Monsieur et Madame GIBSON 30, Stockleigh Hall Prince Albert Road LONDON N.W.8 - (Grande Bretagne).

#### AFF. GIBSON C/VERGES -

Chers Madame et Monsieur,

Je m'empresse de vous faire savoir que j'ai fait citer la Société des NOUVELLES EDITIONS INTERNATIONALES pour l'audience du 13 avril prochain.

Or, je viens d'appendre que celle-ci est mise en faillite et que Monsieur PINTA, Syndic de faillite, a été nommé par jugement du Tribunal de Commerce.

Je ne vois pas, dans ces conditions, l'intérêt que vous avez à poursuivre le paiement de sommes qui vous sont dues par cette Société dont le passif dépasse de loin tout actif.

Voudriez-vous, je vous prie, me donner vos instructions définitives compte tenu de cette situation.

Je vous indique d'ailleurs que vous pouvez produire à la faillite entre les mains du syndic, mais que bien entendu celui-ci vous demandera un jugement pour pouvoir inscrire votre créance toute théorique contre la Société qui, comme je vous l'indique plus haut n'a que des dettes et aucun actif.

J'attends donc de vos nouvelles et vous prie de croire, chers Nadame et Monsieur, à l'expression de mes sentiments dévoués.

s. SCHWARTZENBERG; Avocat & la Cour.

1 M# 798462

201



Joy Gibson, furded in CEPA-0006, 26/1/67, filed OREBONY logs.

DBB 71942, 25 January 1967 100-300-004

Abstracted from pages 36 and 37

q At a meeting held on August 14, 1966, STANFORD mentioned that

Robert Williams allegedly has \$1,000,000 available for the use of RAM.

NY T-10 advised on September 26, 1966, that STANFORD prior to moving to Philadelphia on September 18, 1966, discussed RAM and ROBERT F. WILLIAMS with him. According to the source, STANFORD has alleged WILLIAMS has money available for RAM.

During the course of the conversation, STANFORD stated that the contact man between RAM in the US and R. Williams' is one Richard GIBSON in Paris, France.

STANFORD stated that GIBSON passes on messages from WILLIAMS and will be the man contacted by whoever is designated as a courier to go to China to get the money.

Source also stated that he was told Richard GIBSON was living in the OEX

Crystal Hotel (phonetic), Paris, France, and was working out of the La Royale Cafe

(phonetic), Paris, France.

Itelson



# UNITED STATES DEPARTMENT OF JUSTICE FEDERAL BUREAU OF INVESTIGATION

In Reply, Please Refer to
File No. (IS) 105-93072

WASHINGTON, D.C. 20535

BY LIAISON

Date: (

October 24, 1966

To:

Director

Central Intelligence Agency

Attention: Deputy Director, Plans

MAFrom:

John Edgar Hoover, Director

Subject: TRICHARD GIBSON

INFORMATION CONCERNING

A source of this Bureau who has furnished reliable information in the past recently advised that during the Fall of 1966, a member of an Italian pro-Chinese Marxist-Leninist organization stated that one Richard Gibson was suspected of being a spy for the Central Intelligence Agency. According to this individual, Gibson recently had been in Milan, Italy, in the company of a female secretary from Paris, whose home is in New Rochelle, New York. At that time Gibson remarked his travel and activities were possible because he had married a wealthy English woman. Other things were said which aroused the suspicions of the Italian.

According to our source, the Italian pro-Chinese Marxist-Leninist subsequently relayed his suspicions concerning Gibson to Rene Raindorf, a member of the Central Committee of the Communist Party of Belgium (Marxist-Leninist). Raindorf reportedly thereafter met in Brussels, Belgium, with Gibson although he had indicated the Belgian pro-Chinese communists would look into the charges of the Italian Marxist-Leninist.

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THE ISSUING OFFICE IS PROHIBITED.

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S E C R E I 251622Z CITE LCPIPIT 7388 (CILIBERTI ACTING)
DIRECTOR INFO BRUSSELS, THE HAGUE

DIDORIC GREBONY

1. RODIGAST (R CREBONY/1 (Q) AS SCHEDULED
23 AUGUST. BALANCE DOLADY REPORTING EEING POUCHED
AS WELL AS NEW RPORTS. Q PLANNING TRAVEL PARI
BRUS-ROTTERDAM POSSIBLY FRANKFURT, VIENNA 2-12
SEPT. ROD WILL MEET Q ANTWERP 8 SEPT.

2. ROBERT WILLIAMS IN LETTER TO 0
25 JULY FROM EKING SAID HOPES BE EUROPE LATER IN
YEAR PROBABLY GOING SWEDEN TO MAKE SPEECH. ALSO
ADVISED HE MAY TRY PUBLISH CRUSADE FROM PEKING
AND ASKS Q'S HELP WITH DISTRIBUTION. ATTACKED
HYPOCRITICAL RACIST CUBANS. (THIS INFO BEING
DISSEMINATED).

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MAN LO LERESLY IN LIEUS 21 & OUR DOLLOTE EST TELLOTE DE LA CONTRE DEL CONTRE DE LA CONTRE DEL CONTRE DEL CONTRE DEL CONTRE DEL CONTRE DE LA CONTRE DEL CONTRE DE

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PAGE 2 LCPIPIT 7388 SECRET

- J. Q THINKS ENTRY NORTH VIETNAM MAY BE
  DIFFICULT AT PRESENT BECAUSE OF MILITARY
  SITUATION AND PROBABLE NORTH VIETNAMESE DESIRE
  NOT TO ENTERTAIN ELEMENTS OPENLY HOSTILE SOVIET
  UNION. LIONEL MORRISON SAYS WILLIAMS CAN'T GO
  HANOI AT PRESENT. RICHARD WARD TOLD FINEMAN
  ENTRY WOULD BE DIFFICULT. GRAY IN SAN FRANCISCO
  SAID HIS TOUR POSTPONED INDEFINITELY BECAUSE
  OF MILITARY SITUATION.
- 4. AT KATZENBACH SUGGESTION Q MADE PRECISE
  APPOINTMENT NORTH VIETNAMESE JOURNALISTS SAW AND
  DINH, LONDON 26 AUGUST WHICH KATZENBACH INFORMING JAGUAR TO ALLOW SURVEILLANCE.
- INFO MOCK TRIAL FROM RALPH ROSENBAUM, US
  LEFTISTS CONNECTED RUSSELL FOUNDATION BUT
  WHO OPPOSED TO TROTSKYISTS. Q'S STRATEGY IS
  EXPOSURE FOUNDATION AS RIFE WITH CONFLICTS AND
  INFILIRATED BY TROTSKYISTS. SECRET

PAGE 3 LCPIPIT 7388 S E C R E T

- 6. POUCHING FULLER REPORT Q CONVERSATIONS
  SUTHERLAND NEW YORK WHICH Q TOLD KAMMERMAYER BY
  PHONE. SUTHERLAND INSISTED CARMICHAEL HAS NOT
  ACCEPTED RUSSELL INVITATION.
- 7. IF NOT SENT, PLEASE CABLE DETAILS

  HQS PLANS FOR Q OPERATION GHANA INVOLVING HODEE

  EDWARDS DISCUSSED WITH Q AT HQS. WOULD THIS BE

  IN FRAMEWORK Q VISIT WEST AFRICA AND APPROXIMATELY

  WHEN? WHERE DOES THIS PLACE EAST AFRICA TRIP,

  NOT MENTIONED TO Q BY HQS?
- 8. ASSUME HQS POUCHING ALL Q WOLADY REPORTING AS WELL CORRESPONDENCE. FOR EXAMPLE Q HAS NO COPY LETTERS FROM FINEMAN ON PARIS SITUATION WHICH SUBMITTED KAMMERMAYER.
- 9. CAN RAISE OF \$100 IN Q TAKE-HOME AFTER
  TAXES EE MADE EFFECTIVE 1 SEPTEMBER? PLS CABLE
  WHEN BEGINNING DEPOSITS SO CAN NOTIFY Q.

SECRET

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106型/

Cable sent answing 9 in affermation

8 July 1966

MEMORAHDUM FOR: Chief, CI/OA

SUBJECT: Field Traces on QRESCRIVI 201-306052

This is to inform you that there were no additional traces on QREMONIVA from the Field Stations-Algiers, Rose, Peris, or London. Megative traces from Frankfurt Station.

Ann Jane Long CA/CF

20/ file

201-306052

PROCESSING ACTION SECRE TRYBAT Chief of Station, Paris/LCPIPIT NO INSERTING REQUIRED ONLY QUALIFIED DESIL FROM Chief, MINOLP SANCT POA for QREBONY/1 ACTION REQUIRED - REFERENCES Mone, information only Attached herewith is the text of the Provisional Operational Approval on QREBOHY/1. An Operational Approval is awaited pending receipt of final Agency traces which, we understand have not yet come in. Your attention is directed to paragraph 3 and to paragraph 5. The latter will be the subject of further correspondence in the future. NOWELL D. KAMMERNAYER Attachment: POA b/w Distribution: Orig & 1 - COS, Paris/LCPIPIT w/att. CROSS REFERENCE TO DISPLITON SYMBOL AND NUMBER 1.7 JUL 1966 OFLH-1591 HQS FILE NUMBER CLASSIFICATION Enclosed from Excess dryspredict and SECRETRYBAT 201-306052 ORIGINATING Distribution: CA/CP James M. Murphy 7767 1 - RI w/o att. COORDINATING 2 - CA/C? w/o att. OFFICE SYMBOL OFFICER'S NAME والمرابع الموافقية فيجهوه المواقي ويحار Compagnition of the 6 JUL 1966 C/CA Cord Reyer, 1-63 53 USE PREVIOUS EDITION

- 8. But applicable. The Agent is not in the states of a tour of assignment but will be exploited in his current operational role as long as it is viable.
- 9. This request is not for interin cover.
- 20. En relative is witting for such energoncy contact, nor is Esmefite and Commeling Breach involvement applicable in this case.
- 11. Euro.
- 12. Agent has corved in the U.S. Army, is not now eligible for induction.
- 13. Spouse is not vitting and not clearable.
- D. Operational Information
  - 1. Type of Operation. FL. Deration is indefinite. Candid be excitated a postration asset of a hostile propaganta establishment, rather than of an organised heatile intelligence pervice. He use, other than those indicated, are to be made vitting.
  - 2. Location: The Agent is to reside in Lordon, with a possible alternative of Resea.
  - 3. The Agent should be free to visit Cuba, all Buropean countries, West Africa and E. Africa (particularly Tensenia) as well as Borth Victoms and China. Deposible to anticipate the times or duration of much visits, which will, however, be at his (and our) control.
  - 4. Special groups Agent should be able to contact: But applicable.
  - 5. Approximately \$2,500 to \$3,000.
  - 6. Est applicable.
  - 7. Communications charmals desired: Abno.
  - 8. Over Suggestions: None not already expressed in previous documents prepared by CA Staff in identifying the cover mechanism and requesting INP approval.

II The arrangement between the cover firm and QREBORI/I should be on the basis of a regular subvention to QREBORI/I to act as a foreign stringer contributing feature-type material to the press service. An agreement having been estensibly entered into by QREBORI/I and the cover firm during the former's trip to the U.S. (expected around 20 July), a regular monthly check should be formerded to QREBORI/I by the cover firm, along with any correspondence it may see fit (suggestions for pieces to write, examints on pieces received etc.)

#### III The following steps are proposed to set this cover in motion:

- A. At a meeting on 6 July, QRIROSY/1 will be instructed to write a number of U.S. news media organizations stating that he expects to travel to the U.S. shortly, describing his news background and indicating he would be interested in developing some estlets for his writing. The cover organization is one of those addresses.
- B. CIA's contact in the cover organization receives this letter and, pursuant to our direction, writes an ensure stating 1) what his firm does, 2) that it would be very interested in handling CREDOMY/1's product if it seems to fit the needs and 3) that it would be ready to releasure some of CREDOMY/1's our masses if he could some to Chicago to discuss the matter further.
- C. QHEMMI/I does not meet the contact in the cover organization. He is briefed to effer the story, on his return, that he had entered into a regular errangement with the cover firm to produce feature exterial mable by the cover firm (not specifying the frequency) in return for which he is to receive a mentaly retainer.
- D. Any letter CRESCHI/L may later wish to send to the cover firm should be given to us in copy preferably before it is sent.
- E. Copies of any correspondence initiated by the cover firm should be made evaluable to CIA and, particularly, to the Project Case Officer.

Jumes H. Hurphy Chief, CA/CF

28 JUN 1947

MEMORANDUM FOR: Deputy Director for Plans

VIA:

Chief, CCS/NC

SUBJECT:

Request for Approval for Operational Use of

U.S. Free-Lance Writer - QREBONY/1

1. This memorandum submits a recommendation for your approval pursuant to CSI 240-6, 10 January 1963, paragraph 6, governing operational involvement of personalities in the field of journalism. This request concerns cover support for QREBONY/1, an asset currently handled by CA Staff, and involves the cooperation of Russell R. DeBow, a Chicago city official and proprietor of the Negro Press International Inc. QREBONY/1 was granted a POA on 23 May 1966, and a full operational approval is pending. The project under which he is handled was approved by Acting ADDP on 14 June 1966. Mr. DeBow was granted a Covert Security Approval on 19 April 1966.

2. QREBONY/1 is an American Negro e. patriate journalist and author presently residing in London. He is the author of one novel and numerous contributions to a wide variety of publication, such as the Kenyon Review, Monthly Review, The Nation, The Liberator and others. He worked as a reporter for the Philadelphia Arro American in 1950, for Agence Prence Presse in 1959, for CBS in 1960 and, in Europe, for the now defunct, pro-Chinese magazine Revolution. As a result of broad contacts and acceptance among radical. pro-Chinese and Negro militant circles, he has offered valuable access to important targets spanning four continents, and has demonstrated considerable skill in elicitation and exploitation of contacts for intelligence purposes in the process. The immediate and paramount operational objective for this agent is to gain direct access to hostile political targets in North Viet Nam and China. The outstanding requirement to be met in support of this objective. and of his continued effective exploitation generally, is the development of a backstopped and viable explanation for at least a portion of his income, which presently derives almost exclusively from clandestine CIA support. The proposal outlined below represents the conclusion of considerable research, including an interview with Mr. DeBow, to identify suitable cover arrangements which would make possible this explanation.

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201-306052

- 3. Mr. DeBow, a lawyer, is an Administrative Assistant to the Mayor of Chicago as well as a long time, if casual, contact of Domestic Contacts Service. His background includes assignment to the Intelligence Division of the Chicago police and cooperation with CIA in the course of a trip to Africa in 1961. Mr. DeBow also is part owner and in effective control of a very small feature syndicate in Chicago, the Negro Press International, Inc., which distributes rewritten news to Negro newspapers in the United States on a subscription basis.
- 4. On 20 June 1966, Mr. DeBow was approached by representatives of CA Staff and Central Cover Staff, acknowledging CIA connection, and interviewed with a view to determining the feasibility of using his service to backstop modest payments to GREBONY/1 for real or ostensible contributions of feature stories and reporting. (Since the contact was made to develop information pertinent to the present request for DDP approval, the interview was conducted on a hypothetical basis: QREBONY/1's identity was not revealed nor were any commitments entered into.) This conversation, despite its limitation, demonstrated clearly that such an arrangement involving Mr. DeBow and his firm would be practical from Mr. DeBow's point of view and well suited to the needs of the QREBONY Project. Mr. DeBow grasped the problem involved and suggested various means by which he could plausibly implement a cover arrangement should this be our decision. He was made aware of and understood the incongruity between his and QREBONY/1's ostensible political positions, and stated that this need offer no impediment to creation of the type of relationship which would be involved. The nature of Mr. DeBow's feature service and its modest size clearly enhance its usefulness and appropriateness for our objectives. Mr. DeBow, in conclusion, expressed his agreement in principle to participate in this cover support activity should CIA, on further review of its needs, decide to proceed with a request for his cooperation.
- 5. In the light of the very favorable response from Mr. DeBow and the determination, from reviewing the outlines of his operation, that it would be a uniquely appropriate backstopping for QREBONY/l, your approval is requested to recontact Mr. DeBow and establish with him suitable cover

2

arrangements for this purpose.

Tre distribution Staff

RECOMMEND APPROVAL:

Sieuas K Stunge Chief, ccs/xc

APPROVED:

AA DDP

30 June '66

3

27 JUN 1985

MEMORANDUM FOR: Director of Finance

VIA:

Contract Personnel Division

SUBJECT:

\_ QREBONY/1 - Amendment of Memorandum of

Oral Commitment

- 1. The Memorandum of Oral Commitment with QREBONY is amended effective 15 June 1966 to provide indemnification in the amount of \$10,000 in case of death, and payment of \$600 per month up to \$10,000 to his wife in case of total incapacitation or disappearance.
- 2. It is anticipated that a trip planned for late sugger or early fall will take QREBONY into VC controlled areas of South Victnam, North Vietnam, and China. Indemnification is intended to apply to death or disability resulting from air accident, act of war, or for disappearance.
- 3. Without being able to specify the possible circumstances, it is intended that such indemnification as outlined above be deemed to apply to loss of life or functions suffered by QREMONY as a direct result of his KUMARK relationship during the trip. Such indemnification, if made, must be presented to his widow by a cover mechanism which would hide KUBARK involvement.

Signed Thomas No Kinley

Thomas Mc Kinley
CA Staff Contract Approving Officer

CA/PERS/RHBELL: bg (24 Jun 66)

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PROCESSING ACTION DISPATCH SECRET MARKED FOR INDEXING Chief, KUWOLF ONLY QUALIFIED DESK CAN JUDGE INDEXING Chief, KUDESK; Chief, EUR Chief of Station, Paris/LCPIPIT SUBJECT: DTDORIC/Operational QRPREY/QREBONY/Photo of QREBONY/1 and Contact ACTION REQUIRED - REFERENCES Forwarded under separate cover is a photograph of QREBONY/1 with one of his contacts. Karen H. ZAFFARESI (Doms)
E BRAHIM Gova Photo usc Distribution 3-C/KUWOLF w/att usc 2-C/KUDESK w/o att 1-C/EUR w/o att S/C ATT'D BY RI/AH Dated 13 Jun 1966 DATE 1 June 1966 NOS FILE NUMBER SECRET 200-124-156/3

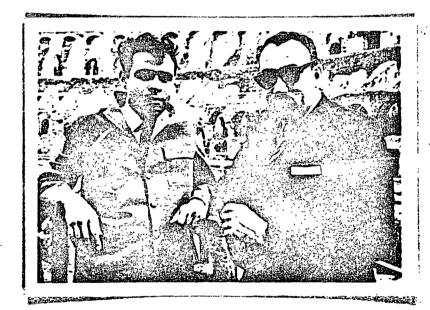
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To: Chief, THOLF

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· PROVISIONAL OPERATIONAL APPROVAL				
MEMORANDUM FOR: Chief, Number				
CA/CF - James Murphy 201 - 302052				
	SUBJECT			
OREBOTY/1				
	REFERENCE: Your Memorandum, Dated			
	10 Pebruary 1966 dab			

A Provisional Operational Approval is granted for the use of this Subject as set forth below.

A Provisional Operational Approval issued by CI Staff grants the same authority, on a temporary basis, for the use of an individual as the authority granted in an Operational Approval unless other/ise specified by CI/CA. It is based, however, only on preliminary file checks and investigation and is subject to a further final review when all investigation is completed.

- (1) POA is granted to utilize Subject in an international context to exploit his contacts and/or associations with a wide variety of personalities and organizations (particularly Suban and Chinese) engaged in "anti-imperialist" propaganda operations. Subject will be expected to renew his old relationships and expand his circle of contacts with Afro-Asian national liberation leaders, pro Chinese Communist, and similar personalities and to report general political and biographic material relative to the interests, activities and plans of such individuals and their organizations
- (2) Requirements passed to Subject will be confined, insofar as it is operationally feasible, to instructions for the refinement and completeness of the reporting he is capable of providing from his normal intercourse with source personalities. Disclosure of classified information will be held to a minimum, he will not be given operational assignments supporting or servicing other AUEARK Operations, nor will he participate directly and/or vittingly in the spotting and/or recruisment of other agents
- (3) In addition to this background, certain of Subject's past statements and behavior are inconsistent with, and give rise to an uncertainty about, the nature and degree of his presently professed motivations and loyalties. It is impossible to resolve this uncertainty with the knowledge now available. At the present time, therefore, it is believed that his bona fides have not been established to an extent which would warrant handling him in any way than "at arms length".

To process the Operational Approval, full information (completed PRQ Parts I and II) must be submitted as soon as possible and not later than six (6) months from this date. An Operational Approval will follow when all investigation is completed and upon the receipt of satisfactory PRQ Parts I and II. Cancellation must be requested if use of Subject by interested Divisions ceases.

/8/ Edward P. Brown (COMPLETED OF N	ENT PAGE)			
APPROVAL				
87	DATE			
CI/OPERATIONAL APPROVAL AND SUPPORT DIVISION	23 May 1966			

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Continuation of PCA - 201 - 306052 - 23 May 1960

- (4) This case has been discussed in detail on several occasions between representatives of CI/CA, CI/ICC, and CA/CE and there is agreement that it is primarily because of Subject's teachround and contacts that he is of interest and, therefore, it is believed, if he is handled with circumspection, the possible benefits to be derived justify the security risks involved in the use of Subject within the limits set forth above.
  - (5) Folygraph is recommended at least once a year.

/s/ Edward P. Brown

MONUSE QUIREY

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15 April 1966

HQS FILE NUMBER

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contact, Carole Piña, an Ame County), whose father's last Carlos Piña (Mexican), but s She holds US passport, No. D for renewal in August (at wh	reports and correspondence con rican, age 31, born in New Yor name was Appel or Appell. lie he is separated from him and h 633873, issued 5 August 1963 i ich time she expects to be in Cuba in 1964 with a Progressiv a renewal of her passport.	k City r husbe e is se n Hew ! Rome).	(possibly Bronx and's name is peking a divorce. fork; it comes up She is afraid

2. Subject had been having a series of political and amorous affairs during her stay in Dar, and was in serious trouble when Q met her. After rejecting Dennis Phombeah's advances, she was in serious danger of being declared a prohibited immigrant; Q befriended her, and he and Colman Ferrer of the Cuban Embassy (who had been having an affair with her) saw that she got out of Dar safely. Q was to meet her in Cairo (but in fact had no intention of doing so) and later caught up with her in Rome. She indicated a desire to work with Q (without quite knowing for whom she would be working—he hinted rather broadly to her that he was in cahoots with "our friends in the East," but it will be noted that in one of her letters there is this disarming phrase: she warns him about how to deal with certain persons and adds: "Be cool with them—do not show your true colors (whatever they are)").

3. Q seized on the opportunity of using subject as an unwitting informant and eventually agent on the same basis. She submitted to an interview on tape in a Rome hotel room which lasts about 2-1/4 hours, in which Q debriefs her on her knowledge of every Tanzanian, liberation movement, or Bloc personality with whom she had contact, and in view of her attractiveness and willingness she knowledge. (She had some amusing run-ins with ODYOKE personnel in Dar, which we shall edit out of the tape only for a fee.)

Distribution

3-C/KUNOLF

2-C/KUDESK

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CROSS REFERENCE TO	DISPATCH SYMBOL AND NUMBER	DATE
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CONTINUATION OF DISPATCH

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OPLA-3638

4. Q feels that she is emotionally unstable—his firmness in dealing with her, his making it clear he was not out for her body, have made him a guardian and true friend. She seems to be a good political reporter, understanding her own (confused) political yearnings and where her various contacts stand; she also seems to have a good memory for details. Q says that her "anti-revisionism" is incipient anti-Communism. He could eventually recruit her as an ODYOKE witting agent, but that would take a lot of time and trouble; with much less effort he could effect a false-flag recruitment, and indeed, he has already done this on an informal basis by making it clear that he was collecting material for his Chicom friends. She would undertake further assignments for him. He actually asked her, "Suppose I asked you to go somewhere, would you go?" To which she replied. "If it's not cold." It is unlikely, however, that she would be able to return to Dar because of Phombeah's hostility. Wherever she goes, her main asset will be her physical attraction.

5. She could be debriefed further on any point raised in the tape interview. The ideal would be to have the questions by the time Q goes to Rome in the second balf of April, but this does not seem to be a likely possibility.

Karen ii. ZAFFARESI

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	DISPATCH	S Z C R E T		ELA-45, 254
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REFERENCE

Ref: LOND 2425, 2 March 1966

- l. A number of lengthly and fruitful discussions have been held with JAGUAR officers regarding our continued running of QRIEONY in the U.K. Their comments on the quality of QRIEONY's reporting have been reported from time to time. Similarly, we will not dwell here on the nechanical arrangements we have evolved (with SYOTH's agreement) to expedite the passage of information to JAGUAR, on the one hand, and avoid duplicate reporting (prinicipally by passing the same materials as CS dissens to SYOTH) on the other hand. Suffice it here to say that achieving both of these goals, without compromising CRIECNY as a source throughout both JAGUAR and SYOTH (due largely to the wide range of areas he reports on), is a complex problem. We think we have reached a mutually satisfactory arrangement for achieving both aims.
- 2. What we are concerned with here, then, is JAGUAR's permission for us to run CREMONY from here, for the time being at least. The exact phrasing from JAGUAR's letter, agreeing to our request is: "With regard to the continued use of QREMONY by your service on a temporary basis while he remains in this country we have no objection to this provided we are kept fully informed of as much detail as possible."
- JAGUAR pointed out that CREBONY operates in the same areas as some of JAGUAR's own agents, and this necessitates a fair amount of frankness regarding his activities in the We have made every effort to date to display to them that frankness. In return, JAGUAR has been cooperative, if not downright helpful. In one of our discussions, SMILL confidentially stated that one of their sources had quoted a sub-source as saying that CREBONY had admitted tohim that he is a KUBARK agent. We assured JAGUAR that CREBONY is under instructions not to reveal his KUBARK relationship, of course; that QREBONY is not supposed to be recruiting any sub-agents and has not done so; that the remark could well have been made in jest, in reference to the charges levelled against CREEONY three years ago (or longer). We told JAGUAR that it would obviously be advantageous for us to know to whom QREBONY is alleged to have made the statement, and we would be greateful if JAGUAR could tell us. We have repeated this request in writing, but with no reply to date. stated at the time that he had doubts about whether they could identify to us the person who had made the statement; he was sure that they could not go back to their agent for elaboration without showing an undue interest in CRESONY. may yet hear who the person was. All this is repeated here merely to indicate how far JAGUAR will go to be helpful, and how far, to date, they will not go.

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4. This, then, reflects the state of our relations with JAGUAR as it relates to CRYBONY. We trust that this will be of value to Headquarters and LCPIPIT in planning QREBONY's future.

Distribution:

2-Chief, KUSOLF 3-Chief, W3 2-Chief, KUDESK 2-Chief, LCPIPIT

29 June 1966

MENDRAFIUM FOR: Chief, Central Cover Staff

SELECT:

Cover Arrangements for QREBONY/1

This memorendum contains information solicited by CCS to implement cover arrangements, already proposed by CA Staff and approved by DDP, involving massell R. deBow of Chicago and CA Staff assot CREMONY/1. It is keyed to the headings set forth in the "Monofficial Cover Request for Individual, Handquarters Edition."

#### A. Concrel Deformation

- QRZDOMI/1 (previously carried as STEROMI). No provious request has officially been forwarded for cover support.
- 2. Currently a Contract Agent. Currently compensated at the rate of \$7,200 per year with a \$1200 nonaccountable allowance.
- 3. Agent has not nor will be reviewed by the Agency's medical payeblatric assessment and evaluations Staff. He is already overseas and will remain there.
- to The Agent was a complex of related cover stories, based primarily on emaggarated implications of fact: Hazely, that his income derives from free-lance journalism and money available from his vife's family. Some quarters suspect or believe that he may possess funds from the CPR, but this has never been alleged by the Agent himself.
- 5. Agent is eveilable now for cover.
- 6. Agent is overseas.
- 7. OPPROBY Project.

#### B. Biographic Information

- IFOB: 13 May 1931, Los Angeles, California; M; Hagro; Hone; U.S.; He prior citizenship; Married; 3 children; 30 Stockleigh Hall, Prince Albert Road, London HW 8.
- 2. Adult and minor dependents are already in place and charing the same residence. He readily evallable biographic information. He has 2 some and one daughter, ranging in age from one to ten years.

SECRET



OREBONY - Der Lite

- 3. M Kenyan College 1950; Foreign greduste study 1951-52.
- 4. Reporter, Philadelphia Afro American 1950; Hiscellameons: public relations—Timlian Film Exports 1951; 1952-54 U.S. Army; 1957-58
  Agence Presse, Paris; 1960-61 CBS news, New Yorks
- S. H.A.
- 6. Perceptive, aggressive but effective in personal relationships, literate.
- Agent has fairly sizeable, but not pressing, debts to his in-laws. He
  lives necestly within his income from us.
- 8. Eas resided only in U.S., Algiers, Paris and London, although he has travelled videly in other areas.
- 9. Finest in French, competent in Italian and Spanish, and can read German.

#### C. Security Considerations

- Agents has been receiving CA support for 13 months. FOA granted 23 May 1966
  with contion requiring care in view of the considerable derogatory information developed as a result of the Agents part association with left-wing
  and redical organizations.
- Agent is seere of 6.5. intelligence interest, has not been explicitly;
   appriesd of CIA involvement but no doubt suspects 1t.
- 3. Agent has never entered my installations associated with CIA.
- 4. There is no U.S. identification of the Agent with CIA outside of Staff personnel. British intelligence (see paragraph 5 below). His wife (whose family resides in England) is wantting.
- 5. The Agent is known in tree page to the KL-5 and KL-6 of the United Kingdom.
- 6. Home. It should be noted that the contemplated cover will not be a relationship which the Agent (any more than the cover) will proclaim or flamt, given the fact that in his highly anti-American circle, such a connection would be regarded as unsavory. The purpose of the cover is to backstop the Agent's story that he receives income from back journalism which he been separate from his "real" if warewarding involvement with regical politics.
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please advise.			
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A. QR.BONY/1 (Q) gives the convincing impression that he is at home in his new work. He responds well to suggestions and instructions, adds suggestions of his own for improving the plan— an indication that he wishes to please. In the beginning he showed a tendency to raise minor objections involving personal material problems (e.g., inconvenience to family life of a long tdy) but less of this was remarked as he came to realize that requirements were to be reasonable and he was to be treated as a human being with his own problems.

He has stated that he would not continue his present involvement with target personalities and institutions if it were not that we wish him to, i.e., his own inclination would be to withdraw from the political fringe. Rodigast feels that this is consistent with his background, which was not a party career; in his youth he was willfully apolitical and hostile to the "movement"; later he was involved in opposing party people in his New York work; in Paris he didn't get along with his party friends (the affair of the forged letter) and of course broke with the magazine crowd there.

He seems to be genuinely committed to working against enemies of CDYLKE, ready to accept even deeper commitment; he has expressed no reservations as to what he will do. He doesn't object to reporting on old friends, fellow FBPRIMERS, et al. He raised no objection to PLUTTER, or using s/w techniques (which he took with him on a trip to what was then a very hostile area, where he had known enemies, and where there was a recent history of dealing roughly with outsiders). When orders conflict with personal desires (for example, when he planned to spend a weekend in a city he enjoys but was told he should proceed immediately to his next stopping place), he obeys without hesitation.

The foregoing is a collection of miscellaneous facts, but taken together they paint the cortrait of a promising agent, both in terms of motivations and abilities.

B. Rodigast's knowledge of Q's attitude in the months prior to recruitment (June 1965) is limited. Rodigast has the impression Q had simply reached the end of his rope— he had nowhere to go, he had earlier decided that he would like to work for or at least cooperate with ODYOKE (although earlier attempts to make contact met with no success). The humane treatment received at the hands of his recruiter, the subsequent sympathetic handling by his case officer, undoubtedly convinced him that he had not made a mistake.

The material factor is not to be underestimated. The demoralizing position of living on his wife and worse, on her family, must have lowered his resistance to any possible alternative. Rodigast simply doesn't know how Q might have responded to a reasonable offer from energies of ODYCK: at that point. The prospect of immediate engagement at a decent wage may have been decisive.

Since that time, Rodigast feels Q's motivation has been reinforced and perhaps considerably altered: he has been asked to do obviously necessary tasks, and so he can feel he is needed by someone; he has been given reasonable instructions on how to accomplish them; he sees that others are concerned for his personal safety and material wellbeing. Rodigast has taken pains to avoid giving the impression that there was any confusion or error or difference of viewpoint in running the project (even at a time when there were plenty of all three); such problems were

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resolved before being taken up with Q, and thus he has a somewhat rosy view of the operation. The satisfaction of accomplishment (i.e., being able to produce useful answers to our questions) is surely a factor in his present attitude.

Though light-skinned, with a voice and accent which would be considered acceptable in any PREML society, Q is extremely sensitive to the fact that he is a Negro. He has not said or suggested any such thing to hodigast, but this is so obvious a factor in his correspondence (even discounting the extent to which the correspondence is part of his conscious cover) that it seems to Rodigast that it must be a factor in his life. On the other hand, hodigast has known another Negro who was a close friend of Q (and now one of his major enemies, as a result of the Paris forged letter incident and contributing events) who was so sensitive about race that he makes Q in retrospect seem like an Uncle Tom.

Still, Redigast does not believe Q could be handled by someone who is not genuinely a "nigger lover", i.e., who could not convey a convincing image of a person for whom a color difference was not a barrier (Q would surely detect the false "pal"). Q has mentioned anti-Negro prejudice as a reason for his refusal to cooperate with ODERY. officers who talked to him while he was in New York. In fact, Q deals, with his present case officer as a possible if not a true friend; they share an interest and involvement in writing, English literature, living happily abroad, etc.; Rodigast has tried to read Dante in the original and Q has done so; Rodigast would like to write a novel and Q has published one; Rodigast doesn't know much about the post-logical positivists who interest Q but probably gives a convincing impression that he would like to know about them, and just might be capable of understanding them. What all the foregoing means is that in Q we have an accomplished person, and it is a useful tactic to treat him if not as a superior than at the very least as an equal.

There remains the possibility that opportunistic reasons are primary: Q joined the organization and stayed with us because he could not do as well in any other job, could in fact get no job (because of his background, his alien status abroad, etc). Rodigast does not exclude this, although he feels that whatever the original motivation, it has been strengthened and perhaps converted into something more worthy. But even if his primary motivation remains material, the history of the project over its first nine months suggest it is a viable one.

C. Q has lived in the underground for so many years without breaking that it is likely he will be able to continue to do so. He thinks fast, handles himself well in matters presenting security problems. He is not fully trained for clandestine activity. Rodigast's long meetings with him always include advice on one or more specific aspects of clandestine work, which when added yp may be taken to represent a short course, but that is all. The lack of training has led Q to do or say things which Rodigast would not have wished him to do or say, and whenever possible this has been brought to Q's attention, and he seems responsive to such instruction.

Rodigast would not recommend that Q be given a training course, but this would not preclude more formal sessions with Rodigast during which Rodigast could give more complete instruction on various phases of clandestine work.

Q gives the impression of not being easily moved. He has already survived violent attacks, questioning by legislative committees and police (including abroad), public demunciation; now that he has KUBARK as a friend he should resist at least as well as before. One negative trait is his need to take revenge for injury, and this tendency must be controlled; his instinct to be spiteful to an enemy could conflict with a longer-range plan.

It is to be hoped that the present situation regarding his wife (who believes him to be working for the arch fee of IBERING) will be possible to maintain. She doesn't like the situation much, but accepts it, and apparently hasn't betrayed his "confidence". If he is moved to another city which both Q and his wife would consider agreeable (Rome) she would probably be even happier and less likely to revolt, especially if a quarters allowance helped them get out of their present financial straits (they can pay rent and buy food but not save or repay debts -- so his wife says he is doing an unpleasant thing without even being able to say they are better off than they were in Paris). If he were sent to a less agreeable place for six months or a year (say Dar) he would went to settle his wife in a desirable place (London but preferably mome) for the children's schooling; here too her attitude would depend on their caterial cosition and on the possibility of his being able to visit on occasion (if he were in Dar, say, and she in Rome, he would return for visits -- which would also be cover for his meetings with his case officer). Rodigast recommends that once in place, Q's basic wage be raised (as promised in June 1965) irom \$600 to \$800, but that he also receive quarters and if possible an educational allowance.

D. Q says he is a local PBPRIMER. He now does act like one. Rodigast feels the evidence for his loyalty is at least as good as it is for most other PBRRIMERS he knows. Early in their relationship (probably mid-June 1965 in Paris) Q had said he had turned away from the revolutionary movement and toward his own country; even though there were opportunistic reasons for him to have done so, he is seemingly not anti-PBPRIME. His views on Negro problems in PBRPIME probably have not changed, but he never was a black nationalist, and has many friends, besides his wife, who are white). He might not agree with ODYCKS policy in Vietnam, Cuba, or elsewhere—he obviously has not been questioned on his personal beliefs—but his dissent, if dissent there be, is not disloyalty, and in any case should not prevent him from executing KUBARK policy to the letter. Undoubtedly he has a leftist economic orientation, but there is no evidence that it is an orthodox Marxist one (or that it ever was).

He seems to like Rodigast; in any event they work well together. He has made no effort to develop a warm relationship with Rodigast, however, apparently feeling that this is not necessary, might not be appreciated, and would conslict with the compartmentalization so obviously kept in force by Rodigast (who hasn't told Q his true name, address, marital status, or any other personal fact which might lead to identifying him). Seemingly Q does not believe the name which Rodigast used at their introduction was a true name, for he didn't bother to remember it (the last name), and all this would tend to discourage the building up of a personal friendship.

It is probable that he respects rather than scorns KUBARK for its decent treatment of him. KUBARK through Rodigast has always kept its promises, Rodigast has never been a minute late for a meeting (Q has

rarely been a minute of two late, and in recent meetings—presumably because he feels that hodigast's never-failing appearance on the precise second of the meeting must mean that this is required KUBARK practice—he has been even more precise. Radigast is always ready with a suggested solution to a security or other problem which will be faced by Q in carrying out a new assignment.

On the other hand, part of Q's satisfaction with MUBARK might derive from a feeling that MUBARK is a "soft touch". Rodigast does not recommend that anything be done to change Q's opinion (if he really does hold it); Rodigast feels that we are going to pay Q as much whether he likes us or doesn't, and for the same money we might as well make sure he likes us and will do his utmost for the organization rather than simply be a timeserver keeping up appearances. If given cause for resentment, his behavior is unpredictable, for he hasn't much to lose—reputation for lyalty, good name, etc. One solution would be to give him enough so that he would indeed stand to lose much.

Q appears to possess a realition, same view of ODYOTE, what its people are like, what can and can't be done by it. As already indicated, he seems to be as loyal a FBFATER as other people who don't give much thought to the matter, certainly a lot more loyal than his background would lead one to expect. In any case, we have no recent evidence to contradict his statement that he considers himself to be a loyal PBPRHER; it may just be true. If it isn't, this won't make any difference to the project as it is understood by Rodigast.

Q is unlikely to hold sympathetic feelings for CDENT, having had what he described as an unfortunate experience or two with them. On the other hand, he is sophisticated enough to assume that his reporting on PBPRILER is of concern to CDENT, and he must know that his own suggestion for tdy in PBPRIES to contact target institutions and old friends there would put him into ODENTY territory. He would probably accept any necessary collaboration without showing that he didn't like it.

E. Rodigast does not believe Q is at present working for another service, but it is difficult to know what would happen if another service approached him. Rodigast assumes he would report this to us, just as he reported in detail the overtures by two persons apparently working with the services of the country in which he resides. As part of the present operation involves the possibility that Q will in fact be approached by the opposition, and Q is aware of this, one assumes he is prepared to remain loyal to KUBARK; one would also assume he would recognize the heightened value of his services to us should he be approached by the other side and continue to remain loyal to us.

Q certainly would not agree to work for an opposition service for peanuts, but if offered a considerable sum of money (given that he just breaks even in his present arrangement with us, in the thinking of Q's wife), there is no telling what he would do. Then recruited, Q was told he would get a raise once he got settled "in place" (to \$800), and when this promise is kept he will have enough extra money to begin to pay debts and buy clothing, and thus have more concrete evidence of the material advantages of his present arrangement.

Rodigast would be very surprised if Q agreed to work for an opposition service not for financial reasons but through ideology.

Q likes to live well. He believes in wearing good clothes, staying in good hotels, being able to invite others out for food and

drink. He says that in the revolutionary movement poverty is no virtue, but merely indicates lack of influence. He says that the most popular persons are those who can dispense money, alcohol, and women. This may well be true. It is certainly true that such a role would please Q immensely (that is, having a plush apartment in which he could entertain target personalities, satisfying KUBARK's requirements and his personal desires).

F. Q must be dealt with firmly, with continued serving of requirements and planned itineraries for trips. At the same time, it is obvious that he improvises well when left without instructions; he is versatile, and can create situations which will result in an intelligence product. Rodigast's method is to suggest reasonable plans and to be ready to show that they can be implemented, and how they can, anticipating objections.

While there is no evidence that if left alone Q would drift, dragging out an assignment to fill time, it is possible that he would. He has not written as many free-lance articles as sodigast would have liked him to, because each requires thinking out a subject, gathering material, selecting a point of view and thinking of the public to which it would be addressed—a lot of work for articles meant to serve mainly as cover, for publication in obscure organs, or perhaps merely to be used to convince editors that he was active. On the other hand, he produced the first issue of the newsletter in record time, following instructions to the letter (indeed, accepting what must at times seem like petty editorial changes made by Rodigast). Perhats he produced the latter so efficiently because he saw in it added prestige, an opportunity to get his name back before the public in a respectable context.

Ideological notivation would not seem to be a level of control in his case. What is most important is his contentment with being (he hopes) a permanent part of a large organization, with a steady salary (he has never said this, of course); the power of ODY KE is less important than its known reputation for keeping its premise to pay, something one doesn't find among the opposition groups known to Q, and he finds new examples of this daily.

Doubtless, his tendency to bear a grudge is a factor here—Q is now in a position where he can thumb his nose at some of his enemies.

Rodigast feels that considerate dealing with Q, letting him know where he is going, what he can expect, not changing the rules abruptly or pulling a rug from under his feet, letting himsee the possibility of small but certain increases in material benefits in the course of his career, compose the ideal formula for handling him. In the course of time, the ideological factor, which is perhaps marginal at this time, would probably be reinforced, could one way be a major factor. Q, meanwhile, must feel that the persons who deal with him are concerned with his material wellbeing and also of his physical safety, appre lating the risks in his work and understanding that not all assignments will bear fruit. Our relationship with Q could be destroyed very rapidly if we failed to pay him as promised, or wasted his time with make-work, or cane him confusing or contradictory instructions which suggested that KUBARK was not the all-powerful institution he may now think it is.

G. Very early in our relationship Q said that he would like to make a career in KUBARK, outside now, perhal inside some day. He would work in PBPRIEL or abroad. There was no indication then, and has been none since, that he regards the present relationship as a distasteful one to be terminated as soon as conditions permit.

He would like to settle in en expatriate's paradise, such as Paris or mome, presumably involved in journalism and other writing. If he could do these things in connection with his work formus, so much the better.

H. Q is conscious of the need for security and handles himself well—as well as an amateur could in this context. But he is far more naive about techniques and especially the nuances of technique than Rodigast would have expected in one who had been involved in the revolutionary movement for so long. He often needs instruction on obvious points, and responds quite well to it, the exception being his clumsy handling of the s/w method—he is an interlectual and not a technician, and Rodigast assumes that he (Ridigast) would not do much better if forced to use some technical system.

Q is quite observant. He will recall a personal remark made to him by Rodigast from one month to the next. His reports written some time after the event are thorough and apparently accurate.

He read A Spy and His Master by Christopher Pelix, and has mentioned it a couple of times when a remark by Rodigast reminds him of something said in the book.

Roligast doesn't think that even after training Q would be very good at throwing off surveillance (for example) as he seems too matter of fact to be sly, and perhaps slightly lazy about what might be gratuitous behavior (e.g., changing subway trains or taxis just on the assumption that someone might be following him). Rodigast's solution is not to depend on Q for such things, but to attempt to plan meeting and stage other operations so as to minimize the need for dependence on Q's skill in such areas. After patient briefing Q does understand the need for tradecraft efficiency, and as already noted he follows the advice.

I. At first Q cas quite concerned about money—he needed an advance for clothes, for travel, etc. His requests were really plaints, and he may have left the impression that he thinks of nothing but money. It was the complex of a poor boy who never had anyone he could turn to—despite a scholarship he had to leave a fine college after a brilliant freshman year. Once he received his advance and began receiving his money at the beginning rather than at the end of each month, and when he realized that he would receive complete and prompty reimbursement of expenses, he began to relax. Now he submits accountings without himself totalling the figures or keeping his own record (Rodigast knows this for he has seen Q's notes), so he must rely on us to tell him how much he claimed for (even Rodigast would never do that). He is, in sum, relaxed.

The same ease is to be noted in his substantive work; he submits his reports knowing he has done his best, and done well; he accepts compliments with a very slight nod. When hadigast first met Q in a hotel room, Q had something of the munted man. He still seems harried, slightly nervous at the moment of contact, but on the whole he is more sure of himself.

At the outset, Q would argue about assig ments, suggesting alternatives, worrying about not having time to buy tickets, or enough money to pay for them. Now he accepts instructions without a murmur,

even when they contradict a previous tentative plan. His excellent response to instructions may be his desire to please, his satisfaction with his job, or personal pride in accomplishment. Whatever the reason or reasons, the fact is that he does respond well.

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motivation? financial need? resentments? a desire to identify himself with ODDNE's power? or some combination of these?

- G. His langer range plans, if any.
- H. His security consciousness--i.e. his efficiency in tradecraft.
- I. Any changes in his attitudes or personality which RODIGAST has detected over the period of their association.

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simply would tell them and his business contacts that he was traveling on the continent. Please advise us of the dates which are determined to be convenient to PAUPEROS and QRPHONE/1. The Headquarters officer would prefer either the third or fourth week of September, and certainly not before.

- 3. As indicated in the reference we solicit comments from LCPIPIT and London Station on the results of our varied assessments of QRPHONE/1 and our decision to move shead in the new operational directions described in ORPW-1661. We view the coming year as a trial one for these purposes and the Project Renewal has been submitted with that understanding clearly described.
- 4. Since QRPHONE/1 might refer to conversations he had with Andrew F. TELQUIST (P), PAUPEROS should know that TELQUIST used the alias "Bob" in all his meetings with QRPHONE/1.

Allan W. TEUTSCHMAN

200-124-156/3 200-124-156/3 PAGE NO.

FORM 8-64 538 USE PREVIOUS EDITION.

SECTION

TERRETOR FOR CALAR, WOLIM

STATE TO

Completion of Training Report for QUPHOUS/1,

HETCHER

WOLLIME ..., dated 23 lay 1972; Subjects Covert Training for QRHIGE/1

- 1. CHECKA was trained covertly in New York from 22 June to 14 July 1972. There were sixteen assessons for a total of eighty saves training bours.
- A. This was a happy remion of traines and instructor. Issa than And process ego, Filled was given three days of reports training (Please sent Completion of Training Report dated 19 October 1970). Just as them, While was totally engrossed in every training cossion from the concent of his arrival to the sement of his departure. Remadering that the instructor does not est lunch, Fidis brought a conduct with him daily and took this lunch while listening to the instructor. Thus, every minute of every day was made to count.
- 3. The only time lost was three hours for JEMMINE end on the serveral phone calls he had to make dully to check for calls to his commercial, then follow by with calls to those persons who had called his officer and had left messages to be called back. At the most, these calls took half an hour. On some days, they took for less.
- the lie cour organization work took up a considerable portion, everyday, of his free time with the result that he could not do any taking to speak of for subsequent programation of come plans for exercises. For example, told early on to prepare two dead drop come plans, he are subsequent up with environ till the last work and then with only one written one and one that he revolved crally. As a result has had to be given time during the training day to write reports of his had to be given time during the training day to write reports of his counterparevallance exercises and one of his spent developmental exercises. After one such exercise, eaked if he wished to take time to during the training day to write his report he said: "io, tonight a will make time to write it." And he did. And it was a good report.
- 5. Ca each Sunday, he want out of town to visit his aged Grandzother. Es aged the travel time to read tradecraft books (he read sowm altogether).

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In firstlay, July 4th, his publisher appointed him bely sitter for the publisher's 4cm age son and there went any hope of getting any easing dentification. It least any time, he mathematicat he did not go to bed till two that morning and as he had left the afternoon before, by had stated that he had exciting attenting at four thirty that afternoon. With all that, he nevertheless was fully about and attentive every whute of avery training eassion.

- firstructor played the role of operations officer and a real dumbfinal harries played the role of operations officer and a real dumbfund harries. In such circumstances, Fifth had to do all the thinking,
  all the planning, all the casing for scoting sites, all the enclysing,
  all the propering and pointing for the recruitment. It was pure joy
  to which this man, after each meeting and again before the next cms,
  go to work on the problem. In how where he was, know where he manted
  to go, know how to get there. Then TELQUIST , during the critique
  th the end of the series of emericas sold: "He did a bountiful job,"
  FIGHT had sured that accoldes all by himself. The instructor's only
  contribution had been in the teaching of the subject of Agent Acquisition.
- To de this point, the instructor vishes to execute a low bow in the direction of TELOUIST. He played his ejent role excellently wall end that the exercise a maningful one for BIOM. The three trips to her lear by TELOUIST must have been very toxing, particularly in view of his impediately upcoming TH trip, but they were efforts well spant.
- The stand of course, is perfect. Each has an Achilles heel, a windress, or an ell-too-human trait, at the very least. Our Minist has his, he has a very quick aind. Es knows it. And knowing it, he relies as it, comis on it. This, in turn, leads to a small failure in colficiation. For energie, told to write out his plan for the remultions planks he case in with air words (engis not that many) scratched on a 3 by 5 leaf town and of his pocket notabook. He than proceeded, from the fact words, to run off his plan without a single passe for an ab, ha, ar, are, ato. It was as though he was reading a definition from a floticality, so smoothly did his sind and thoughts run. He prepares drawything in his mind, it appears, and does not like to write out that which he feels he should not have to write out. While it is great to have so facile a mind, a bit of discipline, to write out in full so important as and as a securitment pitch, might one day save grief when the arrow would have been spotted had the entire plan been written out that has leaded over for possible flows.
- 9. This small flow, the instructor feals, accounts in considerable massive for FROM's failure to bring in a written dead drop plan till the leat days of the progres. FROM felt he could just as easily report erally. In fact, the other dead drop (he had been asked to do two) sa thick he reported orally, he discussed as though the paper was in from of his end he was reading from it. Enthing was missing -- area

Asserbytica, eccess, hours of availability, the opposition, pros end a count as to suitability — it was all there. He just didn't like to write out that upon which he could report orally.

- io. In writing reports on the two counter-surveillance exercises, to derive these off in fig time. So pause for thinking, no pause to lock up at the cailing or cut the window. Just straight writing, including paragraphing. Mind end pen sure as one. Seem thing for his oral stolysis before and after each meeting no pause to think, to review, to receive, to remember just as Instruct.
- to write out certain things, not to downgrade him, but to alart deak and field officers that if they must have a certain report by a certain time, and they went if they must have a certain report by a certain time, and they went if in writing, they must be firm. For example, after the accordance in the developmental series, the instructor saids. If must have that report first thing in the according. Do you want to take time out from this afternoon's training sension to do it?" And, as already reported above, FRAME preferred to save the training time and he encurred "I will make time to write it". In this case, time was of the example because) Thought that to see the report before the name according. He was up this items than ERME feels that an oral report is attempt to make a written report. Told definitely that he must write a lightly that he must write a lightly that he must write a lightly that a deadline, he meets the deadline and the report is sufcrything at about be.
- 12. His reports on his recruitment meetings, it. Sweet said, were directions, to pudding, no misinterpretations, to ordinas.
- ections during the countersurveillance courties, morveiled at the ections during the countersurveillance courties, morveiled at the ections during the countersurveillance courties, morveillants Eudis led make, including their ages (but always made such man an inch or the observed than the ectual height thich family shritted he does testiciantly), and the total recall of every more, every etrest crossing, every eccases direction. (In the first countersurveillance exercise, spring to family without a moment's prior notice, he made one of his two provided without a moment's prior notice, he made one of his two provided three of them. These were two different terms from the line work. WOBONE

  | Concluding his admiration of Profits's reporting, the surveillance term captain sail to the instructors. You should be very proud of him.
  - In. In both exercises, the surveillance teams criticized the smalling of Hilli's sovenesis. He walks very repidly from place to place, then spends time to brown in a book shop. Then off again at a blight rate of speed to his next stop. They also criticized his looking toth stys while crossing a one way street. They felt it made him appear

tail conscious. These are a typical How Yorker's behits. The instructor, elss A lies Yorker, is guilty of the identical actions. We are highly kinetic in our movements and as for looking both ways while crossing a analysi great, we follow the old Harina Corps adages. "There's alongs and H.O.A. that doesn't gut the word". By abourest coincidence, when the instructor was an his way to the satisfie to deliver the surveillance tend's amount, he violated his our rule of looking both ways in crossing a analysi street and was toucked over by a hippie on a looked hike -- going the way. Only the large heavy film case the instructor was corrying kept him from being knocked flat.

19. 15. Entertheless, PRES is now fully communit of the expension that has been expensions that the future.

cheen his positions well and he encounter-curvaillance exercises: He cheen his positions well and he encountered his actions beautifully.

One complete the first exercise and caught the man furt as they returned to their office. They got on different phones for a three way conversation. They reported one incident as follows: "To repli ware fulfile's nevertation, that then he mad a friend of his, he hardly pound to speak with him, just would him out". The second surveillant: "To, it didn't look like that at all, to no. To so it looked like this Indian-looking person storped Hardle and sphed him for directions and field gove that and first near about his brainess". Hardle's our report, thich he wrote up before he learned shout the two different interpredations of the incidents and armed his for the business which I have perfectly well is on 55th firstly. I turned around no he pointed south to 55th Street and spotted the grey suit, now holding his but in his hand".

17. Is the second exercise, there were two items of note: Cos, the temp was surprised to note in FREE's report that FREE even had the the first the surveillant picked up then he followed followed into a book store. Second, when the exercise was ever, the temp compared notes and dicided that FREE any have made two of them but could not possibly have made the third men. The term captain, on reading FREE arrests was growt, was stumed to see that FREE had indeed made the third man also, but good.

18. Philis had an elicitation courcies (in addition to the devolopmental acquisition sories) with an instructor in the law York office. After relating the fine job that Philis had done, the natructor's report concluded: "A first rate performance by Philis, which always been around — both coverwise and for real".

20. His choice of meting places with his agent could not be ignited. For cas, he chose on East Side restaurant (where diploments, as Es. Sweet held himself out to be, would properly be seen dining). You it was far enough eway from the thited setions building to lessen the chances that Figure himself and his putative diplomat target would be spotted by friends or acquaintances. His choice for the next meeting was at an impressively seemd now restaurent near the Lincoln Center for the Forforming Arts on the Bust Side of town. This restaurant was alotated in the safenite complex. He was thus able very smoothly to shylte his agent to the cessite from the restaurant for the recruiting pitch.

- TO. He did very well in executing two recognition meetings and the brush passes. He had no time to write his own come exercises (as stated, he was able to write up only one dead drop come plan) ap he was given come plans written up by enother traines. He give his writing, he was alternately the higher and the lower echelon, elternately decorated and made the hand-off.
- 21. In operational and intel reports, he did very well. He very particularly separated the operational from the intel info and the sparts commute from the positive intelligence.
- 22. Instructor's Observation: FIGHS is a proof man, both as an infivious, and as an operator. While he was very discreat about it, yeary circumspact, he did, nevertheless, let the instructor know that he has, on occasion been handled with conothing less than pure garden. This, like the provious item, is noted not to down-grade FIGHE, but to alors both dock and field officers that this man, being very sure, yould have those each words apply.
  - 23, In sun; A very good man,
- 24. In an effort to evaluate the effectiveness of the training, we would expreciate a dotabled evaluation report in July 1973 from the field station. This report should indicate the extent to which the training has made the traines a more useful and effective assessed and about devaluate the performance in each area of traincreft in which training was conducted; negative as well as positive consents are solicited. The field station's report about also include the training was community. Please ask the field station to also the report would examinate. Please ask the field station to also the report would consents. Upon receipt of the report at Headquarters, please forward a copy to the undersigned.

TOR THE DIRECTOR CF WOLOLD

18 July 1972

MEMORANDUM FOR THE RECORD

SUBJECT: Meeting with ORPHONE/1

- and wearing two hats. We first went through the third phase of the training exercise in which I had been playing the role of an agent prospect whom he was to assess and recruit, and then later in the OTR safehouse I identified myself as the Headquarters officer responsible for his project. Incidentally, he did an excellent job in all three phases of the training exercise and did particularly well on the recruitment itself. QRPHONE/1 is clever, imaginative, has an excellent grasp of this repect of tradecraft and handled himself particularly well in a complex and changing training scenario.
  - 2. As the Headquarters staff officer responsible for his project, I described in detail the reasons for the long, serious look at his performance these last several ments, the changing intelligence and operational requirements we face, and the careful scrutiny he had been given as we began to map out new directions for him, all of which ended with this advance four-week training program, testing, and evaluation and substantive briefings. He said he was a bit confused by the WOMUSE briefing of last week so I explained how that tied in with this evening's planned discussion on the China program.
  - 3. We discussed his itinerary, personal plans and the pacing of the next several months, all of which were clarified to his satisfaction.
    - a. He will be debriefed on 24 July at 1000 hours at the OTR safesite in NYC following his return from the operational trip around the country.
    - b. I will meet him for the final operational briefing session at 1000 hours on 26 July in the same OTR safesite.

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- on the 8:00 p.m. T/A flight to London.
- d. This will get him in London in time for a previously scheduled ops meeting with PAUPEROS on 27 July. He leaves on 1 August for a one-month vacation touring rost of Europe with his family and spending one week in Halta.
- 4.' Before the arrival of DAITCHMAN we discussed other operational matters as follows:
  - a. His friend in New York City, Richard Ward, (Apt. 11K, 372 Central Park West) recently returned from Hanoi and Paris with the manuscript of a new book written by Cambodian Prince Nordom Sihanouk titled "My War with CIA." Sihanouk gave the manuscript to Wilfred Burchett who gave it to a North Vietnamese friend to give to Ward. Ward was asked to find an American publisher and he, in turn, asked for QRPHONE/1's help. Burchett is an old friend of Ward's and stays at his apartment whenever he visits New York. The manuscript has already been given to a publisher in Europe. QRPHONE/1 asked if we would be interested in a copy. I told him to get one if he could do so without straining his cover.
  - b. His friend, Lyle Stuart, the publisher, has been trying to buy the American branch of the Oxford University Press, and apparently is about to consummate the deal. He offered QRPHONE a job as his European representative if the deal goes through.
  - c. Per TEUTSCHMAN: request I asked QRPHONE to give his instructor a copy of the long list of names and organizations given to him by Sibecho. Also per Ken's request, and in answer to my question, QRPHONE said he received the magazine published by the Turkish party in Collards Book Shop in London.
- 5. From 5:00 p.m. until a little after midnight on 13 July, DAITCHMAN of FE Division briefed ORPHONE/1 in substance on the STFLIMFLAM program, our interest in having QRPHCME/1 pursue such a role, and explained the great amount of dreary work that would be involved in learning the communist dialectic thoroughly if the whole venture were to be successful. I will make no effort to condense these seven hours

of ethereal discourse, but CAPHONE was fascinated, captivated by it and clearly interested in pursuing that long murky path to "enlightenment." All did an outstanding job in setting the stage, describing the target, and then explaining step by step how he and CAPHONE/1 and PAUPEROS would work together as the operation propressed. Regarding CAPHONE's upcoming trip in the U.S. / Explained exactly how CAPHONE should act as he meets each of his friends and how he should develop his new-found "interest" in studying Marxist-Leninism as he meets with these various people. CAPHONE was very responsive, took notes, had ideas of his own, but more importantly manayery appreciative of the tactical advice that / described. CAPHONE/1 will meet the following people over the next ten days.

- a. Richard Ward in New York City.
- b. Libel Bergman in Newark (on three different occasions)
- o. Benjamin Blake, Milton Henry and a fellow named Boggs in Dotroit (he's with NAR).
- d. Don Wright, Herb Block, and Sidney Lens all in Chicago.
  - e. LPWEAKLY/1 and family in Chicago
  - f. Davida Pineman and Saul Landau in San Francisco.
  - g. The Martin Luther King Foundation in Atlanta.
- S. All of the above were carefully chosen because of who they were, what organization or philosophy they represented, or their interest in the Chinese, and the extent to which the whole would knit together and form a viable base which ORPHONE can use as a springboard when he returns to London. The urged ORPHONE to join, or in some cases rejoin, Macist study groups in London including the one conducted by Hanchanda. The role that ORPHONE should play with these groups, as well as others in Europe who were singled out during various parts of the conversation, was also spelled out in detail. By the end of the evening CRPHONE had clearly in mind what it was all about, what he should do next and the purpose of our reconvening on the 24th and 26th to decide finally what it all amounts to.

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- 7. I asked CRPHONE to call on the storile line using the "Mr. Stanley" indicator on Honday afternoon, 21 July. This is simply to check in and let us know he is on the way and how things have come thus far. He calculated that he needed another \$500.00 for the U.S. portion of his overall trip since LCPIPIT apparently had not anticipated this when he was given his original advance. I arranged through the good offices of in New York to get \$500.00 to CRPHONE today.
- 8. QRPHONE asked if we had any intelligence requirements for him to pursue while he is in Halta. I said Ken would brief him on those requirements on the 24th of July if we had any. Incidentally, QRPHONE mentioned that Libel Bergman comes to New York City every Thursday and told QRPHONE that he could be reached on telephone number 265-2500. QRPHONE said if we cared to we might want to track that number and see where Bergman hangs out.

Andrew F. TELQUIST

SECRETIRYRAT

# SECRET/RYBAT

31 July 1972

#### MEMORANDUM FOR THE RECORD

SUBJECT: Final Contact with QRPHONE/1 in New York City

- 1. As arranged previously, I met with QRPHONE/1 at the WOMOLD safesite in New York City from 1000 hours to 1230 26 July. The meeting was intended to wrap up loose ends, convey our decision to pursue the STFLIMFLAM program (providing QRPHONE/1 himself was amenable), and to make clear that we expect measurable operational progress within the next year.
- 2. Although QRPHONE/1 had been debriefed on 24 July by other Headquarters officers regarding his trip around WOCORK, I asked him to review it again for my information so I could put it clearly in perspective as it related to our plans for him in the coming year. I'll not bother with the details here because such have already been written for the record elsewhere, but suffice it to say that QRPHONE/1 was both pleased and relieved at the reception he got from his old contacts because of the reflection these receptions had on his own bona fides. The allegations of his BKTRUST affiliation which had floated through Europe were never mentioned by his WOCORK contacts; on the contrary at least one of them urged QRPHONE/1 to return soon to WOCORK because this is where the action is. This same individual gave QRPHONE reading materials on the Communist dialectic and urged him to study them closely. This greatly impressed QRPHONE because it showed how accurate were the briefings given him by the Headquarters STFLIMFLAM officer and demonstrated that we knew our tactics.
- 3. I then reviewed with QRPHONE/I the reasons for our long close scrutiny of him and his performance these last several months followed by our selection of him for advance training, testing, and redirection in the strong hope we had that he would accept this new task because of its priority importance to our national collection requirements. I asked

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QRPHONE/1 his impressions of it all, his reaction to the STFLIMFLAM proposal, and whether he would accept its demanding obligations. QRPHONE said he certainly would and that he found it a real challenge to his intellect and his operational skills. The tedious study of the dialectic would not deter him. His only concern was how he should actually play it as he developed relationships with appropriate party members and, ultimately, the Chinese in SMORANGE. I pointed out he needn't concern himself with the last point because that would be part of the purpose of the ten-day training program in SMORANGE in September which would be given him by the Headquarters STFLIMFLAM officer. I said the training would require total emersion for ten days straight, probably in some secluded beach house on the coast where all involved could reside full time. He said this would present no problem cover-wise; he would simply tell his family he had gone to the continent. I said that PAUPEROS would be working out the details of this with him, probably after his return from vacation.

- 4. I said that given QRPHONE/1's past performance, his credentials with the radical left, and his apparent interest in vigorously pursuing the STFLIMFLAM program we expected to be able to measure in six to eight months the likelihood of his being able to achieve all the STFLIMFLAM objectives based upon the progress he would have made by then with his Chicom contacts. Should it appear that the STFLIMFLAM operation would not succeed we would be discussing alternative courses of action with him by the end of the year. He did say that of all the countries in Europe where his STFLIMFLAM and radical left potential is probably the best, Italy would be first and Denmark second.
- 5. I told QRPHONE/1 that his meeting with PAUPEROS had been moved to 31 July as he requested, reviewed his European vacation plans and his Malta trip and wished him the very best of luck. At this point QRPHONE/1 certainly seems willing and able aggressively to pursue our operational plans. We shall see.

Andrew F. TRIQUIST

SECRET/RYDA

#### WOGEAR Review of African Liberation Movements

In general, the author has done a reasonably good job describing the distorical development of the various African liberation movements, especially when one considers the complexity and number of splits and mergers that have occurred within and among the movements over the years. There are several glaring inaccuracies, however, in the author's conclusions about the current position and effectiveness of the several Portuguese African liberation movements.

Regarding Angola, the author characterizes the MPLA as an ideologically-oriented group (i.e., Soviet doctrine) that has failed to grasp and utilize to its advantage the tribal realities that exist in Angola. The author fails to acknowledge, however, that the MPLA has had some success, albeit limited, in building a movement that is national and multiracial in character rather than tribally oriented. Despite its urban intellectual leadership, the MPLA has had some success winning local support in rural eastern Angola.

By contrast, GRAE ranks a poor second. From inception, its primary base of support has been the large Angolan refugee population of Bakongo tribesmen who live in southwestern Zaire. Although the organization has won some support among Bakongo kinsmen across the border in northwestern Angola, it has failed to broaden its base because of its thinly disguised regional and tribal make-up. Moreover, Roberto's unwillingness to delegate authority or compromise have produced chronic disputes at the leadership level. The author's conclusion that GRAE is a formidable force to be reckoned with in the future of Angola is contradicted by the fact that the MPLA is by far the largest and most effective of the three nationalist groups opposing the Portuguese in Angola.

#### MOZAMBIQUE

The present FRELIMO leadership does not appear to be in the state of disarray in 1972 that the author believes it is. Although some differences undoubtedly persist, the present leaders seem to have closed ranks somewhat since the departure of Simango in late 1969. For the present, any internal squabbles that may exist are not noticeably affecting FRELIMO's fighting abilities inside Mozambique.

### RHODESIA, SOUTH WEST AFRICA, SOUTH AFRICA

Reasonably straightforward and up to date. No serious deficiencies.

# Direct Psychological Assessment of ORPHONE/1

The psychological evaluation consisted of an extended interview and the JBMINIMUM test. His intelligence as measured by the JBMINIMUM is within the Bright Normal range by U.S. standards. The test scores were not as high as would be expected in comparison to his behavior and life style. The discrepancy could be due to the fact that he suffers from inferiority feelings and is working overtime to compensate. He gets considerable satisfaction and mileage out of his authorship; however, it takes a great deal of his energy in order to discipline himself enough to write a book. His talents are much more in the field of journalism. Mentally alert and very perceptive, he is aware of what is happening around him. These same traits would serve him well as an access agent. However, his reporting may reflect some distortions because his memory is not strong, and he tends to remember those events that are of interest to him. He naturally has good manualmanipulative skills, plus a practical bent that should enable him to easily and effectively learn and carry out tradecraft techniques.

Emotionally, Subject is fickle. "Out-of-sight - out of mind," describes the way he relates to others. The reason for this is that one of his primary needs is to be accepted and liked. Most of his life has been spent seeking acceptance, and because he is emotionally dependent he rapidly and intensely becomes involved. If separated from someone with whom he is involved, he has difficulty maintaining loyalty, and begins to look for another way to satisfy his needs.

An important fact which his case officer should remember is that he is not motivated by an ideology, but rather by the person who represents a particular ideology. His relationship with his case officer is of prime importance. To ensure his loyalty to the organization and consistent performance, he will need intense handling. The problem is that he may balk since he resists authority. He has the tendency to think that he knows it all, as witnessed by his never completing a degree.

Page 2 ORPHONE/1

Subject is not by nature a role player, and it would not be operationally advantageous to have him switch roles, for he cannot psychologically handle role playing over a period of time. He has worked hard to establish an identity for himself, and could not cope as effectively with a new one.

### Conclusion:

Subject is a bright, extremely ambitious, and aggressive individual who appears to be motivated to work for the Agency by three needs: 1) a need to be accepted and liked; 2) a materialistic need; and 3) as a vehicle to be vindictive to former loyalities, i.e., the far left or radical movement in this country.

Though he is capable of switching loyalties, and his life history attests to this fact, it is very difficult to predict his future behavior since so much depends on his life circumstances. One statement that can be made is that, given his personality, it is very doubtful if he would return to his former allegiances. But if not personally involved with someone from this agency who can give him acceptance and support, he is likely to look elsewhere for his need satisfactions.

PAS Formula: 14(E+u+c Rc+c+ Uoo)L+

#### Notes on QRPHONE by Harvey B. DAITCHMAN

1. Revolutionary Image: Discussed briefly how it is obtained. Pointed out there is a pattern to it which is discernable among revolutionaries. It is usually issue oriented in the beginning, the war being one of the key issues, and it gradually evolves into a desire to engage in practical activities which usually expressed best on a continuing basis through work in an organization. Also connected with this process is the gradual development of a different "outlook." It is usually a mixture of idealism and Marxism-Leninism-socialism-Mao Tse-tung thought. Usually unstructured but developing.

It is possible in this stage to move from one group to another without any particular approbation being attached for this transience. This is particularly so if one starts way outside a M-L-ist group and moves inward towards it. Quite a different thing to start in a M-List group and go out.

Also in development of a new outlook one comes to study a variety of revolutionary literature. This can take one into different areas, anarchism, GW advocacy, revolutionary nihilism, socialism, Marxist-Lenism, etc. However, to get to latter it must be done logically.

- 2. Tightly Structured Op: Emphasis upon tight, controlled contacts which seek to accomplish a specific purpose—collection of info not necessarily one nor always one. Purpose is to lay ground work for future developments. Purpose to establish certain contacts which can be later used in either positive or negative fashion. Structured conversation is also essential. It too should seek to accomplish something, directed so as to be useful to future development of op: e.g., desire to have an explanation for an action to be undertaken later—so bring up in conversation with someone so that can use that conversation later as explanation for interest in a subject, knowledge of a subject, etc. It is checkable.
- 3. Study: Most important aspect in opening phases of op. Without correct study and without development (understanding) of "correct outlook" one will always be a dilettante to the, outside looking in, someone who is useful to them "under certain conditions," but not someone who is reliable, and not a dependable revolutionary. This is really the key, the ideological tool, it will open doors that cannot otherwise be entered.
- used in or for future time. In the beginning the contacts which are developed are to be used as a means of building his justification for having begun the serious study of Marx,

Lenin, and Mao. This must be discussed with people so that many are aware of it. These conversations will be later used when he explains how and why and when he became interested.

- 5. Diffuse Nature of Op: In beginning op has a diffuse nature. It is necessary to make many contacts. Some will be more useful than others, but all have potential for use in one circumstance or another. Since we have no way of knowing how or from whom the Chinese collect their intelligence, seek out, or otherwise spot budding revolutionaries we can assume that some one of his acquaintances will report his interest in Mao, etc. We can assume that through some of his activities Chinese will build up his dossier so that at a later date when we go directly to the Chinese for help they can look in their dossier and see that x number of months ago, etc., various things were reported. Etc.
- 6. Ops as a Process of Development: Permit no diversions or detours which might become permanent. This would include targets of opportunity, etc. Must always maintain correct operational line and cannot reach target by following various diversionary tributaries in the temporary interest of collecting marginal intelligence. Must be prepared to sacfrice diversionary tasks in pursuit of main goal or objective. If tangential things are folled up we then have a different op, and a new op line, must be cautious with this. Ops line serves as guide for whole op from beginning to end.
- 7. Tactics in Op: Must always be carefully thought out so as to insure forward development of op. Something must be seen emerging or useful, or having potential future value for development of op, otherwise it is pointless to undertake it. Tactics are details. Details are most important aspect in day to day running of op. They must be paid attention to, must be contributory, must be carried out in correct sequence, and we must keep in mind that at one or more points it is these details which will be subject of the scrutiny of the opposition. IT IS IMPORTANT THAT THESE DETAILS APPEAR LOGICAL TO THIS OPPOSITION, even if they may seem illogical to us at times. Our logic is not the same as communist logic.
- 8. Ops is Step by Step Process: Op should/or can be divided into steps, phases, stages, segments, whatever. Each phase should dovetail into the next. To some extent a general outline can be developed. Each of the major phases should be sub-divided into stages so that they can be dealt with step by step. For example: Three broad categories:
- lay ground for future stages. We have a flexible line which permits making maximum contacts to be correctly exploited. We give training. Also devise concrete activities for him to carry out.

2nd Mase: Chinese and others have shown interest. will exploit this interest. After he has completed first phase we will begin to make structured confacts with the Chinese. these contacts he will show that he has a grasp of the ideology is interested in learning more, desires to study more intensively. Will use as negative examples: his book, Panthers, some aspects of Bergman's behavior, the unstructured and undisciplined nature of most revolutionary activists in U.S., particularly among the blacks, or whatever may seem appropriate at time contact is However, will seek their help to further his study and will indicate recognition of need to return to U.S. in order to undertake correct role in revolutionary struggle. At this stage we will have an idea of interest of Chinese. We will be able to determine whether we can expect progress or not. they prove willing to help they will then be asked to guide his further study, to help him. Through this help they will be able to see the development which has taken place. We should get a good feeling of their willingness to guide him after a couple of meetings. If we are shut out then must make ops judgement from that point on--can always target against Soviets and use Chinese as negative example. If they are interested we will then lose some aspects of our initiative, but in essence the more initiative we lose to them, the more they try to direct him, the deeper he becomes involved with them, which is our objective -- one of them. He must continue his study.

3rd Phase: Continue his study; continue his contacts all around, but by now should have significant contacts and can dispense with the more general "sparrow" approach. Once certain of their willingness to help we ask about a trip to Peking to study after which he wants to return to U.S. and take active role.

Recognize that this may be a sticking point. We don't want him here. However, this idea has to always be in the forefront as far as the Chinese are concerned otherwise they have little reason to be interested in him. This MUST appear to be his goal. We may be able to circumvent it later for one reason or another, or it might be useful to bring him back temporarily. This decision must be reserved for that time.

These stages and sub-stages must be further divided if we are to understand the operation correctly and are to carry it out correctly. Each action he is asked to undertake must be seen leading to something concrete in the next or another step. The whole op goes STEP BY STEP. We do not insert unrealistic objectives, or those which would be desirable but may be difficult. This is a waste of time. We only seek to do what is possible--possible is what can be turned into reality.

Emphasis must be made on "step by step" approach and must be maintained. Otherwise we can trip ourselves up by trying to accomplish something which is out of sequence FOR THEM. For

example: He has read Marx and Lonin. We might say he's quite familiar with it. We could then say that he will read Mao and after that he will be able to pretend to be a Maoist. All of this is true. He could say it and act like he and others thought a Maoist should act. However, appearance and essence are not synonomous. It might appear to non-Maoists that our troop is a Maoist because he can talk as good a game as anyone else--or better than those who have not studied as Euch--but the essence of being a Maoist is not contained in such superficialities. Nor is the essence of being a Marxist-Leninist so contained. He cannot, for example, bloom or emerge as a Maoist and find acceptance with the Maoists. They know the process it takes to "Several years of assiduous study can produce good get there: results." (Some Chinese quote on studying Mao.)

- 9. Their Weapon is Also Our Tool: Once we understand correctly how they wield their weapon, the dialectical method, it can serve as our tool to pry our way into their camp. Through proper study and understanding we can develop and promote Q's superiority among his friends and acquaintances. To Marxists he will be much more acceptable and his intel product will probably be enhanced since they will talk on subjects they might not have touched upon in the past, he will be more trusted, and also he will have better recognition of key developments in Marxist world through better understanding of their reality.
  - 10. Some activities which we might consider enroute.
- a. Start His Own Study Group: Chinese would be very interested. Unlike most study groups with which I am familiar he would stress study of ideology—in correct way. However, to prevent them from profiting from such study they can be tied in knots for months dealing with a variety of ideological problems. There is no point in our developing for their use good revolutionaries. However, it would provide reason for frequent contact with Chinese in order for them to help him in the development of his group. Would probably lead him into contact with other interesting types. Might have it for "Americans only" abroad—to avoid problems with Brits: whatever:
- b. Might Talk About Starting a One Man Institute for Studying African Revolution: could put out a four page broadsheet for peanuts. It would discuss various African problems. His book gives him good reason for such study. He might draw one or two people to him. Can use this too as basis for approach to Chinese. He will have come to recognize that he had not painted the true picture of national lib struggle in his book and through his broadsheet he seeks to rectify some his ideas.
- c. He could seek to do another book on "The Dialectics of African Revolution." Here again the help of various communists, Marxist-Leninists, and particularly the Chinese in providing guidance (correct guidance) would give him frequent access and contact--providing the Chinese are willing to help.

- d. Start a Broadsheet for American Revolutionaries Abroad: This would give him contct with a wide variety of radical U.S. types abroad. It would also have feed back into the American scene and in part fulfill his requirement to have an active role with U.S. revolutionary developments. Etc. Etc.
- e. There are other activities which he might also undertake. The above are a few ideas of what we can do to "promote" QRPHONE. He can do a number of different things at the sametime since much of it overlaps and is hence compatible. However, each must be structured, carefully handled, with great attention to the details. STEP BY STEP.

Some Words of Caution: Our experience clearly indicates that it is incorrect to rely upon either the agent or the station to provide the impetus. This seems to be true for a number of reasons. Case officers change often, chiefs of ops, bases, or stations change--there is not much continuity. are thinking of a long term operation which, as it grows, becomes very complex. It is not easily understood by someone who gets involved after it has been going for sometime. It is even more true of changes in station leadership whose attitude is largely developed on his subjective feelings from reading only cable traffic. The initiative, the operational ideas, etc. are best kept in Hqs. There is so much more information here to work with, people with whom one can talk, staffs, etc. Also most officers in the field simply do not have the time to sit down and plan in the kind of detail that is needed to continue and develop the op. It calls for solid knowledge of the communist reality in order to insure that no errors creep in those contacts he may make. It calls for someone to have the time to read, study, certain publications, articles, etc., and then to figure out whether or not a given publication or article can be used to make a useful contact, write a useful letter, etc. If so, how, and then go the field with the idea, and concrete directions about how it should be used. Case officers most likely won't be exposed to the same material and probably wouldn't have the planning time necessary, or the various resources of Hqs to do what needs to be done.

This is not to suggest that the field has nothing to say. However, if the understanding can be clearly made that this is in fact a joint operation, with Hqs having an opportunity for big input, with the understanding that the only thing which matters to all concerned is the correct development of the operation in the given concrete conditions and not either the Hqs or the field trying to establish some kind of supremacy of rights over the other—there is a good chance of success.

200-124-154/3

Under Separate Cover Attachment B to OEPW-1814

IDEN - Andrew Ness

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#### Agent Profile - QRPHONE/1

ORPHONE/1 is an American citizen and a singleton agent who has been a recruited asset for some seven years. He has extensive contacts among lettist, radical, and communist movements in Europe and Africa and was able to sustain his relations with many such figures for operational purposes in spite of a formal disassociation some years ago. Originally a member himself of a radical pro-communist group, his disenchantment with internal personal and political dissension in an organization to which he had firmly committed himself led later to his acceptance of an operational relationship with the Agency. Although targeted after his recruitment at the plethora of new left and radical elements in Europe, essentially for intelligence collection purposes, QRPHONE/1 has recently been redirected toward the Chinese Communists with a view to ingratiating himself and seeking their guidance and support as he demonstrates an interest in more effectively acting on their behalf. Our ultimate objective is to precipitate invitations to Mainland China which will lead to successively higher echelons of contact within the Chinese Government.

To prepare CRPHONE/1 for this demanding task, extensive retraining, assessment and remotivation were recently accomplished and selective recontact was made by him with his more influential and pertinent communist contacts. Reactions to QRPHONE/1's alleged desire to more fully commit himself to the communist Chinese cause and the assistance rendered thus far by these communist contacts are encouraging indicators of the potential success of this agent to achieve our goal.

Although a complex man to manage operationally because of his own background and the mix of his ideological and professional motivations, QRPHONE/1's intelligence and personality are such as to well equip him to meet the challenge of the tests the Chinese are likely to throw his way. He is based in England, as is his case officer, and operational meetings are held in secure safe sites, sometimes on the continent.

QRPHONE/1 has produced numerous intelligence reports on communist and radical targets in addition to his covert action functions as a journalist and author. His long-term tenure with the Agency will be determined in part by the degree of success of his new Chicom directions.

Szo. Liphidal

STUTTE ITTOM

1 August 1972

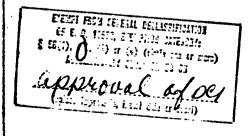
#### MEMORANDUM FOR THE RECORD

SUBJECT: Meeting with QRPHONE/1

- 1. On 24 July 1972, Andy Ness (in alias as Andy), Frank Falko (in alias as Frank) and the undersigned (in alias as Ken) converged on the OTR safesite in New York City to meet with QRPHONE/1 in order to debrief him on his trip through WOCORK.
- 2. The discussion was started by having QRPHONE relate the details of his trip on a city by city basis describing the people he met and his reception by them. It should be noted here that several of the individuals that QRPHONE was to have seen were out of town or unavailable, however, QRPHONE will correspond with these individuals in order to maintain his relationship with them.

#### NEWARK

QRPHONE met with Leibel Bergman at his home and stayed overnight (14-15 July) as his guest. QRPHONE told Bergman that he had decided to make a full-time commitment to the study of Marxist-Leninist (M-L) doctrine in order to become more proficient in M-L theory and would like to join the RU to further this ambition. Bergman's reaction, according to QRPHONE, was enthusiastic. Bergman gave QRPHONE some M-L literature (which was the same as the literature Andy gave him several weeks ago to study) which he felt would be helpful. Bergman stated that if QRPHONE was really interested in becoming involved in the M-L movement he should return to WOCORK because that "was where all the inconsistencies were." Bergman invited QRPHONE to



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take part in some M-L study groups but didn't say what exactly would be studied. The following are some general comments QRPHONE provided about Bergman. Bergman doesn't like Newark, he has been mugged several times and would like to go back to California; however, that is not possible at this time, so Bergman will instead move to New York City. Bergman is pleased with the current development of the RU. He said that the recent trip to China by several RU members was successful and that the trip had been pleasant for them. QRPHONE commented that it appears that Bergman does not have the same control of the RU that he formerly had, although he is regarded as the "guru" of the RU.

#### **NEW YORK**

QRPHONE said that Richard Ward is attempting to sell the English language rights of Prince Sihanouk's book My War With the CIA. Ward had been trying to get Lyle Stuart to purchase the rights but Stuart's antipathy toward Wilfred Burchett, "that old Communist" according to Stuart, was too great. Burchett apparently wrote the forward and Stuart doesn't want to publish anything with his name on it. QRPHONE, in our presence, called Stuart and convinced him to at least read the manuscript of the book before he turned it down. Ward has a South Vietnamese student living with him as a combination houseboy/companion. This student, whose name is David Truong, is the son of the South Vietnamese presidential candidate Truong Dinh Dzu, who ran in the 1967 South Vietnames election on a peace platform and who is now in prison. QRPHONE said that this student has amassed a large collection of books on intelligence, that the books are expensive and that he doesn't have any idea where the money to buy the books came from. He also said he doesn't think Truong has immigration. papers to stay in WOCORK legally. asked if Truong was in any way involved with the recent attempt to hijack a plane to Hanoi. QRPHONE stated that Truong knew the hijackers and might have known something about the attempted hijacking because the hijackers had also stayed at Ward's apartment.

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Ward is going to France soon for a vacation with a girlfriend he refused to identify because he feels his apartment and phones are bugged "by at least ten intelligence agencies." Before he goes on vacation he intends to stop in Paris and meet with DRV and PRG officials as well as with Wilfred Burchett. (Ward also met with Jane Fonda prior to her recent trip to the DRV). Ward will try to visit QRPHONE in London sometime in September before he returns home. Ward claimed that a "wealthy benefactor" gave him some \$1000 to cover the cost of his vacation. Ward himself is broke and makes only about \$60 per week salary.

#### **DETROIT**

QRPHONE was unable to see Milton Henry, leader of the New Republic of Africa, who was on vacation in Japan. He did manage to see FNU Boggs, who is apparently no longer involved with radical organizations but who is acting as a clearinghouse for black and white radicals. QRPHONE characterized Boggs as less doctrinaire and less dogmatic than he had been in the past. Boggs' feeling about the black radical movement is that it is in considerable disarray.

#### **CHICAGO**

QRPHONE saw LPWEAKLY/1 who told him that he was trying to get an invitation to visit China. LPWEAKLY/1 told QRPHONE that if he went he would see about taking him along. This was the first  $\epsilon$ that QRPHONE knew about LPWEAKLY/l's plans. QRPHONE was unable to see either Sidney Lens or Hal Block because they were out of town. He did corroborate the fact that Block had recently been to China. QRPHONE spent some time with Don Wright, who was a member of the RU delegation Wright is now a full-time RU official responsible for organizing RU cells in the Mid-West and seems committed to revolution although he doesn't speak in M-L terminology. Wright stated that one problem now facing the RU involves national exposure, i.e., getting minorities to become involved with the RU. is a change from past RU philosophy which was that

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minority groups should form their own organizations separate from the RU. QRPHONE said Wright is very bitter toward the Black Panther movement and thinks that Eldridge Cleaver is "bad" and that Huey Newton and Bobby Seale are "corrupt".

#### SAN FRANCISCO

In San Francisco QRPHONE stayed with Davida Fineman. The mysterious M, who appeared in several of her letters to QRPHONE, is Martin Nichols, a Marxist scholar of note who translated into the English the entire Fundamentals of Political Economy. He was once a member of the RU.

Emotionally, Davida is not as depressed as she was several months ago, even though her brief exposure to the world of labor union organizing was a failure. Her comments about the RU were to condemn the Bruce Franklin group (Venceramos Organization) which she said is going to bring disaster to the whole RU because of its predilection for violence before the groundwork for revolution has been laid. Fineman feels that Robert Avakian, a high RU official, is less wild and erratic than in the past and has in fact become a good M-L.

QRPHONE saw Paul Richards, Hodee Edwards' son-in-law. Richards is a former CP member from the Mid-West, which he left because of the people. He feels that the Mid-West is a part of the country where the Government ought to test nuclear warheads. QRPHONE also met with Earl and Lee Rose. Earl was in the RU delegation to China where he must have caused some embarrassment to the delegation by his naivete. He attempted to meet African revolutionaries, particularly members of the MPLA, which he didn't realize were Moscow-oriented. Rose asked QRPHONE to write and send him material on the various African liberation movements. Lee Rose works for Bell Telephone Company although Earl, her husband, is unemployed.

#### ATLANTA

QRPHONE went to the Martin Luther King Center for Social Change, formerly the Martin Luther King Foundation, where he met with Tom Porter, the head staffer of the organization. There was recently a split in the Center and the Executive Director, a Dr. Scott, was forced out of office. The office is still vacant and, according to Porter, will remain so for the immediate future. The reason for the continued vacancy is apparently to allow Coretta King and other members of the Board of Directors to maintain direct control. Porter is a former writer for Freedom Ways Magazine. QRPHONE said that Porter knew of him but didn't say exactly how. QRPHONE told Porter he would consider writing a brief on the Center for LPWEAKLY. QRPHONE said that the Center is going to establish a foreign affairs staff which will be headed by Jack O'Dell, an old CP member.

3. After QRPHONE's discourse on his trip, Andy discussed in broad terms what he could expect in the next year with regard to securing entre to the Chinese. QRPHONE was told that once he was proficient in M-L he would be expected to go out and test his knowledge with various individuals and organizations in order to gain access and become known to the Chinese. Andy emphasized it wouldn't be easy, that QRPHONE would have to be diligent and patient, but that in the end, if he was successful, the benefits would be many. QRPHONE accepted this.

Kenneth Rosen Branch 3 Covert Action Staff

DDP/CA/B3/KRosen:ckj (1 August 1972)

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TSD/BAB MEMO #275-72 20 July 1972

MEMORANDUM FOR: Mr. Rod Sweet, Chief CA-3

ATTENTION : Mr. Ken Rosen, Rm 3D18

SUBJECT : ORPHONE/1

1. Attached is the psychological assessment of ORPHONE/1. A preliminary verbal read-out was given on 7 July in which it was stated that Subject was an emotionally stable individual. We still support this statement, but a more in-depth analysis revealed there are certain aspects of his personality that are susceptible. These are discussed in the report. If any part of the report is unclear or requires further discussion, please contact us. Meanwhile, we would appreciate receiving follow-up information on Subject's performance in order to help us refine and improve our methods of assessment.

James M. Keehner TSD/BAB

Attachment: Report

# Direct Psychological Assessment of ORPHONE/1

The psychological evaluation consisted of an extended interview and the JBMINIMUM test. His intelligence as measured by the JBMINIMUM is within the Bright Normal range by U.S. standards. The test scores were not as high as would be expected in comparison to his behavior and life style. The discrepancy could be due to the fact that he suffers from inferiority feelings and is working overtime to compensate. He gets considerable satisfaction and mileage out of his authorship; however, it takes a great deal of his energy in order to discipline himself enough to write a book. His talents are much more in the field of journalism. Mentally alert and very perceptive, he is aware of what is happening around him. These same traits would serve him well as an access agent. However, his reporting may reflect some distortions because his memory is not strong, and he tends to remember those events that are of interest to him. He naturally has good manualmanipulative skills, plus a practical bent that should enable himto easily and effectively learn and carry out tradecraft techniques.

Emotionally, Subject is fickle. "Out-of-sight - out of mind," describes the way he relates to others. The reason for this is that one of his primary needs is to be accepted and liked. Most of his life has been spent seeking acceptance, and because he is emotionally dependent he rapidly and intensely becomes involved. If separated from someone with whom he is involved, he has difficulty maintaining loyalty, and begins to look for another way to satisfy his needs.

An important fact which his case officer should remember is that he is not motivated by an ideology, but rather by the person who represents a particular ideology. His relationship with his case officer is of prime importance. To ensure his loyalty to the organization and consistent performance, he will need intense handling. The problem is that he may balk since he resists authority. He has the tendency to think that he knows it all, as witnessed by his never completing a degree.

Page 2 ORPHONE/1

Subject is not by nature a role player, and it would not be operationally advantageous to have him switch roles, for he cannot psychologically handle role playing over a period of time. He has worked hard to establish an identity for himself, and could not cope as effectively with a new one.

#### Conclusion:

Subject is a bright, extremely ambitious, and aggressive individual who appears to be motivated to work for the Agency by three needs: 1) a need to be accepted and liked; 2) a materialistic need; and 3) as a vehicle to be vindictive to former loyalties, i.e., the far left or radical movement in this country.

Though he is capable of switching loyalties, and his life history attests to this fact, it is very difficult to predict his future behavior since so much depends on his life circumstances. One statement that can be made is that, given his personality, it is very doubtful if he would return to his former allegiances. But if not personally involved with someone from this agency who can give him acceptance and support, he is likely to look elsewhere for his need satisfactions.

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17 July 1972

MEMORANDUM FOR: Chief, Covert Action Staff

ATTENTION:

Mr. Jim Anthony

SUBJECT:

Completion of Training Report for QRPHONE/1,

Training Program "SHAW"

REFERENCE:

Memo for Director of Training, From Chief, Covert Action Staff, dated 23 May 1972; Subject: "Covert Training for GRPHOME/1"

- 1. QRPHOME/1 was trained covertly in New York from 22 June to 14 July 1972. There were sixteen sessions for a total of eighty-seven training hours.
- 2. This was a happy reunion of trainee and instructor. Less than two years ago, PHONE was given three days of reports training (Please see Completion of Training Report dated 19 October 1970). Just as then, PHONE was totally engrossed in every training session from the moment of his arrival to the moment of his departure. Remembering that the instructor does not eat lunch, PHONE brought a sandwich with him daily and took this lunch while listening to the instructor. Thus, every minute of every day was made to count.
- 3. The only time lost was three hours for JEMINIMUM and on the several phone calls he had to make daily to check for calls to his cover office, then follow up with calls to those persons who had called his office and had left messages to be called back. At the most, these calls took half an hour. On some days, they took far less.
- 4. His cover organization work took up a considerable portion, everyday, of his free time with the result that he could not do any casing to speak of for subsequent preparation of commo plans for exercises. For example, told early on to prepare two dead drop commo plans, he was not able to come up with anything till the last week -- and then with only one written one and one that he revelwed orally. As a result he had to be given time during the training day to write reports of his countersurveillance exercises and one of his agent developmental exercises. After one such exercise, asked if he wished to take time out during the training day to write his report he said: "No, tonight I will make time to write it." And he did. And it was a good report.
- 5. On each Sunday, he went out of town to visit his aged Grandmother. He used the travel time to read tradecraft books (he read seven altogether).

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On Tuesday, July 4th, his publisher appointed him baby sitter for the publisher's teen age son and there went any hope of getting any casing done that day. At least one time, he mentioned that he did not go to bed till two that morning and as he had left the afternoon before, he had stated that he had meetings starting at rour-thirty that afternoon. With all that, he nevertheless was fully alert and attentive every minute of every training session.

- 6. In his developmental recruitment series of exercises, his instructor played the role of operations officer -- and a real dumbdumb he was. In such circumstances, PHONE had to do all the thinking, all the planning, all the casing for meeting sites, all the analyzing, all the preparing and pointing for the recruitment. It was pure joy to watch this man, after each meeting and again before the next one, go to work on the problem. He knew where he was, knew where he wanted to go, knew how to get there. When Mr. Rod Sweet, during the critique at the end of the series of exercises said: "He did a beautiful job," PHONE had earned that accolade all by himself. The instructor's only contribution had been in the teaching of the subject of Agent Acquisition.
- 7. At this point, the instructor wishes to execute a low bow in the direction of Mr. Sweet: He played his agent role excellently well and made the exercise a meaningful one for PHONE. The three trips to New York by Mr. Sweet must have been very taxing, particularly in view of his immediately upcoming TDY trip, but they were efforts well spent.
- 8. No man, of course, is perfect. Each has an Achilles heel, a weakness, or an all-too-human trait, at the very least. Our PHONE has his. He has a very quick mind. He knows it. And knowing it, he relies on it, counts on it. This, in turn, leads to a small failure in selfdiscipline. For example, told to write out his plan for the recruitment pitch, he came in with six words (maybe not that many) scratched on a 3 by 5 leaf torn out of his pocket notebook. He then proceeded, from these few words, to run off his plan without a single pause for an uh, hm, er, etc. It was as though he was reading a definition from a dictionary, so smoothly did his mind and thoughts run. He prepares everything in his mind, it appears, and does not like to write out that which he feels he should not have to write out. While it is great to have so facile a mind, a bit of discipline, to write out in full so important an act as a recuritment pitch, might one day save grief when an error would have been spotted had the entire plan been written out then looked over for possible flaws.
- 9. This small flaw, the instructor feels, accounts in considerable measure for PHONE's failure to bring in a written dead drop plan till the last days of the program. PHONE felt he could just as easily report orally. In fact, the other dead drop (he had been asked to do two) on which he reported orally, he discussed as though the paper was in front of him and he was reading from it. Nothing was missing -- area

description, access, hours of availability, the opposition, pros and cons as to suitability -- it was all there. He just didn't like to write out that upon which he could report orally.

- 10. In writing reports on the two counter-surveillance exercises, he dashed those off in jig time. No pause for thinking, no pause to look up at the ceiling or out the window. Just straight writing, including paragraphing. Mind and pen were as one. Same thing for his oral analysis before and after each meeting -- no pause to think, to review, to reconstruct, to remember -- just an IBM-type printout.
- 11. The instructor sets down this reluctance on our hero's part to write out certain things, not to downgrade him, but to alert desk and field officers that if they must have a certain report by a certain time, and they want it in writing, they must be firm. For example, after the second meeting in the developmental series, the instructor said: "I must have that report first thing in the morning. Do you want to take time out from this afternoon's training session to do it?" And, as already reported above, PHONE preferred to save the training time and he answered "I will make time to write it". In this case, time was of the essence because Mr. Sweet had to see the report before the next meeting. To sum up this item: When PHONE feels that an oral report is adequate he finds it a little difficult to bring himself to find time to make a written report. Told definitely that he must write a report and given a deadline, he meets the deadline and the report is everything it should be.
- 12. His reports on his recruitment meetings, Mr. Sweet said, were excellent. No jumping to conclusions, no padding, no misinterpretations, no omissions.
- 13. The surveillance team captain, reading PHONE's report on his actions during the countersurveillance exercises, narvelled at the completeness, total accuracy of description of the surveillants PHONE had made, including their ages (but always made each man an inch or two shorter than the actual height -- which PHONE admitted he does constantly), and the total recall of every move, every street crossing, every compass direction. (In the first countersurveillance exercise, sprung on PHONE without a moment's prior notice, he made one of his two surveillants. In the second one, with plenty of time to prepare, he made all three of them. These were two different teams from the New York Office of Security). Concluding his admiration of PHONE's reporting, the surveillance team captain said to the instructor: "You should be very proud of him".
- 14. In both exercises, the surveillance teams criticized the rapidity of PHONE's movements. He walks very rapidly from place to place, then spends time to browse in a book shop. Then off again at a high rate of speed to his next stop. They also criticized his looking both ways while crossing a one way street. They felt it made him appear

tail conscious. These are a typical New Yorker's habits. The instructor, also a New Yorker, is guilty of the identical actions. We are highly kinetic in our movements and as for looking both ways while crossing a one-way street, we follow the old Marine Corps adage: "There's always one S.O.B. that doesn't get the word". By sheerest coincidence, when the instructor was on his way to the safesite to deliver the surveillance team's report, he violated his own rule of looking both ways in crossing a one-way street and was bowled over by a hippie on a loaded bike --going the wrong way. Only the large heavy film case the instructor was carrying kept him from being knocked flat.

- 15. Nevertheless, FHONE is now fully cognizant of the appearance that his actions create and will watch it in the future.
- 16. One last note on the counter-surveillance exercises: He chose his positions well and he camouflaged his actions beautifully. One example: The instructor called the surveillance team for a quick feedback on the first exercise and caught the men just as they returned to their office. They got on different phones for a three way conversation. They reported one incident as follows: "So rapid were PHONE's movements, that when he met a friend of his, he hardly paused to speak with him, just waved him off". The second surveillant: "No, it didn't look like that at all, to me. To me it looked like this Indian-looking person stopped PHONE and asked him for directions and PHONE gave them and just went about his business". PHONE's own report, which he wrote up before he learned about the two different interpretations of the incident: "--- where I stopped a foreign-looking man, apparently Indian in origin and asked him for the Museum which I knew perfectly well is on 55th Street. I turned around as he pointed south to 55th Street and spotted the same man in the grey suit, now holding his hat in his hand".
- 17. In the second exercise, there were two items of note: One, the team was surprised to note in PHONE's report that PHONE even had the name of the book that the surveillant picked up when he followed PHONE into a book store. Second, when the exercise was over, the team compared notes and decided that PHONE may have made two of them but could not possibly have made the third man. The team captain, on reading PHONE's report, was stunned to see that PHONE had indeed made the third man also, but good.
- 18. PHONE had an elicitation exercise (in addition to the developmental acquisition series) with Mr. Harry Webster, an instructor in the New York office. After relating the fine job that PHONE had done, Mr. Webster's report concluded: "A first rate performance by PHONE, who's obviously been around -- both coverwise and for real".
- 19. His choice of meeting places with his agent could not be faulted. For one, he chose an East Side restaurant (where diplomants, as Mr. Sweet held himself out to be, would properly be seen dining).

Yet it was far enough away from the United Nations building to lessen the chances that PHONE himself and his putative diplomat target would be spotted by friends or acquaintances. His choice for the next meeting was at an impressively named new restaurant near the Lincoln Center for the Performing Arts on the West Side of town. This restaurant was located in the safesite complex. He was thus able very smoothly to invite his agent to the safesite from the restaurant for the recruiting pitch.

- 20. He did very well in executing two recognition meetings and two brush passes. He had no time to write his own commo exercises (as stated, he was able to write up only one dead drop commo plan) so he was given commo plans written up by another trainee. To give him variety, he was alternately the higher and the lower echelon, alternately accepted and made the hand-off.
- 21. In operational and intel reports, he did very well. He very successfully separated the operational from the intel info and the source comments from the positive intelligence.
- 22. Instructor's Observation: PHONE is a proud man, both as an individual and as an operator. While he was very discreet about it, very circumspect, he did, nevertheless, let the instructor know that he has, on occasion been handled with something less than pure genius. This, like the previous item, is noted not to down-grade PHONE, but to alert both desk and field officers that this man, being very sure, positive, definite and strong, hopes to be handled in a manner that would have those same words apply.
  - 23. In sum: A very good man.
- 24. In an effort to evaluate the effectiveness of the training, we would appreciate a detailed evaluation report in July 1973 from the field station. This report should indicate the extent to which the training has made the trainee a more useful and effective asset and should evaluate the performance in each area of tradecraft in which training was conducted; negative as well as positive comments are solicited. The field station's report should also include the trainee's own comments. Please ask the field station to slug the report WOMOID/QRPHONE/1/SHAW. Upon receipt of the report at Headquarters, please forward a copy to the undersigned.

FOR THE DIRECTOR OF TRAINING:

CALES L. BATTER

DC/OS/ALT/TR

Originated by: Aristides G. Lazarus

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# AMENDMENT TO PRQ PART I

Name: Richard Thomas Gibson

DPOB: 13 May 1931 Los Angeles, California

Section II, 12

Present Residence: 32 Hartswood Road

Stanford Brook, London W. 12 (owner)

Section X

Monique Gibson Female Born 1966 U.K. U.S. Citizen

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formation. It is not to be shown to the subjet. Normelly, headquarters will be unable to issuin PRC perts I and II. Movever, in an emergen plicable provisions of FR 10-215, paragraphe plete the case must be followed as set forth. Three (3) completed copies of PRC part I (inc. plated copies of this form must be sent to he . Data acquired later must be sent to headquart. Fill in all items, if information obtainable. for item, use reverse side of page toyed to a	ect.  10 an appro- 10 provision 60. 8. 12th 10 FR 10-1 10 luding cop 10 adquarters 10 ra in PRO 11 item m	val unle onel app and 13d 15- y in sub as soon format ot appli	ne requester roval may be . Thereafter ject's hander on possible. in two (2) co cable write "1	furnishes answers to obtained by complying the usual method to iting, if possible;	e ell questions ng with the ap- decument or ca and two (2) ca
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ECTION I CO	HTACT AND	DEVELOPHI	AT.		
. INDICATE BHETHER SUBJECT COULD BE TURNED OVER MANDLING. IF SO, INDICATE TO SHOW. See ]  Yes To any Case Officer intro	previous	Part :	Ш	_	
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LIST OTHER CASE OFFICERS WHO HAVE HANDLED SUE BEEN KNOWN. See Previous Part II Aaron C. IAGRIESTRA known			ows on has an	OFN. GIVE NAMES BY	MICH THEY HAVE
Louise R. CONGREVE	u n	Ħ	"Louise	Jagman"	
Isabelle R. PRIMMI	ti #	Ħ	"Ann"		
Nowell D. KAPMERMAYER	D 10		"Jim"		
Marie M. IUEBBERT	* *		"Pat"		
FORM 1050a OBSOLETE PREVIOUS COLTIONS		1 CRFT			(4-1

#### SECTION !!

### MUTIVATION AND CONTROL

1. ESTIMATE SUBJECT'S MOTIVATION, (Be detailed, if possible cite evidence. Be not use stock comment such as "anticommunist.") See Previous PNQ Part II

This image of EKTRUST as a powerful, professional organization has been enhanced in QRPHCHE/1's case by the circumstances of his agent relationship, which require very professional handling. Indeed Q/1 has probably come to hold a rather glamorous "storybook" image of EKTRUST and of the importance of his contribution to the IKTRUST EKTRUST EFFORT. This is a very human trait and should not be exaggerated in his case,

2. INDICATE THAT CONTROL, IF ANY, EXISTS OVER THE SUBJECT. (If no control, or if there is a lack of reaching explain.)

QRPHONE/1 is dependent upon a EKTRUST salary and has signed recruitment documents and a security pledge. QRPHONE/1 is not a handling problem and there has never been any instance in which either he or his handler has had occasion to allued to these control factors.

### SECTION III

### COVER

1. COVER USED BY SUBJECT AND CASE OFFICER IN THEIR MEETINGS.

Subject and RODICAST use a journalist/literary agent cover in the unlikely event their clandestine meetings are compromised. Other officers will use cover of both bei

Freelancexx jornalist, authers, and as a sympathetic leftist

3. INDICATE SERVICE FOR THICH SUBJECT THINKS HE (Will work) (Is working).

BKTRUST

### SECTION IV

### INTELLIGENCE CONNECTIONS AND TRAINING

1. EXPLAIN SUBJECT'S KNOWN PAST OR PRESENT CORNECTION WITH ANY OTHER INTELLIGENCE SERVICE. INDICATE THE EXTERT SUCH CORNECTION IS KNOWN OVERTLY.

No change from previous PRQ Part II

2. LIST OTHER INDIVIDUALS (Agents, relatives, friends) WHO KNOW OF SUBJECT'S PRESENT INTELLIGENCE ACTIVITIES.

None

3. EXPLAIN MY TRAINING SUBJECT WAS HAD IN CLAMBESTINE OPERATIONS.

See Previous PRQ Part II
Reporting Instruction with emphasis on spotting and assessment reports 14-16 Oct. 137

SECTION V

# COLLABORATION POTENTIAL

1. INDICATE OTHER FOREIGN POWER SUBJECT WOULD BE WOST LIKELY TO COLLABORATE WITH SECAUSE OF MIS IDEOLOGY OR PAST ASSOCIATIONS. EXPLAIN.

No change

PRO PART II

QRPHONE/1

SECTION II

Motivation and Control

 but every one of the wild anti-BKTRUST stories which he heard probably only serves to accentuate the feeling on his part of being a member of a very impressive outfit.

Having accepted BKTRUST employment for a combination of reasons, it must be added that GRPHCNE/1 clearly likes his work. He enjoys dealing with international issues and political subjects. He enjoys the travel and the opportunity to exercise his language capability. In short, the rather sophisticated and cosmopalitan life which he has been able to live appeals to him.

QRPHONE/1 was recruited at a time when he was in serious financial straits. BKTRUST has given him a job, paid him seasonably well and regularly, and has enabled him to be independent of his wife's family's Charity.

SECTION VI OPERATIONAL USE - CONTACT	
1. IF SUBJECT HAS BEEN USED OR CONTACTED BEFORE, INDICATE ACTIVITY IN SWICH MATION HE HAS FURNISHED.	HE WAS ENGAGED AND THE TYPE OF 18508
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no change	
2. IMBICATE NOW AND FROM THOM SUBJECT OSTAIRS INFORMATION.	
s. Indicate now and race small subject obtains impossation.	
No Change	
- INDICATE WHAT HAS BEEN TOLD SUBJECT AS TO THE DISPOSITION OF INFORMATION	NE FURNISHES.
Nothing	
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. DETAIL SUBJECT'S PROPOSED FI OR CL TYPE USE OR DUTIES. Cubiant will	l operate under free leace
betail subject's proposed fi on ci type use on outles. Subject will journalist cover and as a sympathetic leftist to develop	contacts in the target
milieu of Afro-Asian radical, pro-comie groups and solic	cit information from them or
their activity, plans and views. Subject will also conta	act, assess recruit and
possibly handle assets in these groups. In pursuit of o	perational objectives, he
may be required to join a radical organization and/or tre	avel to Bloc countries.
S. DETAIL SUBJECT'S PROPOSED PP.PM TYPE USE OR DUTIES.	
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SECTION XIII		TIONAL INTERESTS	
. IMBICATE SUBJECT	I'S MOBBLES OR INTEREST IN SPORTS.	MUSIC, ET	
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NOUE KILOW	<b></b>		
SECTION XIV		GENERAL.	
OF A COUNTRY OR	SUBJECT'S LANGUAGE ABILITIES AND Region other than his own. Explai	OTHER CHARACTERISTICS, ARE SUCH AS HE COULD PASS A N.	S A NATIVE
Subject spe	aks fluent but foreign-acc	ented Prench. He has a functional spe	akinz
command of Spa	nish and Italian and can r	ead German. Except for his language,	be
could pass as	an Algerian.		
- INDICATE WHETHER CORRESPONDENCE O		WAS OBTAINED BY RESEARCH, CLAMOESTINE ASSESSMENT,	FILES.
Resea	rch, files, correspondence	and assessment by previous case offic	ers
	•		
. If OTHER THAN DO	THE SECTION IS BEINGED AS AND W	HEN TERMINATION OF SUBJECT IS EFFECTED, PLEASE EXP	
see para. 43b, s	apra)	ten remarkation or subject to errected, reekse eart	
	None anticipated		
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SECTION XV	ENERGENCY COMPLETE	ONS RECONTACT ARRANGEMENTS	
- GIVE FULL DETAIL	S I.E. RECOGNITION SIGNALS, S'W: W	HERE COULD CONTACT BE MADE: WHAT BONA FIDES COULD	INDIVIDUAL
MAKING CONTACT U	SE?		
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SECTION XVI	MISCELLANEOUS OP	ERATIONAL DATA AND REMARKS	
8CSWI	RL EXAMINATION OF SUBJECT	on 21 September 1970 (no deception rep	orted).
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		SIGNATURE OF APPROPRIATE SENIOR OFFICER	
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MEMORANDUM FOR: Chief, Covert Action Staff

SUBJECT: Rev.

Beview of Project GRPHONE

1. A review in some depth of Project QRPHONE was conducted in January 1972 by DC/CA and me with Branch 3 personnel, with the participation of Richard Berkey (now of Branch 4, formerly QRPRONE Case Officer at LCPIPIT). Attached at Tab A are the questions which formed the basis for the review. A full record of the responses to these questions and the review discussion is not practical so I have attempted below to summarize the general conclusions which emerged. Attached at Tab B are two charts prepared by Branch 3 for the review plus a rough draft "CI Assessment" which they also prepared.

2. FI and CA/ Excluding FBI Sensitive Reports, QRPHONE dropped from 137 reports in PY 1968 to 6 reports in FY 1971. His FI reports have evidently not been used as a basis for CA activities since 1967. This situation is apparently due to a variety of factors: the character of the man himself, restrictions placed upon him, a changing political context which compounded targetting difficulties, the complications of his own security situation, and the method by which be was handled. It was agreed that QRPHONE does have inherent skills which should have an application to either FI or CA work. He is politically attuned; he writes well; be can handle contacts in several languages; he knows how to move internationally; he has an engaging social personality; he has an established (if controversial) reputation as a left-oriented journalist/writer with some scholastic credentials. The problem remains one of focussing his talents and determining the platform from which he should operate.



- 3. Momobility and has expressed a willingness to possesshere are, however, qualifications on this. He move small children and an unwitting, anti-US, white, hastish wife, who would only be willing to leave her Beeland if the overt job to which QRPHONE was going was clearly a step upward in his career.
- 4. Handling. The method by which QRPHONE has been handled, i.e. mainly through Rodigast (although there has been direct LCPIPIT contact remently), is unnessarily cumbersome and not suited to the close consultation needed to explore QRPHONE's future directions. Having been declared to the British Services the most secure place to meet QRPHONE is in the UK and he should be handled directly by an LCPIPIT officer.
- 8. Security. QRPHONE cannot escape the record of allegations that he is Agency-connected. What he can do, however, is face-up to these charges, challenge them and deny them. There may thus always be some clement of suspicion attached to him, but, as time passes without definite proof of such a connection, its impact on his activities may be minimized and he may be able to engage in effective work inspite of it.
- 6. Sub-agents. It was felt that QRPHONE may possibly have a flair for recruiting and handling subagents. It was believed that this should be explored and that he should be given relevant training, based in New York. This would also provide the opportunity for Headquarters exploration with him of his future development.
- 7. Future Focus. What QRPHCNE's own thoughts might be on his most natural course of development are not clear. He may have an inclination toward African Liberation Movements—the subject of his most recent major writing—but it could be questioned whether on this or on anti-fedayeen work, there is sufficient Agency interest to merit such focus. He has no significant base in the American black community (rather the contrary) which would make him of interest to others on this basis. His overt political orientation is described

as "radical." but it is an intellectual "radicalism." not revolutionary. Further, he is basically a theoretician not a personal activist by nature. Be might be asked and might undertake an activist role-but it is felt that it would not sit naturally upon him and would probably not achieve whatever access might have been postulated. Within his theoretician, non-activist context it was nevertheless felt that the probably-tobe-expanded field of Chinese Communist activities in Europe provided the focus which might most usefully be explored. The expansion of Chinese Communist activities in Europe may come quite slowly but, in view of the probable shortage of assets in this field, it was a matter on which we should have some patience. It is also a field which could be explored without CEPHONE's meeding to move. Whether he focusses on this field or another, however, QRPHCNE needs to develop some job or organizational base which will make him interesting as a target himself to those we wish to focus him on. At the present time his cover does not provide a power or influence base and he is essentially completely dependent upon us.

- CA Staff Termination/Redirection Responsibility. It was felt that in this process of redirection of QEPECHE, CA Staff should retain responsibility for QRPHONE. Even if a London-based assignment did not work out and it was decided to move QRPHONE to another area CA Staff should keep the project during the trial period and with this the responsibility for termination if the trial proved unsuccessful. If the trial was successful, on the other hand, then we would have discharged our responsibility for QRPHONE and could relinquish control.
- 9. Some time has passed since the above discussions took place. I am not aware of the extent to which there may already have been a follow-up to them. Reedless to say, they have decided field implications in which LCPIPIT needs to be consulted, should they be pursued.

James B. Knott Programs Officer Covert Action Staff

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1 - CA/B4-Berkey 2 - CA/PO

1 - C/CA/B3

1 - CA/B3-Sweet SERRET

## AGENT EVALUATION

NAME: QRPHONE/1

**DATE:** 18 January 1971

PROJECT: QRPHONE

STATUS: Contract Agent (Under

a Memorandum of Oral

Agreement)

OVERT JOB DESCRIPTION: International correspondent for "Sunday supplement" type color magazine distributed by twenty major newspapers in the U.S. Also represents owner of this color magazine in other of his business ventures in Europe. This overt job was assumed in December 1970. Prior to that, Q/1 was the London representative of small U.S. news service. Q/1 does free lance journalism and is an occasional contributor to several magazines and newspapers.

COVERT JOB DESCRIPTION: Singleton agent targeted at the radical left, including Maoist, African liberation, and Palestinian groups.

Q/1's access derives from his many contacts in these circles.

PERFORMANCE OF COVERT DUTIES: Q/1 continues to perform well and without posing problems for his handler. His personality is easy-going and his attitude positive. If his efforts are not always totally successful -- leaving us with tantalizing bits of information and many unanswered questions -- this is generally due to operational circumstances in which he was simply unable to elicit more information on a given subject.

PERFORMANCE OF OVERT DUTIES: Q/l does a solid and workmanlike job
as a journalist. He has acquitted himself well both as a
representative of his cover firm and in his free lance activity.
Occasional prompting on this subject produces added effort and
in this connection the operation profits particularly from the
energy and knowledge of the deep-cover agent handler who himself
has faced similar cover demands over many years.

ATTITUDE TOWARD JKLANCE: QRPHONE/1's attitude is positive. (See below under Motivation.)

ATTITUDE TOWARD COVER EMPLOYER: Q/1's attitude is good. He has made an effort to discharge his part of the cover arrangement and to understand the weaknesses and problems which plagued his former cover organization. He is approaching his new cover arrangement with enthusiasm.

MOTIVATION IN ACCEPTING JKLANCE RELATIONSHIP: This is a subject on which a good deal has been said over the course of this operation. The following points can be made on the subject of Q/1's motivation:

A. His basic image of JKLANCE is positive.

The state of the s

- B. This image of JKLANCE as a powerful, professional organization has been enhanced in Q/l's case by the circumstances of his agent relationship, which require very professional handling. Indeed Q/l has probably come to hold a rather glamorous "storybook" image of JKLANCE and of the importance of his contribution to the JKLANCE effort. This is a very human trait and should not be exaggerated in his case, but every one of the wild anti-JKLANCE stories which he heard probably only serves to accentuate the feeling on his part of being a member of a very in pressive outfit.
- C. In his political evolution over the years, Q/1 has become active in at least two "causes". In both instances he saw these causes undermined by petty jealousy and factional struggles and in both cases he was personally harmed as a result. The product of this situation has been a certain disillusionment with "causes" and a cynical political outlook. (In other circumstances this might be called political maturity.) Q/1 now tends to view political trends as a detached observer rather than a participant.
- D. Following on the foregoing thought is the fact that he is an American (and does not consider himself disloyal). Given his citizenship and his disinclination to feel "involved" in the currents of the radical left, he has been perfectly willing to accept employment by JKLANCE to report on those currents. He does not give any indication that he views this as "squealing" on his friends -- indeed the contrary seems to be the case.
- E. On a more mundane level, it must be realized that Q/1 was recruited at a time when he was in serious financial straits. He was without a job and was living off the charity of his wife's family. JKLANCE has given him a job, paid him reasonably well and regularly, and has enabled him to be independent of his wife's family's charity.
- F. Having accepted JKLANCE employment for a combination of the reasons set forth above, it must be added that Q/l clearly likes his work. He enjoys dealing with international issues and political subjects. He enjoys the travel and the opportunity to exercise his language capability. In short, the rather sophisticated and cosmopolitan life which he has been able to live appeals to him.
- G. In assessing the relative importance of these several factors which make up Q/l's motivation, the undersigned would stress that C and E were probably the immediate causes of his acceptance of recruitment while A and D were more underlying. B and F have arisen since recruitment and probably play an important role in his current motivation.

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WIFE'S ATTITUDE TOWARD JKLANCE: Q/1's wife is not witting of his JKLANCE affiliation. She was allowed to believe that he was working indirectly for the Chinese. She certainly is aware of the past JKLANCE accusations which have been leveled at Q/1, but as far as Q/1 can determine (and this is not a subject on which he can come right out and ask a direct question) she continues to accept the Chinese story. It should be added that Mrs. Q/1 is British and is the holder of some rather typical "left" anti-JKLANCE attitudes. It should also be noted that the relationship between the two is fraught with a variety of problems thereby adding to the complexity of the situation. Certainly the whole subject of Q/1's activities is one which Mrs. Q/1 views with misgivings and which is simply not discussed -lest it lead to acrimony. Mention should also be made that Mrs. Q/1 seems to accept as legitimate the small amount of money received from Q/1's cover and to regard this as a genuine stringer relationship.

- RESPONSE TO CASE OFFICER HANDLING: QRPHONE/1 has a very pleasant personality and responds well to Case Officer handling. He is a most willing asset requiring no special handling care -- other than the normal professionalism expected in the handling of a sensitive asset such as Q/1.
- WILLINGNESS TO ACCEPT INSTRUCTIONS OR GUIDANCE: Q/l is willing to accept guidance and criticism -- provided it is constructive. If anything, he may sometimes be too willing. His willingness occasionally exceeds his sense of security and it then falls to his handler to bear in mind security and/or operational considerations which may affect his pursuit of a given target. However, this should not be over dramatized.
- RESPONSIVENESS: Q/l is most responsive to requirements levied upon him. In this connection it should be recalled that his ability to respond fully is usually restricted by the nature of his relationship with his informants; i.e., since he is only eliciting the information from unwitting informants he is rarely able to press for all the desired details.
- JKLANCE CONTROL: Q/l is dependent upon a JKLANCE salary and he has signed recruitment documents and a security pledge. We hasten to add that Q/l is not a handling problem and there has never been any instance in which either he or his handler has had occasion to allude to these control factors.
- PERSONAL SECURITY: Q/1 has a good sense of personal security and his handler makes an effort to build upon this at every opportunity. As cited above, Q/1's enthusiasm sometimes leads to his failure to consider all aspects and implications of a given situation.

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- OTHER SECURITY AND COVER SITUATIONS: The past allegations of Q/1's affiliation with JKLANCE, many pre-dating his actual recruitment, add an extra dimension to Q/1's cover situation. We have no indication that any of these allegations are based on any proof, nor have they produced a significant reduction in his number of contacts.
- ABILITY TO WORK WITHOUT SUPERVISION: Q/l is a self-starter and can work well for extended periods without supervision.
- ADMINISTRATIVE REQUIREMENTS: Q/l poses only a minimum administrative burden. He is not overly concerned about his administrative and financial position, allowances, payments, etc. He merely expects JKLANCE to do the fair thing by him. However, on the rare occasion when JKLANCE has failed to perform as he expected, he can be very upset.
- REPORTING: Q/l is a journalist by training. He is an effective reporter -- both in terms of ability to elicit and writing style.
- PERSONAL ENERGY AND ENDURANCE: Q/1 is quite energetic and can continue his efforts on a sustained basis.
- LANGUAGES: In addition to his (native) English, Q/1 can speak French, Italian and German. AND EMPLISH
- WILLINGNESS TO TRAVEL: Q/l is quite willing to travel -- and even enjoys it!
- AREA KNOWLEDGE: Q/l is quite widely travelled in Europe and Africa and consequently has acquitted an extensive area knowledge.
- ADMINISTRATIVE AND FINANCIAL ABILITY: Q/l's present operating context does not provide an adequate basis to evaluate these talents. It is assumed that he has a satisfactory competence in both these areas, however.
- WEAKNESSES; PERSONAL AND PROFESSIONAL: Q/1 has no major weaknesses, either personal or professional which inhibit his operational use. The existence of his "reputation" as a JKLANCE asset -- which is believed by some and rejected by others of his contacts is a definite limitation on his employment.
- CAREER POSSIBILITIES: Q/1 has mentioned to his handler that he hopes to be able to make a career of his relationship with JKLANCE. He enjoys the work and presumably the financial security. However,

the combination of the security factors operative in this case and the unlikelihood of Q/l's continued access to targets of interest over a prolonged period argue against his being regarded as a career asset.

AARON C. LAGINESTRA FIELD CASE OFFICER

COMMENTS OF SUPERVISOR: This is another thoughtful evaluation of this agent, and reflects the views of the agent handler as well as of the Case Officer.

I doubt that we have really divined Q/l's motivations for working with JKLANCE, and this evaluation should be read as the best stab we can make at this enigmatic subject.

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ADRIAN B. MASLOTT CHIEF, LCPIPIT

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ROUTING AND RECORD SHEET								
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5 January 1972

MEMORANDUM FOR: C/CA/B3

SUBJECT

Chicom Aspect of QRPHONE/1's

Operational Potential

- 1. In continuing my efforts to probe operational areas for the redirection of QRPHONE/1, I talked at length on 3 January with his former case officer (Mr. Richard Berkey) and received a very favorable prognosis regarding QRPHONE/1's mobility (i.e. his possible move to another European city or to Africa), his agent recruiting capability (preceded by additional training), and the prospects of making himself attractive to the Chicoms (again preceded by appropriate training).
- 2. In pursuit of the latter item I talked at length today with Mr. Andrew Ness, the FE Division expert on long-range Chicom and CP penetration programs. I described in detail QRPHONE/l's background, current status, and the variety of plans we have in mind and received Ness' reactions as follows:
  - A. The butterfly characteristics that QRPHONE has demonstrated thus far will never result in his becoming of interest to either the Chicoms or the Soviets for any operationally meaningful purpose. While the Soviets would perhaps see him as potential FI source, the Chicoms would not even do that.
  - B. Chicom officers abroad are still totally obsessed with Communist doctrine and its strategic and tactical application to a degree significantly more zealous than their Soviet counterparts.

    Therefore, in looking at potential foreign assets the Chicoms discard persons of shallow substance as far as their knowledge of Communism is concerned.

    They are interested in only those who have a serious intellectual understanding of Communist doctrine and a serious revolutionary goal. The thousands of leftists of whatever coloring floating around Europe are seen as only of marginal use to the Chicoms and certainly not the sort that they would take into their confidence.

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- To become of long-term operational use to us in the sense of exploiting his possible long-term use to the Chicoms, QRPHONE/1 should do two things: join an existing "acceptable" organization such as the Trotskyite Party or a black radical party and, at the same time begin a serious study of Marxist/Majist doctrine. As he gets into this program (preceded by some ten days training and close Headquarters direction) he should begin to seek out Communist intellectuals, party members, leaders of radical groups, etc., to ask questions about the dialectic, seek additional guidance, borrow books and so forth. In doing this he will in time come into the attention of the professional spotters the Chicoms have and begin to develop the sort of bona fides that the Chicoms, in time, will find appealing. He should also in this period seek out Chicom officials with the same requests for help. The key here is to demonstrate not that QRPHONE/1 is simply sympathetic, with Maoism or any other Communist shading but that he is a dedicated serious revolutionary.
- D. A quicker way to come into the Chicom spotlight might be for QRPHONE/1 to join the Black Panthers, the SDS or one of the other radical groups with which the Chicoms are already known to be in touch. He will obviously have to sweat out a period of probation in joining any such group until he divests himself of his tattered leftist reputation and those JKLANCE accusations. Ness feels that a successful passing of this baptismal period will depend solely on QRPHONE/1's willingness to plunge wholeheartedly into a serious study of the terribly boring and lengthy volumes of the dialectic. As he demonstrates his capability to move more deeply into this field to the satisfaction of the "spotters" he will be accordingly provided additional help and encouragement by Chicom contacts and officials.
- E. The Chicoms will be looking at him as a possible asset in their long-range targetting of the American revolution, hence QRPHONE/l's utterances ought to be couched in terms of his ultimate aim of contributing to and participating in the American revolution. In other words the Chicoms would see little or no use for QRPHONE/l operationally in Europe or Africa (just as we would assess and recruit a Thai for operations in Thailand, not in Nigeria).

- F. Ness falt that should we pursue the above as a long-term operational goal for QRPHONE/1, the city in which this takes place is almost irrelevant. He could do it perhaps as well in an African setting as in Europe and his cover status i.e., with LPWEAKLY, really makes no difference because the Chicoms would test the fiber man himself and would not be deterred by his external trappings.
- 3. In answer to my question, Ness said he would be happy to meet with QRPHONE to assess his potential in this area and then, assuming we all decided to go ahead with such redirection, Ness could train him and guide him thoroughly enough to get him well on the track by spending some seven to ten days with him on a concentrated program.

Roderick I. Sweet
Branch 3
Covert Action Staff

DDP/CA/B3/RISweet:ckj (5 January 1972)

Distribution:

Orig. & 1 - C/CA/B3

2 - CA/B3

28 DEC 1971

MEMORANDUM FOR: Chief, CA Branch 3

SUBJECT:

Review of Project QRPHONE

REFERENCE:

My Memorandum, "Review and Planning,"

dated 23 November 1971

1. As stated in referenced memorandum we are beginning a review in depth of certain CA Staff projects. I propose to meet with you and relevant branch personnel to examine Project QRPHONE on or about 21 January 1972. Please advise me when the necessary preparations have been made for this review and we will fix a mutually convenient time.

2. Prior to our meeting, I request that the two charts of Part A of the attached listing be drawn up and copies sent to me and CA/PO. It is not necessary to prepare written responses to the questions posed in Part B of the attachment. These questions provide the basis for our oral review at the time the meeting is held.

Fred W. Valtin
Acting Chief
Covert Action Staff

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MEMORANDUM FOR: Deputy Chief, Covert Action Staff

SUBJECT:

**QRPHONE** 

REFERENCE:

Your Memorandum, Same Subject,

Dated 29 November 1971

the referent memorandum, per your request. We really feel in Branch 3 that for a variety of reasons, we need more time to deliberate on QRPHONE's future operational activity than the previous two weeks. Partly this is due to extended absence by the case officer in charge who has been plagued with a recurring illness--I believe you are familiar with this. It is also in part attributable to the Section Chief's being new to the position and having his time absorbed by matters of current priority. So if you don't mind, we should like to address ourselves further to this subject following the Christmas holidays. At that time we should like to initiate some meetings on this matter both with yourself and with other area components including representatives from CI Staff.

2. Background: Your memo, of course, was triggered by an earlier one of mine which proposed that QRPHONE become operationally engaged in attempting to establish a black Communist cell in either Paris or Rome. The purpose of this would be twofold-namely, to exacerbate relations thereby between the Soviet Union and mainland China through various low-key covert action undertakings. and in the process to further enhance QRPHONE's own credentials as a Maoist activist. This tentative assignment, it should be noted, arose because Branch 3 personnel had become increasingly aware of the possibility that QRPHONE's project status might be terminated in the not too distant future. While it is true that in the immediate preceding month or so, we have benefited from his intelligence reporting, it is all too clear that over the past two years, he has been of diminishing utility to CA Staff and other area divisions. In discussing his future with his recent case officer, Miss Chatelan, her recommendation was that unless something could be found for him in the near future, we should give serious consideration to terminating

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Ex 2.8 1 Exetida 1 fr.m artimatic champer.com, and certainium 43 his services during the coming year. Thus my foregoing proposal arose from a desire on my part not to terminate an asset of proved capabilities without giving the agent in question suitable opportunity to become useful once more.

- 3. CI Type Review/QRPHONE Personal Security: Your memo makes out there have been frequent security reviews of QRPHONE's security status, and you question the efficacy of our doing still one more. On this let me point out that in making such a security assessment, we would be doing so in response to a current request by the area division concerned whose cooperation we need to direct this agent. One hardly needs stress that such a request probably should be honored in the interests of maintaining good relations even if its fulfillment means redundant work. But apart from this, the case officer also informs me that the case file does not contain any general summary of the alleged security breaches involving QRPHONE and their implications vis-a-vis his activities. It is true however that his security status has been reviewed for each annual project review and that assessments of his security status were made following each -alleged breach, but no up-to-date summary exists. As for our own gut feelings on his personal security, one hazards that he is still in pretty good shape. I agree with you that many of the past charges leveled against him are of the same ilk as those leveled against other leftist colleagues(who do not have any Agency association) by their rivals. And as for the structure of his case officer relationship-that is, having him handled by a deep cover officer from an adjacent country--this would appear to be secure in the extreme (so much so that one would advocate that it be dropped due its operational Inefficiency.)
- 4. Location: We tentatively agree that in all likelihood Paris should not be the venue for our proposed operational undertaking due the location of the Wright clan. Rome, however, might do very well. If not Rome, perhaps you or EUR Division might suggest another locale. As for the question as to whether or not the Rome station would want him permanently, only time and his own perational success could determine this. One hazards that if QRPHONE were able to make his way with some good local leftists and had promise of developing some kind of relationship with mainland China representatives, the station might come to regard him as a capital asset.