Did you know...

CANADA COMMERCIAL REAL ESTATE INVESTMENT MARKET

Total Investment Volume - First Half 2016

(arrows indicate YoY change)

\$14.4B \$5.9B♠ \$4.4B \$1B**₹** \$1.4B ↔ \$955M\$\$741M\$ \$ (P \$ \$ (JD) **VANCOUVER MONTREAL EDMONTON CALGARY CANADA TORONTO OTTAWA**

Canadian Investment Activity First Half 2016



Investment Volume \$4.2B (+177% YoY)

29%

Market Share



\$2.8B (+15% YoY)

20%

Average Capitalization Rates by Market & Property Type - First Half 2016

(arrows indicate YoY change)





MULTI-RESIDENTIAL 4.6% **TIER I REGIONAL MALL** 4.6% **DOWNTOWN CLASS AA OFFICE** 5.3% SINGLE-TENANT INDUSTRIAL 5.9%**→ MULTI-TENANT INDUSTRIAL** 6% **→ SUBURBAN CLASS A OFFICE**

6.2%



\$2.5B (+22% YoY)

18%



\$2.4B (+14% YoY)

17%



\$2.4B (-5% YoY)

17%