)
12 qplot(speed, dist, data=cars) +
13   geom_smooth()
```

This code produces this output

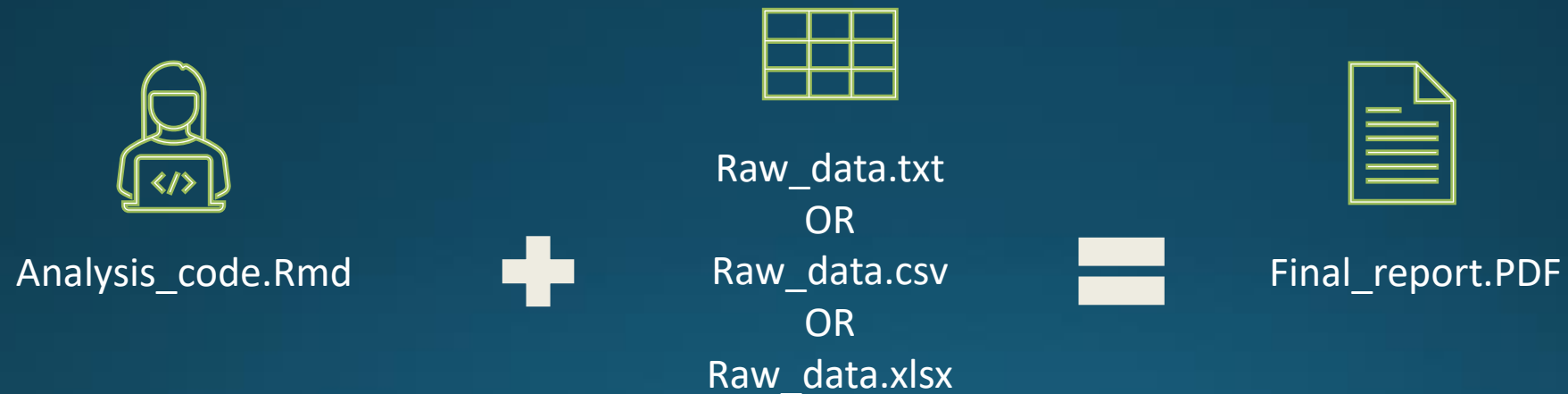




# Reasons why R Markdown is awesome

## *Reproducibility*

- I can give someone my code file + data file, and they can recreate everything I've done with a single click



# Reasons why R Markdown is awesome

## *Supports multiple document types*

- Reports/manuscripts
  - Word
  - PDF
  - HTML
- Presentations
  - HTML
  - Beamer
  - ioslides
  - Powerpoint
- Dashboards
- Websites

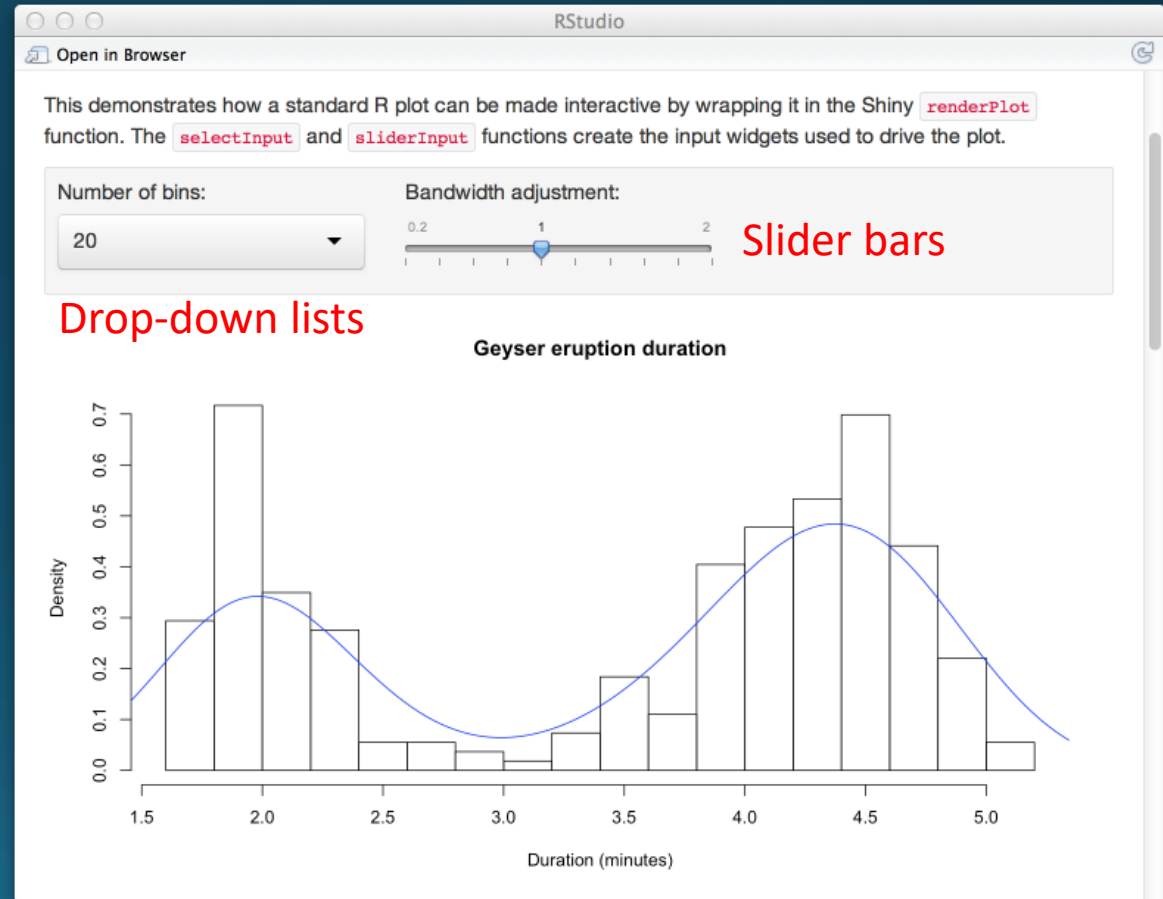


Illustrations by Alison Hill and Allison Horst, for RStudio.

# Reasons why R Markdown is awesome

*Static or dynamic  
(interactive) output*

Output changes within the document when parameters are changed



# Reasons why R Markdown is awesome

*Supports multiple coding languages*

Helpful when you know how to perform a specialized task in a language other than R



*Bash*



*Python*



*SQL*

*C++*



*JavaScript*

*CSS*



# Reasons why R Markdown is awesome

*Document formatting  
is hard-coded instead  
of point-and-click*

The image shows a side-by-side comparison of an R Markdown document in its source code form and its rendered HTML output.

**Left Panel (Source Code):** The file is named 'example.Rmd'. It contains the following content:

```
1 # Header 1
2
3 This is an R Markdown document. Markdown is a
  simple formatting syntax for authoring webpages.
4
5 Use an asterisk mark to provide emphasis, such
  as italics or bold.
6
7 Create lists with a dash:
8
9 - Item 1
10 - Item 2
11 - Item 3
12
13 ```
14 Use back ticks to
15 create a block of code
16 ```
17
18 Embed LaTeX or MathML equations,
19  $\frac{1}{n} \sum_{i=1}^n x_i$ 
20
21 Or even footnotes, citations, and a
  bibliography. [^1]
22
23 [^1]: Markdown is great.
```

**Right Panel (Rendered HTML):** The file is named 'example.html'. It shows the visual result of the source code:

- Header 1**
- This is an R Markdown document. Markdown is a simple formatting syntax for authoring web pages.
- Use an asterisk mark to provide emphasis, such as *italics* or **bold**.
- Create lists with a dash:
  - Item 1
  - Item 2
  - Item 3
- A code block containing: Use back ticks to create a block of code
- Embed LaTeX or MathML equations,  $\frac{1}{n} \sum_{i=1}^n x_i$
- Or even footnotes, citations, and a bibliography. <sup>1</sup>
- Footnote: 1. Markdown is great.

# How I've used R Markdown

*Formatting my CV*


*Creating coding tutorials*

*Creating presentations*

*Writing full scientific manuscripts*

*Creating a professional web page*

**Sarah E. Bowden, PhD**PublicationsPresentationsTeachingCV



**Sarah E. Bowden, PhD**  
I'm a data scientist with the Division of Global Migration Health at CDC

Atlanta, GA  
Email  
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Github  
Google Scholar

### About me

I received my BS in Ecology (2009) and PhD in Ecology (2016) from the [Odum School of Ecology](#) at the [University of Georgia](#) under the direction of [Dr. John M. Drake](#). I did my postdoc (2016-2017) with [Dr. Barbara A. Han](#) at the [Cary Institute of Ecosystem Studies](#). Currently, I am the lead data scientist for the Office of Data, Analytics, and Technology within the Division of Global Migration Health (DGMH) at CDC.

### Research interests

Vector-borne and zoonotic diseases

Machine learning

Geospatial analysis and visualization

Data science and scientific computing

[sebowden.github.io](https://sebowden.github.io)

# R Markdown demos

- Open+ save .Rmd file
- Knit example doc
- Make a change/addition to example doc and re-knit
- New code chunk
- Chunk options

Additional resources:

[R Markdown cheat sheet web page](#)

[R Markdown cheat sheet PDF](#)

[R Markdown gallery](#)

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3. **`Tidyverse` style guide and coding best practices**



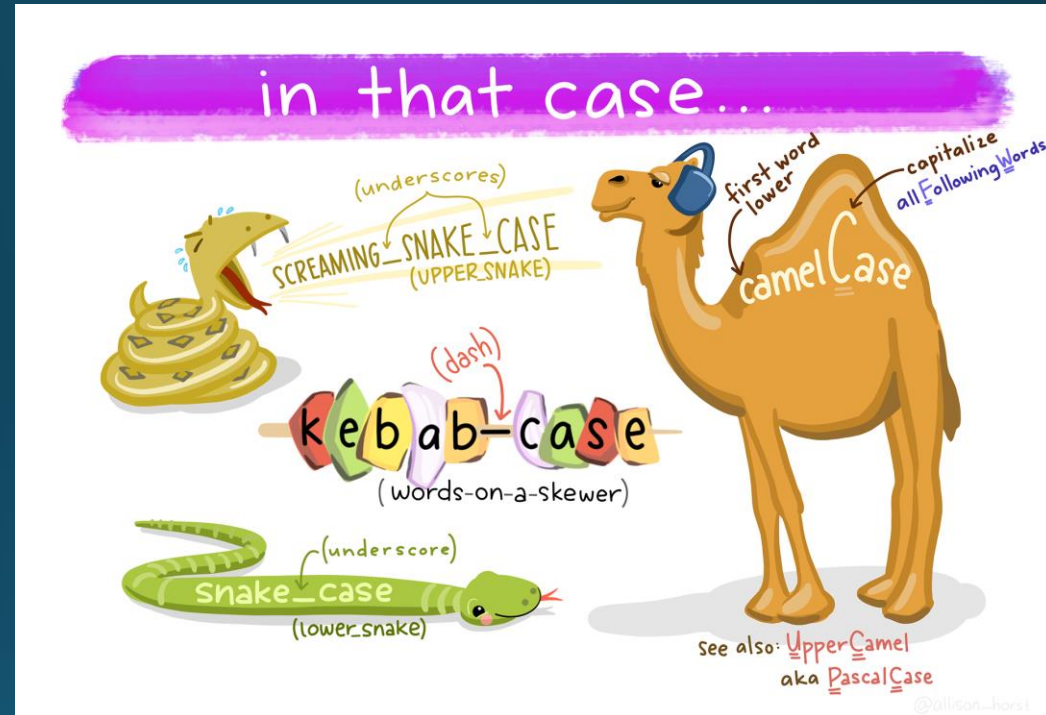
# Tidyverse:

Style guide +

Coding best practices

# Naming: files, objects, and functions

- Snake case preferred
  - my\_variable ✓
  - my\_file.R ✓
  - not.dot.case ✗
  - OrCamelCase ✗



- File names should be human and machine readable
  - Id30583\_January\_from\_dave.csv ✗
  - drc\_international\_travel\_volume\_2022.csv ✓

# Syntax

- Spacing
  - Space after a comma, not before
    - `X[, 1]` ✓
    - `X[ , 1]` ✗
  - No spaces around parentheses for function calls
    - `sum(x, na.rm = TRUE)` ✓
    - `sum ( x, na.rm = TRUE )` ✗
  - Most operators (+, -, =, etc.) should have a space before and after
    - `y <- (x + 3) * z` ✓
    - `y <- (x+3)*z` ✗
- Indentation and alignment for readability
- Arrow assignment: `<-` is preferred over `=`

# Styler package

- Reformats according to Tidyverse style guide
- R Studio add-in
- Install and demo

Other resources:

[Tidyverse style guide](#)

[Styler package](#)

# Revisiting our learning objectives

- Navigate around and work within the R Studio IDE
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