⊗StrategyCollab™ Live Sessions

Overview

StrategyCollab™ enables real-time collaboration between 2–5 verified users through live video chat, shared whiteboarding, and collaborative trading strategy editing within the Bio-Quantum AI Platform. This system elevates user interaction, supports power-user functionality, and enables seamless co-authoring and AI-quided collaboration in live scenarios.

Core Capabilities

- Live Group Video Chat
- Embedded video chat via Jitsi Meet or Daily.co
- · No installation required
- · Sessions limited to 5 users per room
- · Live Shared Whiteboard
- · Real-time collaborative drawing and strategy sketching
- Embedded SDKs from Miro or Excalidraw
- Collaborative Strategy Sandbox
- Synchronized editing and testing of strategy configurations
- · AI can participate with summarizations and suggestions
- AI-CoPilot Integration
- AI logs, summarizes, and annotates decisions
- Converts key moments into Knowledge Nuggets

XTechnical Implementation

- Frontend: React + embedded iframe components for video & whiteboard
- Backend: Socket.IO for real-time state sync; secured session keys
- Security:
- End-to-end encryption (E2EE) via platform-native APIs
- Role-based access to sessions (invite-only)
- · Optional audit logging and session transcript archiving

Knowledge Integration

- Knowledge Nuggets auto-generated from session highlights
- · ChatBot available during sessions for live data lookups
- Session metadata tagged and watermarked into Knowledge Engine v2.0

✓ Strategic Use Cases

- Mentor/mentee trading walkthroughs
- · Live market review with institutional teams
- · Strategy debugging and revision sessions
- Investor demo support sessions

Development Roadmap

Phase 5 EPIC: "Live StrategyCollab Infrastructure"

- Week 1: Embed video chat prototype (Jitsi or Daily)
- Week 2: Shared whiteboard with sync state
- Week 3: Basic AI-CoPilot integration + session management
- Week 4: Session persistence and knowledge tagging
- Week 5: UI enhancements (smart cards, toolbar integration)
- Week 6-7: Security + compliance hardening
- Week 8: UX polish and platform-wide integration

Notion & HLDD Integration

- Add to HLDD Section: Collaboration > Live Strategy Sessions
- Link EPIC and sub-tasks into Notion Sprint Planner
- Tag Manus for API integration prep and UI design overlay

Notes

All functionality can be customized per user profile settings (Advanced Mode) and integrates with Bio-Quantum AI's drag-and-drop dashboard framework.