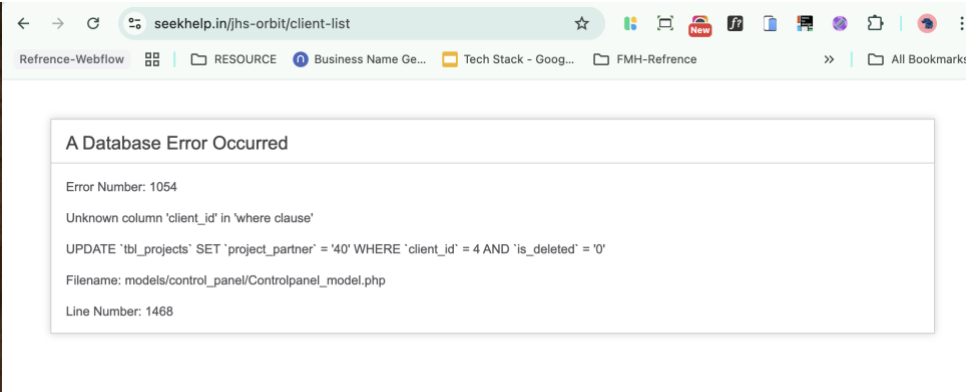


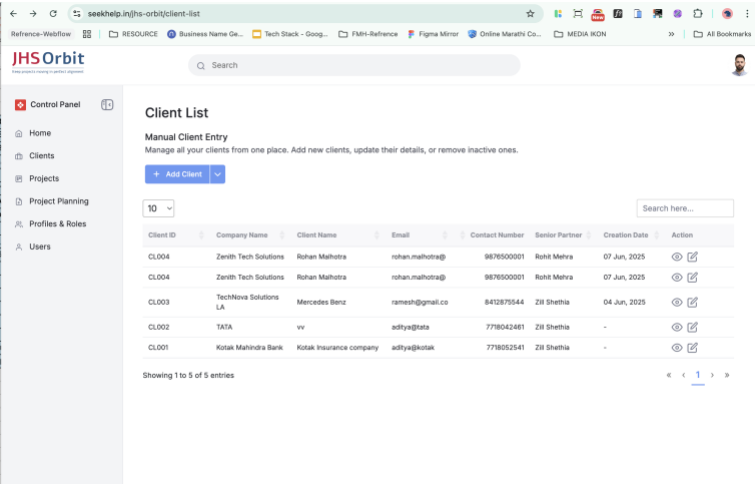
Testing Round @ Medialkon

on 7th June 2025

Control Panel Observations & Issues



Client List: Above error occurs while adding a client.



Duplicate Entry: System allows duplicate client entries. Implement a restriction to avoid this.

Add Project

Project ID: PL004

Project Name: Stat Audit FY 24 Zenith
Project name must contain only alphabets!

Client: Find an option...

Creation Date: 07-06-2025

Partner: Find an option...

Project T Manager: Find an option...

Project Status: Find an option...

Status & Tracking

Start Date: Select Start Date

End Date: Select End Date

Priority: Find an option...

Project Billing Details

Fee Amount: Enter Fee Amount

Billing Amount: Enter Billing Amount

Total Bill Amount: 0.00

OFF Claimable: Yes/No

Character Validation: Special characters and numbers should be allowed in client names.

Client List

Manual Client Entry

Manage all your clients from one place. Add new clients, update their details, or remove inactive

Client ID: 10

Client ID	Company Name	Client Name	Email
CL008	Meridian Infra Projects	Alok Reddy	alok.reddy@gmail
CL007	Arixa Financials Pvt Ltd	Shakti Deshmukh	shakti.deshmukh
CL006	Arixa Financials Pvt Ltd	Shakti Deshmukh	shakti.deshmukh
CL005	Zenith Tech Solutions	Rohan Mahapatra	rohan.mahapatra

Showing 1 to 4 of 4 entries

Clients Details

Project Detail: Priya Nair

Service Partner: Priya Nair

Client ID: CL008

Creation Date: 07 Jun, 2025

Company name: Meridian Infra Projects

Client name: Alok Reddy

Address: 78/L, H Tech Park, Hyderabad, TS

Reporting Head: Alok Reddy

Designation: Managing Director

Email: alok.reddy@gmail

Contact number: 9876500000

Total Bill Amount: ₹ 3360000

Additional Info

Existing or new client? Yes

Client category later? Yes

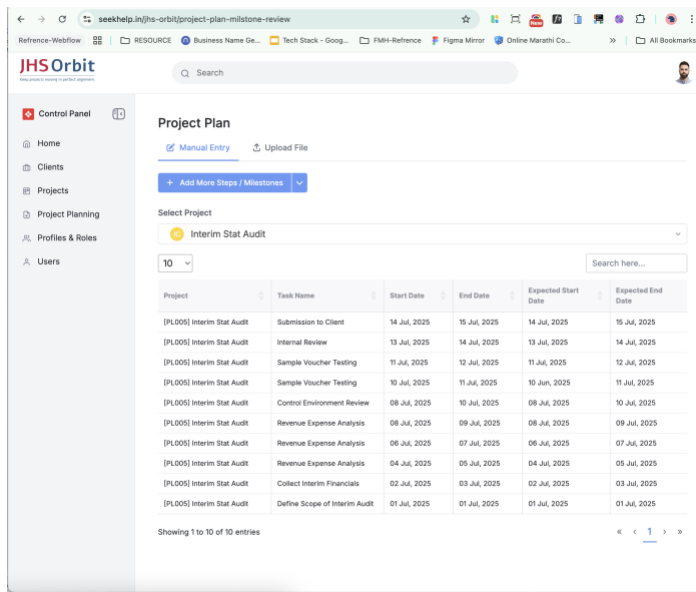
Negative screening? Yes

Outgoing auditor NOCT? Yes

Consent provided? Yes

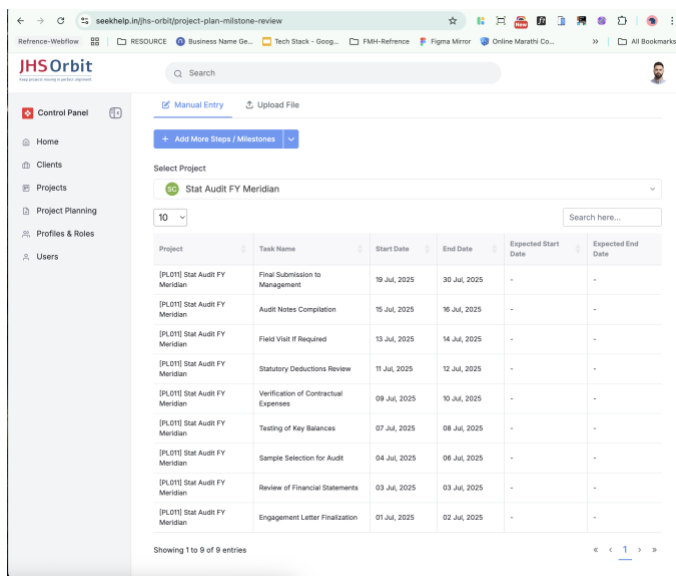
Conflict check? Yes

Delete Functionality: Delete action behaves unpredictably—it sometimes removes incorrect entries. Requires debugging.



Project Plan

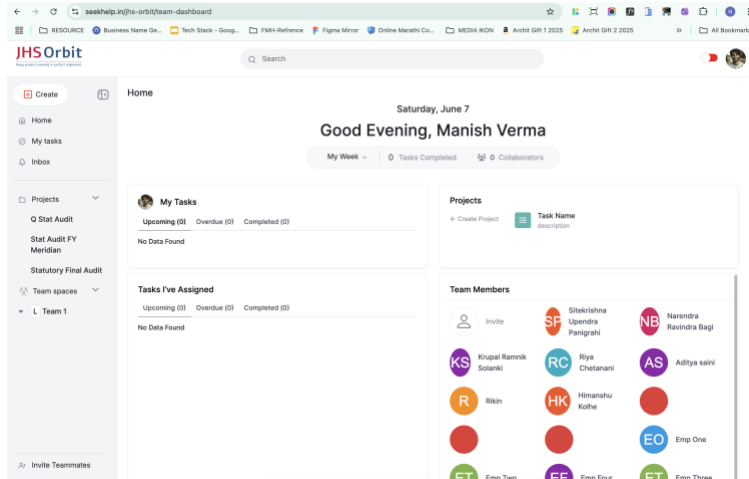
Client Filter Integration: How complex is it to introduce a filter for selecting a client first? Based on the selection, the project list and task options should load dynamically.



Date Validation: Ensure no task is allowed to have a due date beyond the project's due date.

Role-Specific Observations

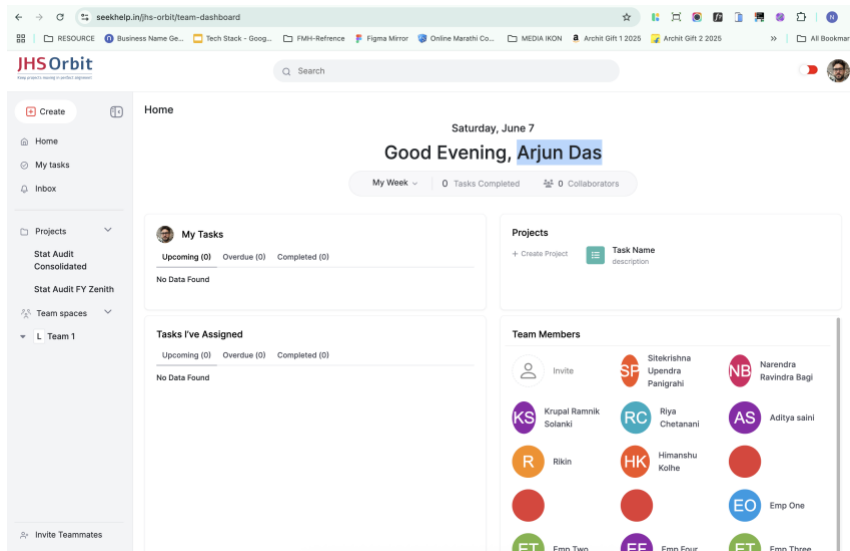
Login as – Team Lead (Manish Verma)



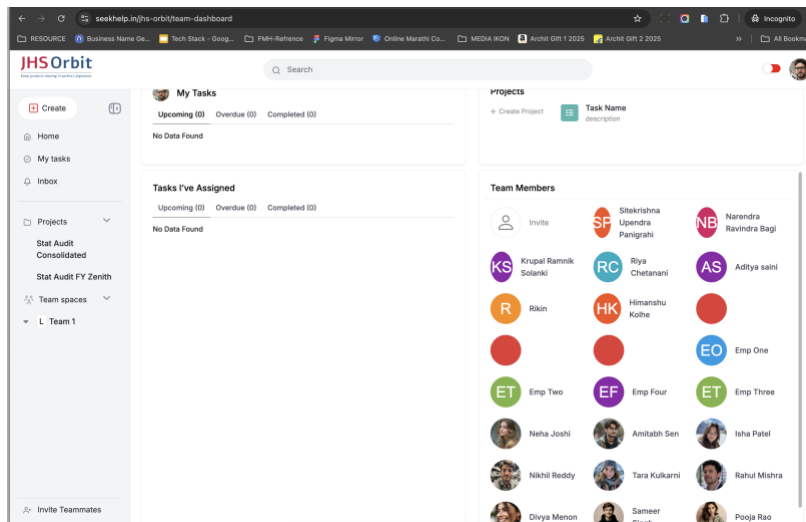
Dashboard: Team Lead should see only their assigned projects.

Team Members: Display only the members assigned under the specific Team Lead.

Login as a – Team Lead (Arjun Das)

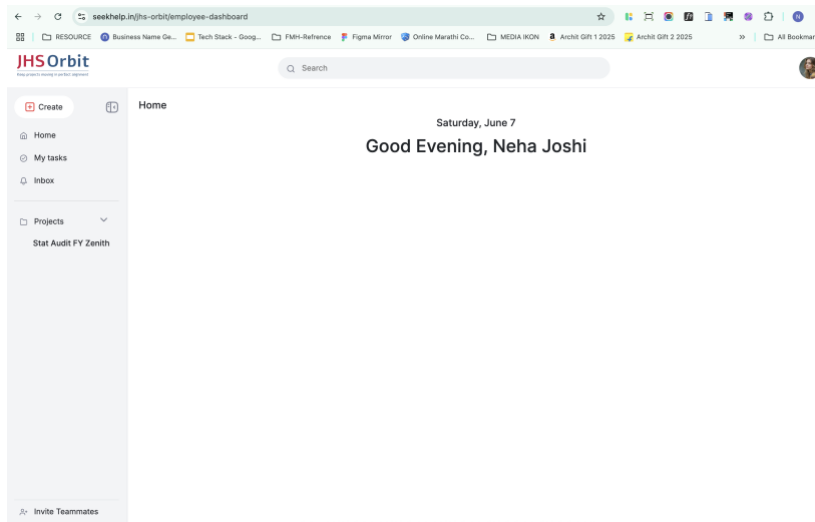


Upcoming Task List: All tasks (irrespective of status) should be visible in the “Upcoming Task List”.

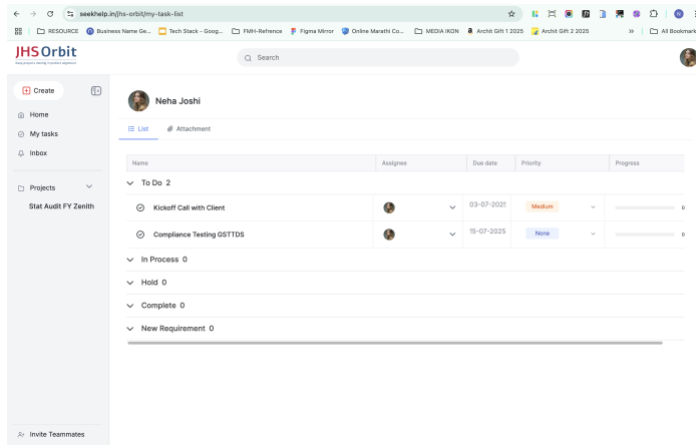


Assigned Tasks: Tasks assigned by the Team Lead are missing in the “Tasks I’ve Assigned” section.

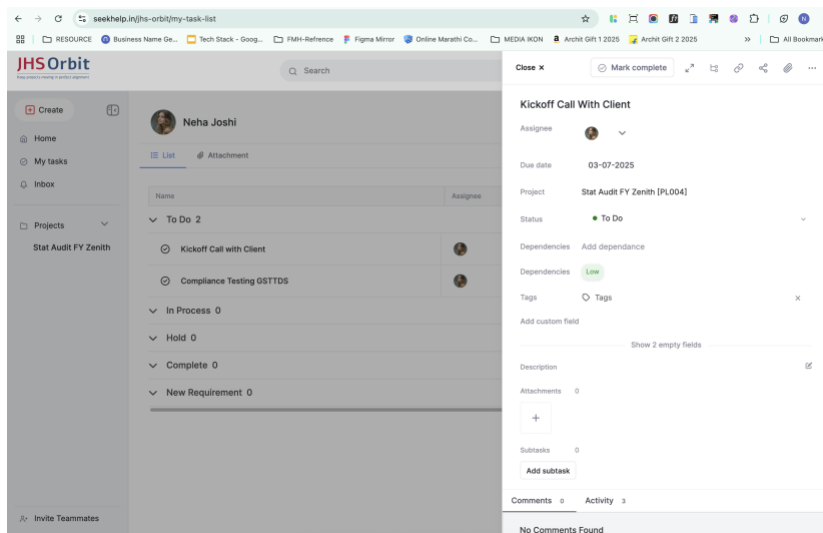
Login as a – Employee (Neha Joshi)



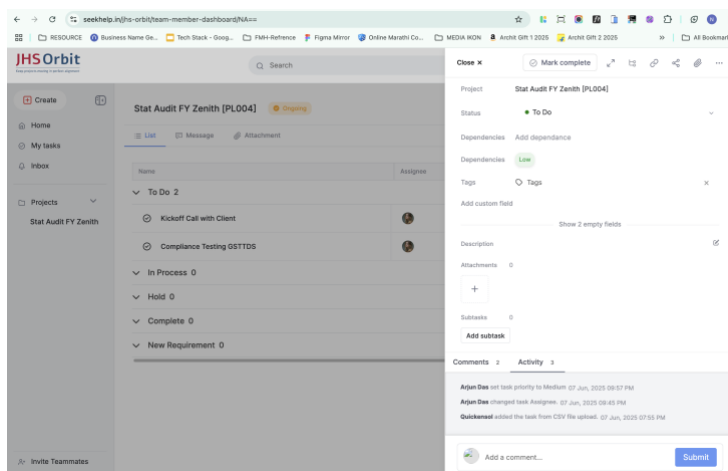
Dashboard: Employee should have their own dashboard. (Please confirm if a design exists.)



Permissions: Employee should not have edit access or dropdown options in task grids. (Use ClickUp-style restricted UI.)



UI Alignment: Alignment issue in the task drawer—needs fixing.



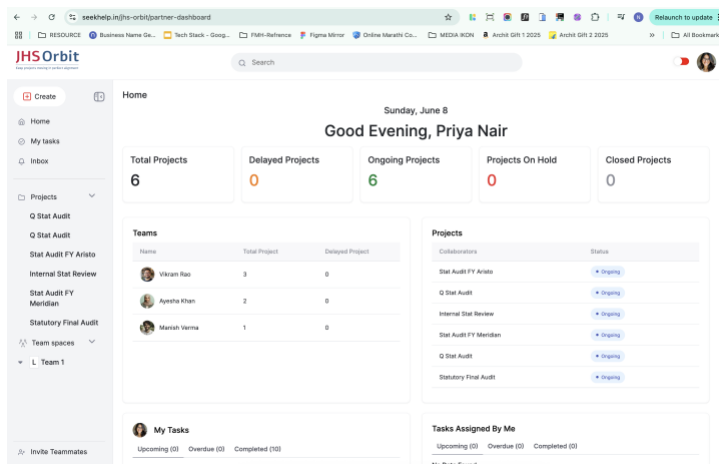
Task Activity Log: Tasks added manually still show as “Uploaded by CSV” under Activity—this is incorrect.

Attachments: Employee is unable to add attachments—needs to be enabled.

Task Drawer UX: Only "Close" CTA should appear at the top of the drawer for employees.

Progress Tracking: Employees should be able to update task progress in % terms. Once marked 100%, the TL can review and update the status accordingly.

Partner View



Project Counter: Not updating correctly—it shows the same number even after project completion.

Task Privacy: “Team Task” card shows all TL activities. Can we restrict it to show only partner-specific tasks to ensure internal privacy?

On and above few cosmetic changes need the list is as below.

- 1- Remove **“Invite Teammates”** from all the users.
- 2- Please remove **“Create CTA”** remove from left navigation.
- 3- Can you put Active stage on left navigation (*just to indicate the page on which you are*)?