

Minimal First Machine in the DC

Preventing snowflakes

Andy McGuigan Simon McCartney

Background

- Responsible for building & maintaining small clouds to facilitate dev & test in the Helion OpenStack (HOS) platform group
- Dozens of 10-node environments
 - No supporting infrastructure in each environment
 - We treat each environment as an independent DC
 - SSH & IPMI (HP iLO) access only
- Rebuilding clouds on a daily basis
 - New HOS builds
 - Cloud model changes: more compute, LVM/Ceph, VSA etc
 - Damaged installs
- Need to be able to build a cloud with zero human interaction



The Challenge

- Helion OpenStack releases are self-contained ISOs
 - Boot from ISO to install Lifecycle Manager (first machine in your cloud)
- hLinux, HP's Debian Jessie based distro
 - Traditional Debian/Ubuntu console installer, asks for network details etc
- Cobbler/DHCP/PXE to bare-metal install rest of cloud nodes
- Ansible to install OpenStack, see https://github.com/hpe-helion-os
- How do we automate that first machine in the data centre?

An Ansible role to customize ISO images

- Takes an existing ISO image
- Injects in templated config files (Debian pre-seed config)
 - Network config: DHCP or static, NTP etc
 - SSH authorized_keys
 - Custom package install
 - Disk layout
 - Custom apt mirrors
- Zero Keypress ISO images
- Uses mkisofs to build new ISO image
 - Legacy BIOS & UEFI support
- Support for Debian, hLinux, Ubuntu, DBAN
- <u>https://github.com/simonmcc/iso-builder</u>



Static Network Config Example

```
d-i netcfg/disable autoconfig boolean true
d-i netcfg/get ipaddress string {{ iso ipaddress }}
d-i netcfg/get_netmask string {{ iso_netmask }}
d-i netcfg/get gateway string {{ iso gateway }}
d-i netcfg/get_nameservers string {{ iso_nameserver }}
d-i netcfg/confirm static boolean true
```



Using the iso-builder role in a playbook

```
- name: Build Custom ISO
 hosts: all
 gather facts: false
 sudo: true
  vars:
    iso distro: ubuntu
    iso version: "14.04.3"
    iso distro flavor: server
    iso host: "releases.ubuntu.com"
    iso basename: "ubuntu-{{ iso version }}-{{ iso distro flavor }}-amd64"
    iso_url: "http://{{ iso_host }}/{{ iso_version }}/{{ iso basename }}.iso"
    iso static network: true
    iso ipaddress: "{{ ansible_ssh_host }}"
    iso netmask: "255.255.25.0"
    iso gateway: "{{ mgmt gateway }}"
 roles:
   - { role: iso-builder }
```

Boot from IPMI virtual media, in Ansible

We use *python-hpilo* and *ansible-provisioning* to manipulate physical servers

- https://pypi.python.org/pypi/python-hpilo
- https://github.com/ansible-provisioning/ansible-provisioning

Demo Video!



Development & Testing

- Vagrant based workflow, enabling OSX based development of Linux ISO images
- 'Disposable' vagrant box used to build ISO images

```
vagrant up iso-builder-ubuntu
vagrant provision iso-builder-ubuntu
```

Test box configured to boot off ISO

vagrant up boot-from-iso



Recap

- Even your first machine doesn't have to be a snowflake
- Automated ISO customization & generation
- Use existing IPMI/iLO tooling to trigger (re-)installs
- Use custom DBAN ISO to destroy data
- Vagrant for development & testing



Thank you

@amcguign @simonmcc