

The Easy Access Crypto Company Ltd



Confidential Private Placement Memorandum

THE EASY ACCESS CRYPTO COMPANY LTD

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

7 February 2018

A Private Placement in Digital Crypto Currency,

Minimum offering GBP £150,000 (150,000 SER Tokens & Growth Token Microshares)
Maximum Offering GBP £15,000,000 (15,000,000 SER Tokens & Growth Token Microshares)

Minimum Individual Investment GBP £500

This Confidential Private Placement Memorandum (the “Memorandum”) relates to the sale of up to 15,000,000 Digital Crypto Currency tokens in the SER token and the Growth Token Microshare

Each SER token and its accompanying Growth Token Microshare (the “Tokens”) are offered by The Easy Access Crypto Company Ltd at a price of GBP£1.00

This memorandum does not constitute a general offer or invitation to the public to subscribe for the crypto currency tokens other than Experienced Investors. All investors must fall within the definition of “Experienced Investor”, which is contained in the Financial Services (Experienced Investor Funds) Regulations, 2012

The minimum investment per purchaser is GBP £500, except
the Company reserves the right to accept purchases of lesser amounts.

The purchase of SER Tokens and Microshares are further subject to the Terms and Conditions
available at www.seratio-cons.world

The Growth token is fully detailed in Whitepaper 9.0 available at www.10xgrowthaccount.com

Nothing in this agreement constitutes advice. You are recommended to seek independent financial advice. Buying, selling and holding digital assets or cryptocurrency is never without risk. The market itself can go down as well as up, and the digital assets you pick can perform badly. If you are going to purchase digital assets it is important to research each proposition to see if it is suitable for you. Make sure you do not purchase more than you can afford to lose. You can also consider purchasing in a number of unrelated digital assets in order to spread your risk. The value of digital assets in the market can go down as well as up. This Memorandum is governed by the law of England and Wales, and is subject to the exclusive jurisdiction of the courts of England and Wales.

The Easy Access Crypto Company Ltd is a company registered in England and Wales under number 11175033 and has its registered office at 56 Tresawls Road, Truro, Cornwall, England, TR1 3LE

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

For this Private Placement every Experienced Investor will receive for each GBP£1.00:

1. One SER token,
2. One Growth Token Microshare
3. a Share of the Social Enterprise Special Purpose Vehicle
4. a Share of the CryptoFund, cryptocurrency basket

The **SER Token** is a tradable Ethereum ERC20 standard digital crypto-currency token and has already been through an Initial Coin Offering operated by Centre for Citizenship Enterprise and Governance (CCEG) which was 100% successful. The SER Tokens will be exchanged or deposited to a newly created Cryptocurrency fund, the “**CryptoFund**” on behalf of the Investor within 4 weeks of receipt of cleared funds.

The **Growth Token Microshare** is a non-financial token with Growth Token Social Value Attributes. Each microshare is a digital crypto-currency based on Ethereum Classic, ETC, and are fully tradable. Growth Token Microshares will be deposited to Investor’s personal crypto wallets on 30th April 2018 or within 4 weeks following receipt of funds if later.

The **Social Enterprise special purpose vehicle**, the Golgothorism Foundation, is the entity for which Enterprise Investment Scheme tax allowances will be applied for. The EIS application will be processed at the close of the fund raising period, 30th April 2018. Once processed, Shares in the Social Enterprise will then be issued.

The **CryptoFund** will be a fund of CryptoCurrencies strategically controlled by The Easy Access Crypto Ltd who with its agreement with Rothbadi and Co will report periodically upon performance. Investor funds must be held in the CryptoFund for at least 12 months following the end of the private placement period, that is held until at least 30th April 2019.

Full details of the Growth Token are contained within Whitepaper 9.0 available at www.10xgrowthaccount.com

The Private Placement Offer period ends on 30th April 2018. However at the discretion of The Easy Access Crypto Company Ltd the offer may be terminated sooner, extended or revised.