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Preamble

This document describes the internal data structures, algorithms, and pieces of code used by the kernel. It may never be complete and is guaranteed to be occasionally outdated, but it may be useful in an emergency (e.g., if I am run over by a bus or something). I promise to update/expand it every once in a while.

1 Activities

We can talk of four types of activities, in the sense that any piece of code ever executed in the system runs within the framework of one of those types. They are:

- System initialization sequence
- Interrupt services
- · The scheduler
- Processes

The system initialization code is only executed at reset (and power up). Its role is to properly initialize the relevant hardware registers (to select clock sources, preset I/O ports, pre-initialize devices and drivers) and set up the root process of the praxis. Note that some drivers may spawn their own (internal) processes. Also note that some driver-lookalike modules (notably PHY modules) are not initialized automatically, but require explicit actions (VNETI functions) invoked explicitly from the praxis to start them up.

At the end of the initialization sequence, the system creates the root process, assumes its identity, and issues a **delay** request for 16 milliseconds¹ with the target state of 0. This means that the formal startup of the root process (its first run perceived by the praxis) is delayed by 16 milliseconds to provide room for any internal processes (if present) to go first. The initialization sequence ends by entering the *scheduler loop*.

The unique power of PicOS, i.e., its powerful dynamics implemented within the trivially tiny resource base, combined with its amazing resilience to overloads and even occasional sloppiness in programming, results from the interplay of processes with interrupt service routines, which is coordinated by the scheduler. The underlying premise is the observation that while you cannot have everything (like multi-level interrupts and arbitrarily preemptible multiple tasks) within 2 KB of RAM, it is quite possible, with the proper selection of sacrifices, to create the kind of dynamics and responsiveness that will appear natural and convenient within the context of our class of applications, while being also extremely frugal in terms of memory and CPU requirements.

The functional perspective of processes in PicOS is described in the *PicOS* document. All processes share a single stack, which is also used by interrupts. By default, interrupts are limited to a single level. This means that at most one interrupt can be active (stacked) at any given moment. This is perfectly OK as long as the interrupt service routines are short and fast, which they always are. In contrast to other (more or less broken) systems (like TinyOS), whose interrupt service routines try to compensate for the lack of threads, PicOS can afford to make its interrupt service simple and non-preemptible. This is because the framework of its FSM-like threads is quite adequate for expressing the kind of practical dynamics needed for a convenient expression of reactive multi-threaded programs. In consequence, PicOS doesn't suffer from the stack runaway problem haunting TinyOS programs (not a single incident has ever happened in the whole history of the system) while offering such features as dynamic memory allocation,

¹ Unless stated otherwise, whenever we say "millisecond", we have in mind PicOS's millisecond, i.e., 1/1024 of a second.



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multi-threaded (safely interleaved) activities, very good modularity, and even excellent accommodation of reasonable real-time requirements.

For those rare cases when a fast high-priority interrupt is truly required, PicOS allows selected interrupt service routines to yield to other interrupt service routines (the **NESTED_INTERRUPTS** option). That feature was sometimes used in the past to facilitate drivers for old RF chips that required precise program-driven signal shapers.² However, with the proper use of hardware tools (timers, compare and capture registers, etc.) such shapers can be implemented reliably while allowing for a reasonable lag in servicing the requisite interrupts. Consequently, there has been no demand for this option recently, even in the hard-real-time-conditioned praxes, like the BCG heart datalogger.

In a nutshell, the system works this way:

- There is a pool of processes. Each process can be ready (meaning it can use the CPU) or waiting (meaning it is waiting for some event). The processes are ordered rigidly in a somewhat accidental fashion, but mostly according to the time of their creation (see section 1.2).
- Whenever there is an event in the system that may result in a status change of some process from waiting to ready, the CPU scheduler is run. The scheduler scans the list of processes in the fixed order looking for the first process whose status says ready. Having found such a process, the scheduler runs it by invoking the process function (sometimes referred to as the FSM function).
- Upon return from a process, when the process executes release (explicit or implicit), the scheduler scans the process queue from the beginning. This is because running a process can make other processes ready.
- If the CPU scheduler has examined all processes and found them all waiting, it halts the CPU. The CPU will be un-halted when an interrupt service routine decides that the scheduler should be run, i.e., there has been a process-waking event.

The conceptual role of interrupt service routines is to transform hardware events into logical events that wake up processes.

1.1 Processes and events

A process is described by a data structure called PCB (for Process Control Block). Here is its layout (see PicOS/sysio.h):

```
typedef struct {
   word Status;
   word Timer; /* Timer wakeup tick */
   fsmcode code; /* FSM function pointer */
   aword data; /* Data pointer */
   event_t Events [MAX_EVENTS_PER_TASK];
} pcb t;
```

Attributes code and data point to the process's *code* and *data*, what else? Type fsmcode is declared (in sysio.h) as:

```
typedef void (*fsmcode)(word);
```

² In those cases, the option would allow UART interrupts to be preempted by the interrupts of the signal shaper/decoder.



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and represents a pointer to the C function containing the process code method. For those processes that use private data (the so-called strands), the data pointer points to the respective structure or variable.

The Status word indicates whether the process is waiting for an event and, if this is not the case, specifies the state in which the process should be awakened when it receives the CPU. This is how its bits are interpreted:



If the TW bit is set, it means that the process is waiting for a timer (it has executed delay). In that case, the State field contains the target state number that was specified as the second argument of delay. The NE field specifies the total number of other (non-timer) events that the process is waiting for. Note that the (absolute) maximum on the number of such events is 7. This is also the maximum legitimate value of the compilation constant MAX EVENTS PER TASK whose default setting is 4.

The way to check whether a process is ready or not is to look at the least significant 4-bit nibble of the Status word (see macro waiting in kernel.h). If that nibble is zero, it means that the process is ready and then the State field of the word indicates the process state to be assumed. The operation of waking up a process on a non-timer event puts the right value into the State field. For a timer event (delay) State already points to the right target state.

If the TW bit is set, the word Timer in the PCB describes the target delay (in the way that will be described later). Other events awaited by the process, if any, are represented in the Events array whose single element looks like this:

```
typedef struct {
    word State;
    aword Event;
} event_t;
```

where the Event word describes an event (a number which is often directly derived from some address), and State encodes the target state in this way:

| 15 | | 4 | 3 | 0 |
|----|-------|---|---|---|
| | State | | 0 | |

Whenever a process issues a **when** request, the system takes the first free entry from the **Events** array in the process's PCB (based on the contents of NE in the Status word), fills it with the parameters of the request (event number, state), and increments NE.

The pool of processes known to the system is described in a list of PCBs (we call it the PCBT). That list links together the PCBs in a fixed order. Depending on the compilation contant **TASK_ORDERING**, the PCB of a newly created process is:

1. appended at the end of PCBT, if TASK ORDERING is 0 (this is the default)



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2. prepended at the front of PCBT, if TASK ORDERING is nonzero

Process are identified (internally and also by the praxis) by the addresses of their PCBs. In particular, the value returned by runfsm (which translates into a call to the system function __pi_fork) is the PCB address of the created process cast to type aword. When a process is run, the system variable __pi__curr points to its PCB (the "current" process). Many operations refer to the current process by default.

The standard way to look up a process or to do something for all processes involves a loop through the PCBT. Here are macros (defined in kernel.h) to implement such loops (for the option with fixed PCBT size):

```
#define for_all_tasks(i) for (i = PCB; i!=NULL; i=i->Next)
#define pcb not found(i) ((i) == NULL)
```

Here is a list of simple macros for interpreting and modifying the **Status** word (assuming that the argument points to the PCB of the process being attended to:

```
#define incwait(p)
                         ((p)->Status++)
#define inctimer(p)
                         ((p) \rightarrow Status \mid = 0x8)
#define waiting(p)
                         ((p)->Status & 0xf)
#define twaiting(p)
                         ((p)->Status & 0x8)
#define nevents(p)
                         ((p) -> Status & 0x7)
#define tstate(p)
                         ((p)->Status >> 4)
#define settstate(p,t) ((p)->Status = ((p)->Status & 0x7) \
                                       | ((t) << 4))
#define prcdstate(p,t) ((p)->Status = (t) << 4)</pre>
#define wakeupev(p,j)
                         ((p) - Status = )
                             (p) ->Events [j].State)
#define wakeuptm(p)
                         (p) ->Status &= 0xfff0
#define cltmwait(p)
                         (p) ->Status &= 0xfff7
```

Here is a macro for setting up a new wait request (event) entry in the PCB:

Macro wakeupev from the first list shows how a process is awakened by a non-timer event: the State field from the respective Events entry (number j) is copied to the State field of the Status word, and the least significant nibble of the Status word is cleared. The case of waking up a process from the timer (delay) is even simpler. As the setting of State in Status is already correct, all that remains to be done is to zero out the rightmost nibble of Status.

For illustration, let us see the complete code of when (named __pi_wait in kernel.c):

```
void __pi_wait (aword event, word state) {
    sint j = nevents (__pi_curr);

if (j == MAX_EVENTS_PER_TASK)
    syserror (ENEVENTS, "sw");
setestate ( pi curr->Events [j], state, event);
```



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```
incwait (__pi_curr);
}
```

The function starts by loading the index of the first free entry in Events into j (which is the same as the number of events already awaited by the process). Then it checks whether the process hasn't already reached the maximum. Next, the function sets the new entry in Events and increments the number of awaited events in Status.

Here is the code of operation trigger which delivers a when event:

The function scans through the PCBT, and examines the list of awaited events of every process looking for an event matching the argument. If a matching entry is found, the process is awakened.

1.2 Scheduling

The scheduling algorithm is extremely simple and naive. Despite numerous temptations (and some actual attempts) to fix it, there has been absolutely no need so far to spoil its simple beauty.

As described in the previous section, processes are represented by entries in the PCBT. When a new process is run (forked), the system will add its PCB to the PCBT. When a process terminates, its entry is removed (and deallocated). The allocation order of new PCBs (at the end or in the front) determines process priorities. If two processes are ready, the one whose PCB is closer to the front of the the list will be given the CPU first. For as long as the processes are not CPU bound (and in most cases they are not), it mostly doesn't matter. If you think it does matter, then you may try to create them in the proper order – to make sure that the more important ones are created first (or last when TASK ORDERING is nonzero).

I have thought of a few simple tricks that would help the user to better control process priorities, but eventually concluded that the effort should be directed elsewhere. Don't fix what ain't broke!

Let us now have a look at the CPU scheduler loop (file kernel/scheduler.h):

```
{
    SET_RELEASE_POINT;
Redo:
    update_n_wake (MAX_UINT);
    for_all_tasks (__pi_curr) {
        if (!waiting (_pi_curr)) {
```



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The real scheduler is a bit more messy, because of some conditionally compiled code being mostly a legacy of exotic requirements for some "special" praxes (e.g., the notorious GENESIS). The above chunk is inserted into the (architecture-specific) initialization code, at the very end. Note that the state in which the process is to be activated is passed as the argument of the FSM function. The data pointer is available to the process as pi curr->data (which can be referenced via a suitable alias).

Here is a sanitized version of the "main program" for MSP430 (system execution starts from there):

```
int main (void) {
                      // Clock, ports, and other basics
     ssm init ();
     mem init ();
                       // Memory
     ios init ();
                       // Drivers
                       // VNETI
     tcv init ();
     // Assume root process identity
       _pi_curr = (__pi_pcb_t*) fork (root, NULL);
     // Delay root startup for 16 msec to give leeway
     // to driver processes
     delay (16, 0);
     // Power-up mode by default
     powerup ();
     // Enable the interrupt system
      EINT ();
     // Fall through to scheduler loop
#include "scheduler.h"
}
```

By setting __pi_curr to the "process ID" of the newly created root process, the system makes sure that the subsequent operations will be executed as if they were issued from that process's code method. Thus, the root process is told to continue at state 0 after 16 milliseconds. The scheduler loop is organized in such a way that its very beginning (at label Redo) is the point to be branched to after a process performs release. This return point is also marked with a callable address (looking like a function that can be invoked by a process) with SET_RELEASE_POINT. Here is the MSP430 version of this macro together with the requisites (see file MSP430/arch.h):



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SET_RELEASE_POINT declares a global entry point (named __pi_release) which amounts to something that can be formally called as an argument-less function. When called, that "function" will never return: it resets the stack pointer (register r1 on MSP430) to the initial value (corresponding to "nothing on the stack") and falls through to the scheduler loop. Operation release is implemented as a call to that dummy function. This way it can be performed from a nested function (which at the bottom has been invoked from a process code method) and it will always move control completely out of the process to level-zero stack at the beginning of the scheduler loop.

The proper scheduler loop starts at label **Redo** with a call to **update_n_wake**. This function is responsible for updating the system clock (used for measuring **delay** time) and waking up those processes whose **delay** timers have expired. Its role is described in detail in section 1.3.

The rest of the scheduler loop is very straightforward: it locates the first ready process (not waiting for anything) and calls its FSM function passing it the state number as the argument. Whenever that happens (i.e., a ready process is found and its function is called and it subsequently returns), the scheduler starts from the beginning.³ If no ready process is available, the scheduler executes **SLEEP**, which is a macro with the following expansion (in its MSP430 version, see MSP430/mach.h):

```
#define SLEEP do { \
            if ( pi systat.pdmode) { \
                  cli; \
                  if ( pi systat.evntpn) { \
                        sti; \
                  } else { \
                         BIS SR (LPM3 bits + GIE); \
                  } \
            } else { \
                  cli; \
                  if (__pi_systat.evntpn) { \
                        sti; \
                  } else { \
                        BIS SR (LPM0 bits + GIE); \
                  } \
            } \
             _pi_systat.evntpn = 0; \
      } while (0)
```

The two parts of the <code>if</code> statement are identical except for using <code>LPM3_bits</code> versus <code>LPM0_bits</code> in the <code>_BIS_SR</code> statement, depending on the value of <code>_pi_systat.pdmode</code>. That is a bit flag indicating whether the system is operating in the <code>power-down</code> mode (in which case the bit is set), or in the "normal" (full power) mode, if it isn't. A good understanding of the <code>SLEEP</code> sequence is key to the grasp of practically all synchronization problems in PicOS, so let us analyze this sequence in detail.

The global variable __pi_systat is a word-sized collection of bits with the following layout (MSP430 version, file MSP430/arch.h):

```
typedef struct {
    byte pdmode:1, // Power down flag
```

³ Note that when the FSM function executes return, the scheduler loop will be automatically entered from the beginning (as after release). A simple return (or fall through the end of function) from the code method is just one (and not very popular) way of releasing the CPU.



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```
evntpn:1, // Scheduler event pending
    fstblk:1, // Fast blink flag
    ledblk:1, // Blink flag
    ledsts:4; // Blink status of four leds
    byte ledblc; // Blink counter
} systat_t;
...
volatile systat_t __pi_systat;
```

The first nibble of the first byte provides four bit flags of which the first two appear in the SLEEP sequence. The remaining flags, and in fact all the remaining fields in pi systat, are used to implement blinking LEDs (we can leave them until later).

The sole purpose of pdmode is to select the bit pattern to be written into the CPU status register (SR) when the CPU is put to sleep. When pdmode is 0, which selects the normal operation, those bits are described by the constant LPMO_bits, which basically means shallow sleep (see the MSP430 manual for details) with a relatively large power consumption. LPM3_bits, on the other hand, selects the deepest possible sleep from which the CPU is still able to wake up on an event (through an interrupt). The tradeoff between these modes involves a slightly longer wakeup time from the deep sleep mode, which means that the praxis should generally know what it is doing when it decides in which mode to run. PicOS provides operations (powerdown () and powerup ()) for changing the sleep mode (which effectively amount to modifying the pdmode flag) from the praxis.

Without loss of generality, we can consider only one of the two segments of the if statement in the SLEEP sequence, e.g., pdmode == 0. What happens is this:

- 1. All interrupts are temporarily masked out. For MSP430, the cli macro expands as _DINT(). Also, sti expands into _EINT().
- 2. It is checked whether the eventpn flag from __pi_systat is on. If this happens to be the case, interrupts are unmasked and the SLEEP operation has no effect. Note that eventpn is reset before the operation exits.
- 3. If eventpn is zero, the CPU is put to sleep (according to the mode in effect) with interrupts enabled (the GIE flag in SR is set).

In the latter case (i.e., the CPU has been put to sleep), the only way for the scheduler to receive control is when an interrupt service routine decides that it makes sense to run the scheduler loop. That means that the interrupt has (or may have) rendered some process(es) ready. Note that the reason why the sleep state has been entered in the first place was that, at some point, no process was found ready to run. On MSP430, an interrupt service function concluding that the CPU should leave the sleep state has to erase the sleep bits in the copy of SR that was pushed on the stack when the interrupt was received. This way, when the function returns, the re-loaded SR will have those bits cleared and the SLEEP sequence will continue past the _BIS_SR statement. The exact operation required to accomplish this from an interrupt service function is:

```
BIC SR IRQ (LPM4 bits)
```

executed before return. The argument (LPM4_bits) describes the full bit mask for all the possible sleep bits in SR (which are all unconditionally cleared by the instruction).



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The role of eventpn is to make the actual operation a bit more structural and, more importantly, to account for a race condition between interrupts carrying events that may wake up processes, and those processes preparing to wait for those events. Imagine the scenario where a process (e.g., a device driver) wants to extract a byte of data from a device. The byte is not available immediately, so the process has to put itself to sleep awaiting an event that will be triggered when the data shows up. The code might look like this:

```
state GET_BYTE:
    if (!byte_available) {
        when (DRIVER_EVENT, GET_BYTE);
        release;
    }
    extract_byte;
```

First of all, interrupts being asynchronous with processes, it may happen that the byte will show up after <code>byte_available</code> was checked (and found 0) and before the <code>when</code> operation has been given a chance to complete. This way, the interrupt service routine will find no process waiting (so it will wake up nobody) and the process will end up waiting for something that is already available (but won't be signaled any more). Consequently, the driver will try to make sure that the event cannot be presented within the critical sequence (when its occurrence can be overlooked), e.g.,

```
state GET_BYTE:
    mask_device_interrupts;
    if (!byte_available) {
        when (DRIVER_EVENT, GET_BYTE);
        unmask_device_interrupts;
        release;
    }
    extract_byte;
    unmask_device_interrupts;
```

Note that this scheme requires a certain discipline regarding how the wait (when) requests are issued and handled. For example, the driver process cannot issue other when (or delay) requests after the critical one, unless the device interrupts remain masked, as that would introduce another race. This is because formally the process is put to sleep when it executes release. When the event is delivered, the interrupt service routine will execute something similar to __pi_trigger (page 7). If following that operation the process keeps running in the same state issuing other wait requests, those requests will override the "prematurely" triggered device event. This observation can be translated into the following rule:

A process issuing a wait request for an event that will be delivered by an interrupt service routine must make sure that interrupts from the device are disabled before the *availability condition* is checked and they remain disabled until the process has issued its last wait request in the present state before releasing the CPU.

For as long as this condition is fulfilled, the event will not be lost, in the sense that the interrupt service routine will correctly locate the event and mark the process as runnable. Note that this may happen before the process in fact executes release (interrupts are re-enabled before that), but this is OK. The process will appear ready for the next turn of the scheduler loop.



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This however, hints at another race condition inherent in the scheduler. Suppose that the process has gone through the drill outlined above and it has executed <code>release</code> after unmasking device interrupts. The scheduler goes through another loop (which it always does after a <code>release</code>) and finds that all processes are now waiting. So it is just about to put the CPU to sleep. Now suppose that the interrupt from the device occurs a short while before that. What is going to happen? Even though the interrupt service routine will mark the process as ready, the scheduler has checked and already concluded that no process is ready, so it will put the CPU to sleep anyway awaiting a moment when an interrupt service routine removes the sleep state. The event hasn't been overlooked by the process (which took proper precautions by masking interrupts from the device), but it has been lost by the scheduler which has missed the fact that the process has become ready after the last check.

The primary role of eventpn (for event pending) is to resolve this race. The idea is that any interrupt service routine delivering a process waking event is supposed to set this flag. Just before actually putting the CPU to sleep, the scheduler masks (for a tiny while) all interrupts and looks at the flag. If the flag is found set, the scheduler clears it and goes through one more loop; otherwise, the CPU is in fact put to sleep. Note that the operation of entering the sleep state happens simultaneously (atomically) with reenabling interrupts (the GIE flag), which makes sure that nothing can be lost (there are no more races).

An interrupt service routine that delivers a process-waking event will execute this operation (MSP430 version, file MSP430/mach.h):

return; \

} while (0)

#define RISE_N_SHINE __pi_systat.evntpn = 1

One additional advantage of having the flag is that RISE_N_SHINE (also known as the scheduler kick) can be executed from a (regular) function that has been called by an interrupt service routine, while _BIC_SR_IRQ only makes sense from the very interrupt service routine (when the stack is just one level above the scheduler loop).

Note that operations when and trigger, with the latter issued from a process, are free of the kind of races described above. This is because processes are run by the scheduler in a synchronous fashion (a process is only run when the scheduler explicitly invokes its code function). Interrupt service routines, on the other hand, can run at any time (unless the requisite interrupts are masked), which makes them susceptible to races with the scheduler (and thus processes).

1.3 System clocks

PicOS kernel uses three conceptually separate general purpose clocks. Specific device drivers may need other clocks, which they can implement using various hardware timers available in the CPU, except for those that are used by the standard clocks. The three standard clocks are:

 The seconds clock. This clock is used to measure absolute time in seconds counted from the moment of last reset.



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- 2. The *strobe* clock (a.k.a. the *auxiliary* clock). This clock provides millisecond-grained strobes for implementing utimers, blinking LEDs, low-level debouncers for I/O pins, etc.
- 3. The delay clock. This clock is used to implement the delay operation for processes.

We confine our discussion to MSP430. The way the system clocks are organized is a bit messy, because of several options (and lots of conditional compilation) mostly resulting from the legacy requirements for some exotic boards (here goes again the abominable GENESIS). In a "normal" situation, when the primary crystal connected to the CPU is the 32768 Hz low-power watch crystal (as it should always be), the picture is simple and clean. We shall discuss things assuming that this is the case and then digress a bit into pathology.

The delay clock

This is the clock that is closest to the praxis, as typical processes make extensive use of the delay operation. This operation is implemented as follows.

The system maintains three word variables named __pi_old, __pi_new, and __pi_mintk. For aesthetic reasons, we shall strip the prefix __pi_ from their names in the following discussion calling those variables OLD, NEW, and MINTK. Conceptually, OLD and NEW keep track of time in milliseconds modulo 64K (i.e., within the last 60 real seconds). However, for as long as there is no need to run the delay clock (i.e., no process is waiting on delay) the time is not (or need not be) advanced.

The reason why two variables are needed (instead of just one) is that we would prefer to avoid keeping the precise track of the passed number of milliseconds (which would require an interrupt every millisecond and incur a power drain), except for those moments that are actually meaningful (like when the delay timer of a process actually expires). So we don't want to tick the clock at the millisecond rate in software, but use creative timer settings to minimize the requisite number of interrupts. In a nutshell, the idea is this: OLD tells the millisecond time (modulo 64K) of the last moment when the system *handled* the delay clock, while NEW tells the most current setting of that clock as last reported by the hardware timer. In other words, OLD is the backpointer of the timer: up to that point in time things have been accounted for, while NEW is the forward pointer: this is how far the real timer has advanced. The discrepancy between the two pointers results from the fact that the delay timer is handled in the scheduler, which can incur a lag. One of the objectives of the handler is to make the two pointers meet.

One of the reasons why the actual progress, as far as processes waiting on delay are concerned, is made in the scheduler is that we want to keep the interrupts (and especially timer interrupts) as simple as possible (because they are not preemptible). The second reason is that we want to avoid the synchronization problems (meaning complications) that would ensue if interrupt service routines were *directly* responsible for waking up processes waiting on delay.

The requisite processing is done in function <code>update_n_wake</code>, which is called upon entrance to the scheduler loop (page 7). If the function finds that NEW is different from OLD, it will bring the two pointers together, i.e., update OLD to be equal NEW. It will also wake up any processes whose <code>delay</code> timers have expired. One important property of the scheme is that OLD can only be updated (modified) by <code>update_n_wake</code>, while NEW can only be modified by the hardware timer (an interrupt service function). This



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way the two sides of the mechanism operate on the opposite ends of the lag interval and avoid getting "in the way".

The third variable, MINTK, is set to the target millisecond count for the first (earliest) process waiting on the delay timer to be awakened. When update_n_wake is called it first checks whether MINTK falls between OLD and NEW (accounting for the wraparound modulo 64K). The exact condition (defined as a macro in kernel/kernel.h) is this:

```
#define twakecnd(o,n,m) ( ( (m) <= (n) && (m) >= (o) ) || \ ( ((n) < (o)) && ( ((m) <= (n)) || ((m) >= (o)) ) ) )
```

Despite the cryptic look, it is conceptually quite simple. With o, n, m standing for OLD, NEW, and MINTK, respectively, we say that MINTK falls (timewise) between OLD and NEW, if either NEW >= OLD and OLD <= MINTK <= NEW, or NEW < OLD (we have a wraparound) and MINTK <= NEW or MINTK >= OLD. The macro encodes a somewhat optimized version of exactly this condition.

If the condition holds, it means that at least one process has to be awakened. The role of MINTK is to facilitate a quick check whether the pool of processes should be traversed looking for processes to wake up. For simplicity (and economy of space), there is no explicit queue that would link only those processes that are waiting for the timer (preferably in the increased order of their wakeup time), so once we decide to check, we have to scan them all. However, we only do so when there actually is a process to wake up, as determined by MINTK. Here is the code of update_n_wake (to be found in kernel/kernel.c):

```
void update n wake (word min) {
 pcb t *i;
  word d;
  TCI UPDATE DELAY TICKS;
  if (twakecnd (__pi_old, __pi_new, __pi_mintk)) {
    for all tasks (i) {
      if (!twaiting (i))
        continue;
      if (twakecnd (__pi_old, __pi_new, i->Timer)) {
        wakeuptm (i);
      } else {
        d = i->Timer - __pi_new;
        if (d < min)
          min = d;
      }
    }
  } else {
    if (__pi_mintk - __pi_new < min)</pre>
      goto MOK;
    pi_mintk = __pi_new + min;
    pi old = __pi_new;
  TCI RUN DELAY TIMER;
}
```

The function starts by executing <code>TCI_UPDATE_DELAY_TICKS</code>. This is a macro which expands into an architecture-specific operation to obtain the most current reading of NEW from the hardware timer. In some implementations, this operation may be void,



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e.g., when NEW is updated by interrupts occurring every millisecond (legacy cases). However, the recommended implementation of the delay timer postulates that timer interrupts be triggered as sparsely as possible, preferably only at those moments when a process's delay timer expires. Generally, hardware timers have a limited flexibility. For example, the standard implementation of the delay clock for MSP430 uses a timer that cannot tick slower than once per 16 seconds. As the maximum legitimate delay interval is 64K-1 milliseconds (i.e., almost 60 seconds), it may happen that some timer interrupts will be spurious in a sense, i.e., the advancement of NEW signaled by them will not result in a process wakeup.

Thus, the solution decouples the interpretation of time advancements from the actual events. It assumes that the hardware advances the <code>delay</code> clock (specifically NEW) in some fashion to make sure that the target events are never missed, but not necessarily in the precise discrete steps corresponding solely to those events. When a timer interrupt detects that MINTK has fallen between OLD and NEW, it will <code>RISE_N_SHINE</code> the scheduler to run the loop and wake up the respective process(es). Otherwise, it will just update NEW. This does not preclude the scheduler loop being executed for other reasons. Also, running processes and going through multiple turns of the loop may result in a lag whereby the last report of NEW becomes outdated, while the interrupt (to convey the next eventful update may be still far ahead).

Consequently, whenever update_n_wake is executed it will poll the timer (via TCI_UPDATE_DELAY_TICKS) for the most recent reading (i.e., the most up to date value) of NEW. As we shall see, update_n_wake is also executed when a process issues a delay request – to make sure that the reference point in time (against which the new delay timer is being set) is up to date regardless of any lags or delays in reporting (via interrupts) only those updates of NEW that are considered eventful from the viewpoint of the processes that are already waiting on the timer.

Having made sure that NEW is up to date, the function evaluates the wakeup condition for the first-to-be-awakened process (whose target millisecond tick is stored in MINTK). If the test succeeds, the function runs through the processes, identifies those waiting on the timer (the requisite macros were shown on page 6) and checks whether they should be awakened. If a process still has to wait, its target wakeup time is used to calculate the new value of MINTK.

The argument to the function specifies the starting value for the calculation of the new minimum delay, which will be transformed into the new setting of MINTK. When the function is called from the scheduler, that starting value is <code>MAX_UINT</code>, so it doesn't matter. As we shall see, when the function is called from <code>delay</code>, its argument corresponds to the amount of delay requested by the new process (which should take part in the calculation of new MINTK).

If no process is to be awakened, the old MINTK value is retained unless the function's argument specifies a lower delay (counting from now), in which case it prevails. At the end, the function sets OLD = NEW and executes <code>TCI_RUN_DELAY_TIMER</code>. The role of that architecture-specific operation is to set the hardware alarm clock (the interrupt) to occur at least at the time specified by the new value of MINTK. Note that the alarm clock is set even if no process is waiting on a <code>delay</code> timer; in such a case, it will be set for the maximum possible interval. This is simpler and less expensive that imposing more subtle conditions that would inflate the code. For MSP430, it means one spurious interrupt after 16 seconds. Under normal circumstances, some processes will most likely issue delay requests in the meantime resetting the alarm clock before it generates that idle tick, which will do no harm anyway.



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Note that the fact that MINTK fulfills the condition for wakeup need not imply that a process will be awakened (so the process lookup loop may be occasionally entered unnecessarily). For one thing, MINTK is set to something even if no process is waiting on the timer. It may also happen that the process for which MINTK was last set has been awakened by another event and is no more waiting for the timer. All such cases are perfectly OK and their impact on the scheme's performance is statistically zero.

Here is the code of delay:

```
void delay (word d, word state) {
    settstate (__pi_curr, state);
    cltmwait (__pi_curr);
    update_n_wake (d);
    __pi_curr->Timer = __pi_old + d;
    inctimer (__pi_curr);
}
```

See page 6 for the requisite macros. The function starts by setting the State field of the process's <code>Status</code> to the target state of the <code>delay</code> request. Then it removes any present <code>delay</code> flag from <code>Status</code>. This is because the process may have issued a <code>delay</code> request before (in its present state) which the new request will override. That previous request is removed before calling <code>update_n_wake</code>, because we don't want it to be considered as a legitimate member of the current <code>delay</code> pool (which <code>update_n_wake</code> examines). The role of <code>update_n_wake</code> is twofold: first, it makes sure that the reference time for the new request is up to date; second, it recalculates MINTK taking into account the new <code>delay</code> value of the current process. Finally, the <code>Timer</code> attribute of the PCB is set to the target tick and the process is marked as waiting for the timer.

The strobe clock

This clock has three built-in applications at present while being open for praxis-specific (or board-specific) applications. The architecture-independent components assume that the strobe clock is implemented as an interrupt service routine that is run every millisecond for as long as *any* of the components indicates that it still needs the clock, if the need disappears, the architecture-specific part is free to halt the interrupts. When a component becomes active again, it will communicate that fact to the system, such that the timer can be resumed.

The three built-in components are:

- Blinking LEDs
- Debouncer for special I/O pins, a.k.a. COUNTER and NOTIFIER
- Utimers

Let us have a look at the case of blinking LEDs which best illustrates the concept. File irq_timer.h in directory PicOS contains conditional inclusion of the specific component files (based on the setting of the respective configuration constants). Note that the utimers component is not mentioned there because it is not optional. On the other hand, the LEDs component (file irq_timer_leds.h) is only included if LEDS_BLINKING == 1.

The component files are concatenated together and inserted as a single chunk of code into the interrupt service routine of the strobe timer. Here is the chunk that gets included as the blinking LEDs module:



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```
if ( pi systat.ledsts) {
      if ( pi systat.ledblc++ == 0) {
            if ( pi systat.ledblk) {
                  if ( pi systat.ledsts & 0x1)
                        LEDO ON;
                  if ( pi systat.ledsts & 0x2)
                        LED1 ON;
                  if ( pi systat.ledsts & 0x4)
                        LED2 ON;
                  if ( pi systat.ledsts & 0x8)
                        LED3 ON;
                   pi_systat.ledblk = 0;
            } else {
                  if (__pi_systat.ledsts & 0x1)
                        LEDO OFF;
                  if ( pi systat.ledsts & 0x2)
                        LED1 OFF;
                  if (__pi_systat.ledsts & 0x4)
                        LED2 OFF;
                        pi_systat.ledsts & 0x8)
                        LED3 OFF;
                   pi systat.ledblk = 1;
            if ( pi systat.fstblk)
                  pi systat.ledblc = 200;
      TCI MARK AUXILIARY TIMER ACTIVE;
}
```

The ledsts attribute of __pi_systat (see page 10) is a 4-bit nibble with one bit for each of the up to four LEDs handled by the standard LEDs driver. When a given bit is 1, it means that the corresponding LED is supposed to blink. Thus, the first if condition determines if any of the LEDs is blinking. If not, then the entire chunk of code is bypassed.

Otherwise, ledblc is used as a counter (note that it is a whole byte). The counter is incremented by one and when it spills into 0, the blinking LEDs are turned on or off, depending on the current value of ledblk (a bit flag), which is subsequently flipped. Next, if fstblk is set (meaning fast blinking), ledblc is initialized to 200; otherwise, it will start from zero (where it has just ended) which will give it a longer interval until the next spill.

At the end, for as long as any of the LEDs is still blinking, the chunk executes TCI_MARK_AUXILIARY_TIMER_ACTIVE, which is a declaration that the timer is still needed, i.e., the next interrupt is expected one millisecond from now. If the interrupt service routine runs all the chunks registered as components of the strobe clock and finds that none of them has executed TCI_MARK_AUXILIARY_TIMER_ACTIVE, it will conclude that the timer is not needed any more. The macro is in principle architecture-dependent (basically it sets a Boolean flag — see page 20).

The seconds clock

The role of this clock is to count seconds since system reset. The accumulated number of seconds is returned by the **seconds** function. This clock can be implemented by a dedicated timer interrupt occurring every second and adding 1 to the global variable **pi nseconds** of type **lword**.



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File second.h in directory PicOs includes optional chunks of code that can be inserted into the function of the seconds clock in a manner similar to the strobe clock. All those chunks are concatenated and run once every second immediately after __pi_nseconds has been incremented by 1. File board_second.h from the board directory (which is one of the mandatory board definition files) is automatically included as the first chunk.

Another standard file included from second.h is second_reset.h (in directory PicOS) which contains conditional code for resetting the board on a predicate that can be declared (as a macro) by the praxis. Such a predicate will be evaluated every second. Here are the contents of second reset.h which are self-explanatory:

```
#ifdef EMERGENCY_RESET_CONDITION
if (EMERGENCY_RESET_CONDITION) {
    watchdog_stop ();
    cli;

#ifdef EMERGENCY_RESET_ACTION
        EMERGENCY_RESET_ACTION;
#endif
    reset ();
}
#endif
```

Several boards use this mechanism to implement a soft reset button. For example, in MSP430/BOARDS/WARSAW we see these definitions (see files board_pins.h and board_second.h):

```
#define SOFT_RESET_BUTTON_PRESSED ((P2IN & 0x10) == 0)
and
#define EMERGENCY_RESET_CONDITION SOFT_RESET_BUTTON_PRESSED
...
```

The reset condition describes the low state of pin P2.4 which is connected to a soft reset button. When pressed, the button grounds the pin, which is otherwise pulled up by a resistor.

Low level implementation of clocks

In this section we will have a look at one implementation of the low-level events (interrupts) needed to run the three system clocks on MSP430. There are two such implementations selected with compilation constants. We shall discuss the default and preferred one (used on boards with low-speed primary crystal) a.k.a. the TRIPLE_CLOCK option.

The implementation uses one hardware timer and three of the set of its associated CCRs (capture/compare registers). Timer B is used on those CPUs on which it is available; otherwise, e.g., on CC430, the first Timer A (number 0) is used.

The timer is set to operate in the so-called *continuous* mode, whereby its counter register is incremented continuously from zero to 64K-1 and then again from zero. The



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increment rate is set at 1/8 of the ACLK frequency which, assuming that ACLK is driven by a 32768 Hz crystal, yields 4096 increments per second.

Each of the three clocks uses a separate CCR: CCR0 is used by the delay clock, CCR1 by the seconds clock, and CCR2 by the strober. A CCR will generate an interrupt when the counter reaches its current setting. Then, if a next event is required, the interrupt service routine must explicitly set (increment) the CCR to a new value, according to the required interval until the next interrupt.

CCR1 and CCR2 share the same interrupt vector, while CCR0 uses a separate vector of its own.⁴ Here is the interrupt service routine that handles both CCR1 and CCR2:

```
interrupt (TCI VECTOR S) timer auxiliary () {
      word aux timer inactive;
      // This test also removes the interrupt status
      if (TCI_AUXILIARY_TIMER_INTERRUPT) {
            TCI_CCA += TCI_HIGH_DIV;
            aux timer inactive = 1;
            // Take care of utimers
            if (__pi_utims [0] == 0)
                  goto EUT;
            if (*( pi utims [0])) {
                   (*(__pi_utims [0]))--;
                  aux timer inactive = 0;
            }
EUT:
#include "irq timer.h"
            if (aux_timer inactive)
                  // Nobody wants us any more
                  cli aux;
            RTNI;
      }
      // The seconds clock
      TCI CCS += TCI SEC DIV;
       pi nseconds++;
      check stack overflow;
#include "second.h"
      RTNI;
}
```

Note that the names of the timer registers referenced in the above function are covered with PicOS's private macros (because different actual registers may be used depending on the CPU model). Those macros are defined in MSP430/mach.h. For example, here is the set of definitions specific to Timer B:

```
#define TCI CCR TBCCR0 /* delay */
```

⁴ This is a property of MSP430 hardware. All CCR registers except CCR0 share one interrupt vector, while CCR0 has a separate interrupt vector just for itself.



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```
#define TCI CCS
                  TBCCR1
                             /* seconds */
#define TCI CCA
                             /* strober */
                  TBCCR2
#define TCI VAL
                  TBR
                             /* counter register */
#define TCI CTL
                 TBCTL
                             /* control register */
#define TCI VECTOR
                    TIMERBO VECTOR /* vector 1: CCRO */
#define TCI VECTOR S TIMERB1 VECTOR /* vector 2: CCR1+2 */
// Tells CCR2 from CCR1
#define TCI AUXILIARY TIMER INTERRUPT (TBIV == 4)
#define sti_aux _BIS (TBCCTL2, CCIE) /* strober enable */
                 _BIC (TBCCTL2, CCIE) /* .. and disable */
#define cli_aux
#define sti sec
                 _BIS (TBCCTL1, CCIE) /* seconds enable */
                 _BIC (TBCCTL1, CCIE)
#define cli sec
#define sti tim
                 BIS (TBCCTL0, CCIE) /* delay enable */
#define cli tim
                 BIC (TBCCTL0, CCIE)
```

Operations sti_xxx and cli_xxx respectively enable and disable interrupts for the corresponding CCR, which has the effect of logically switching the clock on and off. The counter register (TCI_VAL) is shared by the three clocks and it never stops running. Normally, it is driven by the low-speed crystal (ACLK) whose operation is retained in the deepest (recoverable) sleep mode of the CPU and needs the minimum amount of power.

The if condition determines whether the interrupt being handled has been triggered by CCR1 or CCR2. The requisite macro (TCI_AUXILIARY_TIMER_INTERRUPT) looks at the value in the timer's IV (interrupt vector) register, which has the additional effect of clearing the interrupt condition. If we are handling a strober event (the part within the if), we begin by incrementing the respective CCR (TCI_CCA) by TCI_HIGH_DIV, which is a symbolic name for the constant 4 (this many ticks of the counter amount to 1 millisecond). This way the CCR becomes immediately set to trigger another interrupt exactly one millisecond later. Whether this interrupt will in fact occur depends on the setting of aux_timer_inactive at the end of the sequence of instructions that the function executes next. This flag is used to tell the function, after it has run through its chain of actions, whether any of those actions expects the clock to be active for the next turn.

Having initialized aux_timer_inactive to 1, the function first looks at the utimers. There are four slots (addresses) for utimers and the code examining them is unwound for speed (there is no need to look at all four identical cases). A utimer slot is either occupied, in which case it contains the address of a word containing a value to be decremented towards zero, or is empty, in which case it contains 0 (NULL). The first empty slot terminates the scanning (utimers are stored without holes).

If a non-empty utimer slot points to a word containing nonzero, that word is decremented and <code>aux_timer_inactive</code> is cleared. Otherwise, the utimer has run down to its target of zero and needs no more clock events (until reset by its owner), so the flag is left intact. Note that technically <code>aux_timer_inactive</code> need not be cleared when the utimer has reached zero in the current step (just after being decremented), but adding a special condition for that would increase code size as well as time complexity of the service for the very modest advantage of an occasional elimination of one unnecessary (and ignored) tick.

Having serviced the utimers, the function executes whatever snippets of code are provided in irq_timer.h (page 16). Macro TCI_MARK_AUXILIARY_TIMER_ACTIVE used by those snippets is defined as:

#define TCI_MARK_AUXILIARY_TIMER_ACTIVE \



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```
aux timer inactive = 0
```

in MSP430/mach.h. If the flag is found to be nonzero at the end of the service chain, the function masks out the interrupts from the respective CCR thus disabling the clock. Any system action that creates a new demand for the clock⁵ will execute this operation:

```
#define TCI RUN AUXILIARY TIMER tci run auxiliary timer ()
```

to re-enable the event. The reason why it is defined through a macro is that the operation has to be redefined for the different implementations of the clock events. In particular, the "old" implementation (selected by setting TRIPLE_CLOCK to 0) renders that operation void (the strober clock is never disabled under that option).

Here is how the strober clock is restarted after a possible period of dormancy (MSP430/main.c):

The respective CCR is simply assigned the current value of the counter + 4 ticks setting the clock to go off one millisecond from now. The clock's interrupt is also enabled. The current value of the counter is read by the function <code>gettav</code> with does it in a moderately tricky way. As the counter is being constantly updated by a different oscillator than the one clocking CPU instructions, reading it requires some care (because it may change literally while being read). This is how the problem is mitigated (MSP430/main.c):

The function implements a flavor of *majority vote* by reading the counter four times and insisting that all four readings produce the same value. The compiler will not optimize out that (apparently nonsensical) code as the memory location of the timer counter is declared as **volatile**.

The seconds clock, i.e., the leftover part of the interrupt service function (after the if statement) is much simpler. For one thing, the seconds clock never stops. At the very beginning of service, the CCR is incremented by TCI_SEC_DIV (4096) to schedule the next interrupt exactly one second after the current one. The seconds counter (_pi_nseconds) is then advanced. Following that, any snippets brought in by second.h (see page 18) are run. If the system has been compiled with STACK_GUARD == 1, the macro check_stack_overflow expands into a test whether the special bit pattern stored in the last location allocated to the stack has not been overwritten (see MSP430/mach.h). That assertion is verified every second.

⁵ For illustration, see file PicOS/irq_timer_leds.h containing the code for blinking LEDs.



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The delay clock uses a separate interrupt service function listed below.

```
static word setdel;
...
interrupt (TCI_VECTOR) timer_int () {
    cli_tim;
    __pi_new += setdel;
    setdel = 0;
    RISE_N_SHINE;
    RTNI;
}
```

Variable setdel stores the last delay interval (in milliseconds) that the clock was set for. Having gone off, the clock disables itself (it has to be set explicitly for each new delay), adds the delay that has just elapsed to __pi_new (see page 13), and clears setdel as a way of indicating that its job has been accomplished. Then it kicks the scheduler (such that update_n_wake will be run) and exits.

Recall that the first action performed by update_n_wake (page 14) is to execute TCI_UPDATE_DELAY_TICKS in order to make sure that NEW (__pi_new) matches the current indication of the hardware clock. Normally, when the function is run immediately after the event signaled by the clock (the scheduler has just been kicked by RISE_N_SHINE), __pi_new is guaranteed to show the right value. Note, however, that update_n_wake can be executed in other circumstances, e.g., there has been a non-timer event, or some process has incurred a non-trivial lag preceding the present iteration of the scheduler loop. Note that the function is also invoked when a process issues a delay request (page 16). In principle, it may run at any moment after the delay clock was set and before it goes off. In such a case, it has to determine how much of the current "running" delay interval has elapsed so far.

The requisite operation is defined as this macro (MSP430/mach.h):

We face the same problem as in the case of TCI_RUN_AUXILIARY_TIMER: we need a macro because the operation is void in the "old" implementation (TRIPLE_CLOCK == 0), where the delay clock ticks constantly at millisecond intervals, which means that NEW is always up to date (with the accuracy of 1 millisecond).

The actual code is here (MSP430/main.c):

The function stops the timer and then looks at setdel. If setdel is zero, it means that the clock has not been running,⁶ i.e., NEW (__pi_new) is up to date the way it looks.⁷ Otherwise, the function calculates for how long the clock has been running since it was

⁶ Note that masking the interrupt also prevents a race condition with the interrupt service routine.



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set by subtracting from setdel the difference between the target value in the CCR and the current indication of the counter. That difference must be converted to milliseconds, i.e., divided by 4 (or shifted two bits to the right) which is accomplished by the macro TCI_TICKSTODEL. Then setdel is zeroed to mark the fact that the timer has produced the delay event (albeit prematurely) and thus completed its job. It will be set again from update n wake with the following operation:

```
#define TCI_RUN_DELAY_TIMER tci_run_delay_timer ()
...
void tci_run_delay_timer () {
    word d;

    cli_tim;
    // Time to elapse in msecs
    d = __pi_mintk - __pi_old;
    // Don't exceed the maximum allowed
    setdel = (d > TCI_MAXDEL) ? TCI_MAXDEL : d;
    TCI_CCR = gettav () + TCI_DELTOTICKS (setdel);
    sti_tim;
}
```

The function calculates the required delay as the difference between MINTK (_pi_mintk) and OLD (_pi_old) - see page 13. If this value is bigger than the maximum possible setting of the timer (note that the timer's range is 1/4 of the delay range in milliseconds), the maximum legitimate setting is applied instead. Then, setdel is set to the requested delay in milliseconds, and the CCR register is set to the current value of the counter + the delay (which has to be converted to counter ticks, i.e., multiplied by 4). Finally, the clock is enabled to trigger an interrupt when the CCR target has been reached.

The legacy option

On those MSP430 boards where the primary crystal of the CPU is high-speed (and also on eCOG1), the three system clocks are implemented using a single interrupt occurring regularly at millisecond intervals. This option can also be set forcibly for other boards by setting **TRIPLE_CLOCK** == 0 at compilation. In that case, the hardware timer (on MSP430 it is still Timer B or the first Timer A) is configured to run in the so-called *up* mode, where it counts to the value in CCR0, triggers an interrupt, and automatically resets to run from zero. This way, once CCR0 is set, it doesn't have to be touched again.

The timer interrupt function advances NEW and also implements the strober clock. As the strober clock never stops, the macros <code>TCI_MARK_AUXILIARY_TIMER_ACTIVE</code> and <code>TCI_RUN_AUXILIARY_TIMER</code> are both declared as no-ops.

The seconds clock is implemented in update n wake with this extra code:

```
#if TRIPLE_CLOCK == 0
    millisec += (znew - __pi_old);
    while (millisec >= JIFFIES) {
        millisec -= JIFFIES;
        __pi_nseconds++;
        check stack overflow;
```

⁷ Note that there is no need to worry about the validity of NEW if no process is waiting on **delay**. If some process issues a **delay** request while no other process is waiting, the current setting of NEW (which should be equal OLD at this moment) can be safely used as the reference point - whatever it is.



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#include "second.h"
 }
#endif

which should be inserted into the sanitized version shown on page 14 right after the label MOK. Variable millisec accumulates ticks towards a second (JIFFIES is 1024) and __pi_nseconds is incremented on every full second. All the other actions performed every second, like running the snippets defined in seconds.h as well as checking the stack against overflow, are carried out from there as well.

