

POLICY CENTER DATA MODEL

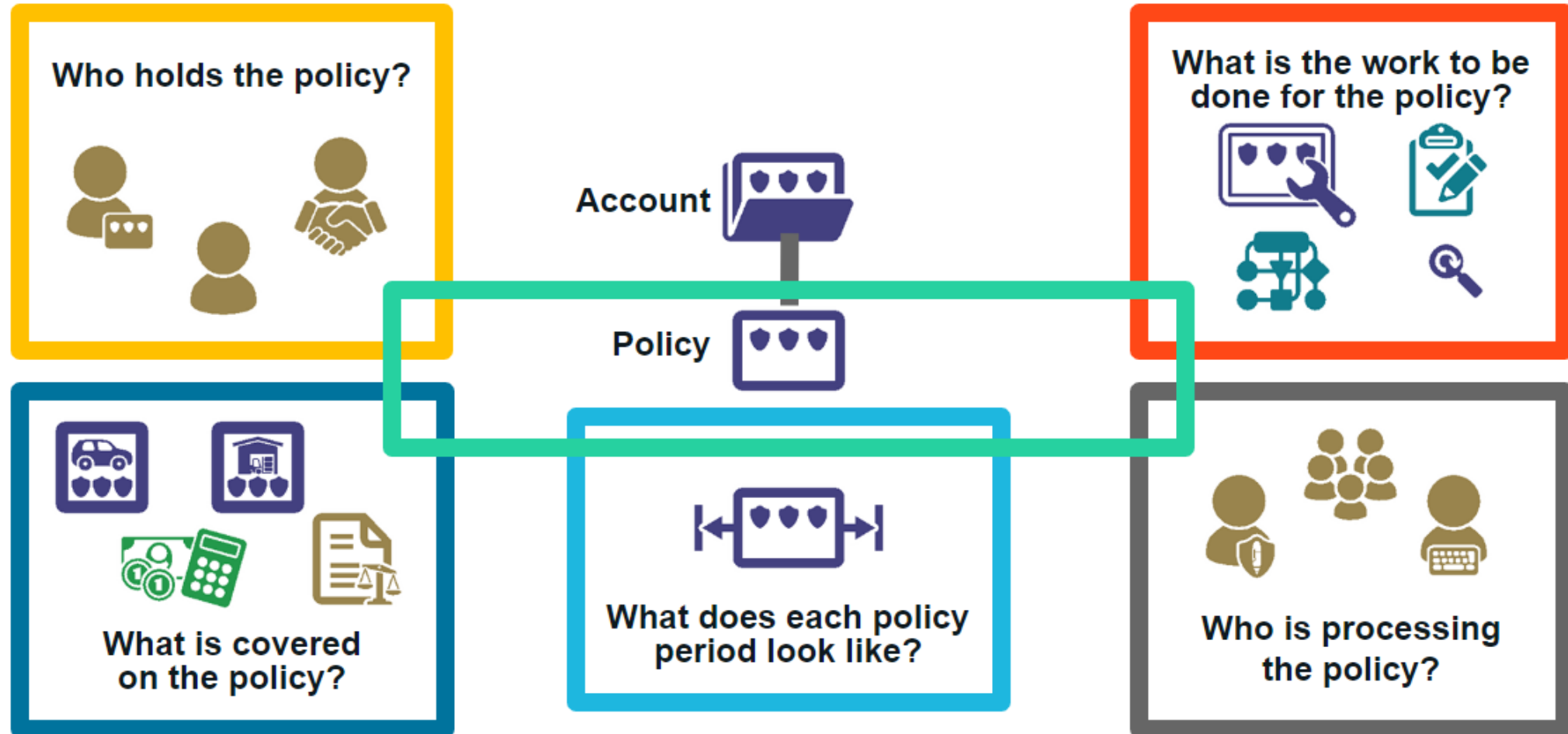


Lesson objectives

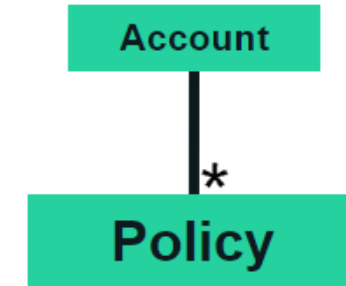
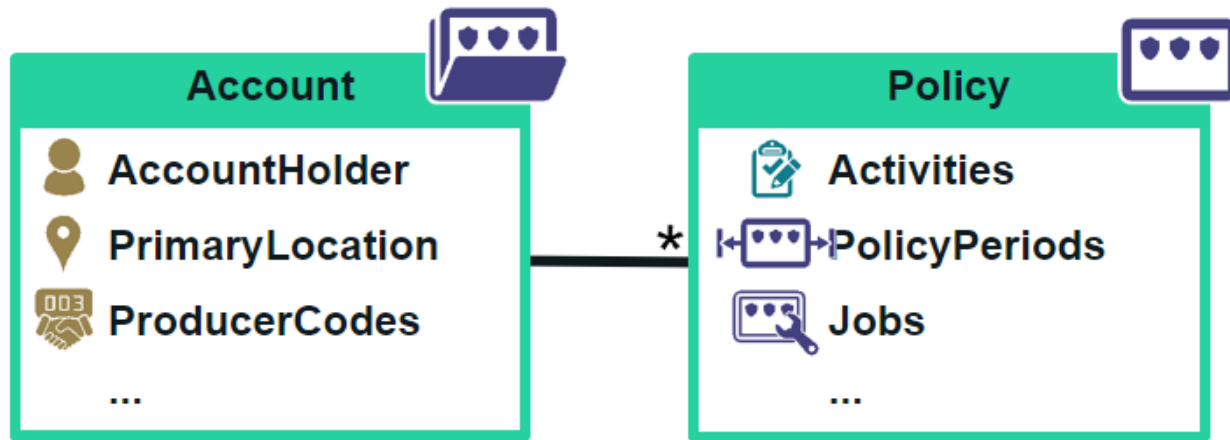
By the end of this lesson, you will be able to:

Describe the business entities of the
PolicyCenter data model and their relationships

Data model answers questions about the business



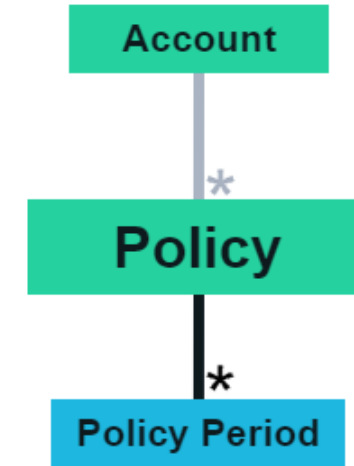
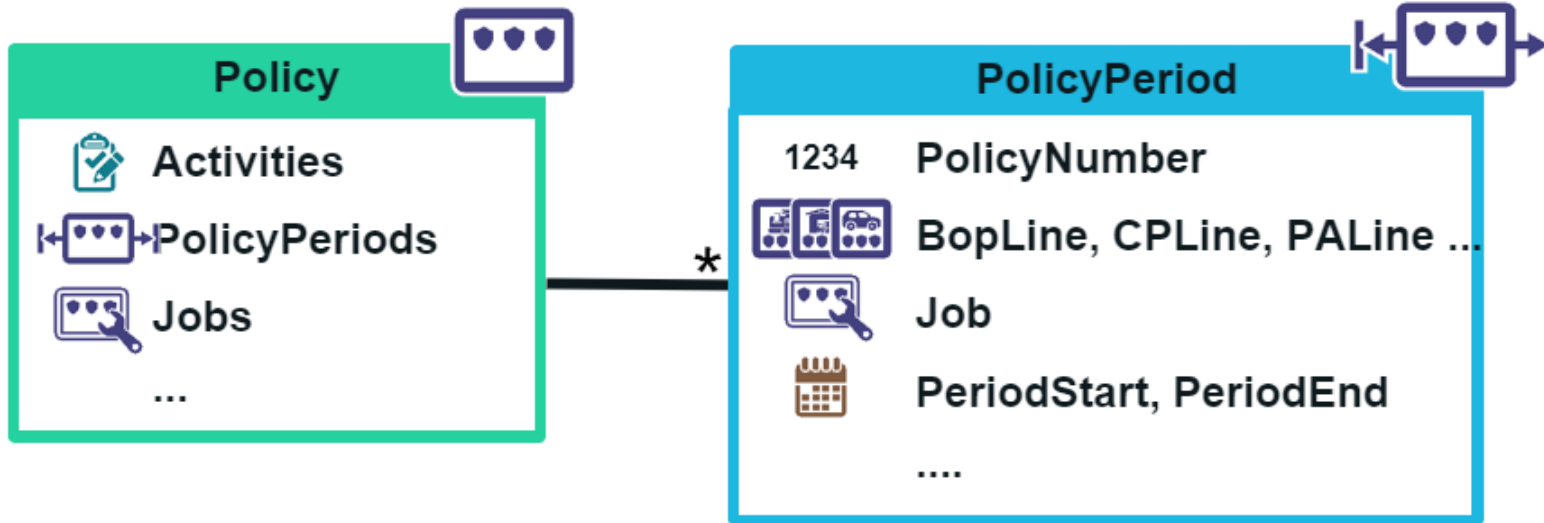
Two primary entities in data model



An account can have one or more relationships to a policy

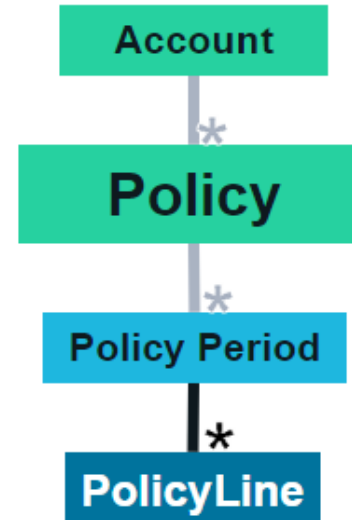
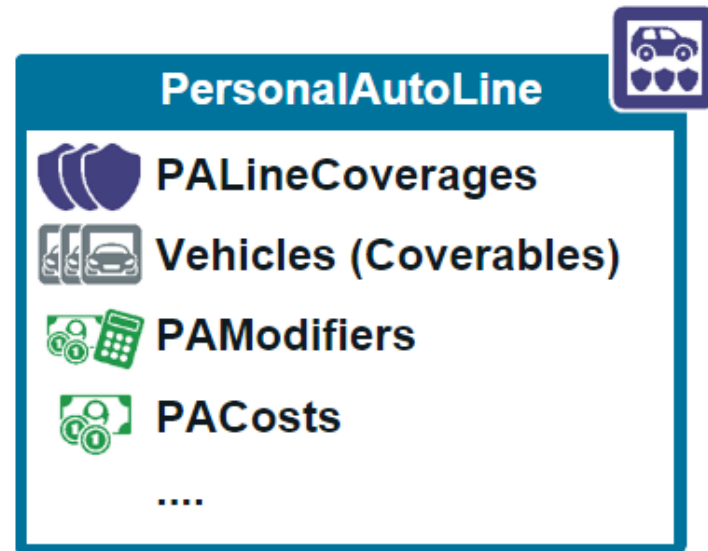
A	—*	B	A has 0 or more Bs
A	—→	B	A has a B
A	—	B	A is related to B

Policy periods



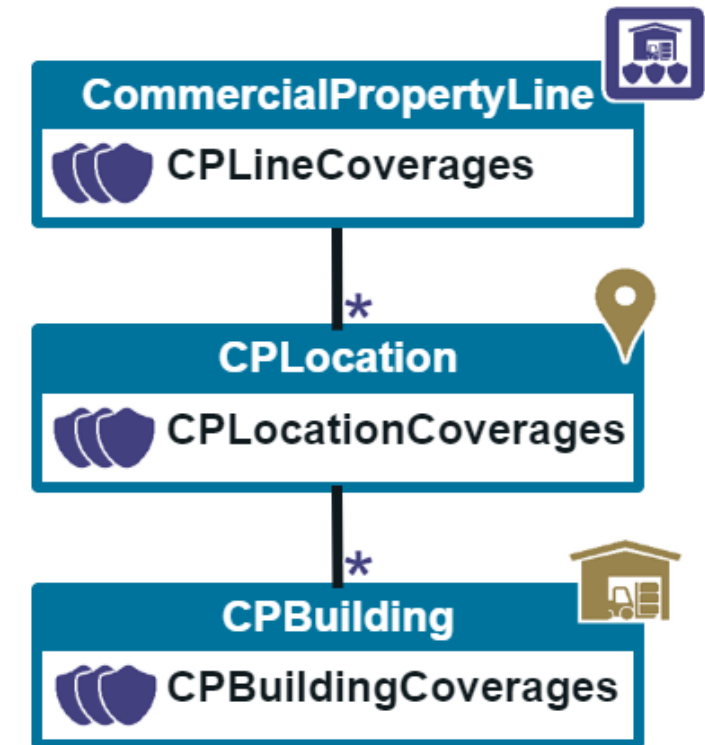
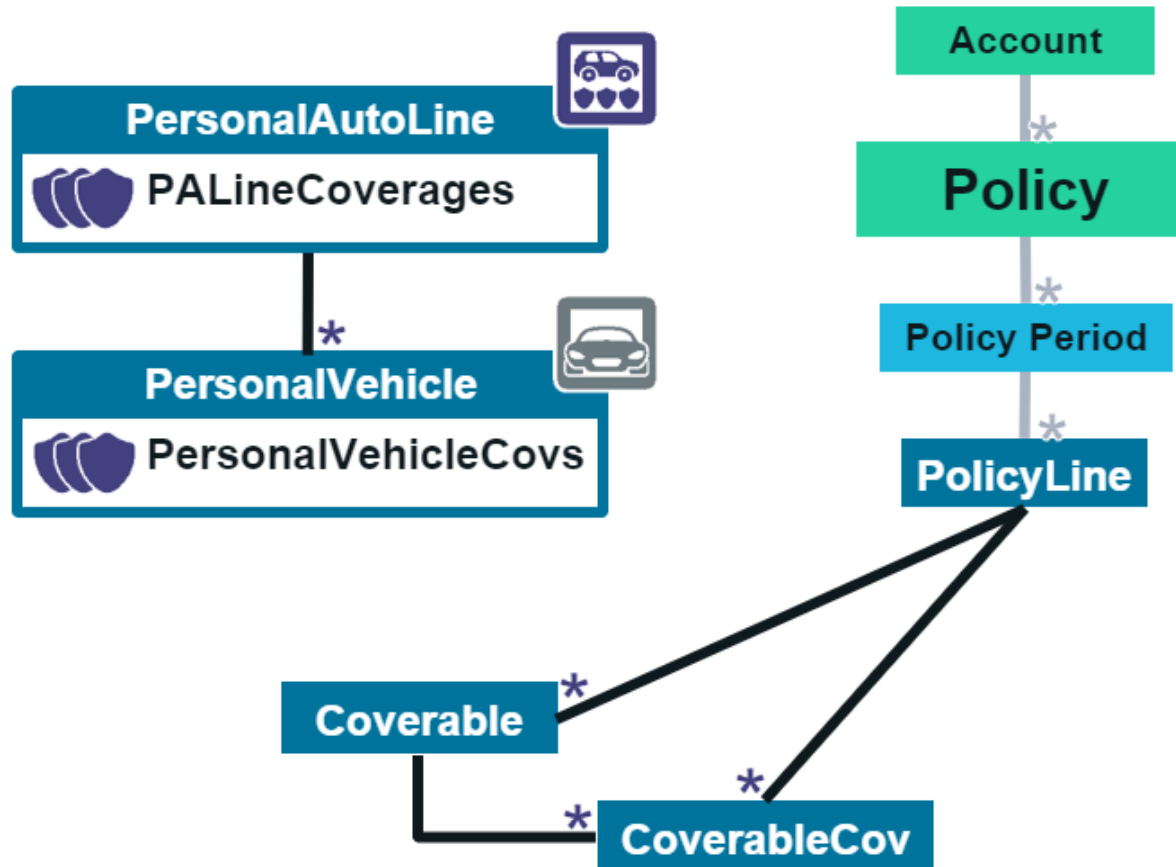
What does each policy period look like?

Policy lines



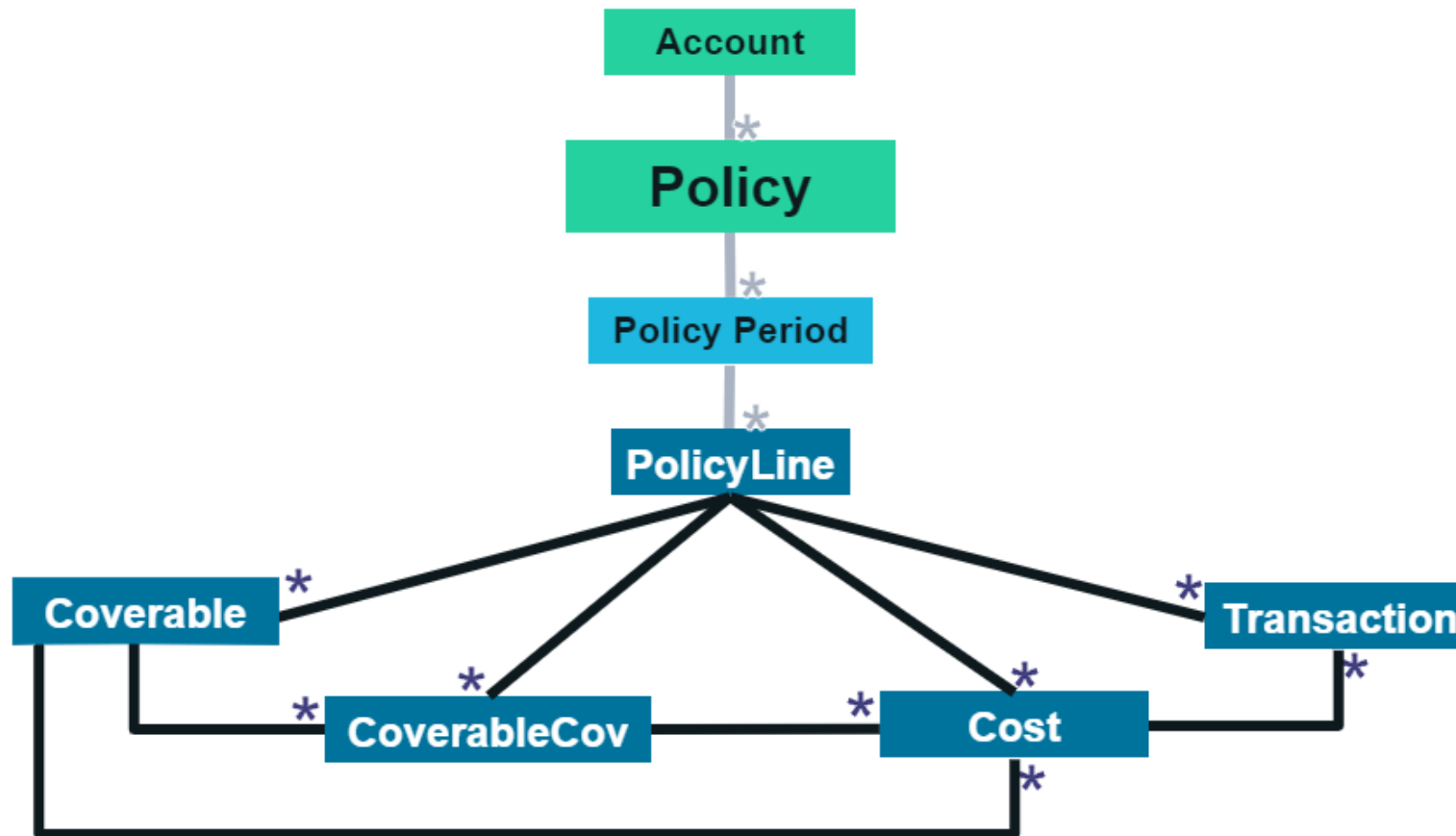
What is covered on the policy?

Coverable-specific entities



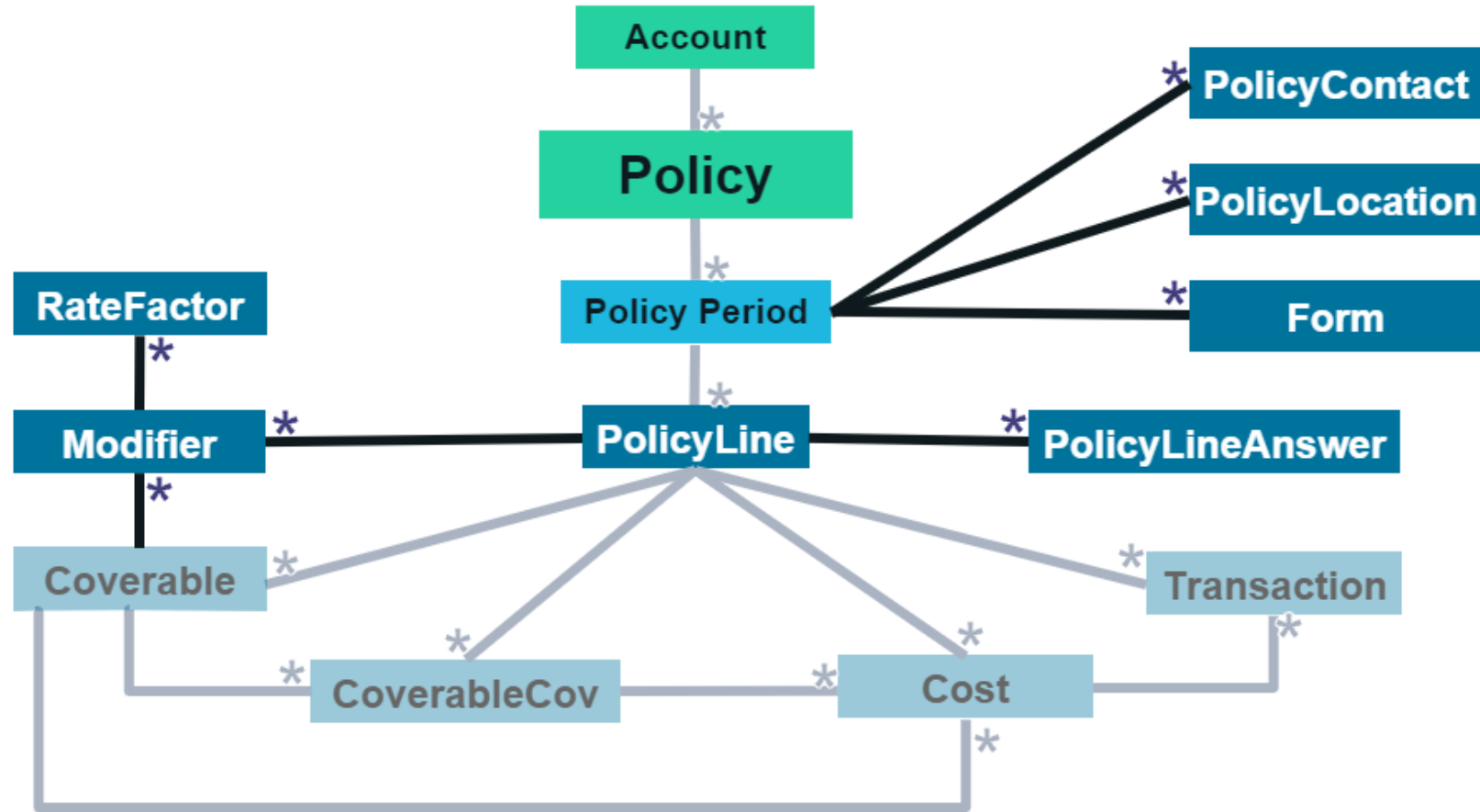
What is covered on the policy?

Line-specific entities



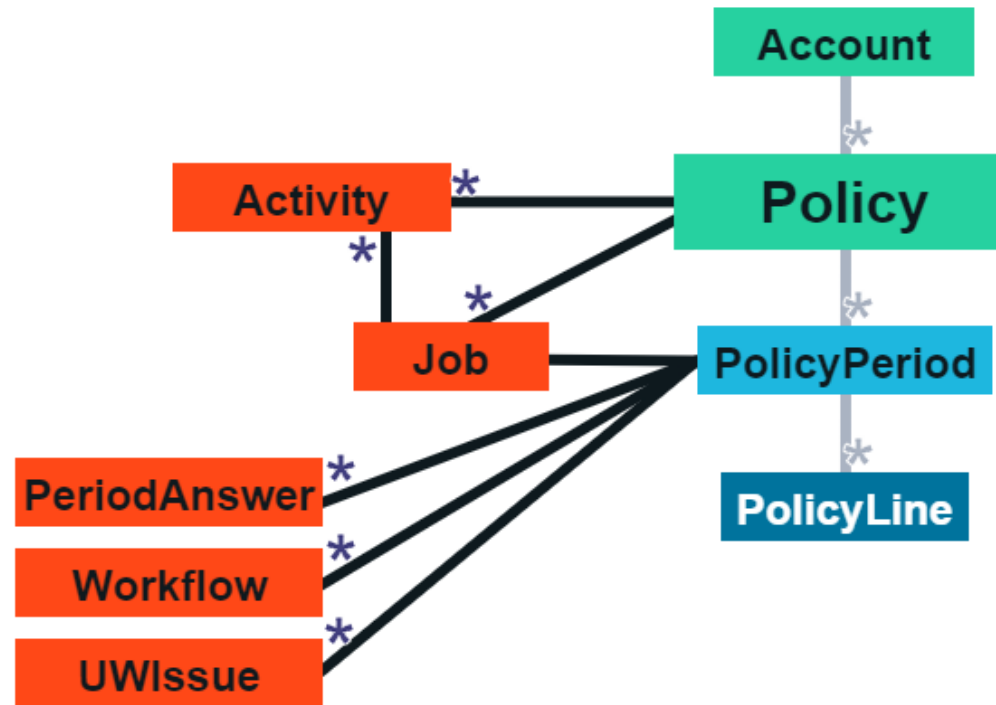
What is covered on the policy?


General policy line entities



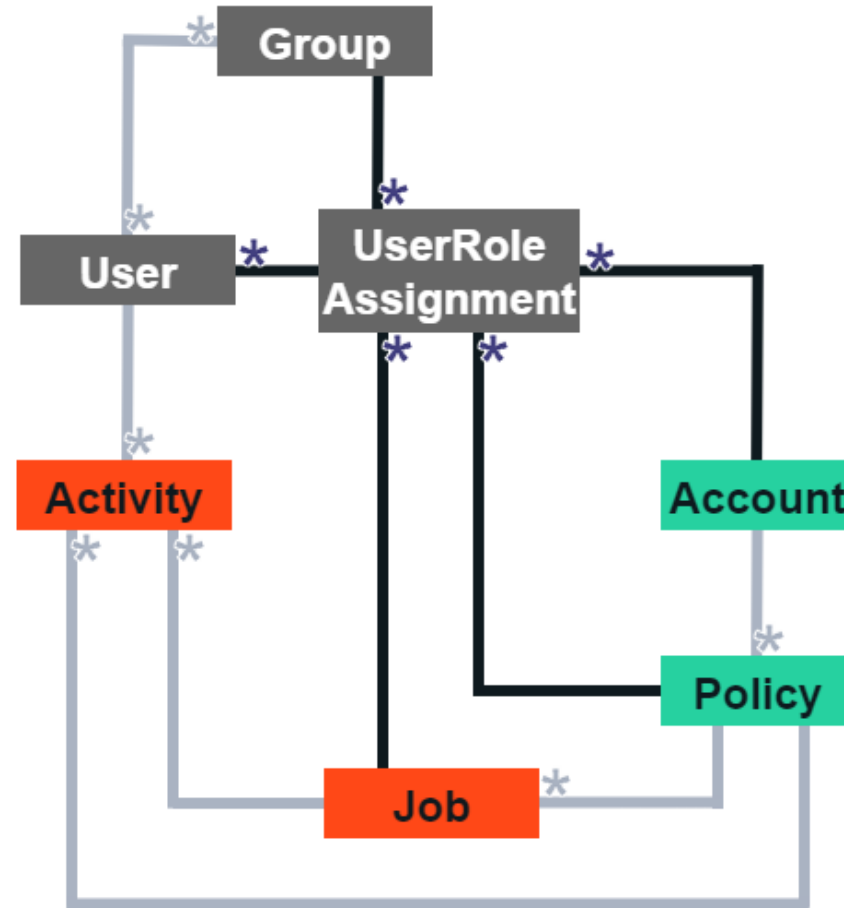
What is covered on the policy?


Policy transaction entities




 What is the work to be done for the policy?

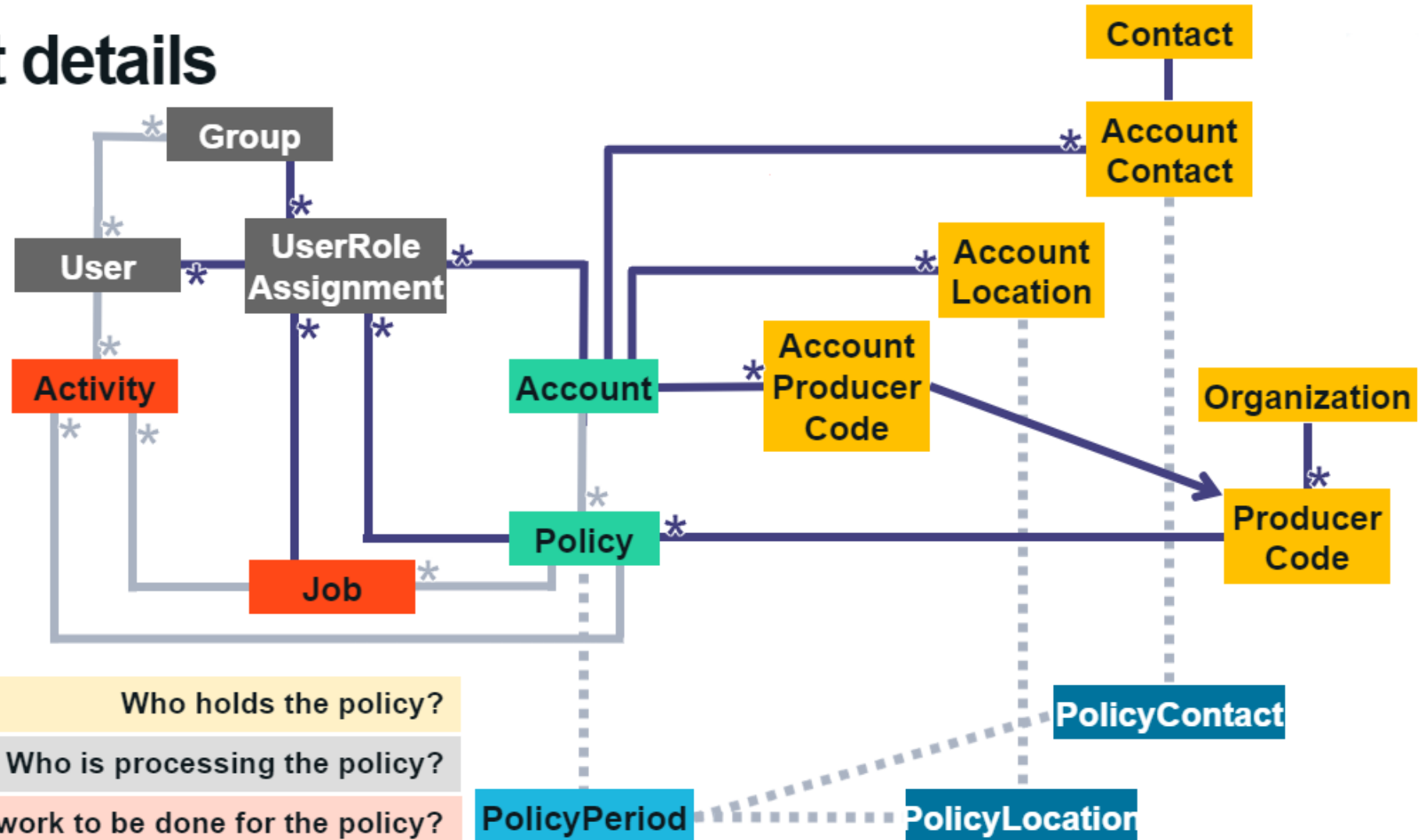
User assignment



 Who is processing the policy?

 What is the work to be done for the policy?

Account details



Lesson objectives review

You are now able to:

Describe the business entities of the
PolicyCenter data model and their relationships



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