

Reproducible Documents with `{ rmarkdown }`

Some good practice and more tips and tricks

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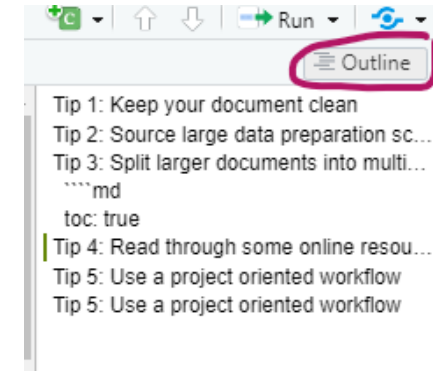


2022-22-03 (updated: 2022-09-13)

Tip 1: Keep your document clean

`.Rmd` documents can quickly become large and messy. To keep them clean, you can

- Use headers to mark sections in your document
- Navigate the file using the document outline



- Use names for your code chunks
- Navigate code chunks with the code and document outline (bottom left of script)

Tip 2: Source large data preparation scripts

- If it's not necessary for the document, do data preparation in a separate R Script
- Place that R Script in the project where the `.Rmd` is located
- Then source the script in a code chunk:

```
```${r prepare-data, warning=TRUE, message=TRUE}  
source("path/to/script.R")
```
```

- This runs all the R code in `script.R` and loads the results into the `.Rmd` document

Tip 2: Source large data preparation scripts

- Use R scripts to read in data, clean it, summarize it, ...
- Store the clean and summarized data in an R object
- Source the R script in your R Markdown file to use the summarized object

R script `summarize_data.R` in a subfolder `R` in the project:

```
library(palmerpenguins)
penguin_summary <- penguins %>%
  filter(!(is.na(sex))) %>%
  group_by(species, sex) %>%
  summarize(
    bill_length = mean(bill_length_mm,
      na.rm = TRUE),
    bill_depth = mean(bill_depth_mm,
      na.rm = TRUE)
  )
```

```
---
title: "My paper"
author: "Selina Baldauf"
output:
  pdf_document:
    toc: true
---

```{r global-setup, include = FALSE}
knitr::opts_chunk$set(echo = FALSE)
source("R/summarize_data.R")
```

# Introduction

# Methods

# Results

```{r summary-table}
penguin_summary %>%
 knitr::kable()
```
```

Tip 3: Split larger documents into multiple `.Rmd` files

- Write separate `.Rmd` files e.g. for Introduction, Methods and Results
- Have on main `.Rmd` file that
 - Combines the sections into one
 - Controls YAML options of the output
- You can load an `.Rmd` file into another one using the `child` chunk option

```
```{r load-child, child="path/to/child.Rmd"}```
```

# Tip 3: Split larger documents into multiple .Rmd files

- 3 separate files `Introduction.Rmd`, `Methods.Rmd`, `Results.Rmd`
- The separate files control everything that happens on the lower levels of the documents, e.g.

## **## First results**

```
```{r result-plot, fig.width=3}
plot(1:10, 1:10)
```
```

- `Main.Rmd` (see right) controls
  - YAML options
  - Global setup options
  - Includes the sections via the `child` option

```

title: "My paper"
author: "Selina Baldauf"
output:
 pdf_document:
 toc: true

```{r global-setup, include = FALSE}
knitr::opts_chunk$set(echo = FALSE)
```

Introduction

```{r intro, child="Introduction.Rmd"}
```

Methods

```{r methods, child="Methods.Rmd"}
```

Results

```{r results, child="Results.Rmd"}
```
```

# Tip 4: Read through some online resources

- Read or scroll through some R Markdown books or tutorials to
  - See what is possible with R Markdown
  - Find things that are relevant for your own documents
- I recommend to start with the two books:
  - [R Markdown Cookbook](#)
  - [R Markdown - The Definitive Guide](#)
- You can also find some [resources on the workshop website](#)

Two more advanced tips and tricks



# 1 - Render your document from an R script

- Use the `render()` function from the `rmarkdown` package to render your documents instead of using the `Knit` button

## Why?

- Reproducibility -> Everything that you do manually and not by code cannot necessarily be reproduced by someone else
- Allows you do easily control and manipulate document options
- Easy automation of report creation (see next tip)
- Call the help function on `render` to see all options

```
library(rmarkdown)
?render
```

# 1 - Render your document from an R script

Render into **all output formats** defined in the `.Rmd` file:

```
render(input = "my_paper.Rmd",
 output_format = "all")
```

Render into a **specific output format**:

```
render(
 input = "my_paper.Rmd",
 output_format = "html_document"
)
```

Put the output in a separate directory (default is same directory as `.Rmd` file)

```
render(
 input = "my_paper.Rmd",
 output_format = "html_document",
 output_dir = "final_reports" # put output into a folder called final_reports
)
```

# 1 - Render your document from an R script

Overwrite the document options set in the `.Rmd` file

```
render(
 input = "my_paper",
 output_format = "html_document",
 output_dir = "final_reports",
 output_options = list(
 toc = TRUE,
 toc_depth = 2
)
)
```

## 2 - Parameterized reports

**Situation:** You want the **same report** (same text, formatting, plots, statistics, ...) for **different inputs**

### Basic idea

- Write an `.Rmd` file for your report
- Use parameters to address the variable input for your report
  - e.g. different data input files, different subset of the data, ...
- Use the render function to render your report for a specific set of input parameters.
- Parameters are passed as a list to the document and can be accessed via the `params` variable
  - Just use `$` to access specific parameters

## 2 - Parameterized reports

```

title: "Summary for the penguin"
output: html_document
params:
 species: "Adelie"

```{r }
library(palmerpenguins)
```

Introduction

```{r}
mean_mass <- penguins %>% filter(species == params$species) %>%
  pull(body_mass_g) %>% mean(na.rm = TRUE)
```

The mean body mass of the `r params$species` penguin is `r round(mean_mass, 0)` g.

```{r}
penguins %>%
  filter(species == params$species) %>%
  ggplot(aes(x = body_mass_g)) +
  geom_histogram()
```
```

## 2 - Parameterized reports

Render the report only for the Chinstrap penguins:

```
render(
 input = "penguins_parameterized.Rmd",
 output_file = "Chinstrap_report.html",
 params = list(
 species = "Chinstrap"
)
)
```

Or render 3 reports for the 3 penguins in a for loop

```
for(x in c("Adelie", "Chinstrap", "Gentoo")){ # loop over all penguin species
 render(
 input = "penguins_parameterized.Rmd",
 output_file = paste0(x, "_report.html"), # give every output a separate filename
 params = list(
 species = x
)
)
}
```