

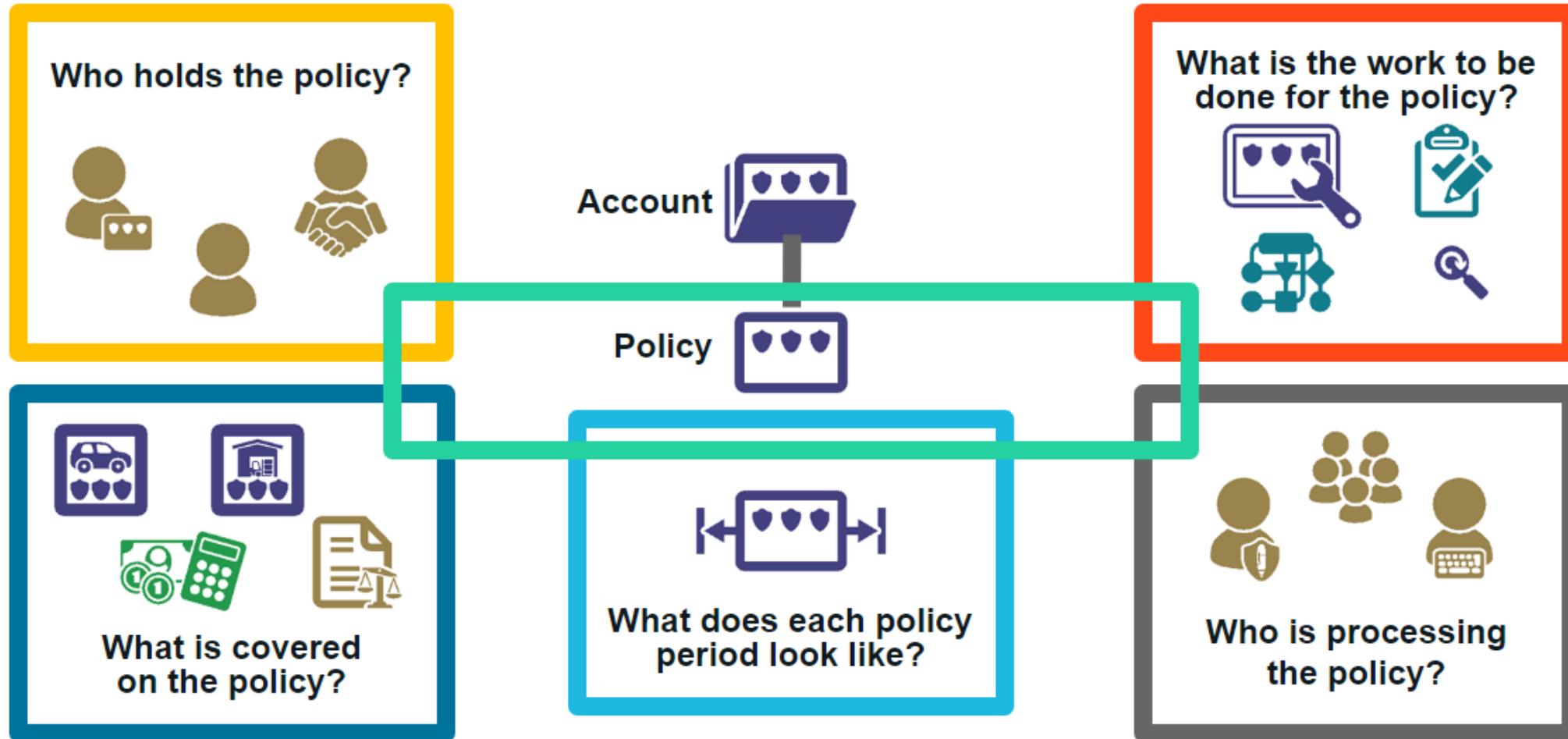
POLICY CENTER DATA MODEL

Lesson objectives

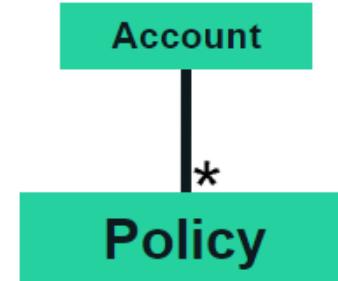
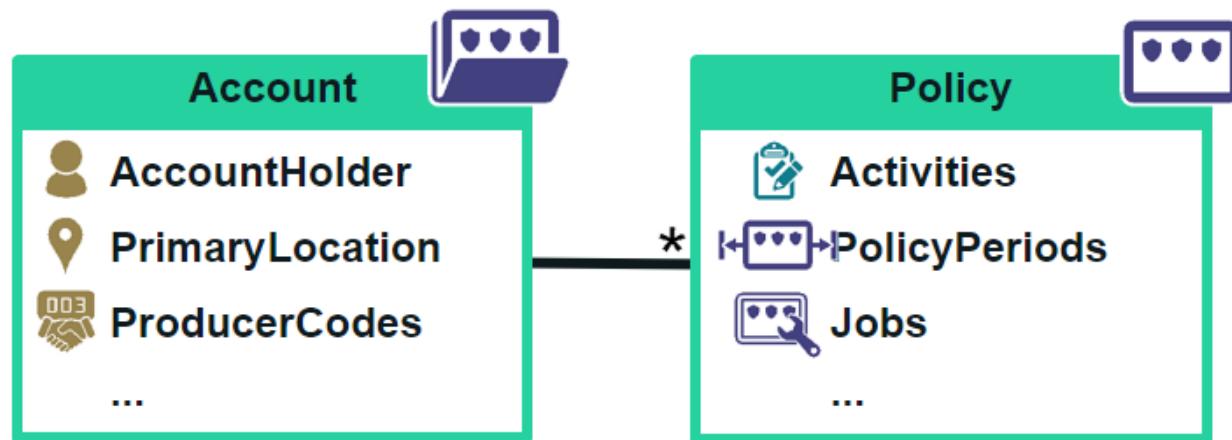
By the end of this lesson, you will be able to:

Describe the business entities of the PolicyCenter data model and their relationships

Data model answers questions about the business



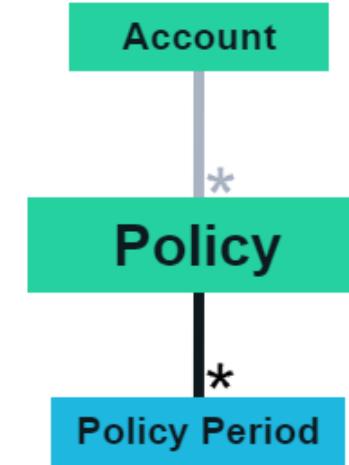
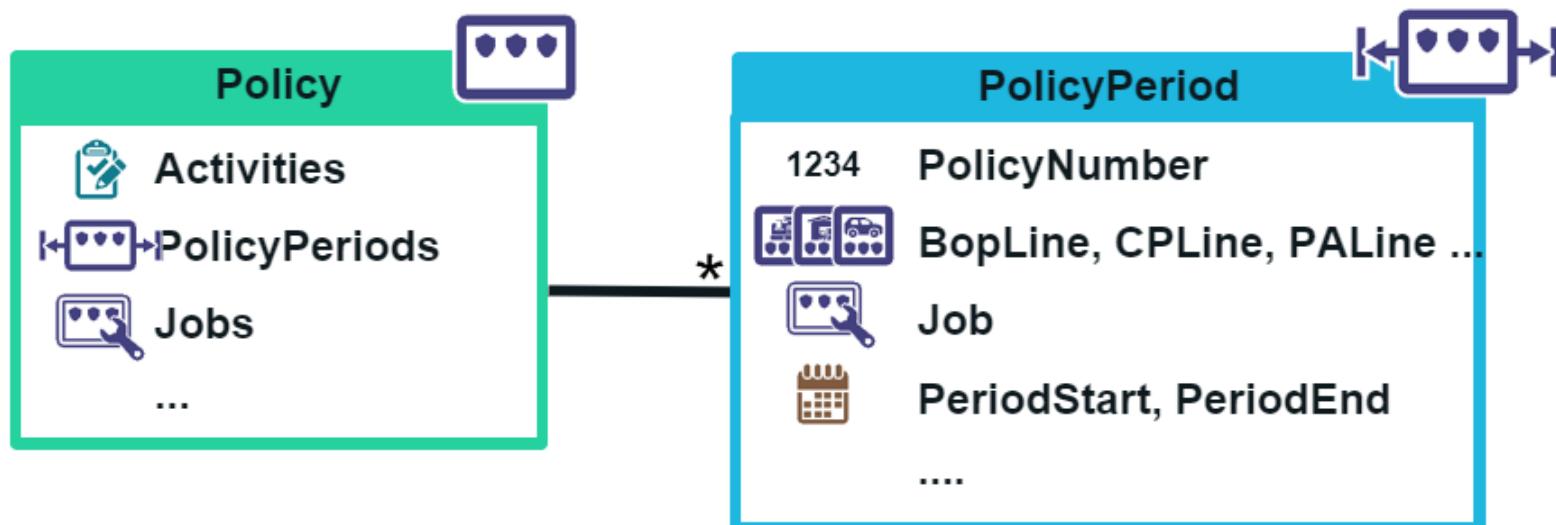
Two primary entities in data model



An account can have one or more relationships to a policy

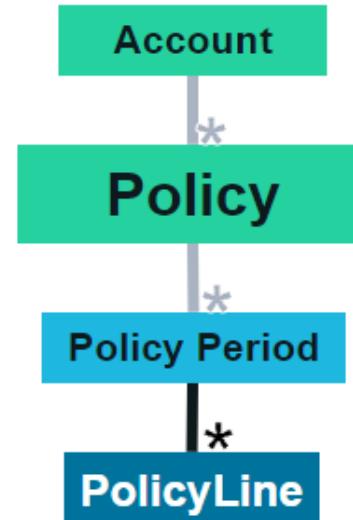
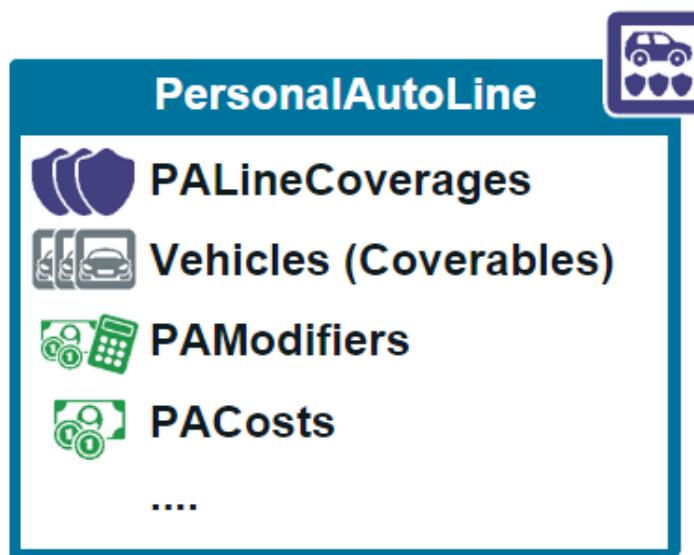
A —*	B	A has 0 or more Bs
A —>	B	A has a B
A —	B	A is related to B

Policy periods



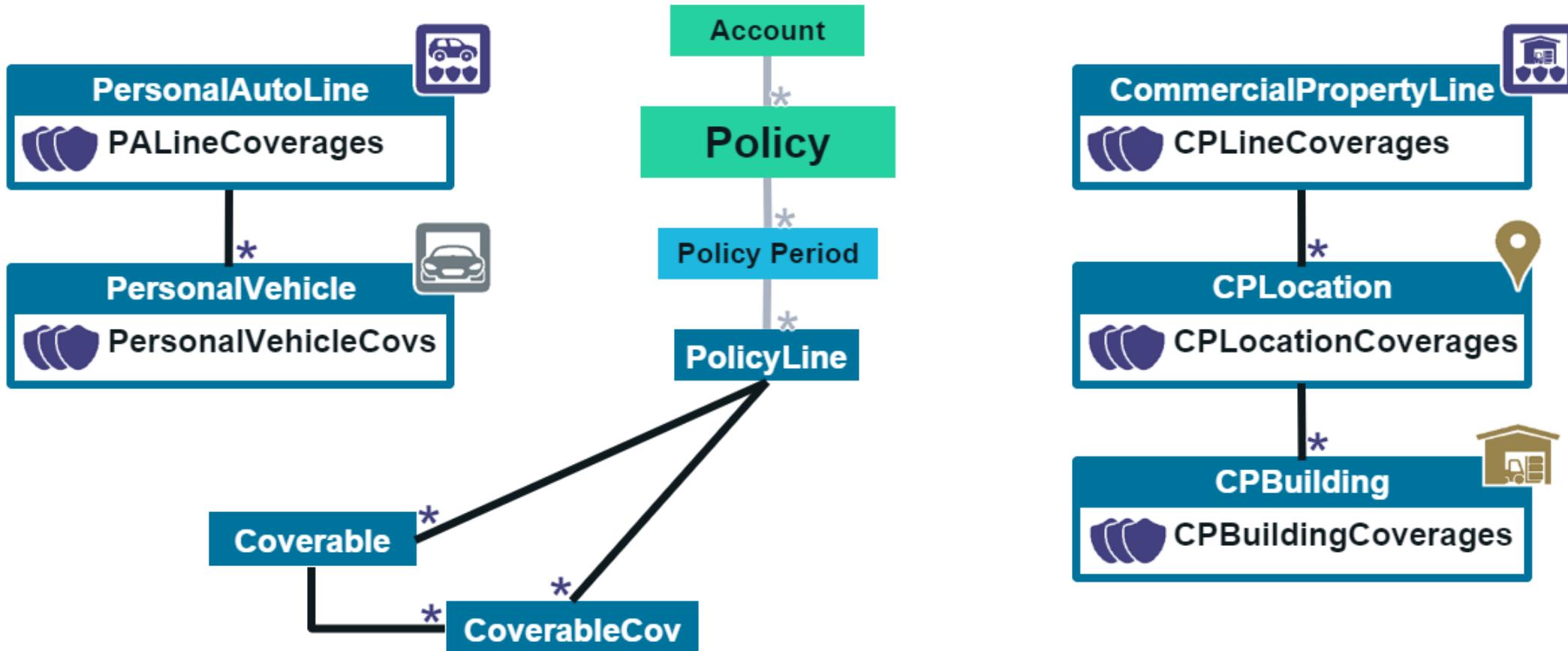
What does each policy period look like?

Policy lines



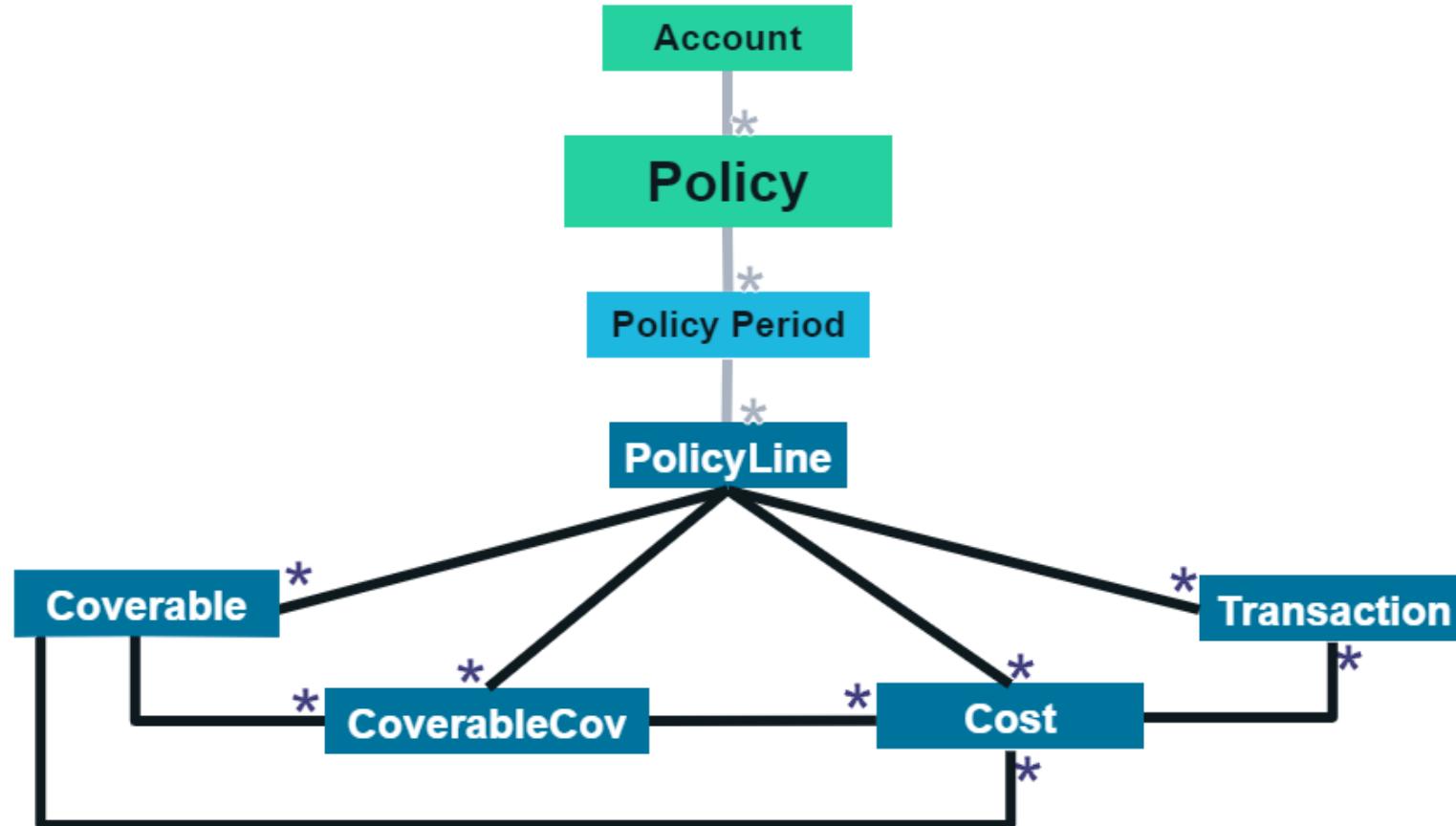
 What is covered on the policy?

Coverable-specific entities



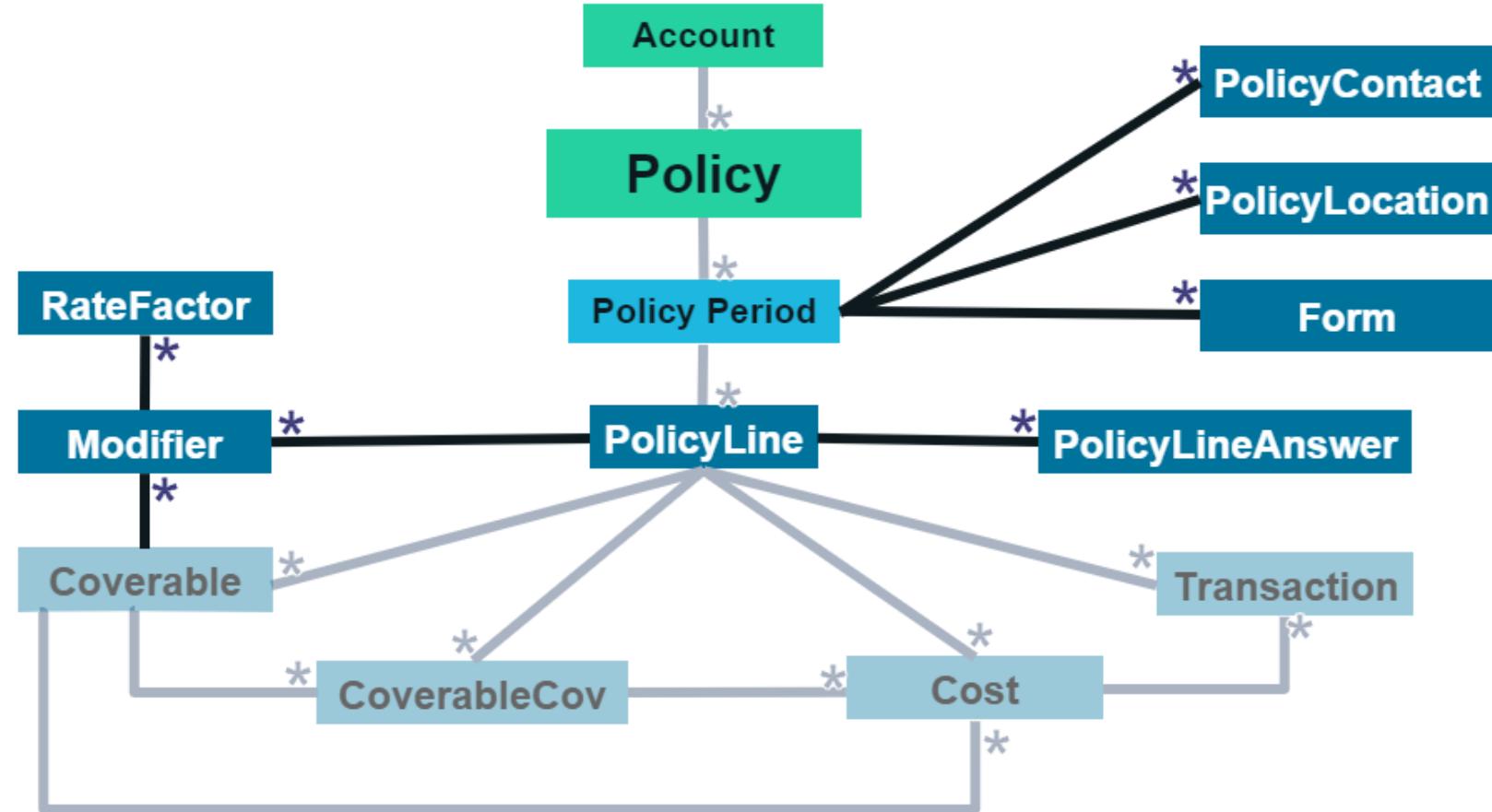
What is covered on the policy?

Line-specific entities



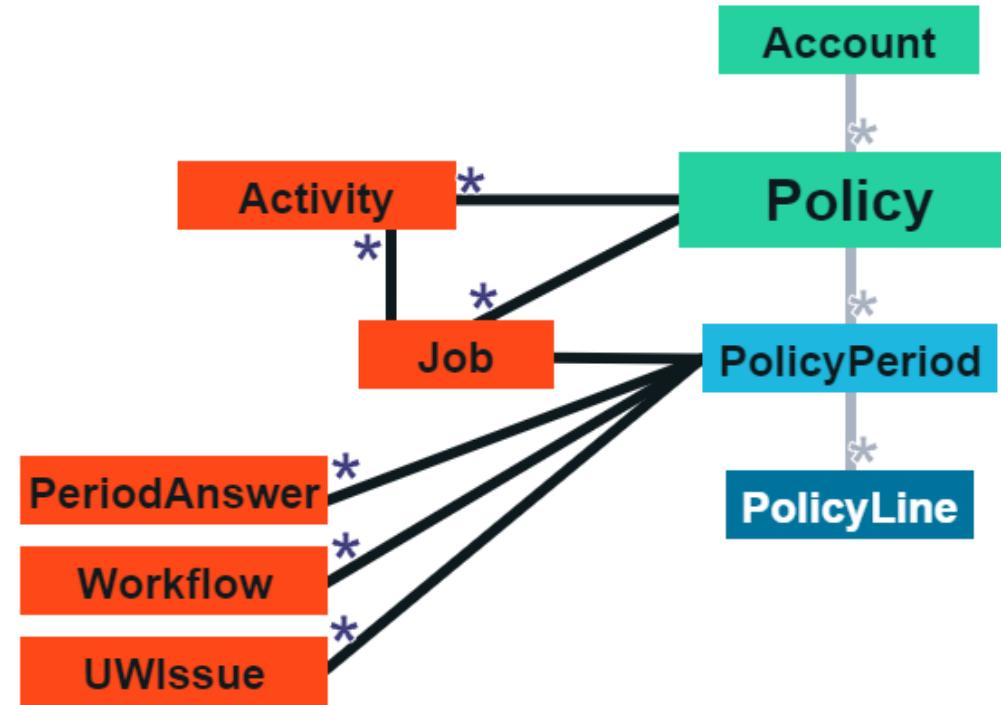
 What is covered on the policy?

General policy line entities



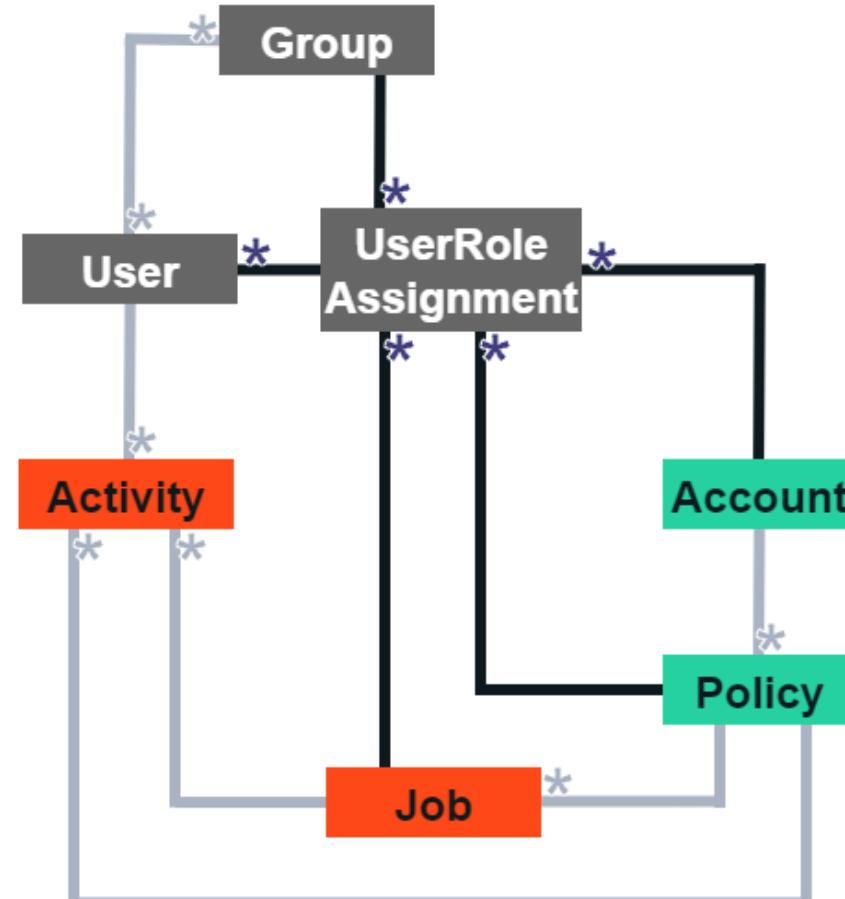
What is covered on the policy?

Policy transaction entities



What is the work to be done for the policy?

User assignment

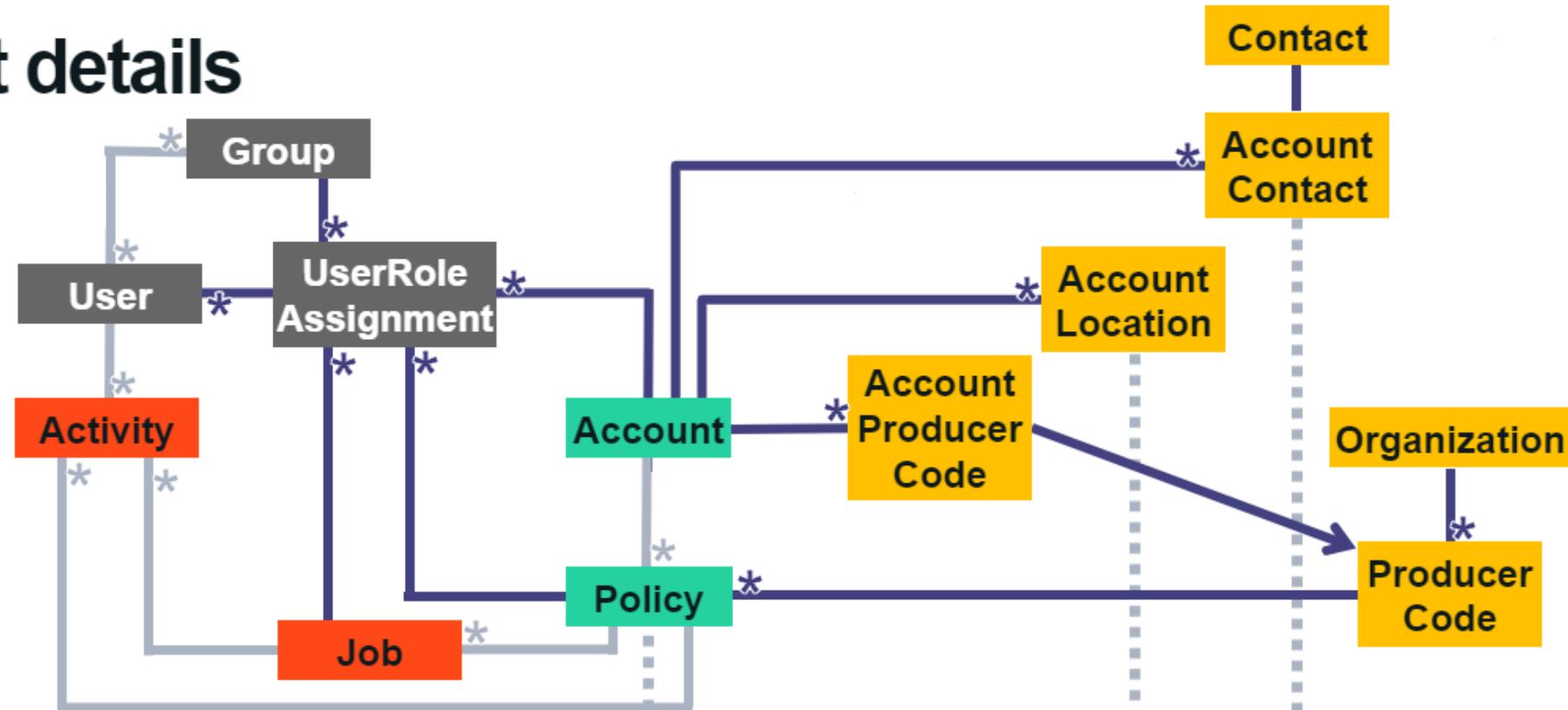


Who is processing the policy?

What is the work to be done for the policy?



Account details



Who holds the policy?



Who is processing the policy?



What is the work to be done for the policy?



What is covered on the policy?

PolicyPeriod

PolicyLocation

Lesson objectives review

You are now able to:

Describe the business entities of the PolicyCenter data model and their relationships



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