PROJECT "X"

BUSINESS/PROMOTION OBJECTIVES

REVIEW

I. CCMPETITIVE ARENA:

A. B&W DATA (1980)

	NUMBER OF SMOKERS (MM)	VOLUME (Enits-Billions)	UNITS PER SMCKER
Total - All Styles	58.68	597.50	10,182
Non-Menthol Filter	<u>36.14</u>	375.83	10,399
0-5 Non-Menthol Filter	2.71	28.68	10,583
6-15 Non-Menthol Filter	14.47	151.17	10,447
15+ Non-Menthol Filter	18.96	195.98	10,336

B. SWITCHING STUDY (WAVE #25) AVAILABLE SMOKERS

- N.M.H.F. King Segment = 60.0MM x 16% = 9.6MM Smokers in Segment in Nov. 1977 (pg. 9)
- N.M.H.F.K. Starters = 9.6MM x 5% = 480M starters between 11/77-11/78 (pg. 15)
- Restarters = N.A.

- Switchers:

.Within N.M.H.F.K. Segment = $9.6 \text{MM} \times 11\% = -1,056 \text{M}$ switchers within between 11/77-11/78 (pg. 37) .To N.M.H.F.K. Segment = $9.6 \text{MM} \times 34\% = 3,264 \text{M}$ switchers to between 11/77-11/78 (pg. 37)

TOTAL AVAILABLE = 4,800M smokers

between 11/77-11/78