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DSP 562

Spring 2024

Problem Set 4 (7.5 points)

Data Visualization in Python, using matplotlib, seaborn and bokeh

Week 4 References: McKinney, Chapter 9

https://docs.bokeh.org (https://docs.bokeh.org)

In this Problem Set you simply need to execute the code (in order), retain your output, and submit the output-containing notebook.

Plotting and Visualization

Matplotlib

```
In [64]: # Importing libraries and setting up display options below
In [2]: #! ipython suppress id=61c3e93e7da045348bdcf837eeeb1ed6
#%pushd book—materials
import numpy as np
import pandas as pd
PREVIOUS_MAX_ROWS = pd.options.display.max_rows
pd.options.display.max_colwidth = 80
pd.options.display.max_colwidth = 80
pd.options.display.max_colwidth = 80
pd.options.display.max_colwins = 20
np.random.seed(12345)
import matplottib
plt.rc("figure", figsize=(10, 6))
np.set_printoptions(precision=4, suppress=True)
```

Figures and Subplots

In [3]: #Create a new figure

"One nuance of using Jupyter notebooks is that plots are reset after each cell is evaluated, so for more complex plots you must put all of the plotting commands in a single notebook cell." - McKinney

1

```
fig = plt.figure()
        #now we add our subplots with add_subplot() function
        # we want the figure to be 2x2
        # Meaning a maximum of 2 plots horizontally and vertically
        ax1 = fig.add_subplot(2, 2, 1)
        ax2 = fig.add_subplot(2, 2, 2)
        ax3 = fig.add_subplot(2, 2, 3)
        # Add titles to subplots
        ax1.set_title('Histogram')
        ax2.set_title('Scatter')
        ax3.set_title('Line')
        # Adjust spacing around subplots
        plt.subplots_adjust(wspace=0.5, hspace=0.7)
        #using the plot axis method we are going to create a line plot
        # We want the style of the line to be dashes
        ax3.plot(np.random.standard_normal(50).cumsum(), color="black",
                 linestyle="dashed")
        # We create a histogram using the plot axis method
        # setting the transparency of the plot with the style alpha=0.3
        ax1.hist(np.random.standard_normal(100), bins=20, color="black", alpha=0.3);
        #! figure,id=mpl_subplots_two,width=4in,title="Data visualization after additional plots"
        #We create a Scatterplot using the plot axis method
        ax2.scatter(np.arange(30), np.arange(30) + 3 * np.random.standard_normal(30));
                Histogram
                                         Scatter
         10 -
                  Line
                 20
In [4]: #! ipython suppress id=9ca014254f154d0b8b9f9fdae36a04e4
```

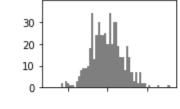
Adjusting the spacing around subplots

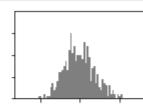
#Resets the windows
plt.close("all")

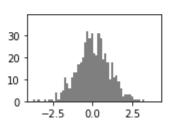
2

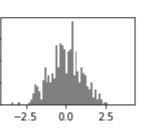
```
In [5]: #! ipython id=a38b9f8424f348ebb559a7945b609121
         fig, axes = plt.subplots(2, 3)
         # Adjust spacing around subplots
         plt.subplots_adjust(wspace=0.5, hspace=0.5)
         # Show the plot
         axes;
          1.00
                         0.75
                                         0.75
          0.75
                          0.50
                                         0.50
          0.50
                                 0.5 1.0 0.0
                            0.0
          1.00
          0.75
                          0.75 -
                                         0.75
                                         0.50
                          0.50
          0.50
                                          0.25
          0.25
                          0.25
                                 0.5
                      1.0
                            0.0
                                      1.0
```

3









```
In [7]: #! ipython id=7c2ae213e9214fe0a8780d91a64ed273
        fig = plt.figure()
        ax = fig.add_subplot()
        #! figure,id=mpl_marker_ex,width=4in,title="Line plot with markers"
        #This below plots a line with markers and colors
        ax.plot(np.random.standard_normal(30).cumsum(), color="black",
                linestyle="dashed", marker="o");
          0.5
         -0.5
         -1.0
         -1.5
         -2.0
         -2.5
         -3.0
                                 15
                                       20
                                             25
In [8]: # to better view this problem
        # I may update the color in the code
        fig = plt.figure()
        ax = fig.add_subplot()
        #! figure,id=mpl_marker_ex,width=4in,title="Line plot with markers"
        #This below plots a line with markers and colors
        ax.plot(np.random.standard_normal(30).cumsum(), color="b",
                linestyle="dashed", marker="o");
In [9]: #! ipython suppress id=5e0afabc7ebd43d383a0c42d2188d9af
        plt.close("all")
```

Ticks, Labels, and Legends

-3

-10

200

400

Setting the title, axis labels, ticks, and ticklabels

5

Intially it was too difficult to distinguish between the steps and default lines even with the legend printed because they were both dashed. So I changed the style of the steps with a solid line and I changed both colors to show their difference.

6

```
In [12]: #! ipython id=bac@ed2c52a04e62aad3cab21801a44c
fig, ax = plt.subplots()
#! figure,id=vis_ticks_one,width=3.5in,title="Simple plot for illustrating xticks (with default labels)"
ax.plot(np.random.standard_normal(1000).cumsum());
```

Inorder for us the control the plot range, tivk locations, and labels, we can add methods like xlim, xticks and xtick labels. And they can be used in two ways:

1000

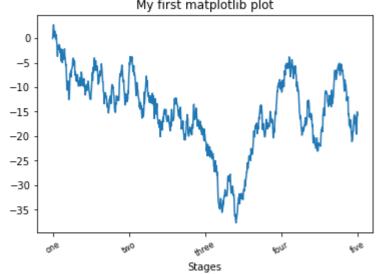
Called with no arguments returns the current parameter value (e.g., ax.xlim() returns the current x-axis plotting range)

800

Called with parameters sets the parameter value (e.g., ax.xlim([0,100]) sets the x-axis range from 0 to 100)

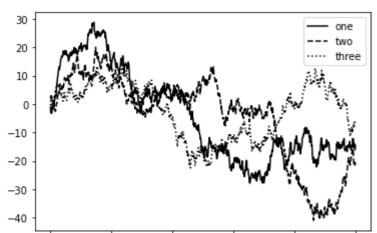
600

7



I added a semicolon at the end of the code to get rid of the warning.

Adding legends



400

600

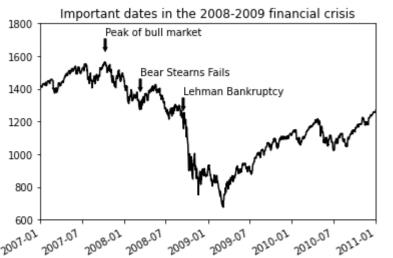
200

In the plot above has different line styles and a legend has already been added but it does not show much differentiation in terms of visualization. It would be very difficult to tell them apart.

It is easier to visualize and read these three different labels

Annotations and Drawing on a Subplot

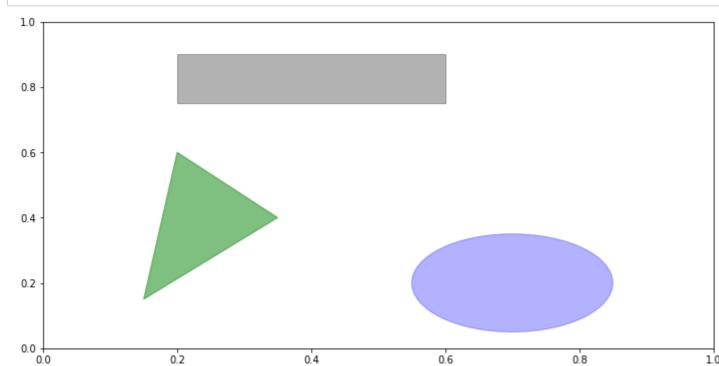
```
In [16]: #! ipython verbatim id=00b59126f3364fdf900df06d486ed23d
          #importing the date and time library
          from datetime import datetime
          #Creating a new figure and plot
          fig, ax = plt.subplots()
          #Read in the data as a pandas dataframe
          data = pd.read_csv("spx.csv", index_col=0, parse_dates=True)
          #storing the spx column to the spx variable
          spx = data["SPX"]
          #plot the SPX
          spx.plot(ax=ax, color="black")
          #creating a list to be annotated on the plot
          crisis_data = [
             (datetime(2007, 10, 11), "Peak of bull market"),
(datetime(2008, 3, 12), "Bear Stearns Fails"),
(datetime(2008, 9, 15), "Lehman Bankruptcy")
          #Use a for loop to specify the location of the annotations
          for date, label in crisis_data:
              ax.annotate(label, xy=(date, spx.asof(date) + 75),
                           xytext=(date, spx.asof(date) + 225),
                           arrowprops=dict(facecolor="black", headwidth=4, width=2,
                                            headlength=4),
                           horizontalalignment="left", verticalalignment="top")
          # Zoom in on 2007-2010
          ax.set_xlim(["1/1/2007", "1/1/2011"])
          #zoom in on 600-1800 on the y axis
          ax.set_ylim([600, 1800])
          # Adds title
          ax.set_title("Important dates in the 2008-2009 financial crisis");
```



There are a couple of important points to highlight in this plot. The ax.annotate method can draw labels at the indicated x and y coordinates. We use the start and end boundaries for the plot rather than using matplotlib's default. Lastly, ax.set_title and a semi-colon at the end of the code adds a main title to the plot and ignores the warning respectively.

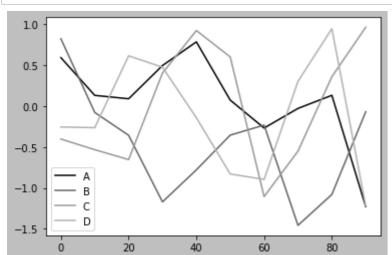
10

Drawing shapes requires some more care. matplotlib has objects that represent many common shapes, referred to as patches. Some of these, like Rectangle and Circle, are found in matplotlib.pyplot, but the full set is located in matplotlib.patches.



The extention after the filepathdetermines how the file isgoing to be saved. Whether it is going to be a png, pdf, word doc etc.

Plotting with pandas and seaborn



DataFrame's plot method plots each of its columns as a different line on the same subplot, creating a legend automatically, as seen above. The 'grayscale' style is used because it is more suited for black and white publication. Also the df.plot line contains a "family" of methods for different plot types and arguments can be passed through the plots to further customize the plots.

Bar Plots

12

```
In [19]: #! ipython id=55da9f184455476f8cc79e4eaf79742c
fig, axes = plt.subplots(2, 1)
data = pd.Series(np.random.uniform(size=16), index=list("abcdefghijklmnop"))
data.plot.bar(ax=axes[0], color="black", alpha=0.7);
#! figure,id=vis_bar_plot_ex,width=4.5in,title="Horizonal and vertical bar plot"
data.plot.barh(ax=axes[1], color="black", alpha=0.7);
```

The plot.bar() and plot.barh() make vertical and horizontal bar plots, respectively. In this case, the Series or DataFrame index will be used as the x (bar) or y (barh) ticks as seen above.

13

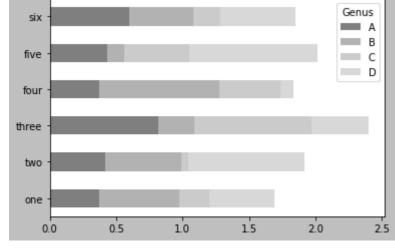
The name Genus of the dataframe columns is used as the title of the legend.

```
In [21]: #! ipython suppress id=583fcb73d46a44ee9c25f4b652d8767a
plt.figure()
```

We call this function to initialize the creation of a new figure. Before adding data to make new plots.

14

```
In [22]: #! ipython id=ead442e8fee747aea00117cb77de970c
#! figure,id=vis_frame_barplot_stacked,width=4in,title="DataFrame stacked bar plot"
df.plot.barh(stacked=True, alpha=0.5);
Genus
```



Now we use the plot to put some data on the figure and in this case is a stacked horizontal barplot with style of alpha=0.5.

```
In [23]: #! ipython suppress id=70abd941e8d843678a1c1cf5010eaa27
plt.close("all")
```

15

```
size 1 2 3 4 5 6
dav
```

Out[24]:

```
    day

    Thur
    1
    48
    4
    5
    1
    3

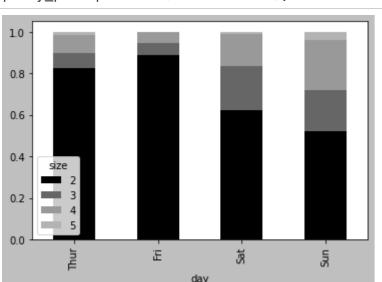
    Fri
    1
    16
    1
    1
    0
    0

    Sat
    2
    53
    18
    13
    1
    0

    Sun
    0
    39
    15
    18
    3
    1
```

```
In [25]: #! ipython id=4966d9560d0740db829531eb2a8f6c7a
# Storing the party counts of all the rows but
# Only from columns 2 to 5 both included.
party_counts = party_counts.loc[:, 2:5]
```

In [26]: #! ipython id=b88726f319554e9cb32498dce98e66ca # Normalize to sum to 1 party_pcts = party_counts.div(party_counts.sum(axis="columns"), axis="index") party_pcts #! figure, id=vis_tips_barplot, width=4in, title="Fraction of parties by size within each day" party_pcts.plot.bar(stacked=True); 1.0

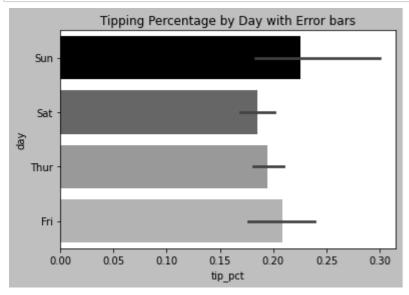


From the stacked barplots we may observe that the party sizes tend to increase more during Saturday and Sunday. And this can be seen through the guidance of the legend and the representation of the shades of gray on each plot.

```
In [27]: #! ipython suppress id=2e6c41575fc34b8ca7963b2c24167be2
         plt.close("all")
```

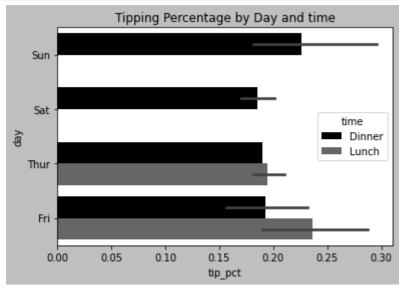
16

```
In [28]: #! ipython id=97f4026c26cd42faa7d03d3e0dcc75fa
         import seaborn as sns
         tips["tip_pct"] = tips["tip"] / (tips["total_bill"] - tips["tip"])
         tips.head()
         #! figure,id=vis_tip_pct_seaborn,width=4in,title="Tipping percentage by day with error bars"
         sns.barplot(x="tip_pct", y="day", data=tips, orient="h",);
         # Adding a title to the plot
         plt.title("Tipping Percentage by Day with Error bars");
```



In [29]: #! ipython suppress id=05ae3cd4fb7048c5ba0d9ed6390c1f03 plt.close("all")

```
In [30]: #! ipython id=fd8ada60aab448848ded49ef8a81081c
         #! figure,id=vis_tip_pct_sns_grouped,width=4in,title="Tipping percentage by day and time"
         sns.barplot(x="tip_pct", y="day", hue="time", data=tips, orient="h")
         # Adding a title to the plot
         plt.title("Tipping Percentage by Day and time");
```



seaborn.barplot has a hue option that enables us to split by an additional categorical value as seen in the plot above.

```
In [31]: | #! ipython suppress id=d849ee158e424d2ca9e9741fdef08a7a
         plt.close("all")
```

Histograms and Density Plots

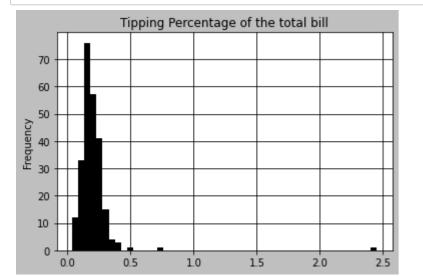
18

```
In [32]: #! ipython suppress id=ce4d75faf525411bbb4e8edbe016ff27
         plt.figure()
```

Out[32]: <Figure size 432x288 with 0 Axes> <Figure size 432x288 with 0 Axes>

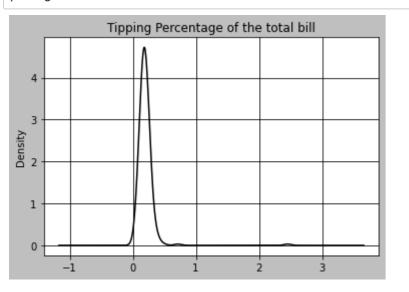
plt.grid()

In [33]: #! ipython id=1589674e6dda4960800de8803aa5c3ab #! figure,id=vis_hist_ex,width=4in,title="Histogram of tip percentages" tips["tip_pct"].plot.hist(bins=50) # Adding a title to the plot plt.title("Tipping Percentage of the total bill"); # adding gridlines



19

In [34]: #! ipython id=0173a110796b44ec85d62f05b9d703be
#! figure,id=vis_kde_ex,width=4in,title="Density plot of tip percentages" tips["tip_pct"].plot.density() plt.title("Tipping Percentage of the total bill"); # adding gridlines plt.grid()

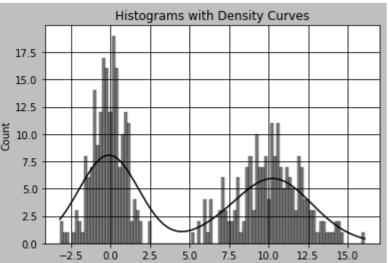


20

In [35]: #! ipython suppress id=0bee68ae5d834d4f8ad68ff964bd39f6 plt.figure()

Out[35]: <Figure size 432x288 with 0 Axes>

<Figure size 432x288 with 0 Axes>

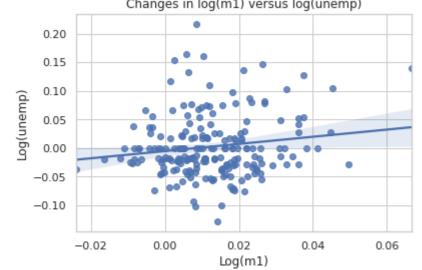


seaborn makes histograms and density plots even easier through its histplot method, which can plot both a histogram and a continuous density estimate simultaneously as seen above.

Scatter or Point Plots

21

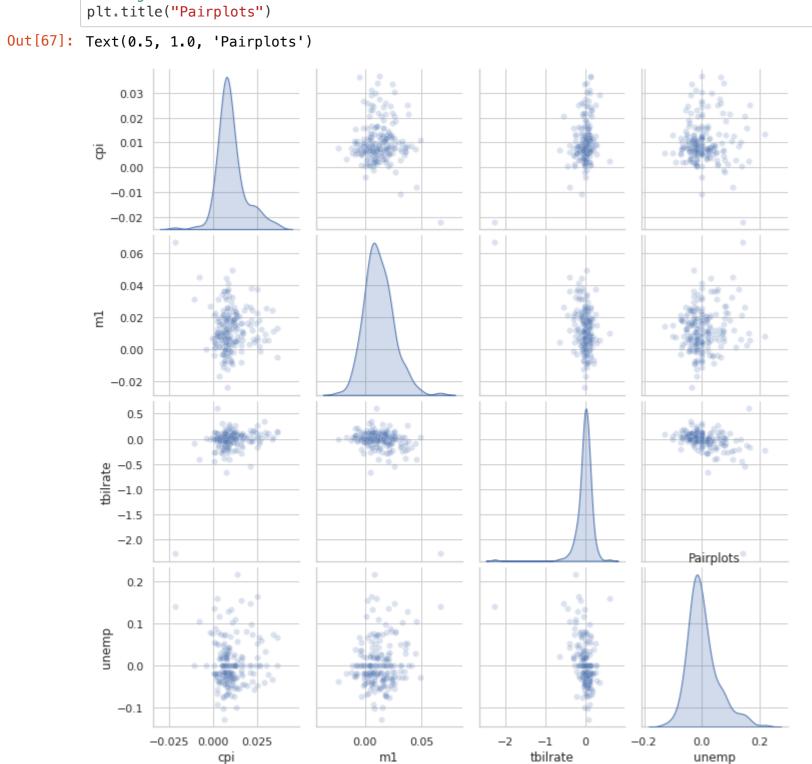
```
In [37]: #! ipython id=b99bf04e3b824743a391b9590e4b201b
           macro = pd.read_csv("macrodata.csv")
          data = macro[["cpi", "m1", "tbilrate", "unemp"]]
#transforming the data by taking the log values
          trans_data = np.log(data).diff().dropna()
           # the tail function views the last 5 rows
          trans_data.tail()
Out[37]:
                                  tbilrate unemp
           198 -0.007904 0.045361 -0.396881 0.105361
            199 -0.021979 0.066753 -2.277267 0.139762
           200 0.002340 0.010286 0.606136 0.160343
           201 0.008419 0.037461 -0.200671 0.127339
           202 0.008894 0.012202 -0.405465 0.042560
In [38]: #! ipython suppress id=0b0300f35b1a49d7935c15315a863735
          plt.figure()
Out[38]: <Figure size 432x288 with 0 Axes>
           <Figure size 432x288 with 0 Axes>
```



From this scatter plot and the regression line running through it, we may observe that there is little to no correlation between unemployment and m1. With he gridline we can see that correlation is less than 0.05.

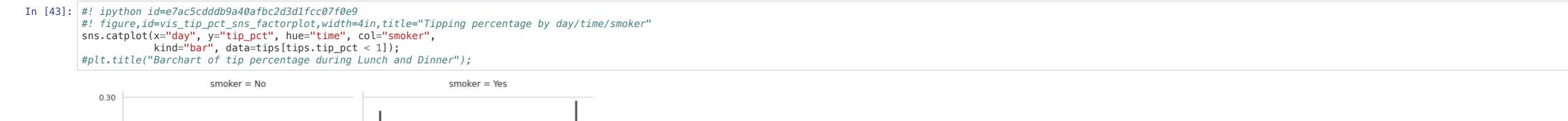
In [67]: #! ipython id=c847f9d3a28f4c0f98518f94eee846ce #! figure,id=scatter_matrix_ex,width=4in,title="Pair plot matrix of statsmodels macro data" sns.pairplot(trans_data, diag_kind="kde", plot_kws={"alpha": 0.2}); #adding title

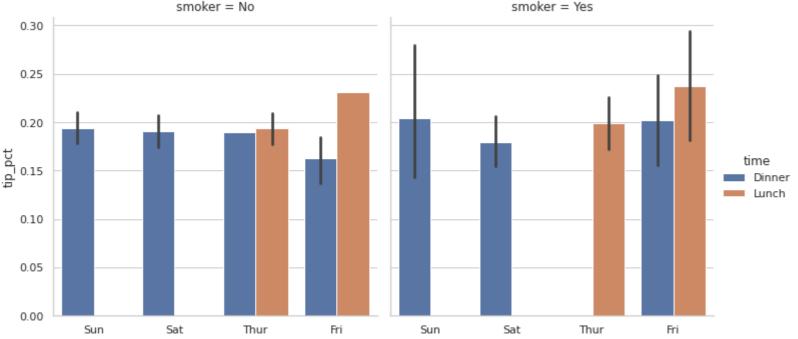
22



The pairplots also show little to no correlation among all the variables. CPI, m1 and unemp seem to be skewed to right whereas tbilrate seems to be skewed to the left. So there is a possibility of some outliers but we cannot conclude on that now as we need to do some further investigations.

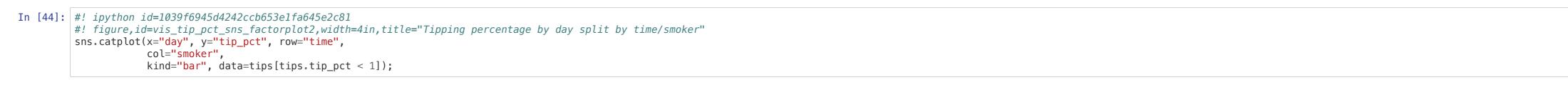
Facet Grids and Categorical Data

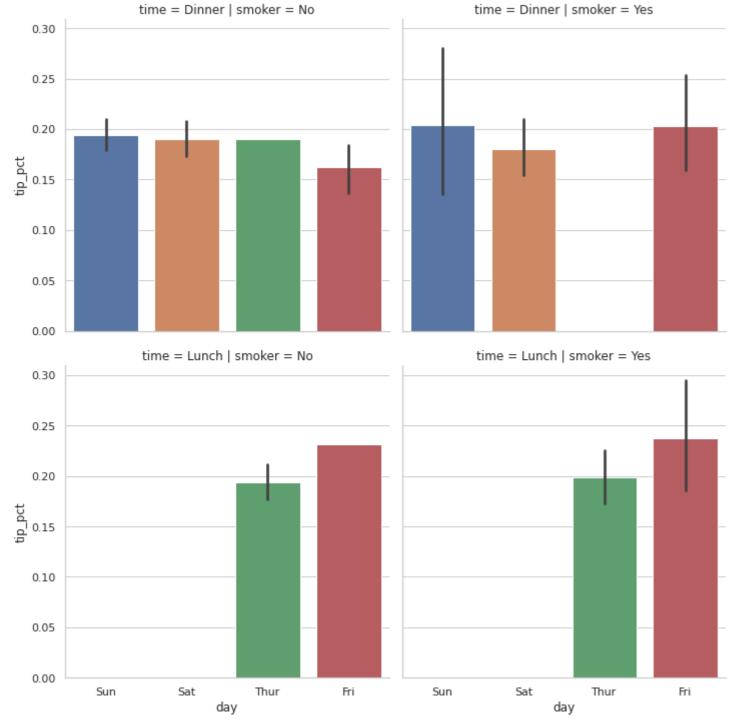




One way to visualize data with many categorical variables is to use a facet grid, which is a two- dimensional layout of plots where the data is split across the plots on each axis based on the distinct values of a certain variable. seaborn has a useful built-in function cat plot that simplifies making many kinds of faceted plots split by categorical variables just like we have seen above. Where tipping percentage is split by day, time and smoker status.

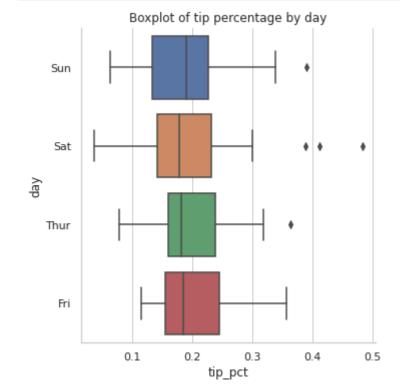
24





There is even more splits with this cat.plot because tipping percentage by day is split by time and smoker status.

25



Using bokeh

Lorenz attractor example

26

```
In [49]: %matplotlib inline
import numpy as np
import pandas as pd
PREVIOUS_MAX_ROWS = pd.options.display.max_rows
pd.options.display.max_colwidth = 80
pd.options.display.max_columns = 20
np.random.seed(12345)
import matplotlib.pyplot as plt
import matplotlib.pyplot as plt
import matplotlib.pyplot as plt
import matplotlib.gyplot as plt
import matpl
```

```
In [50]: import numpy as np from scipy.integrate import odeint
```

```
In [51]: from bokeh.plotting import figure, show
In [52]: from bokeh.io import output_notebook, show #needed to display in a Jupyter notebook
```

```
In [53]: #initial steps to create function to be plotted
    sigma = 10
    rho = 28
    beta = 8.0/3
    theta = 3 * np.pi / 4
```

```
In [54]: #defining the function to be plotted
def lorenz(xyz, t):
    x, y, z = xyz
    x_dot = sigma * (y - x)
    y_dot = x * rho - x * z - y
    z_dot = x * y - beta* z
    return [x_dot, y_dot, z_dot]
```

```
In [55]: initial = (-10, -7, 35)
t = np.arange(0, 100, 0.006)
```

In [56]: solution = odeint(lorenz, initial, t)

In [5/]:	<pre>x = solution[:, 0] y = solution[:, 1] z = solution[:, 2]</pre>
In [58]:	<pre>xprime = np.cos(theta) * x - np.sin(theta) * y</pre>
	colors = ["#C6DBEF", "#9ECAE1", "#6BAED6", "#4292C6", "#2171B5", "#08519C", "#08306B",]
In [59]:	output_notebook() #needed to display in a Jupyter notebook

Bokeh can display content in classic Jupyter notebooks as well as in JupyterLab

(https://bokeh.org) Loading BokehJS ...

Out[60]: GlyphRenderer(id = '1039', ...)

In [62]: #use the show() function to generate your graph and open a web browser to display the generated HTML file.
show(p)

It has interactive features. Use the tools on the right of the plot to explore:

The first icon below the bokeh logo repesents pan tool Use the pan tool to move the graph within your plot.

Second, represents box zoom Use the box zoom tool to zoom into an area of your plot.

Third, represents the wheel zoom Use the wheel zoom tool to zoom in and out with a mouse wheel.

Fourth, represents the save tool Use the save tool to export the current view of your plot as a PNG file.

Fifth, represents the reset tool Use the reset tool to return your view to the plot's default settings.

Sixth, represents help.

With just a few lines of Python code, Bokeh enables you to create interactive, JavaScript-powered visualizations displayable in a web browser.

The basic idea of Bokeh is a two-step process: First, you select from Bokeh's building blocks to create your visualization. Second, you customize these building blocks to fit your needs.

To do that, Bokeh combines two elements:

A Python library for defining the content and interactive functionalities of your visualization.

A JavaScript library called BokehJS that is working in the background to display your interactive visualizations in a web browser.

Based on your Python code, Bokeh automatically generates all the necessary JavaScript and HTML code for you. In its default setting, Bokeh automatically loads any additional JavaScript code from Bokeh's CDN (content delivery network).

In []: