

AI Trading Platform - Beta User Quick Start Guide

1. Account Setup

Visit: <https://beta.ai-trading-platform.com>

Click 'Sign Up' (Beta testers will receive invite codes via email)

Choose a role:

- beta_tester: Access to Strategy Builder, Backtesting, RL Training

After login, complete profile and select preferred trading mode (Demo/Simulated)

2. Platform Overview

- * Dashboard: Portfolio summary, alerts, chatbot
- * Strategy Builder: Create rule-based or AI-enhanced strategies
- * Backtesting: Validate performance on historical data
- * AI Assistant: Ask questions or get strategy suggestions

3. Creating Your First Strategy

1. Go to Strategy Builder
2. Click "New Strategy"
3. Choose Manual Rules or AI Strategy (DQN-based)
4. Define Entry/Exit conditions, Symbols, and Date Range
5. Click Save & Train

4. Run a Backtest

1. Go to Backtesting Panel
2. Select your saved strategy
3. Choose a dataset (1 month / 6 months / 1 year)
4. Click Run Backtest
5. View Equity Curve, Sharpe Ratio, Trade Log, Download report

5. Using the Chatbot Assistant

Type:

- > "Suggest a low-volatility strategy for tech stocks"
- > "How did my last backtest perform?"

Chatbot will provide Strategy tips, Risk insights, Walkthroughs

6. Providing Feedback

Use the 'Feedback' button on the sidebar

Rate features ([+] or [-])

Add optional comments

You can also email: feedback@ai-trading-platform.com