

# Padam Bhansali

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## EDUCATION

COURSE	YEAR	INSTITUTION	MARKS	REMARKS
CA Final	Nov 2024	ICAI	408/600 (68.0%)	State Rank 1
CA Intermediate	Dec 2021	ICAI	380/600 (63.3%)	Mumbai City Rank 3
CA Foundation	Dec 2020	ICAI	250/400 (62.5%)	Cleared in First Attempt
B.COM.	2022-2025	Ahmedabad University	500/800 (62.5%)	99/100 in Mathematics
Class XII	Mar 2021	Devasya International School	500/800 (62.5%)	School Rank 1
Class X	Mar 2019	SKR High School, Pune	500/800 (62.5%)	School Rank 1

## WORK EXPERIENCE

### Kantilal Patel & Co. || Article Assistant, Ahmedabad

January 23 – Present

(Renowned firm in Ahmedabad with 5+ Branches, 20+ Partners, 100+ Clients.)

- Filed over 50 ITRs for a diverse range of entities including companies, HUFs, partnerships, and individuals. Gained experience in income tax.
- Conducted 15+ statutory and tax audits for various entities, including OPCs, Section 8 companies, Private Limited companies and Trusts involved in Trading, Manufacturing, IT, Automobiles and Solar sectors.
- Assisted in statutory audit of a cooperative bank with over INR 10,000 Cr in deposits, identifying critical areas of improvement.
- Conducted comprehensive statutory audits, tax audits, GST audits, and internal audits for 30+ clients across various industries such as healthcare, construction, VC's, tobacco, ice cream manufacturing, e-commerce, logistics etc.
- Prepared and filed income tax returns for individuals, trusts, and companies, optimizing tax savings through tax planning and claiming deductions under various sections, assisted in GST filing for various organizations, ensuring timely and accurate submissions.

## POSITIONS OF LEADERSHIP

### Founder, My Student Club

- Led 100+ drives involving more **than 500+ people**, assisting civil society, during the past 1.5 years of the pandemic.
- Conducted Programs for creating awareness regarding Covid Vaccination.

### National Case Competition

- Headed a team of **5 students** in the National Case Competition, demonstrating exceptional leadership and strategic planning skills; our innovative approach and effective collaboration resulted in a top 10% ranking among 50 participating teams.

## EXTRA-CURRICULAR ACTIVITIES & ACHIEVEMENTS

- Co-Founder at FinTaxLife:** Established and managing an innovative platform providing essential financial, tax, and investment knowledge. Launched **VentureIQ**, an AI-driven solution for evaluating the feasibility of business ideas to support entrepreneurs.
- Passionate Stock Market Enthusiast:** A dedicated stock market enthusiast with a keen interest in investment strategies. Started exploring the market at the age of 16.
- Leadership in Sports:** Led a football team at the district level and cricket teams in local, community and ICAI-organized leagues. Actively engaged in playing cricket and table tennis.

## INTEREST AND HOBBIES

### Kho-Kho

Captained school cricket team for 2 years and represented at state level.

### Trekking

**Kumar Parvatha Trek:** Climbed Kumar Parvatha which is at altitude of 700 m.  
**Skandgiri Trek:** Climbed 2100 Feet in 1.5 hours.

## SIGNIFICANT AWARDS & CERTIFICATIONS

- Certified **Financial Modeling & Valuation Analyst (FMVA)** by CFI.
- Obtained **Research Analyst** Certification from NISM.
- Received a Certificate from **Trinity College of London** in English Speaking.
- Awarded with **Employee of the Quarter** (Performance Award) at Flipkart during the Internship period.
- Achieved **advanced-level certifications** in Power BI and MS Excel.

## ADDITIONAL SKILLS

### Additional Skills

SAP, Tally Prime, MS Office

### Languages

Fluent in English; Hindi, Telugu

### Certifications & Training

MSC IT Certificate