

Week 1: Gather Docs. Setup a Sandbox Env.

Week 2: Finalize Workflow. Show demo on progress.

Week 3: Trial Run - Hotel 1 & User Testing

Week 4: Live Hotel 1 and Hotel 2

Tasks:

1. Smartsheet Integration (use other data sources option?) similar to "Browse". **P1**
2. Compress the collated file before distribution?
3. Can you create additional custom Online Forms using Smartsheets? POC. **P1**.
4. After Collation -> Document Distribution like in DS.
 - a) Missing: Upload to a Server (Implement SmartSheet Server). **P1**.
 - b) Upload to FTP.
5. Create Workflow using Smartsheets. **P1**
What subscription plan has Workflow options?
6. Can you store documents (before and after collation) in SmartSheets Server? **P1**.

Sheet name list, Drag and drop, Online form, 10 f

Batch mode

Rest or weblink

Collation UI – call

DS – Both Side

Attachment

Localfile

Ds

