

# Light Paper

Aver Group LLC

A Delaware Limited Liability Company



## Fund Summary

Aver Group is a digital asset investment fund that seeks, analyzes and executes investments in undervalued cryptocurrencies for lucrative returns. Cofounded and managed by an innovative and trustworthy team, Aver Group provides a secure and risk-adjusted opportunity for investors to participate in today's most rapidly expanding asset class. We are a micro-fund seeking to manage an initial investment of \$500,000 with a six-month timeline and 5X return on investment (ROI) strategy.\*

## Fund Strategy

Aver Group's financial strategy strives to best capitalize on the cryptocurrency asset class through applying rigorous asset valuation to small cap digital currency trading and participating in vetted Initial Coin Offerings (ICO). Investing in ICO's and small cap cryptocurrencies allows for participating in the most innovative disruptors in fintech. Through charting analysis, technological breakdown and market research, Aver Group will identify undervalued cryptocurrencies and make profitable executions all while mitigating risks to its investors.

## Investment Details

Aver Group requires a minimum investment of \$10,000 USD or digital assets of equivalent market value. Aver Group will charge no management fees and will earn its profit solely through the Fund's performance. Returns will be distributed at an 80/20 ratio. Investors will receive 80% return on the Fund's overall profits, with Aver Group receiving 20%. Should the Fund experience an overall loss at its closure, investors will receive back their principle investment minus the overall percentage loss of the Fund. For more details, please see the Aver Group PPM.

## Asset Class

While news of Bitcoin and other digital assets dominate the news space, less than 1% of the world's population actually holds any cryptocurrencies.\*\* Constant asset monitoring, required funds transfers, digital wallet usage, unfamiliarity with blockchain, and a daunting amount of digital assets and exchanges are just a few of the barriers that keep many intrigued investors from participating. Through leveraging its team's strong economic and technologic backgrounds, Aver Group will navigate through these challenges to allow its investors access to a newer asset class.

## **Fund Execution**

Aver Fund's investment execution will follow standard industry protocol. Interested investors will contact Aver Group LLC at the Contact Information section listed at the end of this document. Once the cofounders approve of an investor, the investor will send their total investment amount to the Fund through either, cash, check or digital asset transfer and will receive a receipt for funds. Upon the Fund's initiation, all investor funds will be combined into a single investment pool, which the Aver Group investment team will utilize for investment strategy execution. Once the Fund either: operates for a six-month period or reaches a 5X ROI, Fund liquidation procedures will begin. Each investor's initial investment, plus or minus overall realized gains or losses of the Fund, will be transferred back to the Investor's original brokerage account leading to the Fund's official closure.

## **Risk and Reward**

Recent market trends provide an excellent example of the overall volatility of the digital asset class. Steep price changes poise the potential for extreme gains or losses for cryptocurrency investors. While Aver Group's fund strategy is designed to limit risk and maximize profitability, unavoidable risk from factors like government regulation will be present during the Fund's operation. Recent activity, such as the Senate Cryptocurrency Hearing display these threats as low risk, however investors should research these topics before investing in the Fund.

## **Security**

Aver Group places security and encryption technology at the forefront of its mission. Investor protection is vital to the success of the Fund, and thus Aver Group has taken a wide variety of precautionary measures to eliminate security breach risks. Through utilization of third party "hard wallets" and highly encrypted passwords, Aver Group provides its investors top asset security to mitigate investor fears. Additionally, cofounder, Sergey Chernata has extensive experience and knowledge pertaining to data protection and security to guide the Fund.

## **Founders**

For background information on the founders, please refer to the Aver Group PPM.

### *Alexander D. Thomas*

Alexander D. Thomas is the Chief Executive Officer and co-founder of Aver Group LLC. Mr. Thomas oversees the funding and portfolio investment strategy of the Fund. Focusing on value investment fundamentals, Mr. Thomas leads fund-raising, fund-management and reviews investment decisions the Fund makes in ICO's and all other cryptocurrency investments.

### *Donsun Nadeau*

Mr. Nadeau is the Chief Financial Officer and co-founder of Aver Group LLC. Along with taking an active role in analyzing potential investments Mr. Nadeau manages all accounting related activities, including: fund collection, distribution, and tax compliance.

### *Sergey O. Chernata*

Mr. Chernata is the Chief Technology Officer and co-founder of Aver Group LLC. Mr. Chernata oversees the technology used by the fund as well as the overall security of data and assets held.

### *Samir Zemmouri*

Mr. Zemmouri is the Portfolio Manager of Aver Group LLC. Mr. Zemmouri is an up and coming young analyst deeply entrenched with leaders in the cryptocurrency investment community. Mr. Zemmouri excels at finding, researching and trading obscure yet lucrative digital asset investments. With a wealth of contacts and an analytical mind, Mr. Zemmouri is the promising junior member of Aver Group LLC that provides a unique and innovative perspective that will assist Aver in finding rewarding investment opportunities.

## **Contact Information**

To reach Aver Group LLC to invest in the Fund, please email us at:  
avergroupllc@gmail.com.

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