## LOUISVILLE

## THURSDAY, JULY 28, 1994

## GOOD MORNING EVERYBODY.

FOLLOWING MIKE'S RESIGNATION LAST MONTH, WE THOUGHT IT WOULD BE A GOOD IDEA FOR GEOFF OR ME TO SPEAK TO THE MANAGEMENT OF EACH OF OUR MAJOR OPERATING COMPANIES. WE HAVE TWO PURPOSES IN DOING THIS.

FIRST, WE WANT TO TALK TO YOU ABOUT THE STRATEGIC DIRECTION WE WILL SET FOR THE COMPANY.

SECOND, WE WANT TO GIVE YOU A CHANCE TO ASK US ANY QUESTIONS YOU MAY HAVE ABOUT THE NEW MANAGEMENT STRUCTURE, THE CURRENT STATE OF THE BUSINESS, AND OUR PLANS FOR THE FUTURE.

BEFORE WE BEGIN, I AM SURE YOU WILL WANT TO JOIN WITH GEOFF AND ME IN WISHING MIKE MILES EVERY SUCCESS IN THE YEARS AHEAD.